

CLINICAL PROCEDURES (CP) V1.0 MD*1.0*12 FLOWSHEETS MODULE OUTBOUND ADMISSIONS, DISCHARGES, TRANSFERS (ADT) FEED GUIDE

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1. Introduction

This guide is derived from the *Clinical Procedures (CP) V1.0 Flowsheets Module Installation Guide* for Patch 16, a formerly released patch. The focus and intent is to assist the user with installation and configuration of the ADT Feed for Patch 12. References to Patch 16 are not applicable and can be ignored.

This Clinical Procedures (CP) Flowsheets Module Outbound Admissions, Discharge, Transfer (ADT) Feed Guide provides information for Information Resource Management (IRM) personnel to install and configure the components necessary for the implementation of the Clinical Flowsheets Admissions/Discharges/Transfers (ADT) Feed.

1.1. Overview

The Clinical Flowsheets patch of the CP package provides an electronic representation of the traditional paper flowsheet maintained during each inpatient stay. Vitals, Intake/Output, Wound Documentation, etc., are examples of data types that can be recorded via Clinical Flowsheets into the Veterans Health Information System and Technology Architecture (VistA) system. Clinical Flowsheets provides a departure from its predecessor applications by storing collected information as discrete data. Other Clinical Flowsheets functionality includes its use of HL7 messaging and the CP Gateway service to notify the medical device of a patient's ADT transaction. This aspect of the Clinical Flowsheets ADT functionality is the focus of this documentation.

1.1.1. The CP Gateway Service ADT System

The CP Gateway Service consists of two "parts", VistA Server software and Graphical User Interface (GUI) software. The CP Gateway Service ADT software distributed within patch MD*1.0*16 allows Clinical Procedures to notify other systems when a patient movement occurs. This notification occurs via HL7 messaging and allows other devices to maintain patient databases with up to date inpatient data.

As part of patch MD*1.0*16, CP is distributing a subscriber protocol (MD DGPM PATIENT MOVEMENT). This protocol is registered as a subscriber to the Patient Information Management System (PIMS) event publisher protocol DGPM MOVEMENT EVENTS. When notified of a patient movement, MD DGPM PATIENT MOVEMENT stores information relevant to the patient movement in the CP_MOVEMENT_AUDIT file (#704.005).

After this information is stored in the CP_MOVEMENT_AUDIT file it is used to generate an appropriate ADT message. This message is then submitted to the HL7 system, which uses dynamic routing to determine to which logical link(s) the ADT message should be sent.

The following three items require configuration for the ADT feed (event handling system) to work.

- CP Console/ADT Feed
- PROTOCOL file (#101)
- HL7

1.1.2. CP Console/ADT Feed Configuration

CP Console provides the tools to build the flowsheet views and layouts that are used in inpatient settings for patient care, for recording vital statistics as necessary. It also provides a means for configuring the CP Gateway, configuring the CP ADT Feed, assigning permissions to CP Flowsheets users, and system administration.

For more information about CP Console, refer to the CP Flowsheets Module Implementation Guide.

1.2. Using This Document

This document guides the reader through a very specific order for installing and configuring the Clinical Flowsheets' Outbound ADT Feed (i.e. the CP Flowsheets ADT Feed). This section of the guide will explain the reasoning for that order.

It is recommended that you follow this order because steps described in the later chapters are dependent upon certain previous steps.

Chapter 2. Preinstallation: This chapter lists installation prerequisites. Please install the specified patches and/or packages before attempting to install Clinical Flowsheets.

Chapter 2 also describes where you can download the files needed to install Clinical Flowsheets.

Chapter 3. Installing the KIDS Build: This chapter provides a screen capture of the KIDS build installation process.

Chapter 4. Post-KIDS Configuration: This chapter contains instructions for system and user configuration that occurs in VistA.

Chapter 5. Installing the CP Console Client: The chapter describes how to install the CP Console application.

Chapter 6. Testing the CP ADT Feed: This chapter contains some testing procedures which may be implemented to verify the CP ADT Feed is working as designed.

Chapter 7. FAQ: This chapter contains answers to frequently asked questions concerning the CP ADT Feed.

Chapter 8. Glossary

1.3. How Much or What Do I Need to Install?

Depending on your purposes for installing MD*1.0*16, you may not need to install all of the components described in this Installation Guide. Please follow these guidelines for determining which components you should install:

- If the site is not currently running Clinical Procedures, only the KIDS build needs to be installed. All other installation instructions and post-installs can be ignored.
- If the site is running Clinical Procedures and does not plan on implementing Clinical Flowsheets at this time, only the KIDS and CP Console (replacement for the current CP Manager) needs to be installed. Sites with the KIDS and CP Console installed will be able to implement the CP Outbound ADT Feed.

- If the site is running Clinical Procedures and wishes to begin the implementation of Clinical Flowsheets, then all four components need to be installed: KIDS, CP Console, CP Flowsheets and the new CP Gateway Service. Sites with the KIDS, CP Console, CP Flowsheets and the new CP Gateway Service installed will be able to implement the CP ADT Feed.
- **Note**: the CP Manager application is no longer supported after the installation of MD*1.0*16. Use CP Console to perform the functions previously provided by CP Manager.

Introduction

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2. Preinstallation

IMPORTANT: Installation of MD*1.0*16 is a prerequisite for MD*1.0*12. Content in this document is based on the assumption that you already have MD*1.0*16 installed. In addition, installation of MD*1.0*12 is mandatory for all sites that are implementing CP Flowsheets.

2.1. Installation Prerequisites

- Clinical Flowsheets Outbound ADT Feed cannot be installed as a stand-alone application without Clinical Procedures (CP). If this is a first-time installation, you must first install the CP package and released CP patches. For more information on installing CP, refer to the *CP Flowsheets Module Installation Guide*.
- Although packaged separately, Clinical Flowsheets is part of the Clinical Procedures patch, MD*1.0*16. Thus, Clinical Flowsheet functionality, including the Outbound ADT Feed, cannot be installed without the Clinical Procedures application. If you do not have the Clinical Procedures (CP) package and all released CP patches prior to MD*1.0*16 are not installed, you must install them.
- Vitals Patch GMRV*5.0*22, GMRV*5.0*23 and CP patches MD*1.0*21 and MD*1*16 must be installed prior to the installation of patch MD*1.0*12.
- Coordinate the installation with the Nursing Automated Data Processing Application Coordinator (ADPAC), Medicine ADPAC, Information Resource Management Service (IRMS) and if applicable at your site, the Clinical Application Coordinator (CAC).

2.2. General MD*1.0*16 Installation Flow

The following flow diagram illustrates an overview of the basic flow of the MD*1.0*16 Installation which is the prerequisite for installing MD*1*12.

