**VistA Laboratory Enhancements (VLE) –**

**Anatomic Pathology (AP) Order Dialogs**

Releases: LR\*5.2\*462 and LR\*5.2\*469

Deployment, Installation, Back-Out, and Rollback Guide



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**Artifact Rationale**

This document describes the Deployment, Installation, Back-out, and Rollback Plan for new products going into the VA Enterprise. The plan includes information about system support, issue tracking, escalation processes, and roles and responsibilities involved in all those activities. Its purpose is to provide clients, stakeholders, and support personnel with a smooth transition to the new product or software, and should be structured appropriately, to reflect particulars of these procedures at a single or at multiple locations.

Per the Veteran-focused Integrated Process (VIP) Guide, the Deployment, Installation, Back-out, and Rollback Plan is required to be completed prior to Critical Decision Point #2 (CD #2), with the expectation that it will be updated throughout the lifecycle of the project for each build, as needed.

**Table of Contents**

[1 Introduction 1](#_Toc469570379)

[1.1 Purpose 1](#_Toc469570380)

[1.2 Dependencies 1](#_Toc469570381)

[1.3 Constraints 1](#_Toc469570382)

[1.4 Orientation 2](#_Toc469570383)

[1.4.1 Computer Dialogue 2](#_Toc469570384)

[1.4.2 Instructions 2](#_Toc469570385)

[1.4.3 User Response 2](#_Toc469570386)

[1.4.4 Warnings and Annotations 2](#_Toc469570387)

[2 Roles and Responsibilities 2](#_Toc469570388)

[3 Deployment 3](#_Toc469570389)

[3.1 Timeline 4](#_Toc469570390)

[3.1.1 Site Information (Locations, Deployment Recipients) 4](#_Toc469570391)

[3.1.2 Site Preparation 4](#_Toc469570392)

[3.2 Resources 4](#_Toc469570393)

[3.2.1 Communications 4](#_Toc469570394)

[4 Pre-Installation and Installation Preparation Instructions 4](#_Toc469570395)

[4.1 Platform Installation and Preparation 5](#_Toc469570396)

[4.1.1 Installation Timing Recommendation 5](#_Toc469570397)

[4.1.2 Estimated Timing 5](#_Toc469570398)

[4.1.3 Kernel Patches 5](#_Toc469570399)

[4.1.4 Global Growth 5](#_Toc469570400)

[4.2 Download and Extract Files 5](#_Toc469570401)

[4.3 Database Creation 5](#_Toc469570402)

[4.4 Installation Scripts 5](#_Toc469570403)

[4.5 CRON Scripts 6](#_Toc469570404)

[4.6 Access Requirements and Skills Needed for the Installation 6](#_Toc469570405)

[4.7 System Configuration 6](#_Toc469570406)

[4.8 Database Tuning 6](#_Toc469570407)

[4.9 Pre-installation and System Requirements for Patch LR\*5.2\*462 6](#_Toc469570408)

[4.10 Installation Procedure for Patch LR\*5.2\*462 6](#_Toc469570409)

[4.11 Pre-installation and System Requirements for Patch LR\*5.2\*469 7](#_Toc469570410)

[4.12 Installation Procedure for Patch LR\*5.2\*469 18](#_Toc469570411)

[4.13 Installation Verification Procedure 23](#_Toc469570412)

[5 Back-Out Procedure 23](#_Toc469570413)

[5.1 Back-Out Strategy 23](#_Toc469570414)

[5.2 Back-Out Considerations 23](#_Toc469570415)

[5.2.1 Load Testing 23](#_Toc469570416)

[5.3 Back-Out Criteria 23](#_Toc469570417)

[5.4 Back-Out Risks 24](#_Toc469570418)

[5.5 Authority for Back-Out 24](#_Toc469570419)

[5.6 Back-Out Procedure 24](#_Toc469570420)

[5.7 Back-out Verification Procedure 24](#_Toc469570421)

[6 Rollback Procedure 24](#_Toc469570422)

[6.1 Rollback Considerations 24](#_Toc469570423)

[6.2 Rollback Criteria 24](#_Toc469570424)

[6.3 Rollback Risks 24](#_Toc469570425)

[6.4 Authority for Rollback 24](#_Toc469570426)

[6.5 Rollback Procedure 25](#_Toc469570427)

[6.6 Rollback Verification Procedure 25](#_Toc469570428)

[Appendix A: LR\*5.2\*462 Captured Installation 26](#_Toc469570429)

[Appendix B: LR\*5.2\*469 Captured Installation 33](#_Toc469570430)

**List of Figures**

[Figure 1: Examples of AP Tests in the LABORATORY TEST File (#60) 9](#_Toc469569083)

[Figure 2: Example of AP Specimen Missing in File #62 12](#_Toc469569084)

[Figure 3: Example of ORDERABLE ITEMS 12](#_Toc469569085)

[Figure 4: Example of Bone Marrow Display Group Edit 15](#_Toc469569086)

[Figure 5: Example of a Discrepancy in the DISPLAY GROUP for RENAL BIOPSY 15](#_Toc469569087)

[Figure 6: Example of Display Group Edit 17](#_Toc469569088)

[Figure 7: Example of Member Deletion 18](#_Toc469569089)

[Figure 8: Example of Discrepancy for BONE MARROW 19](#_Toc469569090)

[Figure 9: Environment check 20](#_Toc469569091)

[Figure 10: LR\*5.2\*462 Captured Installation Example 26](#_Toc469569092)

[Figure 11: LR\*5.2\*469 Captured Installation Example 33](#_Toc469569093)

**List of Tables**

[Table 1: Deployment, Installation, Back-out, and Rollback Roles and Responsibilities 3](#_Toc469575445)

[Table 2: Deployment and Installation Schedule 4](#_Toc469575446)

[Table 3: Releases for Installation 5](#_Toc469575447)

[Table 4: M Code Installation Instructions for Patch LR\*5.2\*462 6](#_Toc469575448)

[Table 5: Pre-Installation Instructions for Patch LR\*5.2\*469 8](#_Toc469575449)

[Table 6: M Code Installation Instructions for Patch LR\*5.2\*469 22](#_Toc469575450)

# Introduction

This document describes how to deploy and install patches LR\*5.2\*462 and LR\*5.2\*469*,* as well as how to back-out the product and rollback to a previous version or data set. This document is a companion to the project charter and management plan for this effort.

Overall, the VLE AP Order Dialog will provide standardization to the current process of AP Order, thereby effectively increasing accuracy, efficiency, and tracking capabilities of specimen processing. The VLE AP Order Dialog will eliminate the manual transcription of handwritten information from the Standard Form (SF) 515 into the existing AP Order Dialog thereby reducing the amount of misidentification of patients, and providing a mechanism to confirm a patient-specimen match.

Patch LR\*5.2\*462 contains a modification to the LABORATORY TEST (#60), LAB ORDER ENTRY (#69), LABORATORY SITE (#69.9) and adds the new file LR CPRS PARAMETERS (#69.71).

Patch LR\*5.2\*469 contains the new file LR AP DIALOG CONFIG (#69.73). The LR AP DIALOG CONFIG (#69.73) file is used to support the building and functioning of the CPRS AP DIALOG for thirteen new tests/orderable items.

The LR AP DIALOG CONFIG file was created to support the new LR OTHER LAB AP TESTS order dialog.

## Purpose

The purpose of this guide is to provide a single, common document that describes how, when, where, and to whom patches LR\*5.2\*462 and LR\*5.2\*469 will be deployed and installed, as well as how it is to be backed out and rolled back, if necessary. The plan also identifies resources, communications plan, and rollout schedule. Specific instructions for installation, back-out, and rollback are included in this document.

## Dependencies

Patch LR\*5.2\*462 contains the following dependencies:

* LR\*5.2\*259
* LR\*5.2\*291
* LR\*5.2\*350
* LR\*5.2\*422
* LR\*5.2\*433
* LR\*5.2\*450

Patch LR\*5.2\*469 contains the following dependency:

* LR\*5.2\*462.

## Constraints

Security controls will be inherited from VistA and therefore will be fully compliant with National Institute of Standards and Technology (NIST) controls and in compliance with Directive 6500. In addition, patches LR\*5.2\*462 and LR\*5.2\*469 will be 508 compliant and designed to ensure no performance impacts will be experienced in the production environments.

## Orientation

This section addresses package or audience specific notations or directions (e.g., symbols used

to indicate terminal dialogues or user responses) for the installation and post-installation instructions included in this document.

All headings and text in this guide are intentionally formatted flush left, regardless of the heading level, to save space and to make for better readability.

