

# **2019 National Minority Veterans Summit**

# Breakout Session: Entrepreneurship – Veterans Owned Small Businesses



## Veteran Employment Services / USERRA

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- and -

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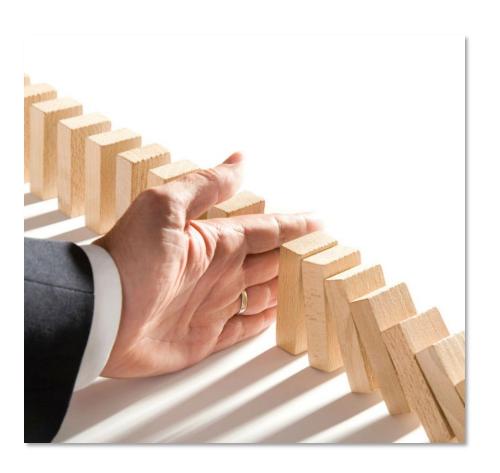
**Program Specialist** 

VA Office of Small & Disadvantaged Business Utilization





# Department of Veterans Affairs



# Mitigating Risk for the Small Business

#### **Chanel Bankston-Carter**

Director, Strategic Outreach and Communications

Office of Small and Disadvantaged Business Utilization





# What is the Risk?





#### Risk to the VA

 Awarding to a small business unable to fulfill contract requirements



#### Risk to the Small Business

- Low Contractor Performance
   Assessment Reporting System
   (CPARS) and/or Electronic
   Subcontracting Reporting System
   (eSRS) rating
- A high Dun & Bradstreet Supplier Evaluation Risk (SER) rating
- Unable to compete in the future







# Managing Contractor Risk

Through a vigorous due diligence process, the VA verifies that any prospective small businesses are responsible and capable by evaluating the following information:



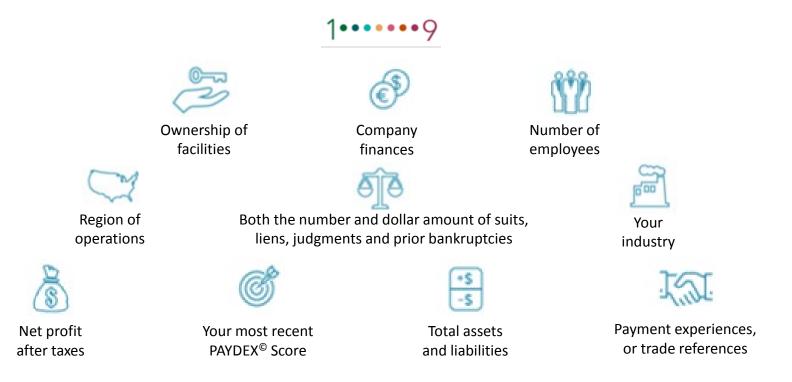




# Dun & Bradstreet Supplier Evaluation Risk (SER)

The Supplier Evaluation Risk (SER) Rating is Dun & Bradstreet's proprietary scoring system used to assess probability that a business will seek relief from creditors or cease operations within the next 12 months.

SER rating range from 1 to 9, with 9 indicating the highest risk of failure.



To learn more, visit: Dun & Bradstreet Supplier Evaluation Risk (SER)





# Federal Procurement Data System (FPDS)

The Federal Procurement Data System is an automated system used to collect and report on federal procurement spending.



Transparency and Visibility



Business
Decision-Making
Tool



Standardized Contracting Process



Web Accessible Reporting Tool

To learn more, visit: Federal Procurement Data System (FPDS)





# Excluded Parties List System (EPLS)

The Excluded Parties List System (EPLS) was a database maintained by the General Services Agency (GSA) which identified vendors (contractors) that were excluded from receiving Federal contracts, certain subcontracts, and certain types of Federal financial and non-financial assistance.

In November 2012, this system was incorporated into the System for Award Management (SAM).



To learn more, visit: SAM Exclusion Search





#### Contractor Performance Assessment System (CPARS) Rating

Government officials use multiple sources of information when making award decisions. Agencies are instructed to use the Contractor Performance Assessment Reporting System (CPARS) to create and measure the quality and timely reporting of performance information.



Requirements and Standards of Work



**Cost Control** 



Adherence to Schedules



Customer Satisfaction



Reporting



Integrity and Business Ethics



Concern for Interest of the Customer

To learn more, visit: CPARS

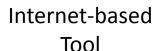


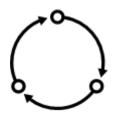


## Electronic Subcontracting Reporting System (eSRS)

As part of the President's Management Agenda for Electronic Government, the Small Business Administration (SBA), the Integrated Acquisition Environment (IAE), and a number of Agency partners collaborated to develop the next generation of tools to collect subcontracting accomplishments.







Streamlined Process



Reporting



Subcontracting Performance

To learn more, visit: eSRS





# Capabilities Statement

A Capabilities Statement is your company's resume and it should give a contracting officer a clear and concise snapshot of your company.