Note: The CP Flowsheets GUI does not have to be installed if Flowsheets are not going to be used. The CP Console GUI must be installed to use the ADT Feed.

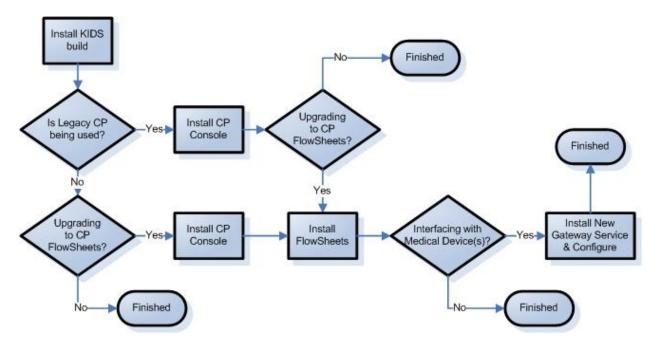


Figure 2-1, Installation Flow

2.3. Obtaining the Clinical Flowsheets Installation Files

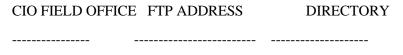
There are three distribution files that are used to install the three Clinical Flowsheets components (CP Gateway Service, CP Console, and CP Flowsheets). There is also a configuration file containing the default views. The distribution files are available for download from the Anonymous directories.

File Transfer Protocol (FTP) Instructions:

The file listed in section 5.1 may be obtained via FTP. The preferred method is to FTP the files from:

download.vista.med.va.gov

This transmits the files from the first available FTP server. Sites may also elect to retrieve software directly from a specific server as follows:



REDACTED

IT IS ASSUMED THAT ALL OF THE FILES AND DOCUMENTS FOR MD*1*16 WERE PREVIOUSLY INSTALLED OR READ PRIOR TO INSTALLING MD*1*12. MD*1*16 WAS RELEASED NATIONALLY IN JULY, 2011.

2.4. System Requirements

Storage requirements for Clinical Flowsheets client installation:

Type of Data	Size
Applications	< 5MB
Help Files	< 1MB

Sites should reserve 1KB of storage space per observation for data that will accumulate. The vast majority of growth will occur in the OBS file (#704.117).

The following describes the installation environment for Clinical Flowsheets on the VistA client workstation:

- Workstations must be running under Windows XP Professional. Refer to http://vaww.vairm.vaco.va.gov/vadesktop for additional information on VA standard desktop configurations.
- Remote Procedure Call (RPC) Broker Workstation must be installed.
- The Clinical Context Object Workgroup (CCOW) runtime from Sentillion must be installed if CCOW functionality is desired. Please see your Information Resource Management (IRM) representative for the installation of CCOW.
- The workstation must be connected to the local area network.
- Administrator privileges are needed on any machine on which CP Gateway Service is installed

Setting up the Global Placement

Create, place, and set the journaling option for the global ^MDC on the volume set. This is a new global released with the Clinical Flowsheets patch, so this step should be coordinated with the VistA systems manager to avoid default locations and settings being applied to this global.

2.5. Other Considerations

- Sites are recommended to install the software in test accounts prior to installing it in production accounts.
- Refer to the MD*1*16 Patch for information on verifying the KIDS build checksum before installing Clinical Flowsheets.
- MD*1*16 was released under a regular mandate. However, there is no mandatory date to implement it. A site can implement Clinical Procedures Flowsheets at will.
- This patch can be loaded with users on the system. Installing MD*1*16 will not affect any users on the system, including those using the pre-patch 16 Clinical Procedures system.
- Installation time is less than five minutes.

Note: the time required to complete the post-install and to receive the MailMan message will vary depending on your system load.

Preinstallation

- Installation of this patch should NOT BE QUEUED.
- Suggested time to install: non-peak requirement hours.
- The CP Console and CP Flowsheets components may be installed locally on individual workstations or remotely on a server that is operating 24/7.
- The CP Manager application is no longer supported after the installation of MD*1*16. Use CP Console to perform the functions previously provided by CP Manager.

3. Installing the KIDS Build

It is assumed that the Kids Build for MD*1*16 has been installed due to the release in July, 2011. For instructions on Installing MD*1*12, please refer to the MD_1_12_Description.rtf document or MD_1_12_RN.docx (release notes).

Note: If your site does not plan to implement Clinical Flowsheets and is installing MD*1.0*16 only because it is mandated to do so, you are not required to do anything beyond installing the KIDS build.

Installing the KIDS Build

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4. Post-KIDS Configuration

Before you begin using Clinical Flowsheets:

- 1. Create a Service Account for the CP Gateway Service.
- 2. Configure the user roles by assigning menu options and keys.

Note: Items 3-6 are required only for sites using the CP Gateway Service for interfacing with devices for device inbound data. Sites that will use the Clinical Flowsheets package only for manual entry should only be concerned with items 1 and 2.

3. Configure the inbound HL7 feed.

Note: If you are not going to be implementing Flowsheets, ignore step 4. If you have implemented CP Legacy and you are not implementing Flowsheets, continue with steps 5-7.

4. Configure the PROTOCOLs.

Note: This step may be by-passed if no inbound devices are used.

- 5. Configure the outbound Admission Discharge and Transfer (ADT) link and PROTOCOLs.
- 6. Configure the outbound ADT subscriptions.

4.1. Configuring User Roles by Assigning Menu Options and Keys

- 1. In VistA, assign each Clinical Flowsheets user (including the service account CP Gateway user, created above) the **CliO Service Options [MD CLIO] option** as a secondary menu option. See section 4.2, step 1 for details about configuring the CP Gateway.
- 2. In VistA, give Clinical Flowsheets managers the **MD MANAGER** and **MD ADMINISTRATOR** keys. The following are other available CP Flowsheets user keys, along with a description:

MD ADMINISTRATOR: This key gives the user complete access to all functions in CP Console and CP Flowsheets. Without this key, the user relies on permissions assigned to in CP Console. This user is typically an IRM or a Super CAC.

MD MANAGER: This key gives the user rights to edit, audit, and rescind observations entered by other users. This key also gives rights to import views into CP Console. This user is typically a Nurse Manager or CAC.

MD HL7 MANAGER: CP Flowsheets requires the VistA MD HL7 MANAGER role or the MD ADMINISTRATOR role to access the HL7 Monitor. Assign this role to a user who will assist with the HL7 messaging component of CP Flowsheets. Users having this key will be able to update the CP ADT Feed Configuration via CP Flowsheets' CP Console application.

