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# VistA-HealtheVet Monograph

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## Introduction

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# VistA - HealthVet VETERANS AFFAIRS (VA'S) CURRENT AND FUTURE COMPUTERIZED PATIENT RECORD SYSTEM

## VistA (Today)

The Department of Veterans Affairs (VA) has had automated information systems in its medical facilities since 1985, beginning with the Decentralized Hospital Computer Program (DHCP) information system, including extensive clinical and administrative capabilities. The Veterans Health Information Systems and Technology Architecture (Vista), supporting ambulatory and inpatient care, delivered significant enhancements to the original system with the release of the Computerized Patient Record System (CPRS) for clinicians in 1997. CPRS provides a single interface for health care providers to review and update a patient's medical record, and to place orders, including medications, special procedures, x-rays, patient care nursing orders, diets, and laboratory tests. CPRS is flexible enough to be implemented in a wide variety of settings for a broad spectrum of health care workers, and provides a consistent, event-driven, Windows-style interface.

CPRS organizes and presents all relevant data on a patient in a way that directly supports clinical decision-making. The comprehensive cover sheet displays timely, patient-centric information, including active problems, allergies, current medications, recent laboratory results, vital signs, hospitalization, and outpatient clinic history. This information is displayed immediately when a patient is selected, and provides an accurate overview of the patient's current status before clinical interventions are ordered. CPRS capabilities include:

- A Real-Time Order Checking System that alerts clinicians during the ordering session that a possible problem could exist if the order is processed;
- A Notification System that immediately alerts clinicians about clinically significant events;
- A Patient Posting System, displayed on every CPRS screen, that alerts clinicians to issues related specifically to the patient, including crisis notes, warning, adverse reactions, and advance directives;
- The Clinical Reminder System, which allows caregivers to track and improve preventive health care for patients and ensure timely clinical interventions are initiated; and

- Remote Data View functionality that allows clinicians to view a patient's medical history from other VA facilities to ensure the clinician has access to all clinically relevant data available at VA facilities.

VistA Imaging is also operational at most VA Medical Centers. VistA Imaging provides a multimedia, on-line patient record that integrates traditional medical chart information with medical images, including x-rays, pathology slides, video views, scanned documents, cardiology exam results, wound photos, dental images, endoscopies, etc., into the patient record.

Bar Code Medication Administration addresses the serious issue of inpatient medication errors by electronically validating and documenting medications for inpatients. It ensures that the patient receives the correct medication in the correct dose, at the correct time, and visually alerts staff when the proper parameters are not met.

HealtheVet Desktop is an application framework that will host the new generation of Veterans Health Administration (VHA) clinical applications. Care Management is the first application to run on the new HealtheVet Desktop, and is an enhancement of CPRS designed to assist health care providers to follow-up on clinical interventions that might otherwise be missed. Care Management provides an automated method for tracking follow-up actions/tasks for a panel of patients for a designated period of time. The four perspectives of Care Management are the Clinician Dashboard, the Nursing Dashboard, the Query Tool, and the Sign List. Implementation of the Care Management project will improve patient care by:

- Ensuring that appropriate clinical interventions are provided on a timely basis;
- Ensuring that clinical notifications are processed on a timely basis;
- Reducing the amount of time primary care providers spend reviewing individual patient records; and,
- Reducing the risk of erroneous data entry.

## HealtheVet-VistA (Future)

A strategy has been developed to move the Veterans Health Information Systems toward “HealtheVet,” an ideal health information system to support the ideal veterans health system. Collaboratively among the Department, field, and central office leadership and the Chief Information Officer, a proposed strategy has been developed for both VA and Veterans Health Administration needs. The strategy is built around five major systems and integrates five cross-cutting issues:

- The **Health Data System** Health Data Repository (HDR) will create a true longitudinal health care record, including data from VA and non-VA sources. The Health Data System will support research and population analyses, facilitate patient access to data and sharing of information across VHA, and improve data quality and data security. The Health Data System will also emphasize “eHealth,” to include prescription refills, appointments, fillable forms online, and My HealtheVet (access to health record, on-line health assessment tools, and high-quality health information).
- **Provider Systems** support health care providers' care for veterans and feed information to VistA today and the HDR in the future. These include CPRS, VistA Imaging, Blood Bank, Pharmacy, Laboratory, and Federal Health Information Exchange (FHIE).
- **Management/Financial Systems** include four applications that are each ten or more years old, and will be replaced: the Financial Management System, Billing and Accounts Receivable (AR), and Fee Basis (paying providers).
- **Registration, Enrollment, and Eligibility Systems** will be developed as a single, department-wide data system and demographic database that supports registration and eligibility for the three Administrations, and makes this information more accessible and consistent.
- **Common Services** develops and maintains the underlying software infrastructure that supports both legacy and current veteran health-related applications. Though largely transparent to end users, Common Services provides essential infrastructure elements such as identity management, security, message routing, transformation, and data transport for clinical and administrative applications. Core common services are addressed through four programs: Identity Management, Security Services, Messaging and Interface Services, and Other Common Services.

## Graphical Illustration of the VistA-HealthVet Strategy

### Requesting Software

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VistA software applications publicized in this booklet are releasable through the Freedom of Information Act (FOIA), except as noted below.

Information regarding the purchase of VistA and/or VistA Imaging software may be obtained from the following Website: [http://www.foia.va.gov/FOIA\\_Frequently.asp](http://www.foia.va.gov/FOIA_Frequently.asp)

Under FOIA, certain records may be withheld in whole or in part from the requestor if they fall within one of nine FOIA exemptions. Two of these exemptions form the basis for withholding software by the VA:

- Protects certain records related solely to VA's internal rules and practices.
- Protects trade secrets and confidential commercial or financial information.

Also removed are copyrighted dlls, mental health tests, CPT codes, and electronic signature hashing algorithms. (These are detailed in a Readme.txt file on the CDs.)

**Note:** VistA is a comprehensive, full-featured Health Information System and Electronic Health Record. The software must be properly configured to each healthcare setting by individuals knowledgeable about the software before the system is used to support healthcare delivery. VistA does not self-install.

Requests for agency records or additional information via FOIA should be directed to:

Department of Veterans Affairs  
FOIA Services (005R1C)  
810 Vermont Avenue, NW  
Washington, DC 20420

# Health Data Systems

## Health Data Systems

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Health Data Systems (HDS) supports the mission of Veterans Health Information Technology (IT) by providing complete, accessible, longitudinal, veteran-centric data to the end-user applications of the enterprise. This work is accomplished through four major program areas:

1. Standards & Terminology Services
2. Repositories
3. Registries
4. Health IT Sharing

Standards & Terminology Services (STS) develops, implements, and maintains authoritative data standards, and enables the interoperability and exchange of standardized and computable information between VA information technology (IT) systems and with government and private health care partners.

The Repositories Program supports storage of enterprise-wide, veteran-centric clinical and administrative data via the Health Data Repository (HDR) and Administrative Data Repository (ADR) products. Repository data supports data needs of current and future VA IT software programs. The HDR Data Warehouse meets the data needs of the VA research and analysis community without impacting database performance for the end-users.

The Registries Program supports the population-specific data needs of the enterprise including, but not limited to, Oncology Tumor Registry, Traumatic Brain Injury Registry, Embedded Fragment Registry and Eye Trauma Registry.

The Healthcare Associated Infection and Influenza Surveillance System (HAISS) monitors data in VA's integrated IT systems to identify potential disease, bioterrorism, or healthcare-associated infection outbreaks.

The Health IT Sharing (HITS) Program provides software development in support of interagency data sharing initiatives, most significantly, between VA and Department of Defense (DoD), but expanding to include other federal and private health care partners. HITS efforts include software solutions which support the seamless transition of returning veterans from the Global War on Terror (GWOT) to the VA health care system.

## **Standards & Terminology Services**

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Standards & Terminology Services (STS) is the authoritative source for clinical and administrative data standards for the Veterans Health Administration.

### **Data Standardization**

Standard reference terminology is critical to the Department of Veterans Affairs' (VA) plan to share computable and interoperable health information across VA and with non-VA partners. Standardized terminology will enable all sites in the VA health system to speak the same language, and will ensure that data not only crosses from system to system, but retains the same meaning. The data will also be computable within the Department of Defense (DoD), should the patient seek treatment at one of their facilities. When data is computable and interoperable, it is not only viewable from other sites, but functions seamlessly in automated processes such as drug-drug and drug-allergy order checks and other clinical decision support. Efforts are underway to include other health care partners, including participation in the National Health Information Network. Access to complete and accurate health information for a veteran at any site supports patient safety, and enables informed clinical decision-making, personalized patient care, and improved population health.

### **Terminology Services**

The foundation of STS's terminology services is the Terminology Model. The model conceptually defines each standard term in a clear and unique way by describing the properties, attributes, designations, and relationships for each standard concept. Modeling the terminology in this way and maintaining the model over time adds clarity and richness to the standards, and is a distinct advantage over merely providing lists of approved terms.

Standards & Terminology Services is also responsible for the deployment of standard terms across the enterprise. The deployment service establishes and maintains consistent standard reference files across all VistA databases. The standardization process remains responsive to the needs of end users and patients through the New Term Rapid Turnaround (NTRT) process, which allows new terms to be requested from the field. After clinical terminology requests are approved by domain-specific teams of subject matter experts, new terms are deployed to all VistA databases. Similarly, the NTRT process is

used to inactivate terms which are not longer part of the standard. This prevents end users from continuing to select inactivated terms, while maintaining the historical accuracy of the patient record.

Administrative data is standardized via deployment of standard reference tables. This includes datasets such as demographics, zip codes, area codes, religions, and eligibility status. Standards & Terminology Services also utilizes standards from external Standards Development Organizations (SDOs), such as Systematized Nomenclature of Medicine – Clinical Terminology (SNOMED CT<sup>®</sup>), International Classification of Diseases – 9<sup>th</sup> edition – Clinical Modification (ICD-9-CM), Current Procedural Terminology (CPT), and other code sets. These are kept up-to-date by the Lexicon described in more detail below. STS also provides terminology mediation for cross agency interoperability efforts, such as the Clinical/Health Data Repository (CHDR) and Laboratory Data Sharing Initiative (LDSI) projects with DoD.

## **Lexicon**

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The Lexicon is a standardized reference for clinical terminology across VHA that enables clinical information to be recorded, transmitted, retrieved, and analyzed in a precise and consistent manner independent of clinic or medical center.

The Lexicon provides a comprehensive Application Program Interface (API) that enables any application that needs to use standardized terminology to be able to interface. At its inception in the early 1990s, the scope of the Lexicon was limited to expressing diagnostic clinical problems in easy-to-understand terminology and associating terms to coding systems such as International Classification of Diseases (ICD), Clinical Modification (ICD-9-CM), Diagnostic and Statistical Manual of Mental Disorders (DSM), and the North American Nursing Diagnosis Association (NANDA).

Over the years, this scope broadened to provide a general purpose utility that serves the terminology needs of many packages, including Problem List (standardized using SNOMED CT), Encounter Forms, Text Integration Utility (TIU), Event Capture, Federal Health Information Exchange (FHIE), and the Laboratory Data Sharing Interoperability (LDSI) project. A number of other VistA applications that need the versioned terminology that Lexicon can provide may be added to this list in the near future.

In addition to providing terminology, the Lexicon provides a coding system update deployment mechanism. This update deployment mechanism is now used to update coding systems that are represented in the Lexicon, in addition to updating standard VistA reference files for the same coding systems that fall outside the Lexicon namespace. Additionally, the same mechanism is used to update coding systems that do not form part of the Lexicon. A large number of applications, packages, and services (VistA and external) are now dependent on the quarterly updates provided by this deployment

mechanism. The dependent packages include Integrated Billing, Fee Basis, Automated Information Collection System (AICS), Laboratory, Dental, Prosthetics, Mental Health, Radiology, Surgery, Registration, Patient Care Encounter (PCE), Event Capture, Quality: Audiology and Speech Analysis and Reporting (QUASAR), Home Based Primary Care, Clinical Reminders, Text Integration Utility (TIU), Laboratory Data Sharing Interoperability (LDSI), and standardized Problem List.

All of the functionality and services provided by the Lexicon are expected to be replaced by a broader and deeper range of services through VA Enterprise Terminology Services (VETS) applications in the near future.

### **Features**

- Provides a basis for a common language of terminology, so that all members of a health care team can communicate with each other.
- Provides a concept-based terminology that is well defined, understandable, and encodable by multiple coding schemes.
- Provides for site modification of term definitions. These modifications are captured by the software and transmitted to the Lexicon team for ratification and possible inclusion in future updates.
- Provides the ability to deploy updates to code systems from Standards Development Organizations (SDOs) that are required by statute, mandated by an oversight body, or required by VHA business needs. The current systems include CPT, HCPCS, CPT modifiers, ICD-9 Diagnoses, ICD-9 Procedures, and SNOMED CT.
- Provides for user definable (user, specialty, or clinic) controlled views of vocabulary through the use of subsets that may be based on a combination of semantic types and code sources.
- Accepts the provider term if a search of the dictionary does not find a match.
- These terms (otherwise known as unresolved narratives) are captured by the software and forwarded to the Lexicon team for analysis and possible inclusion in future updates.
- Allows abbreviations or shortcuts to provide quick access to frequently used definitions.
- Supports CPT, HCPCS, ICD-9-CM Diagnoses, DoD DMIS-IDs, and SNOMED CT coding systems.
- Optimizes search results by placing the most frequently-used terms near the start of the list.
- Supports coding system versioning, activation history, and code text history.
- Supports assignment of a VA Unique Identifier (VU ID) to a concept.
- Supports code stratification and merging.
- Supports synonyms, lexical variants, plural forms, abbreviations, word order variants, keywords, and excluded words.
- Supports inter-coding system mappings.

## **Current Procedural Terminology (CPT)**

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Current Procedural Terminology (CPT) codes are used for reporting medical services and procedures performed by clinicians. The purpose of the code is to provide a uniform language that will accurately describe medical, surgical, and diagnostic services, thereby providing an effective means for reliable nationwide communication among physicians, patients, and third parties.

This system of terminology is the most widely accepted nomenclature for the reporting of clinical procedures and services under government and private health insurance programs.

The CPT software includes all CPT codes document outpatient services for reimbursement and workload purposes as determined by the American Medical Association and the Healthcare Common Procedure Coding System (HCPCS) from the Centers for Medicare and Medicaid Services (CMS). These codes may also be used to report inpatient services in certain instances.

### **Features**

- Provides annual updates for CPT and HCPCS codes.
- Provides several reports to display new, revised, or inactivated codes.
- Supplies detailed descriptions of CPT and HCPCS codes.

### **International Classification of Diseases, Clinical Modification (ICD-9-CM)**

The International Classification of Diseases, Clinical Modification (ICD-9-CM) is a clinically-modified statistical classification system that arranges diseases and injuries into groups according to established criteria. It is based on the ICD-9, which was designed for the classification of morbidity and mortality information for statistical purposes, and published by the World Health Organization (WHO). These codes provide an effective means of communication between physicians, patients, and third parties.

Lexicon service provides the software to update the ICD files. ICD-9-CM consists of the following components:

- A tabular list containing a numerical list of disease code numbers.
- An alphabetical index to the disease entries.
- A classification system for surgical, diagnostic, and therapeutic procedures as defined by WHO.
- Use of ICD-9-CM codes is approved by Centers for Medicare and Medicaid Services (CMS).

Updates to these codes are released in the Federal Register by CMS in May/June of each year. These code updates include changes to the codes and code narratives. An electronic version of the updates is released by CMS in September, which must go into effect on October 1<sup>st</sup> of each year. CMS has a benchmark of 30 days beyond the effective date of October 1<sup>st</sup> for implementing these updates.

## **Repositories**

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The Health Data Repository and Administrative Data Repository will be the authoritative source of veteran-centric clinical and administrative data.

### **Health Data Repository**

The Health Data Repository (HDR) is a national, clinical data storehouse which supports integrated, computable and/or viewable access to the patient's longitudinal health record. The HDR will be the authoritative source of veterans' clinical data when complete, and currently serves as the authoritative source for data from Department of Defense (DoD) Clinical Data Repository (CDR) and for the Home TeleHealth Program.

The overarching business need for the HDR is the integration of clinical patient data from across VA, as well as from participating external health care systems. Health care providers, including direct care providers within and outside of the VA, business office personnel, researchers, and management staff all require integrated clinical patient data to provide and improve health care delivery to veterans. This functionality does not currently exist in VistA, and is a cornerstone for the next generation HealtheVet.

### **HDR Interim Messaging Service (IMS)**

HDR Interim Messaging Service stores clinical data in a standard messaging format from all VistA systems for a select number of clinical domains. It provides patient-centric data in a computable form to user interfaces such as Remote Data Interoperability (RDI), Clinical Health Data Repository (CHDR), Home Telehealth, and VistAWeb to support patient care.

### **HDR Historical (Hx)**

HDR Historical stores all clinical data from VistA not contained in HDR IMS and not identified for inclusion in HDR II. It provides historical clinical data in a computable and/or viewable access form to user interfaces such as RDI, CHDR and VistAWeb to support patient care.

### **HDR Data Warehouse (DW)**

HDR Data Warehouse stores a copy of all clinical data in the HDR and makes it available for use by those performing warehousing activities such as research and management analysis. Relieved of the requirement to support such resource intensive data runs, the HDR real-time database can maintain better performance and response times to all direct care applications and systems.

## HDR II

The ultimate database solution, HDR II is a relational database that replaces HDR IMS, and stores discrete data rather than messages. When deployed, it will enable providers to obtain integrated data views and acquire the patient-specific clinical information needed to support treatment decisions. HDR II will serve as the primary source of clinical data for the legal medical record. It will maintain data supporting core business functions and serve as a platform for new and re-engineered HealtheVet applications.

## **Administrative Data Repository**

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The Administrative Data Repository (ADR) Project includes the Data Migration Initiative (DMI) and Site Demographic Data Migration (SDDM) initiative. The ADR Project will design, develop, and deploy a transactional data repository to serve as the authoritative source for future VistA demographic, identity management, and eligibility/enrollment information for all persons. It will migrate legacy data from the Master Patient Index (MPI) and Health Eligibility Center (HEC) into the ADR.

The ADR Project primarily supports development of the Enrollment Systems Redesign (ESR) and Person Service applications and is planned to support several additional VistA re-engineering projects. ADR incorporates standard administrative reference data from Standards & Terminology Services.

## **Registries**

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The Registries Program supports the population-specific data needs of the enterprise.

## **Healthcare Associated Infections and Influenza Surveillance System**

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The Healthcare Associated Infections and Influenza Surveillance System (HAISS) registry monitors data in VA's integrated IT systems to identify potential disease, bioterrorism, or health care associated infection outbreaks. This effort will help bring VA into compliance with the White House directive issued in November 2005 titled "National Strategy for Pandemic Influenza". The tracking of influenza and other infectious diseases, along with hospital associated infections, allows the VA to assume a more active role in monitoring health care associated infections and take early corrective actions to prevent and more effectively manage hospital associated infections. Monitoring of this data will also support early detection of bioterrorist activities and facilitate timely intervention.

HAISS will provide:

- Real time monitoring of disease outbreaks in VA, allowing for prompt interventions and preventive action.

- Improved support for more effective selection of antibiotic therapies.
- Improved decision support through immediate identification of infectious diseases or syndromic outbreaks.
- Reduced cost due to decreased incidence, early diagnosis and more effective treatment of health care associated infections estimated at \$180M over five years.
- Improved exchange of data/information through accurate and timely reporting to public health entities such as Centers for Disease Control (CDC).

## **Clinical Case Registries**

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The Clinical Case Registries (CCR) application contains demographic and clinical data on VHA patients with certain clinical conditions. CCR is designed to allow multiple registries to be supported to track a variety of clinical conditions or disease states.

CCR uses pre-defined selection rules to identify patients with registry-specific conditions, such as a disease-related ICD-9 code or a positive result on an antibody test, and then adds these patients to the appropriate registry in a pending state. Pending patients are reviewed by the local registry coordinator and if the data confirms the diagnosis, the local registry coordinator confirms the patient in the registry.

CCR accesses VistA files that contain information regarding additional diagnoses, prescriptions, surgical procedures, laboratory tests, radiology exams, patient demographics, hospital admissions, and clinical visits. This access allows identified clinical staff to take advantage of the wealth of data supported through VistA when managing specific patient populations.

Data from the registries is used for both clinical and administrative reporting on both a local and national level. Each facility can produce local reports containing information related to patients treated in their system. Reports from the national database are used to monitor clinical and administrative trends, including issues related to patient safety, quality of care, and disease evolution across the national population of VHA patients.

CCR provides these key features:

- Automates the development of a local list of patients with a specific condition.
- Automatically transmits patient data from the local registry to a national database.
- Provides robust reporting functions.
- Facilitates the tracking of patient outcomes relative to treatment.
- Identifies and tracks important trends in treatment response, adverse events, and time on therapy.
- Monitors quality of care using both process and patient outcome measures.

Two of the larger Clinical Case Registries (CCR) are: HepC, which tracks patients with Hepatitis C; and HIV, which tracks patients who have positive HIV titers.

### **CCR: HepC – Hepatitis C Case Registry**

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The Hepatitis C Case Registry contains important demographic and clinical data on VA patients identified with Hepatitis C infection. The registry extracts VistA pharmacy and laboratory data to provide key clinical information. Data from the Hepatitis C Case Registry are used on the national, regional, and local level to track and optimize clinical care of Hepatitis C infected veterans served by VA.

National summary information (without personal identifiers) will be available to VA Central Office for overall program management, as well as to inform Veterans Service Organizations, Congress, and other federal public health and health care agencies.

#### **Features**

The Hepatitis C Registry provides the following key functions:

- Automatically develops a list of patients with Hepatitis C infection.
- Provides a Graphical User Interface (GUI) interface that allows select local facility staff to add to and/or edit the list.
- Identifies patients who are receiving investigational class drugs for Hepatitis C.
- Transmits patient data to a national database, including patient demographic information, the reason(s) patients were added to the registry, pharmacy utilization information, radiology test results, and a limited set of laboratory test results.
- Generates the following local reports:
  - A report that lists the patients currently on the registry. Users can filter this report to display a subset of patients based on the date range they were added to the registry.
  - A report that lists patients who have received Hepatitis C therapy within a user-selected date range.
  - A report that displays local software activity and error report information.
- Technical improvements include:
  - Automatic nightly updates to the national registry list.
  - Use of a uniform M (formerly MUMPS) program backbone that can be used for other disease case registries.
  - The transformation of VistA data into standard Health Level Seven (HL7) formatted messages for transmission, including limited validation checks, error messaging, etc.

## **CCR: HIV – Human Immunodeficiency Virus Case Registry**

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The Human Immunodeficiency Virus (HIV) Case Registry contains important demographic and clinical data on VHA patients identified with HIV infection.

The module accesses several other VistA files that contain information regarding diagnoses, prescriptions, surgical procedures, laboratory tests, radiology exams, patient demographics, hospital admissions, and clinical visits. This access allows identified clinical staff to take advantage of the wealth of data supported through VistA.

The key capabilities provided by the ICR to VA facilities that provide care and treatment to patients with HIV infection include the clinical categorization of patients, generation of the Center for Disease Control (CDC) case report form, clinical reports, and automatic transmission of data to the VA's National Immunology Case Registry. Data from the ICR are used on the national, regional, and local level to track and optimize clinical care of HIV infected veterans served by VA. The latest version of the ICR is augmented by the capabilities of the Clinical Case Registries (CCR) software and has been further enhanced by the automation of the data collection system. The enhanced version, referred to as CCR: ICR, is a clinically relevant tool for patient management.

### **Features**

The CCR: HIV software provides the following capabilities and features:

- Improved graphical user interface (GUI).
- Robust reporting capability, using both process and patient outcome measures, that allows for tailored local level reporting and divisional level reporting to help monitor the quality of patient care.
- Ability to export report data to spreadsheet applications.
- Tracking of patient outcomes related to antiretroviral drug treatment.
- Partial automation of HIV case identification.
- Identifies and tracks important trends in treatment response, adverse events, and time on therapy.
- Matches resources to clinical needs and utilization at local, VISN, and national levels.
- Verifies workload for VERA reimbursement.
- Automates notification to HIV coordinators that data was sent to and received by the national database.
- Automates extraction of data to the national registry.

## **Oncology Tumor Registry**

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The Oncology Tumor Registry supports tumor registrars in abstracting cancer cases, following up on cancer patients, and producing the Hospital Annual Report. Functions are grouped according to order of use: Case Finding and Suspense; Abstracting, Printing and Quality Management; Follow-up; Registry Lists; Annual Reports; Statistical Reports; and Utilities.

The Oncology Registry functions in accordance with the current editions of American College of Surgeons (ACOS) requirements. It contains required data standards and data sets necessary to bring the tumor registry module into compliance with the Facility Oncology Registry Data Standards (FORDS) 2003 specifications approved by the Commission on Cancer (COC): Surveillance, Epidemiology, and End Results Reporting (SEER) Extent of Disease for site-specific surgery; International Classification of Disease—Oncology 3rd Edition; and American Joint Commission on Cancer (AJCC) Manual for the Staging of Cancer, 1st through 6th Editions.

### **Features**

The software supports multi-divisional sites:

- The program automatically finds cases by searching the database from Anatomical Pathology (Surgery, Cytology, Electron Microscopy, and Autopsy), Radiology, and Patient Treatment File (PTF). Cases can be entered into the Suspense File by date of diagnosis, and chart request pull lists can be printed.
- Demographics are drawn directly from Patient Information Management System (PIMS) patient file and stored permanently. Cancer identification data is obtained from the local database (e.g., laboratory and radiology test results).
- The program accessions and abstracts with extensive on-line help and stages extent of disease automatically.
- It produces a wide range of follow-up lists and registry lists needed for accreditation and allows entry of contacts directly into Oncology Contact File.
- Professional letters covering diverse situations and customization of letters are available.
- Predefined annual reports can be generated and the user can create specialized reports using VA FileMan.
- Reports to the Associate Chief of Staff (ACOS) can be generated using special routines that extract data onto floppy disk. The same functionality is available for state reporting.
- The database can be customized to suit the individual hospital.
- The full set of TNM codes is included from the appropriate edition of the AJCC Manual on Staging of Cancer.
- The program allows on-line completion of Patient Care Evaluations (PCEs) during the abstracting function if the case being abstracted fulfills the selection criteria for the PCE.

## **Embedded Fragment Registry**

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The Embedded Fragment Registry is required by the Presidential Task Force on Returning Global War on Terror Heroes in support of the VA Toxic Embedded Fragment Surveillance Center (TEFSC).

The Department of Defense (DoD) has estimated approximately 5,000 GWOT service members and veterans have shrapnel or embedded fragment wounds. Studies have shown that embedded metal fragments are not inert in the body, and are slowly absorbed over time and can result in health problems.

The embedded fragment registry is used to track and report care provided to these service members experiencing such injury.

## **Health Information Technology Sharing (HITS)**

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The ability to share data across agencies and facilities is an important component in providing the complete information necessary for clinical decision-making and high-quality veteran care. The appropriate vehicle for data sharing utilizes resources effectively and considers the information needs of the clinicians. Early efforts at data sharing, such as the Federal Health Information Exchange (FHIE) and Bi-Directional Health Information Exchange (BHIE) efforts described below, focused on the exchange of textual documents and have expanded their initial capabilities to make more types of textual information accessible to VA and DoD clinicians.

The sharing of standardized data adds the capability of utilizing computable data in automated processes such as orders checks and other electronic decision support applications. These are extremely valuable patient safety benefits made possible through initiatives such as CHDR which is described below. The effort to share interoperable data is a rigorous one involving agreement on terminology standards and establishment, testing, and implementation of a terminology mediation mechanism between the participating agencies. Identifying content which most benefits from interoperability is an important consideration in the organizational commitment of resources to this type of data sharing.

Patient medications and allergies were two of the first content areas to be shared enabling drug-drug and drug-allergy order checks based on patient data from all VA and DoD treatment facilities from which the patient received care. In the future this technology may be expanded to include data from additional government and private health care providers.

The following is a brief synopsis of the various projects undertaken with DoD to share electronic health record information.

### Federal Health Information Exchange (FHIE)

FHIE was deployed to all VA facilities in 2002, and supports the uni-directional exchange of health record data from the Department of Defense (DoD) to the Department of Veterans Affairs (VA). The data exchange is in the form of textual reports via a secure shared data repository.

VHA clinicians and VBA claims staff access this data in the repository through Compensation and Pension Records Interchange (CAPRI). Information available through FHIE includes outpatient pharmacy (government and retail), allergy, laboratory (chemistry, hematology, anatomic pathology, surgical pathology, cytology), radiology reports, consults, admission, discharge, transfer (ADT), and ambulatory coding data. DoD also has made pre-and post deployment health assessment and post deployment health reassessment data available for viewing by VA through the FHIE framework.

### Bi-Directional Health Information Exchange (BHIE)

BHIE was deployed to all VA facilities in October, 2004. BHIE expands on FHIE technology by allowing textual reports to flow from DoD to VA as well as from VA to DoD. DoD has implemented BHIE at 25 host sites which support 15 medical centers, 18 hospitals and more than 190 clinics, including Europe, Hawaii and Alaska.

Data exchanged through BHIE include Drug and Food Allergies, Admission/Discharge/Transfer (ADT) data, Consults, Inpatient Discharge Summaries and Notes, Laboratory (Orders, Chemistry & Hematology, Cytology, Microbiology, and Surgical Pathology), Outpatient Encounters and the Standard Ambulatory Data Record (SADR), which provides summaries of Outpatient Episodes.

Also shared are Outpatient Pharmacy Data, Pharmacy Data Transaction Service (PDTs) which includes non-government prescription information, Progress Notes, Pre and Post Deployment Health Assessments (PPDHA), Post Deployment Health Reassessments (PDHRA), Theater (Field medical facilities) clinical information, Radiology Text Reports and Problem List.

As of June 2008, pilots that exchange radiological images are in place at multiple test sites, and there are a number of future projects funded to exchange additional information through BHIE.

### Clinical Health Data Repository (CHDR)

CHDDR shares computable health record data elements between DoD's Clinical Data Repository (CDR) and VA's Health Data Repository (HDR). Data is exchanged for patients identified and matched as Active Dual Consumers (ADCs) of both VA and DoD health care. VA and DoD conducted the first successful test of CHDR in a live patient environment in June 2006, and have since expanded to seven locations in DoD and VA where active sharing populations exist. Plans are in place for a national release and

subsequent phased implementation across VA.

One of the key features of CHDR is the exchange of standardized, computable (as opposed to textual) data. This “semantic interoperability,” as it is called, provides data that each agency can use with its own electronic decision support tools. CHDR currently exchanges pharmacy and allergy data elements and the agencies are working to share laboratory data elements. In April 2007, VA released a program called Remote Data Interoperability (RDI) which extended the existing local Drug-Drug and Drug-Allergy order checks to include data from all VA and DoD facilities at which a patient has been treated.

This significantly increases patient safety by ensuring electronic decision support tools are based on all available electronic patient health record information rather than data from just one VistA computer system.

#### Laboratory Data Sharing and Interoperability (LDSI)

LDSI supports the electronic order entry and real-time laboratory results retrieval between VA, DoD, and commercial reference laboratories. LDSI provides interagency messaging between VA/DoD sites that have a local sharing agreement for laboratory services (with either VA or DoD serving as the performing laboratory). LDSI Phase 1 enabled electronic ordering and results retrieval of chemistry and hematology laboratory tests between VA and DoD.

Software was demonstrated in El Paso (El Paso Veterans Affairs Healthcare System/William Beaumont Army Medical Center) and San Antonio (South Texas VA Healthcare System/Wilford Hall Medical Center, Brooke Army Medical Center) and is available to the VA Enterprise. Phase 2 extends the exchange of ordering and results retrieval data to include anatomic pathology and microbiology laboratory tests between VA and DoD (with either VA or DoD serving as the performing laboratory). As of June 2008 it is in field testing at three demonstration sites: El Paso, San Antonio, and Pensacola (VA Gulf Coast Healthcare System [CBOC at Panama City]/Naval Hospital Pensacola [Navy Branch Health Clinic in Pensacola]) with plans for national release.