In tables which list mandatory steps (for pre-installation and installation), a column is provided at the right-hand side so that users may check (✔) off the step as it is performed.

### Computer Dialogue

The computer dialogue will appear in Courier New 11-point font.

**Example:** Courier New font 11 points

### Instructions

Instructions will appear in Arial 11-point font.

**Example:** Arial font 11 points

### User Response

User entry responses will appear in Courier New 11-point font.

**Example:** Courier New font 11 points

### Warnings and Annotations

The verbiage warning and note will appear in Arial 11-point bold font to alert the user about important information that will follow.

**Example: Arial bold font 11 points**

Warnings of high importance will be denoted with a  symbol.

# Roles and Responsibilities

The deployment, installation, back-out, and roll-back roles and responsibilities are outlined in table 1 which also depicts the teams that will perform the steps described in this plan.

**Table 1: Deployment, Installation, Back-out, and Rollback Roles and Responsibilities**

| **ID** | **Team** | **Phase / Role** | **Tasks** |
| --- | --- | --- | --- |
| 1 | Field Operations (FO) | Deployment | Plan and schedule deployment (including orchestration with vendors). |
| 2 | FO | Deployment | Determine and document the roles and responsibilities of those involved in the deployment. |
| 3 | FO | Deployment | Test for operational readiness. |
| 4 | FO | Deployment | Execute deployment. |
| 5 | FO | Installation | Plan and schedule installation. |
| 6 | FO | Installation | Ensure authority to operate and that certificate authority security documentation is in place. |
| 7 | FO | Installation | Validate through facility POC to ensure that IT equipment has been accepted using asset inventory processes. |
| 8 | FO | Installations | Coordinate training. |
| 9 | FO | Back-out | Confirm availability of back-out instructions and back-out strategy (what are the criteria that trigger a back-out). |
| 10 | FO | Post Deployment | Hardware, Software and System Support. |

# Deployment

A National Release is planned for December 2016 for LR\*5.2\*462 and LR\*5.2\*469.

Software Development support will be available for forty-five days after the software has been released nationally.

Deployment will be performed by Local Facility staff and supported by team members from one or more of the operations organizations: Enterprise Systems Engineering (ESE), Field Operations (FO), Enterprise Operations (EO), and/or others.

## Timeline

A high level overview of the Installation schedule with estimated dates is shown in table 2.

Table 2: Deployment and Installation Schedule

| **Build** | **Site** | **Date of Installation** | **Target** |
| --- | --- | --- | --- |
| National Release | National | December 2016 | Production at all sites for patches LR\*5.2\*462 and LR\*5.2\*469. |

### Site Information (Locations, Deployment Recipients)

Patches LR\*5.2\*462 and LR\*5.2\*469 were tested by the following sites:

* REDACTED
* REDACTED
* REDACTED
* REDACTED
* REDACTED

### Site Preparation

Patches LR\*5.2\*462 and LR\*5.2\*469 are enhancements to the existing VistA and CPRS legacy applications; therefore, new equipment is not required.

## Resources

LR\*5.2\*462 and LR\*5.2\*469 are enhancements to the existing VistA and CPRS legacy applications; therefore, new equipment is not required.

### Communications

Technicians will use email and conference calls for communication during the deployment; Email and/or conference calls will be utilized to notify the stakeholders of the successful release of the product.

# Pre-Installation and Installation Preparation Instructions

Pre-installation and installation instructions for patches LR\*5.2\*462 and LR\*5.2\*469 are provided sequentially. Follow the installation instructions for patch LR\*5.2\*462 first followed by the instructions for the installation of patch LR\*5.2\*469 second.

## Platform Installation and Preparation

The Patch installation needs to be coordinated with the LIM at each site.

### Installation Timing Recommendation

This patch may be loaded with users on the system. If desired, perform the installation during non-peak hours.

### Estimated Timing

The installation will take less than 5 minutes.

### Kernel Patches

Kernel patches must be current on the target system to avoid problems loading and/or installing this patch.

### Global Growth

There is no significant change to global growth.

## Download and Extract Files

Installation of the builds shall be achieved via Packman messages. Associated documentation will be available on the VistA Document Library (VDL). The online versions will be updated as needed. Please look for the latest version on the VDL:

<http://www.va.gov/vdl>

The following table lists the releases that are available for installation.

Table 3: Releases for Installation

| Host File | File Name |
| --- | --- |
| Packman Distribution | Each Packman message contains 1 patch:   * LR\*5.2\*462 * LR\*5.2\*469 |

## Database Creation

This section is not applicable as there will not be any databases created.

## Installation Scripts

This section is not applicable as there will not be any installation scripts.

## CRON Scripts

This section is not applicable as there will not be any CRON scripts.

## Access Requirements and Skills Needed for the Installation

This guide is written with the assumption that the reader is experienced or familiar with the following:

* VistA computing environment
* VA FileMan data structures and terminology
* Microsoft Windows

Product Support will coordinate the patch installation with the LIM at each site. The LIM and Product Support have the necessary access and skill set to conduct the installation.

## System Configuration

The pre-installations instructions complete the system configuration process.

## Database Tuning

Database tuning is not applicable.

## Pre-installation and System Requirements for Patch LR\*5.2\*462

Patch LR\*5.2\*462 will install new fields to the LABORATORY TEST (#60), LAB ORDER ENTRY (#69) and LABORATORY SITE PARAMETERS (#69.9) files. It will also install a new file, LR CPRS SCREEN (#69.71), four new "LR7OAP" options, a print template for the LR CPRS SCREEN file and an edit template for the LABORATORY TEST file.

## Installation Procedure for Patch LR\*5.2\*462

Follow the instructions outlined in the table below to perform the installation of Patch LR\*5.2\*462.

Table 4: M Code Installation Instructions for Patch LR\*5.2\*462

| Step # | Description | | |  |
| --- | --- | --- | --- | --- |
| **1** | On the PackMan menu, use the INSTALL/CHECK MESSAGE option. This option loads the patch into a Transport Global on your system. | | |  |
| **2** | From the Kernel Installation and Distribution System (KIDS) menu, select the Installation menu. | | |  |
| **3** | From this menu, you may elect to use the following options: | | |  |
|  | | **a** | Verify Checksums in Transport Global: This option will allow you to ensure the integrity of the routines that are in the transport global. |  |
|  | | **b** | Print Transport Global: This option will allow you to view the components of the KIDS build. |  |
|  | | **c** | Compare Transport Global to Current System: This option will allow you to view all changes that will be made when this patch is installed. It compares all components of this patch (routines, Data Dictionaries (DD's), templates, etc.). |  |
|  | | **d** | Backup a Transport Global: This option will create a backup message of any routines exported with this patch. It will not backup any other changes such as DD's or templates. |  |
| **4** | Under the Installation menu, select the package LR\*5.2\*462. | | |  |
| **5** | When prompted 'Want KIDS to Rebuild Menu Trees Upon Completion of Install?  NO//', respond "NO". | | |  |
| **6** | When prompted 'Want KIDS to INHIBIT LOGONs during the install?  NO//', respond "NO". | | |  |
| **7** | When prompted 'Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO//', respond "NO". | | |  |
| **8** | Enter the Device you want to print the Install message.  You can queue the install by enter a “Q” at the device prompt.  Enter a “^” to abort the install. | | |  |
| **9** | When prompted ‘Delay Install (Minutes): (0 – 60)://’, respond “0”. | | |  |

## Pre-installation and System Requirements for Patch LR\*5.2\*469

After performing the pre-installation instructions and the installation of patch LR\*5.2\*462, perform the pre-installation instructions and installation of patch LR\*5.2\*469.

The LIM must create thirteen new lab tests to support the CPRS AP DIALOG functionality. Before the installation of the patch, an environment check will take place to ensure that the following criteria have been met: the orderable item name has been properly identified with a Display Group of Anatomic Pathology, and the preferred SNOMED CT code for the specimens have been properly identified. If all of the criteria have been met, the installation will proceed; otherwise, the installation will fail and the LIM will need to rectify any detected discrepancy.

 **Note:** In the event that a discrepancy occurs, due to a mismatch for the specimen name or the SNOMED CT, contact the National Service Desk (NSD) at 855-673-4357 to log an incident ticket.

Follow the instructions outlined in the following table for Patch LR\*5.2\*469.

