Howdy Computerized Phlebotomy Login Process

C3-C1 Conversion Project

Release Notes



Laboratory Patch LR\*5.2\*405

January 2012

# Release Notes for Patch LR\*5.2\*405

Patch LR\*5.2\*405 introduces the Howdy Computerized Phlebotomy Login Process as an automated laboratory check-in application which can be used within the Veterans Health Information Systems and Technology Architecture (VistA) Laboratory module. This software performs the following functions:

* Howdy automates laboratory check-in, accessioning of orders, and printing of specimen labels
* Howdy captures collection process times and provides the information required to create phlebotomy performance reports
* Howdy eliminates the need for a hand-written log book for sign-in where the patient's name and SSN can be compromised
* Howdy can utilize bar code technology to assist in the process of patient and specimen identification

## Blood Bank Clearance

VistA Laboratory Package Patch LR\*5.2\*405 contains changes to software controlled by VHA.

**EFFECT ON BLOOD BANK FUNCTIONAL REQUIREMENTS:** Patch LR\*5.2\*405 does not contain any changes to the VISTA BLOOD BANK Software as defined by VHA DIRECTIVE 2004-058 titled VISTA BLOOD BANK SOFTWARE VERSION 5.2.

**EFFECT ON BLOOD BANK FUNCTIONAL REQUIREMENTS:** Patch LR\*5.2\*405 does not alter or modify any software design safeguards or safety critical elements functions.

**RISK ANALYSIS:** Changes made by patch LR\*5.2\*405 have no effect on Blood Bank software functionality, therefore RISK is none.

**VALIDATION REQUIREMENTS BY OPTION:** Because of the nature of the changes made, no specific validation requirements exist as a result of installation of this patch.

# Features in Patch LR\*5.2\*405

HOWDY SITE FILE (#69.86)

This file is used to run the Howdy software and to reflect the site’s business rules.

File Name (Number) Field Name (Number) New/Modified/Deleted

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HOWDY SITE FILE(#69.86) NAME (#.01) NEW

 LAB TEST (TO EXCLUDE) (#2) NEW

 COLLECTION SAMPLE (TO EXCLUDE)(#4) NEW

 SITE SPECIMEN (TO EXCLUDE) (#6) NEW

 COLLECTION TYPES (TO EXCLUDE) (#8) NEW

 LABEL PRINTERS (#10) NEW

 ORDER LABEL ROUTINE (#11) NEW

 EXCLUDE CLINICS (#16) NEW

 CHECK FOR FUTURE ORDERS (DAYS) (#18) NEW

 CHECK FOR PAST ORDERS (DAYS) (#20) NEW

 ORDER LABEL TESTS (#25) NEW

 EXCLUDE URGENCY (#30) NEW

 GREETING (#32) NEW

 WELCOME TO (#40) NEW

 YOUR HOST IS (#42) NEW

 HOST TITLE (#44) NEW

 SPACER LABEL PRINTER (#45) NEW

 DELETE SAME DAY DUPLICATES (#52) NEW

 BINGO BOARD DEVICE (#54) NEW

 HOWDY BOT (#56) NEW

**Notes:**
**Bingo Board**
The bingo board process was validated using a printer to verify functionality. Using a display monitor for the bingo board functionality was not tested, but may be included in a future release.

**Exclude Clinics**
If an order for the *excluded clinic* is for **today**, the order will accession.
If an order for the *excluded clinic* is for **tomorrow**, and you run the program, the order will be ignored.

HOWDY SPECIMEN TIMES BY UID FILE (#69.87)

This file is used to capture and retain the specimen demographics.

File Name (Number) Field Name (Number) New/Modified/Deleted

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HOWDY SPECIMEN TIMES

 BY UID FILE(#69.87) SPECIMEN UID (#.01) NEW

 INITIAL SCAN TIME (#2) NEW

 TIME LABELS PRINTED (#4) NEW

 COLLECTOR (#6) NEW

 COLLECTION TIME (#8) NEW

 LAB ARRIVAL TIME (#10) NEW

 RECEIVER (#12) NEW

## Associated Options

Option Name Type New/Modified

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LRHY HOWDY PPOC MAIN MENU menu NEW

LRHY HOWDY MAIN MENU menu NEW

LRHY PPOC LABEL PRINT action NEW

LRHY PATIENT CARD SCAN run routine NEW

LRHY PATIENT CARD SCAN (PPOC) run routine NEW

LRHY PATIENT WAIT TIME run routine NEW

LRHY PHLEBOTOMY LOG run routine NEW

LRHY SCAN SPECIMENS INTO LAB action NEW

LRHY SITE FILE EDIT run routine NEW

LRHY TRACK COLLECTION run routine NEW

LRHY HOWDY BOT action NEW

## Summary of New Entries in the OPTIONS file (#19)

1. SCAN PATIENT CARD [LRHY PATIENT CARD SCAN]

This option initiates the Howdy process using the greeting from Howdy site

file & prints labels.

