# VistA Immunization Enhancements Increment 4.0 VIMM Patch PX\*1.0\*216

**Installation Guide** 



October 2016 Version 1.1

## **Revision History**

Date	Version	Description	Author
10/31/2016	1.1	Updated cover page with the appropriate version number	REDACTED
10/19/2016	1.1	Updated cover page and the footer with the month and the patch 216 version.	REDACTED
09/2016	1.1	Revised version	REDACTED
08/2016	1.0	Initial version	REDACTED

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### 1.0 Description of Program

The Veterans Health Information Systems and Technology Architecture (VistA) Immunizations Enhancements (VIMM) 2.0 project modifies existing Immunization and Skin Test files and adds additional files to enable VA to quickly and reliably document and exchange standardized skin test and immunization information on beneficiaries across services and departments.

Additionally, modifications support VistA Evolution requirements.

This provides a Veteran patient-centric immunization record exchangeable with the external community. Clinicians will have access to a more complete medical history in the VistA electronic medical record resulting in improved health status as well as public health monitoring.

#### 2.0 Goal of VIMM 2.0

The Veterans Health Information Systems and Technology Architecture (VistA) Immunizations Enhancements (VIMM) 2.0 project, Increment 4, builds upon the file structures and standardized data introduced in Increments 1, 2, and 3 by adding functional enhancements to the existing VistA Patient Care Encounter (PCE) package.

#### 3.0 New Features in Patch PX\*1.0\*216

This patch provides the following new features:

- 1. Introduces a new file, V IMMUNIZATION DELETED (#9000080.11) that will contain entries that were deleted out of the V IMMUNIZATION file (#9000010.11). Immediately prior to deleting an entry from the V IMMUNIZATION file, a copy of the record will be made and filed to the V IMMUNIZATION DELETED file. The date/time of deletion and the user that deleted the record will be recorded.
- 2. Creates Remote Procedure Calls (RPCs) for use by the Enterprise Health Management Platform (eHMP) project, the Computerized Patient Record System (CPRS) software and others. These RPCs retrieve skin test information from the following files:
  - V SKIN TEST (#9000010.12)
  - SKIN TEST (#999999.28)
  - IMM ADMINISTRATION SITE (BODY) (#920.3)
- 3. Creates a RPC to retrieve immunization data from the V IMMUNIZATION (#9000010.11) file. This data will be used in the future to retrieve patient immunization data and transmit it, using the Health Level 7 (HL7) standard protocol, to external agencies (e.g., State Immunization Information Registries). As part of this effort, a new option will be introduced with this patch, Accounting of Immunization Disclosures Report [PXV IMM DISCLOSURE REPORT] that can be run from the PCE Coordinator Menu [PX PCE COORDINATOR MENU]. This option can be used

- to generate a list of immunization records transmitted to external agencies. This option allows for a date range selection as well as one, multiple or all agencies and one, multiple or all patients.
- 4. Previously, auditing has been turned on for all fields of the V IMMUNIZATION (#9000010.11) file. Additional safe guards are added to ensure auditing is not turned off, and that the data audits cannot be purged for the V IMMUNIZATION file.
- 5. The existing immunization inventory functionality is updated to include multidivisional features:
  - Inventory items may be linked to an associated facility
  - Inventory reports are facility specific
- 6. The immunization entry process is updated to require the entry of Dose, Dose Units, Route of Administration and Site of Administration.

(Note: If route is ORAL, site is not required.)

- 7. The PX SAVE DATA remote procedure call (RPC) has been modified to provide support for the following fields in the V SKIN TEST file (#9000010.12):
  - READER (#.07)
  - ORDERING PROVIDER (#1202)
  - ANATOMIC LOCATION OF PLACEMENT (#1212)
  - READING COMMENTS (#1301)
- 8. The functionality for the Health Summary component PCE IMMUNIZATIONS (IM) is modified to ignore time and occurrence limits, restoring pre-patch PX\*1.0\*210 behavior.
- 9. Provides an alert whenever specific allergy-type contraindications are recorded as a reason for not giving an immunization in the V IMM CONTRA/REFUSAL EVENTS file (#9000010.707). The alert text reads: "You have recorded an allergy/adverse reaction contraindication reason. This information should also be recorded in the Adverse Reaction Tracking package if it is not already present there."

