



***Completing this optional form will help your new primary care provider get to know you better and provide you the best possible care. This information will become part of your medical record and is protected by VA Privacy Policy.**

San Francisco VA New Patient Intake Form

Name: _____ Social Security Number (Last 4 only): _____

Name/Title you prefer we use: _____ Date: _____

Pronouns: _____ Gender Identity: _____ Gender Assigned at Birth: _____

1. What matters most in your life right now? _____

2. What matters most to you regarding your health and well-being today? _____

3. When was the last time you felt well? This may be now or a time in the past.
What was going on in your life at that time?

4. What are things you want your care team to know about YOU? (for example: race/ethnicity, sexual identity, job/profession/career)

5. Prior Primary Care Provider or where you have been getting health care?

6 Who is your emergency contact? Name: _____

Relationship to You: _____ Phone Number: _____

7. What branch of the military did you serve in and when? _____

8. What city/town do you live in? _____ 12. Education

9. Who do you live with (pets included)? _____

I live alone

10. Are you concerned about losing your housing? Yes No

11. Do you feel safe at home? Yes No

- High school/GED
- Trade school
- Some college
- College graduate
- Graduate school
- Other _____

13. Past medical history

What medical conditions do you have now, or have you had in the past?

- Diabetes
- Heart attack
- Stroke
- High blood pressure
- High cholesterol
- COPD/Emphysema
- Asthma
- Stomach Ulcer
- Anemia
- Thyroid trouble
- Prior blood clot
- Prostate trouble
- Vision difficulties
- Pain (where in your body?) _____
- Arthritis (where in your body?) _____
- Osteoporosis
- Bone fracture (where in your body?) _____
- Headaches or Migraines
- Liver disease (Hepatitis B, Hepatitis C or Cirrhosis)
- Cancer (Type or where in your body) _____
- Sexually transmitted infection (i.e. Herpes, Chlamydia)
- HIV Infection
- Depression
- Post Traumatic Stress Disorder
- Drug or alcohol use
- None of the above

Other: _____

14. Hospitalizations

Have you ever been admitted overnight to a hospital? Please list where, when, and why. Please include hospitalizations for any medical OR psychiatric problems. *If none, write N/A.*

Reason _____ Hospital: _____ Date: _____

Reason _____ Hospital: _____ Date: _____

Reason _____ Hospital: _____ Date: _____

15. Surgeries

Have you had surgery before? Please list any surgical procedures you have undergone, including if you have had any devices implanted in your body (for example artificial joints or heart pacemaker) and the approximate date if you remember. *If none, write N/A.*

Surgery: _____ Date: _____ Surgery: _____ Date: _____

Surgery: _____ Date: _____ Surgery: _____ Date: _____

Do you have any metal or other devices in your body? Yes No (If Yes – Location _____)

16. Current Medications, Supplements and Herbs: *If none, write N/A.*

Do you have all your prescription bottles or a medication list with you today? Yes No

- If yes, please attach list and skip to **Allergies** section.
- If no, please include **all prescriptions, over the counter medications and supplements.**

Name of Medication/ Supplement/Herb	Dose	Frequency (i.e. Daily, Twice Daily, As needed)

17. Allergies

Do you have any allergies, or have you had a negative reaction to a medication? Please list the agent/drug and what happened. *If none, write N/A.*

Allergy	What Happened?

18. Are you currently experiencing any of the following?

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Depression | <input type="checkbox"/> Hay fever | <input type="checkbox"/> Painful urination |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Headache | <input type="checkbox"/> Runny nose |
| <input type="checkbox"/> Blood in stools | <input type="checkbox"/> Eye problems | <input type="checkbox"/> Heart palpitations | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Bloody urine | <input type="checkbox"/> Ear pain | <input type="checkbox"/> Heat/cold intolerance | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Bruising | <input type="checkbox"/> Excessive thirst | <input type="checkbox"/> Erection problems | <input type="checkbox"/> Memory Concerns |
| <input type="checkbox"/> Changing mole | <input type="checkbox"/> Extreme fatigue | <input type="checkbox"/> Joint pain | <input type="checkbox"/> Weight gain |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Falling | <input type="checkbox"/> Muscle weakness | <input type="checkbox"/> Weight loss |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Fever | <input type="checkbox"/> Nausea | <input type="checkbox"/> Wheezing |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Numbness | <input type="checkbox"/> Other: _____ |

19. Do you do any of the following?

• Use tobacco? Yes No Former tobacco user, Quit Date _____

How many per day? _____ How many years (or how old were you when you started)? _____

Exposure to second hand smoke? Yes No

• Drink alcohol? Yes No

_____ (write number) drinks per day/week/month (circle appropriate unit of time)

• Use marijuana, CBD, THC? Yes No

• Which of the following drugs or pills not prescribed to you do you use now, or have you used in the past? Circle all that apply

Methamphetamines or Prescription Stimulants	Opiates (Heroin, Fentanyl, Oxycodone, Vicodin, etc)	Benzos, Barbiturates, Z-drugs	Cocaine
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Are you using any of these drugs currently? Yes No

20. Have you ever had a: *If none, write N/A.*

Colonoscopy?

Where? _____ When? _____ Result: Normal Abnormal

Cardiac stress test? (this might have included walking on a treadmill)

Where? _____ When? _____ Result: Normal Abnormal

21. Vaccinations/Prevention

Date of Last Tetanus Vaccination: _____

Have you received any of the following vaccines?

Covid-19 Vaccine Yes No Not Sure

Hepatitis A Yes No Not Sure

Hepatitis B Yes No Not Sure

Pneumovax Yes No Not Sure

Prevnar Yes No Not Sure

Shingles Vaccine Yes No Not Sure

22. Gun safety is a health care priority. Do you have a gun in your home? Yes No

VA offers free trigger locks. Are interested in receiving one? Yes No

23. Family History

Are there medical conditions that run in your family? Please only include your direct family (parents, brothers and sisters, and children)

Disease in Family Member	Family member affected:
<input type="checkbox"/> Heart attack	
<input type="checkbox"/> Stroke	
<input type="checkbox"/> Diabetes	
<input type="checkbox"/> Cancer? What type? _____	
<input type="checkbox"/> Autoimmune disease _____ (examples: lupus, inflammatory bowel disease, rheumatoid arthritis)	
<input type="checkbox"/> Mental Health Condition (examples: depression, anxiety, addiction, suicide attempt)	
<input type="checkbox"/> Other Conditions	

24. Who is your power of attorney or healthcare proxy (person who you choose to make decisions about your care when you cannot communicate for yourself, i.e. in life-threatening situations):

Name of person and their relationship to you _____

25. Have you completed an advanced directive for healthcare or living will?

Yes No

*****Please give this form to your provider at the start of the visit.*****

Staff only:

Provider: Once you are done with this form, leave it in your PACT MSA's mailbox

PACT MSA: Submit form to ROI for scanning. Form should be attached to MP Initial Note