#### Global War on Terror – Big 7

The “Big 7” projects are developed to facilitate a smooth transition between DoD and VA for Global War on Terror (GWOT) veterans and to expedite transfer and improve the management of high-risk patients such as those with polytrauma and Traumatic Brain Injury (TBI).

The “Big 7” include:

- OIF/OEF Combat Veteran Identifier. Provides visual representation in the Computerized Patient Record System (CPRS) to indicate the patient has served in combat in either

Operation Iraqi Freedom (OIF) or Operation Enduring Freedom (OEF).

- Traumatic Brain Injury (TBI) Database. Supports tracking, monitoring of care quality, trend analysis and performance improvement for patients with TBI.
- Polytrauma Marker:
  - Updates the Functional Independence Measure.
  - Addresses special needs of polytrauma patients.
  - Provides alerts and reminders and supports consistent management, reporting and displaying of important patient characteristics.
- DoD/VA BHIE-CDR (Theater) Interface. Provides an interface to OIF/OEF data stored in DoD's Theater Medical Data System (TMDS) using the BHIE framework.
- Joint Patient Tracking Application (JPTA) / Veterans Tracking Application (VTA):
  - Gives VA providers access to critical patient information from the theater of operations in DoD's JPTA system.
  - Establishes a link to VTA from within CPRS and VA's VistAWeb.
- Clinical Transfer Form:
  - DoD and VA nurse developed Situation, Background, Assessment, Recommendations (S-BAR) document that is a nursing patient hand-off used when patients are transferred between agencies.
  - DoD Scanning Interface.
  - Provides a DoD is scanned patient record which is transmitted as a bookmarked file, then sending the file to Tampa VAMC where a Clinical Document Note is created and the scanned file attached. The Clinical Document Note is accessible across the VA.

# Registration, Enrollment, and Eligibility Systems

## Registration, Enrollment, and Eligibility Systems

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Registration, Eligibility, and Enrollment Systems will be developed as a single, department-wide data system which will leverage the Health<sub>e</sub>Vet service oriented architecture (SOA) and national Administrative Data Repository (ADR) to support registration and eligibility for the three administrations and make this information more accessible and consistent.

- Strong VHA and OneVA component.
- OneVA building common system supporting registration and eligibility.
- VHA management of companion VHA registration, enrollment.
- Eligibility through the Administrative Data Repository.

## Admission, Discharge, Transfer (ADT) / Registration

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The Admission, Discharge, Transfer (ADT) module provides a comprehensive range of software dedicated to the support of administrative functions related to patient admission, discharge, transfer, and registration. The functions of this package apply throughout a patient's inpatient and/or outpatient stay, from registration, eligibility determination and Means Testing through discharge with on-line transmission of Patient Treatment File (PTF) data to the Austin Information Technology Center (AITC).

The ADT software also aids in recovery of cost of care by supplying comprehensive PTF/RUG-II and Means Test software. The ADT module functions as the focal collection point of patient information, encompassing demographic, employment, insurance, and medical history data. Many other modules, such as Laboratory, Pharmacy, Radiology, Nursing, and Dietetics, utilize information gathered through the various ADT options. Several features have been designed to maximize efficiency and maintain control over user access of specified sensitive patient records. The Patient Sensitivity function allows a

level of security to be assigned to certain records within the database (i.e., records of employees, government officials, etc.) in order to maintain control over unauthorized user access. The Patient Lookup function screens user access of these records. It also provides for efficient and faster retrieval of patient records and identified potential duplicate patient entries. The ADT module allows for efficient and accurate collection, maintenance, and output of patient data, thus enhancing a health care facility's ability to provide quality care to its patients. The functions within ADT currently fall into seven major categories: Application Processing (registration), Bed Control (inpatient movements), Inpatient Care Grouping (DRG)/Long Term Care Grouping (RUG), Data Transmission to National Database (PTF and RUG), Patient Assessment Instrument (PAI), Supervisor Functions (system setup and maintenance), and Local/National Management Reporting.

### **Features**

- Provides on-line patient registration and disposition of applications for medical care.
- Tracks patient movements during inpatient stays.
- Provides up-to-date on-line patient information.
- Generates numerous managerial and statistical reports.
- Performs patient data consistency checks.
- Supports the flagging and monitoring of patient records deemed to be sensitive.
- Enrolls patients in the VA Patient Enrollment System during the registration process.
- Uses industry standard International Classification of Diseases (ICD)/Current Procedural Terminology (CPT) codes.
- Aids in cost recovery of care by supplying comprehensive PTF/RUG-II, Means Test, and pharmacy co-pay software.

### **Automated Medical Information Exchange (AMIE)**

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The Automated Medical Information Exchange (AMIE) module facilitates the electronic interchange of veteran information between Veteran Benefits Administration (VBA) Regional Offices (ROs) and VA medical facilities. The comprehensive module provides an accurate audit trail to track most requests for information. The module is composed of two components: Facility administrative options and VBA Regional Office options. Each area has individual items to maintain daily, and its own reports to print. RO staff access VA medical facility computers through VA national telecommunications network, and exercise their options on each local medical facility's system as necessary.

### **Features**

- Provides access to local databases for identification of a veteran's admission, discharge, outpatient treatment, patient care, and other information that may require adjudicative actions.
- Reduces overpayments previously caused by lost, misrouted, or improperly processed admission notifications.

- Provides on-line status determinations of pending compensation and pension examinations (requesting, scheduling, tracking, and updating results).
- Provides RO on-line access to the local databases for the confirmation of the propriety of payments based on hospitalization.
- Improves timeliness of the RO benefits adjustment processing.
- Allows medical centers to electronically access sections of the Physicians Guide for Disability Evaluation Examinations.
- Provides tracking of insufficiently completed compensation and pension examinations.

## **Beneficiary Travel**

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The Beneficiary Travel module provides the ability to perform the functions involved in issuing beneficiary travel pay. Travel reimbursement is provided to specified categories of eligible veterans. It is also provided to non-employee attendants who are eligible for such reimbursement. These attendants will be issued travel pay under the veteran's name.

Payment for travel by special mode (ambulance, handicapped van, etc.) may be authorized if medically necessary and approved **before** travel begins, except in cases of medical emergency where delay would be hazardous to life or health.

For certain claims, the system will compute the amount payable from factors such as account type, parameter set-up of deductible amount per visit and per month, one-way or round-trip mileage, and applied costs.

### **Features**

- Automatically computes the amount payable for claims with an account type of Compensation and Pension.
- Allows each site to define and edit site-specific beneficiary travel parameters.
- Produces a variety of statistical reports for a specified date range.
- Provides the ability to reprint the standard pre-formatted beneficiary travel form for cash reimbursement.

## **Compensation and Pension Records Interchange (CAPRI)**

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Compensation and Pension Record Interchange (CAPRI) is an information technology initiative to improve service to disabled veterans by promoting efficient communications between the Veterans Health Administration (VHA) and Veterans Benefits Administration (VBA). Online access to medical data

enhances the timeliness of the benefits determination. The CAPRI software acts as a bridge between the VBA and VHA information systems. It offers VBA Rating Veteran Service Representatives and Decision Review Officers help in building the rating decision documentation through online access to medical data. It offers VHA Compensation & Pension (C&P) staff an easy, standardized way of reporting C&P Examination results.

Using CAPRI, VBA employees will have a standardized, user-friendly method to rapidly access veterans' electronic medical records throughout the VA. Initially developed specifically for VBA, the utility of CAPRI has been expanded to other user groups that include VHA, Office of the Medical Inspector, OI, Research, Veteran Service Officers, and others. One of the primary features of CAPRI is the Compensation and Pension Worksheet Module (CPWM) which is used by VHA C&P providers and staff. CPWM provides clinical users access to exam templates and tools that are used to document C&P examinations.

### **Features**

- Demographics
  - Load new patients into VistA system.
  - View patient demographics.
  - Report patient address changes to VHA.
- C&P Examination Functionality
  - Add/Edit C&P exam request.
  - Create an insufficient exam request.
  - Individual and cumulative pending exam tracking.
  - Request VAF 7131 information.
  - VA Regional Office reports.
  - AMIS 290 report.
  - Automatic Mailman bulletins to AMIE mail groups.
  - All standard AMIE worksheets are available in template form.
  - Automatic sending of completed exam requests.
  - Ability to save template work in progress and finish later.
  - Ability for site to review exams before releasing it to VBA.
  - Multiple templates can be merged into a single exam.
- Patient Records Navigation
  - View health summaries.
  - View appointment lists.
  - View progress notes.
  - View discharge summaries.
  - View consult requests and results.
  - View cumulative vitals.
  - View active medications.
  - View lab reports.

- View imaging.
- View procedures.
- View FHIE/DoD data, if available.

## **Enrollment Application System (EAS)**

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Enrollment Application System (EAS) is currently a single module application. It facilitates the processing of the 10-10EZ Application for Health Benefits, which has been transmitted to the VHA site from the **On-Line** 10-10EZ web-based software.

This 10-10EZ module allows site staff with enrollment and registration responsibilities to review all data entered by a veteran on the electronic 10-1 0EZ form before committing the data to the site database. It also provides a basic tracking mechanism in order to follow the progress of the veteran's application and respond to specific inquiries.

### **Features**

- Automatically receives incoming 10-10EZ data transmissions from the Web-based application into a VistA holding file.
- Provides a List Manager interface that allows the enrollment/registration staff to:
  - Match the Applicant with an existing Patient record when appropriate.
  - Review all 10-10EZ data and perform corrections as needed.
  - Print the 10-1 0EZ form with data in order to send to the veteran for signature.
  - Verify that the veteran has signed the 10-10EZ.
- Commits 10-10EZ data to the VistA Patient database in preparation for further enrollment and/or registration activities.
- Responds to customer (e.g., veteran) inquiries as to the status of a 10-10EZ Application.
- Provides an audit trail of all significant actions performed in processing a 10-10EZ Application as a basis for management reports.
- Retains a copy of any original Patient database data elements overwritten by incoming 10-10EZ data elements.

## **Hospital Inquiry (HINQ)**

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The Hospital Inquiry (HINQ) module provides the capability to request and obtain veteran eligibility data via the VA National Telecommunications Network. Individual or group requests are sent from a local computer to a remote Veterans Benefits Administration (VBA) computer where veteran information is stored. The VBA network that supports HINQ is composed of four computer systems located in regional VA payment centers.

HINQ interfaces with other modules to allow users to make eligibility requests. An on-line suspense file stores requests for later transmission and records HINQ responses, thus creating a log of HINQ activity.

The HINQ module provides facilities with the ability to obtain veteran eligibility information quickly, accurately, and efficiently, allowing medical center personnel to act expeditiously on patient requests for medical treatment and other benefits. Additionally, returned HINQ data may be loaded directly into the local Patient file through various screens. The screens display both the data in the HINQ message and what is currently in the Patient file for comparison.

### **Features**

- Sends on-line requests individually and forwards multiple requests in a batch mode.
- Tracks and updates various requests from customer.
- Establishes 'real-time' links between VHA and VBA computers to service time-of-the-essence requests.
- Processes routine requests in background, allowing the requester to perform other tasks.
- Alerts the requester when responses are received from VBA computers.
- Alerts the requester when there is a discrepancy found between the returned HINQ information and what is in the Patient file.
- Provides the capability to update returned HINQ data directly into the Patient file.

### **Income Verification Match (IVM)**

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The Income Verification Match (IVM) module is designed to extract patient-reported Means Test data and transmit it to the Health Eligibility Center (HEC) located in Atlanta, Georgia. IVM allows Veterans Health Administration (VHA) to accurately assess a patient's eligibility for health care when the eligibility criterion is income-based.

IVM electronically transfers patient income and demographic data for eligible veterans whose VA health care is based on income and for whom a Means Test has been completed. It also sends automatic updates if pertinent patient data is edited at the medical center.

As part of this process, HEC compares the extracted data with earned and unearned income data retrieved from Social Security Administration (SSA) and Internal Revenue Service (IRS). Patients with reported income in the mandatory category, but whose actual income has been proven to be above that level, may have their eligibility for health care changed to the discretionary category and are subject to back billing.

The HEC sends the updated demographic information to the medical facilities for upload. The IVM module allows the HEC data to be compared with locally collected data and selectively uploaded. As a result of the income verification process performed by the HEC, an updated means test is transmitted to the VA facility, which updates the veteran's eligibility for health care and creates co-payment charges for previous episodes of care. The software provides inquiries and reports that track all IVM activity.

### **Features**

- Transmits data for basic demographics, next-of-kin, income, temporary address, eligibility, guardian, military service, and employer information to the HEC for patients who are entered into the VAMC database. Automatically transmits an updated message if this information is changed.
- Allows the HEC to query the medical facility for the most up-to-date patient information.
- Allows updated demographic and insurance information from the HEC to be uploaded into the patient's record.
- Automatically loads updated income information from the HEC (including IVM Converted financial tests) and updates the veteran's eligibility for health care.
- Allows generation of status inquiries, statistical Means Test, and data transmission reports.

### **Incident Reporting**

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The Incident Reporting module supports VHA policy by compiling data on patient incidents. It organizes the data into defined categories for reporting and tracking at medical facility level and for transmission to the National Quality Assurance Database for Headquarters review and tracking.

### **Features**

- Provides options to simplify the setup of the software.
- Allows for the entry of all required incident information plus descriptive data and actions taken on all reportable and/or locally defined incidents.
- Prints out a Pseudo 10-2633 Incident Worksheet.
- Provides an ad hoc reporting mechanism that uses VA FileMan modifiers for sorting or printing the following data fields:

Patient	Type of Death
Patient ID	Level of Review
Date of Admission	Date of Incident
Patient Type	Incident Case Status
Ward/Clinic	Severity Level
Treating Specialty	Fall Assessment Score
Service	Person Reporting the Incident

Responsible Service	Patient Diagnosis
Medication Errors	Medical Center Action
Case Number	Incident Description
Incident	Pertinent Information
Incident Location	National Case Status

## **Patient Care Encounter (PCE)**

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Patient Care Encounter (PCE) captures clinical data resulting from ambulatory care patient encounters. The captured clinical data documents “encounters” and related encounter information, such as problems treated at encounter, procedures done, immunizations, patient education, and skin tests.

PCE provides a data repository for long-term clinical data. A goal of PCE is to support many data capture methods for integrating clinical data from many environments. Pilot efforts have included population of the PCE clinical repository via scanner technologies and workstations. The key users of this clinical data are clinicians, management, and Quality Management personnel.

### **Features**

- Acts as VA’s long-term clinical repository, documenting encounters from local and non-VA facilities.
- Provides a primary and secondary clinical visit management utility based on appointments and related services.
- Interfaces with the Health Summary package to provide components based on data captured and stored in the PCE clinical repository.
- Supports capture of outpatient encounter data. Data collection methods include:
  - Interface between scanner/workstation and clinical repository.
  - On-line data capture using List Manager user interface.
  - Historical load utilities for lab and outpatient pharmacy.
  - Future methods will include automatic protocol event driver.

## **Patient Representative**

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The purpose of the Patient Representative module is to ensure that VA medical facilities respond to patient needs. The software tracks and trends compliments and complaints and measures the facility’s types of complaints as they relate to the Customer Services Standards and the National Patient Satisfaction Survey. This package supports the Patient Advocate with the collection and categorization of complaints and compliments that give the medical center an opportunity to meet and exceed the customer’s expectations. The issue codes provide the opportunity to track types of complaints and

provide trends of specific complaints. Included within the issue codes are the Customer Service Standards.

A recent reliability study of the codes has revealed an exceptionally high reliability in the selection of appropriate codes. To help with improving perceptions, the tracking program can also extract data specific for women veterans by eras of service (i.e., Gulf War, Vietnam) as well as clinic, product line, or services.

### **Features**

- Entering and editing contact information.
- Sending Reports of Contact via the Alert system.
- Tracking contacts that have responses due.
- Printing various lists, statistical reports, and ad hoc reports.

### **Primary Care Management Module (PCMM)**

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In the outpatient setting, patients are assigned a primary care team and provider who are responsible for delivering essential health care, coordinating all health care services, and serving as the point of access for specialty care. Associate Primary Care Providers (APs) provide primary care to patients under the supervision of the Primary Care Provider (PCP). PCMM supports both primary care and non-primary care teams. The software allows one to create, set up, and define teams; create and assign positions to the team; assign staff to the positions; assign patients to the team; and assign patients to providers' positions.

In PCMM, primary care providers have an assigned "number of patients allowed" which is compared with the "number of patients actual" to determine if more patients may be assigned to the provider. PCMM functionality assists in maintaining accurate, active patient listings for primary care teams and panels. By unassigning patients who have not seen their primary care providers in a specified amount of time, new patients may be assigned. Unassigned patients are readily reassigned to their previous primary care team and provider if they return for care. When a patient cannot be assigned to a primary care team or position, the PCMM software asks if the patient should be placed on the Electronic Wait List. PCMM Wait List reports assist in the management of patients awaiting a primary care team or provider assignment.

The amount of time the APs and PCPs spend providing direct primary care is also entered and measures the capacity of each institution (and VHA as a whole) to provide outpatient primary care. PCMM also screens staff assignments to PCP and AP positions to assure the data on providers is correct.

The primary care patient, provider, and team information captured in PCMM is sent to the Austin

Information Technology Center (AITC) and the National Patient Care Database. Some PCMM information is available in the Kathy L. Frisbee (KLF) Reports. Additionally, the Office of Performance and Quality Measures utilizes PCMM data for national reporting and performance measures.

### **Features**

- Uses a graphical user interface (GUI) for creating teams and provider positions as well as assigning staff to the provider positions.
- Ability to assign/unassign patients to primary care and non-primary care teams and providers both in GUI and VistA roll-and-scroll.
- Automates patient unassignment from primary care teams and providers if the patient has not seen their primary care provider for a specified time or when a patient's date of death is entered.
- Screens assignments to PCP and AP positions based on provider type and person class.
- Produces patient-oriented, practitioner-oriented, and team-oriented reports.
- Transmits data for primary care teams, providers, and patients to Austin in Health Level Seven (HL7) message format and provides the ability to receive/process transmission errors.
- Ability to control transmission of MailMan messages to team positions.

### **Scheduling**

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The Scheduling module automates all aspects of the outpatient appointment process, including the ability to check in/check out patients, clinic set-up and maintenance, enrollment/scheduling/discharge of patients to and from various clinics, and the generation of managerial reports, statistical reports, patient letters, and workload reporting. It provides for multiple-appointment booking, which enables the user to schedule, at one time, numerous appointments on a consecutive day/week basis. This pattern of scheduling supports requirements for clinics such as dialysis treatment and physical therapy.

The system may display numerous messages when an appointment is scheduled depending on the availability of the slot requested. These include notification that the appointment is an overbook, the patient already has an appointment scheduled for that date and time, or the appointment cannot be made due to previous inactivation of the designated clinic. In addition, certain classification questions are prompted during the check out process (if applicable) to determine if treatment rendered was connected to special circumstances (such as Agent Orange, Ionizing Radiation, Persian Gulf, etc.). If an appointment cannot be scheduled because of limitations, the user is prompted to add the appointment information to a Wait List for future scheduling.

Patient Appointment Information gathers appointment data to be loaded into the National Database in Austin for statistical reporting. Patient appointments are scanned from September 1, 2002 to the present,

and appointment data meeting specified criteria are transmitted to the Austin Information Technology Center (AITC). Subsequent transmissions will update the National Database. This additional data supplements the existing Clinic Appointment Wait Time extracts.

The functions within Scheduling currently fall into four major categories: Appointment Scheduling, Local Reporting (outputs), National Data Collection, and Module Set-Up and Maintenance.

### **Features**

- Creates fixed or variable length clinic patterns.
- Provides on-line clinic availability and system identification of conditions such as first available appointment.
- Interacts with the Record Tracking module allowing chart request at the time of appointment scheduling.
- Generates cancellation, no-show, and pre-appointment letters.
- Provides on-line transmission of pertinent visit information to the national database at the AITC.
- Patient Appointment Information functionality collects and formats data for Health Level Seven (HL7) batch transmission. It also utilizes new hardware technologies for transmitting data via the VA's Intranet.

### **Veteran Identification Card (VIC)**

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The Veteran Identification Card (VIC) replaces the embossed data card as a means of identifying veteran patients entitled to care and services at Department of Veterans Affairs (DVA) health care facilities.

The replacement VIC displays a larger color photograph of the veteran and the veteran's name. There is no embossed information on the card. A VistA print option provides labels with the patient's identifying information. The labels can be affixed to medical record forms in lieu of using the embossed cards to imprint this information when pre-printed forms are not available.

A color photograph of the veteran is taken at the local medical center using the Patient Image Capture Software (PICS) on a Clinical Context Object Workgroup (CCOW) enabled workstation. The photograph is sent to the local VistA Imaging server, making it available to the Computerized Patient Record System (CPRS) and other VistA applications. The photograph and VistA patient data is also transmitted to the National Card Management Directory (NCMD) in Silver Spring, MD (a repository of VIC data).

Once the Health Eligibility Center (HEC) has verified the patient's eligibility, the veteran has been assigned an appropriate enrollment status, and also assigned a national Integration Control Number (ICN), the VIC data and images are transmitted to the external card print vendor using secure protocols. The external card print vendor creates the VIC cards and mails them to the veterans.

For homeless veterans, the external card print vendor mails the cards to the appropriate medical center, which then issues the cards to those veterans.

### **Features**

- Veteran's picture, name, and care type (i.e., service connected) on card face as well as POW and Purple Heart status as appropriate.
- Magnetic stripe on card encoded with the patient's name, social security number, date of birth, sex, patient type, veteran status, and service-connected indicator.

### **Voluntary Service System (VSS)**

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The Voluntary Service System (VSS) software is the first application to be developed in the current VistA Migration effort. VSS is a national-level application replacing the site-based Voluntary Timekeeping System (VTK). VTK has been used for many years at VA medical centers to track and manage the hours of service contributed by volunteers and volunteer organizations.

To improve data collection and reporting, users interact directly with a national, centralized database. Consolidated national reporting no longer requires data transmissions back and forth between sites and the Austin Information Technology Center (AITC). Direct access to data provides instantaneous updates and up-to-minute reporting for all users. Central Office administrators and voluntary staff thus have broader and more reliable data for managing volunteer services.

The VSS application helps voluntary staff accomplish their tasks more easily through a Web-based graphical user interface. Users at the local and national level are able to generate a wider array of reports about volunteers and sponsoring organizations. In addition, volunteers are able to log their own hours and print meal tickets themselves at secure log-in "kiosks."

### **Features**

- Provides multi-lingual interaction with volunteers during log-in.
- Supports and enhances security for multiple division facilities.
- Displays/prints entire master record for a single volunteer.
- Provides local printing of address labels and telephone lists.
- Reduces workload required to input mass award code changes.
- Prints individual meal ticket for volunteer after Auto Log-in.
- Provides real-time national reporting of data for all stations.

# Health Provider Systems

## Health Provider Systems

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Health Provider Systems are information systems supporting health care providers in the care of veterans by feeding information to main systems such as VistA today and the Health Data Repository (HDR) in the future. Key HPS systems include:

- VistA Imaging
- Blood Bank
- Pharmacy
- Laboratory Services

## Care Management

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Care Management is the first application to run within the Health<sub>e</sub>Vet Desktop (the VHA's new Java application framework) and the first to offer a convenient way for health care providers to view on a single screen pertinent information about multiple patients. With Care Management, users can see at a glance multiple patients for whom they have items that require attention. The current distribution of Care Management offers the following four perspectives (which are similar to applications):

- **Clinician Dashboard**—Provides an easy-to-read table of patients for whom clinicians have unacknowledged results or event notifications (such as hospital admissions, discharges, or unscheduled clinic visits), unsigned documents, or uncompleted tasks.
- **Nurse Dashboard**—Provides an easy-to-read table of patients for whom nurses have unacknowledged results, unviewed events, uncompleted tasks or text orders, unverified orders, or recent vitals.

- **Query Tool**—Enables authorized users to create reports based on the most current patient data available. The Query Tool offers five pre-defined reports and also enables users to create their own customized reports.
- **Sign List**—Enables users to sign multiple items for multiple patients. For example, using the Sign List, a clinician can sign a discharge summary for John Smith and notes for Jane Smith simultaneously.

This distribution of Care Management also includes the Task Editor, which enables users to create patient-related tasks.

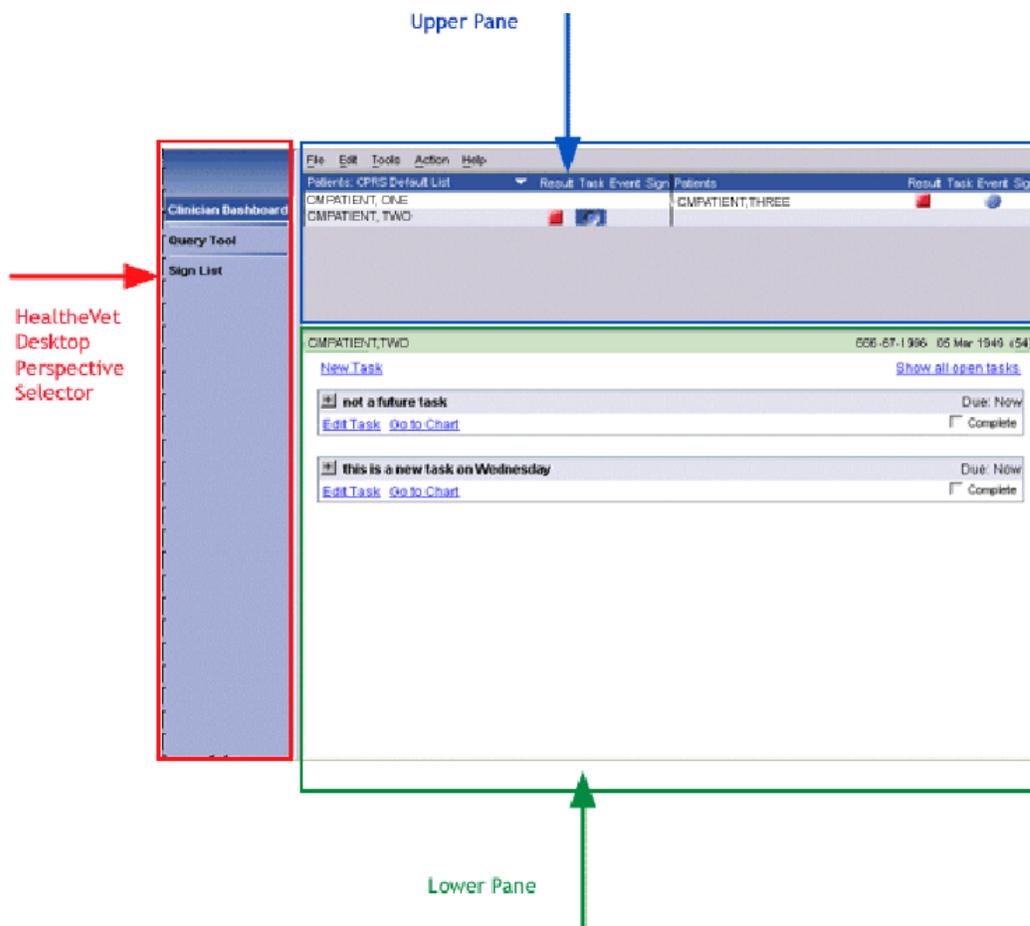
### **Features**

Care Management comprises an extensive set of features designed to simplify and improve patient care.

These features include (but are not limited to) the following:

- Colored-coded icons that indicate the priority status of dashboard items.
- A default patient list that is based on users' Computerized Patient Record System (CPRS) default patient list.
- A dynamically generated, user-based patient list.
- Custom patient lists.
- Checkboxes for acknowledging and verifying individual or multiple dashboard items.
- The ability to set date ranges for dashboard items.
- The ability to link tasks to other tasks or to events.
- The ability to prioritize, edit, and delete tasks.
- Text boxes that expand to provide detailed information about dashboard items.
- A variety of predefined reports, including the following:
  - Abnormal Results.
  - Consult Status.
  - Incomplete Orders.
  - Recent Activity.
  - Scheduled/Due Activity.
- Custom reports with a wide selection of criteria, including (but not limited to) the following:
  - Screen by Inpatient, Outpatient, or Pharmacy Visits.
  - Screen by Primary Outpatient Provider.
  - Orders/Results.
  - Consults/Procedures.
  - The ability to print and export reports.
- Care Management is tightly integrated with CPRS. As a result, from within Care Management, users can:
  - Go directly to a patient's chart in CPRS.

- Clear selected result notifications in CPRS, including notifications in the following categories:
  - ✓ Events
  - ✓ Results
  - ✓ Actions
- Care Management's intuitive Graphical User Interface (GUI) includes an extensive selection of clickable items from which users can:
  - Select a default perspective.
  - Select dashboard preferences.
  - View demographic information for individual patients.
  - View details about specific action items.
  - And much more.



Care Management Clinician Dashboard Running in the HealthVet Desktop

## **Clinical Procedures**

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Clinical Procedures (CP) passes final patient results, using Health Level 7 (HL7) messaging, between vendor clinical information systems (CIS) and VistA. Patients' test results or reports are displayed through the Computerized Patient Record System (CPRS). The report data is stored on the Imaging Rapid Application Interface Development (RAID) and, in some instances; discrete data is stored in the Medicine package. CP works with the Consult/Request Tracking, Text Integration Utility (TIU), CPRS, Patient Care Encounter (PCE), and VistA Imaging packages.

In conjunction with CPRS, CP also provides a method for clinicians to document findings and to complete final procedure reports generated by medical devices. There are no specific procedures tracked through this application, nor are management workload reports generated. Links to DSS and other databases through PCE are supported through existing pathways in appropriate VistA applications. The CP functionality is not available in the List Manager (LM) version of CPRS. CP provides features that can be used across clinical specialties such as Medicine, Women's Health, Surgery, Dental, Rehabilitation Medicine, and Neurology. Its functionality supports clinical practice in all patient care settings including clinics, Home Based Health Care (HBHC), and in-patient units.

### **Features**

- Allows clinicians to enter, review, interpret, and sign CP orders through one application, CPRS.
- Accepts a variety of file types for result report files.
- Allows images to be acquired, processed, stored, transmitted, and displayed by the VistA Imaging package.
- Defines the Hospital Location where the procedure is performed. This location determines which Encounter Form is presented to the end user.
- Electronic transfer of patient reports from medical devices to VistA.
- Bi-directional interface capabilities.
- Easy to use user interfaces, including CP Manager, CP User, and CP Gateway.
- Improved internal communication between the procedural list and the primary care physician.
- Improved patient education through use of reports.
- Improved medical record keeping.

### **Computerized Patient Record System (CPRS)**

---

CPRS enables clinicians to enter, review, and continuously update all order-related information connected with any patient. With CPRS, one can order lab tests, medications, diets, radiology tests and procedures, record a patient's allergies or adverse reactions to medications, request and track consults, and enter progress notes, diagnoses, and treatments for each encounter, and enter discharge summaries. Close integration with the Clinical Reminders and Text Integration packages allows better

record keeping and compliance with Clinical Guidelines and medical record requirements.

CPRS not only allows hospital personnel to keep comprehensive patient records, it also enables clinicians, managers, and QA staff to review and analyze the data gathered on any patient in a way that directly supports clinical decision-making.

### **Features**

Improves the efficiency of entering orders, progress notes, encounter data, and other clinical information in the patient chart and helps clinicians comply with legislative mandates and clinical practice guidelines, through features such as:

- Order checking for:
  - Out-of-range values.
  - Duplicates.
  - Maximum order frequency.
  - Allergies.
  - Potential drug-drug, drug-dosage, drug-overlap, drug-lab, and drug-allergy interactions, with appropriate warnings issued.
- Orders integrated with progress notes, results, procedures, diagnosis, and problems.
- Templating utilities for speedy point-and-click composition of notes.
- Interdisciplinary notes enable a single parent note to contain multiple clinicians' notes for their disciplines to make them easier to find.
- Tools to create Reminder dialogs for point-and-click resolution of clinical reminders to meet Clinical Guidelines.
- Quick orders.
- Order sets.
- Event-delay orders (for admission, discharge, or transfer orders).
- Clinical Context Management to synchronize multiple applications to the same patient.
- Accessibility support for disabled users in accordance with Section 508.
- Code Set Versioning that ensures current codes to comply with HIPAA legislation.
- Improves the accessibility of online clinical information and results via integration with:
  - Clinical Reminders.
  - Adverse Reactions.
  - Discharge Summary.
  - Progress Notes.
  - Inpatient and Outpatient Pharmacy.
  - Dietetics.
  - Radiology.
  - Laboratory.
  - Notifications.

