Update _2_0_267

Clinical Reminders

**VA-GEC GERIATRIC EVALUATION
Install Guide**

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Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

The Geriatric Evaluation Note Template is for geriatric providers (MD, DO, NP, PA) conducting one of two types of geriatric evaluations: Geriatric Consultation or Comprehensive Geriatric Assessment. Geriatric Evaluations are mandated for inclusion in the VA health care benefits package. This note includes metrics that align with demonstrating compliance with The Public Law.   The template has been designed to abstract data for quality and performance improvement. The dialog allows facilities to add local templates for evaluation and management documentation completion or to add to existing templates and aligns with current efforts being built into the new Federal Electronic Health Record.

UPDATE_2_0_267 contains 1 Reminder Exchange entry:
UPDATE_2_0_267 GEC GERIATRIC EVALUATION

The exchange file contains the following components:

TIU TEMPLATE FIELD
BLANK SPACE1

HEALTH FACTORS
VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_267
VA-GEC EVALUATION [C]
VA-GEC GERIATRIC FOLLOW-UP ASSESSMENT
VA-GEC GERIATRIC EVALUATION COMPREHENSIVE GERIATRIC ASSESSMENT
VA-GEC GERIATRIC EVALUATION SINGLE GERIATRIC PROVIDER CONSMENT
VA-GEC GERIATRIC EVALUATION NOTE

REMINDER SPONSOR
OFFICE OF GERIATRIC EXTENDED CARE

REMINDER TERM
VA-REMINDER UPDATE_2_0_267

REMINDER DIALOG
VA-GEC GERIATRIC EVALUATION NATIONAL NOTE

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://REDACTED/UPDATE_2_0_267.PRD
The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 5 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
CFE   Create Exchange File Entry        LHF   Load Host File
CHF   Create Host File                  LMM   Load MailMan Message
CMM   Create MailMan Message            LR    List Reminder Definitions
DFE   Delete Exchange File Entry        LWH   Load Web Host File
IFE   Install Exchange File Entry       RI    Reminder Definition Inquiry
IH    Installation History              RP    Repack
Select Action: Next Screen// lwh    Load Web Host File
Input the URL for the .prd file: https://                              UPDATE_2_0_267_3.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:
https://REDACTED/UPDATE_2_0_267.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_267 GEC GERIATRIC EVALUATION** in reminder exchange.

```
   279   UPDATE_2_0_267 GEC GERIATRIC
         EVALUATION
   280   UPDATE_2_0_27 VA-CHOICE
         DIALOGS
   281   UPDATE_2_0_272 VA-ATHLETES
         MED INFO TEMPLATE UPDATE
   282   UPDATE_2_0_28
         VA-MENINGOCOCCAL IMMUNIZATIONS
   283   UPDATE_2_0_29 VA-HOMELESSNESS
         FOOD INSECURITY
+            + Next Screen    - Prev Screen    ?? More Actions                      >>>
CFE   Create Exchange File Entry        LHF   Load Host File
CHF   Create Host File                  LMM   Load MailMan Message
CMM   Create MailMan Message            LR    List Reminder Definitions
DFE   Delete Exchange File Entry        LWH   Load Web Host File
IFE   Install Exchange File Entry       RI    Reminder Definition Inquiry
IH    Installation History              RP    Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-485): 279
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry UPDATE_2_0_267 VA-GEC GERIATRIC EVALUATION *(in this example it is entry 279. It will vary by site).* The date of the exchange file should be 03/28/2022.

```
Date Packed: 03/07/2022@13:38:52
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-GEC GERIATRIC EVALUATION NATIONAL NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_267

Keywords:

Components:

+            Enter ?? for more actions                              >>>
IA   Install all Components              IS   Install Selected Component
Select Action: Next Screen// IA    Install all Components  ..
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// IA   Install all Components
You will see several prompts, for all new entries you will choose **I to Install**
For components that already exists but the packed component is different, choose **S to Skip**.

You will be prompted to install the reminder dialog component (VA-GEC GERIATRIC EVALUATION). You will choose to install all even though some components may have an X to indicate that they exist.

```
Item   Seq. Dialog Findings                                      Type     Exists
   1      VA-GEC GERIATRIC EVALUATION NATIONAL NOTE                dialog

   2      10 VA-GEC GERIATRIC EVALUATION NATIONAL NOTE VERSION     element
             Finding: VA-GEC GERIATRIC EVALUATION NOTE (HEALTH FACTOR)          X

   3      15 BLANK SPACE1                                          element      X
             Finding: *NONE*

   4      20 VA-GP GEC GERIATRIC EVALUATION NATIONAL NOTE          group
          PROVIDER
             Finding: *NONE*
   5      20.10 VA-GEC GERIATRIC EVALUATION NATIONAL NOTE          element
          PROVIDER SINGLE
             Finding: VA-GEC GERIATRIC EVALUATION SINGLE GERIATRIC              X
             PROVIDER CONSULT (HEALTH FACTOR)
+         + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text        IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage       QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Next Screen// IA    Install All
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-GEC GERIATRIC EVALUATION).**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: Y// Yes

