

Update _2_0_267

Clinical Reminders

VA-GEC GERIATRIC EVALUATION Install Guide

May 2022

Product Development Office of Information Technology Department of Veterans Affairs

| Table of Contents | |
|-------------------|---|
| INTRODUCTION | 1 |
| INSTALL DETAILS | 1 |
| INSTALL EXAMPLE | 2 |
| POST INSTALLATION | 5 |

Introduction

The Geriatric Evaluation Note Template is for geriatric providers (MD, DO, NP, PA) conducting one of two types of geriatric evaluations: Geriatric Consultation or Comprehensive Geriatric Assessment. Geriatric Evaluations are mandated for inclusion in the VA health care benefits package. This note includes metrics that align with demonstrating compliance with The Public Law. The template has been designed to abstract data for quality and performance improvement. The dialog allows facilities to add local templates for evaluation and management documentation completion or to add to existing templates and aligns with current efforts being built into the new Federal Electronic Health Record.

UPDATE_2_0_267 contains 1 Reminder Exchange entry: UPDATE_2_0_267 GEC GERIATRIC EVALUATION

The exchange file contains the following components:

TIU TEMPLATE FIELD BLANK SPACE1

HEALTH FACTORS

VA-REMINDER UPDATES [C] VA-UPDATE_2_0_267 VA-GEC EVALUATION [C] VA-GEC GERIATRIC FOLLOW-UP ASSESSMENT VA-GEC GERIATRIC EVALUATION COMPREHENSIVE GERIATRIC ASSESSMENT VA-GEC GERIATRIC EVALUATION SINGLE GERIATRIC PROVIDER CONSMENT VA-GEC GERIATRIC EVALUATION NOTE

REMINDER SPONSOR

OFFICE OF GERIATRIC EXTENDED CARE

REMINDER TERM

VA-REMINDER UPDATE_2_0_267

REMINDER DIALOG

VA-GEC GERIATRIC EVALUATION NATIONAL NOTE

Install Details

This update is being distributed as a web host file. The address for the host file is: https://REDACTED/UPDATE_2_0_267.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

```
=============
```

This update can be loaded with users on the system. Installation will take less than <mark>5</mark> minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address: https://REDACTED/UPDATE_2_0_267.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_267 GEC GERIATRIC EVALUATION** in reminder exchange.

| 279 | UPDATE_2_0_267 GEC GERIATRIC 🦯 | | | |
|--------|------------------------------------|-------|-----------------------------|-----|
| | EVALUATION | | | |
| 280 | UPDATE 2 0 27 VA-CHOICE | | | |
| | DIALOGS | | | |
| 281 | UPDATE 2 0 272 VA-ATHLETES | | | |
| | MED INFO TEMPLATE UPDATE | | | |
| 282 | UPDATE 2 0 28 | | | |
| | VA-MENINGOCOCCAL IMMUNIZATIONS | | | |
| 283 | UPDATE 2 0 29 VA-HOMELESSNESS | | | |
| 200 | FOOD INSECURITY | | | |
| + | + Next Screen - Prev Screen | 22 | More Actions | >>> |
| CEE (| Create Exchange File Entry | LHE | Load Host File | |
| CHE (| Prosto Host Filo | LIMM | Load MailMan Maccada | |
| CHF (| reate nost FILe | Linin | Load harihan hessage | |
| CMM (| Create MailMan Message | LR | List Reminder Definitions | |
| DFE [| Delete Exchange File Entry | LWH | Load Web Host File | |
| IFE 1 | Install Exchange File Entry | RI | Reminder Definition Inquiry | |
| IH I | Installation History | RP | Repack | |
| Select | t Action: Next Screen// IFE Insta | 11 E | change File Entry | |
| Enter | a list or range of numbers (1-485) | : 27 |) | |
| 211201 | | | | |

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry UPDATE_2_0_267 VA-GEC GERIATRIC EVALUATION (*in this example it is entry 279. It will vary by site*). The date of the exchange file should be 03/28/2022.

| Date Packed: 03/07/2022@13:38:52 Package Version: 2.0P71 | |
|--|-----|
| Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-GEC GERIATRIC EVALUATION NATIONAL NOTE | |
| REMINDER TERM VA-REMINDER UPDATE_2_0_267 | |
| Keywords: | |
| Components: | |
| + Enter ?? for more actions IA Install all Components IS Install Selected Component Select Action: Next Screen// IA Install all Components | >>> |

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components You will see several prompts, for all new entries you will choose <u>I to Install</u>

For components that already exists but the packed component is different, choose S to <mark>Skip</mark>.