MD READ-ONLY: Assign this role to a user to prevent them from entering data in Flowsheets. DO NOT assign MD READ-ONLY to a user concurrently with any role other than MD HL7 MANAGER. Doing so will lead to unpredictable results. A user with the MD READ-ONLY key may NOT log on to CP Console and will have limited functionality in CP Flowsheets.

MD TRAINEE: Data entered into CP Flowsheets by a user with the MD TRAINEE key does not display on the flowsheet until it has been verified (on the Log Files tab) by any user who was not assigned the MD TRAINEE key.

Note: If your site is going to ONLY use CP Flowsheets and not the CP Gateway Service, you can stop after section 4.1; section 4.2 is not required. Also, if the site is going to ONLY use the ADT Feed and not CP Flowsheets, you can stop after section 4.1; section 4.2 is not required.

4.2. Creating a Service Account for CP Gateway Service

You will need to create a generic account for the CP Gateway Service to use for connections to VistA.

The CP Gateway Service uses the RPC Broker to communicate with the VistA server and therefore, requires an access code/verify code pair to connect.

- 1. Assign this new service account RPC Broker Context for CP Gateway [MDCP Gateway Context] option as a secondary menu option ONLY and do not assign any primary menu so that interactive access will not be allowed for this account.
- 2. Create a service account in the NEW PERSON file (#200) with access and verify codes. The first name should be USER and the last name CPGATEWAY. Ensure that the VERIFY CODE NEVER EXPIRES flag is SET for this user.

Note: Use FileMan or the ADD a New User option.

• NAME: CPGATEWAY, USER

INITIAL: UC

ACCESS CODE: Determined locally by IRM

• **VERIFY CODE:** Determined locally by IRM

XUS Active User: YES

SERVICE/SECTION: *Determined locally by IRM.*

SECONDARY MENU OPTION: MDCP GATEWAY CONTEXT

The following screen capture details this procedure:

NAME: CPGATEWAY, USER INITIAL: UC ACCESS CODE: <Hidden>

DATE VERIFY CODE LAST CHANGED: SEP 11,2007

VERIFY CODE: <Hidden>

```
PREFERRED EDITOR: SCREEN EDITOR - VA FILEMAN

DATE ENTERED: APR 24, 2007 CREATOR: FLOWSHEETSCREATOR, ONE

SSN: 000000000

LAST SIGN-ON DATE/TIME: SEP 17, 2007@09:54:08

XUS Logon Attempt Count: 0 XUS Active User: Yes

Entry Last Edit Date: APR 24, 2007 TERMINAL TYPE LAST USED: C-VT100

NAME COMPONENTS: 200 SERVICE/SECTION: IRM FIELD OFFICE

SIGNATURE BLOCK PRINTED NAME: USER CPGATEWAY

SECONDARY MENU OPTION: MDCP GATEWAY CONTEXT
```

4.3. Configuring the Inbound HL7 Feed

ICU devices forward observation data to VistA inside HL7 (ORU^R01) inbound messages.

- 1. Review the settings for the MDHL IN logical link for correctness and compatibility with the local environment.
- 2. Edit the MDHL logical link.

```
Select OPTION NAME: HL MAIN MENU HL7 Main Menu
         Event monitoring menu ...
         Systems Link Monitor
         Filer and Link Management Options ...
        Message Management Options ...
        Interface Developer Options ...
        Site Parameter Edit
  HLO HL7 (Optimized) MAIN MENU ...
Select HL7 Main Menu Option: INterface Developer Options
  EA Application Edit
       Protocol Edit
  EL
       Link Edit
        Validate Interfaces
        Reports ...
Select Interface Developer Options Option: EL Link Edit
Select HL LOGICAL LINK NODE: MDHL IN
                  HL7 LOGICAL LINK
              NODE: MDHL IN
        INSTITUTION:
     MAILMAN DOMAIN:
         AUTOSTART: Enabled
         QUEUE SIZE: 100
          LLP TYPE: TCP
         DNS DOMAIN:
```

3. Scroll down to the Lower Level Protocol (LLP) TYPE settings and press **Enter>**. The TCP settings for this logical link display (Figure 4-1).

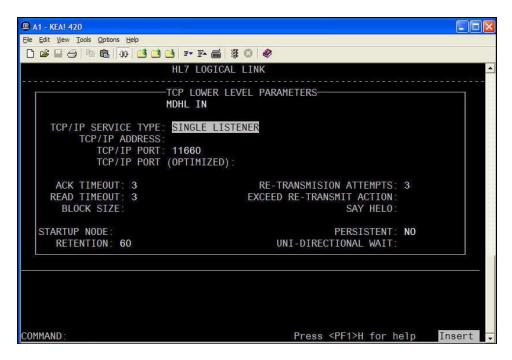


Figure 4-1, TCP/IP Service Type

- 4. Set the Transmission Control Protocol/Internet Protocol (TCP/IP) SERVICE TYPE to SINGLE LISTENER.
- 5. Set the TCP/IP PORT to the port number of the HL7 target used by the 3rd party devices.
- 6. Set the TaskMan STARTUP NODE according to local requirements.
- 7. Start the logical link (in the background).

```
Select HL7 Main Menu Option: FILER and Link Management Options

Select Filer and Link Management Options Option: START/Stop Links

This option is used to launch the lower level protocol for the appropriate device. Please select the node with which you want to communicate

Select HL LOGICAL LINK NODE: MDHL IN

Job was queued as 924846.
```

4.4. Configuring the PROTOCOL File for Outbound ADT Feed

Note: You only need to continue with the following steps if you are using ADT Outbound Messaging.

Patch MD*1.0*16 exports to the VistA server a subscriber protocol, MD DGPM PATIENT MOVEMENT, that must be added to the ITEM multiple of the DGPM MOVEMENT EVENTS entry in the PROTOCOL file (#101). This allows the CP ADT feed to receive notification that a patient was admitted, discharged, or transferred.

Note: Ensure that logical links are started in the background, or it could take a long time to complete.