```
+Item   Seq. Dialog Findings                                     Type     Exists
   6      20.20 VA-GEC GERIATRIC EVALUATION NATIONAL NOTE          element      X
          FOLLOW-UP ASSESSMENT
             Finding: VA-GEC GERIATRIC FOLLOW-UP ASSESSMENT (HEALTH             X
             FACTOR)
   7      20.30 VA-GEC GERIATRIC EVALUATION NATIONAL NOTE          element      X
          PROVIDER ID
             Finding: VA-GEC GERIATRIC EVALUATION COMPREHENSIVE                 X
             GERIATRIC ASSESSMENT (HEALTH FACTOR)

   8      30 VAL-GEC GERIATRIC EVALUATION NATIONAL NOTE LOCAL      group        X
          CONTENT
             Finding: *NONE*




          + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text        IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage       QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Quit// Q    Quit
```

After completing this dialog install, you will type Q.

```
Date Packed: 03/18/2022@10:48:44
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-GEC GERIATRIC EVALUATION NATIONAL NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_267

Keywords:

Components:

+           + Next Screen  - Prev Screen   ?? More Actions          >>>
IA   Install all Components          IS    Install Selected Component
Select Action: Next Screen// Q   Q
```

You will then be returned to this screen. At the **<u>Select Action</u>** prompt, type <mark>**Q.**</mark>

Install complete.

Post Installation

1. **The use of the <mark>VA-GEC GERIATRIC EVALUATION NATIONAL NOTE content</mark> is mandatory; however, the implementation method is a local decision. The dialog can be embedded into existing local geriatric evaluation dialogs or local content can be added to this dialog. <u>Coordinate with local GEC staff.</u>**

   a <u>To add to local dialogs:</u> Embed the VA-GP GEC GERIATRIC EVALUATION NATIONAL NOTE PROVIDER reminder dialog **group** into any existing GEC Geriatric reminder dialog.

      OR

   b <u>To add local content to this dialog:</u> Add appropriate local content (groups and elements) to the VAL-GEC GERIATRIC EVALUATION NATIONAL NOTE LOCAL CONTENT reminder group (if needed).
      i This method requires creating the note title described below and attaching the national dialog.

2. **Make the Dialog template available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**

Select Reminder Managers Menu <TEST ACCOUNT> Option: ==CP CPRS Reminder Configuration==

CA	Add/Edit Reminder Categories
CL	CPRS Lookup Categories
CS	CPRS Cover Sheet Reminder List
MH	Mental Health Dialogs Active
PN	Progress Note Headers
RA	Reminder GUI Resolution Active