#### **APIs Associated:**

API		New/Modified/Deleted		
VSKIN^PXPXRM (ICR #42	50)	Modified		
Files & Fields Associated:				
File Name (Number) Fie	eld Name (Number)	New/Modified/Deleted		
IMM EXTERNAL AGENCY	Y (#920.71)			
AGENCY NAME (#.01	New New			
V IMMUNIZATION (#9000	010.11)			
IM	MUNIZATION (#.01)	Modified		

EVENT DATE AND TIME

NI ----/N/I - 126 - 1/IN -1-4 - 1

(#1201)Modified

DATE/TIME RECORDED

(#1205)Modified

TIMESTAMP (#1221) New

**EVENT INFORMATION** 

SOURCE (#1301) Modified

DISCLOSED TO (multiple

(field #820, sub-file

#9000010.1182) New

AGENCY (#.01) of the

DISCLOSED TO sub-file

(#9000010.1182) New

DISCLOSURE DATE/TIME

(#.02) of the

DISCLOSED TO sub-file

New (#9000010.1182)

**IMMUNIZATION LOT (#9999999.41)** 

LOT NUMBER (#.01) Modified

Modified MANUFACTURER (#.02)

VACCINE (#.04) Modified

ASSOCIATED VA FACILITY (#.1) New

V IMMUNIZATION DELETED (#9000080.11)

New IMMUNIZATION (#.01)

PATIENT NAME (#.02) New

VISIT (#.03) New

New

**SERIES** (#.04)

New LOT (#.05)

REACTION (#.06) New

CONTRAINDICATED (#.07) New

DOSE OVERRIDE (#.08) New

New INJECTION SITE (#.09)

VOLUME (#.11) New

DATE OF VAC INFO STATEMENT New

(#.12)

CREATED BY V CPT ENTRY (#.13) New

VAC ELIGIBILITY (#.14) New

IMPORT FROM OUTSIDE REGISTRY

3

(#.15)	New	
NDC (#.16)	New	
ADMINISTRATIVE NOTES (#1)	New	
VIS OFFERED/GIVEN TO PATIENT		
(multiple field #2, sub-file		
#900080.112)	New	
VIS OFFERED/GIVEN TO PATIENT		
(#.01) of the VIS OFFERED/GIVEN		
TO PATIENT sub-file		
(#9000080.112)	New	
DATE VIS OFFERED/GIVEN (#.02) of		
the VIS OFFERED/GIVEN TO		
PATIENT sub-file (#9000080.112)	New	
OTHER DIAGNOSIS (multiple field #3,		
sub-file #9000080.113)	New	
OTHER DIAGNOSIS (#.01) of		
the OTHER DIAGNOSIS sub-file		
(#9000080.113)	New	
REMARKS (#1101)	New	
EVENT DATE AND TIME (#1201)	New	
ORDERING PROVIDER (#1202)	New	
CLINIC (#1203)	New	
ENCOUNTER PROVIDER (#1204)	New	
DATE/TIME RECORDED (#1205)	New	
IMMUNIZATION DOCUMENTER	New	
(#1206)		
LOT NUMBER (#1207)	New	
PARENT (#1208)	New	
EXTERNAL KEY (#1209)	New	
OUTSIDE PROVIDER NAME	New	
(#1210)		
ANCILLARY POV (#1213)	New	
USER LAST UPDATE (#1214)	New	
ORDERING LOCATION (#1215)	New	
DATE/TIME ENTERED (#1216)	New	
ENTERED BY (#1217)	New	
DATE/TIME LAST MODIFIED (#1218)	New	
LAST MODIFIED BY (#1219)	New	

WADNING ACKNOWLEDGED (#1220)	NT.
WARNING ACKNOWLEDGED (#1220) EVENT INFORMATION SOURCE	New New
(#1301)	New
ROUTE OF ADMINISTRATION (#1302)	New
SITE OF ADMINISTRATION (#1302)	NCW
(#1303)	New
PRIMARY DIAGNOSIS (#1304)	New
DOSE (#1312)	New
DOSAGE (#1312.5)	New
DOSE UNITS (#1313)	New
SNOMED CT (multiple field #2601,	11011
sub-file #9000080.1126)	New
SNOMED CT (#.01) of the SNOMED CT	11011
sub-file (#900080.1126)	New
SNOMED PREFERRED TERM (#.019) of	
the SNOMED CT sub-file	
(#9000080.1126)	New
LOINC CODES (multiple field #2701,	
sub-file #9000080.1127)	New
LOINC CODES (#.01) of the LOINC	
CODES sub-file (#9000080.1127)	New
LOINC TEXT (#.019) of the LOINC	
CODES sub-file (#9000080.1127)	New
RESULTS (#1401)	New
RESULTS (#1401) READING (#1402)	New New
READING (#1402)	New
READING (#1402) DATE/TIME READ (#1403)	New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404)	New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405)	New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405) HOURS READ POST-INOCULATION	New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405) HOURS READ POST-INOCULATION (#1406)	New New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405) HOURS READ POST-INOCULATION (#1406) READING COMMENT (#1501)	New New New New
READING (#1402)  DATE/TIME READ (#1403)  READER (#1404)  READING RECORDED (#1405)  HOURS READ POST-INOCULATION (#1406)  READING COMMENT (#1501)  WARNING OVERRIDE REASON	New New New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405) HOURS READ POST-INOCULATION (#1406) READING COMMENT (#1501) WARNING OVERRIDE REASON (#1601)	New New New New New
READING (#1402)  DATE/TIME READ (#1403)  READER (#1404)  READING RECORDED (#1405)  HOURS READ POST-INOCULATION (#1406)  READING COMMENT (#1501)  WARNING OVERRIDE REASON (#1601)  EDITED FLAG (#80101)	New New New New New New New
READING (#1402) DATE/TIME READ (#1403) READER (#1404) READING RECORDED (#1405) HOURS READ POST-INOCULATION	New New New New New New New New