You will be promped to install the reminder dialog component (VA-GEC GERIATRIC EVALUATION). You will choose to install all even though some

components may have an X to indicate that they exist.

| T+ | 0 | Soc | Dialog Finding | | | | • | | Туре | Eviete |
|-----------|-----------|------------------|----------------------------------|---------------------|--------------------------|---------------------------|----------------------|----------------|----------------------|--------|
| | 1 | VA-(| GEC GERIATRIC | EVALUA | TION NAT | ONAL NOTE | | | dialog | |
| | 2 | 10 V/ | A-GEC GERIATRIO Finding: VA-G | C EVAL EC GEF | LUATION NA | ATIONAL NOT ALUATION N | TE VERSI NOTE (HE | ION EALTH F | element ACTOR) | x |
| | 3 | 15 BI | _ANK SPACE1 Finding: *NON | E* | | | | | element | x |
| | 4 | 20 V/ PROVI | A-GP GEC GERIA IDER | TRIC E | | N NATIONAL | ΝΟΤΕ | | group | |
| | 5 | 20.10 PROVI | VA-GEC GERIA | TRIC E | | NATIONAL | ΝΟΤΕ | | element | |
| | | | Finding: VA-G | EC GEF JLT (F | RIATRIC EN HEALTH FAC | /ALUATION & CTOR) | SINGLE (| GERIATR | IC | X |
| + | | + | Next Screen | - Pre | ev Screen | ?? More | Actions | S | | |
| DD DF | D D | ialog ialog | Details Findings | DT DU | Dialog Te Dialog Us | ext sage | IS QU | Instal Quit | l Selected | |
| DS Sel | D ect. | ialog Actio | Summary on: Next Scree | IA n// IA | Install A A Instal | All Ll All | | | | |
| Att | the | Selec | t Action prom | nt type | ם ΙΔ to ins | tall the dial | οα· VΔ . | GEC G | FRIATRIC | |
| EV | AL | UATIC | <mark>DN)</mark> . | <i>, , ,</i> | | | og. <mark>TA</mark> | | | |
| Se | lect | Actio | n: Next Screen/ | / <mark>IA </mark> | Install All | | | | | |
| Ins | tall | remin | der dialog and | all cor | nponents | with no fur | ther cha | inges: \ | /// <mark>Yes</mark> | |
| +I1 | tem | Seq. | Dialog Findin | as | • | | | | Type | Exists |
| | 6 | 20.2 FOLL | 0 VA-GEC GERIA OW-UP ASSESSME | TRIC | EVALUATIO | N NATIONAL | NOTE | | element | x |
| | | | Finding: VA-G FACTOR) | iec ge | RIATRIC F | OLLOW-UP A | SSESSME | ENT (HE | ALTH | x |
| | 7 | 20.3 PROV | 0 VA-GEC GERIA IDER ID | TRIC | EVALUATIO | N NATIONAL | . NOTE | | element | x |
| | | | Finding: VA-G GERIATRIC ASS | EC GE | RIATRIC E NT (HEALT | VALUATION H FACTOR) | COMPREF | IENSIVE | | x |
| | 8 | 30 V CONT | AL-GEC GERIATE | IC EV | ALUATION | NATIONAL N | IOTE LOC | CAL | group | Х |
| | | | Finding: *NON | IE* | | | | | | |
| | | + | Next Screen | - Pr | ev Screen | ?? More | Action | าร | | |
| DD | 0 | Dialog | Details | DT | Dialog T | ext | IS | Insta | ll Selecte | d |
| DF | I | Dialog | Findings | DU | Dialog U | sage | QU | Quit | | |
| DS Se | Lect | Jialog t Acti | Summary on: Quit//_Q | IA Quit | Install | All | | | | |
| | | | | | | | | | | |

After completing this dialog install, you will type Q.

| Date Packed: 03/18/2022@10:48:44 Package Version: 2.0P71 | |
|--|-----|
| Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-GEC GERIATRIC EVALUATION NATIONAL NOTE | |
| REMINDER TERM VA-REMINDER UPDATE_2_0_267 | |
| Keywords: | |
| Components: | |
| + + Next Screen - Prev Screen ?? More Actions IA Install all Components IS Install Selected Component Select Action: Next Screen// Q Q | >>> |
| You will then be returned to this screen. At the <u>Select Action</u> prompt, type Q. | |

Install complete.

Post Installation

- 1. The use of the VA-GEC GERIATRIC EVALUATION NATIONAL NOTE content is mandatory; however, the implementation method is a local decision. The dialog can be embedded into existing local geriatric evaluation dialogs or local content can be added to this dialog. <u>Coordinate with local GEC staff.</u>
 - a <u>To add to local dialogs:</u> Embed the VA-GP GEC GERIATRIC EVALUATION NATIONAL NOTE PROVIDER reminder dialog **group** into any existing GEC Geriatric reminder dialog.