Table 5: Pre-Installation Instructions for Patch LR\*5.2\*469

| Step # | Description | |  |
| --- | --- | --- | --- |
| **1** | The Automated Data Processing Application Coordinator (ADPAC) at your facility will need to complete this step. | |  |
|  | **a** | Create thirteen new lab tests with a collection sample of AP SPECIMEN by using the appropriate institution entries for your facility for the following lab tests/orderable items:   * BONE MARROW * BRONCHIAL BIOPSY * BRONCHIAL CYTOLOGY * DERMATOLOGY * FINE NEEDLE ASPIRATE * GASTROINTESTINAL ENDOSCOPY * GENERAL FLUID * GYNECOLOGY (PAP SMEAR) * RENAL BIOPSY * TISSUE EXAM * URINE * UROLOGY, PROSTATE * UROLOGY, BLADDER/URETER   **WARNING:** Ensure that there are no other entries in the LABORATORY TEST file that have the same lab test name or synonym even if the subscript is different. |  |

| Step # | Description | |  |
| --- | --- | --- | --- |
| **1** | Step 1 Continued… | |  |
|  | **b** | Set up all tests with a Type of Neither.  **Note:** See figure 1 for examples of how the lab tests may appear in the LABORATORY TEST file (#60) after all of the entries have been created.  **Note:** Workload code configuration should be done in compliance with the facility’s current laboratory practices. |  |
|  | **c** | **WARNING:** If the COLLECTION SAMPLE file (#62) does not have an AP SPECIMEN entry, follow the instructions outlined in Section 2.2 of the LEDI IV Installation Guide or call Product Support for assistance. An example of a warning dialog for the AP Specimen entry is shown in figure 2 below.  **Note:** There is no restriction on what is utilized as the Accession Area. |  |

Figure 1: Examples of AP Tests in the LABORATORY TEST File (#60)

|  |
| --- |
| NAME: BONE MARROW TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: BMARROW  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 118-BONE MARROW      NAME: BRONCHIAL BIOPSY TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: BROBIOSP  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 109-BRONCHIAL BIOPSY      NAME: BRONCHIAL CYTOLOGY TYPE: NEITHER  SUBSCRIPT: CYTOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: BRONC-CY  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: CYTOPATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Report Cytology  CPRS SCREEN: 102-BRONCHIAL CYTOLOGY      NAME: DERMATOLOGY TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: DERMATOL  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 124-DERMATOLOGY      NAME: FINE NEEDLE ASPIRATE TYPE: NEITHER  SUBSCRIPT: CYTOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: FNA  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: CYTOPATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Report Cytology  CPRS SCREEN: 103-FINE NEEDLE ASPIRATE      NAME: GENERAL FLUID TYPE: NEITHER  SUBSCRIPT: CYTOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: GENFLUID  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: CYTOPATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Report Cytology  CPRS SCREEN: 125-GENERAL FLUID      NAME: TISSUE EXAM TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: GENSURG  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 116-TISSUE EXAM      NAME: GASTROINTESTINAL ENDOSCOPY TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: GI-ENDO  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 119-GASTROINTESTINAL ENDOSCOPY      NAME: GYNECOLOGY (PAP SMEAR) TYPE: NEITHER  SUBSCRIPT: CYTOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: GYN-PAP  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: CYTOPATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Report Cytology  CPRS SCREEN: 126-GYNECOLOGY (PAP SMEAR)      NAME: URINE TYPE: NEITHER  SUBSCRIPT: CYTOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: URCYTO  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: CYTOPATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Report Cytology  CPRS SCREEN: 127-URINE      NAME: UROLOGY,BLADDER/URETER TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: UROBLURE  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 123-UROLOGY,BLADDER/URETER      NAME: UROLOGY,PROSTATE TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: UROPROST  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 121-UROLOGY,PROSTATE      NAME: RENAL BIOPSY TYPE: NEITHER  SUBSCRIPT: SURGICAL PATHOLOGY HIGHEST URGENCY ALLOWED: STAT  REQUIRED COMMENT: ORDER COMMENT COMBINE TEST DURING ORDER: NO  PRINT NAME: RENAL BX  COLLECTION SAMPLE: AP SPECIMEN  INSTITUTION: CAMP MASTER ACCESSION AREA: SURGICAL PATHOLOGY  SITE NOTES DATE: MAY 03, 2016  NOTE: Test added in support of the VLE-AP order dialog enhancement  NATIONAL VA LAB CODE: Surgical Pathology Tissue Exam  CPRS SCREEN: 128-RENAL BIOPSY |

Figure 2: Example of AP Specimen Missing in File #62

|  |
| --- |
| \*\*\* 'ABDOMEN'            Found SPECIMEN for SNOMED CT '113345001'     Additional Specimens found but not listed in this example.          \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* AP SPECIMEN \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*          \*  COLLECTION SAMPLE (File 62) 'AP SPECIMEN' is missing!  \*          \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* AP SPECIMEN \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  LR\*5.2\*469 Build will not be installed, Transport Global deleted!                 Dec 07, 2016@11:01:26 |

| Step # | Description |  |
| --- | --- | --- |
| **2** | Confirm that the lab tests were created properly in the ORDERABLE ITEMS file (#101.43). The number seen in the ID field will point to the internal entry number (IEN) for the test in your LABORATORY TEST file (#60). See figure 3 for an example of how the ORDERABLE ITEMS might appear in the ORDERABLE ITEMS file (#101.43). |  |

Figure 3: Example of ORDERABLE ITEMS

|  |
| --- |
| NAME: BONE MARROW ID: 719;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: BONE MARROW  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: BRONCHIAL BIOPSY ID: 5125;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: BRONCHIAL BIOPSY  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: BRONCHIAL CYTOLOGY ID: 5126;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: BRONCHIAL CYTOLOGY  SET: LAB  SET: AP  LAB SECTION: CYTOLOGY TYPE: neither      NAME: DERMATOLOGY ID: 5127;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: DERMATOLOGY  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: FINE NEEDLE ASPIRATE ID: 5128;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: FINE NEEDLE ASPIRATE  SET: LAB  SET: AP  LAB SECTION: CYTOLOGY TYPE: neither      NAME: GENERAL FLUID ID: 5131;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: GENERAL FLUID  SET: LAB  SET: AP  LAB SECTION: CYTOLOGY TYPE: neither      NAME: TISSUE EXAM ID: 5133;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: TISSUE EXAM  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: GASTROINTESTINAL ENDOSCOPY ID: 5129;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: GASTROINTESTINAL  ENDOSCOPY  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: GYNECOLOGY (PAP SMEAR) ID: 5132;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: GYNECOLOGY (PAP  SMEAR)  SET: LAB  SET: AP  LAB SECTION: CYTOLOGY TYPE: neither      NAME: URINE ID: 5137;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: URINE  SET: LAB  SET: AP  LAB SECTION: CYTOLOGY TYPE: neither      NAME: UROLOGY,BLADDER/URETER ID: 5134;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME:  UROLOGY,BLADDER/URETER  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: UROLOGY,PROSTATE ID: 5135;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: UROLOGY,PROSTATE  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither      NAME: RENAL BIOPSY ID: 5136;99LRT  DISPLAY GROUP: LABORATORY PACKAGE NAME: RENAL BIOPSY  SET: LAB  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither |

| Step # | Description | |  |
| --- | --- | --- | --- |
| **3** | Edit the ORDERABLE ITEM file (#101.43) and change the DISPLAY GROUP from LABORATORY to ANATOMIC PATHOLOGY for each of the following thirteen lab tests:   * BONE MARROW * BRONCHIAL BIOPSY * BRONCHIAL CYTOLOGY * DERMATOLOGY * FINE NEEDLE ASPIRATE * GASTROINTESTINAL ENDOSCOPY * GENERAL FLUID * GYNECOLOGY (PAP SMEAR) * RENAL BIOPSY * TISSUE EXAM * URINE * UROLOGY, PROSTATE * UROLOGY, BLADDER/URETER   **Note:** This edit will remove the LAB entry from the SET field.  **Note:** See figure 4 below for an example. | |  |
|  | **a** | When prompted, ‘Select OPTION:’ respond ‘ENTER OR EDIT FILE ENTRIES’ |  |
|  | **b** | When prompted, ‘INPUT TO WHAT FILE:’ respond ‘ORDERABLE ITEMS’ |  |
|  | **c** | When prompted, ‘EDIT WHICH FIELD:’ respond ‘ALL// DISPLAY GROUP’ |  |
|  | **d** | When prompted ‘Select ORDERABLE ITEMS NAME:’ respond with the name of each of the thirteen lab tests. |  |
|  | **e** | When prompted ‘DISPLAY GROUP:’ respond ‘LABORATORY// ANATOMIC PATHOLOGY’ |  |
|  | **f** | When prompted ‘Select ORDERABLE ITEMS NAME:’ respond with the name of each of the thirteen lab tests.  **Note:** You must change the DISPLAY GROUP from LABORATORY to ANATOMIC PATHOLOGY for each of the thirteen lab tests. See figure 4 below for an example. |  |

Figure 4: Example of Bone Marrow Display Group Edit

|  |
| --- |
| Select OPTION: ENTER OR EDIT FILE ENTRIES    INPUT TO WHAT FILE: ORDERABLE ITEMS//  EDIT WHICH FIELD: ALL// DISPLAY GROUP  THEN EDIT FIELD:    Select ORDERABLE ITEMS NAME: BONE MARROW  DISPLAY GROUP: LABORATORY// ANATOMIC PATHOLOGY      Select ORDERABLE ITEMS NAME:    Review of Orderable Item:  NAME: BONE MARROW ID: 719;99LRT  DISPLAY GROUP: ANATOMIC PATHOLOGY PACKAGE NAME: BONE MARROW  SET: AP  LAB SECTION: SURGICAL PATHOLOGY TYPE: neither |

The following figure is an example of the DISPLAY GROUP that has not been properly changed which was identified during the environment check. The user will need to correct the discrepancy by following step #3 outlined above.