2. PHLEBOTOMY LOG [LRHY PHLEBOTOMY LOG]

This is the log used to track the collector's phlebotomy performance

times.

3. SCAN SPECIMENS INTO LAB [LRHY SCAN SPECIMENS INTO LAB]

This option allows the Receiver to scan collected specimen labels to

capture Lab Receipt Time.

4. TRACK COLLECTION [LRHY TRACK COLLECTION]

This option is used to display patient specimen collection demographics.

5. PATIENT WAIT TIME [LRHY PATIENT WAIT TIME]

This option displays how long a Patient waits to have a sample drawn.

6. EDIT HOWDY SITE FILE [LRHY SITE FILE EDIT]

This option enables the Keyholder to edit the Howdy site file.

7. SCAN PATIENT CARD (PPOC) [LRHY PATIENT CARD SCAN (PPOC)]

This option enables Howdy to scan the Patient's VIC card when the Patient

arrives at the phlebotomy area.

8. PRINT PPOC LABEL [LRHY PPOC LABEL PRINT]

This is the menu option the collector uses when verifying Patient Identification

at time of collection. Each collecting station will have a dedicated PC, scanner

and bar code label printer. Howdy will recognize this person as the collector

and date and time of collection. The collector will scan the patient's

VIC card, armband or can type their SSN on their keyboard. The patient's

demographics appear on the screen with the current accessioned orders.

The collector then verifies patient identification.

The labels then print and specimens are labeled accordingly.

9. HOWDY MAIN MENU [LRHY HOWDY MAIN MENU]

This option provides access to the traditional Howdy Main Menu.

10. HOWDY PPOC MAIN MENU [LRHY HOWDY PPOC MAIN MENU]

This option provides access to the Howdy PPOC Main Menu.

11. LRHY HOWDY BOT [LRHY SET HOWDY USER]

This option sets the Howdy user that will run the Howdy scan option.

# **Installation and Configuration Notes**

If Howdy was previously installed as Class 3 software, your Howdy site file will not merge with the new Class 1 software. Your site will need to repopulate the new Howdy site file with your site-specific parameters.

1. Sites will be required to install Patch LR\*5.2\*405, but implementation is optional.
2. The install time for this patch is less than 5 minutes and it is best if the patch is installed outside of normal working hours.
3. MailMan and Kernel patches must be current on the target system to avoid problems loading and installing the patch.
4. Prior to installing VistA Howdy Computerized Phlebotomy Login Process, the following required software applications must be installed:

|  |  |
| --- | --- |
| Kernel | 8.0 |
| VistA Laboratory | 5.2 |
| VA FileMan | 22.0 |
| VA MailMan | 7.1 or greater |
| Kernel Toolkit | 7.3 |

# Additional Information

## Software Changes

* This is a Laboratory patch with no changes to existing software
* Howdy uses the new LRHY\* namespace
* Sites will be required to install Patch LR\*5.2\*405, but implementation is optional

A new Item was created in Remedy for Howdy, Patch LR\*5.2\*405.

If you have any questions concerning the implementation of this application REDACTED log a Remedy ticket via Remedy Requester using

Category: Applications/VistA

Type: Lab 5.2

Item: Howdy

### Documentation

Documentation was written for Howdy, Patch LR\*5.2\*405.

| Document File Description | File Names | FTP Mode |
| --- | --- | --- |
| *Howdy Computerized Phlebotomy Login Process User Manual* | LR\_5.2\_405\_UM.docLR\_5.2\_405\_UM.pdf | Binary |
| *Howdy Computerized Phlebotomy Login Process Technical Manual* | LR\_5.2\_405\_TM.docLR\_5.2\_405\_TM.pdf | Binary |
| *Howdy Computerized Phlebotomy Login Process Installation Guide* | LR\_5.2\_405\_IG.docLR\_5.2\_405\_IG.pdf | Binary |
| *Howdy Computerized Phlebotomy Login Process Release Notes* |  LR\_5.2\_405\_RN.docLR\_5.2\_405\_RN.pdf | Binary |

VistA Howdy Laboratory Patch LR\*5.2\*405 manuals are available in MS Word (.doc) format and the Portable Document Format (.pdf) on the VA Software Documentation Library in the Clinical Section, [Laboratory: Howdy Computerized Phlebotomy Login Process](http://www.va.gov/vdl/application.asp?appid=194)
<http://www4.va.gov/vdl/>

To assist the local IT staff in setting up Howdy, the *Howdy Reference Manual for Local IT Staff* is also available on the VDL.