OR

- **b** <u>To add local content to this dialog</u>: Add appropriate local content (groups and elements) to the VAL-GEC GERIATRIC EVALUATION NATIONAL NOTE LOCAL CONTENT reminder group (if needed).
 - i This method requires creating the note title described below and attaching the national dialog.

2. Make the Dialog template available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP** CPRS

| Reminder C | Configuration |
|------------|---|
| CA | Add/Edit Reminder Categories |
| CL | CPRS Lookup Categories |
| CS | CPRS Cover Sheet Reminder List |
| MH | Mental Health Dialogs Active |
| PN | Progress Note Headers |
| RA | Reminder GUI Resolution Active |
| TIU | TIU Template Reminder Dialog Parameter |
| DEVL | Evaluate Coversheet List on Dialog Finish |
| DL | Default Outside Location |
| PT | Position Reminder Text at Cursor |
| LINK | Link Reminder Dialog to Template |
| TEST | CPRS Coversheet Time Test |
| NP | New Reminder Parameters |
| GEC | GEC Status Check Active |
| WH | WH Print Now Active |

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

| 1 | User | USR | [choose from NEW PERSON] |
|---|----------|-----|-------------------------------|
| 3 | Service | SRV | [choose from SERVICE/SECTION] |
| 4 | Division | DIV | [SALT LAKE CITY] |
| 5 | System | SYS | [NATREM.FO-SLC.MED.VA.GOV] |

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV Select Display Sequence: **?**

388 VA-COVID-19 TELEPHONE FOLLOW-UP389 VA-SRA-CONSULT RESPONSE (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.

Select Display Sequence: **390** Are you adding 390 as a new Display Sequence? Yes// **YES** Display Sequence: 390// <Enter> 390 Clinical Reminder Dialog: VA-GEC GERIATRIC EVALUATION NATIONAL NOTE reminder dialog NATIONAL ...OK? Yes// <Enter>

3. Setup of Note Title.

The note title to create to associate with this template is: **GERIATRIC EVALUATION NOTE** (Sites can revise the title if needed).

VHA Enterprise Standard Title: **GERIATRIC MEDICINE NOTE**

You can add this to your document class where whole health notes are located.

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: <u>http://www.va.gov/vdl/documents/Clinical/CPRS-</u> <u>Text Integration Utility (TIU)/tiuim.pdf</u>