Figure 5: Example of a Discrepancy in the DISPLAY GROUP for RENAL BIOPSY

|  |
| --- |
| Found ORDERABLE ITEM 'BONE MARROW'.     Found ORDERABLE ITEM 'BRONCHIAL BIOPSY'.     Found ORDERABLE ITEM 'BRONCHIAL CYTOLOGY'.     Found ORDERABLE ITEM 'DERMATOLOGY'.     Found ORDERABLE ITEM 'FINE NEEDLE ASPIRATE'.     Found ORDERABLE ITEM 'GASTROINTESTINAL ENDOSCOPY'.     Found ORDERABLE ITEM 'GENERAL FLUID'.     Found ORDERABLE ITEM 'GYNECOLOGY (PAP SMEAR)'.     Found ORDERABLE ITEM 'TISSUE EXAM'.     Found ORDERABLE ITEM 'UROLOGY,BLADDER/URETER'.     Found ORDERABLE ITEM 'UROLOGY,PROSTATE'.     \*\*\* There is no ORDERABLE ITEM 'RENAL BIOPSY' within the ANATOMIC PATHOLOGY display group  LR\*5.2\*469 Build will not be installed, Transport Global deleted!                 Current date and time will be displayed here. |

| Step # | Description | |  |
| --- | --- | --- | --- |
| **4** | **Note:** This step will need to be coordinated with your Clinical Coordinator and/or IT Support depending on access rights.  Edit the DISPLAY GROUPS file (#100.98) and add SURGICAL PATHOLOGY, CYTOLOGY, and ELECTRON MICROSCOPY as new members. This edit will display the anatomic pathology orders under the ANATOMIC PATHOLOGY DISPLAY GROUP instead of the LABORATORY DISPLAY GROUP within the CPRS Order Tab. | |  |
|  | **a** | When prompted ‘INPUT TO WHAT FILE:’ respond ‘DISPLAY GROUP’ |  |
|  | **b** | When prompted ‘EDIT WHICH FIELD:’ respond ‘ALL’ |  |
|  | **c** | When prompted ‘Select DISPLAY GROUP NAME:’ respond ‘ANATOMIC PATHOLOGY’ |  |
|  | **d** | When prompted ‘NAME:’ respond ‘ANATOMIC PATHOLOGY’ |  |
|  | **e** | When prompted ‘Select MEMBER:’ respond ‘SURGICAL PATHOLOGY’ |  |
|  | **f** | When prompted ‘Are you adding 'SURGICAL PATHOLOGY' as a new MEMBER (the 1ST for this DISPLAY GROUP)?’ respond ‘YES’ |  |
|  | **g** | When prompted ‘MEMBER SEQUENCE: 1//’ respond with the ENTER key. |  |
|  | **h** | When prompted ‘Select MEMBER:’ respond ‘CYTOLOGY’ |  |
|  | **i** | When prompted ‘Are you adding 'CYTOLOGY' as a new MEMBER (the 2ND for this DISPLAY GROUP)?’ respond ‘YES’ |  |
|  | **j** | When prompted ‘MEMBER SEQUENCE: 2//’ respond with the ENTER key. |  |
|  | **k** | When prompted ‘Select MEMBER:’ respond ‘ELECTRON MICROSCOPY’ |  |
|  | **l** | When prompted ‘Are you adding ' ELECTRON MICROSCOPY' as a new MEMBER (the 3RD for this DISPLAY GROUP)?’ respond ‘YES’ |  |
|  | **m** | When prompted ‘MEMBER SEQUENCE: 3//’ respond with the ENTER key. |  |
|  | **n** | When prompted ‘MIXED NAME: Anat. Path.//’ respond with the ENTER key. |  |
|  | **o** | When prompted ‘SHORT NAME: AP//’ respond with the ENTER key. |  |
|  | **p** | When prompted ‘DEFAULT DIALOG’ respond with the ENTER key to accept the default of a blank entry. |  |

Figure 6: Example of Display Group Edit

|  |
| --- |
| INPUT TO WHAT FILE: DISPLAY GROUP//  EDIT WHICH FIELD: ALL//    Select DISPLAY GROUP NAME: ANATOMIC PATHOLOGY  NAME: ANATOMIC PATHOLOGY//  Select MEMBER: SURGICAL PATHOLOGY  Are you adding 'SURGICAL PATHOLOGY' as a new MEMBER (the 1ST for  this DISPLAY GROUP)? No// Y (Yes)  MEMBER SEQUENCE: 1//  Select MEMBER: CYTOLOGY  Are you adding 'CYTOLOGY' as a new MEMBER (the 2ND for this  DISPLAY GROUP)? No // Y (Yes)  MEMBER SEQUENCE: 2//  Select MEMBER: ELECTRON MICROSCOPY  Are you adding 'ELECTRON MICROSCOPY' as a new MEMBER (the 3RD for  this DISPLAY GROUP)? No// Y (Yes)  MEMBER SEQUENCE: 3//  Select MEMBER:  MIXED NAME: Anat. Path.//  SHORT NAME: AP//  DEFAULT DIALOG:[leave blank] |

|  |  |  |  |
| --- | --- | --- | --- |
| Step # | Description | |  |
| **5** | **Note:** This step will need to be coordinated with your Clinical Coordinator.  Delete the AP display groups SURGICAL PATHOLOGY, CYTOLOGY, and ELECTRON MICROSCOPY from the LABORATORY display group entry. | |  |
|  | **a** | When prompted ‘Select DISPLAY GROUP NAME:’ respond ‘LABORATORY’ |  |
|  | **b** | When prompted ‘Select MEMBER:’ respond ‘SURGICAL PATHOLOGY’. To delete the member, enter the ‘@’ sign. |  |
|  | **c** | When prompted ‘SURE YOU WANT TO DELETE THE ENTIRE MEMBER?’ respond ‘Yes’ |  |
|  | **d** | When prompted ‘Select MEMBER:’ respond ‘CYTOLOGY’. To delete the member, enter the ‘@’ sign. |  |
|  | **e** | When prompted ‘SURE YOU WANT TO DELETE THE ENTIRE MEMBER?’ respond ‘Yes’ |  |
|  | **f** | When prompted ‘Select MEMBER:’ respond ‘ELECTRON MICROSCOPY’. To delete the member, enter the ‘@’ sign. |  |
|  | **g** | When prompted ‘SURE YOU WANT TO DELETE THE ENTIRE MEMBER?’ respond ‘Yes’ |  |

Figure 7: Example of Member Deletion

|  |
| --- |
| Select DISPLAY GROUP NAME: lab LABORATORY  NAME: LABORATORY//  Select MEMBER: CYTOLOGY// @  SURE YOU WANT TO DELETE THE ENTIRE MEMBER? Y (Yes)  Select MEMBER: AUTOPSY// SURGICAL PATHOLOGY  ...OK? Yes// (Yes)    MEMBER: SURGICAL PATHOLOGY// @  SURE YOU WANT TO DELETE THE ENTIRE MEMBER? Y (Yes)  Select MEMBER: ELECT RON MICROSCOPY  ...OK? Yes// (Yes)    MEMBER: ELECTRON MICROSCOPY// @  SURE YOU WANT TO DELETE THE ENTIRE MEMBER? Y (Yes)  Select MEMBER: ?  Answer with MEMBER, or SEQUENCE  Choose from:  1 CHEMISTRY  2 HEMATOLOGY  3 MICROBIOLOGY  4 BLOOD BANK  5 ANATOMIC PATHOLOGY  8 AUTOPSY    You may enter a new MEMBER, if you wish  Enter a display group. A display group that is an ancestor  may not also be a member.  Answer with DISPLAY GROUP NAME  Do you want the entire 59-Entry DISPLAY GROUP List?    You may enter a new DISPLAY GROUP, if you wish  ANSWER MUST BE 3-30 CHARACTERS IN LENGTH  Select MEMBER:  MIXED NAME: Lab//  SHORT NAME: LAB//  DEFAULT DIALOG: LR OTHER LAB TESTS// |

## Installation Procedure for Patch LR\*5.2\*469

Before the installation of patch LR\*5.2\*469 takes place, an environment check will be performed to ensure that the ORDERABLE ITEMS (from File #101.43) and their associated TOPOGRAPHY/SNOMED CT ID are an exact match and that multiple instances do not exist. If an exact match is not found or if there are multiple instances, the user will be informed and the environmental check will fail; the user will need to correct the discrepancy before performing the installation. The following figure shows an example of a discrepancy for BONE MARROW.