- Health Summary.
- Problem List.
- Consult/Request Tracking.
- Patient Record Flags.
- Provides access to clinical information from other VAMC and Department of Defense sites through Remote Data Views.
- Displays other VAMCs where the patient has been seen.
- Displays a small subset of data from Department of Defense medical facilities.
- From the listed VAMCs, provides the capability to view Clinical reports, nationally released Health Summary components, and results for many lab tests.
- Graphical User Interface (GUI) provides a consistent, event-driven, Windows-style clinical user interface.
- Follows the VistA GUI Guidelines, as well as the common standard for Windows.
- List Manager Interface allows Windows-like actions for terminal-based users:
  - Provides parameters and defaults that allow VAMC administrators and CPRS users to fine-tune the functionality and processes specific to their needs.
  - Provides communication among VistA packages participating in CPRS through event-driven HL7 messaging.

## CPRS Cover Sheet Example

**VistA CPRS in use by: Doctor,Beth (SI Cacct)**

File Edit View Tools Help

**CPRSPATIENT,TEN**    **ANC Mar 19,01 14:00**    HBPC / CPRSDOCTOR,FIVE

000-89-8863 Aug 21,1949 (55)    Provider: CPRSDOCTOR,TWMO

Flag    Remote Data    Postings AD

---

**Active Problems:**

- Unspecified Fall (ICD-9-CM E880.91)
- Urinary Retention
- Ventral Hernia Nec (ICD-9-CM 553.2)
- Hyponatremia (ICD-9-CM 276.1)
- Depression
- Low Back Pain
- Hypertension

**Allergies / Adverse Reactions:**

- Ibuprofen
- Topamax 15mg Capsule
- Garlic Oil

**Postings:**

- Allergies
- Hbpc Dnr Feb 04,2004
- Hbpc Dnr Jun 12,2003
- Hbpc Dnr Nov 13,2002
- Hbpc Advance Directives Implementation

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**Active Medications:**

Medication	Status
Artificial Tears Methylcellulose	Active
Lubricating (pl) Oph Dint	Active
Calcium 500mg/Vitamin D 2000int Tab	Active
Docusate Na 100mg Cap	Active
Tamulosin Hcl 0.4mg Cap	Active
Potassium Chloride 10meq Ss Tab	Active
Cyanocobalamin 1000mg Tab	Active
Salmeterol 50mcg/81st Pol Inhl Diskus 60	Suspended
Mirtazapine 30mg Tab	Active
Furosemide 40mg Tab	Active
Senosides 8.5mg Tab	Active
Nirovib Mannoside Dvide 420mg Tab	Active

**Clinical Reminders:** No data found

---

**Recent Lab Results:** No data found

**Vitals:**

Parameter	Value	Date/Time	Unit
T	99.7 F	Feb 07,2004 17:26	(37.6 C)
P	69	Feb 07,2004 17:26	
R	18	Nov 18,2003 10:57	
BP	125/69	Feb 07,2004 17:26	
HT	68 in	Nov 18,2003 10:57	(172.7 cm)
WT	217 lb	Nov 18,2003 10:57	(98.6 kg)
PN	6	Feb 07,2004 17:26	

**Appointments/Visits/Admissions:** No data found

---

Cover Sheet    Problems    Meds    Orders    Notes    Consults    Surgery    D/C Summ    Labs    Reports

## **CPRS: Adverse Reaction Tracking**

---

The Adverse Reaction Tracking (ART) program provides a common and consistent data structure for adverse reaction data. This module has options for data entry and validation, supported references for use by external software modules, and the ability to report adverse drug reaction data to the Food and Drug Administration (FDA).

### **Features**

- Documents patient allergy and adverse drug reaction data.
- Provides the functionality for other VistA modules to extract and add patient reaction data.
- Provides a reporting mechanism that supports VHA Directive 10-92-070 which specifies reporting of adverse drug reactions to the FDA.
- Includes ART event points in an Application Programmers Interface (API) allowing other VistA packages to know when specific ART events take place so package tasks can be performed.
- Alerts the Pharmacy and Therapeutics Committee each time the signs/symptoms are modified for a patient reaction.
- Generates progress notes. Displays all information at the time of an ART event on the Progress Notes API and allows editing of the note prior to sign off.
- Allows the site to track whether the patient has been asked if he/she has allergies.
- Tracks when the patient chart and ID bands have been marked indicating a particular reaction.
- Differentiates between historical and observed reactions.
- Tracks the particular signs/symptoms for a reaction.
- Allows for configuration of allergy files.
- Allows for editing and verification of reaction data.
- Allows for the addition of comments for each reaction to ensure completeness in reporting.
- Contains extensive reporting capabilities.
- Contains an online reference guide.

## **CPRS: Authorization/Subscription Utility (ASU)**

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The Authorization/Subscription Utility (ASU) provides a method for identifying who is authorized to perform various actions on clinical documents. These actions include signing, co-signing, and amending. ASU originated in response to Text Integration Utilities' document definition needs. Current security key capabilities were unable to efficiently manage the needs of clinical documentation (Discharge Summaries, Progress Notes, etc.).

## **Features**

- Defines, populates, and retrieves information about user classes. User classes can be defined hospital-wide or more narrowly for a specific service and can be used across VistA to replace and/or complement keys.
- Links user classes with Text Integrated Utilities (TIU) document definitions and document events.
- Allows sites to maintain membership of users in User Classes and to distribute such maintenance tasks.
- Lists class members as active or inactive.
- Allows infinite hierarchies of subclasses.
- Defines business rules to further manage document activities.

## **CPRS: Clinical Reminders**

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The Clinical Reminders package is a valuable aid in patient treatment. Reminders assist clinical decision-making and educate providers about appropriate care. Electronic clinical reminders also improve documentation and follow-up, by allowing providers to easily view when certain tests or evaluations were performed and to track and document when care has been delivered. They can direct providers to perform certain tests or other evaluations that will enhance the quality of care for specific conditions.

Clinical Reminders may be used for both clinical and administrative purposes. However, the primary goal is to provide relevant information to providers at the point of care, for improving care for veterans.

The package benefits clinicians by providing pertinent data for clinical decision-making and reducing duplicate documenting activities. It also assists in targeting patients with particular diagnoses and procedures or site-defined criteria, and complying with VHA performance measures and with Health Promotion and Disease Prevention guidelines.

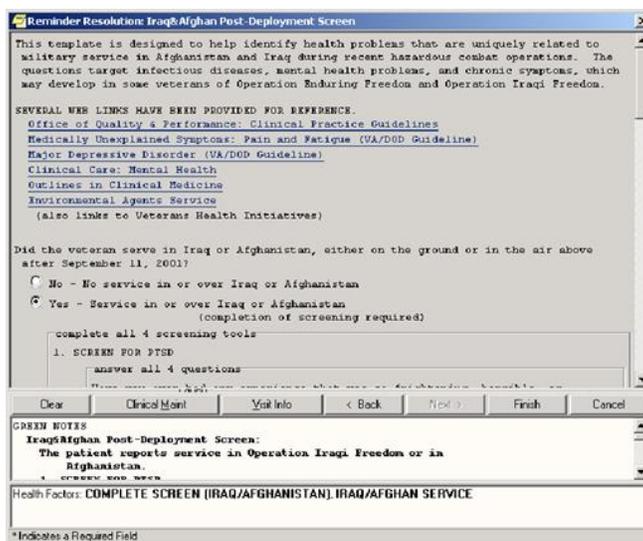
The Quality Enhancement Research Initiative (QUERI), a Health Services Research and Development (HSR&D) program, and the National Clinical Practice Guidelines Committee have joined with the Office of Information, System Design & Development office (SD&D) in designing national reminders and dialogs that will help promote informed decision-making and consistency of health care practices. Cooperatively developed reminders include: Ischemic Heart Disease (IHD), Major Mood Disorder (MDD), Hypertension, Iraq and Afghan Post-Deployment Screen, Race and Ethnicity, Women's Veterans Health, My Health@Vet, and VA Geriatric Care Referral (GEC) reminders.

Version 2 of Clinical Reminders contains many enhancements to improve processing and management of reminders. Performance has been enhanced through the creation of an index of all clinical data used in reminder findings. All enhancements are intended to help the Reminders functionality smoothly transition to CPRS Re-engineering.

### **Features**

- Allows results that are unique for each patient, by basing reminder evaluation on the patient's clinical data.
- Allows clinicians to resolve reminders through dialogs within the CPRS GUI. Using point-and-click techniques, a clinician can generate text for progress notes, update current and historical encounter data in Patient Care Encounter (PCE), update vital signs, update mental health test results/scores, and place orders.
- Allows facilities to copy, create, and customize their own reminder definitions, based on local needs.
- Provides components that can be displayed on Health Summaries.
- Provides reminders reports for summary or detailed level information about patients' reminders that are due. Reports allow providers to verify diagnoses, verify that appropriate treatment was given, identify patients requiring intervention, and validate effectiveness of care. Combined reports for multiple facilities or multiple locations can now be generated.
- Provides an enhanced Exchange Utility that allows exchange of reminder definitions and dialogs among sites and Veterans Integrated Service Networks (VISNs).

### **Clinical Reminders Example: Reminders Resolution Dialog**



## CPRS: Consult/Request Tracking

The Consult/Request Tracking package provides an efficient way for clinicians to order consultations and procedures from other providers or services within the hospital system, at their own facility or another facility. It also provides a framework for tracking consults and reporting the results. It uses a patient's computerized patient record to store information about consult requests.

### Features

- Allows direct access to Consults functions through menu options in CPRS.
- Uses Consults' own menu options for managing the system, generating reports, tracking consults, or entering results for an existing consult request.
- Allows staff to set up consults as CPRS Quick Orders, streamlining the ordering process.
- Integrates with Prosthetics to track Home Oxygen, Eyeglasses, Contact Lenses, and other Prosthetics services.
- Produces a permanent record of the request and resolution for the patient's medical record.
- Allows all relevant parties to see the consult report in the context of the patient's record.
- Allows use of TIU templates and boilerplate to report findings.
- Allows display of Consult reports through TIU and CPRS.
- Enables clinicians to order a consult at another facility, using HL7 Messaging and the VA Intranet.

### Consults Example

The screenshot displays the VistA CPRS interface for a patient named CPRSPATIENT, TWO (DOB: Feb 22, 1942). The patient is currently with the GOLD TEAM / team. The interface shows a list of consults, with the most recent one on Oct 18, 04, for CARDIOLOGY, Consult #: 10797. The details for this consult are as follows:

**Order Information**  
To Service: CARDIOLOGY  
From Service: CARDIOLOGY  
Requesting Provider: CPRSPROVIDER, SEWEN  
Service is to be rendered on an OUTPATIENT basis  
Place: Consultant's choice  
Urgency: Routine  
Orderable Item: CARDIOLOGY  
Consult: Consult Request  
Provisional Diagnosis: Angina Pectoris (413.9)  
Reason For Request: Pt experiencing sever chest pains.  
Above2004

**Inter-facility Information**  
This is not an inter-facility consult request.

**Status:** PENDING  
**Last Action:** PRINTED TO

**Facility Activity**

Activity	Date/Time/Zone	Responsible Person	Entered By
CPRS RELEASED ORDER	10/18/04 09:18	CPRSPROVIDER, SEVE	CPRSPROVIDER, SEVE
PRINTED TO HP4:PRT-80	10/18/04 09:18		

The interface also includes a menu bar at the bottom with options: Cover Sheet, Problems, Meds, Orders, Notes, Consults, Surgery, D/C Summ, Labs, Reports.

## **CPRS: Health Summary**

---

A Health Summary is a clinically oriented, structured report that extracts many kinds of data from VistA and displays it in a standard format. Health summaries can be printed or displayed for individual patients or for groups of patients. The data displayed covers a wide range of health-related information such as demographic data, allergies, current active medical problems, and laboratory results.

### **Features**

- Integrates data from the following packages:

Adverse Reaction Tracking	Nursing (Vital Signs)
Automated Medical Information	Outpatient Pharmacy
Exchange (AMIE)	Patient Care Encounter (PCE)
Clinical Reminders	Problem List
Computerized Patient Record System (CPRS)	Progress Notes
Consults/Request Tracking	Radiology
Dietetics Scheduling	Registration
Social Work	Discharge Summary
Spinal Cord Dysfunction	Inpatient Medications
Surgery	Laboratory System
Mental Health	Medicine
	VistA Imaging
- Health Summary users can print an Outpatient Pharmacy Action Profile with bar codes in tandem with a health summary.
- Health Summary now exports components that allow staff to view remote patient data through CPRS. Additionally, remote clinical data can be viewed using any Health Summary Type that has an identically named Health Summary Type installed at both the local and remote sites.
- Clinical Reminders work with Health Summary to furnish providers with timely information about their patients' health maintenance schedules. Providers can work with local coordinators to set up customized schedules based on local and national guidelines for patient education, immunizations, and other procedures.
- Health Summary components 'Progress Notes' and 'Selected Progress Notes' can display the new interdisciplinary progress notes and all of the entries associated with the interdisciplinary notes.

## Health Summary Example

```

10/14/2004 15:50
***** CONFIDENTIAL Clinical Data (1y) SUMMARY *****
HSPATIENT,ONE      000-31-9898      1A(1&2)      DOB: 07/13/1950
                    BDEM - Brief Demographics
                    Address: 394 N 700 E      Phone: 555 555 1264
                        Kaysville, UTAH 00011
                    Eligibility: SC LESS THAN 50%      Age: 54
                                                Sex: MALE
                    Ethnicity: DECLINED TO ANSWER
                    Race: WHITE
                    PCMM Team: PRIMARY      Phone: 555-555-5555
                    PCMM Provider: HSPROVIDER,One      Phone: 555-555-5555
                    Analog Pager: 801-555-5555-5555
                    Inpat. Prov/Attn: HSPROVIDER,Two      Phone:
                    Treating Facility      Type      Station      Last Seen
                    ELY      CBOC      660GC      06/28/2000
                    ----- BADR - Brief Adv React/All -----
                    Allergy/Reaction: DUST, STRAWBERRIES, CHOCOLATE, MILK, SHRIMP

                    ----- PLL - All Problems -----
                    2 Problems
                    ST PROBLEM      LAST MOD      PROVIDER
                    A Migraine      (ICD 346.90), Onset 01/25/2000      03/28/2004      HSPROVIDER,One
                    A Diabetes      (ICD 250.00)      02/08/2004      HSPROVIDER,One
                    RXOP - Outpatient Pharmacy (max 1 year)
                    ----- ORC - Current Orders (max 1 year) -----
                    Item Ordered      Status Start Date      Stop Date
                    REVIEW GERIATRICS Cons Bedside      pend 05/14/2004 09:31
                    ----- PN - Progress Notes (max 50 occurrences or 1 year) -----
                    Title: CARDIOLOGY
                    AUTHOR: HSPROVIDER, ONE
                    IHD Lipid Profile:
                    Outside lipid profile in past year at another VA or non-VA facility.
                    Outside LDL >129 mg/dL
                    Date: March, 2004
                    Location: Outside Physician's Office
                    < THE ABOVE NOTE IS UNSIGNED >
                    - DRAFT COPY * DRAFT COPY -
                    * END *
                    Press <RET> to continue, ^ to exit, or select component:

```

## **CPRS: Problem List**

---

A Problem List is used to document and track a patient's problems. It provides the clinician with a current and historical view of the patient's health care problems across clinical specialties, and allows each identified problem to be traceable through the VistA system in terms of treatment, test results, and outcome.

This application supports primary care givers, such as physicians, nurses, social workers, and others, in inpatient and outpatient settings. It is also designed to be used by medical and coding clerks. A variety of different data entry methods are possible with this application.

Use of Problem List varies from site to site, depending on the data entry method a facility has chosen. Many sites use Encounter Forms, with clerks entering most of the data in the encounter forms. Encounter Forms are generated from patient data in the system and added to or modified by clinicians.

### **Features**

- Allows a clinician to view an individual problem list for any given patient.
- Supports a variety of specialized views of a patient's problem list.
- Uses the Lexicon utility that permits the use of "natural" terminology when selecting a problem. Each term is well defined and understandable. A user, site, or application may substitute a preferred synonym.
- Can be linked to other sections of the medical record, such as Health Summary, Progress Notes, Order Entry/Results Reporting, Consults, test results, care plans for Nursing and Mental Health, Discharge Summaries, and Billing/Encounter Forms.
- Supports import of problem information from other clinical settings outside the immediate medical facility.
- Allows reformulation of a problem.
- Supports multiple forms of data capture: direct clinician entries, clerk entry, encounter forms, foreign problem lists, scanned encounter forms, hand-held devices, etc.
- Requires minimal data entry.

## **CPRS: Text Integration Utilities (TIU)**

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Text Integration Utilities (TIU) simplifies the use and management of clinical documents for both clinical and administrative medical facility personnel. In connection with Authorization/Subscription Utility (ASU), a facility can set up policies and practices for determining who is responsible or has the privilege for performing various actions on required documents.

The Version 1.0 release included Discharge Summary and Progress Notes. With the release of CPRS and Consults/Request Tracking, TIU has been upgraded to integrate with these packages.

### **Features**

- Provides boilerplate functionality for the automatic fill-in of information from VistA files into TIU documents. Boilerplates and embedded objects can be set up for specific types of documents for specific clinical needs.
- Interfaces with the Computerized Patient Record System (CPRS) – the template utilities in the GUI version of CPRS allow speedy point-and-click composition of notes, consults, and summaries. Templates can be set up for specific types of documents for specific clinical needs. Interfaces with Problem List, Automated Information Capture System (AICS), Patient Care Encounter (PCE), Authorization/Subscription Utility (ASU), Incomplete Record Tracking, Health Summary, and Visit Tracking. Uses a standardized and common user interface, which allows clinicians and others to retrieve many kinds of documents from a single source.
- Enables health care practitioners to enter interdisciplinary notes regarding a single episode of care for a patient. This is accomplished through the addition of a level to the tree structure where a note can have children (subordinate entries) and each of the children can have a different author. This provides for more complete patient records and facilitates input from a variety of practitioners regarding a single episode of care.
- Interfaces with VistA Imaging allowing clinicians to link TIU documents to all types of clinical images such as X-rays, MRIs, and CAT scans.
- Uses an integrated database, which lets clinicians, quality management staff, researchers, and management search for and retrieve clinical documents more efficiently because documents reside in a single location within the database.
- Permits document input from a variety of data capture methodologies such as transcription, direct entry through CPRS or the TIU package, or upload of ASCII formatted documents into VistA.
- Uses a uniform file structure for storage of documents and management of document type.
- Uses a consistent file structure for defining elements and parameters of a document.
- Allows a variety of user actions, such as entry, edit, electronic signature, addenda, browse, notifications, etc.
- Allows a variety of management functions, including amendment, deletion, and identification of signature surrogate, re-assignment, and administrative authentication.
- Follows HL7 interface and other communication standards.

## **Dentistry**

---

The Dentistry module is a menu-based system incorporating features necessary for the maintenance of medical center dental records. Users can enter dental treatment data, edit dental records, review, and print reports, schedule appointments for patients, perform patient inquiry, and print and transmit data electronically to update the VA central database.

There are two levels of users, general user and manager. General users have limited system access as determined by the manager at a given medical center, while managers have access to all menus and options.

### **Features**

- The package transmits service reports to a VA centralized database on a monthly basis. All service report data may be edited or deleted prior to release.
- Treatment reports can be displayed in four different formats: a provider format, sittings by provider, clinic summary, and individual sittings.
- There is full screen or line-by-line data entry and edit via the Treatment Data Enter/Edit feature. A tailored template/screen is used depending upon the provider selected (e.g., Prosthodontic, Endodontic, Oral Surgery, Periodontic, and General).
- Patient inquiries combine Dentistry and Patient Information Management System (PIMS) data for patient information display (e.g., current address, sex, age, ward location).
- The package is integrated with the PIMS Scheduling module to allow users to make appointments, change or delete appointments, print pre-appointment, no-show, and cancellation letters, and generate routing slips and appointment lists.
- It provides a critical path method (CPM) aid to schedule appointments for Dental patients.

## **Home Based Primary Care (HBPC)**

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The Home Based Primary Care module is designed to allow for the local entry and verification of HBPC patient-related data. Individual medical centers can now enter HBPC-related data and maintain, validate, and manipulate the database locally. This local database structure gives the HBPC program greater accountability for the integrity of its data, and eliminates the correction cycle previously required to correct data entry errors at the central database. Each site can now transmit complete records of HBPC patient information monthly to the Austin Information Technology Center (AITC) for processing. The AITC will continue to generate the same quarterly reports—only the source of the data has changed. This system eliminates the paper reporting system between medical centers and the AITC database.

## **Features**

- Uses Appointment Management to handle patient visits and captures that visit data from Patient Care Encounter for transmission to the AITC. Provides for the entry and editing of patient evaluations and admission/discharge data.
- Provides automatic transmission of data to the central database.
- Allows data validation and correction to be completed at the individual medical center prior to transmission to the central database.
- Allows for medical center control over the site's HBPC database.
- Enables medical facilities to generate a wide variety of reports covering:
  - Visit, admission and discharge data.
  - Length of stay.
  - Rejections.
  - Procedures.
- Census for program, team, case manager, and/or provider.
- Enables the HBPC program manager to control and assess the staff workload and organizational characteristics.

## **Intake and Output**

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The Intake and Output (I&O) application is designed to store, in the patient's electronic medical record, all patient intake and output information associated with a hospital stay or outpatient visit. This application is not service specific and currently is interfaced with the Patient Information Management System (PIMS) (MAS), Nursing, and Pharmacy applications.

## **Features**

- Users may electronically document patient intake (e.g., oral fluids, tube feedings, intravenous fluids, irrigations, and other types of intake defined by the facility) and patient output (e.g., excreted patient material such as urine, nasogastric secretions, emesis, drainage, liquid feces/stool, and other types of output defined by the facility).
- Intake data can be entered through either a quick or detailed route. The quick route documents the total fluid consumed. The detailed route requests the user to enter information regarding the specific type of fluid intake (e.g., orange juice, water, soup) along with the quantity absorbed.
- The Start/Add/DC IV and Maintenance option contains nine protocols associated with intravenous therapy:
  - Start IV—Start a new IV line or heparin/saline lock/port.
  - Solution: Replace/DC/Convert/Finish Solution—DC current solution then replace a new solution to the selected IV line, or convert the IV according to the user's choice.
  - Replace Same Solution—Replace the same solution to a selected IV.
  - D/C IV Lock/Port and Site—Remove IV/lock/port from a selected IV site.

- Care/Maintenance/Flush—check site condition, dressing change, tube change and flush.
- Add Additional Solutions(s) —Add additional solution(s) without discontinuing an existing one.
- Restart DC'd IV—Restart an IV that was DC'd due to infiltration or other reasons.
- Adjust Infusion Rate—Adjust infusion rate for a selected IV.
- Flush—Flush all IV line(s) for a selected infusion site.
- The software supports documentation of intravenous intake via both single and multi-lumen catheters and is interfaced with the IV module of the Pharmacy software. The following reports are included:
  - Print I/O Summary by Patient (by Shift and Day(s))
  - Print I/O Summary (Midnight to Present)
  - Print I/O Summary (48 Hrs)
  - 24 Hours Itemized Shift Report
  - Intravenous Infusion Flow Sheet
- The last four reports can be printed for all patients on a ward, for patients in selected rooms on a ward, and for an individual patient.

## **Laboratory**

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The Veterans Health Information System and Technology Architecture (VistA) Laboratory module is a clinically oriented system designed to provide data to health care personnel. It assists the Pathology and Laboratory Medicine Service in managing and automating the workload and reporting process. The Laboratory module supports the following areas: General Laboratory, Microbiology, Histology, Cytology, Surgical Pathology, Electron Microscopy, Blood Donors, and Blood Bank.

### **Features**

- Phlebotomy/Ordering
  - Computerized Patient Record System (CPRS).
  - Supports ward order entry.
  - Prints collection lists and labels and supports barcode printing.
  - Provides maximum ordering frequency (e.g., daily, user-defined limits).
  - Supports immediate request for blood specimen collection.
  - Laboratory Electronic Data Interchange (LEDI).
- Processing
  - Provides work lists by urgency and accession number (instrument-specific).
  - Produces lists of incomplete, workload/data capture reports, and lists for verification of data.
  - Supports uni-directional and bi-directional Auto Instrument interfacing.
  - Supports automatic download to automated instruments.
- Verification/Release of Data
  - Provides Delta Checks, flagging high/low/critical results.
  - Presents critical values to the technologist in reverse video.
  - Supports review/verification by group or individual accessions.

- Provides various on-screen alerts.
- Automated electronic result message generation via LEDI.
- Reports
  - Produces supervisory management, audit trail, data integrity, quality management and utilization review reports.
  - Provides searches for specific antibiotic with defined antimicrobial patterns.
  - Produces discharge summaries and cumulative and discrete episode reports.
  - Produces automatic transmission of verified data to the ordering location.
  - Provides quality control/search capabilities (e.g., SNOMED, critical values, and high/low values).
  - Produces reports for Laboratory Management Information Program.
  - Produces and transmits roll-up reports to national database.
  - Produces site-customized management reports.
  - Schedules patient cumulative reports based on inpatient or outpatient treatment.
- Data Extracts Capabilities for External Databases:
  - Laboratory Management Index Program workload data.
  - Laboratory Workload for Decision Support System.
  - Hepatitis C clinical information.
  - Emerging Pathogen clinical data, antimicrobial trend, infection control, and Health Department reports.
  - Patient Care Encounter workload.
  - LEDI messages to remote Laboratory Information Systems (LIS).
  - External LIS.

## **Laboratory: Anatomic Pathology**

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The VistA Laboratory Anatomic Pathology module automates record keeping and reporting for all areas of Anatomic Pathology (i.e., Surgical Pathology (SP), Cytopathology, Electron Microscopy (EM), and Autopsy). The module provides valuable quality management features, increases productivity, provides comprehensive search and reporting capabilities, and facilitates the gathering of workload statistics.

### **Features**

Provides quality management features, including:

- Access to historical pathology data during microscopic examination of current specimens.
- Lists of incomplete cytology, surgical pathology, EM, and autopsy reports.
- Turnaround time reports for all anatomic pathology sections.
- Generation of defined groups of cases requiring additional review, as defined by the accrediting agencies.
- Compilation of all information (e.g., special stains, immunopathology, or electron microscopy

- studies) in a single cumulative patient summary.
- On-command printing of laboratory test results of specified tests.
  - Tracking outcomes of Quality Management review.
  - Increases productivity through:
    - On-line access to historical anatomic pathology data (diagnosis and SNOMED codes only).
    - Immediate availability of information regarding surgical pathology, cytology, electron microscopy specimens, and autopsy.
    - Access to verified/released reports by non-laboratory personnel.
    - Generation of labels for both specimens and slides.
    - Interface with Kurzweil Voice Recognition Systems.
  - Provides comprehensive searching/reporting capabilities, including:
    - Final pathology, autopsy, cytology, and EM reports.
    - A log of all specimens accessioned, including final diagnoses.
    - A variety of reports based on morphology, procedure, and etiology disease field entries, including:
      - ✓ List of patients with a particular diagnosis.
      - ✓ List of specimens from a particular site.
      - ✓ List of specimens from a particular procedure (e.g., biopsies, frozen sections).
  - Provides workload statistics for:
    - Number of specimens accessioned by area.
    - Number of blocks, slides, and stains prepared.

## **Laboratory: Blood Bank**

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VistA Laboratory Blood Bank module uses data that can be tied primarily to a donor, a patient, or a unit of blood/blood component. Information about a blood donation or a donation attempt revolves around the name of the blood donor. Similarly, information about a unit of blood/blood component, once it appears in inventory, revolves around the donor unit identification, while information involving transfusion.

### **Features**

- Improves the safety of blood/blood component transfusions by decreasing the number and severity of human errors through:
  - Retrieval of previous records and verification of current results.
  - Detection of inconsistencies and flagging results that require corrective action before release of the unit.
  - Bar code entry of donor unit information.
  - Computer-assisted labeling of donor units.
- Improves the quality of patient care by allowing an evaluation of the appropriateness of all transfusions and specific blood components through integration with other portions of the system. Integration is accomplished by:

- Comparison of current lab values with established standards and screening criteria for each of the various components to allow concurrent audits.
- Delta checks for pre-transfusion and post-transfusion values to determine if the increments are within the established range.
- Decreases clerical workload through:
  - Bar code entry from donor unit information.
  - Transfer of information via pointers to reduce duplication.
  - Preparation of labels following data entry.
  - Generation of consultation reports.
  - Ability to perform searches for generating call lists.
  - Generation of workload statistics for a given collection site for use in future planning.
  - Automated blood donor recruitment and thank you letters.
- Improves utilization review/resource management through:
  - Workload and transfusion statistics, and cost accounting by ward, treating specialty, and physician.
  - Workload statistics, including variables by time of day and day of week. Access to information for medical and nursing staff.

### **Laboratory: Electronic Data Interchange (LEDI)**

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The Veteran Integrated Service Network (VISN) mission is to consolidate electronic lab test ordering and lab test result reporting throughout all Veterans Affairs (VA) medical care facilities laboratories within a VISN, between VISNs, and for non-VA organizations (i.e., commercial reference laboratories). The LEDI software reduces or eliminates the need for manual ordering and reporting of laboratory results to interface laboratories. The software minimizes the amount of manual labor associated with preparing samples for delivery and processing at the host lab facility.

The VistA Laboratory Electronic Data Interchange Phase II (LEDI II) software application provides electronic messaging for Lab Test Ordering and Lab Test Results Reporting between VA health care facilities laboratories based on the Health Level Seven (HL7) Version 2.3 Standard Specification and VistA Health Level Seven (HL7) Version 1.6 Standard Specification. These Specifications are used as the basis for defining VistA Laboratory Universal Interface (UI) and LEDI HL7 Interface Standard Specification Version 1.2.

#### **Features**

- Addresses the electronic lab test order transfer from the host facility laboratory to collection facilities laboratories.
- Provides for the automated transfer of verified test results from the host facility back to the

collection facility's laboratory for release to the patient electronic medical record.

- Provides storage of lab test results in the clinical database at the collection facility laboratory. The LEDI software electronically returns test results to the collection facility laboratory using the HL7 protocols. Results returned to the collection facility laboratory would be processed and verified as if completed by an auto instrument. This eliminates manual entry of results at the collection facility laboratory.
- Creates the automation of shipping lists to process the laboratory work at the collection and host laboratories.
- Provides the capability to interface non-VistA laboratory information systems. This includes university hospitals, commercial reference laboratories, other government agencies and centralized clinical patient record systems.
  - Sends/Receives Laboratory HL7 Messages.
  - Utilizes TCP/IP Protocol as a Communication Protocol.
  - Builds lab test orders.
  - Processes NTE Segments.
  - Stores test reference ranges.
  - Specifies final or incomplete lab test results.
  - Provides new SM40 shipping codes.
  - Builds and closes a Shipping Manifest.
  - Generates Result (ORU) Messages.
  - Referral Patient Multi-purpose Accession.

## **Medicine**

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Medicine is designed to serve clinical services and maximize the use of the VAMC database. The module allows entry, edit, and viewing of data for many medical tests and procedures. The Summary of Patient Procedures allows the clinician to view a two-line summary of all medical procedures for each patient. These summaries are most often presented in descending order from most recent to oldest. Details of the procedures can be viewed by selecting the summary of interest. Medicine currently has six components: Cardiology, Pulmonary, Gastrointestinal, Hematology, Pacemaker, Rheumatology, and Generalized Procedure.

### **Features**

- Provides a Summary of Patient Procedures for all procedures performed on a particular patient with simple drill downs for further information. Reports for all procedures are menu options.
- Provides both scroll mode and screen entry features for all components and provides word processing-based consult software for all procedures.