==TIU==	==TIU Template Reminder Dialog Parameter==
DEVL	Evaluate Coversheet List on Dialog Finish
DL	Default Outside Location
PT	Position Reminder Text at Cursor
LINK	Link Reminder Dialog to Template
TEST	CPRS Coversheet Time Test
NP	New Reminder Parameters
GEC	GEC Status Check Active
WH	WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: ==TIU TIU Template Reminder Dialog Parameter==

Reminder Dialogs allowed as Templates may be set for the following:

1	User	USR	[choose from NEW PERSON]
3	Service	SRV	[choose from SERVICE/SECTION]
4	Division	DIV	[SALT LAKE CITY]
5	System	SYS	[NATREM.FO-SLC.MED.VA.GOV]

Enter selection: ==5== *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV
Select Display Sequence: ==?==

388   VA-COVID-19 TELEPHONE FOLLOW-UP
389   VA-SRA-CONSULT RESPONSE (D)

==*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.*==

Select Display Sequence: ==390==
Are you adding 390 as a new Display Sequence? Yes// ==YES==

Display Sequence: 390// <mark><Enter></mark>   390
Clinical Reminder Dialog: <mark>VA-GEC GERIATRIC EVALUATION NATIONAL NOTE</mark>
reminder dialog   NATIONAL
        ...OK? Yes// <mark><Enter></mark>

3. **Setup of Note Title.**

    The note title to create to associate with this template is: <mark>GERIATRIC EVALUATION NOTE</mark> (Sites can revise the title if needed).
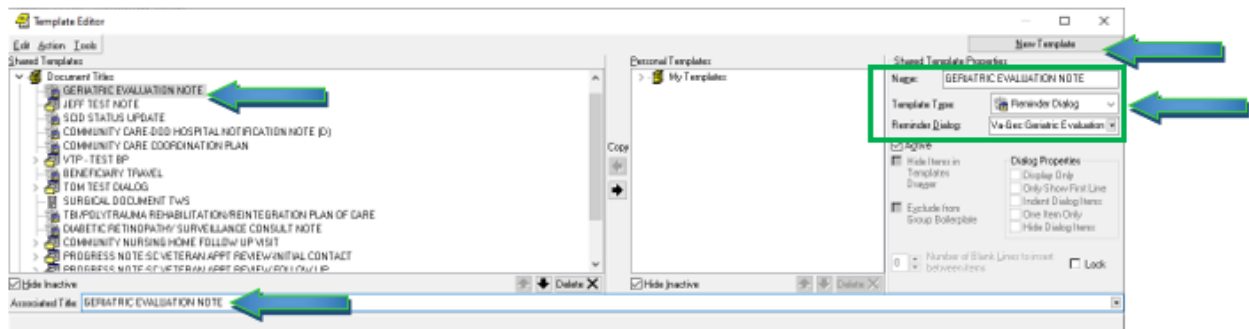
    VHA Enterprise Standard Title: <mark>GERIATRIC MEDICINE NOTE</mark>

    You can add this to your document class where whole health notes are located.

    Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: http://www.va.gov/vdl/documents/Clinical/CPRS-Text_Integration_Utility_(TIU)/tiuim.pdf

4. **Associate the reminder dialog with the note title in CPRS**

    In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

    Type in the following information:
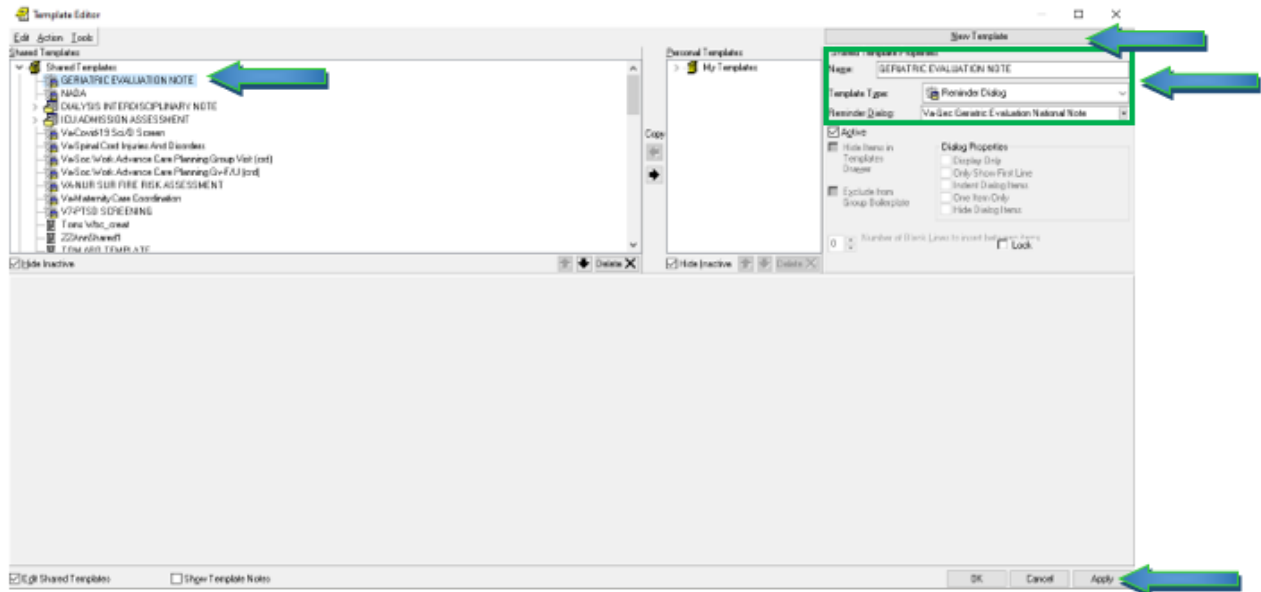   Name: <mark>GERIATRIC EVALUATION NOTE</mark>
        Template Type: <mark>Reminder Dialog</mark>
        Reminder Dialog: <mark>VA-GEC GERIATRIC EVALUATION NATIONAL NOTE</mark>

    Next, type in the Associated Title name – <mark>GERIATRIC MEDICINE NOTE</mark> – then click Apply.

5. **Sites may also want to add this dialog to a shared template folder (optional).**

In CPRS, open the Template Editor, select Edit Shared Templates, select Shared Templates, select the appropriate folder, then click New Template (top right-hand corner).

Type in the following information:
    Name: **GERIATRIC EVALUATION NOTE**
    Template Type: **Reminder Dialog**
    Reminder Dialog: **VA-GEC GERIATRIC EVALUATION NATIONAL NOTE**

Next, type in the Associated Title name – **GERIATRIC EVALUATION NOTE** – then click Apply.