The following capture shows how to add MD DGPM PATIENT MOVEMENT to the ITEM multiple:

```
Select OPTION: 1 ENTER OR EDIT FILE ENTRIES
INPUT TO WHAT FILE: PROTOCOL//
EDIT WHICH FIELD: ALL// ITEM
    1 ITEM (multiple)
    2 ITEM TEXT
CHOOSE 1-2: 1 ITEM (multiple)
  EDIT WHICH ITEM SUB-FIELD: ALL//
THEN EDIT FIELD:
Select PROTOCOL NAME: DGPM MOVEMENT EVENTS MOVEMENT EVENTS v 5.0
Select ITEM: MD DGPM PATIENT MOVEMENT Clio DGPM patient movement interface
    MD DGPM PATIENT MOVEMENT
 MNEMONIC:
 SEQUENCE:
 MODIFYING ACTION:
 FORMAT CODE:
 DISPLAY NAME:
 PROMPT:
 DEFAULT:
 HELP:
 MODE:
Select ITEM:
Select PROTOCOL NAME:
```

4.5. Step 4: Configuring the outbound ADT Feed

CP Flowsheets uses the VistA HL7 system to deliver ADT messages to vendor devices/servers. Therefore, you need to generate a subscriber PROTOCOL and logical link for each device to which Clinical Flowsheets sends an ADT message. Each developed subscriber PROTOCOL should use MDC ADT OUTBOUND **XXX** as the application and uses the IP address and port number of the vendor device/server in the logical link. (note: **XXX** is the 3 letter vendor code – explained in detail later)

1. Add a logical link.

```
Select OPTION NAME: HL MAIN MENU HL7 Main Menu
        Event monitoring menu ...
         Systems Link Monitor
        Filer and Link Management Options ...
        Message Management Options ...
        Interface Developer Options ...
        Site Parameter Edit
  HLO HL7 (Optimized) MAIN MENU ...
Select HL7 Main Menu Option: Interface Developer Options
       Application Edit
       Protocol Edit
        Link Edit
        Validate Interfaces
        Reports ...
Select Interface Developer Options Option: EL Link Edit
Select HL LOGICAL LINK NODE: MDSPL001 (Note: This is an example based on a Spacelabs
device. The actual link node name may differ based on the site's device type.)
 Are you adding 'MDSPL001' as a new HL LOGICAL LINK (the 85TH)? No// Y (Yes)
                      HL7 LOGICAL LINK
             NODE: MDSPL001
       INSTITUTION:
     MAILMAN DOMAIN:
        AUTOSTART:
        QUEUE SIZE: 10
          LLP TYPE: TCP
        DNS DOMAIN:
                      HL7 LOGICAL LINK
                      -TCP LOWER LEVEL PARAMETERS--
                      MDSPL001
    TCP/IP SERVICE TYPE: CLIENT (SENDER)
        TCP/IP PORT (OPTIMIZED):
     ACK TIMEOUT:
                                    RE-TRANSMISION ATTEMPTS:
    READ TIMEOUT:
                                  EXCEED RE-TRANSMIT ACTION:
      BLOCK SIZE:
                                                  SAY HELO:
  STARTUP NODE:
                                                PERSISTENT:
     RETENTION:
                                        UNI-DIRECTIONAL WAIT:
```

Note: The TCP/IP address and port shown above should be replaced with those of *your site* 's medical device or the aggregating server of the medical device.

The following figure shows additional suggested values for the logical link:

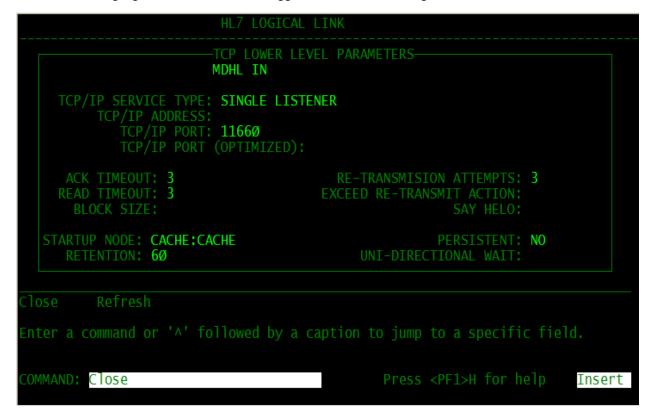


Figure 4-2, Logical Link Values

2. Add a subscriber PROTOCOL using the **HL EDIT INTERFACE** Option Name.

Each subscriber PROTOCOL requires a unique name. In order to ensure this uniqueness, rules are used when generating a new PROTOCOL name. As new vendors are added, likewise PROTOCOL vendor abbreviations will be added.

- The first two letters of the name of the PROTOCOL are MD.
- Two or three characters of the name are based on the vendor name.
- The last three characters are a serial number starting with 001.

Vendor Name	PROTOCOL Vendor Abbreviation
General Electric.	GE
Spacelabs	SPL
Philips	PHL
Picis	PIC
Clinicomp	CLI
Nihon-khoden	NK

Note: The above vendor abbreviations are specified for outbound ADT messages only—not inbound observation messages from third-party vendors. Not all vendors listed are necessarily interfaced with Clinical Flowsheets already.

Example

The PROTOCOL used with a Spacelabs device at a specific hospital is **MDSPL001**:

```
Select OPTION NAME: HL MAIN MENU HL7 Main Menu
        Event monitoring menu ...
        Systems Link Monitor
        Filer and Link Management Options ...
        Message Management Options ...
        Interface Developer Options ...
        Site Parameter Edit
  HLO HL7 (Optimized) MAIN MENU ...
Select HL7 Main Menu Option: Interface Developer Options
  EA Application Edit
       Protocol Edit
  EL Link Edit
  VI
       Validate Interfaces
        Reports ...
Select Interface Developer Options Option: EP Protocol Edit
Select PROTOCOL NAME: MDSPL001
 Located in the MD (CLINICAL PROCEDURES) namespace.
 Are you adding 'MDSPL001' as a new PROTOCOL? No// Y (Yes)
  PROTOCOL ITEM TEXT: SPACELABS SERVER 1
  PROTOCOL IDENTIFIER:
                   HL7 INTERFACE SETUP
                                                     PAGE 1 OF 2
______
          NAME: MDSPL001
DESCRIPTION (wp): (empty)
ENTRY ACTION:
EXIT ACTION:
      TYPE: subscriber
Enter a code from the list.
Choose from:
  event driver
                                 <Edit the TYPE to be SUBSCRIBER
      subscriber
                                          Press <PF1>H for help Insert
```

3. Press **Enter**>. Control is sent to the HL7 Subscriber edit screen.

```
SECURITY REQUIRED?:

LOGICAL LINK: MDSPL001

PROCESSING RTN:
ROUTING LOGIC:

Exit

Save Refresh
Enter a command or '^' followed by a caption to jump to a specific field.

COMMAND: E Press <PF1>H for help Insert
```

Note: Once you enter the **RECEIVING APPLICATION** information ("MDC ADT OUTBOUND"), you will see the full list of vendors noted in Step 2. The **xxx** in the above field screenshot indicates the vendor, which could be for example, "**PHL**" for Phillips.