DATA SOURCE (#81203) New

DISCLOSED TO (multiple

(field #820, sub-file

#9000080.1182) New

AGENCY (#.01) of the DISCLOSED TO

sub-file (#9000080.1182) New

DISCLOSURE DATE/TIME

(#.02) of the DISCLOSED TO

sub-file (#9000080.1182) New

DELETED BY (#88001) New

DATE/TIME DELETED (#88002) New

#### **Options Associated:**

Option Name Type New/Modified/Deleted

PXV IMM DISCLOSURE REPORT Run Routine New

**Parameters Associated:** 

Parameter Definition Name New/Modified/Deleted

PXV SK DAYS BACK New

**RPCs Associated:** 

RPC New/Modified/Deleted

PXVIMM ICR LIST Modified

PXVIMM IMM DETAILED Modified

PXVIMM IMM DETAILED Modified

PXVIMM IMM DISCLOSURE New PXVIMM VIMM DATA New

PXVSK DEF SITES New

PXVSK SKIN SHORT LIST New

PXVSK V SKIN TEST LIST New

PX SAVE DATA Modified

#### 4.0 Test Sites

- Cleveland, OH
- St Louis, MO
- San Antonio, TX

# 5.0 Documentation Retrieval Instructions (VIMM Patch PX\*1.0\*216)

The software documentation is being released as a host file and/or documentation describing the new functionality introduced by this patch is available.

The preferred method is to retrieve files from download.vista.med.va.gov. This transmits the files from the first available server. Sites may also elect to retrieve files directly from a specific server.

Sites may retrieve the software and/or documentation directly using Secure File Transfer Protocol (SFTP) from the ANONYMOUS.SOFTWARE directory at the following OI Field Offices:

#### REDACTED

Title	File Name	FTP Mode
Patient Care Encounter (PCE) V. 1.0 User Manual	PX_1_UM_R0816.PDF	(binary)
Patient Care Encounter (PCE) V.1.0 Technical Manual	PX_1_TM_R0816.PDF	(binary)

Documentation can also be found on the VA Software Documentation Library at: http://www4.va.gov/vdl/ after national release.

### 6.0 Patch Installation (VIMM Patch PX\*1.0\*216)

Associated patches:

Patch PX\*1.0\*197 must be installed BEFORE PX\*1.0\*216

Patch PSN\*4.0\*448 must be installed BEFORE PX\*1.0\*216

Patch PX\*1.0\*215 must be installed BEFORE PX\*1.0\*216

#### 6.1 Pre/Post Installation Overview

The pre-installation process deletes the trigger cross-reference from the EVENT DATE AND TIME (#1201) field of the V IMMUNIZATION (#9000010.11) file. The trigger will be moved to the IMMUNIZATION (#.01) field. The trigger sets the DATE/TIME RECORDED (#1205) field.

The post-installation process sets a node in the V IMMUNIZATION data dictionary (DD) that prevents a user from being able to purge data audits for the V IMMUNIZATION file.

#### 6.2 Pre-Installation Instructions

Patch PX\*1.0\*197 must be installed BEFORE PX\*1.0\*216

Patch PSN\*4.0\*448 must be installed BEFORE PX\*1.0\*216

Patch PX\*1.0\*215 must be installed BEFORE PX\*1.0\*216

#### **6.3** Post-Installation Instructions

N/A

#### 6.4 Rollback Instructions

In the event a rollback is needed, the site should log a CA SDM (Service Desk Manager) ticket. The site must work closely with the development team to back out the patch, as it requires restoring data dictionaries (DDs).

Refer to the VIMM 2.0 Increment 4 Recovery Procedures document for more information.

Located at this link REDACTED

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# 7.0 Installation Instructions for dependent/associated patch

WARNING: Associated patch must be installed in the proper order

The following patches must be installed in this order

1. Patch PSN\*4.0\*448 Additional NDC/UPN APIS

Patch PX\*1.0\*215
 VIMM 2.0 patch
 Patch PX\*1.0\*216
 VIMM 2.0 patch

The installation instructions for the dependent patches has been included in the Installation Guide for VIMM Patch PX\*1.0\*215.

