

Update_2_0_268

Clinical Reminders

Cognitive Behavioral Interventions for Substance Use Disorder

Install Guide

June 2022

Product Development Office of Information Technology Department of Veterans Affairs

Table of Contents	
INTRODUCTION	1
PRE-INSTALL	1
INSTALL DETAILS	2
INSTALL EXAMPLE	2
POST INSTALLATION	7

Introduction

The template will help identify the provision of evidence-based cognitive-behavioral interventions (CBIs) to treat substance use disorder (SUD). This will assist the Psychoactive Drug Safety Initiative (PDSI) in its effort to monitor evidence-based treatment for stimulant use disorder (StimUD), which is implicated in the growing crisis of overdose deaths and for which no FDA-approved medications are presently available.

By helping identify the delivery of evidence-based CBIs to treat Veterans with substance use disorder including, but not limited to, StimUD, the data yielded by the template can inform targeted efforts to increase access to these life-saving, evidence-based interventions, i.e. by training more clinicians at sites where utilization lags.

Although CBIs are one of the two evidence-based means of treating StimUD to which VA is seeking to expand Veteran access (the other being Contingency Management which has an extant template), there is no mechanism for monitoring their provision and using those data to inform training and quality control efforts.

Group Notes may be an option for documenting information for patients. Users will have to determine whether they should use Group Notes or not. There is education about using Group Notes along with the template being distributed with this update. The education will be in the same folder as this install guide.

UPDATE_2_0_268 contains 1 Reminder Exchange entry:

UPDATE 2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

The exchange file contains the following components: HEALTH FACTORS

- 1 VA-REMINDER UPDATES [C]
- 2 VA-UPDATE_2_0_268
- 3 VA-MH CB-SUD TEMPLATE [C]
- 4 VA-MH CB-SUD INDIV OR GRP SESSION BY OTHERWISE TRAINED
- 5 VA-MH CB CSG-SUD GRP SESSION BY VA TRAINED PROVID OR EQUIV
- 6 VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR EQUIV

REMINDER SPONSOR

- 7 OFFICE OF MENTAL HEALTH SERVICES
- 8 MENTAL HEALTH SERVICES

REMINDER TERM

9 VA-REMINDER UPDATE_2_0_268

REMINDER DIALOG

10 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

Pre-Install

1. Make sure you have installed Update_2_0_88 Opioid Use Disorder Buprenorphine Initiation and Update_2_0_72 VA-Opioid Use Disorder Assessment prior to installing this Update.

Also, before you install this update, use the action INQ (Inquiry/Print) to print and save the existing dialog for the following items. This will ensure the local modifications to these items are easier to complete when you address the Post-Install steps.

- 2. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
 - Use the action INQ (Inquiry/Print) to print and save the existing content for the following element: VAL-MH OUD PDMP LINK. If you previously added a hyperlink TXML field to this element, you'll have it saved for re-adding it during the Post-Install steps.
- 3. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
 - Use the action INQ (Inquiry/Print) to print and save the existing content for the following element: VAL-MH OUD ASSESS NALOXONE ORDERED. If you previously added a Naloxone quick order to this element, you'll have it saved for re-adding it during the Post-Install steps.

Install Details

This update is being distributed as a web host file. The address for the host file is: https://Redacted/UPDATE_2_0_268.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 10 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

÷	+ Next Screen	- Prev Scr	een ??	More Actions	>>>
CFE	Create Exchange File	Entry	LHF	Load Host File	
CHF	Create Host File		LMM	Load MailMan M	essage
CMM	Create MailMan Messag	e	LR	List Reminder	Definitions
DFE	Delete Exchange File	Entry	LWH	Load Web Host	File
IFE	Install Exchange File	Entry	RI	Reminder Defin	ition Inquiry
IH	Installation History		RP	Repack	
Sele	ct Action: Next Screen	// LWH LO	oad Web H	Host File	
Inpu	t the URL for the .prd	file: htt	ps:/		UPDATE_2_0_268.PR

At the <u>Select Action</u>: prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file</u>: prompt, type the following web address: <u>https://vaww.va.gov/reminders/docs/UPDATE 2 0 268.PRD</u>

You should see a message at the top of your screen that the file successfully loaded.

https://

/UPDATE_2_0_268.PRD successfully loaded.