4. Activate the logical link.

Note: Both Link Manager and Task Manager must be running

```
Select OPTION NAME:
                    HL MAIN MENU HL7 Main Menu
         Event monitoring menu ...
         Systems Link Monitor
         Filer and Link Management Options ...
         Message Management Options ...
         Interface Developer Options ...
         Site Parameter Edit
  HLO HL7 (Optimized) MAIN MENU ...
Select HL7 Main Menu Option: Filer and Link Management Options
  SM Systems Link Monitor
  FM
       Monitor, Start, Stop Filers
       TCP Link Manager Start/Stop
  LM
  SA Stop All Messaging Background Processes
  RA
       Restart/Start All Links and Filers
  DF
       Default Filers Startup
  SL Start/Stop Links
       Ping (TCP Only)
  ED
       Link Edit
        Link Errors ...
Select Filer and Link Management Options Option: Start/Stop Links
This option is used to launch the lower level protocol for the
appropriate device. Please select the node with which you want
to communicate
Select HL LOGICAL LINK NODE: MDSPL001
The LLP was last shutdown on DEC 12, 2007 15:02:01.
    Select one of the following:
         ਜ
                  FOREGROUND
         В
                  BACKGROUND
                  QUIT
Method for running the receiver: B// ACKGROUND
Job was queued as 3092973.
```

5. Installing the CP Console Client

5.1. CP Console

The CP Console client application is released as part of Patch MD*1.0*16. The distribution file is available for download from the Anonymous directories. The patch distribution file name is MD1_0P16_EXES_AND_DOC.zip.

Note: To configure the CP Gateway Service, you must install CP Console on the same server, before running CP Console to configure the CP Gateway Service. However, if you are not using the CP Gateway Service to receive (inbound) data from a third party device, you do not have to install or configure the CP Gateway Service.

Note: The CP Console Client will be used for outbound ADT configuration.

To install the CP Console client, complete the following steps:

- 1. Extract the compressed ZIP file MD1_0P16_EXES_AND_DOC.zip. It includes the following files:
 - CPConsole.exe
 - CliO_Terminology.doc
 - MD_1_P16_UM.doc
 - MD_1_P16_IG.doc
 - MD_1_P16_IMPG.pdf
 - MD 1 P16 RN.pdf
 - CLINPROC1_TM.pdf
 - CPConsole.hlp
 - CPConsole.cnt
 - RoboEx32.dll
- 2. Distribute the CPConsole.exe file. If you are installing the application onto individual workstations, usually the CPConsole executable file is placed in the following directory: C:\Program Files\VistA\Clinical Procedures.

If a remote installation is chosen (by storing the application executables on a network rather than locally), you must create a link that reflect the target path. This link can then be distributed (copied) to workstations.

- 3. The online Help files (files ending in .HLP and .CNT) and the .DLL file should go in a subdirectory of the folder where the executables are placed. Name this directory Help, for example C:\Program Files\VistA\Clinical Procedures\Help.
- 4. The CliO_Terminology.doc should go in a subdirectory of the folder where the executables are placed. Name this directory Documents, for example C:\Program Files\VistA\Clinical Procedures\Documents.

5.2. Backout Plan

Due to the complexity of the task step by step procedures for backing out the MD*1.0*16 and MD*1*12 patches are not provided here. To backout the installation, please create a Remedy Ticket or contact the **Remedy Help Desk** at REDACTED

Installing the CP Flowsheets and CP Console Clients

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6. CP Gateway Service

The CP Gateway Service is released as part of Patch MD*1.0*16. The patch distribution file is available for download from the Anonymous directories. The patch distribution includes the setup file MD1_0P16CPGatewayServiceSetup.exe.

Notes:

- Per CP Outbound ADT Feed ONLY functionality, the CP Gateway Service is not applicable.
- A copy of the CP Console application MUST be installed on the same server as the CP Gateway Service in order to administer the CP Gateway Service. This is because the CP Gateway Service depends on information that is stored in the local system registry by the CP Console application.
- You can only have one copy of the CP Gateway Service installed on a server because the server manages the connection properties in the system registry. If you want to run a CP Gateway Service in TEST and PRODUCTION, you will need two servers.

To install the CP Gateway Service, complete the steps per section 6 of the CP Flowsheets Installation Guide (MD_1_P16_IG.doc).

6.1. Step 5: Configuring ADT Feed Subscriptions in the CP Console application.

The dynamic routing system (ADT feed) must be configured, so that HL7 knows to which system to deliver the ADT messages.

- 1. Log in to CP Console, using your access code/verify code pair.
- 2. Expand the CP Console tree view and click **Parameters**.
- 3. Select **CP ADT Feed Configuration**. The CP ADT Feed Configuration detail displays with a list of current ADT targets.

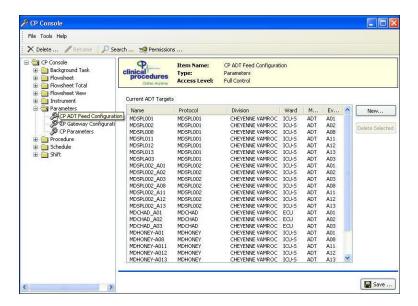


Figure 6-1, CP ADT Feed Configuration

4. To add a new ADT target, click **New**. The Add ADT Target window displays.

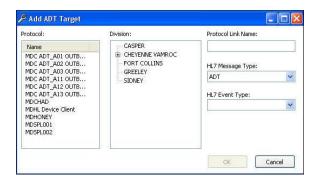


Figure 6-2, Add ATD Target

From the PROTOCOL list, select a subscriber PROTOCOL name (such as MDGE001 or MDSPL001)

Note: Do not select any PROTOCOL names that start with MDC_ADT.

6. From the Division list, select either an entire division or a ward within a division. (This allows Clinical Flowsheets to filter outbound messages by patient location.)

Note: If no device is configured to receive messages that are triggered by Registration-ADT events at a particular location, no outbound ADT is generated by CP Flowsheets.

- 7. In the PROTOCOL Link Name box, enter a name. We suggest following a naming convention that includes the PROTOCOL, the division, and the ADT event type (for example MDGE_SICU_A01)
- 8. From the HL7 Event Type drop-down, select an ADT outbound message type.
- 9. Click OK.

Repeat steps 4-9 for each HL7 event type you need to link. Contact <u>VA OIT OED ClinProc</u> <u>Implementation Support</u> if you need a list of which ADT events can be accepted.