#### 8.0 Installation Instructions for PX\*1.0\*216

WARNING: Associated patch must be installed in the proper order

The following patches must be installed in this order:

1. Patch PSN\*4.0\*448 Additional NDC/UPN APIS

Patch PX\*1.0\*215
 Patch PX\*1.0\*216
 VIMM 2.0 patch
 VIMM 2.0 patch

This patch should be installed during a period of minimal system activity, preferably with users off the system. Installation time is expected to be approximately 10 minutes.

# 9.0 Step-by-Step Instructions for PX\*1.0\*216

This patch should be installed during a period of minimal system activity, preferably with users off the system. Installation time is expected to be less than 10 minutes.

- 1. Choose the PackMan message containing this patch.
- 2. Choose the INSTALL/CHECK MESSAGE PackMan option.
- 3. From the Kernel Installation and Distribution System Menu, select the Installation Menu. From this menu, you may elect to use the following options. When prompted for the INSTALL NAME enter the patch # (PX\*1.0\*216):
  - a. Backup a Transport Global This option will create a backup message of any routines exported with this patch. It will not backup any other changes such as DDs or templates.
  - b. Compare Transport Global to Current System This option will allow you to view all changes that will be made when this patch is installed. It compares all components of this patch (routines, DDs, templates, etc.).
  - c. Verify Checksums in Transport Global This option will allow you to ensure the integrity of the routines that are in the transport global.
  - d. Print Transport Global This option will allow you to view the components of the KIDS build.
- 4. From the Installation Menu, select the Install Package(s) option and choose the patch to install. Enter PX\*1.0\*216.
- 5. When prompted 'Want KIDS to Rebuild Menu Trees Upon Completion of

Install? YES//' Answer NO.

6. When prompted 'Want KIDS to INHIBIT LOGONs during the install?

NO//'
Answer NO.

7. When prompted 'Want to DISABLE Scheduled Options, Menu Options, and Protocols?

NO//'

Answer NO.

# 10.0 Post-Installation Instructions / Routine Information for PX\*1.0\*216

#### 10.1 Post-Installation Instructions

N/A

#### 10.2 Routine Information

The second line of each of these routines now looks like:

;;1.0;PCE PATIENT CARE ENCOUNTER;\*\*[Patch List]\*\*;Aug 12, 1996;Build 7

The checksums below are new checksums, and can be checked with

CHECK1^XTSUMBLD.

Routine Name: PXAPIDEL

Before: B56745766 After: B57912132 \*\*1,9,22,130,168,197,216\*\*

Routine Name: PXCEVFI1

Before: B33198888 After: B71666657 \*\*23,73,112,136,143,124,184,

185,210,215,216\*\*

Routine Name: PXKFIMM

Before: B5142444 After: B5574555 \*\*22,124,201,209,210,215,216\*\*

Routine Name: PXKMAIN

Before: B55424847 After: B56711884 \*\*22,59,73,88,69,117,130,124,

174,164,210,215,216\*\*

Routine Name: PXKMAIN1

Before: B41644781 After: B56560479 \*\*22,73,124,178,210,216\*\*

Routine Name: PXPXRM

Before: B125590932 After: B156738878 \*\*119,199,210,215,216\*\*

Routine Name: PXRHS03

Before: B56157465 After: B59630785 \*\*13,210,216\*\*

Routine Name: PXRPC

Before: B156917264 After: B167038742 \*\*200,209,210,215,216\*\*

Routine Name: PXVDIS

Before: n/a After: B48092848 \*\*216\*\*

Routine Name: PXVEDIT

Before: B3872063 After: B16872011 \*\*210,216\*\*

Routine Name: PXVINV

Before: B25607408 After: B28479638 \*\*210,216\*\*

Routine Name: PXVP216

Before: n/a After: B1234583 \*\*216\*\*

Routine Name: PXVRPC1

Before: B70359613 After: B78134304 \*\*215,216\*\*

Routine Name: PXVRPC4

Before: B131321819 After: B138502412 \*\*215,216\*\*

Routine Name: PXVRPC5

Before: B35105697 After: B35949423 \*\*215,216\*\*

Routine Name: PXVRPC7

Before: n/a After: B131688794 \*\*216\*\*

Routine Name: PXVRPC7A

Before: n/a After: B60762590 \*\*216\*\*

Routine Name: PXVRPC8

Before: n/a After: B 30970984 \*\*216\*\*

Routine Name: PXVRPC9

Before: n/a After: B 7189011 \*\*216\*\*

Routine Name: PXVUTIL

Before: B13284181 After: B20844823 \*\*201,210,215,216\*\*

Routine Name: PXVXR

Before: B13167191 After: B25661841 \*\*210,216\*\*

Routine Name: PXVZRT

Before: B82546869 After: B84727294 \*\*206,215,216\*\*

Routine list of preceding patches: 197, 215