- Features an extensive screen entry system for Cardiac Catheterization Lab, Holter, Electrophysiology, Exercise Tolerance Test, Echo, and Electrocardiogram. Standards-based electronic transfer of ECG and Holter data to VistA is available.
- Allows the entry and edit of Esophageal Gastroduodenoscopy (EGD), Endoscopic Retrograde Cholangiogram and Pancreatogram (ERCP), Colonoscopy, and Laparoscopy findings or data.
- Allows the entry, edit, and printing of endoscopic data and Pulmonary Function test data.
- Contains a diagnosis filter that allows the separation of primary and secondary diagnoses, a consult component, and an automatically-generated recall list within both the Gastrointestinal and Pulmonary components.
- Allows data entry and edit for Generator and Lead implants, and follow-up surveillance within the Pacemaker component. The software also permits the direct electronic transfer of a report to the National Pacemaker Centers using VA network mail.
- Permits data entry and edit of Bone Marrow Aspirates (BMA) and Bone Marrow Biopsies (BMB).
- Allows the tracking of Rheumatology visits and is based on standards developed by the American Rheumatology Associations Medical Information System (ARAMIS).

## **Mental Health**

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The Mental Health module provides computer support for both clinical and administrative patient care activities associated with mental health care. Psychiatrists and psychologists have directed its design with active input from all health care disciplines, guided by the principle of creating software that makes the clinician's job easier and leads to better patient care. A by-product of this approach has been the creation of a clinical database, which is useful to mental health program managers in many ways, including evaluating clinical productivity, monitoring and improving the quality of care, and trending various patient care events. This clinical database package is comprehensive and accessible from workstations throughout medical facilities.

### **Features**

- Provides a mini clinical record that includes:
  - A patient profile with demographic information and a brief index of the clinical database, including physical examinations, psychological tests, and clinical interviews, problem list, and diagnoses.
  - Diagnostic and Statistical Manual of Mental Disorders (DSM-IV) and International Classification of Diseases (ICD-9) diagnoses.

- Psychological test and interview results, reviews of systems, past medical histories, crisis notes, clinical patient messages, and progress notes.
- A Global Assessment of Functioning (GAF) Case Finder Report, which lists all patients that have not been given a GAF score within the last 90 days.
- The ability for patients to undergo psychological tests and clinical interviews at a workstation, saving considerable clinician time. Psychological tests are automatically scored for retrieval, with access governed by the guidelines of the American Psychological Association.
- VistA Mental Health (MH) Addiction Severity Index Multimedia Version (ASI-MV):
  - Introduces the new functionality required to run the commercial-off-the-shelf (COTS) Addiction Severity Index Multimedia Version (ASI-MV) software.
  - Allows clinicians and patients to enter demographics and self-administered ASI-MV interviews via a workstation using video and audio technology.
  - Is a significant time-saver for clinicians, because clinicians need not be present during the interview.
  - Provides the patients with privacy and appropriate time to complete an interview.
- VistA Mental Health Assistant (MHA) Graphical User Interface (GUI):
  - Provides a crash recovery file.
  - Displays patient demographics data, which can be printed, copied to the Windows clipboard, or saved to a text file.
  - Context-sensitive help is available for most items, with suggestions for test administration and interpretations.
  - Provides a user-friendly interface for entering interview data for ASI.
  - Enhances the ability of both staff and patients to enter psychological test data.
  - Creates reports and graphical displays of complex tests by sub-category or scales.
  - Creates psychological test order windows that display tests that can be ordered based on the provider privileges.
  - Provides a text report of selected tests and graphs of numeric scores.

## **My HealthVet**

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My HealthVet (MHV) is a Web-based application that creates a new, online environment where Veterans, family, and clinicians may come together to optimize veterans' health care. This Web technology combines essential health record information enhanced by online health resources to enable and encourage patient/clinician collaboration. It is the first Web-based application created by the Office of Information for the exclusive use by veterans. MHV provides a one-stop shop for information on VA benefits, special programs, and health information and health services. MHV also provides services and tools that enable veterans to keep record of their health status and communicate more effectively and on a more consistent basis with their care providers, as well as become better-informed participants in improving their health. Veterans can now partner with their clinicians to gain a better understanding of their health status and to take a more active role in self-management and in shared health care decision-making.

### **Features**

- Enables all veterans to participate voluntarily and have access to and control of his/her customizable online environment.
- Provides a commercial Health Education Library that contains information on medical conditions, medications, health news, and preventive health.
- Makes the library available to clinicians; addressable from the CPRS toolbar and included in order sets.
- Showcases education and program information developed by VHA program offices.
- Contains the latest VA/VHA news.
- Contains a prescription checker, health calculators, and self-assessment tools.
- Maps to benefits and resources available in VA and other federal sources.
- Provides online prescription refills for veterans enrolled in VA health care.
- Provides ability to view next appointment date and time at a VA health care facility.
- Provides ability to see total co-payment balance.
- Allows patient to enter and store personal information in a secure eVAult.
- Provides ability to format and print reports, such as information cards and medication profiles.
- Enables veterans to journal readings and chart progress in five self-entered metrics (e-logs)—blood pressure, blood sugar, cholesterol, weight, and heart rate.
- Enables veterans to utilize additional e-logs, journal readings, and chart progress.
- Allows veterans to request and store key portions of their VA health record in a secure, unique, and personal repository.
- Enables veterans to let a delegate access and manage all or some of their health information, including, family, veteran advocates, and VA and non-VA providers.
- Allows veterans to receive wellness reminders, written specifically for the patient, to provide effective delivery of preventive medicine served through standardized reminders.

## **Nursing**

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The Nursing application is a component of the Department of Veterans Affairs VistA program. It is comprised of multiple modules (i.e., Administration, Education, Clinical, Quality Assurance, and Package Management).

### **Features**

The nursing software includes the following functionalities:

- Administration:
  - Tracks staff information.
  - Generates management reports on employees.
  - Accumulates daily statistics on the number of patients treated.
  - Generates daily, monthly, quarterly, and yearly AMIS Reports.
  - Provides workload statistics based on AMIS data.
  - Provides miscellaneous patient acuity reports.
- Clinical:
  - Contains a patient classification system which generates reports by bed section and ward.
  - Includes nationally developed standard nursing care plans for initiating patient care plan generation.
  - Allows nurses to generate a patient care plan based on patient problems, identified goals, and specified nursing interventions.
  - Allows a staff nurse to update a patient's nursing ward location and/or nursing AMIS bed section to insure accurate patient classification entries.
  - Allows users to enter vital signs, height, and weight for patients.
  - Allows users to generate Intake and Output reports, an End of Shift Report, and a Health Summary Report by patient or ward.
- Package Management:
  - Allows sites to modify data in specified nursing files.
  - Provides special ADP Coordinator functions for executing nursing options that affect patient acuity, man-hours, FTEE status, etc.
  - Provides ADP Coordinator options for admitting/transferring/discharging patients within the Nursing system when the MAS System is off-line.

## **Nutrition and Food Service (N&FS)**

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The Nutrition and Food Service (N&FS) software integrates the automation of many Clinical Nutrition, Food Management, and Management Reports functions. The Clinical N&FS activities of Nutrition Screening, Nutrition Assessment, Diet Order Entry, Tube Feeding and Supplemental Feeding Orders, Patient Food Preferences, Specific Diet Pattern Calculations, Nutrient Analysis of meals, Consult Reporting, Encounter Tracking, and Quality Care Monitoring are all available in this program. The Food Management function has complete automation of food production activities; Service and Distribution,

Inventory and Cost Management, Recipe Expansion, Menu and Recipe Nutrient Analysis, Meal and Diet Pattern Development and Implementation, Diet Card and Tray Ticket Printing, and Quality Service Tracking are available. The Management Reports include the Served Meals, Additional Meals, Cost Per Meal, Tube Feeding Cost, Supplemental Feeding Cost, Staffing Data, Encounter Data, and Annual Management Reports.

### **Features**

- Allows the building of a site-specific listing of patient food preferences that can be incorporated in meal production calculations and the printed diet card and tray tickets programs.
- Manages patients' requests or dietary requirements for specific food items or utensils, allowing the selection of standing orders for any patient, for any meal or quantity.
- Controls all aspects of ingredient usage.
- Develops a list of site-specific recipes that includes portion size, preparation area and time, equipment and serving utensils, recipe category, ingredients, and directions for preparation. Recipes can be quickly analyzed for their nutrient value.
- Creates multiple meals and menu cycles. Meals can be used in different patterns by creating menu cycles or by creating special holiday dates within a cycle. It allows for the nutrient analysis of meals or daily/weekly menus.
- Controls quantities produced in the Food Management program. Specific patient diet orders are reorganized into production diets and diet patterns that reflect the foods to be served. This information is used along with data from the meal file to generate production reports, diet cards and/or tray tickets. A forecasting tool also exists in this section that allows the manager to anticipate, by percentage of total census, the type and quantity of various production diets that will be needed by any selected service point.
- Allows the entry of information required by the Annual Report that is not automatically retrieved from the program.
- Prints a patient-specific record of all diet order entry information.
- Controls the order entry activity.
- Manages food items and their nutrients using the latest USDA data, food items from Bowes and Church, and additional data from research.
- Handles N&FS consults and allows the reassignment of active consults from one staff member to another.
- Manages the supplemental feeding food items and menus. A supplemental feeding menu automatically goes into effect at the time of diet order entry and changes automatically with new orders.

## **Oncology**

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The Oncology module automates the tumor registry and supports tumor registrars in abstracting cancer cases, following up on cancer patients and producing the Hospital Annual Report. Functions are grouped according to order of use: Case Finding and Suspense; Abstracting, Printing and Quality Management; Follow-up; Registry Lists; Annual Reports; Statistical Reports; and Utilities.

The Oncology application functions in accordance with the current editions of American College of Surgeons (ACOS). It contains required data standards and data sets necessary to bring the tumor registry module into compliance with the Facility Oncology Registry Data Standards (FORDS) 2003 specifications approved by the Commission on Cancer (COC); Surveillance, Epidemiology, and End Results Reporting (SEER) Extent of Disease for site-specific surgery; International Classification of Disease—Oncology 3rd Edition; and American Joint Commission on Cancer (AJCC) Manual for the Staging of Cancer, 1st through 6th Editions.

### **Features**

- The software supports multi-divisional sites.
- The program automatically finds cases by searching the database from Anatomical Pathology (Surgery, Cytology, Electron Microscopy, and Autopsy), Radiology, and Patient Treatment File (PTF). Cases can be entered into the Suspense File by date of diagnosis, and chart request pull lists can be printed.
- Demographics are drawn directly from Patient Information Management System (PIMS) patient file and stored permanently. Cancer identification data is obtained from the local database (e.g., laboratory and radiology test results).
- The program accessions and abstracts with extensive on-line help and stages the extent of disease automatically.
- It produces a wide range of follow-up lists and registry lists needed for accreditation and allows entry of contacts directly into Oncology Contact File.
- Professional letters covering diverse situations and customization of letters are available.
- Predefined annual reports can be generated and the user can create specialized reports using VA FileMan.
- Reports to the Associate Chief of Staff (ACOS) can be generated using special routines that extract data onto floppy disk. The same functionality is available for state reporting.
- The database can be customized to suit the individual hospital.
- The full set of TNM codes is included from the appropriate edition of the AJCC Manual on Staging of Cancer.
- The program allows on-line completion of Patient Care Evaluations (PCEs) during the abstracting function if the case being abstracted fulfills the selection criteria for the PCE.

## **Pharmacy: Automatic Replenishment/Ward Stock (AR/WS)**

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The Automatic Replenishment/Ward Stock (AR/WS) package provides a method to track drug distribution and inventory management within a medical center. The AR/WS module is designed to allow each medical center to adapt the system to its own needs.

### **Features**

The AR/WS package:

- Provides inventory management capabilities for clinical care locations and drug crash carts.
- Allows easy drug item inactivation for inventory locations.
- Provides tools to develop medication storage areas with lists of drugs to be maintained in that area. Drugs are classified by inventory type and assigned storage location and stock level.
- Groups medication storage areas together by inventory group name. Grouping may be by location, date (time or frequency of inventory), or inventory type.
- Provides tools to conduct inventory: prints inventory sheets and/or pick lists to determine stock to be replenished in medication storage areas and, by a selected method, replaces needed inventory items.
- Maintains backorder totals if a physical inventory is conducted and entered into AR/WS software.
- Provides inventory management reporting capabilities for clinical care locations and drug crash carts.
- Provides ability to select by inventory group on all reports.
- Supplies a report to fill on-demand requests for out-of-stock items or items not part of the standard inventory.
- Provides various printouts as well as several management statistical reports for the creation and maintenance of the system.

## **Pharmacy: Bar Code Medication Administration (BCMA)**

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Bar Code Medication Administration (BCMA) software provides a real-time, point-of-care solution for validating the administration of Unit Dose (UD) and Intravenous (IV) medications to inpatients in Veterans Administration Medical Centers (VAMCs). BCMA uses a Graphical User Interface (GUI), MS Windows-based Client/Server architecture, designed to improve the accuracy of the medication administration process, and to increase the efficiency of the administration documentation process. The end result is enhanced patient safety and patient care at VAMCs.

As a clinician scans each patient wristband and medication using a bar code scanner, BCMA immediately validates the patient and their medication, and that the medication is ordered, timely, and in the correct

dosage. At the same time, BCMA electronically updates the patient's Medication Administration History (MAH). The software is fully compatible with other VistA applications.

### **Features**

The BCMA software provides the following features:

- Medication Tabs on a patient's Virtual Due List (VDL) are designed for separating and viewing the different types of active Unit Dose, IV Push, IV Piggyback, and large-volume IV medication orders. Each Tab provides an "alert" light, which turns green only when the patient has active medication orders for that Tab.
- Patient safety tools include a Missed Medications Report, an alert when due medications are not administered, a notification when a patient is transferred, and an alert light to indicate that a medication order exists for the Schedule Type and Start/Stop Date and Time selected on the VDL. Other tools include a listing of Allergies and Adverse Drug Reactions (ADRs) that are documented for a patient in the Allergy/Adverse Reaction Tracking (ART) package.
- A Computerized Patient Record System (CPRS) Med Order Button (or "Hot Button") on the BCMA Tool Bar streamlines the workflow in ICU-type environments. This button links nurses directly to CPRS for electronically ordering, documenting, reviewing and signing verbal and telephone STAT and NOW (One-Time) medication orders already administered to patients.
- BCMA increases the amount and type of information available to nurses at the point of care, improves communications between Nursing and Pharmacy staff, records Missing Doses for patients, sends an electronic Missing Dose Request to the Pharmacy, and supports Health Level Seven (HL7) messaging.
- Management and accountability tools identify PRN entries that require effectiveness comments and pain scores, list medications that were not scanned as administered during an administration time window, list early/late administration variances, and allow nurses to set site-specific parameters and defaults on their systems.
- Compiles reports by Patient or by Ward for Nursing, Pharmacy, and Information Resources Management (IRM). Reports available for printing include: a Medication Administration History, Medication Log, Missed Medications, Missing Dose Request, PRN Effectiveness Log, Medication Due List, Medication History, Medication Variance Report, Cumulative Vitals/Measurement Report, and Administration Times Report.

### **Pharmacy: Consolidated Mail Outpatient Pharmacy (CMOP)**

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The Consolidated Mail Outpatient Pharmacy (CMOP) package provides a regional system resource to expedite the distribution of mail-out prescriptions to veteran patients. CMOP host facilities, regionally

located, receive data from medical centers within the area of service. Current CMOPs are designed to handle the dispensing and mailing of between 20,000 and 40,000 prescriptions in an 8-hour workday.

### **Features**

The CMOP package provides the following features:

- Patients submit medication requests via telephone, mail, or in person at each medical facility. When necessary, pharmacy personnel enter the orders into the patient database.
- Each area CMOP host facility establishes a schedule for the electronic transmission of the prescription data.
- Prescriptions are transmitted electronically from the medical facility to the automated prescription dispensing equipment, checked by a pharmacist, mailed to the patient, and information on the prescription filled is returned to update the medical center database.
- The process is highly integrated with the Outpatient Pharmacy software and requires no additional processing by pharmacy personnel responsible for entering the prescription.
- All prescriptions are automatically screened by the CMOP software and set for transmission if appropriate.
- The user is then notified that the prescription will be dispensed by the CMOP. Once the prescription is processed by the CMOP, the prescription file at the medical center is updated accordingly.
- Pharmacy staff may view the prescription at any time to determine if it has been transmitted to CMOP, dispensed, not dispensed, etc.
- Upon fulfillment of the medication order by the CMOP, any applicable pharmacy prescription co-payment is billed as the medical center files are updated with the release information.
- The software provides order tracking and operational data for the CMOPs.
- The software allows prescriptions written for schedule III-V controlled substances to be electronically transmitted to the CMOP facilities.

### **Pharmacy: Controlled Substances**

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The Controlled Substances package provides functionality to monitor and track the receipt, inventory, and dispensing of all controlled substances. This software provides the pharmacy with the capability to define a controlled substance location and a list of controlled substances to maintain a perpetual inventory. The capability for Pharmacy personnel to receive a controlled substance order, which automatically updates the quantity on hand and receipt history, is also available. Nursing personnel can request orders for controlled substances via on-demand requests and receive these orders when delivered from Pharmacy. Pharmacy may dispense controlled substances, using the automated VA forms 10–2321 and 10–2638, to complete an order request.

## **Features**

Controlled Substances package provides the following features:

- Monitors/tracks the receipt, inventory, and dispensing of controlled substances.
- Allows management inspections to automatically identify discrepancies in stock levels.
- Allows nursing to place orders for controlled substances via on-demand requests.
- Provides AMIS and cost reporting data.
- Maintains perpetual vault inventory balances.
- Provides the functionality to return to stock, transfer between locations, cancel orders, and log outpatient prescriptions.
- Automates current inventory requirements that allow medical facilities to detect discrepancies or diversions of controlled substances, thereby improving overall drug accountability.

## **Pharmacy: Drug Accountability/Inventory Interface**

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The Drug Accountability/Inventory Interface works toward perpetual inventory for each VA medical facility pharmacy by tracking all drugs through pharmacy locations. Drugs are added to the pharmacy location as they are received from the Prime Vendor and CoreFLS. Both methods allow sites to receive invoice information containing data for confirmed orders. The files are uploaded into Drug Accountability, processed, and upon verification, the pharmacy locations or master vaults are updated.

Dispensing data is collected from pharmacy packages to decrement balances. Drug Accountability also provides the capability for Pharmacy personnel to display or print procurement history, drug balance adjustments, and order data.

## **Features**

There are two primary methods of receiving invoice data into Drug Accountability:

- Prime Vendor Data
- CoreFLS Data

Both methods involve having the user place the invoice orders with the appropriate company. With the prime vendor, the data is uploaded into VistA using a Graphical User Interface to perform the upload. With CoreFLS, the data is automatically shipped to VistA upon receipt at the warehouse. The Prime Vendor Interface includes the following features:

- It automatically updates the Drug Accountability pharmacy locations based on dispensing and receiving information, and it also updates master vaults based on receiving information.
- Drugs are added as the invoice data is received.
- If the invoiced drug's order unit and dispense units per order unit are the same as the information

currently contained in the local DRUG file, the NDC field in the DRUG file is overwritten with the most recent National Drug Code (NDC) number.

- The reorder quantities for the pharmacy locations and master vaults are provided on a daily basis by way of a mail message.

CoreFLS Interface includes the following features:

- When a pharmacy order invoice is received and entered into the CoreFLS purchasing system, the receipt data will be collected and compiled to an Health Level Seven (HL7) message and transmitted 'real time' to VistA Drug Accountability.
- Upon receiving the message, the receipt data will be stored in a temporary global, and Drug Accountability will alert the user about the Pharmacy receipt.
- After receiving invoice data into the warehouse, the transmission from CoreFLS will place data into a temporary global.
- When Pharmacy personnel sign into the Drug Accountability package, the program will check for the existence of orders to process.
- If the orders exist, and the user has the proper security key, the data can then be received into Drug Accountability.
- Each Purchase Order received will be for a specific pharmacy location. If items are to be shipped/received at different pharmacy locations, a different purchase order will be created/shipped for each location.

Both Interfaces include the following features:

- Vendor-specific information and procurement history is displayed for a selected drug.
- Pharmacy locations are established and populated.
- A purge capability with scheduling queuing is provided.
- Supports NDC code set and pricing for Electronic Claims Management Engine pharmacy electronic billing.

### **Pharmacy: Electronic Claims Management Engine (ECME)**

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The Electronic Claims Management Engine (ECME) package provides the ability to create and distribute electronic Outpatient Pharmacy claims to insurance companies on behalf of VHA Pharmacy prescription beneficiaries in a real-time environment. The application does not impact first party co-payments and minimizes the impact on legacy pharmacy workflow.

This system meets the Health Insurance Portability and Accountability Act (HIPAA) of 1996 mandate, specific to the Electronic Transactions and Code Sets rule. The rule mandates VHA must submit claims

electronically to insurance companies via the National Council for Prescription Drug Programs (NCPDP) v5.1 standard transmission format.

The system, developed from a version currently utilized by Indian Health Service, has been modified to support the VHA Pharmacy Order Entry model. ECME receives a billing determination by Integrated Billing (IB) if an Outpatient Pharmacy order is billable. If so, ECME builds a NCPDP v5.1 electronic claim transaction using data required by the insurance company for claim adjudication, as defined within the company's individual payer sheet. Claims are submitted during the Outpatient Pharmacy finish process, and again during the Outpatient Pharmacy release process if the claim was initially rejected. If any additional edits or other events occur to the prescription, such as a return to stock, ECME generates additional electronic claims to payers updating them on the prescription billable status and updates IB with any claim specific information.

### **Features**

The ECME application provides the following features:

- Creation of outpatient pharmacy electronic claims for real-time submission to third party insurance companies for adjudication utilizing billing activities within the VHA prescription fill process.
- Utilization of information provided by a subscription with First DataBank to create electronic claims.
- Support and integrated functionality for TRICARE/CHAMPUS, ChampVA, and itemized charging methods for prescription pricing.
- Enhancements to VHA revenue cycle management by submitting claims at the point of service while building claim segments using payer-provided transaction formats compliant with the NCPDP v5.1 standard.
- Collection and presentation of DUR information to application users based on information received from payer claim responses.
- Reporting and on-line work list presentation formats supporting VHA claims adjudication requirements.
- Integration with VistA IB for prescription billing determination and claims tracking.
- Integration with VistA Pharmacy applications when creating claims based on Pharmacy workflow.
- Communication with the VistA Health Level Seven (HL7) application and Vitria BusinessWare to store and forward electronic pharmacy claims for third party insurance adjudication.

### **Pharmacy: Inpatient Medications**

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The Inpatient Medications package integrates functions from the Intravenous (IV) and Unit Dose (UD) modules (described on the following page). This integration provides a comprehensive record of

medications utilized during hospitalization of the veteran, the functionality for clinician order entry through Computerized Patient Record System (CPRS), and tailors processes by facility, user, and/or medication.

### **Features**

Integrated software allows these features, via the List Manager interface, for both IV and Unit Dose. This provides the user the capability to:

- Browse through a list of orders and take action(s) against those items.
- Print 7-day, 14-day, and 24-hour MARs, labels, and profiles from within the options.
- Select a detailed allergy report, document new allergies or adverse drug reactions.
- Update the Patient's Record from within List Manager.
- Provides Drug/Drug Interaction, Drug/Class Interaction, Duplicate Drug, and Duplicate Class Order checks.
- Allows easier drug selection using Orderable Item.
- Provides on-line order maintenance (for example: edit, renewal, cancellation) and marks orders that need attention.
- Provides on-line order entry with an integrity check for each order type.
- Generates labels containing order and patient information upon the entry/maintenance of an order.
- Provides on-line or printed patient profiles that include a history of medication orders for the current or last medical center visit.
- Displays patient order information and histories of all actions taken on active orders.
- Provides an Action Profile of patient medication orders for use by physicians to cancel or continue medications.
- Provides a Stop Order Notice report to notify users of orders near expiration.
- Cancels/holds medication orders for patients transferred between wards and/or services.
- Provides dispensing cost reports by patient, ward, service, drug, and providers.
- Provides reports and forms by patient, ward, and selected groups of wards.
- Allows electronic entry and inpatient processing of medication orders for an outpatient receiving treatment via a clinic or ancillary service.

### **Pharmacy: Inpatient Medications - Intravenous (IV)**

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Inpatient Medications' Intravenous (IV) module provides pharmacists and their staffs with IV labels, manufacturing worksheets, ward lists for order updates, and management reports. It permits the Pharmacy staff to track the manufacture of IV formulas with greater control than manual procedures allow.

Through order entry and ward list updating, the staff can easily establish and maintain an accurate and timely data set of IV orders. A carefully designed set of checks and balances has been incorporated to

ensure that the patient is supplied IV solutions quickly and accurately.

### **Features**

IV module:

- Generates Manufacturing Lists to facilitate maximum efficiency in the preparation and delivery of IV products.
- Generates IV labels containing all necessary patient, drug, and schedule information. Labels provide a bar-coded identifier which when used in conjunction with Bar Code Med Administration greatly enhances patient safety.
- Generates management reports designed to track drug costs and workload by ward, provider, IV room, and patient.
- Provides on-line generation of production reports such as renewal lists, active order lists, and formulary drug reports.
- Discontinues/holds orders for patients transferred between wards and/or services.

### **Pharmacy: Inpatient Medications - Unit Dose (UD)**

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The Unit Dose (UD) module of Inpatient Medications provides a standard computerized system for dispensing and managing inpatient medications. Timely, accurate, accessible, and up-to-date patient medication information is available from any terminal within the facility. Computer-generated working forms allow personnel to dedicate more time to patient care.

### **Features**

Unit Dose module:

- Allows immediate entry of pre-defined sets of unit dose orders.
- Provides computerized pick lists, which include pre-calculated doses for pharmacists.
- Provides an interface to automated dispensing equipment.

### **Pharmacy: National Drug File (NDF)**

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The National Drug File (NDF) package provides standardization of the local drug files in all VA medical facilities. Standardization includes the adoption of new drug nomenclature and drug classification, as well as linking the local drug file entries to data in the National Drug files. For drugs approved by the Food and Drug Administration (FDA), NDF provides VA medical facilities with the ability to access information concerning dosage form, strength and unit, package size and type, manufacturer's trade name, and National Drug Code (NDC) information. The NDF software also lays the foundation for sharing prescription information among medical facilities.

## **Features**

### National Drug File:

- Standardizes drug file information.
- Standardizes drug classifications.
- Adopts standard nomenclature.
- Provides up-to-date prescription and over-the-counter information.
- Provides available sources for drugs manufactured and approved by the FDA.
- Provides a base for implementation of drug inventory control and management throughout VA (i.e., Consolidated Mail Outpatient Pharmacy and Pharmacy Benefits Management).
- Allows file access by NDC, manufacturer's trade name, ingredient, dosage form, dosage strength, route of administration, and VA drug classification.
- Allows management of drug information, including reports on drugs by classification, ingredient, NDC, trade name, and/or active/inactive status.
- Matches additions to medical center drug files with the national drug database.
- Provides an ingredient file that is an integral component of the Allergy Tracking and Outpatient Pharmacy (drug-drug interactions) modules.
- Provides an enhanced formulary report listing local, VISN, and National Formulary information.
- Includes the Patient Medication Information Sheets that feature the following:
  - An explanation of how and why to take a medication and the possible side effects.
  - Information supplied by commercial sources.
  - Information that is copyrighted and periodically updated.
- Utilizes data provided and standardized by First DataBank for point of sale electronic billing using Electronic Claims Management Engine (ECME).

## **Pharmacy: Outpatient Pharmacy**

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The Outpatient Pharmacy package provides a way to manage the medication regimen of veterans seen in outpatient clinics and to monitor and manage the workload and costs in the Outpatient Pharmacy.

The primary benefits to the veteran are the assurance that he or she is receiving the proper medication and the convenience of obtaining refills easily. The clinicians and pharmacists responsible for patient care benefit from a complete, accurate, and current medication profile available at any time to allow professional evaluation of treatment plans. Utilization, cost, and workload reports provide management cost-controlling tools while maintaining the highest level of patient care.

## **Features**

### Outpatient Pharmacy package:

- Checks new prescriptions against existing prescriptions (for the same medication, therapeutic class, reported allergies, reactions, or drug interactions).
- Allows pharmacists to verify data entered by technicians prior to the printing of labels.
- Allows for the renewal of prescriptions that have no remaining refills. Prints labels for new,

renewed, and refilled prescriptions.

- Auto-cancels individual prescriptions for a patient after admission for inpatient treatment.
- Creates medication profiles for patient charts to meet the Joint Commission on Accreditation of Healthcare Organizations (JCAHO) requirements for a current medication list. Profiles are suitable for counseling patients.
- Allows the Action Profile to be used as a quick renew/cancel request form by clinic providers, which allows for rapid entry of request by Pharmacy staff.
- Provides the Screen Profile for review at several points in the order/entry process.
- Provides basic Drug Use Evaluation (DUE) template generator.
- Provides necessary laboratory checks and reports to meet national requirements for Clozapine dispensing.
- Provides finishing of orders entered through CPRS.
- Provides information for billing any applicable medication co-payment when the prescription is released.
- Allows the user to select a different action without leaving an option.
- Uses List Manager features to allow:
  - Pharmacist or technician to browse through a list of actions.
  - Pharmacist or technician to take action against those items.
  - User to select an action that displays an action or informational profile.
- Works with Integrated Billing (IB) and Electronic Claims Management Engine (ECME) to enable and manage point of sale billing supporting the Healthcare Insurance Portability and Accountability Act (HIPAA) Electronic Claims and Code set congressional mandate.
- Allows prescription labels and Prescription Medication Information (PMI) sheets to be printed in another language if the system has the other language fields populated in Pharmacy Data Management and the individual patient is identified with the other language preference flag.
- Allows the ability to print a microchip-embedded label for a prescription. This label can then be read by ScripTalk®, thus improving patient safety for visually impaired veterans.
- Provides display of Herbal, over the counter (OTC), and Non-VA medications documented through CPRS. The data will be used for screening of Drug-Herbal and Drug-Drug Interactions with prescribed medications in VistA.

## **Pharmacy: Pharmacy Benefits Management (PBM)**

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The Pharmacy Benefits Management (PBM) package replaced the Drug and Pharmaceutical Products management (D&PPM) application. The software extracts medication dispensing data elements from the Outpatient Pharmacy, Inpatient Medications IV and Unit Dose, Automatic Replenishment/Ward Stock, and Controlled Substance modules; Procurement information from Drug Accountability, Integrated Funds Control, Accounting and Procurement (IFCAP); and a limited amount of Laboratory data on a monthly basis.

The software makes data extraction reports available at Department of Veterans Affairs Medical Centers (VAMCs) and allows local management to use the data to project local drug usage and identify potential drug accountability problem areas. The Pharmacy Benefits Management Strategic Health Group (PBM) is able to provide information on local facility, Veterans Integrated Service Network (VISN) and national product use on monthly, quarterly, and annual intervals.

The extracted data is transmitted to the PBM using VA Mailman. The Mailman message headers display how many messages were sent for a particular module along with the facility name and number from which the data was extracted. The header easily identifies the module from which the data was extracted, and confirmation messages include the number of Mailman messages generated for each module.

### **Features**

Pharmacy Benefits Management contains the following:

- Breakout of Inpatient Medications IV and Unit Dose, Outpatient Pharmacy, and Controlled Substance modules by dispensing occurrence.
- Breakout of procurement information by line item.
- Collection of the Prime Vendor Procurement Information (requires implementation of Drug Accountability V 3.0), Pharmacy AMIS data, Laboratory data, and Patient and Provider information.
- Capture of controlled substance dispensing to patients if electronic Controlled Substance Administration Record (CSAR) is implemented with Controlled Substance Version 3.0.
- Extraction of data and generation of drug and statistical data summary reports by inpatient division or outpatient site whenever possible.
- Inclusion of National Formulary Indicator and Restriction.
- Mechanism to monitor the successful completion of the automatic monthly extraction job and to notify users if a problem exists.

### **Pharmacy: Pharmacy Data Management (PDM)**

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The Pharmacy Data Management (PDM) package provides tools for managing site configurable data in pharmacy files. It includes tools for creating the Pharmacy Orderable Items and maintaining files necessary for the Computerized Patients Records Systems (CPRS). PDM consolidates tools for managing the various pharmacy software products, such as Outpatient Pharmacy and Inpatient Medications, to facilitate the maintenance of files used within these applications. Prior to the release of the Pharmacy Data Management (PDM) software, the maintenance of pharmaceutical items within the local DRUG file (#50) was accomplished using application specific options. PDM provides a single option

to maintain this file to facilitate this process.