- A01 Admit/visit notification
- A02 Patient transfer
- A03 Discharge/end visit
- A08 Update patient info
- A11 Cancel admission
- A12 Cancel transfer
- A13 Cancel discharge/end visit

Installing the CP Gateway Service

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7. FAQ

Question	How do I stop the CP Gateway Service?
Response	In Windows, click Start Control Panel Administrative Tools Services. The Services window displays.
	2. Click the Clinical Procedures Gateway row. A link, <u>Stop</u> the service, displays.
	3. Click Stop . A progress window displays as the service stops.
	4. When the progress window closes, the Services window redisplays. The status column in the Clinical Procedures Gateway row displays Stopped .
Question	How can I change the time interval for CP Console and CP Flowsheets at which they time out?
Answer	The time interval is set using the TIMED READ value in the NEW PERSON file (#200).
Question	If our site is going to use the Outbound ADT Feed only, which components need to be installed?
Response	If the site is not going to process inbound data from third party device, but will use outbound ADT messaging, the site will need to install the VistA patch MD*1*16 and the CP Console "exe".

FAQ

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8. Glossary

This glossary is used for the Clinical Flowsheets project and may include terms and definitions not used in this specific document.

Term	Description	
<ret></ret>	Carriage return.	
Access Code	A unique sequence of characters known by and assigned only to the user, the system manager and/or designated alternate(s). The access code (in conjunction with the verify code) is used by the computer to identify authorized users.	
Action	A functional process that a clinician or clerk uses in the TIU computer program. For example, "Edit" and "Search" are actions. Protocol is another name for Action.	
ADP	Automated Data Processing	
ADP Coordinator/- ADPAC/Application Coordinator	Automated Data Processing Application Coordinator. The person responsible for implementing a set of computer programs (application package) developed to support a specific functional area such as clinical procedures, PIMS, etc.	
ADT	Advanced Data Type (InterSystems Cache). Also Admissions, Discharges, Transfers.	
AP	Arterial pressure	
API	Application Programming Interface. An interface that a computer system, library, or application provides in order to accept requests for services from other programs, and/or to allow data to be exchanged between them.	
Application	A system of computer programs and files that have been specifically developed to meet the requirements of a user or group of users.	
Archive	The process of moving data to some other storage medium, usually a magnetic tape, and deleting the information from active storage in order to free-up disk space on the system.	
Assessment	Assessment is the documentation of a clinician's observations and interpretation of a patient's clinical state based on a particular set of observations. The documentation is in the form of name-value pairs with values selected from a predetermined set, of name-value pairs in which the value is a number or set of numbers, or of free text. Examples of assessments from paper ICU flowsheets are coma scale, patient opens eyes, pupil size, reaction to light, and so on.	
ASU	Authorization/Subscription Utility. An application that allows sites to associate users with user classes, allowing them to specify the level of authorization needed to sign or order specific document types and orderables. ASU is distributed with TIU in this version; eventually it will probably become independent, to be used by many VistA packages.	
Attachments	Attachments are files or images stored on a network share that can be linked to the CP study. CP is able to accept data/final result report files from automated instruments. The file types that can be used as attachments are the following: .txt - Text files .rtf - Rich text files .jpg - JPEG Images .jpeg - JPEG Images .bmp - Bitmap Images .tiff - TIFF Graphics (group 3 and group 4 compressed and uncompressed types) .pdf - Portable Document Format .html - Hypertext Markup Language .DOC (Microsoft Word) files are not supported. Be sure to convert .doc files to .rtf or to .pdf format.	

Glossary

Term	Description
Background Processing	Simultaneous running of a "job" on a computer while working on another job. Examples would be printing of a document while working on another, or the software might do automatic saves while you are working on something else.
Background Task	A job running on a computer while simultaneously working on a second job.
Backup Procedures	The provisions made for the recovery of data files and program libraries and for restart or replacement of ADP equipment after the occurrence of a system failure.
Boilerplate Text	A pre-defined TIU template that can be filled in for Titles, Speeding up the entry process. TIU exports several Titles with boilerplate text which can be modified to meet specific needs; sites can also create their own.
BP	Blood Pressure.
Broker	Software which mediates between two objects, such as a client and a server or a repository and a requestor.
Browse	Lookup the file folder for a file that you would like to select and attach to the study. (e.g., clicking the "" button to start a lookup).
Bulletin	A canned message that is automatically sent by MailMan to a user when something happens to the database.
Business Rule	Part of ASU, Business Rules authorize specific users or groups of users to perform specified actions on documents in particular statuses (e.g., an unsigned CP note may be edited by a provider who is also the expected signer of the note).
CAC	Clinical Application Coordinator.
Care Action	Care action is an intervention scheduled on a patient that may or may not be ordered.
CCB	Change Control Board.
CCDSS	Clinical Care Delivery Support System.
CCOW	Clinical Context Object Workgroup. An HL7 standard protocol through which applications can synchronize in real-time, enabling Single Sign On and Context Management.
CDR	Clinical Data Repository.
CIS	Clinical Information System. An ICU Clinical Information System is any hardware/software system that works in concert to collect, store, display, and/or enable manipulation of potential, clinically relevant information. A CIS also acts as an HL7 Gateway. Vendors of monitors and other instruments used in an ICU provide the CIS. The primary distinguishing feature of this CIS is its ability to manually select a subset of all available data and send it to the EMR.
Class	Part of Document Definitions, Classes group documents. For example, "CLINICAL PROCEDURES" is a class with many kinds of Clinical Procedures notes under it. Classes may be subdivided into other Classes or Document Classes. Besides grouping documents, Classes also store behavior which is then inherited by lower level entries.
Clinical Flowsheets	A module of the Clinical Procedures package that allows the collection of discrete data from medical devices or a Clinical Information System. It is a complete HL7 standardized instrument interface developed and owned by the Department of Veterans Affairs. This module is comprised of three components: the CP Flowsheets application, the CP Console application, and the CliO Generic Interface.
Clinical Reminders	A system which allows caregivers to track and improve preventive healthcare and disease treatment for patients and to ensure timely clinical interventions.
CliO	Clinical Observations database.
CM	Configuration Management.

