

VistA Scheduling Enhancements (VSE)

VS GUI Installation Guide Version 1.01

**NOTE: Only approved for installation to VistA Test
Environments**



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**Department of Veterans Affairs
Office of Information and Technology (OI&T)**

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1. Getting Started

This section provides an overview of the security keys, VistA server requirements, the client PC requirements and the process for acquiring the GUI software.

The VS GUI should ONLY be installed in TEST environments until approval from the VHA Release Board is obtained to load into facility production environments

1.1. Security Keys

The VistA Scheduling (VS) Graphical User Interface (GUI) uses security keys to limit the user's ability to change system set-up parameters and patient information. Note that not all VS GUI options are available to all users. Contact the site administrator to determine or change security keys.

All VistA users are required to observe the Department of Veterans Affairs (VA) Rules of Behavior regarding patient privacy and the security of both patient information and VA computers and networks.

Perform the following steps in VistA to configure the VS GUI security profile:

1. Within the VistA environment, assign the SDECZMENU security key. All Scheduling users must have the SDECZMENU security key.
2. Users who are Scheduling Managers must have the SDECZMGR key assigned. The SDECZMGR key permits access to the **Systems** tab in the VS GUI application. This menu supports the creation of clinic groups and assignment of Privileged Users to Prohibited clinics. See the *VS GUI User Manual* for detailed instructions.
3. Users who are Scheduling and have the responsibility of managing the Veteran Appointment Request (VAR) mobile request will need SDECZ REQUEST key assigned. The SDECZ REQUEST key permits access to the **Mobile Request** icon on the ribbon bar of the task tab. See the *VS GUI User Manual* for detailed instructions. **Note: Do not assign in the VistA TEST environment.**
4. When setting up users in **VistA Menu XUSEREDIT**, users must have a **Default Division (Page 1)** defined, **Multiple Sign-on** must be set to **Allowed (Page 2)**, **Restrict Patient Selection** must be set to **NO (Page 4)**, and **CPRS GUI core tabs (Page 4)** must be defined in the **CPRS Access Tab**.
5. Make the **SDEC RPC** menu options available to Scheduling users. These options must be somewhere in the user's path, either as a secondary option or as members of a menu to which the user has access.
6. Log in to VistA with the VS GUI
7. Use the VS GUI, **Systems** tab, **Scheduling Management** button, to configure the following:
 - Assign new privileged users to a prohibited clinic

Clinic groups

1.2. General Information

It is recommended that the terminal output during the installation be captured using an auxport printer attached to the terminal at which software installation is being performed. This provides a printed audit trail if any problems should arise.

1.3. VistA Server Requirements

- Cache version 5.0
- Kernel version 8
- Patient Information Management System (PIMS) version 5.3 patch 1012

1.4. Client PC Requirements

- Microsoft Windows XP or Windows 7
- Microsoft .NET Framework 4.0
- Microsoft Data Access Components (MDAC) current version

1.5. Installation Issues

There are no installation issues to report. However, patches must be installed in this order:

GMRC*3.0*83
SD*5.3*627
SD*5.3*628
SD*5.3*643
SD*5.3*642
SD*5.3*645

The patches above are to be installed in the order listed except for SD*5.3*645 which is a standalone patch and can be installed at any time.

1.6. Software Download

The software will automatically installed to the users PC via a push from the SCCM Administrator team.

SCCM Build Document:

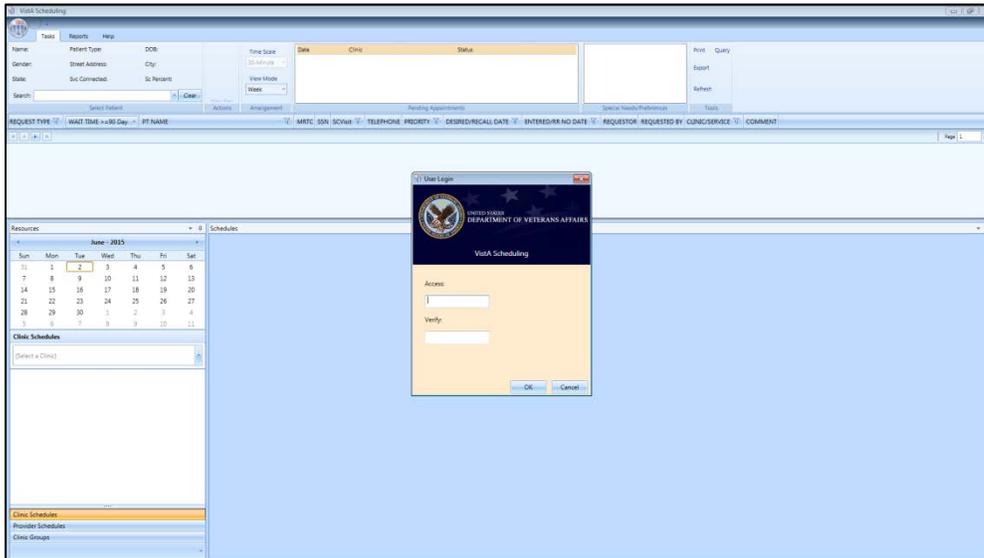
<http://vaww.eie.va.gov/SysDesign/CS/Shared%20Documents/Build%20Documents/Application%20Tier%203%20and%204/ESE%20VA%20VistA%20Scheduling%20GUI%20Build%20Document.pdf>

2. Logging on to the VS GUI

Use the following steps to log on to the VS GUI, using the **VistA Scheduling** shortcut.

1. On the desktop, double-click the **VistA Scheduling - Shortcut** icon. The VS GUI application opens and the log in screen displays.

Figure 1: VistA Scheduling Log In Screen



2. Enter valid **Access** and **Verify** codes.
3. Click **OK** to complete logging in to the VS GUI.