### **Features**

Pharmacy Data Management provides:

- Tools for managing pharmacy orderable items.
- Centralized control of pharmacy files and frequently used options into one location.
- A new drug enter/edit option, which allows the user to edit fields for all pharmacy packages.
- The ability to identify drug interactions.
- Tools for marking drugs to be transmitted to the Consolidated Mail Outpatient Pharmacies.
- Local point-of-sale billing functionality for Electronic Claims Management Engine (ECME) electronic claim submission.

### **Pharmacy: Pharmacy Prescription Practices (PPP)**

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The Pharmacy Prescription Practices (PPP) package provides VA medical centers with the ability to determine whether a patient has been seen at other VA facilities and to request current pharmacy information from those facilities prior to the patient appearing for a scheduled outpatient visit. This information alerts pharmacy personnel to the existence of medications that may have been prescribed at other VA facilities and prevents possible drug abuse or adverse medication interaction.

The PPP software is integrated with other VistA applications. It interfaces with the Patient Data Exchange (PDX) module to provide a method of extracting pharmacy data from remote hospitals, the Minimal Patient Dataset (MPD) module to provide a history of patient visits, the Patient Information Management System (PIMS) to provide scheduled clinic appointments, and the Pharmacy module to provide active pharmacy data on local patients.

### **Features**

The Pharmacy Prescription Practices package:

- Alerts pharmacy personnel to the existence of medications that may have been prescribed at other facilities.
- Builds a file of all patients currently registered at the medical center who have visited other VA medical centers.
- Allows the software to be tailored specifically to meet the needs of the various sites through a number of site-specific parameters.
- Provides several outputs containing information such as the medication profile, significant events and error conditions encountered while running the software, and statistical data.
- Automatically sends a PDX request for the medication profile to all other facilities visited by a patient scheduled for a clinic appointment.

## **Prosthetics**

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The Veterans Health Information Systems and Technology Architecture (VistA) Prosthetics package automates purchasing. The Prosthetics module enhances patient care by determining what prosthetic services and devices have been provided to the veteran in the past, and decreasing the time required for the order, delivery, and/or repair of devices. The Prosthetics package provides control and auditing of expenditures and generates management reports.

### **Features**

- The Purchasing module interfaces with IFCAP (Integrated Funds, Distribution, Control Point Activity, Accounting and Procurement). Users enter requests to purchase and repair items or services using online VA forms or Purchase Card that allows tracking of the transactions.
- The Electronic Record of Prosthetic Services (VAF 10-2319) tracks demographics, disability codes, new purchases, repairs/replacements, service cards, clothing allowance, automobile adaptive equipment, and Home Improvement Structural Alterations (HISA).
- The Lab module has Orthotic Lab, Restoration Lab, Shoe Last Clinics, Wheelchair Repair Shops, and the Denver Distribution Center.
- The Inventory module tracks quantities of prosthetic items that facilities have in stock.
- The Administrative Home Oxygen module manages vendor billing and current prescriptions.
- The Suspense module tracks patient requests for prosthetic appliances or services through Prosthetics or Computerized Patient Record System (CPRS).
- The National Prosthetics Patient Database (NPPD) module captures medical center Prosthetic patient transaction data.

## **Quality: Audiology And Speech Analysis And Reporting (QUASAR)**

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Quality: Audiology and Speech Analysis and Reporting (QUASAR) is a VistA software package written for the Audiology and Speech Pathology Service. QUASAR is used to enter, edit, and retrieve data for each episode of care.

### **Features**

- Provides automatic transmission of visit data to the Patient Care Encounter (PCE) program in order to incorporate QUASAR visit data in Ambulatory Care Reporting Program (ACRP) and in the Decision Support System (DSS).
- Produces a variety of reports useful to local managers, medical center management, and central planners.
- Contains a Department of Veterans Affairs (VA) FileMan function that permits users to generate customized reports.

- Produces an automated Cost Distribution Report (CDR) RCS-10-01 41.
- Generates and processes Audiology compensation and pension visits through an agreement with the Automated Medical Information Exchange (AMIE) package.
- Allows input of a patient's audiogram and display of audiometric data in graphical or tabular format. The audiogram may then be signed and transmitted to the VA Denver Distribution Center (DDC) for inclusion in a patient's hearing aid order.
- The audiogram will also be recorded in the DDC's national database of audiometric data.

## **Radiology/Nuclear Medicine**

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Radiology/Nuclear Medicine is a comprehensive software package designed to assist with the functions related to processing patients for imaging examinations. The Radiology/Nuclear Medicine package automates the entire range of diagnostic functions performed in imaging departments, including order entry of requests, registration of patients for exams, processing of exams, recording of reports/results, verification of reports on-line, displaying/printing results for clinical staff, automatic tracking of requests/exams/reports, and generation of management statistics/reports, both recurring and ad hoc.

### **Features**

Functionality is screened by Imaging Type to make it look as if there are separate sub-packages. Many options are also screened by or allow selection by division and/or imaging location.

- There is on-line patient registration for exams, automatic printing of flash cards and jacket labels, and transcription of patient radiological/nuclear medicine reports.
- Management reports include workload, complications and ad hoc summaries, daily activity logs, examination statistics, and performance indicators.
- Health Level 7 (HL7) (e.g., voice-to-text and PACS equipment) standard for interfacing with non-VistA computer systems is supported for the exchange of radiology/nuclear medicine results.
- There is on-line physician verification of radiological/nuclear medicine exam reports using electronic signatures.
- Stop codes and procedures associated with a radiological/nuclear medicine exam are automatically credited for reimbursement purposes.
- It interfaces with the Computerized Patient Record System module for entry of radiology/nuclear medicine requests and display of results to clinical staff.
- It interfaces with the Adverse Reaction Tracking (ART) module by allowing users to add contrast media reactions to ART via the Radiology/Nuclear Medicine package.
- It interfaces with the Women's Health module by automatically adding mammogram and ultrasound procedures for female patients to the Women's Health database.
- It supports entry of multiple diagnostic codes and multiple interpreting by residents and staff.

- There is a single combined report for a set of related procedures. This is a "print set" mechanism for entering a single report for all descendent cases registered from a parent order.
- It provides the ability to enter and edit information specific to radiopharmaceuticals for Nuclear Medicine.
- It allows on-line verification of "STAT" category requests.
- It allows for the selection and printing of multiple reports.

## **Remote Order Entry System (ROES)**

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The Remote Order Entry System (ROES) is the front-end of the Denver Distribution Center's (DDC) supply chain/order fulfillment production system. ROES is used by Department of Veterans Affairs (VA) clinicians to place orders for certain types of medical products and services that are maintained under contract by the DDC. The most substantial product line handled through ROES is custom hearing aids. As implied by the name, custom hearing aids are highly specialized devices custom made for individual veteran patients. The ROES application and database are tailored for efficiency in ordering these unique devices and other items available from the DDC. Other product lines handled through ROES include stock hearing aids, hearing aid accessories and batteries, prosthetic items, aids for the visually impaired, and assistive devices. The hearing aid repair is a line of service provided by the DDC and facilitated by ROES.

The ROES application and database integrates the DDC enterprise business functions of contracting/acquisition management, order fulfillment, distribution management, finance, and product life cycle support. Extensive order tracking, serialized device registration, patient/device history, and sales/financial reporting are also supported by the database.

### **Features**

- ROES uses advanced technologies and practices in software design, supporting hardware platform, database management, and network integration.
- ROES also integrates Web-based application architecture with a VistA environment, obtaining an optimum mix of decentralized VistA interfacing with centralized data management.
- The database is optimized for the DDC's progressive procurement and distribution practices, advanced general business practices, and current VA regulations.

## **Resident Assessment Instrument/Minimum Data Set (RAI/MDS)**

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The Resident Assessment Instrument/Minimum Data Set (RAI/MDS) provides a standardized assessment tool supporting the completion of a comprehensive, accurate, and reproducible patient assessment, and serves as the basis for developing the patient's plan of care.

The RAI/MDS aligns the VA's data collection processes with private sector skilled nursing facilities. The Centers for Medicare and Medicaid Services (CMS) and the States require that long-term care facilities implement the RAI/MDS in order to receive Medicare and/or Medicaid reimbursement.

Use of the RAI/MDS in VA long-term and Nursing Home Care Unit programs provides a structure for meeting JCAHO long-term care accreditation standards. It also provides opportunities for data comparison of patient outcomes within and across VA and with non-VA long-term care and/or nursing home programs. The VA purchased the Accu-Med Services (AMS) Clinical Software suite, which has been implemented nationally, with a gateway interface to import patient data from VistA using standard HL7 messaging.

The Clinical Software suite consists of the Minimum Data Set (MDS) Version 2.0 as defined by CMS, Resident Assessment Protocols (RAPs) triggered by specific responses to the MDS, multidisciplinary Care Plans, and electronic transmission of the MDS to the national database at the Austin Information Technology Center (AITC). The AITC in turn utilizes the MDS to produce Resource Utilization Groups (RUG-III) and Quality Indicator reports. In addition, it provides the basis for the unannounced survey program.

### **Features**

- Admissions module with display of demographic and patient movement information interfaced from VistA using standard HL7 messaging.
- Assessments module based on the MDS Version 2.0, a core set of preliminary screening and assessment elements including common definitions and coding categories.
- Specific responses to MDS questions trigger one or more of eighteen potential problem areas—known as Resident Assessment Protocols—identifying residents who have, or are at risk for developing, specific functional problems.
- Triggered RAPs signal the need for additional assessment and evaluation using RAI guidelines as defined by CMS. RAP summary notes are used to document analysis of the assessment findings and identify resident problems, some of which may be reversible.
- Resident Care Plan and Report Writer modules.
- Electronic signature and electronic transmission of assessments to AITC.
- Audit controls for HIPAA privacy and security compliance.
- Integration Gateway with HL7 standard messaging and monitoring tools.
- MDS 2.0 with Version 1.3 data specifications and fatal error checks.
- Contains complete on-line help manuals for all modules of the CMS RAI/MDS manual.

## **Social Work**

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The Social Work package is designed to facilitate the Social Work Service functions within a medical facility and is composed of Case Management, Clinical Assessment, and Community Resource. The Case Management software is used for managing social work cases (e.g., opening and closing cases, recording problems and outcomes, storing referrals) and for generation of reports that are transmitted quarterly to VA Central Office. The Clinical Assessment software provides a method of identifying, upon admission, patients most likely to require social work assistance before or after discharge. The hospital stay may be minimized with the anticipation of patients' domestic or social needs prior to discharge.

The Community Resource software allows the social worker to build a network of local community agencies that can serve the veteran. The network enables the worker to expediently match the needs of the client to the existing community resources, thereby increasing productivity and viable referrals.

### **Features**

Social Work package:

- Features automatic screening that uses predetermined and site-specific criteria (e.g., veteran with no permanent address) to determine if a patient needs the services of Social Work Service prior to discharge.
- Creates networks of local community agencies (e.g., alcohol treatment, housing, health) that can serve veterans.
- Compiles a list of community resources by user-selected category (e.g., name, town, type, zip code).
- Identifies local residential care homes and maintains detailed information on the homes (e.g., rates, vacancies, residents, date home assessed by a VA social worker).
- Allows workers to track patients and homes in the residential care home program by home and patient registry printouts.
- Facilitates mailings to residential care home sponsors by printing address labels.
- Tracks caseloads by recording the openings and closings of cases.
- Compiles and produces monthly and quarterly reports. Transmits data electronically via the network Mailman module.
- Provides patient teaching and monitoring necessary for VHA-wide system of coordination/care management services.
- Provides for standardized Psycho-social Database/Assessment for inclusion in patient medical records. Also, provides mechanism for entering progress notes.
- Provides for automated quality management monitors and reviews.

## **Spinal Cord Dysfunction**

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The Spinal Cord Dysfunction (SCD) package permits the identification and tracking of patients with a spinal cord dysfunction due to trauma or disease and the medical resources utilized during their treatment. The module supports the maintenance of local and national registries. It includes features for clinical, management, and research staff. Clinicians benefit from the ability to see profiles of Spinal Cord Dysfunction patients, and the software helps them ensure that regular annual exams are completed with functionality to measure patient outcomes. Managers have a suite of reports that reflect the resources needed to care for Spinal Cord Dysfunction patients, and researchers have access to a national registry for all veteran Spinal Cord Dysfunction patients and their associated health care events.

### **Features**

- Allows for the entry and tracking of a patient's functional measures over time. This includes the American Spinal Injury Association (ASIA) Impairment Scale, Functional Independence Measure (FIM), Craig Handicap Assessment and Reporting Technique (CHART), Functional Assessment Measure (FAM), Duke University of Illness Index (DIENER, DUSOI), and for Multiple Sclerosis patients, Kurtzke Functional Systems Scales and Expanded Disability Status Scales (EDSS).
- Generates a Health Level Seven (HL7) message to a national registry whenever a new record is created or a current record is edited. The central registry is used to provide VA-wide review of patient demographics, clinical aspects of injury and disease, and resource utilization involved in providing care to patients.
- Provides a link to the Health Summary package.
- Provides a variety of reports, including ad hoc and data filtering capabilities:
  - New applications for inpatient care, current inpatient/outpatient activity, and discharges.
  - Patient outcome information.
  - Registrant injury reports.
  - Self reported functional measures and summaries of clinician reported measures.
  - Annual rehabilitation evaluations: offered, received and due.
  - Mailing labels and Aggregate Outcomes Reports.

### **Surgery**

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The Surgery package is designed to be used by surgeons, surgical residents, anesthesiologists, operating room nurses, and other surgical staff. This software integrates scheduling surgical cases and tracking clinical patient data to provide a variety of administrative and clinical reports.

In the operating room, the software provides on-line access to the clinical record and automatically generates post-operative reports, including the Nurse Intraoperative Report. Automated scheduling provides better operating room utilization and greater ease in distributing the operating room schedule, and the software generates monthly, quarterly, and annual surgical reports, thus reducing the amount of clinical overhead associated with the management of the Surgical Service. The Surgery software

facilitates morbidity and mortality tracking and other complications, providing vital information to the Chief of Surgery and to VA Central Office.

### **Features**

Surgery package:

- Allows a surgeon to generate requests for surgical procedures.
- Allows operating room scheduling managers to assign operating rooms and time slots and generates operating room schedules.
- Allows for the rescheduling or cancellation of operative procedures.
- Facilitates entry of information specific to an individual surgical case (e.g., staff, times, diagnoses, complications, anesthesia).
- Provides for on-line entry of data inside the operating room during the actual operative procedure.
- Generates patient records and nurse reports.
- Produces management reports (e.g., Annual Report of Surgical Procedures, Attending Surgeons Report, Nurse Staffing Report, and Anesthesia Management).
- Produces quarterly and annual reports for VA Central Office.
- Provides secured access to lists of cancellations and the Morbidity and Mortality Report.
- Extracts data necessary to monitor risk management issues.
- Provides additional checks for Transfusion Error Risk Management.
- Includes a generic Health Level Seven (HL7) interface for use with commercial Automated Anesthesia Information Systems.
- Includes an interface to the Patient Care Encounters (PCE) software that allows ambulatory procedure workload information to be transmitted to the National Patient Care Database (NPCD) at Austin.
- Allows for on-line electronic signature of the Nurse Intraoperative Report and the Anesthesia Report.

### **Surgery: Risk Assessment**

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The Risk Assessment module of the Surgery software provides medical facilities a mechanism to track information relating to both surgical risk and operative mortality. This information, once downloaded to the VA national database, supports a program of total quality improvement in Surgery in VHA.

The National Surgical Quality Improvement Program (NSQIP) was established to develop distributions of observed-to-expected (O/E) mortality and morbidity ratios (risk-adjusted outcomes) across facilities for all operations, for eight major sub-specialties, and for cardiac surgery. At each of VA's medical facilities performing surgery, a Surgical Clinical Nurse Reviewer, under the direction of the Chief of Surgery, collects risk and outcome data. All patients undergoing major surgery requiring general, spinal, or epidural anesthesia are assessed. Completed non-cardiac assessments are electronically transmitted to

the Hines, IL Center for Cooperative Studies in Health Services (CCSHS), while cardiac assessments are transmitted to the Denver Cardiac Coordinating Center for data analysis.

At these centers, models are continually developed and enhanced for the major surgical subspecialties and procedure-specific cardiac surgeries. Managerial reports are prepared at the coordinating centers to provide Chiefs of Surgery with their own risk-adjusted data compared to the VA national averages.

## **Features**

Risk Assessment module:

- Provides for entry of non-cardiac assessment information including pre-operative information, laboratory test results, operation information, and intraoperative and post-operative occurrences.
- Provides for entry of cardiac assessment information, including clinical information, cardiac catheterization and angiographic data, operative risk summary data, cardiac procedures requiring cardio-pulmonary bypass, and intraoperative and post-operative occurrences.
- Creates a Surgery Risk Assessment report on each patient assessed.
- Transmits completed Surgery Risk Assessments to Hines CCSHS and Denver Cardiac Coordinating Center.
- Lists Surgery Risk Assessments by categories, including complete, incomplete, and transmitted assessments, as well as lists of major surgical cases and all surgical cases.
- Generates a monthly Surgical Case Workload Report.
- Prints follow-up letters to patients 30 days after a procedure.

## **VistA Imaging System**

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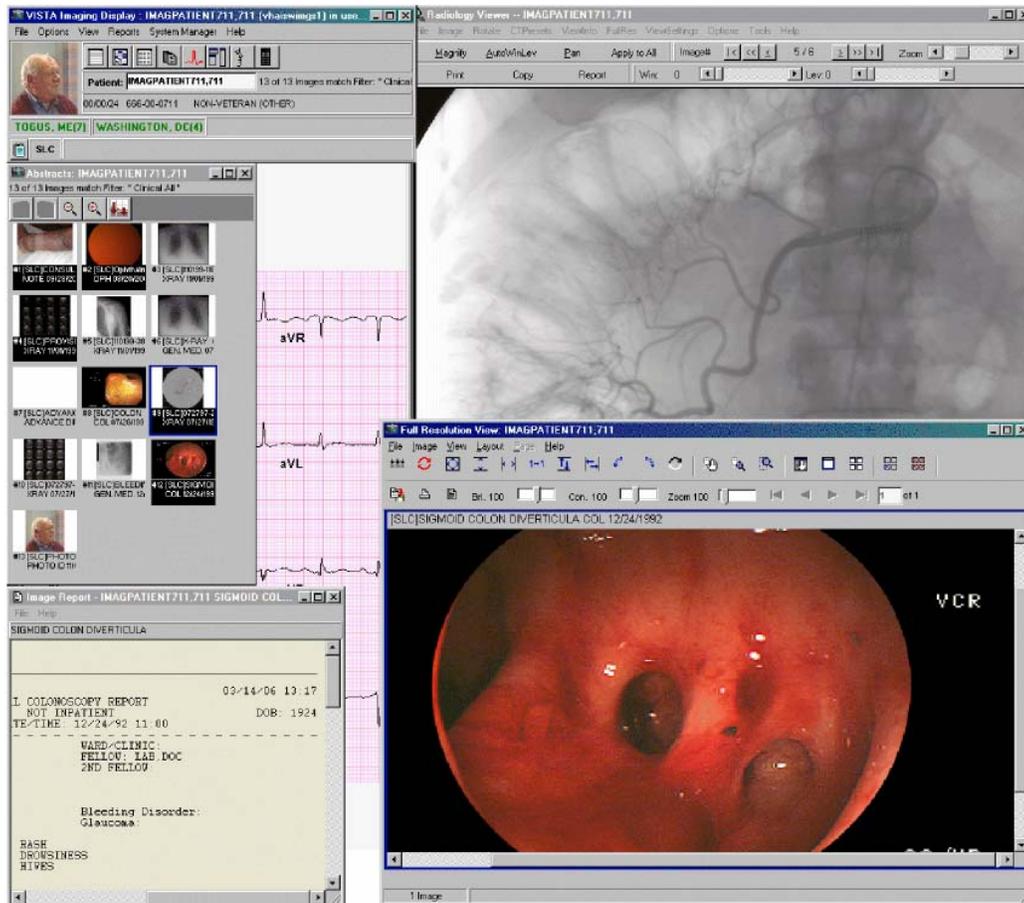
VistA Imaging facilitates medical decision-making by delivering complete multimedia patient information to the clinician's desktop in an integrated manner. Windows-based workstations, which are interfaced to the main hospital system in a client-server architecture, make images and associated text data available at all times anywhere in the hospital or across VA.

VistA Imaging handles high quality image data from many specialties, including cardiology, pulmonary and gastrointestinal medicine, pathology, radiology, hematology, and nuclear medicine. VistA Imaging can also provide textual reports from the hospital information system, scanned documents and electrocardiograms. VistA Imaging is integrated with the Computerized Patient Record System (CPRS) to provide a comprehensive electronic patient record. VistA Imaging improves the quality of patient care, enhances clinicians' communication, and is used for daily work, conferences, morning reports, teaching, and ward rounds. VistA Imaging's diagnostic display software (VistARad) can be used for the filmless interpretation of radiology studies and for radiology workflow management.

Vista Imaging is made up of the following components:

- Core Infrastructure
- Document and Ancillary Imaging
- Film less Radiology
- Telemedicine

## Vista Imaging System



### Features

- Provides capture, display, manipulation, and management functions for a wide variety of medical images such as radiographs, sonograms, EKG tracings, gastroenterology studies, pulmonary bronchoscope exams, podiatry, dermatology, and ophthalmology images. Vista Imaging can store and display any sort of multimedia data, including digital images, motion video clips, graphics, scanned documents, and audio files.
- Is integrated with CPRS, allowing users to view images automatically for a selected patient. When a user views a radiology report or progress note in CPRS, the associated images are easily available.
- Provides a standard interface between Vista and commercial PACS systems.

- Automatically acquires complete studies from DICOM-compliant modalities (CT, MRI, digital x-ray, ultrasound, etc), associates the studies with the correct patient and report, and stores the studies in VistA Imaging for inclusion in the electronic patient record.
- Provides image file storage, management, and retrieval from magnetic and optical disk servers and supports data capture, storage, and retrieval over a local or wide area network (WAN).
- Provides access to electronic medical records from remote VA medical facilities over the VA intranet.

### **VistA Imaging: Core Infrastructure**

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The VistA Imaging Core Infrastructure includes the components used to capture, store, and display all types of images. Images can be captured using video cameras, digital cameras, document and color scanners, x-ray scanners, and imported files created by electronically by commercial systems. Images can also be directly acquired from DICOM-compliant devices such as CT scanners, MR scanners and digital x-ray machines.

Captured images are accessible through VistA Imaging or the Computerized Patient Record System (CPRS) graphical user interface (GUI) on the clinician's desktop. Viewing a procedure/exam report or progress note in CPRS allows the user to automatically access any associated images.

Core Imaging Infrastructure is made up of the following:

- DICOM text gateways, which provide patient and order information to medical devices (such as CT scanners and digital radiography systems), allowing selection of the examination to be performed. The data provided by DICOM text gateways complies with the DICOM Modality Work list standard.
- DICOM image gateways, which allow VistA Imaging to receive images from PACS systems or acquisition devices. Image gateways can also be used to transfer images from the VistA system to any DICOM-compliant devices for display, printing, or teleradiology purposes.
- Windows-based workstation software for clinical image display and capture.
- The Background Processor, which manages image storage on various network devices, including magnetic storage (RAID) and optical storage (jukebox) as a long-term archive.
- The VistA Imaging database, which manages image information and the relationship between images and study data.
- The commercially available equipment required by VistA Imaging, including magnetic servers, optical disk jukeboxes, and utility workstations.

## **Features**

The Core Imaging Infrastructure:

- Acquires images and multimedia data.
- Stores images to allow immediate access and long-term permanent storage.
- Communicates and displays images in a timely manner.
- Processes different types of images from different specialties.
- Links images to VistA integrated patient record so that they can be retrieved by patient or study/progress note.
- Protects security and privacy of images, and prevents alteration of images after capture.
- Enables remote viewing and capture of images.

## **VistA Imaging: Document and Ancillary Imaging**

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### **Document Imaging**

Document Imaging allows scanned and electronically generated documents to be associated with the online patient record and displayed on clinical workstations. The benefits of Document Imaging include:

- Online availability of all information in the electronic patient record, including handwritten papers, drawings, signed documents, and medical correspondence.
- Linkage of paper-based patient information to the electronic patient record, making all patient information quickly available and easily retrievable from a single source.
- Immediate availability of critical documents, such as advance directives and informed consent forms, at the time of need.
- Elimination of lost or misfiled medical chart information.
- Potential savings due to reduced medical records staff and file room costs. Possible benefits include decreased retrieval; filing and delivery functions; reduced volume of paper records; and faster, more efficient retrieval time by clinicians.

Document Imaging also provides interfaces to commercial document scanning systems and systems that generate documents electronically.

### **Features**

- Scanning and indexing of black-and-white, grayscale, and color documents, including: signed advance directives, consent forms, annotated drawings, outside medical records documents, and administrative documents such as Means Test forms.
- Ability to annotate standard online diagrams and save the annotated diagrams with a progress note.
- Automatic transmission of signed means test documents to the Health Eligibility Center (HEC), in compliance with VA requirements.

- Document image storage in short- and long term- storage devices.
- Display and printing of document images for clinical and administrative purposes.

### **Ancillary Imaging**

VistA Imaging's Ancillary Systems component captures, stores, and displays images for a particular service or specialty. This may be accomplished using the Clinical Capture workstation or by interfaces to commercial systems. These commercial systems are typically small systems, and often incorporate special-purpose hardware. They often have components that assist clinicians in creating exam or procedure reports.

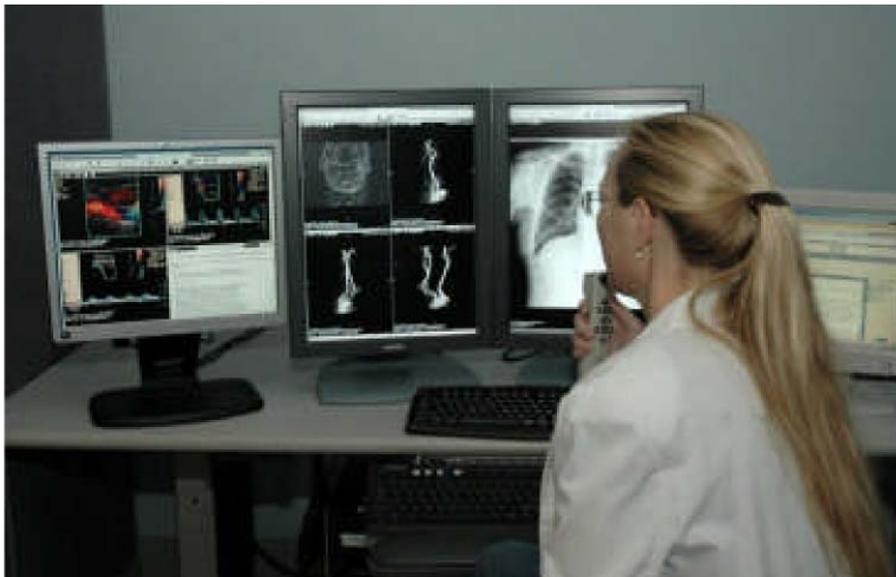
### **Features**

- Interfaces to a commercial EKG system for display of electrocardiograms on clinical workstations.
- Supports automatic DICOM interfaces for capture of specialty images from compliant systems (DICOM Modality Work list Conformance Requirements are provided to sites purchasing specialty equipment).
- DICOM and Clinical Workstation support for ophthalmology, dental, endoscopy, pathology, cardiology, and other specialties is provided.

### **VistA Imaging: Filmless Radiology**

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Filmless Radiology uses high-resolution workstations and high-speed servers to allow radiology departments to operate without generating x-ray film. Workstations running VistARad, VistA Imaging's diagnostic image display software, are used by radiologists for the online interpretation of images acquired by CR, CT, MRI, and other modalities. VistARad is integrated with the VistA Hospital Information System and with the Radiology Package in particular.



## **Features**

- Highly customizable hanging protocols.
- User-specific profiles that are applied regardless of login location.
- Integration with TalkStation and PowerScribe voice dictation systems.
- Automatic data integrity checks and notifications.
- Easy access to image review, analysis, and manipulation tools.
- Optional on-demand routing for telemedicine/teleradiology.
- Direct access to requisitions, reports, and health summary data.
- Compliant with HIPAA, the Federal Privacy Act, and VA security policies.
- Key image identification and saved annotations.
- A 'ReadList' function that allows a user to update the status of an open exam and immediately display the next unread exam in a single step.
- Site-configurable exam lists.

## **VistA Imaging: Telemedicine**

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To support Telemedicine, the VistA Imaging Display software has been modified to automatically display a complete integrated list of images for a patient, including those that were acquired remotely. The user can then retrieve and display relevant studies without having to log into the remote site. For larger studies, clinicians can retrieve the images in the background while working on other studies. This "Remote Image Views" capability allows access to the complete electronic health care record no matter where the patient is within the VA healthcare network.

## **Features**

- Immediate access to images from any other point on the VA healthcare network without contacting the other facility.
- Avoidance of redundant testing that is often done in urgent situations if images and reports are not readily available.
- Reduction of patient wait times because all information is immediately available.
- More informed decision making because all images and reports can be reviewed, providing a clear picture of the patient's care in the past and of the treatment the patient has been receiving.
- No need to make hard copy of images or films to send with the patient for a referral visit to another VAMC.
- Images and reports from studies done at hospitals outside the VA network, once imported into VistA Imaging, are available immediately everywhere.
- Patients can view their own images with their clinician, even if those images are stored at another facility.
- Clinicians can access all images and scanned documents at home or from remote clinics.

- In case of disasters like Katrina, the images of displaced patients are available at other VA facilities.

## **Visual Impairment Service Team (VIST)**

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The Visual Impairment Service Team (VIST) program is designed to enhance the efficiency of the Visual Impairment Service Team programs within the Department of Veterans Affairs (VA). With this program, Visual Impairment Service Teams are able to easily manage and track activities and services provided to blinded veterans in their service area. This program integrates several fields of patient data to produce a variety of reports. The VIST patient record printout can be used in place of VA Form 10-1371 and is a more versatile document than the card.

### **Features**

- Enhances the efficiency of the Visual Impairment Service Team programs.
- Provides a way to easily track and manage activities and services provided to blinded veterans.
- Provides a wide variety of reports based on patient data. Blinded veterans can be quickly added or deleted from the rolls.

The new Blind Rehabilitation V.5.0 will integrate all four segments of Blind Rehabilitation Service, which includes:

- VA Headquarters and Visual Impairment Service Teams (VIST);
- Blind Rehabilitation Outpatient Specialists (BROS); and,
- Blind Rehabilitation Centers (BRC).

It will also store data from surveys on patient demographics, satisfaction, and outcome. The data is expected to determine outcome measures and provide a national information system for the Department of Veterans Affairs.

A few of the main features will be a Web-based user interface following W3Chtml specifications use of existing VistA tools; Health<sub>e</sub>Vet architecture and Data Base Integration Agreements (DBIAs) to interface with existing VistA applications for more streamlined data entry; and retrieval and to minimize duplicated data entry. Multi-divisional data capture and reporting will be a new feature, as well as a streamlined centralized database.

## **Vitals/Measurements**

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The Vitals/Measurements application is designed to store, in the patient's electronic medical record, all vital signs and various measurements associated with a patient's hospital stay or outpatient clinic visit. Data can be accessed by several Veterans Health Information Systems and Technology Architecture

Vista applications (e.g., Health Summary and Pharmacy) that interface with the Vitals/Measurements application.