Term	Description
Consult	Referral of a patient by the primary care physician to another hospital service/ specialty, to obtain a medical opinion based on patient evaluation and completion of any procedures, modalities, or treatments the consulting specialist deems necessary to render a medical opinion.
Contingency Plan	A plan that assigns responsibility and defines procedures for use of the backup/restart/recovery and emergency preparedness procedures selected for the computer system based on risk analysis for that system.
СР	Clinical Procedures.
CP Console	An application used by Administrators to configure the CP Flowsheets application and its interface settings.
CP Definition	CP Definitions are procedures within Clinical Procedures.
CP Flowsheets	A GUI component of the Clinical Flowsheets package. Its primary functions are to provide a means to display data collected from a medical device and to allow manual entry of data. Additional functionality is provided to display and print reports, verify incoming observational data, add comments, correct erroneous information, and submit TIU Notes to CPRS.
CP Gateway	The service application that prepares the data contents of HL7 messages for use in CP Hemodialysis. It requires no direct user interaction.
CP Manager	The CP Manager application is no longer supported after the installation of MD*1.0*16; it has been superseded by. CP Console.
CP Study	A CP study is a process created to link the procedure result from the medical device or/and to link the attachments browsed from a network share to the procedure order.
CPRS	Computerized Patient Record System. A comprehensive VistA program, which allows clinicians and others to enter and view orders, Progress Notes and Discharge Summaries (through a link with TIU), Problem List, view results, reports (including health summaries), etc.
Data Dictionary	A description of file structure and data elements within a file.
DBIA	Database Integration Agreement.
Delphi	A programming language, also known as Object Pascal.
Device	A hardware input/output component of a computer system (e.g., CRT, printer).
Display Interval	The amount of time that displays in each column of a flowsheet view. Display interval is configurable from 1 minute to 24 hours. Shorter interval settings can improve readability when a large amount of data is received over a short period of time. Longer interval settings allow you to view longer periods of time while reducing the amount of horizontal scrolling necessary to view all columns.
DLL	Dynamically Linked Library. These files provide the benefit of shared libraries.
DOB	Date of Birth.
Document Class	Document Classes are categories that group documents (Titles) with similar characteristics together. For example, Cardiology notes might be a Document Class, with Echo notes, ECG notes, etc. as Titles under it. Or maybe the Document Class would be Endoscopy Notes, with Colonoscopy notes, etc. under that Document Class.
Document Definition	Document Definition is a subset of TIU that provides the building blocks for TIU, by organizing the elements of documents into a hierarchy structure. This structure allows documents (Titles) to inherit characteristics (such as signature requirements and print characteristics) of the higher levels, Class and Document Class. It also allows the creation and use of boilerplate text and embedded objects.
DUZ	Designated user. This is the internal FileMan number for a particular user.
Edit	Used to change/modify data typically stored in a file.

Glossary

Term	Description
EMR	Electronic Medical Record. HealtheVet, is the permanent medical record for a patient in VistA
Field	A data element in a file.
File	The M construct in which data is stored for retrieval later. A computer record of related information.
File Manager or FileMan	Within this manual, FileManager or FileMan is a reference to VA FileMan. FileMan is a set of M routines used to enter, edit, print, and sort/search related data in a file, a database.
File Server	A machine where shared software is stored.
Flowsheet	A flowsheet is a table, chart, spreadsheet, or other method of displaying data on two axes. One axis represents time intervals and the other axis represents the readings from an ICU monitor documented at the various time intervals.
Flowsheet view	A customizable subsection (or page) of a flowsheet. Flowsheet views are created by adding and arranging terms and choosing their default qualifiers. Flowsheet views can be set up to display observations, provide a way to manually enter observations, and display reports.
Fluid off	Cumulative volume of fluid removed from patient.
Gateway	The software that performs background processing for Clinical Procedures.
Global	An M term used when referring to a file stored on a storage medium, usually a magnetic disk.
GUI	Graphical User Interface. A Windows-like screen that uses pull-down menus, icons, pointer devices, and other metaphor-type elements that can make a computer program more understandable, easier to use, allow multi-processing (more than one window or process available at once), etc.
HDR	Health Data Repository.
HEP (CUM)	Cumulative heparin infusion
HFS	Host File System.
HIPAA	Health Insurance Portability and Accountability Act.
HL7	Health Level 7. A language which various healthcare systems use to interface with one another.
HL7 Gateway	Hardware or software provided by a vendor that is able to receive information in a vendor's proprietary format from one or more ICU monitors and other instruments, to translate the data into standardized HL7 message format, and to pass the messages to other systems.
HR	Heart Rate.
HSD&D	Office of Information (OI), Health Systems Design & Development.
HSITES	Health Systems Implementation, Training, Education, and Support.
ICU	Intensive Care Unit.
IEN	Internal Entry Number.
IJ	Internal Jugular.
Instrument	An instrument is a device used to perform a medical function on a patient. In Clinical Flowsheets instrument refers to ICU monitors, which are electronic devices that collect and/or display information concerning the physical state of a patient. Usually, the monitor attaches to a patient and takes readings over time without requiring intervention for each reading.

Term	Description
Interpreter	Interpreter is a user role exported with USR*1*19 to support the Clinical Procedures Class. The role of the Interpreter is to interpret the results of a clinical procedure. Users who are authorized to interpret the results of a clinical procedure are sent a notification when an instrument report and/or images for a CP request are available for interpretation. Business rules are used to determine what actions an interpreter can perform on a document of a specified class, but the interpreter themselves are defined by the Consults application. These individuals are 'clinical update users' for a given consult service.
IRM	Information Resource Management.
IRMS	Information Resource Management Service.
ЈСАНО	Joint Commission on Accreditation of Healthcare Organizations.
Kernel	A set of software utilities. These utilities provide data processing support for the application packages developed within the VA. They are also tools used in configuring the local computer site to meet the particular needs of the hospital. The components of this operating system include MenuMan, TaskMan, Device Handler, Log-on/Security, and other specialized routines.
Key	A level of access assigned to a Flowsheets user that determines which Flowsheets functions the user may perform. Refer to "User Role" in this Glossary.
LAYGO	An acronym for Learn As You Go. A technique used by VA FileMan to acquire new information as it goes about its normal procedure. It permits a user to add new data to a file.
LPES/CPS	Legacy Product Enterprise Support/Clinical Product Support. Enterprise Product Support (formerly Enterprise VistA Support).
log	A list that provides the time and description of events as they occur.
M	Formerly known as MUMPS or the Massachusetts (General Hospital) Utility Multi-Programming System. This is the programming language used to write all VistA applications.
MailMan	An electronic mail, teleconferencing, and networking system.
MAP	Mean Arterial Pressure.
Menu	A set of options or functions available to users for editing, formatting, generating reports, etc.
Module	A component of a software application that covers a single topic or a small section of a broad topic.
MUMPS	Massachusetts General Hospital Utility Multi-Programming System. Obsolete; now known as "M" programming language.
Namespace	A naming convention followed in the VA to identify various applications and to avoid duplication. It is used as a prefix for all routines and globals used by the application.
Network Server Share	A machine that is located on the network where shared files are stored.
Notebook	This term refers to a GUI screen containing several tabs or pages.
NTE	Not To Exceed.
OI	Office of Information. Formerly known as Chief Information Office Field Office, Information Resource Management Field Office, and Information Systems Center.
option	A functionality that is invoked by the user. The information defined in the option is used to drive the menu system. Options are created, associated with others on menus, or given entry/exit actions.
optional page	One of two special types of flowsheet views which provides a way to track a specific condition (e.g., a pacemaker) on its own flowsheet view. An Optional Page can display only once in a given flowsheet. If an optional page is closed and then redisplayed, any data previously entered still displays.