4. Associate the reminder dialog with the note title in CPRS

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

| Edit dation Stand Stand <th>Template Editor</th> <th></th> <th>- D X</th> | Template Editor | | - D X |
|--|---|------------------------|--|
| inest include: | Action Look | | Here Template |
| Copy | d Templates | Personal Templates | Shared Termilate Properties |
| Department excutantions mode Justifier Table Justifi | Document Titles | >→ S MyTemplates | Nege: GERIATRIC EVALUATION NOTE |
| Stands UPdate Governance Constants of Polarie Governance Constants of Polarie Governance Constants of Polarie Governance Constants Governance Constants Governance Gover | GERIATFIC EVALUATION NOTE | | Template Tgne Sig Reninder Dialog ~ |
| Conversion of Conversion Con | SLID STATUS UPDATE | | Remindre Diskers - Ma Base Gariatie Fundanters - |
| COMMUNITY CARE COOPENATION PLAN COOP COMMUNITY CARE COOPENATION COMMUNITY COMMUNITY CARE COOPENATION COMMU | COMMUNITY CARE-DOD HOSPITAL NOTIFICATION NOTE (D) | | Henness Trees Andre Change Commercial |
| VIP-151 BP Display: Taxing Constant Taxing Display: T | COMMUNITY CARE COORDINATION PLAN | Copy | M N2w€ |
| Deglar Direction Proves Deglar Direction Proves Deglar Direction Deglar Deglar Direction Deglar Deglar Direction Deglar Deg | VTP-TEST BP | 144 | E Hide Iteration Dislog Properties |
| Constant of the field of t | - BENEFICIARY TRAVEL | 100 | Templates Display Dray |
| SUBJECT DAMARTEN DEVENT TWO TO REPORT TRANK REVENTION REINTEGRATION PLAN OF CARE TO REPORT TRANK REVENTION REINTEGRATION PLAN OF CARE TO REPORT TRANK REVENTION TRANK REVENTION TO TRANK REVENTION TO TRANK REVENTION TO TRANK REVENTION TR | E TOM TEST DIALOG | + | Only Show First Line |
| → D RAFDUTTRAVIA REVAILINED NOREINEERATION LANGE CARE → D QUARTE CE TRINDPARTY SUBJECT LENGT ON LINE CONSULT NOTE → D QUARTE CE TRINDPARTY SUBJECT CONSULT NOTE → D QUARTE CE TRINDPARTY SUBJECT CE TRINUE SUBJECT ON LINE CONSULT NOTE → D QUARTE CE TRINDPARTY SUBJECT CE TRINUE SUBJECT ON LINE CONSULT NOTE → D QUARTE CE TRINUE SUBJECT CE TRINUE SUBJECT ON LINE CONSULT NOTE → D QUARTE CE TRINUE SUBJECT CE TRINUE SUBJECT ON LINE CONSULT NOTE → D QUARTY SUBJECT CE TRINUE SUBJECT ON LINE CONSULT NOTE | SURBICAL DOCUMENT TWS | | Eschole from Indent Dialog Here: |
| CONTRACTOR UNIT AUDITATION SURVEILANCE CONSULT NOTE CONTRACTOR UNITS CONTRACTOR | TBAPOLYTRAUMA REHABILITATION/REIN TEBRATION PLAN OF CARE | | Group Bollesplate One Rein Only |
| COMPARING MARKE FOLLOW DE MIST COMPARING MARKE FOLLOW DE MIST PROFESSES NOTE CONVENTING CONTRACT PROFESSES NOTE CONVENTING CONTRACT D | DIABETIC PETINDPATHY SURVEILLANCE CONSULT NOTE | | Plide D wlog Hereit |
| PHODERSS NO ESC VE LEWARDEN FRANK VARIENDE CONTACT PHODERSS NO ESC VE LEWARDEN FOR CONTACT IN THE CONTACT INTEGRATION OF THE CONTACT IN THE CONTACT INTEGRATION OF THE CONTACT INTE | COMMUNITY NURSING HOME FOLLOW UP VISIT | | |
| Defen hand we we have a far and the second of the second o | PHODNESS NOTE SEVETERAN APPT PRIVEWANTIAL CONTACT | ~ | Number of Blank Lines to reset Look |
| | A 201 PMITTERPORT MITTERPORT OF TERMAN APPET PERMEMONIFICITION OF P | The second second | THE DEVICENCES |
| Ameridan Taka SEBATBC DAN INTERNATION NOTE | de Inactive | Delete X Hide Inactive | 学 中 Delex X |
| | inted Title DEPEATRIC EVALUATION NOTE | | |

Type in the following information: Name: **GERIATRIC EVALUATION NOTE** Template Type: **Reminder Dialog** Reminder Dialog: **VA-GEC GERIATRIC EVALUATION NATIONAL NOTE**

Next, type in the Associated Title name – **GERIATRIC MEDICINE NOTE** – then click Apply.

5. Sites may also want to add this dialog to a shared template folder (optional).

In CPRS, open the Template Editor, select Edit Shared Templates, select Shared Templates, select the appropriate folder, then click New Template (top right-hand corner).

| Scen Tope | | New Tempiate | |
|---|---|--|------------------------|
| and Tampiatas | Descend Templates | producer the quarter supervise | |
| Shared Templates | ∧ > · ¹ / ₂ H ₂ Temple | Nege: GEPBATRIC EVALUATION NOTI | |
| TE NACA | | Template Type: 👔 Ponindor Didug | ~ |
| S ONLYSIS INTERDISCIPLINARY NOTE | | Reminder Dielog Valles Genetic Eval | uation National Note 🖉 |
| VeCovid19 Sci/U Scient | Copy | Aglie | |
| - Ward piral Card Injuries And Disorders | 100 | E Hide Itera in Didog Popeties | |
| - Wester Wester Advance Care Plenning West (ctt) - Wester Wester Advance Care Plenning GvFAU (ctt) | | Dragow Ovly-Show Fir | tLine |
| - WANDR SUR FIRE REKASSESSMENT | | Esclude from Indent Dialog | Heruz. |
| VERTING SCHEENING | | Group BolespisteUne Rest Une Inide Dialog In | ers.t |
| -B Tona Voto_oreat | | | |
| TOM AND TEMPLATE | ~ | 0 C Alternation of the set from the street party | Lock |
| jde inactive | 🕆 🗣 Delete 🗙 🔛 Hole (nactive 🗇 | F 🕂 Delete 🗙 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Type in the following information: Name: GERIATRIC EVALUATION NOTE Template Type: Reminder Dialog Reminder Dialog: VA-GEC GERIATRIC EVALUATION NATIONAL NOTE

Next, type in the Associated Title name – **GERIATRIC EVALUATION NOTE** – then click Apply.