**Note:** If the Environment Check fails due to a mismatch for the specimen name or the SNOMED CT, contact the NSD at 855-673-4357 to log an incident ticket.

Figure 8: Example of Discrepancy for BONE MARROW

|  |
| --- |
| \*\*\* Unable to find the ORDERABLE ITEM 'BONE MARROW'     Found ORDERABLE ITEM 'BRONCHIAL CYTOLOGY'     Found ORDERABLE ITEM 'BRONCHIAL BIOPSY'     Found ORDERABLE ITEM 'DERMATOLOGY'     Found ORDERABLE ITEM 'FINE NEEDLE ASPIRATE'     Found ORDERABLE ITEM 'GENERAL FLUID'     Found ORDERABLE ITEM 'TISSUE EXAM'     Found ORDERABLE ITEM 'GASTROINTESTINAL ENDOSCOPY'     Found ORDERABLE ITEM 'GYNECOLOGY (PAP SMEAR)'     Found ORDERABLE ITEM 'URINE'     Found ORDERABLE ITEM 'UROLOGY,PROSTATE'     Found ORDERABLE ITEM 'UROLOGY,BLADDER/URETER'     Found ORDERABLE ITEM 'RENAL BIOPSY'     Found SPECIMEN 'ABDOMEN'     Found SPECIMEN 'ADRENAL GLAND'     Found SPECIMEN 'ANAL CANAL'     Found SPECIMEN 'APPENDIX'     Found SPECIMEN 'ASCENDING COLON'     Found SPECIMEN 'BILE DUCT CYTOLOGIC MATERIAL'     Found SPECIMEN 'BILE DUCT MUCOUS MEMBRANE'     Found SPECIMEN 'BILIARY TRACT'     Found SPECIMEN 'BODY OF PANCREAS'     Found SPECIMEN 'BONE'     \*\*\* Unable to find the SPECIMEN 'BONE MARROW'     Found SPECIMEN 'BREAST'     Found SPECIMEN 'BRONCHIAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'BRONCHUS'     Found SPECIMEN 'CARDIAC INCISURE OF STOMACH'     Found SPECIMEN 'CARDIAC OSTIUM OF STOMACH'     Found SPECIMEN 'CARDIO-ESOPHAGEAL JUNCTION'     Found SPECIMEN 'CECUM'     Found SPECIMEN 'CEREBROSPINAL FLUID CYTOLOGIC MATERIAL'     Found SPECIMEN 'CERVICAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'CHORIONIC VILLI'     Found SPECIMEN 'COLON'     Found SPECIMEN 'DESCENDING COLON'     Found SPECIMEN 'DUODENUM'     Found SPECIMEN 'ESOPHAGUS'     Found SPECIMEN 'ESOPHAGUS, LOWER THIRD'     Found SPECIMEN 'ESOPHAGUS, MIDDLE THIRD'     Found SPECIMEN 'ESOPHAGUS, UPPER THIRD'     Found SPECIMEN 'GASTRIC FUNDUS'     Found SPECIMEN 'GASTRIC JUICE'     Found SPECIMEN 'GREATER CURVATURE OF STOMACH'     Found SPECIMEN 'HEAD OF PANCREAS'     Found SPECIMEN 'ILEUM'     Found SPECIMEN 'JEJUNUM'     Found SPECIMEN 'KIDNEY'     Found SPECIMEN 'LEFT COLIC FLEXURE'     Found SPECIMEN 'LEFT TESTIS'     Found SPECIMEN 'LESSER CURVATURE OF STOMACH'     Found SPECIMEN 'LIVER'     Found SPECIMEN 'LUNG'     Found SPECIMEN 'LYMPH NODE'     Found SPECIMEN 'MEDIASTINUM'     Found SPECIMEN 'NECK, LEFT SIDE'     Found SPECIMEN 'NECK, RIGHT SIDE'     Found SPECIMEN 'PANCREAS'     Found SPECIMEN 'PAROTID GLAND'     Found SPECIMEN 'PELVIS'     Found SPECIMEN 'PERICARDIAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'PERIRENAL TISSUE'     Found SPECIMEN 'PERITONEAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'PERITONEUM'     Found SPECIMEN 'PLEURAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'PROSTATE'     Found SPECIMEN 'PYLORIC ANTRUM'     Found SPECIMEN 'PYLORUS'     Found SPECIMEN 'RECTOSIGMOID JUNCTION'     Found SPECIMEN 'RECTUM'     Found SPECIMEN 'RENAL PELVIS'     Found SPECIMEN 'RETROPERITONEUM'     Found SPECIMEN 'RIGHT COLIC FLEXURE'     Found SPECIMEN 'RIGHT TESTIS'     Found SPECIMEN 'SALIVARY GLAND'     Found SPECIMEN 'SIGMOID COLON'     Found SPECIMEN 'SKIN'     Found SPECIMEN 'SMALL INTESTINE'     Found SPECIMEN 'SOFT TISSUES'     Found SPECIMEN 'SPLEEN'     Found SPECIMEN 'STOMACH'     Found SPECIMEN 'SUBLINGUAL GLAND'     Found SPECIMEN 'SUBMAXILLARY GLAND'     Found SPECIMEN 'SUBPHRENIC FOSSA'     Found SPECIMEN 'SYNOVIAL CYTOLOGIC MATERIAL'     Found SPECIMEN 'TAIL OF PANCREAS'     Found SPECIMEN 'THYROID GLAND'     Found SPECIMEN 'TISSUE'     Found SPECIMEN 'TRANSVERSE COLON'     Found SPECIMEN 'URETER'     Found SPECIMEN 'URINARY BLADDER'     Found SPECIMEN 'URINE'     Found SPECIMEN 'VAS DEFERENS'     Found SPECIMEN 'VERTEBRA' |

The following figure shows what is verified during the environment check for the ORDERABLE ITEMS and associated TOPOGRAPHY/SNOMED CT ID.

**Note:** If the Environment Check fails due to a mismatch for the specimen name or the SNOMED CT, contact the NSD at 855-673-4357 to log an incident ticket.