Term	Description	
Package	Otherwise known as an application. A set of M routines, files, documentation and installation procedures that support a specific function within VistA.	
page	This term refers to a tab on a GUI screen or notebook.	
Password	A protected word or string of characters that identifies or authenticates a user, a specific resource, or an access type (synonymous with Verify Code).	
PCE	Patient Care Encounter.	
Permission	Setting that can be used to allow access to particular views, flowsheets, etc. to one or more specific users and to control the type of access each user has.	
PIMS	Patient Information Management System.	
Pivot	Swap the axes of a table or chart. This causes the values that were displayed along the vertical axis to be displayed along the horizontal axis and the values that were displayed along the horizontal axis to be displayed along the vertical axis.	
PM	Project Manager.	
Pointer	A special data type of VA FileMan that takes its value from another file. This is a method of joining files together and avoiding duplication of information.	
PRN	As needed.	
Procedure Request	Any procedure (EKG, Stress Test, etc.) which may be ordered from another service/specialty without first requiring formal consultation.	
Program	A set of M commands and arguments, created, stored, and retrieved as a single unit in M.	
Protocol	A set of rules governing communication within and between computing endpoints.	
PS	Provider Systems.	
PV	Pulmonary Vascular.	
QG	Quality Gate.	
Qualifiers	A word or phrase that provides specific information about an observation. For example, an observation could have qualifiers such as Unit (f=degrees Fahrenheit, c=degrees Celsius, bpm=beats per minute, rpm=respirations per minute, etc.), Method (Cu=cuff BP, Dop=Doppler BP, etc.), Position (Ly=lying, Si=sitting, St=standing, etc.), Location (La=left arm, LL=left leg, RA=right arm, RL=right leg, etc.), Quality (A=accurate, E=Estimated), etc.	
Queuing	The scheduling of a process/task to occur later. Queuing is normally done if a task is a heavy user of computer resources.	
RAID	Redundant Array of Inexpensive Disks. A data storage scheme using multiple hard drives to share or replicate data among the drives.	
Result	A consequence of an order. Refers to evaluation or status results. When you use the Complete Request (CT) action on a consult or request, you are transferred to TIU to enter the results.	
Routine	A set of M commands and arguments, created, stored, and retrieved as a single unit in M.	
RPC	Remote Procedure Call. A protocol that allows a computer program running on one host to cause code to be executed on another host.	
Rx	Prescription.	
SAC	Standards And Conventions.	
Security Key	A function which unlocks specific options and makes them accessible to an authorized user.	
Sensitive Information	Any information which requires a degree of protection and which should be made available only to authorized users.	

Term	Description
Service	A long-running executable designed to perform specific functions without user intervention. Windows services can be configured to restart automatically when the operating system is rebooted.
SGML	Standard Generalized Markup Language.
Shift	A period of time that can be defined in CP Flowsheets. This often corresponds to the time an individual an individual works.
Site Configurable	A term used to refer to features in the system that can be modified to meet the needs of each site
Software	A generic term for a related set of computer programs, such as an operating system that enables user programs to run.
SQA	Software Quality Assurance.
SRS	Software Requirements Specification.
SSN	Social Security Number.
Status Symbols	Codes used in order entry and Consults displays to designate the status of the order.
STS	Standards and Terminology Services. An initiative to create and maintain standardized terminology throughout the VA by assigning a code to every term.
Supplemental page	One of two special types of flowsheet views which provides a way to track a specific condition (e.g., a pressure wound) on its own flowsheet view. Multiple supplemental pages can be added to a single flowsheet in order to track numerous specific conditions. If a supplemental page is closed and then a new supplemental page is added, the new supplemental page is blank.
Tab	One of the five primary GUI screens of the CP Flowsheets application: Flowsheet, Alarms, Reports, Log Files, and HL7 Monitor.
Task Manager or TaskMan	A part of Kernel which allows programs or functions to begin at specified times or when devices become available. See Queuing.
Term	As used in Flowsheets, a term is any piece of relevant data. A term, like "Blood Pressure" will typically have one or more associated measures, modifiers, or qualifiers.
Terminology	Standardization of words and terms used in Flowsheets.
Title	Titles are definitions for documents. They store the behavior of the documents which use them.
TIU	Text Integration Utilities.
TMP	Trans Membrane Pressure.
UFR	Ultrafiltration Rate.
UI	User Interface.
UNC	Universal Naming Convention.
Untrusted device	A medical instrument which has not been mapped for use with the Clinical Flowsheets package. Data sent from an untrusted device will not display in a flowsheet view until someone reviews it (on the CP Flowsheets Log Files tab) and marks it as verified.
URL	Uniform Resource Locator. A means of finding a resource (such as a web page or a device) on the Internet.
URR	Urea Reduction Ratio. The reduction in urea as a result of dialysis.
User	A person who enters and/or retrieves data in a system, usually utilizing a CRT.
User Class	User Classes are the basic components of the User Class hierarchy of ASU (Authorization/Subscription Utility) which allows sites to designate who is authorized to do what to documents or other clinical entities.

Glossary

Term	Description
User Role	User Role (in a documentation context). The role of the user with respect to the document in question (e.g., Author/Dictator, Expected Signer, Expected Cosigner, Attending Physician, etc.).
User Role	User Role (in a Flowsheets setup context). The role of a Flowsheets user with respect to which Flowsheets functions the user will have permission to perform. Flowsheets User Role include the following. • MD ADMINISTRATOR • MD MANAGER • MD HL7 MANAGER • MD READ-ONLY • MD TRAINEE
Utility	An M program that assists in the development and/or maintenance of a computer system.
UUEncoded format	A form of binary to text encoding whose name derives from "Unix-to-Unix encoding".
VA	Department of Veterans Affairs. Formerly the Veterans Administration.
VAMC	Department of Veterans Affairs Medical Center.
VDEF	VistA Data Extraction Framework.
Verify Code	A unique security code which serves as a second level of security access. Use of this code is site specific. This term is sometimes used interchangeably the term password.
VHA	Veteran Health Administration.
VistA	Veterans Health Information Systems and Technology Architecture.
VP	Venous Pressure.
VUID	Veterans Health Administration (VHA) Unique Identifier. A unique identifier that specifies individual data elements or observations. In Clinical Flowsheets, each term is assigned a VUID.
Workstation	A personal computer running the Windows 9x or NT operating system.
XML	Extensible Markup Language. A simplified subset of Standard Generalized Markup Language (SGML). Its primary purpose is to facilitate the sharing of data across different information systems.
XMS	Extended Memory Specification. The specification describing the use of extended memory in real mode for storing data.