### **Features**

- Contains a Graphical User Interface (GUI) to make editing and viewing of data easier.
- Supports documentation of a patient's vital signs (e.g., temperature, pulse, and respiration).
- Tracks a patient's height, weight, central venous pressure (CVP), circumference/girth, and oxygen saturation via oximetry with supplemental oxygen information.
- Supports documentation of detailed or positional blood pressures for a patient (i.e., bilateral blood pressures taken in a sitting, standing, and lying position).
- Associates qualifiers (alpha characters appended to the measurement's numeric value) to provide a more detailed description of the patient's vitals/measurements.
- Prints patient's cumulative measurements on the Vital Signs Record and the Cumulative Vitals Report.
- Displays latest information on all of the patient's vitals/measurements in both metric equivalents and U.S. customary units along with the date/time the information was obtained.
- Prints expanded vitals graphic report, which includes the patient's intake and output when present in the patient's database (refer to the Intake and Output application).
- Allows facilities to establish hospital-wide high and low values for each vital sign or measurement.
- Identifies abnormal patient values on vitals/measurements reports (those values outside the high and low range).
- Prints the following patient measurements in a linear graphic format when using a Kyocera F-800A or HP compatible (programmable) printer:
  - Temperature and pulse.
  - Blood pressure.
  - Weight.
  - Pulse oximetry and respiration.
  - Pain.
- If reports are printed on a dot matrix printer, plotted data values are not connected by a line.
- Supports the archiving and purging of patient measurements, which are no longer required on the production account, through FileMan.
- Passes patient vitals/measurements information (numeric values only) within a specific date range to the Health Summary application.
- Records a reason for the omission of a patient's vitals/measurements.

### **Women's Health**

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The purpose of the Women's Health package is to establish a computerized tracking system that generates aggregate data at the facility level. The product would assist in the assessment of various aspects of care provided to women veterans, such as efficiency of care, outcomes of care, and quality of

care for individual patients. It is intended to: provide data to determine if there are differences in disease frequency between women veterans and the general population; provide information for clinical guideline development and determine if preventive health screening guidelines developed for the general population are applicable, or need modification in the women veteran population; and provide workload, preventive screening, women veterans health profile, outcome measurement, and provider profiling data.

## **Features**

The Women's Health software is composed of three main modules: Patient Management, Management Reports, and Manager's Functions.

- Patient Management is the portion of the software used to manage individual patient care, that is, their procedures, due dates, and correspondence. Under the Patient Management menu, it is possible to maintain patient data such as the date of the next PAP smear, colposcopy or mammogram, the patient's pregnancy and her EDC (due date), as well as the patient's current PAP regimen.
  - It is also possible to track the patient's individual procedures: the date performed, the provider and clinic, the results or diagnosis, etc. Notifications (letters and phone calls) may also be tracked.
  - A file of form letters has been included in the software, and these letters may be edited and personalized for a clinic's particular needs. Reminder letters can be queued months in advance of a future appointment, then printed and mailed out shortly before the tentative appointment.
- Management Reports is the portion of the software used to print epidemiological reports, such as the number of women who received a mammogram for the selected time period or the number of patients having abnormal PAP results during a selected time period. Under the Management Reports menu, it is possible to produce lists of patients who are past their due dates for follow-up procedures. It is also possible to store program statistics by date for later comparison of program trends and progress.
- Manager's Functions is that portion of the software that provides the ADPAC with a set of utilities for configuring the software to the specific needs of the site. It also provides utilities for other program needs, such as customizing tables, making special edits to patient data (e.g., pregnancy log, PAP regimen log), printing notification letters, running error reports, and documenting laboratory results. By using the File Maintenance options under the Manager's Functions menu, it is possible to maintain site-specific parameters, such as the text of form letters, the types of notifications and their synonyms, how and when letters get printed, and several defaults relating to dates.

# Management and Financial Systems

## Management and Financial Systems

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Management and Financial Systems manages portfolios for the core legacy systems, aids in the planning, development, and implementation of enterprise-wide projects, and provides billing and patient records management solutions to our internal customers and end users, which results in a positive experience for our most prized customer, the Veteran.

The MFS portfolio focuses on:

- Patient Financial Services Systems
- Fee Basis Claims Processing
- Decision Support Systems
- Core Financial Logistics Systems
- Health Revenue Center
- HIPAA
- Future Integration with Commercial Applications

## Accounts Receivable (AR)

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The Accounts Receivable (AR) package is a system of accounting and receivables management. The AR package automates the debt collection process and a billing module is available to create non-medical care debts. Functionality is available to establish, follow-up on, collect against, and track all medical facility debts. Some of the debts owed to a VA facility may include patient care covered by health insurance companies, veteran co-payments, pharmacy prescription co-payments, employee salary overpayments, lost or damaged property, vendor collectibles, benefit overpayments, and services provided under a sharing agreement with another institution.

### Features

- Provides a generic billing system used to generate standardized bills.
- Receives patient and third party billing information passed automatically from the Integrated Billing (IB) package.
- Sends electronic transmissions to the Consolidated Copayment Processing Center (CCPC) in Austin, TX to generate patient statements.
- Automatically processes first party payments received from the Lockbox Bank.

- Calculates interest and administrative charges.
- Records, processes, and tracks payment information from patients, vendors, insurance companies, employees, and institutions.
- Records and tracks credit balances if debtors have overpaid their accounts, and processes refunds as appropriate.
- Updates Financial Management System (FMS) with Accounts Receivable data.
- Updates the Medical Care Collections Fund (MCCF) National Database with Accounts Receivable data.
- Tracks and forwards eligible delinquent patient, vendor, and employee debts to the Treasury Program for offset.
- Tracks delinquent debts for Regional Counsel and Department of Justice for enforced collection.
- Provides the ability to set up repayment plans.
- Provides reports and inquiries for the follow-up and maintenance of outstanding receivables.
- Provides for transmission of certain AR bills over 90 days old to be referred to the Debt Management Center (DMC) for collection action.
- Automatically processes electronic payments and explanation of benefits documents received from third party insurance carriers through the EDI Lockbox bank.

### **Automated Safety Incident Surveillance Tracking System (ASISTS)**

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Automated Safety Incident Surveillance Tracking System (ASISTS) was designed to manage the data from all employee accidents, create a Report of Accident (VA Form 2162) from the data, and produce both the Office of Worker's Compensation Programs Form CA-1 (Instructions for Completing Employee's Notice of Traumatic Injury and Claim for Continuation of Pay/Compensation) and Form CA-2 (Federal Employee's Notice of Occupational Disease and Claim for Compensation).

Improving tracking and management of employee accidents, in general, and exposures to blood borne pathogens from needle sticks and sharps, in particular, is a high priority of VHA. Consequently, the package contains fields' specific to needle stick, sharps, and bodily fluid exposures. The data collected from ASISTS is electronically transferred to a national database and used to identify system-wide problems and opportunities for focused education and to conduct research.

The electronic submission of workers' compensation claims to the Department of Labor is improving submission rates and reducing duplicate data collection and data entry.

#### **Features**

- Electronic signature is used extensively throughout this program. All three forms (VA Form 2162, CA-1, and CA-2) require appropriate signatures including that of the employee for the CA-1 and CA-2, which is used when electronically transferring the data to the Department of Labor.

- Bulletins alert employee health and infection control of any exposures to blood borne pathogens. The employee's supervisor, the safety officer, Human Resources Management, and union representatives are notified of every incident. Electronic signatures trigger bulletins from the employee to the supervisor and union representatives and from the supervisor to the safety officer, alerting the recipient of action that should be taken.
- Every medical center employee has access to a menu structured specifically to the level of his/her involvement in the process: employee health, supervisor, safety officer, union representative, workers' compensation personnel, and employee.
- The graphical user interface (GUI) for ASISTS facilitates the input and processing of accident reports and claims and improves the reporting functionality, including a revised OSHA and Needlestick log and graphical representation of the incident reports.
- Future versions will include a comprehensive employee health module for tracking and following numerous health issues.

### **Automated Information Collection System (AICS)**

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The Automated Information Collection System (AICS) software supports outpatient clinical efforts through the creation and printing of encounter forms that display relevant clinical information, and provides for the entry of clinical encounter data for local and national needs. These encounter forms are used to display relevant patient data for use during the appointment (e.g., demographics, allergies, clinical reminders, and problems) and to collect data about the appointment (e.g., procedures, providers, and diagnoses), thus providing an organized method of data collection through scanning or data entry.

Many of the lists that a user sees in Computerized Patient Record System (CPRS) for input of outpatient encounter data are based on lists created when designing encounter forms for clinics.

A form generator is included, which allows sites to design forms which meet local medical facility needs. There is enough flexibility in the software so sites can build forms that meet their individual clinical, billing, and resource requirements. The encounter form may be filed in the clinical record.

A print manager is included that allows sites to define reports to print in conjunction with the encounter form and any supplemental forms for each appointment. Reports can be defined to print at the division, clinic group, or clinic level. Utilities are available to manage when and where forms may print.

Data from encounter forms can be inputted (into VistA) in one of two ways. Forms can be scanned on client workstations with the data automatically transmitted to the VistA server, or clerks can key in data from forms.

## **Features**

- Provides a form design utility that allows creation of attractive and easy to use forms for each clinic.
- Allows forms to be designed to print with patient data displayed, such as patient demographics, insurance information, allergies, clinical reminders that are due and active problems.
- Allows for the creation of forms to collect data such as procedures, diagnoses, problems, providers, progress notes, vital signs, and Patient Care Encounter (PCE)-related data such as exams, health factors, patient education, skin tests, and immunizations.
- Provides a print manager that allows all clinic-specific forms to print with the encounter form for an appointment. The print manager also provides a setup system that, once accomplished, no longer requires daily user intervention.
- Provides an import/export utility that makes it easier for sites to exchange forms they have already created.
- Provides forms tracking to ensure that each form printed is processed or accounted for.
- Manual data entry options are available to allow data to be key entered by a clerk and passed to PCE to be stored.

## **Clinical Monitoring System**

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The Clinical Monitoring System allows the user to design monitors that capture patient data in support of quality management efforts. In most cases, patient data is automatically captured from the existing database and this module allows manual entry of patients into the database for tracking specific events. Statistical data is kept for the number of patients scanned and the number that meet the monitor's criteria, which allows for the trending of data over a user-selected timeframe (daily, weekly, monthly, etc.).

## **Features**

- Enrolls from database, patients/events as defined by each monitor.
- Allows groups of similar items to be scanned as a whole (e.g., ward group, service group, admission type group).
- Allows for manual enrollment of patients/events.
- Warns the user, via Mailman bulletins, when alert levels are reached or time frames are ended.
- Allows comparison of totals for specific time frames.
- Labels each monitor as High Volume, High Risk, Problem Prone, or Other, and allows for further description.
- Allows for entry of a standard of care associated with each monitor.
- Provides for an ad hoc reporting mechanism. Provides site parameters allowing Information Resources Management (IRM) staff to control the manual running of the auto enroll function.

## **Decision Support System (DSS) Extracts**

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The VistA Decision Support System (DSS) Extracts software provides a means of exporting data from selected VistA software modules and transmitting it to a Decision Support System (DSS) resident at the Austin Information Technology Center (AITC). This transfer is accomplished through a set of extract routines, intermediate files, audit reports, transmission, and purge routines.

Data from VistA packages is stored by the extract routines in the intermediate files, where it is temporarily available for local use and auditing. The data is then transmitted to the AITC where it is formatted and uploaded into commercial software. After the data has been successfully uploaded into the commercial software, it is purged from the intermediate files.

Extracts consist of the following functions: implementation of extract processes; scheduling extracts, verifying extracts against other VistA reports, transmission of extracts to the commercial software, verification of transmission, and purging extracts.

### **Features**

- Extracts data from the following VistA software packages:
  - Audiology and Speech Pathology (QUASAR)
  - Event Capture
  - Inpatient Medications
  - Laboratory
  - Mental Health
  - Nursing
  - Pharmacy Prescriptions
  - PIMS (ADT and Scheduling Modules)
  - Prosthetics
  - Radiology
  - Surgery
- Uses a roll-and-scroll format that allows users to perform the various functions by selecting the appropriate menu options.
- Uses VA Mailman to transmit data to commercial software resident at the AITC.

## **Diagnostic Related Group (DRG) Grouper**

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The Diagnostic Related Group (DRG) Grouper is based on the Medicare Grouper requirements as defined by the Health Care Financing Administration and as reported in the **Federal Register**. Each DRG represents a class of patients who are deemed medically comparable and who require approximately equal amounts of health care resources. The module groups diagnostic and operation/procedure codes into the DRGs based on the combination of codes, age, sex, discharge status, and occurrence of death.

## **Features**

- Provides annual updates that conform to the latest release of the commercial grouper.
- Functions within or apart from other modules.
- Supplies detailed descriptions of DRGs, diagnostic codes, and operation/procedure codes.
- Accepts one primary diagnosis and multiple secondary diagnostic codes and operation/procedure codes.
- Displays weighted work unit values as well as national and local high and low trim point values for each DRG.

## **Engineering**

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Engineering, also known as Automated Engineering Management System/Medical Equipment Reporting System (AEMS/MERS), facilitates the management of information needed to effectively discharge key operational responsibilities normally assigned to VA engineering organizations, such as:

- Equipment Management
- Work Control
- Space/Facility Management

The Engineering package was designed as a resource that can be shared by medical center administrative staff. Safeguards against unauthorized editing of key data elements of non-expendable (NX) equipment records have been designed into the system.

Engineering maintains integration agreements with Integrated Funds Distribution, Control Point Activity, Accounting and Procurement (IFCAP) such that the status of work orders is automatically updated on the basis of orders for parts or service. The Engineering package is the VA's official record of inventory for capitalized personal property.

## **Features**

- Uses bar codes for equipment inventory and preventive maintenance. Completed work orders are automatically posted to equipment histories.
- Tracks and controls work orders, maintaining annotated repair histories for medical and non-medical equipment. There is a separate menu option for display of incomplete work orders.
- Manages electronic work orders. Staff throughout a facility can enter work requests via a terminal or workstation. These requests are promptly reviewed by Engineering personnel and assigned to the appropriate maintenance shop.
- Identifies building features (square footage, floor coverings, window types, etc.) and keeps track of locks and keys. Provides capitalized personal property data to the Fixed Assets subsystem of the Financial Management System (FMS).

## **Equipment/Turn-In Request**

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The Equipment/Turn-In Request software provides additional functionality within the Integrated Funds Distribution, Control Point Activity, Accounting and Procurement (IFCAP) package, including the ability to enter an electronic request for new, non-expendable equipment and replacement equipment. It adds the functionality for tracking the request through the many stages of review, prior to its approval and becoming a permanent transaction. Users are allowed to turn in old equipment currently tracked in the Equipment Inventory file, generate an Engineering work order, and track its movement to its final disposition and removal from the inventory list. The Equipment/Turn-In Request serves as a records maintenance system, allowing the user to record important events throughout the ordering process. Such records can be printed in report format as supporting documentation about the equipment life cycle.

### **Features**

- The software introduces a new position to the IFCAP package, the Consolidated Memorandum of Receipt (CMR) official. The CMR official is ultimately responsible for new and existing equipment located at the medical facilities.
- A requester can enter an electronic request for new or replacement equipment via a terminal.
- A requester can enter an electronic request to dispose of obsolete equipment.
- The CMR official can approve, edit, or cancel an equipment request.
- Engineering work orders can be generated for initial, additional, and replacement equipment.

## **Event Capture**

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The Event Capture software provides a mechanism to track and account for procedures and delivered services that are not handled in any other VistA package. The procedures and services tracked through Event Capture are associated with:

- The patient to whom they were delivered.
- The provider requesting the service or procedure.
- The Decision Support System (DSS) Unit responsible for delivering the service.
- DSS Units typically represent the smallest identifiable work unit in a clinical service at the medical center and are defined by the VAMCs. A DSS Unit can represent any of the following:
  - An entire service.
  - A section of a service.
  - A small section within a section.
  - A medical equipment item used in patient procedures.

When creating or editing DSS Units, users choose what (if any) data is sent to PCE. The advantage of using Event Capture to send data to Patient Care Encounter (PCE) is that it eliminates the duplicate effort of entering the same workload data in the Scheduling software, then transmitting to PCE.

## **Features**

- Allows each VAMC to utilize the software for its own resource/costing needs.
- Implements DSS Units.
- Assigns user access to all or specific DSS Units.
- Sets up Event Code Screens to define relevant procedures for a DSS Unit.
- Allows single and batch data entry for patient procedures.
- Generates reports for workload and other statistical tracking.
- Provides a Graphical User Interface to the ECS application.
- Allows user to upload patient encounter data to Event Capture from a spreadsheet.
- Files encounter records in PCE for DSS Units defined to send data to PCE.

## **Fee Basis**

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The Fee Basis package supports VHA's Fee for Service program, which is care authorized for veterans who are legally eligible and are in need of care that cannot feasibly be provided by a VA facility. A VA facility unable to meet the patient care requirements of a veteran may authorize fee basis services for short-term care, ongoing outpatient care, or home health care from non-VA health care facilities. Bills for service are then submitted to the authorizing VA facility. The bill is reviewed by the facility and certified for payment through VA's payment center in Austin, Texas.

The Fee Basis package provides for more efficient and accurate operation of the fee for service program with reduction of paperwork, savings in staff hours, minimization of errors, and by allowing medical facilities to have greater control over disbursement of fee medical, pharmacy, and travel monies.

## **Features**

- Performs entire fee for service process, both authorized and unauthorized, for Outpatient Medical Fee, Civilian Hospital, Community Nursing Home, and Pharmacy Fee.
- Automatically sends vendor updates from the central system to keep all files accurate and up-to-date.
- Provides money management for all payments through the interface with the Financial Management System.
- Automatically receives payment confirmations from the U.S. Department of the Treasury, populating payment histories with check numbers and payment dates.
- Outpatient Medical Fee:
  - Authorizes Fee Basis treatment.
  - Enters fee providers and payments.
  - Creates, closes out, and releases batches of invoices.
  - Records travel payment.
- Civilian Hospital:
  - Provides the ability to perform complete payment process, from entering patient

authorizations to transmitting completed batch data (including the calculation of Medicare reimbursement).

- Community Nursing Home:
  - Provides the ability to perform complete payment process.
- Pharmacy Fee:
  - Provides the means to administer the Hometown Pharmacy.
  - Provides payment for medications furnished veterans on an emergency basis.
  - Facilitates the quick completion of previously repetitive actions and gives quick, accurate access to patient payment history.
- State Home:
  - Provides the ability to track veterans receiving care provided by a state home facility.

## **Generic Code Sheet**

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The Generic Code Sheet module allows code sheet data to be entered and transmitted electronically from the medical facility service level to the national database. The module has eliminated the resources previously required for keypunching code sheets. Security is provided to prohibit unauthorized access to code sheets and data can easily be entered and edited via VA FileMan. Reports are available which help manage the code sheets from creation through batching and transmission and tool are included within the module to aid in the development of new code sheets at the local or national level.

### **Features**

- Contains approximately 250 automated code sheets.
- Allows new code sheets to be automated and included within the module.
- Allows easy on-line input of code sheet data from a VA FileMan or word processing format.
- Eliminates keypunch and typing errors.
- Provides code sheet security at the medical facility service or module level.
- Allows code sheets to be grouped (batched) and transmitted to any domain connected to the VA network.
- Allows easy on-line editing and modifications to code sheets and batches.
- Generates reports that detail the status of a code sheet or batch and prints the data contained within a code sheet or batch.

## **Incomplete Records Tracking (IRT)**

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The Incomplete Records Tracking (IRT) package provides the medical center the ability to monitor incomplete records. Interim summaries, discharge summaries, and both inpatient and outpatient operation reports are tracked. Records may be incomplete or deficient for one or more of the following reasons - not dictated, not transcribed, not signed, or not reviewed.

A list of the deficiencies each site will track is distributed with the software. These deficiency names and categories are highlighted on the screen display and are not editable. Sites may add new deficiencies. Deficiencies that are entered by the site are not highlighted on the screen display and can be edited.

### **Features**

- Provides the ability to enter a new or edit an existing incomplete record in the IRT tracking system, edit a completed IRT record, and delete an IRT entry.
- Allows each site to establish and edit site-specific IRT parameters.
- Produces a variety of statistical reports for a specified date range.

### **Integrated Billing (IB)**

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The Integrated Billing (IB) software provides all the features necessary to create first party (patient) and third party (insurance carriers/Medicare) bills. It allows for the capture, maintenance, and storage of insurance data including policy information and related benefits. It provides the ability to electronically transmit bills to payers with the data required by HIPAA. It also provides the ability to receive and store electronic 835 Health Care Claim Payment/Advice. It includes the ability to create printed bills which can then be mailed to payers who are unable to accept an electronic claim.

A Claims Tracking feature is available to assist utilization review staff in tracking episodes of care, completing pre-certifications, completing continued stay reviews, and processing appeals and denials.

An Automated Biller module provides a process that automatically creates bills for billable events which can then be finished and authorized by the billing staff. The IB software also provides many reporting features that support the billing staff by providing statistics, tracking and historical information.

This software is highly integrated with other VistA packages. It is dependent on data from Registration, Scheduling, Outpatient Pharmacy, Patient Care Encounter (PCE), and Prosthetics to determine billable events. Bills and charges created in IB are passed to Accounts Receivable for processing.

### **Features**

- Tracks events requiring insurance company reviews from the time of the actual event until final payment is resolved.
- Provides the ability to setup insurance companies and insurance plans and to store all relevant data associated with each of the group or individual plans.
- Provides the ability to enter and maintain each patient's insurance data.
- Automates the creation of bills for patient charges for prescriptions, inpatient and outpatient co-payments, and long term care co-payments. For medication co-payments, it tracks charges billed to a veteran at all sites to ensure that the annual maximum billing cap is not

exceeded.

- Automates the creation of third party bills for patient health care services based on billable events in Claims Tracking.
- Provides the ability to create claims and print or transmit them to third party payers for reimbursement.
- Automates the pricing of third party claims using Reasonable Charges based on care provided, payer, and provider.
- Provides the ability to include inpatient stays, outpatient visits/procedures, prescriptions, and prosthetic supplies on third party claims.
- Provides the ability to electronically transmit claims to Medicare and third-party payers.
- Provides the ability to receive electronically transmitted remittance advices from Medicare and third-party payers.
- Provides the ability to define insurance company-specific billing parameters so bills can better reflect local insurance company requirements.
- Provides the ability to load lists of billable rates into VistA through Charge Master.
- Provides the ability to configure local overrides to national billing forms (Output Formatter overrides) to meet non-standard requirements of individual insurance companies.
- Provides a variety of IB reports that allow sites to monitor various aspects of the billing program such as the tracking of electronic claims, unbilled events, claim statistics, etc.
- Provides the ability for sites to track and price the services provided to out-of-network patients.

## **Integrated Funds Distribution, Control Point Activity, Accounting and Procurement (IFCAP)**

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Integrated Funds Distribution, Control Point Activity, Accounting and Procurement (IFCAP) module automates a spectrum of VA financial activities. VA employees use IFCAP to manage budgets, order goods and services, maintain records of available funds, determine the status of a request, compare vendors and items to determine the best purchase, record the receipt of items into the warehouse, and pay vendors. IFCAP automates the written regulations and policy for VA funding and procurement, which define the actions taken on requests for goods and services as formal transactions, orders, and payments.

### **Features**

- Allows users in different services to view the same document on-screen.
- Automates funds distribution, request for goods and services, purchase order, funds obligation, and the receipt process.
- Standardizes funds management. Automatically generates yearly budget elements for IFCAP control points.
- Maintains year-to-date balance for control points. Integrates service-level requisitions and facility administrative activities, and updates service-level records.
- Shares vendor and item master data to eliminate duplicate input and promote user accuracy.

- Affixes processing status to each request at each step in the ordering cycle. Enhances security with the use of a unique electronic signature code for each user required to authorize an action.
- Sets an encoded value based on key fields from each record signed.
- Transmits financial and inventory data to VA central accounting and inventory systems.
- Updates IFCAP records automatically with central accounting system data.
- Provides various reports that give the current status of any request, a service fund balance, data required for budget analysis, and a listing of requests sorted according to control point specifications.
- Enables electronic transmission of purchase orders to vendors through Electronic Data Interchange (EDI).
- Updates purchase order status automatically.
- Enables authorized users to purchase goods using Electronic Data Interchange (EDI) process for total electronic processing between vendor and buyer.
- Supports the ordering of goods under contract from specific vendors via delivery orders.
- Supports the payment for goods/services via the government purchase card and the subsequent on-line reconciliation.
- Transmits Federal Procurement Data System (FPDS) data to the Austin Information Technology Center (AITC) to support enterprise level tracking of procurement history.
- Supports monthly management analysis activities by transmitting inventory and purchase order activity data to the Clinical Logistics Report Server at AITC.
- Supports, via a graphical tool, the reviewing of purchase order activity and other logistical data within IFCAP; and the export of that data to MS Excel spreadsheets for further analysis.
- Supports both the identification of items by their National Item File number (NIF #) and the standardized naming of Items through an interface between IFCAP and the National Item File.
- Transmits inventory and purchase order activity data to the Clinical Logistics Report Server on a monthly basis for management analysis.
- Inventory management features:
  - Defines desired stock levels of items.
  - Automatically generates (autogen) replenishment orders.
  - Dispenses goods to supported services or end users.
  - Identifies items via bar code technology.
  - Supports communication of inventory information between a secondary inventory point and its associated automated supply cabinet(s).
  - Produces reports displaying inventory level, distributions, and dollar values.
- Supports the identification and tracking of on-demand items at the primary and the secondary level.

## **Integrated Patient Funds**

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The Integrated Patient Funds software automates the mini-banking system that VA provides for patients to manage their personal funds while hospitalized in a VA medical facility.

Patient funds clerks create an individual patient account with information on a patient's psychological classification, financial status, and cash balance. Additional transactions consist of the deposit and withdrawal of funds.

### **Features**

- Shares patient account data to eliminate duplicate input and promote accuracy.
- Records deposits and withdrawals.
- Promotes security with the use of unique electronic signature codes.

- Allows withdrawal restrictions for designated patients.
- Allows users (e.g., patient funds clerk and agent cashier) to view the same information on-line.
- Allows reconciliation of patient funds records with Fiscal Service.
- Provides varied reports with the current status of patient accounts, summary transaction information, restriction lists, and suspense files.

## **Library**

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The Library module is designed to automate the entire serials management process in VA Library Services. VA library staff spends the largest share of local materials budgets on serials.

The process of ordering, tracking, claiming, and listing these titles is tedious and error-prone when done manually. Automation of serials management allows a faster and more accurate process for work simplification. Library management is assisted through improved statistics and information. Staff is able to use Library Patron options to see whether the local Library Service owns a journal title and, if so, the holdings and location for that title.

The Serials Control module has three components. The Serials Management component creates the local library's serials database, along with retrospective holdings and purchasing information and copy information, such as location and category. The module is designed so that access to this component may be restricted, if desired, to the serials expert on the library staff, usually a medical librarian or the Chief. Access to the Serials Control component where daily actions are managed (e.g., check-ins, routing, and generation of reports) may be given to other Library Service staff members. A minor component of the module, Library Site Parameters, allows for the initialization of the module.

Library makes it possible for local sites to carry only locally active entries in their local database. When new entries are needed, they can be downloaded automatically from the national database into a site's local database.

## **Features**

Serials Control module:

- Creates a local serials database.
- Provides acquisition and retention information.
- Provides purchasing and vendor information.
- Provides holdings information and shelving location information.
- Categorizes by type and subject.
- Provides check-in with next issue prediction.
- Generates routing slips.
- Tracks materials returned from routing.
- Displays check-in history.

- Generates 20 management reports (e.g., listings, monthly check-in statistics, monthly routing statistics, tracking of unreturned routed issues, missing issue reports for claiming replacements or reports, etc.).
- A centrally produced Title Authority file, a database of over 9,477 serials titles owned by VALNET (VA Library Network) libraries, was preloaded with standard bibliographic data and provided as a part of this module.

## **Occurrence Screen**

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The Occurrence Screen module supports VHA policy by providing for the identification of events requiring follow-up review. It generates worksheets used by clinical, peer, management, and committee-level reviewers and identifies practitioner, systems, and equipment-related problems and results. The program enables medical facilities to define site-specific screens and to track events associated with them.

### **Features**

- Provides automatic identification of patients for the following occurrences:
  - Readmission within 10 days
  - Admission within three days following unscheduled Ambulatory Care visit
  - Return to operating room in same admission
  - Death anywhere in medical facility, except DNR (Do Not Resuscitate)
- Allows for quick entry of exceptions.
- Provides a tracking and reporting system (ad hoc) for all screens.
- Produces worksheets for clinical, peer, management, and committee-level review.
- Tracks patient occurrences through peer and management-level reviews to final disposition.
- Relates quality of patient care with provider-specific information.
- Tracks problems by provider, systems, and equipment.
- Provides required Summary of Occurrence Screening.
- Compiles numerous reports, including:
  - Occurrences by Service
  - Review Level Tracking
  - Patients Awaiting Clinical Review
  - Delinquent Reviews
  - Adverse Findings
  - System/Management/Equipment Problems
  - Occurrence Screen Service Statistics
  - Ad Hoc Report

## **Personnel and Accounting Integrated Data (PAID)**

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### **Enhanced Time and Attendance**

The Enhanced Time and Attendance system (ETA) automates time and attendance for employees, timekeepers, payroll, and supervisors. It provides employees the ability to request leave and display both

the status of pending requests and leave balances and allows payroll to manage time and leave (T&L) units and tours of duty. It provides timekeeping, supervisory certification, and overtime management.

### **Education Tracking**

Education Tracking documents employee and student participation at mandatory and ward in-services, continuing education programs, and all other employee training. Training information is protected with varying levels of access. Though still included as part of the PAID application, most stations have migrated the tracking of employee training to other software applications.

### **Features**

#### **Enhanced Time and Attendance**

- Timekeepers can enter and edit employee's time, view data for current and prior pay periods, and view time card status for each employee.
- Payroll can view processing status of T&Ls, locate uncertified or incomplete timecards.
- Payroll may also manage T&L units by enter/edit of supervisors, timekeepers and employees.
- Payroll may view pay period data, master records, and accounting data for employees.
- Payroll can create searches of master record and accounting data for custom local reports.
- The payroll supervisor transmits all payroll data to Central PAID in Austin and monitors transmission status.
- The system automatically builds and updates employee records with Central PAID data.
- Authorized personnel may display and search master record and accounting data for all employees.
- Employees may submit electronic leave requests and view leave balances, status of requests, and service records.
- Supervisors can approve electronic requests and timecards and view employee leave reports.

#### **Education Tracking**

- Creates a class database with pertinent class information: class name, presenter, location, purpose, category, type, mandatory review group, sponsoring agency, cost, accrediting organizations, employer/student expenses, contact hours, etc.
- Contains a class registration component that limits class registrants by number or service.
- Credits class participation to individual attendee records and allows attendance corrections.
- Provides site-configurable mandatory training groups, accrediting organizations, presentation media, supplier demographics, and class purpose.
- Contains reports, such as a calendar of events, a registration roster, service-based class, and a variety of employee training reports.

## **Police and Security**

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The Police and Security module supports the VA Police in their responsibilities of crime prevention, preliminary investigation of crimes, apprehension, legally correct handling of suspected offenders, and the transfer of suspected offenders to appropriate authorities.

### **Features**

- Serves as the repository file for the names, addresses, and other demographic data of persons who come in contact with the VA Police and Security staff.
- Allows for the retrieval and display of stored information for a selected person.
- Stores electronic data normally entered on the VA Police Uniform Offense Report, Investigative Notes, Case Log, and other documentation assembled during an investigation.
- Contains all violation information on US District Court Violations Notices and Courtesy Warnings issued by VA Police Officers at the medical facility.
- Assembles selective data into a standardized report format documenting the numbers and types of criminal incidents that are occurring at the site.
- Records information necessary for the Vehicle Registration program.
- Records any data pertinent to individuals currently under any type of criminal proceedings or other legal restraining document.
- Provides a system to record all information contained on the Evidence Property Custody Record (VA Form 10-3524).
- Allows each police officer to record the specific activities performed during a shift and the time required to complete the activities.
- Stores all information relative to training completed by staff members assigned to the Police and Security Service.
- Stores all information entered on the VA Police Daily Operations Journal (VA Form 10-1433) and Continuation Sheet (VA Form 10-1433a).
- Transmits Monthly Crime Reports and selected Offense Reports through Mailman to VA Headquarters.
- Produces supervisory management, quality management, and crime trend studies; a standardized Uniform Offense Report, Uniform Crime Report, and Evidence Register Report; and Case Progress Notes and Case Assignment Register.

## **Record Tracking**

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The Record Tracking module provides for the maintenance and control of medical records and x-ray films to facilitate availability to a variety of users. The system offers a wide range of individual site-definable parameters such that it may be custom-tailored to specific needs and used in any type of file setting. The

Record Tracking module is integrated with other associated modules such as Radiology and Patient Information Management System.