Search and locate an entry titled UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS in reminder exchange

+Item	Entry	Source	Date Packed
356	UPDATE_2_0_268 VA-MH CB-SUD		03/28/2022@13:29
	EVIDENCE BASED INTERVENTIONS		
357	UPDATE_2_0_268 VA-MH CB-SUD		05/03/2022@13:04
	EVIDENCE BASED INTERVENTIONS		
358	UPDATE_2_0_268 VA-MH CB-SUD		05/04/2022@12:53
	EVIDENCE BASED INTERVENTIONS		
359	UPDATE_2_0_268 VA-MH_CB-SUD		06/02/2022@09:01
000	EVIDENCE BASED INTERVENTIONS		0011110017011 00
360	UPUATE_2_0_27_VA-CHUICE		06/14/2017011:33
	A Next Canada Dawn	an 00 Name taking	
Ť	+ Next Screen - Prev Scre	en 77 More Actions	>>>
CFE CI	reate Exchange File Entry	LHF Load Host File	
CHF CI	reate Host File	LMM Load MailMan Mess	age
CMM CI	reate MailMan Message	LR List Reminder Def	initions
DFE De	elete Exchange File Entry	LWH Load Web Host Fil	е
IFE In	nstall Exchange File Entry	RI Reminder Definiti	on Inquiry
IH In	nstallation History	RP Repack	
Select	Action: Next Screen// IFE In	stall Exchange File Entry	
Enter a	a list or range of numbers (1-6	17): 359	

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry

Enter the number that corresponds with your entry titled **UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS** (in this example it is entry 359, it will vary by site). The date of the exchange file is 06/02/2022.

***There is a new reminder sponsor associated with this install. You will need to do an IS to selectively install reminder sponsor OFFICE OF HEALTHCARE INNOVATION AND LEARNING. If you don't install this first, you will receive errors when installing the health factors. Please do this step prior continuing!

Date Packed: 06/02/2022@09:01:50 Package Version: 2.0P71		
Description: The following Clinical Reminder items REMINDER DIALOG VA-MH CB-SUD EVIDENCE BASED INTERVE	were selected for packing:	
REMINDER TERM VA-REMINDER UPDATE_2_0_268 VA-HIL HEALTH FACTORS		
Keywords:		
Components:		
+ Enter ?? for more actions		>>>
IA Install all Components Select Action: Next Screen// IA	IS Install Selected Component	

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components

During the installation, you will see several prompts: Install all new components, Skip any existing components

You will be promped to install the dialog component:

Packe	d reminder dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENT	IONS [NATIO	NAL DIAL
Item	Seq. Dialog Findings	Туре	Exists
1	VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS	dialog	
2	1 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS TITLE/VERSION Finding: *NONE*	element	
3	5 VA-MH CB-SUD TEMPLATE PURPOSE Finding: *NONE*	element	
4	50 VA-GP MH CBT-SUD CERTIFICATION ATTESTATION Finding: *NONE*	group	
5	50.20 VA-MH CBT-SUD CERTIFIED INDIVIDUAL	element	
	Finding: VA-MH CB-SUD INDIV SESSION BY VA TRAINED EQUIV (HEALTH FACTOR)	LIP OR	Х
6	50.25 VA-MH CBT-SUD CERTIFIED GROUP SESSION	element	
+	+ Next Screen - Prev Screen ?? More Actions		
DD	Dialog Details DT Dialog Text IS Insta	all <mark>S</mark> electe	d
DF	Dialog Findings DU Dialog Usage QU Quit		
DS	Dialog Summary IA Install All		
Selec	t Action: Next Screen// IA Install All		

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – VA-MH CB-SUD EVIDNECE BASED INTERVENTIONS

Select Action: Next Screen// IA Install All Install reminder dialog and all components with no further changes: Y// ES

VA-MH	CB-SUD EVIDENCE BAS	ED INTERVENTIONS	(reminder	dialog)	installed 1	from excha
Item	Seq. Dialog Findin	gs			Туре	Exists
1	VA-MH CB-SUD EVID	ENCE BASED INTERV	ENTIONS		dialog	Х
2	1 VA-MH CB-SUD EVI TITLE/VERSION Finding: *NON	DENCE BASED INTER E*	VENTIONS		element	Х
3	5 VA-MH CB-SUD TEM Finding: *NON	PLATE PURPOSE E*			element	Х
4	50 VA-GP MH CBT-SU Finding: *NON	D CERTIFICATION A E*	TTESTATION	N	group	Х
5	50.20 VA-MH CBT-SU	D CERTIFIED INDIV	IDUAL		element	Х
	Finding: VA-M	H CB-SUD INDIV SE	SSION BY \	/A TRAINE	D LIP OR	Х
	EQUIV (HEALTH	FACTOR)				
6	50.25 VA-MH CBT-SU	D CERTIFIED GROUP	SESSION		element	Х
+	+ Next Screen	- Prev Screen	?? More Ad	ctions		
DD DF DS Selec	Dialog Details Dialog Findings Dialog Summary t Action: Next Scree	DT Dialog Text DU Dialog Usag IA Install All n// Q Quit	: e -	IS Ins QU Qui	tall Select t	ted