Figure 9: Environment check

|  |
| --- |
| ORDERABLE ITEMs checked:    BONE MARROW  BRONCHIAL CYTOLOGY  BRONCHIAL BIOPSY  DERMATOLOGY  FINE NEEDLE ASPIRATE  GENERAL FLUID  TISSUE EXAM  GASTROINTESTINAL ENDOSCOPY  GYNECOLOGY (PAP SMEAR)  URINE  UROLOGY,PROSTATE  UROLOGY,BLADDER/URETER  RENAL BIOPSY    TOPOGRAPHY(specimens)/SNOMED CT ID codes checked:    ABDOMEN - 113345001  ADRENAL GLAND - 23451007  ANAL CANAL - 34381000  APPENDIX - 66754008  ASCENDING COLON - 9040008  BILE DUCT CYTOLOGIC MATERIAL - 110928002  BILE DUCT MUCOUS MEMBRANE - 7035006  BILIARY TRACT - 34707002  BODY OF PANCREAS - 40133006  BONE - 3138006  BONE MARROW - 14016003  BREAST - 76752008  BRONCHIAL CYTOLOGIC MATERIAL - 110912007  BRONCHUS - 955009  CARDIAC INCISURE OF STOMACH - 5459006  CARDIAC OSTIUM OF STOMACH - 63853002  CARDIO-ESOPHAGEAL JUNCTION - 25271004  CECUM - 32713005  CEREBROSPINAL FLUID CYTOLOGIC MATERIAL - 110969006  CERVICAL CYTOLOGIC MATERIAL - 110949001  CHORIONIC VILLI - 2049008  COLON - 71854001  DESCENDING COLON - 32622004  DUODENUM - 38848004  ESOPHAGUS - 32849002  ESOPHAGUS, LOWER THIRD - 67173009  ESOPHAGUS, MIDDLE THIRD - 19000002  ESOPHAGUS, UPPER THIRD - 54738009  GASTRIC FUNDUS - 414003  GASTRIC JUICE - 31773000  GREATER CURVATURE OF STOMACH - 89382009  HEAD OF PANCREAS - 64163001  ILEUM - 34516001  JEJUNUM - 21306003  KIDNEY - 64033007  LEFT COLIC FLEXURE - 72592005  LEFT TESTIS - 63239009  LESSER CURVATURE OF STOMACH - 80085006  LIVER - 10200004  LUNG - 39607008  LYMPH NODE - 59441001  MEDIASTINUM - 72410000  NECK, LEFT SIDE - 170583000  NECK, RIGHT SIDE - 170303002  PANCREAS - 15776009  PAROTID GLAND - 45289007  PELVIS - 12921003  PERIRENAL TISSUE - 47145004  PERITONEAL CYTOLOGIC MATERIAL - 110944006  PERITONEUM - 15425007  PLEURAL CYTOLOGIC MATERIAL - 110913002  PROSTATE - 41216001  PYLORIC ANTRUM - 66051006  PYLORUS - 280119005  RECTOSIGMOID JUNCTION - 49832006  RECTUM - 34402009  RENAL PELVIS - 25990002  RETROPERITONEUM - 82849001  RIGHT COLIC FLEXURE - 48338005  RIGHT TESTIS - 15598003  SALIVARY GLAND - 385294005  SIGMOID COLON - 60184004  SKIN - 39937001  SMALL INTESTINE - 30315005  SOFT TISSUES - 87784001  SPLEEN - 78961009  STOMACH - 69695003  SUBLINGUAL GLAND - 88481005  SUBPHRENIC FOSSA - 243974009  SYNOVIAL CYTOLOGIC MATERIAL - 110895009  TAIL OF PANCREAS - 73239005  THYROID GLAND - 69748006  TISSUE - 85756007  TRANSVERSE COLON - 485005  URETER - 87953007  URINARY BLADDER - 89837001  URINE - 78014005  VAS DEFERENS - 57671007  VERTEBRA - 51282000 |

Follow the instructions outlined in the table below to perform the installation of Patch LR\*5.2\*469.

Table 6: M Code Installation Instructions for Patch LR\*5.2\*469

| Step # | Description | | |  |
| --- | --- | --- | --- | --- |
| **1** | On the PackMan menu, use the INSTALL/CHECK MESSAGE option. This option loads the patch into a Transport Global on your system. | | |  |
| **2** | From the Kernel Installation and Distribution System (KIDS) menu, select the Installation menu. | | |  |
| **3** | From this menu, you may elect to use the following options: | | |  |
|  | | **a** | Verify Checksums in Transport Global: This option will allow you to ensure the integrity of the routines that are in the transport global. |  |
|  | | **b** | Print Transport Global: This option will allow you to view the components of the KIDS build. |  |
|  | | **c** | Compare Transport Global to Current System: This option will allow you to view all changes that will be made when this patch is installed. It compares all components of this patch (routines, Data Dictionaries (DD's), templates, etc.). |  |
|  | | **d** | Backup a Transport Global: This option will create a backup message of any routines exported with this patch. It will not backup any other changes such as DD's or templates. |  |
| **4** | Under the Installation menu, select the package LR\*5.2\*469. | | |  |
| **5** | When prompted 'Want KIDS to Rebuild Menu Trees Upon Completion of Install?  NO//', respond "NO". | | |  |
| **6** | When prompted 'Want KIDS to INHIBIT LOGONs during the install?  NO//', respond "NO". | | |  |
| **7** | When prompted 'Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO//', respond "NO". | | |  |
| **8** | Enter the Device you want to print the Install message.  You can queue the install by enter a “Q” at the device prompt.  Enter a “^” to abort the install. | | |  |
| **9** | When prompted ‘Delay Install (Minutes): (0 – 60)://’, respond “0”. | | |  |

## Installation Verification Procedure

No specific verification procedures are required after the installations of patches LR\*5.2\*462 and LR\*5.2\*469. If desired, run Verify Checksums in Transport Global or use the following command: CHECK1^XTSUMBLD.

# Back-Out Procedure

A Back-Out pertains to a return to the last known good operational state of the software and appropriate platform settings.

## Back-Out Strategy

During installation, if the option to back up routines was run as directed, ‘Backup a Transport Global’, then routines have the ability to be restored from the “backup” MailMan message that was generated. However, the KIDS installation process does not perform a restore of other VistA components, such as data dictionary, cross-reference, and template changes, etc.

Prior to attempting a back-out of the software, contact the VA Help Desk at 1-855-673-4357 for support or assistance.

## Back-Out Considerations

The LIM and the Chief of Pathology have the authority to order the back-out.

### Load Testing

Load testing was not performed for the patches.

## Back-Out Criteria

Criteria for a back-out includes, but are not limited, to the following:

1. Failed baseline testing.
2. Non-recoverable software error.

## Back-Out Risks

No back-out risks have been determined at this time.

## Authority for Back-Out

The LIM and the Chief of Pathology have the authority to order the Back-out Procedure.

## Back-Out Procedure

Restore the backup message of any routines exported with the patches and reload the transport global.

## Back-out Verification Procedure

Verify the back-out procedure by comparing the transport global to the current system state.

# Rollback Procedure

Patches LR\*5.2\*462 and LR\*5.2\*469 and any installed dependent patches need to be taken out in reverse of the order in which these patches were installed; routines and data dictionary modifications and populated data must also be rolled back in reverse order.

Contact the VA Help Desk at 1-855-673-4357 for support or assistance regarding roll-back procedures.

## Rollback Considerations

No rollback considerations have been determined at this time.

## Rollback Criteria

The only criteria for a rollback that has been determined at this time is that the installation failed baseline testing.

## Rollback Risks

The only risk determined at this time is the possibility of downtime which would only effect the users of the Laboratory package.

## Authority for Rollback

The LIM and the Chief of Pathology have the authority to require the rollback and accept the risks.

## Rollback Procedure

The need for a rollback is highly unlikely, however if it is required, contact the product development team for assistance if needed. The rollback procedure may require Lab downtime and a reinstall of any previous KIDS versions.

## Rollback Verification Procedure

No specific rollback verification procedures are required after the installations of patches LR\*5.2\*462 and LR\*5.2\*469.

# Appendix A: LR\*5.2\*462 Captured Installation

The following is an installation example.

