

**SSVF Health Care Navigator  
Screening Tool**

Client Name:	
Date of Birth:	
Client ID:	

Staff Name:	
Date of Assessment:	
Referral to HCN:	<input type="checkbox"/> Yes <input type="checkbox"/> No

**1. Client Information (Check Box)**

a. Self-identified gender (check box)

- Male
- Female
- Non-binary
- MTF
- FTM
- Other \_\_\_\_\_

b. Race/Ethnicity (check box)

- Black/African American
- White
- Native American/Alaskan Native
- Asian Pacific Islander
- LatinX
- Mixed race

c. Primary language \_\_\_\_\_

d. Secondary language \_\_\_\_\_

e. Highest education level received (check box)

- Did not graduate high school
- High School/GED
- College degree
- Graduate School

f. Current employment status (check box)

- Employed
- Unemployed

g. Household Income (check box)

- \$0-\$10,000 annually
- \$10,000-\$20,000 annually
- \$40,000-\$50,000 annually
- >\$50,000 annually

h. Source of income \_\_\_\_\_

i. Number in household \_\_\_\_\_

**2. Healthcare Information**

Primary Care Physician (name) \_\_\_\_\_

Last appointment (date) \_\_\_\_\_

Specialists

Specialty, Name, Date of Last appointment:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

VA benefits enrollment    Yes    No    Not Eligible

Secondary insurance information    Yes    No

Secondary insurance provider \_\_\_\_\_

Dental insurance

Dental insurance provider \_\_\_\_\_

Medicare    Yes    No    Not Eligible

Medicaid    Yes    No    Not Eligible

**SSVF Health Care Navigator  
Screening Tool**

**3. Health Triage**

a. In general, would you say your health is:

- |                                    |                               |
|------------------------------------|-------------------------------|
| <input type="checkbox"/> Excellent | <input type="checkbox"/> Fair |
| <input type="checkbox"/> Very good | <input type="checkbox"/> Poor |
| <input type="checkbox"/> Good      |                               |

b. In general, do you have all the resources you need to address your health needs? Yes No

c. The following questions are about activities you might do during a typical day. Does **your health now limit you** in these activities? If so, how much?

i. **Moderate activities**, such as moving a table?

- No, not limited at all
- Yes, limited a little
- Yes, limited a lot

ii. Climbing **several** flights of stairs?

- No, not limited at all
- Yes, limited a little
- Yes, limited a lot

d. During the past month, have you had any of the following problems with your work or other regular daily activities **as a result of your physical health**?

i. Accomplished **less** than you would like:

- No, none of the time
- Yes, some of the time
- Yes, most of the time

ii. Were limited in the **kind** of work or other activities:

- No, none of the time
- Yes, some of the time
- Yes, most of the time

e. During the past month, have you had any of the following problems with your work or other regular daily activities **as a result of any emotional problems** (such as feeling depressed or anxious)?

i. **Accomplished less** than you would like.

- No, none of the time
- Yes, some of the time
- Yes, most of the time

ii. Didn't do work or other activities as **carefully** as usual.

- No, none of the time
- Yes, some of the time
- Yes, most of the time

**SSVF Health Care Navigator  
Screening Tool**

- f. During the past month, how much did **pain** interfere with your normal life?
- Not at all
  - Moderately
  - Extremely

**These questions are about how you feel and how things have been with you during the past month. For each question, please give the one answer that comes closest to the way you have been feeling.**

- g. How much of the time during the past month:
- i. Have you felt calm and peaceful? :
    - All of the time
    - Some of the time
    - None of the time
  - ii. Did you have a lot of energy?
    - All of the time
    - Some of the time
    - None of the time
  - iii. Have you felt downhearted and blue?
    - All of the time
    - Some of the time
    - None of the time
  - iv. Have you thought about hurting yourself?
    - All of the time
    - Some of the time
    - None of the time
- h. During the past month, how much of the time has your **physical health or emotional problems** interfered with your social activities (like visiting with friends, relatives, etc.)?
  - All of the time
  - Some of the time
  - None of the time

**Now, we'd like to ask you some questions about how your health may have changed.**

- i. Compared to one year ago, how would you rate your **physical health** in general now?
  - Much better
  - About the same
  - Much worse
- j. Compared to one year ago, how would you rate your **emotional problems** (such as feeling anxious, depressed or irritable) **now**?
  - Much better
  - About the same
  - Much worse

4. Do you have any health questions or concerns that you need support in addressing at this time?

\_\_\_\_\_

5. Do you have health goals for yourself that you need support in addressing? \_\_\_\_\_

\_\_\_\_\_

**SSVF Health Care Navigator  
Screening Tool**

---

**Client Signature**

---

**Date**

---

**Staff Signature**

---

**Date**