When the dialog has completed installation, you will then be returned to this screen. At the <u>Select Action</u> prompt, type <u>Q</u>.

Date Packed: 06/02/2022@09:01:50	
Package Version: 2.0P71	
Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS	
REMINDER TERM VA-REMINDER UPDATE_2_0_268 VA-HIL HEALTH FACTORS	
Keywords:	
Components:	
+ + Next Screen - Prev Screen ?? More Actions	>>>
IA Install all Components IS Install Selected Component Select Action: Next Screen// Q	

You will be returned to this screen. Type Q to quit. Install Completed

Post Installation

1. Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: CP CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level* Setting Reminder Dialogs allowed as Templates for System: Select Display Sequence: **?**

- 148 VA-VETERANS CHOICE NOTE
- 149 VA-TBI SCREENING
- 151 VACO TRANSPLANT REFERRAL (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// Y YES Display Sequence: 150// <Enter> Clinical Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

<Enter>

OK? Yes// <Enter> (Yes)

2. Setup of Note title

The new note title that needs to be created is: **SUD COGNITIVE BEHAVIORAL INTERVENTIONS.** This note title is to be mapped to the following VHA Enterprise Standard Title: **MENTAL HEALTH NOTE**

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

3. Associate the reminder dialog with the note title in CPRS

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). Type in the following information: Name: **SUD COGNITIVE BEHAVIORAL INTERVENTIONS** Template Type: Reminder Dialog

Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS



Next, type in the Associated Title, which in this case is **SUD COGNITIVE BEHAVIORAL INTERVENTIONS** and hit Apply.

4. Add the dialog to a shared template in CPRS.

To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). Type in the following information:

Name: SUD COGNITIVE BEHAVIORAL INTERVENTIONS Template Type: Reminder Dialog Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

FR Low Total						
For Scrou Tool			Descend Templates	ChurchTee	alute Dece	Den respon
gnares i empares			Mu Templates	Shared Tempare Properties		
- Statut COGNITIVE BEHAVIORAL INTERVENTIONS	<u>^</u>		- Pry respond	Nage: SUD COGNITIVE BEHAVIOHAL INTERVENTIONS		NUTYE BEPWYUPPELINTERVENTIONS
geniatric evaluation				Template Ty	pe:	🖀 Reminder Dialog 🗸 🗸
VA-LOW VISION VEQ20 SURVEY				Reminder D	alor	VaMb Ch Sud Evidence Based Interventions
I VIRTUAL HEALTH RESOURCE CENTER VISIT				Date		
Cardina String 202		Copy		M Agove		Dialog Dometies
		1		Tamalah	ns n	Draky Hugener
- COGNITIVE BEHAVIORAL THERAPY FOR HEADACHE		٠		Dragger		Only Show First Line
WA-KIDNEY HEALTH EVALUATION				Esclude	from	Indent Dialog Items
				Group B	oilerplate	Hide Dialog Berry
-16 VA-CLICH COMPLETITY ASSESSMENT TOOL						
				In In No.	nber of Blar	k Lines to insert between items
- 19 MEDICATION EDUCATION REVIEW			Tora a late and second second			1. 1.004
M Hide Inactive	◆ Delete X	1	Midel 😰 🕸 Delete 🔀			
Egit Shared Templates Shger Template Notes						OK Cancel Apply

Hit Apply.

5. Review the pre-install dialog content and add back any local content that existed from the pre-install.

In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.

- a. VAL-MH OUD PDMP LINK If you previously added a hyperlink TXML field to this element, you will need to edit the element and add it back to the dialog text.
- b. VAL-MH OUD ASSESS NALOXONE ORDERED. If you previously added a Naloxone quick order to this element, will need to edit the element add it as an additional finding.