Figure 10: LR\*5.2\*462 Captured Installation Example

|  |
| --- |
| FRER1PSVR:FRE 21e1>D CHECK1^XTSUMBLD  New CheckSum CHECK1^XTSUMBLD:  This option determines the current checksum of selected routine(s).  The Checksum of the routine is determined as follows:  1. Any comment line with a single semi-colon is presumed to be  followed by comments and only the line tag will be included.  2. Line 2 will be excluded from the count.  3. The total value of the routine is determined (excluding  exceptions noted above) by multiplying the ASCII value of each  character by its position on the line and position of the line in  the routine being checked.  Select one of the following:  P Package  B Build  Build from: Package  All Routines? No => No  Routine: LR7OB3  Routine: LR7OF0  Routine: LR7OFAO  Routine: LRAP  Routine: LRAPDA  Routine: LRAPLG  Routine: LRAPLG1  Routine: LRAPRES1  Routine: LROS  Routine: LRUDEL  Routine: LRUWLF  Routine:  11 routines  LR7OB3 value = 24033857  LR7OF0 value = 40209802  LR7OFAO value = 37973467  LRAP value = 24889097  LRAPDA value = 92935176  LRAPLG value = 7969847  LRAPLG1 value = 169348471  LRAPRES1 value = 66194684  LROS value = 33110400  LRUDEL value = 25312700  LRUWLF value = 10175468  done  FRER1PSVR:FRE 21e1>D ^XUP  Setting up programmer environment  This is a PRODUCTION account.  Terminal Type set to: C-VT220  You have 1774 new messages.  Select OPTION NAME: XPD MAIN Kernel Installation & Distribution System  Edits and Distribution ...  Utilities ...  Installation ...  Patch Monitor Main Menu ...  Select Kernel Installation & Distribution System Option: Installation  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Select Installation Option: 2 Verify Checksums in Transport Global  Select INSTALL NAME: LR\*5.2\*462 Loaded from Distribution 11/16/16@07:4  9:59  => LR\*5.2\*462  This Distribution was loaded on Nov 16, 2016@07:49:59 with header of  LR\*5.2\*462  It consisted of the following Install(s):  LR\*5.2\*462  Want each Routine Listed with Checksums: Yes// YES  DEVICE: HOME// HOME (CRT)  PACKAGE: LR\*5.2\*462 Nov 16, 2016 8:53 am PAGE 1  -------------------------------------------------------------------------------  LR462A Calculated 5945552  LR7OAPKM Calculated 69415435  LR7OAPMG Calculated 59502319  LR7OB3 Calculated 27184019  LR7OF0 Calculated 41838489  LR7OFAO Calculated 54432906  LRAP Calculated 25886264  LRAPDA Calculated 95028265  LRAPKLG Calculated 46698322  LRAPKLG1 Calculated 8921740  LRAPKOE Calculated 164456408  LRAPKOE1 Calculated 1258642  LRAPKOEU Calculated 7473474  LRAPLG Calculated 12374267  LRAPLG1 Calculated 181070435  LRAPRES1 Calculated 70400068  Enter RETURN to continue or '^' to exit:  PACKAGE: LR\*5.2\*462 Nov 16, 2016 8:53 am PAGE 2  -------------------------------------------------------------------------------  LROS Calculated 42665920  LRUDEL Calculated 28725080  LRUWLF Calculated 10789696  19 Routines checked, 0 failed.  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Select Installation Option: 5 Backup a Transport Global  Select INSTALL NAME: LR\*5.2\*462 Loaded from Distribution 11/16/16@07:4  9:59  => LR\*5.2\*462  This Distribution was loaded on Nov 16, 2016@07:49:59 with header of  LR\*5.2\*462  It consisted of the following Install(s):  LR\*5.2\*462  Subject: Backup of LR\*5.2\*462 install on Nov 16, 2016  Replace  Loading Routines for LR\*5.2\*462.  Routine LR7OAPKM is not on the disk..  Routine LR7OAPMG is not on the disk.......  Routine LRAPKLG is not on the disk..  Routine LRAPKLG1 is not on the disk..  Routine LRAPKOE is not on the disk..  Routine LRAPKOE1 is not on the disk..  Routine LRAPKOEU is not on the disk........  Send mail to: LASTNAME,FIRSTNAME  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Select Installation Option: 6 Install Package(s)  Select INSTALL NAME: LR\*5.2\*462 Loaded from Distribution 11/16/16@07:4  9:59  => LR\*5.2\*462  This Distribution was loaded on Nov 16, 2016@07:49:59 with header of  LR\*5.2\*462  It consisted of the following Install(s):  LR\*5.2\*462  Checking Install for Package LR\*5.2\*462  Will first run the Environment Check Routine, LR462A    --- Environment Check is Ok ---    Sending install loaded alert to mail group G.LMI  Install Questions for LR\*5.2\*462  Incoming Files:  60 LABORATORY TEST  Note: You already have the 'LABORATORY TEST' File.  69 LAB ORDER ENTRY  Note: You already have the 'LAB ORDER ENTRY' File.  69.71 LR CPRS PARAMETERS (including data)  69.9 LABORATORY SITE (Partial Definition)  Note: You already have the 'LABORATORY SITE' File.  Want KIDS to Rebuild Menu Trees Upon Completion of Install? NO//  Want KIDS to INHIBIT LOGONs during the install? NO//  Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO//  Enter the Device you want to print the Install messages.  You can queue the install by enter a 'Q' at the device prompt.  Enter a '^' to abort the install.  DEVICE: HOME// HOME (CRT)  --------------------------------------------------------------------------------  Install Started for LR\*5.2\*462 :  Nov 16, 2016@08:53:52    Build Distribution Date: Oct 06, 2016    Installing Routines:  Nov 16, 2016@08:53:53    Running Pre-Install Routine: PRE^LR462A    \*\*\* Preinstall completed \*\*\*    Installing Data Dictionaries:  Nov 16, 2016@08:53:53    Installing Data:  Nov 16, 2016@08:53:53    Installing PACKAGE COMPONENTS:    Installing PRINT TEMPLATE    Installing INPUT TEMPLATE    Installing OPTION  Nov 16, 2016@08:53:53    Running Post-Install Routine: POST^LR462A    Sending install completion alert to mail group G.LMI    Updating Routine file...    Updating KIDS files...    LR\*5.2\*462 Installed.  Nov 16, 2016@08:53:54    LR\*5.2\*462  Install Completed |

# Appendix B: LR\*5.2\*469 Captured Installation

The following is an installation example.