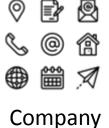
Core Competencies



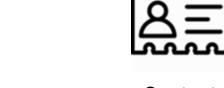
Past Performance



**Differentiators** 



Data



Contact Information



# System for Award Management (SAM)

The System for Award Management (SAM) is a government run site that is the central registration point for government contractors.



Register



Update and Renew



Company Status



Search Registered Contractors



Search Exclusions List

To learn more, visit: SAM





# Vets First Verification Program

The Vets First Verification Program affords verified firms owned and controlled by Service-Disabled Veterans and Veterans the opportunity to compete for VA set asides.





To learn more, visit: Vets First Verification Program





### Website

A small business' website can be just as important as their capabilities statement when doing business with the VA.

A successful small business's website should effectively market their products and/or services to potential customers, expand on its Capabilities Statement, and increase their visibility.







# Is Your Company Worth the Risk?





### Is Your Small Business Worth the Risk?

# Dun & Bradstreet SER Rating

- Credit score
- High score = high risk
- Get your credit files

# CPARS and eSRS Rating

- Contracting officer's review
- Prime contractor complete review

#### **SAM**

- Comprehensive profile
- Update recently
- Renewed annually

#### Verified

- SDVOSB or VOSB
- Eligible for set-asides

#### Website

- Current
- Reflect Core Competencies
- Contact Information
- Validated

#### **FPDS**

- Awarded
- Not Awarded
- Future desired contracts

#### **FCO**

- Recently reviewed
- New area of expertise
- Plan ahead





# Teaming Arrangements that help Mitigate Risk





## **Teaming Arrangements**

#### **Prime/Subcontracting**

- Most common strategy
- Learn how to do business with the government
- Establish Past Performance
- SBA's SubNet
- SBA's Dynamic Small Business Search

#### **Joint Ventures**

- All Small Mentor-Protégé program
  - Set-Aside Contract
  - Veteran-Owned
  - Women-Owned
  - HUBZone
- 8(a) Business Development program
  - Competitive and Sole Source

#### **Contractor Teaming Arrangements**

- Arrangement between two GSA Schedule contractors
- Compete for orders they may not qualify for individually
- Far 9.6, CTAs, does not apply to GSA CTAs







# Surety Bonds





# Surety Bonds



Surety Bonds help small businesses win contracts by providing the customer with a guarantee that the work will be completed.



Bid



**Payment** 



Performance



Ancillary

To learn more, visit: SBA Surety Bonds











# Questions







# **Stay Connected**

#### **OSDBU Help Desk:**

Phone: 1-866-584-2344

Email: osdbustratcomm@va.gov

Website: <a href="https://www.va.gov/osdbu/">https://www.va.gov/osdbu/</a>

#### **Social Media**











# Department of Veterans Affairs



# Writing an Effective Capabilities Statement

#### **Chanel Bankston-Carter**

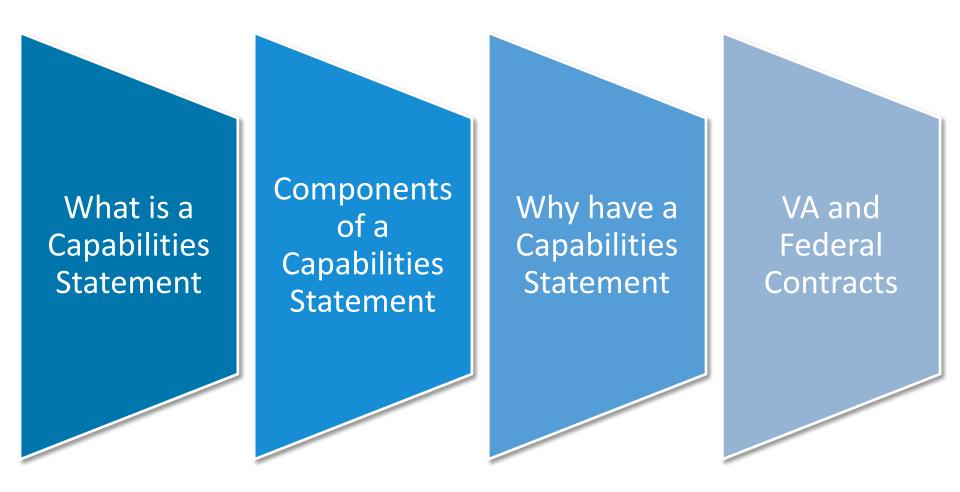
Director, Strategic Outreach and Communications

Office of Small and Disadvantaged Business Utilization





# Objectives







# What is a Capabilities Statement





# A Capabilities Statement is your Company's Resume







# Capabilities Statement Overview

# 1 – 2 Page SEARCHABLE document that describes:

- Who you are
- What you do

#### Visually appealing

- Graphics
- Logos
- Follows your brand

What makes your company unique

Why they should do business with you







# Types of Capabilities Statement

#### General

Marketing Events
Conferences
Website

Industry/Agency Specific

Industry/Agency Specific:

- Marketing Events
- Conferences

Solicitation Specific

Tailored to each and every solicitation





# Five Components of a Capabilities Statement





# Five Components of a Capabilities Statement



#### Core Competencies

- Subject Matter Expertise
- Technical Expertise
- Distinct
   Processes or
   Procedures



## Past Performance

- Recent and Relevant
- Situation, Resolution, and Value Add
- Key Metrics



#### **Differentiators**

- Unique
- Distinct from Competitors
- Why Choose You

#### 

#### **Company Data**

- Office Locations
- Relevant Codes
- Website
- Social Media
- Certifications



#### Contact Information

- Contact Name
- Phone Number
- Email Address



# Why have a Capabilities Statement

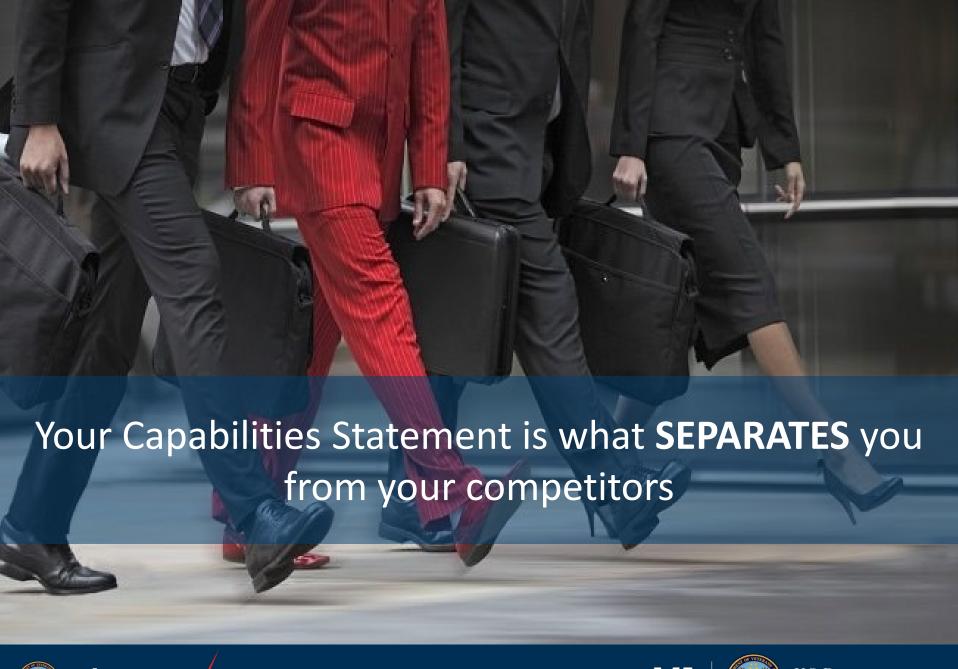
















# **VA and Federal Contracts**





### **VA and Federal Contracts**

Your Capabilities Statement is a required document for every VA and Federal solicitation that you respond to. The tips below will help your Capabilities Statement stand out against the Competition.



#### **Keep in Brief**

A contracting Officer's time is limited and valuable so a 1-2 page Capabilities Statement is more likely to get reviewed.

#### Tailor to the Solicitation

A Capabilities Statement tailored toward the solicitation or agency shows you have done your homework and are capable of completing the work being requested.

- Match key words
- Match Differentiators to Core Competencies
- Include relevant Past Performance



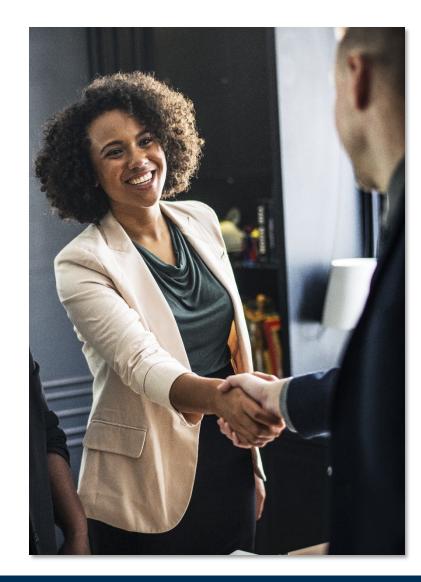
# Summary

Your Capabilities Statement is your most important marketing tool and not tailoring it to each specific solicitation can be just as bad as not having one at all.

It is also a required document when submitting proposals for VA and Federal Contracts.

It tells your customers:

- Who you are
- What you do
- What competencies you bring
- Why they should hire you





# Questions







# Stay Connected

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Website: <a href="https://www.va.gov/osdbu/">https://www.va.gov/osdbu/</a>

#### **Social Media**











### TRANSITION TO BREAKOUT SESSIONS

# Please Transition to Breakout Sessions & Visit Vendors in Our Exhibit Hall





## Thank You for Your Service