The module automates file room functions in support of the following activities. The module also supports requisitioning activities for individual records within a facility and between facilities, including:

- Creation of new records/volumes
- Charge-out/check-in of records
- Inactivation/reactivation and deletion of records
- Printing of bar code labels
- Transfer of records to other facilities
- Recharging records to other borrowers
- Flagging a record as missing
- Record retirements

### **Features**

- Uses bar code technology, prints bar code labels for the charts, and uses bar code equipment to charge records.
- Displays informational bulletins when a record is checked into a file room.
- Bulletins may include the following information: pending requests for the record, the record has previously been flagged as missing, loose filing exists, the patient is currently an inpatient, or the record is being checked into a file room other than its home.
- Offers a complete system for maintenance and control of records that may be used with ease in any type of file setting.
- Produces a variety of reports associated with the module that may be used to assist management in workload analysis and control of records.
- Creates pull lists to provide requests for records in conjunction with clinic scheduling and record retirement.

# Common Services

## Common Services

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Common Services team develops and maintains the underlying software infrastructure supporting both legacy and current veteran health-related applications. Though largely transparent to end users, Common Services provides essential infrastructure elements such as identity management, security, message routing, transformation, and data transport for clinical and administrative applications. Core common services are addressed through three programs: Identity Management, Security and Other Common Services, and Messaging and Interface Services.

## Identity Management Program

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The Common Services Identity Management (IdM) Program manages person identity across multiple, veteran health-related applications. As Veterans Affairs moves toward seamless veteran care, effectively maintaining and sharing unique identifiers across an enterprise will improve health care delivery and data, as well as eliminate inappropriate patient data merges. The IdM Program is comprised of the following: Common Services Identity Management (CS IdM), Master Patient Index (MPI) and Master Patient Index/Patient Demographics (MPI/PD), and National Provider Identifier (NPI).

## Common Service/Identity Management Service (CS/IdMS)

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The Common Services Identity Management (CS/IdMS) Program manages the identity of persons and organizations for the Department of Veterans Affairs.

As the Department of Veterans Affairs moves toward seamless veteran care, its ability to effectively maintain and share unique identifiers across an enterprise will improve health care delivery and data, as well as eliminate inappropriate merges of patient data. Common Services Identity Management (CS/IdMS) is comprised of Organization Service (OS) and Person Service (PS) and its peripheral applications and services, Person Service Identity Management (PSIM), Person Service Demographics (PSD), Person Service Lookup (PSL), and Identity Management Data Quality Toolkit (IMDQ TK).

## **Features**

### **Organization Service**

Organization Service (OS) is the authoritative source for organizations, location, and medical device information for HealtheVet-VistA. OS provides a flexible framework for the definition of entities, while allowing scalability and enough agility to be able to respond to the dynamic nature of organizations and their relationships with persons and other entities within the Veterans Administration enterprise.

Currently, Common Services/Organization Service (CS/OS) v3.0 builds on CS/OS v1 .0 and v2.0 functionality for the enumeration of medical facilities for Health Insurance Portability and Accountability Act (HIPAA), and development of the following architecturally significant features:

- Enumeration, Relationship, and Point-In-Time Management
  - Enumeration, relationship, and point-in-time management lay the foundation for organization, location, and medical device entities.
  - This latest version will focus on developing an Entity Maintenance Application through an internal Graphical User Interface, integrating infrastructure services, with the future intention of coordinating with Person Service in establishing and maintaining relationships among VHA person, organization, and location entities.
- Graphical User Interface
  - A Graphical User Interface (GUI) will allow for basic management of Organization and Location data entities and their relationships. It will provide an Entity Management Administrator the ability to Create, Read, Update and Deactivate (CRUD) information regarding organizations, locations, and medical devices.

### **Person Service**

Common Services/Person Service (CS/PS) provides a consistent interface for accessing and maintenance of cross-cutting person administrative information to a trusted set of client applications and services. In doing so, CS/PS is the authoritative source for person identification in the Veterans Health Administration (VHA) domain. As part of common Services/Identity Management Service, Person Services (PS) is part of the common business services layer prescribed by the HealtheVet-VistA logical model. It acts as the authoritative source of person administrative data, and formulates an abstraction layer between applications and databases. Person Service is comprised of sub-services which support the input/retrieval of data and person-specific functionality, such as identity management, demographics, lookup, and enumeration. Person Service also broadcasts person data changes to subscribers, and synchronizes traits across systems of interest and with VistA during transition from Legacy VistA to HealtheVet-VistA. The sub-services of Common Services/Person Service include:

- Person Service Identity Management (PSIM).
- Identity Management Data Quality Toolkit (IMDQ TK).
- PS Demographics (PSD).
- Person Service Construct (PSC).
- Person Service Lookup (PSL).

Person Service serves as the foundation for Master Patient Index (MPI) re-engineering; demographics for all person categories; person category management; the broadcast of data changes to subscribers; and the synchronization of data across systems of interest. The aggregation of redundant person records and their respective categories to a centralized/distributed view results in enhanced data quality and an improved "One VA" face to beneficiaries and the public.

Common Services/Person Service (CS/PS) sub-services provide the following features within the VHA enterprise:

- Person Service Identity Management
  - Applications utilize PSIM to establish or retrieve an identity using information within a repository.
  - Enumeration and maintenance of person identities of both patients and non patients.
  - Synchronizes identities with VistA during transition from Legacy VistA to Health\_eVet-VistA.
  - Maintains a history of ID changes.
  - Correlates the VA-wide Person Identifier (VPID) to internal and external identity domains.
  - Provides tools to prevent and resolve duplication.
  - Identifies and initiates identity link and unlink activities.
- Identity Management Data Quality Toolkit: The IMDQ TK provides an interface to the IMDQ team, allowing for management of identities and assuring the quality of data.
  - Provides identity and exception search capabilities within the Administrative Data Repository (ADR) and Master Patient Index (MPI).
  - Provides viewing of Primary View records and any associated correlations, correlation data, history, audit trails, and IMDQ TK Business Rule Events.
  - Supports the re-hosting transition for a side-by-side comparison of the Administrative Data Repository (ADR) and Master Patient Index (MPI) person information captured by Person Service.
  - Allows identification of potential duplicates, catastrophic edits and data mismatches between MPI and ADR databases.
- Person Service Demographics
  - Applications utilize PSD to establish or retrieve core patient or demographic information from the ADR database. Its intended use is by all HeV applications for information within the

- repository. Currently, some re-hosted HeV applications are utilizing the functionality.
- Provides category-based support, including validation, retrieval, insertion, update and deletion of person demographic data values.
  - Patient Service Construct
    - Re-hosted applications utilize PSC to retrieve core patient or demographic information from legacy VistA sites. It will be subsumed by PSD, once an enterprise solution is delivered.
    - Provides support for retrieval of patient-oriented data, including identity, demographics, ADT, eligibility and enrollment from legacy VistA.
  - Person Service Lookup
    - Re-hosted applications utilize PSL to retrieve patient information. Its intended use is by all applications for information within the repository.
    - Provides GUI interface components for web and Java rich client implementations and business components to support programmatic selection of patient records for “One VA” medical facility.

## **Master Patient Index/Patient Demographics (MPI/PD)**

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There are approximately 140 Department of Veterans Affairs (VA) databases in use across the country in VA facilities that are accessible via VistA systems. Because of this wide distribution of information, there is great potential for individual patient data to be kept under more than one identification number.

The Master Patient Index (MPI) has been created to support maintenance of a unique patient identifier and a single master index of all VA patients, and to allow messaging of patient information among systems of interest to the MPI [i.e., systems of interest are VA facilities where patients are seen for care, non-VistA systems that have a registered interest in a patient (e.g., Federal Health Information Exchange [FHIE], Home TeleHealth, Person Service Identity Management [PSIM], Health Data Repository [HDR], etc).].

The ability to uniquely identify a patient and the facilities where that patient receives care is a key factor in the delivery of quality care. The ability to uniquely identify patients assists in the elimination of duplicate records throughout all VA systems and other agencies, and allows the systems to share information for patients that receive care from more than one facility/agency.

### **Features**

The following are the primary applications and functions that make up the MPI:

- Master Patient Index at the Austin Information Technology Center – The Master Patient Index (MPI) is located at the Austin Information Technology Center (AITC). It is composed of a unique list of patients and an associated list of Veterans Affairs Medical Centers (VAMCs) and other

systems of interest where each patient has been seen. This enables the sharing of patient data between operationally diverse systems. Each patient record (or index entry) on the MPI contains multiple demographic fields which are updated to the Primary View of the MPI in the process as follows:

- Identity Fields for the Patient Presented to MPI for ICN—When a patient is first presented into the MPI for an Integration Control Number (ICN) assignment, that patient's identifying information (i.e., name, Social Security Number (SSN), date of birth, gender, mother's maiden name, multiple birth indicator, and place of birth city and state) is passed to the MPI.
- Existing Patient Found on MPI—The MPI checks to see if an exact match on Name (first and last), SSN, date of birth, and gender is found. A check is also made to see if the patient's internal entry number (DFN) from the querying site is already known to the MPI. If so, this is also considered an exact match. If an exact match is found, the ICN, and ICN Checksum are returned to the requesting site. The requesting site is added to the list of treating facilities (TF) in which this patient has been seen and the updated list is broadcasted to all systems of interest, including VAMCs.
- New Patient Added to MPI—If an exact match is not found, the MPI returns a message indicating this. The patient entry is then added to the MPI. If potential matches are found, a Potential Match exception is logged for that site to review, the patient is still added to the MPI.
- IMDQ Team is Data Steward for the Master Patient Index (MPI) —The Identity Management Data Quality (IMDQ) team is the Data Steward for the Master Patient Index (MPI). They have the ability to perform the following functions on the Primary View of the MPI:
  - Manage Data Integrity via Centralized Business Rules—View and/or edit the authority values for the Primary View business rules criterion.
  - Honing Data Integrity Based on Authoritative Source—Override Primary View identity traits for selected identity fields in the MPI VETERAN/CLIENT file (#985) and broadcast the new Primary View out to the systems of interest.
  - Identify Data Anomalies—View the Primary View Reject Report from the data in the MPI REJECTED UPDATE file (#985.65).
- Master Patient Index/Patient Demographics (VistA)—The Master Patient Index/Patient Demographics (MPI/PD) software resides in VistA enabling sites to:
  - Request an ICN Assignment—This software resides in VistA at a site and sends local patient entries to the MPI in Austin for ICN assignment.
  - Resolve a Potential Duplicate on the MPI—The PMR action triggers a query to the MPI and presents a list of potential matches to the user. Site personnel can use this action to help resolve a duplicate record on the MPI for the patient being reviewed.
  - Query the MPI (Austin) for Known Data—MPI-VistA enables sites to query MPI (CDCO) for a selected patient or entered name, SSN or DOB for known data, including any potential

- matches.
- Synchronize key patient demographic data—Updates the MPI when changes occur to demographic fields stored on the MPI or of interest to the MPI.
  - Support Duplicate Record Merge—Provides support to the duplicate record merge software for the merging of MPI/PD related data.
  - Manage Exceptions—Allows the management of Exceptions related to data rejections or potential matches.

## **National Provider Identifier (NPI)**

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The National Provider Identifier (NPI) project began in 2006 to develop software to support NPI enumeration and taxonomy codes within the Veterans Health Administration (VHA). The work supported Public Law 104-191, the Health Insurance Portability and Accountability Act (HIPAA) of 1996.

Maintained by Centers for Medicare and Medicaid Services (CMS), NPI serves as the standard unique health identifier for health care providers. A ten-position, numeric identifier used to universally identify trained, licensed individual and organizational providers of health care services and supplies, NPIs must be obtained by health care providers who are covered entities. Taxonomy codes are national specialty codes used by providers to indicate their specialty at the claim level.

The HIPAA NPI Final Rule requires that covered entities (i.e. health plans, health care clearinghouses, and those health care providers who transmit any health information in electronic form in connection with a transaction for which the Secretary of the Department of Health and Human Services [HHS] has adopted a standard) use NPIs in standard transactions by the compliance date of May 23, 2007 for large payers, and May 23, 2008 for small payers. Phases 1 and 2 addressed software development and modification of existing systems within Veterans Health Information Systems and Technology Architecture (Vista). Currently, Phase 3 further supports NPI implementation, and prevents disruption to VHA revenue collections. Phase 3 NPI assists the Chief Business Office (CBO) in support of NPI, by addressing left over items from Phase I and Phase II, and prioritized requests from the CBO.

### **Features of Phase 3**

- Fee Basis
  - The addition of a Referring provider prompt to the user entry and edit of fee authorizations
  - Allow display and printing of the Referring provider name on VA 10-7078 and 10-7079 Authorization Forms and the Referring provider NPI on the same forms, given the provider's permission to disclose it to non-VA entities for business reasons.
- Integrated Billing
  - Authorization checks, as of May 23, 2008, will not flag an error on a claim, preventing it from

being submitted, due to a missing taxonomy code associated with Attending, Rendering, and Referring providers on the claim.

- Allow a given provider's NPI to be active in both the NEW PERSON file (#200) and the IB NON/OTHER VA BILLING PROVIDER file (#355.93) at the same time (from Integrated Billing's Provider ID Maintenance option).
- Accounts Receivable
  - Modifications to the 835 message from Austin to VistA. This includes the addition of rendering/servicing provider's name and NPI, and the billing provider's NPI to the Account Receivables' Electronic Explanation of Benefits (EEOB) Work list.
- Kernel
  - Allow a given provider's NPI to be active in both the NEW PERSON file (#200) and the IB NON/OTHER VA BILLING PROVIDER file (#355.93) at the same time (from Kernel's Add/Edit NPI Values for Providers option).
  - Implement a flag to capture a provider's permission to share his or her NPI with non-VA entities for business purposes other than those covered in currently established Routine Use provisions.
  - Improvements to the reports generated by the List of NPI data for CBO option and the Print Local NPI Reports option.
  - An authorized CBO staff member shall have the ability to remotely schedule the NPI Crosswalk data extract to run, or cancel a scheduled run of the extract, on an as-needed basis using a web site interface. This patch will implement the VistA changes needed to run or cancel the extract based on a Health Level Seven (HL7) message sent by the web site.
  - Reduce the email traffic generated by the NPI Crosswalk extract by using a single summary message, which also includes details of the extract, per Veterans Administration Medical Center (VAMC) rather than the original five or more messages (a summary message and several detail messages).

## **Security and Other Common Services Program**

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Complying with Federal and Veterans Affairs laws, directives, and policies, the Common Services Security Program ensures the confidentiality, integrity, and availability of veterans' health information through Veterans Health Affairs systems. The Security Program helps developers, clinicians, and all those who use the system, to easily and securely access information, in addition to preventing unauthorized access.

Specifically, system security applications make sure a user is who they say they are, provide access to all needed applications with a single sign-on, and makes sure that the user can only access the information

and functions they are authorized for. The system also provides auditing functions through alerting mechanisms and reporting modules that allow continual system monitoring and information access. Current projects include: Archive, Audit, Health\_eVet Security Services, Fat-Client Kernel Authentication (FatKAAT), Health\_eVet Web Services Client (HWSC), Microsoft Active Directory based Authentication and Authorization (MSADBAA), Secure Software Development (SSD), Health\_eVet Security Services Integration Pilot, and Medical Sign On.

The Other Common Services Program provides infrastructure solutions used by the VA's VistA health care system. This infrastructure includes interaction with operating systems, device handing, and databases, in addition to communication between the client and server and security functions. The program also includes Clinical Context Object Workgroup (CCOW), which the Veterans Health Administration uses to share patient and user context between applications, and create a more seamless and secure user experience during multiple application use.

## **Duplicate Record Merge**

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Since the inception of automated medical information management within the Department of Veterans Affairs medical facilities, and as entries have been made in the PATIENT file (#2), a number of duplicate records have been introduced.

Estimates of the number of duplicate entries currently present range as high as one to two percent of the VHA total record base. Past attempts to consolidate duplicate records have resulted in the loss of valid data. Invalid records were simply deleted and real data was lost through incomplete conversion of pointers.

The Duplicate Record Merge application enhances the ability to associate appropriate data with a single patient identifier. It provides the tools necessary to automatically identify patient records identified as being duplicates.

### **Features**

The overall process consists of three modules: the search for potential duplicate record pairs, review and verification of those pairs, and the merge process. The search and identification of potential duplicate records is based on the Duplicate Record Merge features of Kernel Toolkit. Once the search has been completed, the process of verifying record pairs begins. Reviewers view data associated with the potential duplicate pairs and determine a status. Once verified, the merge process may be initiated.

- Search for Potential Duplicate Record Pairs
  - Comparisons made on key fields; i.e., Name, SSN, Date of Birth, Date of Death, Last

- Separation Date (Last Discharge Date), Mother's Maiden Name, and Claim Number.
- Comparison results in computed value.
- Resulting value measured against the Potential Duplicate Threshold Percentage. (When record pair scores evaluate above this percentage, they are considered to be potential duplicates.)
- Review and verification may begin while search is running.
- Review and Verification
  - Site-designated reviewers: Primary reviewer(s) for the Patient File, Ancillary reviewer(s) for other files (e.g., Laboratory).
  - Reviewers view screens of patient data for comparisons.
  - Reviewers resolve potential duplicate pairs: Verified Duplicate, Verified Not Duplicate, Unable to Determine.
  - Notification of review actions via alerts and/or e-mail messages.
- Merge Process
  - User-initiated process.
  - Runs as a single process merging multiple pairs. One or more jobs may be designated to run in parallel to reduce processing time (i.e., threads).
  - Halt/Restart merge process maximizes site control.
  - Three phases within merge:
    - 1) Merge records in main file.
    - 2) DINUMed pointers and cross-references.
    - 3) All other pointers.

## **Electronic Signature**

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As HealtheVet-VistA developers migrate VistA applications to modern technologies, interim solutions may be required until enterprise solutions are mature and stable. The Electronic Signature (ESig) service provides an interim solution for the use of electronic codes in place of wet signatures while HealtheVetVistA's security infrastructure and architecture are being defined. The service duplicates for Java applications (J2EE or J2SE) the Kernel V. 8.0 electronic signature functionality currently used by VistA/M applications. ESig furnishes a standard, consistent set of APIs that HealtheVet-VistA developers can use to provide users access to electronic signature data stored on VistA/M systems.

ESig APIs make calls from Java applications to VistA/M systems to retrieve, validate, and store electronic signature codes and signature block information (name, title, office phone, etc.). Additional Java APIs provide encoding/decoding, hash, and checksum calculation utilities, but do not interact with the VistA/M system.

Applications that implement the ESig service must provide a user interface (UI) to prompt users for their secret codes when authorizing orders, prescriptions, financial transactions, or other business processes. Users may also need the UI to create or modify their code or signature block data.

### **Features**

- Provides Health\_eVet applications access to Kernel electronic signature APIs.
- Supports J2EE and J2SE implementations.
- Requires ESIG KIDS build installation on VistA/M server.
- Health\_eVet application provides any necessary user interfaces.
- Distributed with feature-complete sample applications (J2SE and J2EE).
- Sample J2EE application can be deployed to admin/managed servers/clusters.

### **Security Requirements**

Electronic Signature security features are based on the following requirements:

- HeV Applications Authenticate their Users—HeV applications are required to authorize and authenticate their users. Infrastructure tools such as KAAJEE (Kernel Authentication and Authorization for J2EE) and FatKAAT (rich-client Kernel Authentication and Authorization) are mandated for use in Health\_eVet -VistA Web-based and rich-client applications, respectively.
- Users must have valid Access and Verify codes.
- Health\_eVet -VistA applications must have a valid VistALink connection request.
- Any remote procedure call must be registered and valid for the application being executed.
- Users must have assigned to their VistA menu tree the Context for Electronic Signature Users [XOBE ESIG USER] “B”-type option.

### **Kernel Authentication & Authorization for Java 2 Enterprise Edition**

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Kernel Authentication & Authorization for Java 2 Enterprise Edition (KAAJEE) addresses the Authentication and Authorization (AA) needs of Health\_eVet-VistA Web-based applications in the J2EE environment. KAAJEE (Iteration 1) is designed to run on the WebLogic V. 8.1 (SP4 or higher) Application Server. In the future, it will also run on WebLogic V. 9.x and 10.x. VistALink provides connectivity between KAAJEE and the VistA M Server.

### **Features**

- Provides a single point of user management for existing and new Health\_eVet-VistA Web-based applications.
- Allows the use of existing Authentication and Authorization (AA) credentials (i.e., Access and Verify codes), rather than introducing new security credentials.
- Provides a common Login Web page for user logins to protected Health\_eVet-VistA Web-based application resources. Users are prompted to enter their AA credentials and KAAJEE

- validates the user against the VistA M Server and division selected by the user at login.
- Avoids an additional user store, which simplifies the migration to any future AA solutions.
  - Partitions user authorizations by Veterans Health Administration (VHA) site.
  - Permits administrators to configure the display list of VistA M systems, by division, against which an end-user can log in.
  - Provides user demographics information, which includes the selected Division at login, user DUZ, and user Name.
  - Provides Security Service Provider Interfaces (SSPIs), which are modules that "plug into" a WebLogic Server security realm to provide security services to Health\_eVet-VistA Web-based applications.
  - Employs J2EE Form-based Authentication for the J2EE Web-based authentication process as part of the larger security framework.
  - Eliminates the need to maintain a mapping from WebLogic accounts to VistA M Server Kernel accounts.

## **Kernel**

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Kernel provides a portability layer between the underlying operating system and application code. This results in the entire Veterans Health Information Systems and Technology Architecture (VistA) system being portable among different computers, operating systems, and M implementations. This, together with the database portability provided by VA FileMan, eliminates the cost of application conversions each time VHA changes its computing platforms. Kernel also offers shared services for VistA applications, resulting in reduced development costs and a common user interface, and provides system management tools for managing VistA computer systems. Integrated Single Sign-on—The RPC Broker supports a **single** sign-on point from a client workstation to the server. Users need only sign on once when accessing multiple VistA applications on the same workstation.

## **Features**

- ZOSF/ZOSV Operating System Interface — The core of Kernel's portability layer. Insulates applications from being tied to any particular hardware platform, operating system, or M implementation.
- Sign-on and Security Management—Controls user access by device, time, and day of week; controls user access to programs, menus, files, fields, and devices; audits by user, device, program, file, and field; and provides electronic signature capability.
- Menu Manager—Manages all application menus to provide a standard user environment; customizes menus for individual users; shares or restricts menus to a user or a set of

users; provides secure delegation of menu management authority; and delivers priority system alerts.

- Error Processing—Provides a consistent method for recording and processing application errors.
- Device Handler—Defines generic terminal types to reuse for similar peripherals; supports host files in layered operating system environments; insulates programmers from device- and operating system-specific coding; and provides standard user device selection across different environments.
- Task Manager—Provides flexible background job scheduling; allows users to control their own tasks; and permits specification of device, priority, and time of execution.
- Kernel Installation and Distribution System (KIDS)—Provides a mechanism to create a distribution of packages and patches; allows distribution via a MailMan message or a host file; and allows queuing the installation of a distribution for off-hours.
- Library Functions – provides Date, String, Mathematical, Hyperbolic Trigonometric Measurement and Utility functions.
- Domain Name Resolution—Provides an Application Programmer Interface (API) to resolve domain names into an Internet Protocol (IP) address.
- Kernel Delphi Components (KDC)—Provides developers with the capability to develop VistA client/server software. These Delphi-based components enable client applications to communicate and exchange Kernel-related data with VistA M Servers (e.g. alerts and date/time).

## **Kernel Toolkit**

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Kernel Toolkit (also referred to as “Toolkit”) supplements the Kernel software package. It provides Development and Quality Assessment Tools and System Management Utilities.

### **Features**

- Development and Quality Assessment Tools
  - Promote standard programmer interfaces.
  - Provide programmer and systems management.
  - Provide a portable routine and global editor.
  - Check adherence to programming standards and correct syntax with the XINDEX tool.
  - Provide support for data standardization,
  - Provide standard error trapping, storing, and reporting.
  - Support quality assessment tools for the comparison of routines and data dictionaries.
  - Provide software project management utilities.
  - Provide tools to work with data in Extensible Markup Language (XML).
- System Management Utilities
  - Customize and tune site parameters for local requirements.
  - Provide a Multi-Term Lookup Utility for enhanced VA FileMan lookups.

- Provide PARAMETERS file (#8989.5) for user-specific to system-level tracking of parameter values.

## List Manager

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The List Manager was developed to provide an efficient way for applications to present a list of items to the user for action. It is a developmental tool that enables programmers to:

- Display a list of items to the user.
- Allow the user to browse back and forth through the items one at a time or by screen.
- Allow the user to select items from the list.
- Specify the actions that can be applied to selected items from the list.
- Call List Manager again as part of an action.

Protocols are the "actions" that users can take against items on the list. A number of standard protocols come as part of the List Manager utility. Most of these are actions that allow the user to browse the list of items. The List Manager contains the Workbench programmer utility, which allows the development of a List Manager application without having to move from one development tool to another.

## Features

List Manager provides a generic method of presenting lists of items to terminal users. Its core features are:

- Displays a list of items in a screen format and allows users to browse through the list, select items that need action, and take action against those items.
- In addition to the various actions that are specific to the option being worked in, provides generic actions applicable to any List Manager screen (i.e., Up a Line, Next Screen, First Screen, Search List).
- Provides a list of available menu functions that can be performed from the screen without having to exit and enter a new menu option for each one.
- Allows action pre-selection and list entry pre-selection by user.
- Provides programmer Workbench for application development.

## MailMan

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MailMan is an electronic messaging system that transmits messages, computer programs, data dictionaries, and data between users and applications located at the same or at different facilities. Network MailMan disseminates information across any communications medium.

When MailMan is integrated into an application, it notifies individuals and groups about important events. From VA FileMan, a change in the value of a field can trigger a message called a bulletin. MailMan is easy for the user to learn and to use and provides extensive online help. There is also an extensive set of MailMan Application Programmer Interfaces (API) for the developer.

### **Features**

- Delivery Options—Users can send messages to individuals, mail groups, and devices. Users can also stagger delivery of messages and specify to what basket a message should be delivered.
- Chained Responses—Message response chains are managed automatically. Responses are threaded in sequence following the original message and are instantly available to anyone currently reading the message, providing a "real-time" conversation among message recipients. All responses are available for review at any time by all recipients.
- Configurable Interface—Users can customize and configure the MailMan reader interface and set other personal properties best suited to their needs.
- Mail Basket Organization—Users can organize mail into any number of user-specified mail baskets.
- Mail Filtering—Users can filter their mail based on one or several filter criteria.
- Search Capabilities—Users can search for messages based on one or several search criteria.
- Reminders/Notifications—Messages can be used as a tickler file to remind/notify you of specific events (e.g., bulletins and alerts).
- Secure Messages—Messages can be secured (scrambled), requiring a key to unlock them. MailMan provides multiple layers of local and network security.
- Surrogate Capability—Users can designate a surrogate to read and/or answer their own messages.
- Software Message Processing—Messages can be sent and processed by software. All application outputs can be directed into MailMan messages.
- Software Code Transport—Veterans Health Information Systems and Technology Architecture (VistA) software can be conveniently transported via messages. Whole modules and patches for installation at a remote site are sent in Kernel Installation and Distribution System (KI DS)/PackMan messages.
- Network Transmissions Over TCP/IP—Network transmissions can be made across Transmission Control Protocol / Internet Protocol (TCP/IP) channels to any Simple Mail Transfer Protocol (SMTP)-compatible mail system.
- Statistics Collection—Extensive mail system statistics can be collected.
- Domain Name Service (DNS)-aware—It creates automatic replication of IP address changes to every VistA MailMan system as a result of only one central database edit (i.e., performs DNS lookups).

## **Network Health Exchange (NHE)**

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Network Health Exchange (NHE) is a Veterans Health Information Systems and Technology Architecture (VistA) module that provides clinicians quick and easy access to patients' information from any VA medical facility where a patient has received care. NHE provides the computer mechanism for clinicians to retrieve this patient data. The NHE package accesses information concerning clinic visits, diagnoses, prescriptions, laboratory tests, radiology exams, and hospital admissions. It enables clinicians to request medical or pharmacy records for a patient from a single site or several sites. NHE obtains Health Summary information through an interface with the Health Summary VistA module.

NHE uses predefined formats, thus requiring less input by the user and resulting in simpler, faster access to patient data.

Patient data is displayed in a format similar to that of Health Summary and can be viewed on-screen or printed. NHE is an interim bridge to a more fully integrated clinical patient data exchange system in the future.

### **Features**

- Simple User Interface—Users simply select the data type (Clinical or only Pharmacy data) and the amount of patient data they would like returned (all data or 12 months only), and then enter the patient's name or Social Security Number in order to initiate the request for data from another VA facility.
- Retrieval and Printing of Patient Data—Retrieved patient data (Clinical Record or Pharmacy information, either a comprehensive history or activity only within the last 12 months) can be printed or viewed on-screen.
- Quick Response—NHE is fully automated and user requests are generally fulfilled in a matter of minutes.
- Data Returned in Health Summary Format—Patient data is returned in an NHE mail message, formatted similarly to the Health Summary, beginning with patient demographics, followed by categorized medical information, and indicating the name of the VA facility where the data resides.
- User Notification with Alerts—The user requesting patient data via NHE is notified of data receipt through an alert that appears within the menu system.
- Purging Retrieved Patient Data—In order to allow sites to control disk space usage, NHE provides an option to purge the retrieved patient data messages nightly.
- Special Security Features—This system is intended for use by health professionals who

have direct patient care responsibilities and have need for clinical information. NHE generates a bulletin if data is requested from a *sensitive* patient record. The bulletin is directed to the same user group that currently reviews notices about access to *sensitive* patient records.

- Package Management—The availability of NHE options is based on the level of menu access granted to each user.

## **Patient Data Exchange (PDX)**

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Patient Data Exchange (PDX) is a VistA module designed to electronically request and receive patient demographics, episodes of care, medications, and diagnostic evaluations from other VA facilities.

Data is retrieved from files at a remote site and is assembled into a coherent, composite record, greatly enhancing the quality of care provided for the patient. PDX allows for the setup of a work group of selected facilities that agree to an automatic data exchange. For facilities in the work group, data is returned automatically, within minutes after a request is entered. There are exceptions, however, such as records that have been flagged as sensitive. Any record that does not meet the criteria for automatic processing is reviewed and processed manually. Once the request is processed, the patient's record is forwarded to the requesting facility. The requests and data are moved from one facility to another using MailMan, VA's electronic mail utility. The requesting facility receives administrative, pharmaceutical, and clinical information that is stored in its files and is available for terminal display or printing.

### **Features**

- Requests data electronically for a selected patient from another facility.
- Allows automatic processing of requests from selected facilities.
- Allows for manual processing of requests from facilities outside the work group or of certain records, such as those flagged as sensitive.
- Allows sending information to a remote site without first receiving a request.
- Allows data received from the remote site to be displayed/printed.
- Allows select demographic data from a remote site file to be loaded/edited into the local site file.
- Allows checking on status of requests.
- Allows displaying/printing of statistics each time a regular or unsolicited PDX request is made or processed.
- Allows for the encryption of site-specific patient information.
- Allows sending/requesting data for a patient from multiple sites for multiple segments.

## **Remote Procedure Call (RPC) Broker**

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A major goal for Veterans Health Information Systems and Technology Architecture (VistA) is providing Windows-based graphical user interface (GUI) software applications. This type of software application

typically runs as a client in a client/server environment. One of the challenges in creating such applications is establishing communication between the client workstation and VistA's M-based servers. In a secure manner over a Transmission Control Protocol/Internet Protocol (TCP/IP) network, users need to be able to log onto a server, initiate activities on the server, and retrieve and update data on the server. VistA's Remote Procedure Call (RPC) Broker software provides functionality so that GUI developers can:

- Establish a connection from a client workstation to a VistA M Server.
- Run RPCs on the VistA M Server.
- Return data to the client workstation.

The RPC Broker supports 32-bit Windows client applications (e.g., applications running under Microsoft Windows 2000 and Windows XP). The VistA M Server continuously runs an RPC Broker listener process whose purpose is to establish connections with clients. When the listener process receives a connection request from a client, it spawns a separate handler process, which then handles all communications with the client. Once connected, the client can execute Remote Procedure Calls on the VistA M Server. RPCs are written in M and accessed through the VistA M Server's REMOTE PROCEDURE file (#8994). RPCs can:

- Receive data from the client workstation.
- Return data to the client workstation.
- Execute other actions on the VistA M Server.