Figure 11: LR\*5.2\*469 Captured Installation Example

|  |
| --- |
| Setting up programmer environment  This is a PRODUCTION account.  Terminal Type set to: C-VT220  You have 5565 new messages.  Select OPTION NAME: XPD MAIN Kernel Installation & Distribution System  Edits and Distribution ...  Utilities ...  Installation ...  Patch Monitor Main Menu ...  Select Kernel Installation & Distribution System Option: Installation  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Check Local Copies of Incoming Routines  Find Active Options  Only Lookup in Install File  Select Installation Option: 2 Verify Checksums in Transport Global  Select INSTALL NAME: LR\*5.2\*469 11/22/16@15:12:05  => LR\*5.2\*469  This Distribution was loaded on Nov 22, 2016@15:12:05 with header of  LR\*5.2\*469 TEST v10  It consisted of the following Install(s):  LR\*5.2\*469  Want each Routine Listed with Checksums: Yes// YES  DEVICE: HOME// HOME (CRT)  PACKAGE: LR\*5.2\*469 Nov 22, 2016 3:37 pm PAGE 1  -------------------------------------------------------------------------------  LR469A Calculated 59641039  1 Routine checked, 0 failed.  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Check Local Copies of Incoming Routines  Find Active Options  Only Lookup in Install File  Select Installation Option: 5 Backup a Transport Global  Select INSTALL NAME: LR\*5.2\*469 11/22/16@15:12:05  => LR\*5.2\*469  This Distribution was loaded on Nov 22, 2016@15:12:05 with header of  LR\*5.2\*469  It consisted of the following Install(s):  LR\*5.2\*469  Subject: Backup of LR\*5.2\*469 install on Nov 22, 2016  Replace  Loading Routines for LR\*5.2\*469.  Send mail to: LASTNAME,FIRSTNAME  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Check Local Copies of Incoming Routines  Find Active Options  Only Lookup in Install File  Select Installation Option: 6 Install Package(s)  DON'T FORGET to use 'Check Local Copies of Incoming Routines' Option FIRST!  Select INSTALL NAME: LR\*5.2\*469 11/22/16@15:12:05  => LR\*5.2\*469  This Distribution was loaded on Nov 22, 2016@15:12:05 with header of  LR\*5.2\*469  It consisted of the following Install(s):  LR\*5.2\*469  Checking Install for Package LR\*5.2\*469  Will first run the Environment Check Routine, LR469A  Found ORDERABLE ITEM 'BONE MARROW'  Found ORDERABLE ITEM 'BRONCHIAL BIOPSY'  Found ORDERABLE ITEM 'BRONCHIAL CYTOLOGY'  Found ORDERABLE ITEM 'DERMATOLOGY'  Found ORDERABLE ITEM 'FINE NEEDLE ASPIRATE'  Found ORDERABLE ITEM 'GASTROINTESTINAL ENDOSCOPY'  Found ORDERABLE ITEM 'GENERAL FLUID'  Found ORDERABLE ITEM 'GYNECOLOGY (PAP SMEAR)'  Found ORDERABLE ITEM 'TISSUE EXAM'  Found ORDERABLE ITEM 'UROLOGY,BLADDER/URETER'  Found ORDERABLE ITEM 'UROLOGY,PROSTATE'  Found ORDERABLE ITEM 'RENAL BIOPSY'  Found ORDERABLE ITEM 'URINE'  \*\*\* 'ABDOMEN'  Found SPECIMEN for SNOMED CT '113345001'  \*\*\* 'ADRENAL GLAND'  Found SPECIMEN for SNOMED CT '23451007'  \*\*\* 'ANAL CANAL'  Found SPECIMEN for SNOMED CT '34381000'  \*\*\* 'APPENDIX'  Found SPECIMEN for SNOMED CT '66754008'  \*\*\* 'ASCENDING COLON'  Found SPECIMEN for SNOMED CT '9040008'  \*\*\* 'BILE DUCT CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110928002'  \*\*\* 'BILE DUCT MUCOUS MEMBRANE'  Found SPECIMEN for SNOMED CT '7035006'  \*\*\* 'BILIARY TRACT'  Found SPECIMEN for SNOMED CT '34707002'  \*\*\* 'BODY OF PANCREAS'  Found SPECIMEN for SNOMED CT '40133006'  \*\*\* 'BONE'  Found SPECIMEN for SNOMED CT '3138006'  \*\*\* 'BONE MARROW'  Found SPECIMEN for SNOMED CT '14016003'  \*\*\* 'BREAST'  Found SPECIMEN for SNOMED CT '76752008'  \*\*\* 'BRONCHIAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110912007'  \*\*\* 'BRONCHUS'  Found SPECIMEN for SNOMED CT '955009'  \*\*\* 'CARDIAC INCISURE OF STOMACH'  Found SPECIMEN for SNOMED CT '5459006'  \*\*\* 'CARDIAC OSTIUM OF STOMACH'  Found SPECIMEN for SNOMED CT '63853002'  \*\*\* 'CARDIO-ESOPHAGEAL JUNCTION'  Found SPECIMEN for SNOMED CT '25271004'  \*\*\* 'CECUM'  Found SPECIMEN for SNOMED CT '32713005'  \*\*\* 'CEREBROSPINAL FLUID CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110969006'  \*\*\* 'CERVICAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110949001'  \*\*\* 'CHORIONIC VILLI'  Found SPECIMEN for SNOMED CT '2049008'  \*\*\* 'COLON'  Found SPECIMEN for SNOMED CT '71854001'  \*\*\* 'DESCENDING COLON'  Found SPECIMEN for SNOMED CT '32622004'  \*\*\* 'DUODENUM'  Found SPECIMEN for SNOMED CT '38848004'  \*\*\* 'ESOPHAGUS'  Found SPECIMEN for SNOMED CT '32849002'  \*\*\* 'ESOPHAGUS, LOWER THIRD'  Found SPECIMEN for SNOMED CT '67173009'  \*\*\* 'ESOPHAGUS, MIDDLE THIRD'  Found SPECIMEN for SNOMED CT '19000002'  \*\*\* 'ESOPHAGUS, UPPER THIRD'  Found SPECIMEN for SNOMED CT '54738009'  \*\*\* 'GASTRIC FUNDUS'  Found SPECIMEN for SNOMED CT '414003'  \*\*\* 'GASTRIC JUICE'  Found SPECIMEN for SNOMED CT '31773000'  \*\*\* 'GREATER CURVATURE OF STOMACH'  Found SPECIMEN for SNOMED CT '89382009'  \*\*\* 'HEAD OF PANCREAS'  Found SPECIMEN for SNOMED CT '64163001'  \*\*\* 'ILEUM'  Found SPECIMEN for SNOMED CT '34516001'  \*\*\* 'JEJUNUM'  Found SPECIMEN for SNOMED CT '21306003'  \*\*\* 'KIDNEY'  Found SPECIMEN for SNOMED CT '64033007'  \*\*\* 'LEFT COLIC FLEXURE'  Found SPECIMEN for SNOMED CT '72592005'  \*\*\* 'LEFT TESTIS'  Found SPECIMEN for SNOMED CT '63239009'  \*\*\* 'LESSER CURVATURE OF STOMACH'  Found SPECIMEN for SNOMED CT '80085006'  \*\*\* 'LIVER'  Found SPECIMEN for SNOMED CT '10200004'  \*\*\* 'LUNG'  Found SPECIMEN for SNOMED CT '39607008'  \*\*\* 'LYMPH NODE'  Found SPECIMEN for SNOMED CT '59441001'  \*\*\* 'MEDIASTINUM'  Found SPECIMEN for SNOMED CT '72410000'  \*\*\* 'NECK, LEFT SIDE'  Found SPECIMEN for SNOMED CT '170583000'  \*\*\* 'NECK, RIGHT SIDE'  Found SPECIMEN for SNOMED CT '170303002'  \*\*\* 'PANCREAS'  Found SPECIMEN for SNOMED CT '15776009'  \*\*\* 'PAROTID GLAND'  Found SPECIMEN for SNOMED CT '45289007'  \*\*\* 'PELVIS'  Found SPECIMEN for SNOMED CT '12921003'  \*\*\* 'PERICARDIAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110919003'  \*\*\* 'PERIRENAL TISSUE'  Found SPECIMEN for SNOMED CT '47145004'  \*\*\* 'PERITONEAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110944006'  \*\*\* 'PERITONEUM'  Found SPECIMEN for SNOMED CT '15425007'  \*\*\* 'PLEURAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110913002'  \*\*\* 'PROSTATE'  Found SPECIMEN for SNOMED CT '41216001'  \*\*\* 'PYLORIC ANTRUM'  Found SPECIMEN for SNOMED CT '66051006'  \*\*\* 'PYLORUS'  Found SPECIMEN for SNOMED CT '280119005'  \*\*\* 'RECTOSIGMOID JUNCTION'  Found SPECIMEN for SNOMED CT '49832006'  \*\*\* 'RECTUM'  Found SPECIMEN for SNOMED CT '34402009'  \*\*\* 'RENAL PELVIS'  Found SPECIMEN for SNOMED CT '25990002'  \*\*\* 'RETROPERITONEUM'  Found SPECIMEN for SNOMED CT '82849001'  \*\*\* 'RIGHT COLIC FLEXURE'  Found SPECIMEN for SNOMED CT '48338005'  \*\*\* 'RIGHT TESTIS'  Found SPECIMEN for SNOMED CT '15598003'  \*\*\* 'SALIVARY GLAND'  Found SPECIMEN for SNOMED CT '385294005'  \*\*\* 'SIGMOID COLON'  Found SPECIMEN for SNOMED CT '60184004'  \*\*\* 'SKIN'  Found SPECIMEN for SNOMED CT '39937001'  \*\*\* 'SMALL INTESTINE'  Found SPECIMEN for SNOMED CT '30315005'  \*\*\* 'SOFT TISSUES'  Found SPECIMEN for SNOMED CT '87784001' and name 'SOFT TISSUES'  \*\*\* 'SPLEEN'  Found SPECIMEN for SNOMED CT '78961009'  \*\*\* 'STOMACH'  Found SPECIMEN for SNOMED CT '69695003'  \*\*\* 'SUBLINGUAL GLAND'  Found SPECIMEN for SNOMED CT '88481005'  \*\*\* 'SUBMAXILLARY GLAND'  Found SPECIMEN for SNOMED CT '54019009'  \*\*\* 'SUBPHRENIC FOSSA'  Found SPECIMEN for SNOMED CT '243974009'  \*\*\* 'SYNOVIAL CYTOLOGIC MATERIAL'  Found SPECIMEN for SNOMED CT '110895009'  \*\*\* 'TAIL OF PANCREAS'  Found SPECIMEN for SNOMED CT '73239005'  \*\*\* 'THYROID GLAND'  Found SPECIMEN for SNOMED CT '69748006'  \*\*\* 'TISSUE'  Found SPECIMEN for SNOMED CT '85756007'  \*\*\* 'TRANSVERSE COLON'  Found SPECIMEN for SNOMED CT '485005'  \*\*\* 'URETER'  Found SPECIMEN for SNOMED CT '87953007'  \*\*\* 'URINARY BLADDER'  Found SPECIMEN for SNOMED CT '89837001'  \*\*\* 'URINE'  Found SPECIMEN for SNOMED CT '78014005' and name 'URINE'  \*\*\* 'VAS DEFERENS'  Found SPECIMEN for SNOMED CT '57671007'  \*\*\* 'VERTEBRA'  Found SPECIMEN for SNOMED CT '51282000' and name 'VERTEBRA'  Install Questions for LR\*5.2\*469  Incoming Files:  69.73 LR AP DIALOG CONFIG (including data)  Want KIDS to INHIBIT LOGONs during the install? NO//  Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO//  Enter the Device you want to print the Install messages.  You can queue the install by enter a 'Q' at the device prompt.  Enter a '^' to abort the install.  DEVICE: HOME// QUEUE TO PRINT ON  DEVICE: HOME// P-M  1 P-MESSAGE-HFS OUTPUT TO MAIL  2 P-MSG MAILMAN  Choose 1-2> 1 P-MESSAGE-HFS OUTPUT TO MAIL  Subject: LR\*5.2\*469T10 INSTALL LIVE - MAC  Select one of the following:  M Me  P Postmaster  From whom: Me//  Send mail to: LASTNAME,FIRSTNAME// FIRSTAME.LASTNAME@VA.GOV FORUM.VA.GOV via FORUM.VA.GOV  Request Start Time: Nov 22, 2016@15:40// 11/23@0600 (NOV 23, 2016@06:00:00)  Install Queued!  1 Load a Distribution  2 Verify Checksums in Transport Global  3 Print Transport Global  4 Compare Transport Global to Current System  5 Backup a Transport Global  6 Install Package(s)  Restart Install of Package(s)  Unload a Distribution  Check Local Copies of Incoming Routines  Find Active Options  Only Lookup in Install File |