



Update_2_0_268

Clinical Reminders

Cognitive Behavioral Interventions for Substance Use Disorder

Install Guide

June 2022

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

The template will help identify the provision of evidence-based cognitive-behavioral interventions (CBIs) to treat substance use disorder (SUD). This will assist the Psychoactive Drug Safety Initiative (PDSI) in its effort to monitor evidence-based treatment for stimulant use disorder (StimUD), which is implicated in the growing crisis of overdose deaths and for which no FDA-approved medications are presently available.

By helping identify the delivery of evidence-based CBIs to treat Veterans with substance use disorder including, but not limited to, StimUD, the data yielded by the template can inform targeted efforts to increase access to these life-saving, evidence-based interventions, i.e. by training more clinicians at sites where utilization lags.

Although CBIs are one of the two evidence-based means of treating StimUD to which VA is seeking to expand Veteran access (the other being Contingency Management which has an extant template), there is no mechanism for monitoring their provision and using those data to inform training and quality control efforts.

Group Notes may be an option for documenting information for patients. Users will have to determine whether they should use Group Notes or not. There is education about using Group Notes along with the template being distributed with this update. The education will be in the same folder as this install guide.

UPDATE_2_0_268 contains 1 Reminder Exchange entry:

UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

The exchange file contains the following components:

HEALTH FACTORS

VA-REMINDER UPDATES [C]

VA-UPDATE_2_0_268

VA-MH CB-SUD TEMPLATE [C]

VA-MH CB-SUD INDIV OR GRP SESSION BY OTHERWISE TRAINED

VA-MH CB CSG-SUD GRP SESSION BY VA TRAINED PROVID OR EQUIV

VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR EQUIV

REMINDER SPONSOR

OFFICE OF MENTAL HEALTH SERVICES

MENTAL HEALTH SERVICES

REMINDER TERM

VA-REMINDER UPDATE_2_0_268

REMINDER DIALOG

VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

Pre-Install

1. Make sure you have installed Update_2_0_88 Opioid Use Disorder Buprenorphine Initiation and Update_2_0_72 VA-Opioid Use Disorder Assessment prior to installing this Update.

2. Before you install this update, use the action INQ (Inquiry/Print) to print and save the existing dialog for the following items. This will ensure the local modifications to these items are easier to complete when you address the Post-Install steps.
 - a. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
 - Use the action INQ (Inquiry/Print) to print and save the existing content for the following element: VAL-MH OUD PDMP LINK. If you previously added a hyperlink TXML field to this element, you'll have it saved for re-adding it during the Post-Install steps.

 - b. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
 - Use the action INQ (Inquiry/Print) to print and save the existing content for the following element: VAL-MH OUD ASSESS NALOXONE ORDERED. If you previously added a Naloxone quick order to this element, you'll have it saved for re-adding it during the Post-Install steps.

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://Redacted/UPDATE_2_0_268.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 10 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```

+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// LWH  Load Web Host File
Input the URL for the .prd file: https://[REDACTED]UPDATE_2_0_268.PRD

```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
 At the **Input the url for the .prd file:** prompt, type the following web address:

https://Redacted/UPDATE_2_0_268.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS** in reminder exchange

Item	Entry	Source	Date Packed
356	UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS		03/28/2022@13:29
357	UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS		05/03/2022@13:04
358	UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS		05/04/2022@12:53
359	UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS		06/02/2022@09:01
360	UPDATE_2_0_27 VA-CHOICE DIALOGS		06/14/2017@11:33

```

+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// IFE  Install Exchange File Entry
Enter a list or range of numbers (1-617): 359

```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
 Enter the number that corresponds with your entry titled

UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

(in this example it is entry 359, it will vary by site). The date of the exchange file is 06/02/2022.

***There is a new reminder sponsor associated with this install. You will need to do an IS to selectively install reminder sponsor OFFICE OF HEALTHCARE INNOVATION AND LEARNING. If you don't install this first, you will receive errors when installing the health factors. Please do this step prior continuing!