### **Features**

- Broker Developer Kit (BDK)—The RPC Broker Delphi components provide Delphi developers with an easy, object-based access to the Broker. When placed on a Delphi form, these components provide a connection to the VistA M Server and the ability to reference M data.
- Dynamic Link Library (DLL) Interface—The RPC Broker provides a set of DLL functions that allow applications written in *any* MS Windows-based development environment [e.g., Borland's Delphi, Microsoft Visual Basic, and other commercial-off-the-shelf (COTS)/Hybrid Open System Technology (HOST) products] to take advantage of all the features offered by the RPC Broker Delphi components.
- Client/Server Security—For security purposes, to execute an RPC on the VistA M Server all of the following conditions must be met:
  - The user must be an authorized user on the VistA M Server.
  - The client workstation application must invoke a supported application context authorized to the user.
  - The RPC must itself be authorized to the specified application context.
- Integrated Single Sign-on—The RPC Broker supports a *single* sign-on point from a client workstation to the server. Users need only sign on once when accessing multiple VistA applications on the same client workstation.

- Silent Sign-on—The RPC Broker provides silent login functionality. Any GUI application that uses the Broker can log in to a VistA M Server silently (i.e., without any user dialogue).
- Shared Broker—Broker applications running on the same server and port can share the same connection, resulting in a single job running on the server. This functionality is available for Broker applications compiled with the TSharedRPCBroker component. Only connections associated with the first application must log in.
- Non-callback Connection—The RPC Broker provides a non-callback connection, which results in less problems for applications using the Broker for connections across firewalls.
- CCOW-enabled—The RPC Broker supports CCOW, which allows Delphi-based applications to incorporate Single Sign-On/User Context (SSO/UC) functionality into their applications. This functionality is available for Broker applications compiled with the TCCOWRPCBroker component.
- M-to-M Broker—Offers client/server functionality resident solely within a VistA *non*-Graphical User Interface (GUI) environment. It enables the exchange of VistA M-based data and business rules between two VistA M servers, where both servers reside on local and/or remote VistA systems.
- Broker Security Enhancement (BSE)—Enables RPC Broker Delphi-based applications to access Remote VistA M Servers with increased security. It ensures correct information for user authentication to prevent the mistaken identification of an incorrect or non-existent user (spoofing) via unauthorized applications.

## **VA FileMan**

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VA FileMan is Veterans Health Information Systems and Technology Architecture's (VistA) database management system (DBMS). It runs in any American National Standards Institute (ANSI) environment. The majority of Veterans Health Administration (VHA) clinical data is stored in VA FileMan files and is retrieved and accessed through VA FileMan Application Programmer Interfaces (API) and user interfaces.

### **Features**

For Users:

- Standalone user interface for adding, editing, printing, and searching data.
- Form-based editing (ScreenMan).
- Easy terminal-based editing of word processing database fields (Screen Editor).
- Flexible, extensive report module.
- Scrollable onscreen output of any report (Browser device).
- Data interchange with outside applications such as PC spreadsheets and databases (Import and Export Tools).

For Developers:

- Full support for forms-based interfaces to the database (ScreenMan API, Form Editor).
- Full database access for client-server applications (Database Server API).
- Easy scrolling-mode interfaces to the database (Classic API).
- Full database access in Delphi-based applications via FileMan Delphi Components.
- Data archiving and transport tools.
- Comprehensive file creation and management utilities.
- SQL Interface (SQLI) projects all of the information needed by M-to-SQL vendors to access VA FileMan through M-to-SQL products.
- Supports Keys and compound cross-references (Indexes).
- Performance - Over the years, demand on VHA systems has grown. The compactness and efficiency of M and VA FileMan provide fast database performance and high utilization of our computer systems.
- Portability - Portable, platform-independent database services provided to applications by VA FileMan, combined with the operating system portability layer of Kernel, allow VHA to upgrade its hospital computing platforms without significant changes to application code. Thus, VHA has not encountered the kinds of problems normally associated with computer platform changes and is free to competitively bid out for new systems.
- Openness - VA FileMan is open; it facilitates data access from outside applications. The Database Server (DBS) API enables client/server access to VA FileMan data. The FileMan Delphi Components take advantage of the DBS API to encapsulate the details of retrieving, validating, and updating VA FileMan data within a Delphi application. VA FileMan's Import and Export tools support data interchange with outside applications such as PC spreadsheets and database programs. SQLI helps make VA FileMan data available to outside applications.
- It also includes native support for Keys and compound cross references (Indexes), and thus, helps pave the way for the opening of VistA even further to outside software.

## VistALink

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VistALink enables Health<sub>e</sub>Vet applications to communicate with VistA/M systems. It provides a synchronous communication mechanism from Java-based applications to M, supporting VA's ongoing transition to Health<sub>e</sub>Vet-VistA.

VistALink consists of an M-side listener and Java-side adapter libraries compliant with the J2EE Connectors specification for Enterprise Information System (EIS) adapters. "The Connector architecture is an integral part of the J2EE platform, and, as a key component in J2EE's support for application integration, it ensures that J2EE applications can connect to and use a multitude of EIS and legacy systems."<sup>1</sup> The current version (1.5) of VistALink J2M was released in June 2006.

Reasons for VistALink:

Alternatives for communication between Java and M applications exist, but at the time of release of VistALink (v1 .0 and v1 .5), the needs of HealtheVet applications had not been met by these alternatives. Each of these alternatives is described below:

- Remote Procedure Call (RPC) Broker—The RPC Broker is COM-based, rather than Java-based. Using a Java wrapper around the COM-based Broker was proven by the Care Management team to have unacceptable performance limitations.
- Vitria BusinessWare software—Vitria BusinessWare software is used as an HL7 interface engine by the VA for asynchronous server-to-server messaging.
- However, there are many situations where applications need to access functionality on another server synchronously, almost always while an end-user is interacting with the HealtheVet application and waiting for the next page to be composed and displayed.
- Caché—Caché provides some connectivity mechanisms between itself and Java applications. However, these features did not meet the architectural requirements for HealtheVet applications.
- Third-Party J2EE Connector-Compliant Adapters—At least one company marketed an adapter for J2EE-M connectivity that is J2EE Connector compliant (as is VistALink). This adapter, however, was for a version of M (Digital Standard Mumps/DSM) no longer used by VA.
- Web Services—At the time of design and subsequent release of VistALink v1 .5, Web services functionality was not yet standardized in J2EE. It is well-noted, however, that post-VistALink-v1 .5, this has changed, and that current versions of Caché provide Web services support as well.

### **Features**

- Client/Server connectivity from Java client to M—Supports Java rich client applications connecting to M servers and executing RPCs on those servers. This provides the equivalent of RPC Broker functionality for Java applications.
- J2EE Application Server connectivity to M—Supports applications and services running on a J2EE application server, enabling them to initiate a call to an M server and execute RPCs. Implements the Java 2 Enterprise Edition (J2EE) Connectors specification. HealtheVet applications using this functionality include Patient Advocate Tracking System (PATs), Veterans Personal Finance System (VPFS) and Blind Rehabilitation.

### **Messaging and Interface Services Program**

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The Common Services Messaging and Interface Services (M&IS) Program focuses on providing a one-stop message service shop by allowing an application or service to communicate with another application or service through a common interface. This eliminates, for example, problems associated with not being

able to move data between a Veterans Affairs (VA) and commercial application, and supports the VA's goal of creating portable, electronic health records. Providing first-in, first-out message delivery will promote patient safety. An example of this is making sure that pharmacy orders are delivered in the sequence they are received.

## **Cross-Application Integration Protocol (CAIP)**

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The CAIP specification introduces a structure for defining, providing, and accessing services as shared resources within the VHA. It is structured around a service-oriented and/or service-based architectural objective which promotes good software development practices, such as loose coupling between applications, and is centered on the concepts of Services and Capabilities.

The CAIP framework is an implementation of the CAIP Specification. The framework provides:

- Business Delegate interfaces for use by the Service Provider when developing Business Delegates for their services.
- Consumer-Side/Technology Adaptation to the Service Facades of the service.
- Implementation of the Business Delegate Factory, which uses the Service Locator to find service information from the Naming and Directory Service.

## **Delivery Service**

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Delivery Service enables the loosely-coupled applications or services in the Health<sub>e</sub>Vet Service-orientated architecture (SOA) to function properly. Delivery Service provides a mechanism for allowing one application or service to communicate with another. The benefit to installing Delivery Service is it will provide the integration infrastructure for reengineering HeV applications.

While creating service-enabled components and applications is a necessary first step in a SOA, it doesn't result in true shared business processes. The service enabled components and applications must be capable of interacting with one another to accomplish a business process. This interaction is facilitated through an application integration layer provided by Delivery Service.

Delivery Service is a fundamental part of the overall Enterprise Service Network (ESN). The forward looking strategy of Delivery Service is to provide a simplified application integration layer that facilitates the integration and interoperability of service-enabled applications and components across a heterogeneous computing environment. Whether it's sharing event-driven messages, or facilitating the collaboration of multiple services to achieve an orchestrated business process, Delivery Service will provide the "integration fabric" for service-oriented applications and components.

## **Features**

DS 4.0 is comprised of the following components:

- Delivery Service Delegate (DSD): API that enables DS Client to send HL7 messages through the DS infrastructure. Provides sender and receiver side APIs. Also known as the DSD API.
- Message Exception Manager (MEM): Repository for Java Messaging Service (JMS) messages that could not be processed or delivered. MEM provides a graphical user interface (GUI) and the MEM Console, which enable users to review and disposition its messages. MEM was formerly known as the Message Hospital (MH).
- Subscription Control Service (SCS): Subscription maintenance component that allows a user to view and change routing-related information stored in the VistA Interface Engine (VIE). SCS provides a GUI that allows a user to configure information used for sending topic-based messages to recipients and maintaining subscriptions.
- DS will replace various Legacy VistA FileMan and application-level triggers, protocol event points, and proprietary and Legacy VistA HL7 messaging interfaces.

## **Health Level Seven (HL7) (VistA Messaging)**

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In today's health care environment, computer systems from multiple vendors and at geographically-dispersed sites are used in conjunction with core facility computer systems to create integrated delivery of information to the end-user. Linking such systems to exchange data and work together is a non-trivial task, particularly given the complexity of health care data.

Health Level Seven (HL7) is an American National Standards Institute (ANSI) standard messaging protocol that specifies the set of transactions and encoding rules for electronic data exchange between health care computer systems. HL7 provides an open, standards-based framework that computer systems can use to exchange health care data with each other. The HL7 standards development group is directly focused on health care informatics standards, and cooperates closely with developers of other standards.

The Veterans Health Information Systems and Technology Architecture (VistA) HL7 package enables M-based (VistA) applications running on core facility computer systems to exchange health care information with other computer systems. It provides messaging services and a single toolset for M-based VistA applications to create, send, receive, and process HL7 messages.

Many VistA applications use VistA HL7 to exchange data in HL7 format with other facilities and/or

applications, including Anesthesiology, Master Patient Index/Patient Demographics (MPI/PD), Laboratory, Outpatient Pharmacy, Patient Management System (PMS), Radiology, and Veteran ID Card (VIC). The VistA HL7 package is also used to integrate commercial off-the-shelf (COTS) health care applications with M-based core facility computer systems.

### **Features**

- Communication—Facilitates Point-to-Point and Publish-and-Subscribe messaging between two or more applications; and provides the transport mechanism using HL7-supported lower level transmission protocols (e.g., Hybrid Lower Level Protocol [HLLP], X3.28, or Minimum Lower Level Protocol [MLLP] over Transmission Control Protocol / Internet Protocol [TCP/IP]), which provide error detection and session control; provides dynamic routing of messages.
- Processing—Queues incoming and outgoing messages for reliable messaging; validates HL7 Message Header (MSH) information for all incoming messages; and sends HL7 acknowledgment (ACK) messages back to sending applications upon message receipt.
- Message Administration—Provides functionality to assist the application developer in setting up HL7 interfaces by hiding the complex lower level communication; monitors message transmissions statuses; and provides reports on pending transmissions and those with errors.
- Programming Utilities—Provides the developer with a rich collection of Application Programmer Interfaces (API) to facilitate the creation, exchange, and transmission of messages; provides a set of predefined variables to use for building HL7 messages/segments; automatically creates all HL7 Message Header (MSH) segments; and invokes the appropriate application routine to process message data when a message is received.

### **Health Level Seven Optimized (HLO) (VistA Messaging)**

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The first released version of VistA HL7 was 1.5, which supported simple point-to-point HL7 transactions between VistA and a local commercial off-the-shelf (COTS) system using Hybrid Lower Layer Protocol (HLLP), and to other VA facilities using VA MailMan. The initial release of version 1.6 added the ability to "broadcast" a message to multiple recipients, and provide support for the X3.28 LLP. A continuing increased demand for additional messaging services was addressed through enhancements to HL 1.6, released through patches, which included more complex message routing (dynamic addressing), and messaging using Minimal Lower Layer Protocol (MLLP) over Transmission Control Protocol (TCP).

The current release of HLO is a substantial redesign of HL 1.6, is designed to operate alongside HL 1.6, and provides significantly higher operating efficiency and the ability to operate with a substantially decreased system load. In addition, HLO has some enhancements.

## **Naming Directory Service (NDS)**

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The Naming and Directory Service project will implement a sufficiently capable and robust Naming and Directory Service to provide an authoritative source of deployment-time service information for HealthVet applications and services.

The benefits of the NDS project are as follows:

- Provide an authoritative source within the HealthVet SOA of deployment-time service binding information.
- Provide a user interface to allow responsible service teams to maintain their service binding information 3. Provide critical support for the VHA HealthVet SOA.

## **VistA Data Extraction Framework (VDEF)**

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VistA Data Extraction Framework (VDEF) is a VistA package that uses hard-coded hard-coded M routines to create and deliver Health Level 7 (HL7) messages. The VDEF package supports queuing requests for messages, controls the timing of message creation, monitors the request queue, and records errors encountered during message creation. The hard-coded programs are M programs belonging to an application's namespace. Messages are delivered using the VistA HL7 package.

## VistA Development History

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In 1982, the Veterans Health Administration (VHA) committed to building an electronic health care architecture called the Decentralized Hospital Computer Program (DHCP). The focus was the implementation of software applications easily integrated into a complete hospital information system. VA selected MUMPS (Massachusetts General Hospital Utility Multi-Programming System) as the primary programming language for DHCP, and began developing applications using VHA programmers who worked directly with user groups in software prototyping environments. MUMPS, now known simply as "M", is an American National Standards Institute (ANSI) and Federal Information Processing Standards (FIPS) standard language. By 1990, VHA had upgraded computer capacity at all medical facilities, and now implements software on a national scale supporting integrated health care delivery. In 1996, VHA DHCP evolved into the Veterans Health Information Systems and Technology Architecture (VistA.) a rich automated environment that supports day-to-day operations at local VA health care facilities. VistA is built on a client-server architecture, which ties together workstations and personal computers with graphical user interfaces at VA facilities, as well as software developed by local medical facility staff. VistA also includes the links that allow commercial off-the-shelf software and products to be used with existing and future technologies.

A key component of VistA is the Computerized Patient Record System (CPRS). It is a true longitudinal health record that follows the patient through all VA treatment settings, outpatient, inpatient, and long term care. CPRS has been installed and used at all VA Medical Centers since 1997.

Other noteworthy applications are VistA Imaging and Bar Code Medication Administration (BCMA). VistA Imaging facilitates medical decision-making by delivering complete multimedia patient information to the clinician's desktop in an integrated manner. Images and associated text data are available at all times anywhere in the hospital. BCMA provides a real-time point-of-care solution to ensure that the right drug, in the right dose, goes to the right patient at the right time.

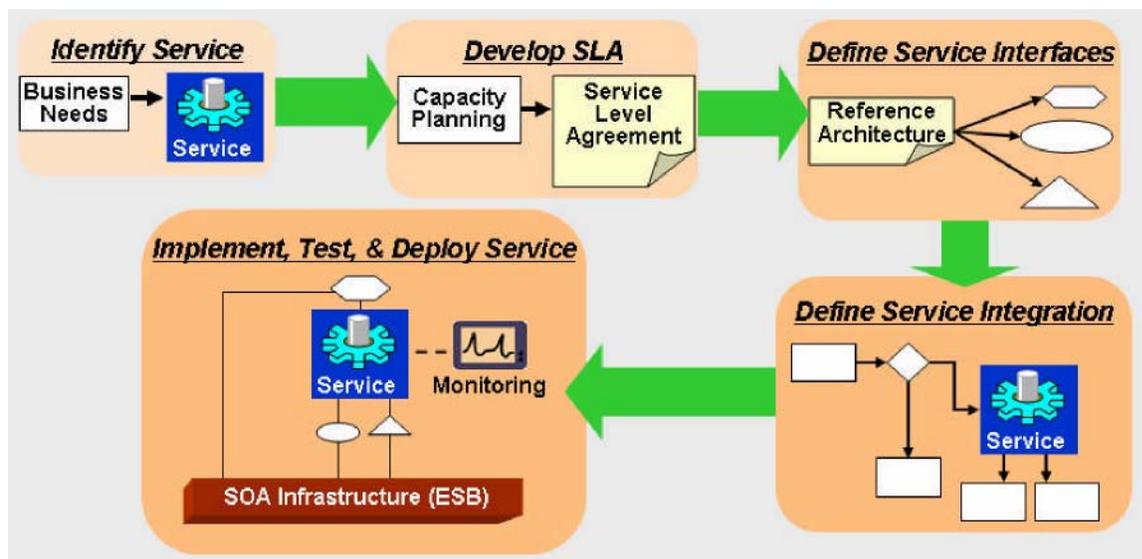
## On the Horizon

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Service Oriented Architecture (SOA) is an IT architectural style which focuses on establishing an Enterprise Architecture that provides for business-focused services as fundamental elements of designing, building, and composing enterprise business solutions. This architectural style will provide the VA with sets of principles, frameworks, patterns, defining design, implementations, and deployment for SOA solutions to facilitate the VistA to HealthVet transition. The following principles guide the development, maintenance, and usage of software under SOA:

- Reuse, granularity, modularity, composability, componentization, and interoperability
- Compliance to standards (both common and industry-specific)
- Services identification/categorization, provisioning/delivery, and monitoring/tracking

At the core of a SOA enabled organization is the “service creation process” which defines the methodology, practices and guidelines for development team for the identification, planning, definition, creation, deployment and operation of standard services. The diagram below depicts the SOA service creation life-cycle from business need to the service deployment.



The implementation of SOA will provide HealthVet developers the ability to model, design and develop flexible, service-oriented solutions while ensuring that business requirements drive downstream development by enabling:

- Business analysts to document business requirements as business process models;
- Software architects to translate those models into a reference architecture and technical models;
- Developers to construct code elements from standardized interfaces; and
- Integration specialists to assemble the final solution as an executable composite application.

The VA recognizes that SOA will create an IT organization that is more aligned to the business community, is more cost-effective, and adaptable through the use and reuse of common services. Ultimately, SOA better enable the VA to quickly respond to changes in business needs to better serve America's veterans and their families.

## Other Resources

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**VistA Documentation Library:** <http://www.va.gov/vdl>

This library contains a collection of available end-user documentation for all current applications (software packages), and also includes some tools not listed in the monograph. All documents can be viewed, downloaded, and printed. Some documents have links to a Web version, and may optionally have an archive file (.ZIP or .EXE) containing the Web pages for download.

**Request for New Information Technology Services:**

<http://vista.med.va.gov/pas/NewITRequestForm.asp>

Requests for new software or software enhancements must be endorsed by and submitted to the VHA NLB Information Data Management Committee (IDMC). The initial review and recommendation must go through the IDMC Screening Committee prior to submitting to IDMC for final approval. This site provides an on-line request form along with guidance on submissions.

**VHA Enterprise Architecture:** <http://www.ea.oit.va.gov/index.asp>

VHA developed an Enterprise Architecture that provides a technical framework to promote a one technology vision across the Department so that all systems are interoperable.

**Capital Investment Planning:** <http://www.va.gov/budget/capital/>

Planned IT capital asset expenditures that exceed \$10 million acquisition or \$30 million life cycle costs, or have high levels of risk or visibility, must apply to the Capital Investment Board for approval. The VA Capital Investment Board (VACIB) oversees the approval of all capital investment proposals that exceed certain threshold requirements, represent a high risk or high visibility or are cross-cutting. Approved proposals constitute the VA Capital Plan and support annual budget requests.

**Corporate Database Monograph:** <http://vaww.va.gov/./nds/CorporateDatabasesMonograph.asp>

The Corporate Database Monograph provides an overview of the active VHA national databases. Information contained in this monograph allows stakeholders to identify opportunities for database consolidations, determine authoritative data sources, and work with VHA Data Quality committees to implement data standardization and quality control processes for corporate databases.

**VA Information Technology Strategic Plans:** [http://www.itsegov.oit.va.gov/docs/it\\_strat\\_plan.pdf](http://www.itsegov.oit.va.gov/docs/it_strat_plan.pdf)

**VistA Monograph on the Internet:** [http://www.va.gov/vista\\_monograph/](http://www.va.gov/vista_monograph/)

## Acronyms

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AA	Authentication and Authorization
ACOS	American College of Surgeons
ACOS	Associate Chief of Staff
ACRP	Ambulatory Care Reporting Program
ADC	Active Dual Consumers
ADR	Administrative Data Repository
ADR	Adverse Drug Reactions
ADT	Admission/Discharge/Transfer
AEMS/M ERS	Automated Engineering Management System/Medical Equipment Reporting Systems
AICS	Automated Information Capture System
AICS	Automated Information Collection System
AITC	Austin Information Technology Center
AJCC	American Joint Commission on Cancer
AMIE	Automated Medical Information Exchange
AMS	Acc-Med Services
ANSI	American National Standards Institute
API	Application Program Interface
APs	Associate Primary Providers
API	Application Programmers Interface
AR	Accounts Receivable
ARAMIS	American Rheumatology Associations Medical Information System
ART	Adverse Reaction Tracking
ART	Allergy/Adverse Reaction Tracking
AR/WS	Automatic Replenishment/Ward Stock
ASCII	American Standard Code for Information Interchange
ASIA	American Spinal Injury Association
ASI-MV	Addiction Severity Index Multimedia Version
ASISTS	Automated Safety Incident Surveillance Tracking System
ASU	Authorization/Subscription Utility
BMA	Bone Marrow Aspirates
BMB	Bone Marrow Biopsies
BCMA	Bar Code Medication Administration

BDK	Broker Developer Kit
BHIE	Bi-Directional Health Information Exchange
BRC	Blind Rehabilitation Centers
BROS	Blind Rehabilitation Outpatient Specialist
BSE	Broker Security Enhancement
C&P	Compensation & Pension
CAIP	Cross-Application Integration Protocol
CAPRI	Compensation and Pension Records Interchange
CBO	Chief Business Office
CCOW	Clinical Context Object Workgroup
CCPC	Consolidated Copayment Processing Center
CCSHS	Center for Cooperative Studies in Health Services
CCR	Clinical Case Registries
CDC	Center for Disease Control
CDR	Cost Distribution Report
CHART	Craig Handicap Assessment and Reporting Technique
CHDR	Clinical/Health Data Repository
CIS	Clinical Information Systems
CMOP	Consolidated Mail Outpatient Pharmacy
CMS	Centers for Medicare and Medicaid Services
COC	Commission on Cancer
COTS	Commercial-off-the-Shelf
CP	Clinical Procedures
CPM	Critical Path Method
CPRS	Computerized Patient Record System
CPT	Current Procedural Terminology
CPWM	Compensation and Pension Worksheet Module
CRUD	Create, Read, Update and Deactivate
CSAR	Controlled Substance Administration Record
CS idM	Common Services Identity Management
CS/OS	Common Services/Organization Service

CS/PS	Common Services/Person Service
D&PPM	Drug and Pharmaceutical Products Management
DBIAs	Data Base Integration Agreements
DCHP	Decentralized Hospital Computer Program
DDC	Denver Distribution Center
DHCP	Decentralized Hospital Computer Program
DICOM	Digital Imaging and Communications in Medicine
DIENER, DUSOI	Duke University of Illness Index
DLL	Dynamic Link Library
DMC	Debt Management Center
DMI	Data Migration Initiative
DNR	Do Not Resuscitate
DNS	Domain Name Service
DoD	Department of Defense
DRG	Diagnostic Related Group
DRG	Inpatient Care Grouping
DSD	Delivery Service Delegate
DSM	Diagnostic and Statistical Manual of Mental Disorders
DSM-IV	Diagnostic and Statistical Manual of Metal Disorders
DSS	Decision Support Decision
DUE	Drug Use Evaluation
DUR	Drug Utilization Review
DVA	Department of Veterans Affairs
EAS	Enrollment Application System
ECG	Electrocardiogram
ECME	Electronic Claims Management Engine
EDI	Expanded Disability Status Scales
EDSS	Electronic Data Interchange
EEOB	Electronic Explanation of Benefits
EGD	Esophageal Gastrodoudenoscopy
EIS	Enterprise Information System
EM	Electron Microscopy
ERCP	Endoscopic Retrograde Cholangiogram and Pancreatogram
ESN	Enterprise Service Network
FAM	Functional Assessment Measure

FatKAAT	Fat-Client Kernel Authentication
FDA	Food and Drug Administration
FHIE	Federal Health Information Exchange
FIM	Functional Independence Measure
FIPS	Federal Information Processing Standards
FMS	Financial Management System
FOIA	Freedom of Information Act
FORDS	Facility Oncology Registry Data Standards
FPDS	Federal Procurement Data System
FTEE	Full-Time Employee Equivalent
GAF	Global Assessment of Functioning
GEC	Geriatric Care Referral
GUI	Graphical User Interface
GWOT	Global War on Terror
HAISS	Healthcare Associated Infection and Influenza Surveillance System
HBHC	Home Based Health Care
HCPCS	Healthcare Common Procedure Coding System
HDR	Health Data Repository
HDR DW	Data Warehouse
HDR Hx	Historical Data
HDR IMS	Interim Messaging Service
HDR II	Definitive HDR
HDS	Health Data Systems
HEC	Health Eligibility Center
HINQ	Hospital Inquiry
HIPAA	Health Insurance Portability and Accountability Act
HISA	Home Improvement Structural Alterations
HITS	Health IT Sharing
HIV	Human Immunodeficiency Virus
HLLP	Hybrid Lower Level Protocol
HLO	Health Level Seven Optimized

HL7	Health Level Seven
HOST	Hybrid Open System Technology
HSR&D	Health Services Research and Development
HWSC	HealtheVet Web Services Client
ICN	Integration Control Number
IMDQ	Identity Management Data Quality
I&O	Intake and Output
IB	Integrated Billing
ICD-9	International Classification of Diseases
ICD-9-CM	International Classification of Diseases – 9 <sup>th</sup> Edition – Clinical Modification
ICR	Immunology Case Registry
IDMC	Information Data Management Committee
IFCAP	Integrated Funds Control, Accounting and Procurement
IHD	Ischemic Heart Disease
IMDQ TK	Identity Management Data Quality Toolkit
IP	Internet Protocol
IRM	Information Resources Management
IRS	Internal Revenue Service
IRT	Incomplete Records Tracking
IT	Information Technology
IV	Intravenous
IVM	Income Verification Match
JCAHO	Joint Commission on Accreditation of Healthcare Organizations
JMS	Java Messaging Service
JPTA	Joint Patient Tracking Application
J2EE	Java 2 Enterprise Edition
KAAJEE	Kernel Authentication and Authorization for J2EE
KDC	Kernel Delphi Components
KIDS	Kernel Installation and Distribution System
LDSI	Laboratory Data Sharing Initiative
LDSI	Lab Data Sharing Interoperability
LEDI	Laboratory Electronic Data Interchange
LIS	Laboratory Information Systems
LM	List Manager
MAS	Medical Administration Service

MCCF	Medical Care Collections Fund
MDD	Major Mood Disorder
MEM	Message Exception Manager
MHA	VistA Mental Health Assistant
MHV	My Health <sup>e</sup> Vet
MLLP	Minimum Lower Level Protocol
MPI	Master Patient Index
MPI/PD	Master Patient Index/Patient Demographics
MSADBAA	Microsoft Active Directory-based Authentication and Authorization
MSH	Message Header
MUMPS	Massachusetts General Hospital Utility Multi-Programming System
N&FS	Nutrition and Food Service
NANDA	North American Nursing Diagnosis Association
NDC	National Drug Code
NDS	Naming Directory Service
NHE	Network Health Exchange
NPCD	National Patient Care Database
NCPDP	National Council for Prescription Drug Programs
NPI	National Provider Identifier
NSQIP	National Surgical Quality Improvement Program
NTE	Network Health Exchange
NTRT	New Term Rapid Turnaround
O/E	Observed –to-Expected
OIF/OEF	Operation Iraqi Freedom/Operation Enduring Freedom
OS	Organization Service
OSHA	Occupational Safety & Health Administration
OTC	Over The Counter
PACS	Picture Archiving Communication Systems
PAID	Personnel and Accounting Integrated Data
PATS	Patient Advocate Tracking System
PBM	Pharmacy Benefits Management

PBM	Pharmacy Benefits Management Strategic Health Group
PCE	Patient Care Encounter
PCE	Patient Care Evaluations
PCMM	Primary Care Management Module
PCP	Primary Care Provider
PDHRA	Post Deployment Health Reassessments
PDM	Pharmacy Data Management
PDTS	Pharmacy Data Transaction Service
PDX	Patient Data Exchange
PICS	Patient Image Capture Software
PIMS	Patient Information Management System
PPDHA	Pre and Post Deployment Health Assessments
PPP	Pharmacy Prescription Practices
PS	Person Service
PSC	Person Service Construct
PSD	Person Service Demographics
PSL	Person Service Lookup
PTF	Patient Treatment File
QUASAR	Quality: Audiology and Speech Analysis and Reporting
QUERI	Quality Enhancement Research Initiative
RAID	Rapid Application Interface Development
RAI/MDS	Resident Assessment Instrument/Minimum Data Set
RAPs	Resident Assessment Protocols
RDI	Remote Data Operability
ROs	Regional Offices
ROES	Remote Order Entry System
RPC	Remote Procedure Call
RUG-III	Resource Utilization Groups
RUG	Long Term Care Grouping
SADR	Standard Ambulatory Data Record
S-BAR	Situation, Background, Assessment, Recommendations
SCD	Spinal Cord Dysfunction
SCS	Subscription Control Service
SD&D	System Design & Development
SDDM	Site Demographic Data Migration

SDOs	Standards Development Organizations
SEER	Surveillance, Epidemiology, and End Results Reporting
SNOMED CT	Systematized Nomenclature of Medicine – Clinical Terminology
SOA	Service Oriented Architecture
SOCS	Security and Other Common Services
SP	Surgical Pathology
SSA	Social Security Administration
SSD	Secure Software Development
SSO/UC	Single Sign-On/User Context
SSPIs	Security Service Provider Interfaces
STS	Standards & Terminology Services
T&L	Time and Leave
TBI	Traumatic Brain Injury
TCP	Transmission Control Protocol
TCP/IP	Transmission Control Protocol/Internet Protocol
TF	Treating Facilities
TIU	Text Integration Utility
TMDS	Theatre Medical Data System
UD	Unit Dose
UI	User Interface
VA	Department of Veterans Affairs
VACIB	VA Capital Investment Board
VALNET	VA Library Network
VAMC	Veterans Administration Medical Centers
VBA	Veterans Benefits Administration
VDEF	VistA Data Extraction Framework
VDL	Virtual Due List
VERA	Veterans Equitable Resource Allocation
VETS	VHA Enterprise Terminology Services
VHA	Veterans Health Administration
VIC	Veteran Identification Card

VIE	VistA Interface Engine
VISN	Veterans Integrated Services Network
VistA	Veterans Health Information Systems and Technology Architecture
VPFS	Veterans Personal Finance System
VPID	VA-wide Person Identifier
VSS	Voluntary Service System
VTA	Veterans Tracking Application
VTK	Voluntary Timekeeping System
VUID	Veteran's Health Administration Unique Identifier
WHO	World Health Organization
XML	Extensible Markup Language