```
Date Packed: 06/02/2022@09:01:50
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

REMINDER TERM
  VA-REMINDER UPDATE_2_0_268
  VA-HIL HEALTH FACTORS

Keywords:

Components:
+   Enter ?? for more actions >>>
IA  Install all Components      IS  Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// **IA Install all Components**

During the installation, you will see several prompts:
Install all new components, **Skip** any existing components

You will be prompted to install the dialog component:

```
Packed reminder dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS [NATIONAL DIAL
```

Item	Seq.	Dialog Findings	Type	Exists	
1		VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS	dialog		
2	1	VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS TITLE/VERSION Finding: *NONE*	element		
3	5	VA-MH CB-SUD TEMPLATE PURPOSE Finding: *NONE*	element		
4	50	VA-GP MH CBT-SUD CERTIFICATION ATTESTATION Finding: *NONE*	group		
5	50.20	VA-MH CBT-SUD CERTIFIED INDIVIDUAL Finding: VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR EQUIV (HEALTH FACTOR)	element	X	
6	50.25	VA-MH CBT-SUD CERTIFIED GROUP SESSION	element		
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details	DT	Dialog Text	IS	Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU	Quit
DS	Dialog Summary	IA	Install All		
Select Action: Next Screen// IA Install All					

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS (reminder dialog) installed from excha			
Item	Seq.	Dialog Findings	Type Exists
1		VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS	dialog X
2	1	VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS TITLE/VERSION Finding: *NONE*	element X
3	5	VA-MH CB-SUD TEMPLATE PURPOSE Finding: *NONE*	element X
4	50	VA-GP MH CBT-SUD CERTIFICATION ATTESTATION Finding: *NONE*	group X
5	50.20	VA-MH CBT-SUD CERTIFIED INDIVIDUAL Finding: VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR EQUIV (HEALTH FACTOR)	element X X
6	50.25	VA-MH CBT-SUD CERTIFIED GROUP SESSION	element X
+ + Next Screen - Prev Screen ?? More Actions			
DD	Dialog Details		DT Dialog Text IS Install Selected
DF	Dialog Findings		DU Dialog Usage QU Quit
DS	Dialog Summary		IA Install All
Select Action: Next Screen// Q Quit			

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

```

Date Packed: 06/02/2022@09:01:50
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

REMINDER TERM
  VA-REMINDER UPDATE_2_0_268
  VA-HIL HEALTH FACTORS

Keywords:

Components:
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA  Install all Components          IS  Install Selected Component
Select Action: Next Screen// Q

```

You will be returned to this screen. Type Q to quit.
Install Completed

Post Installation

1. **Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter**
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU TIU Template Reminder Dialog Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: **?**

148	VA-VETERANS CHOICE NOTE
149	VA-TBI SCREENING
151	VACO TRANSPLANT REFERRAL (D)

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 150// **<Enter>**

Clinical Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

<Enter>

OK? Yes// **<Enter>** (Yes)

2. Setup of Note title

The new note title that needs to be created is:

SUD COGNITIVE BEHAVIORAL INTERVENTIONS. This note title is to be mapped to the following VHA Enterprise Standard Title:

MENTAL HEALTH NOTE

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the [TIU/ASU Implementation Guide](#)

3. Associate the reminder dialog with the note title in CPRS

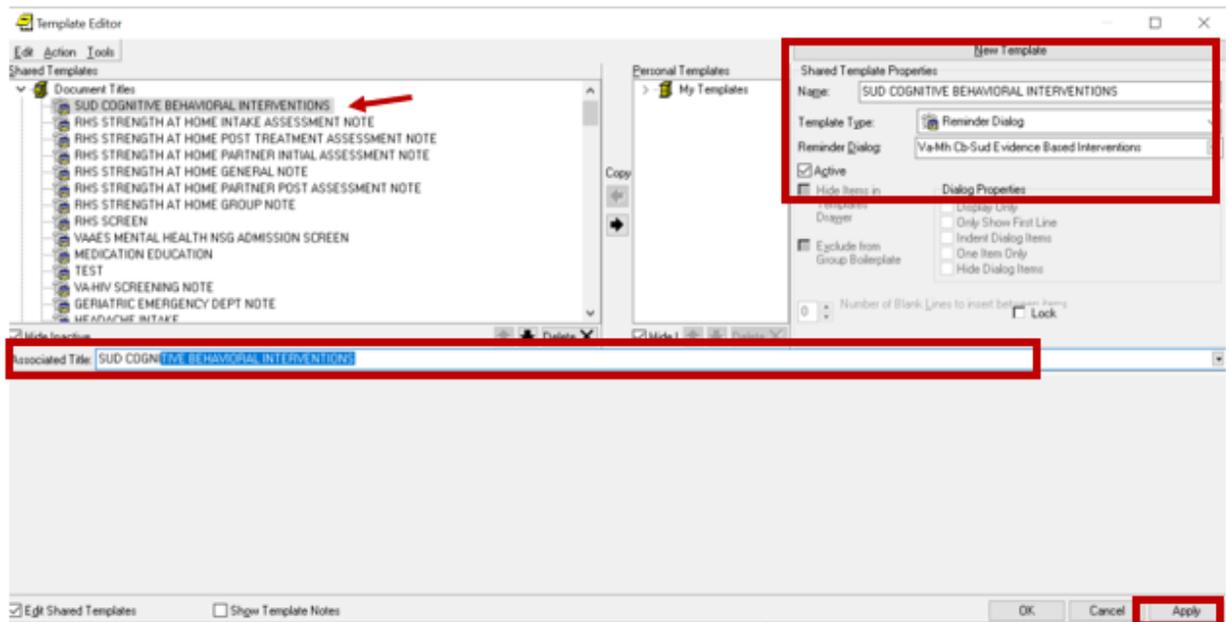
To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information:

Name: **SUD COGNITIVE BEHAVIORAL INTERVENTIONS**

Template Type: Reminder Dialog

Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS



Next, type in the Associated Title, which in this case is **SUD COGNITIVE BEHAVIORAL INTERVENTIONS** and hit Apply.

4. Add the dialog to a shared template in CPRS.

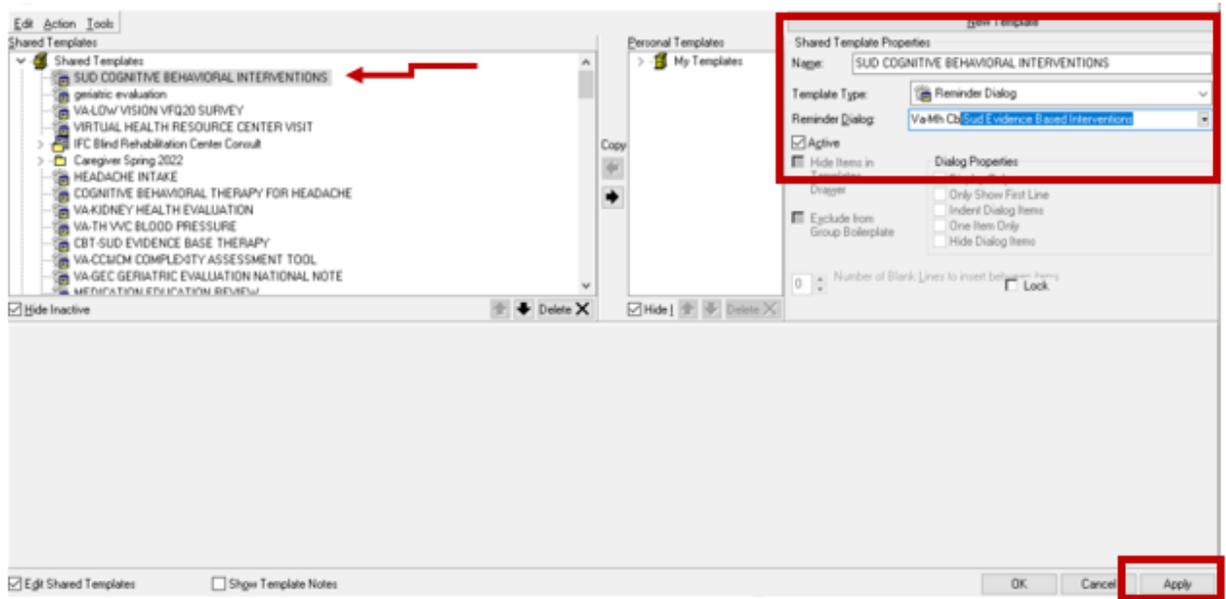
To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information:

Name: **SUD COGNITIVE BEHAVIORAL INTERVENTIONS**

Template Type: Reminder Dialog

Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS



Hit Apply.

5. Review the pre-install dialog content and add back any local content that existed from the pre-install.
 - In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
 - a. VAL-MH OUD PDMP LINK - If you previously added a hyperlink TXML field to this element, you will need to edit the element and add it back to the dialog text.
 - b. VAL-MH OUD ASSESS NALOXONE ORDERED. If you previously added a Naloxone quick order to this element, will need to edit the element add it as an additional finding.