Update_2_0_273

Clinical Reminders

VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE

Install Guide

April 2022

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

The Personal Health Inventory (PHI) is a tool providers may use to explore with their patients what matters to them, and assess where they are and where they want to be in eight areas of self-care from the Circle of Health. VHA Office of Patient-Centered Care and Cultural Transformation has partnered with the National Template Workgroup to update the national reminder dialogue template for the PHI, for use with Veterans as a part of the Whole Health approach to care. For a more in-depth explanation of the Circle of Health, please visit https://www.va.gov/WHOLEHEALTH/circle-of-health/index.asp

Below are the items that have wording changes:

Reminder Dialog Template: VA-PERSONAL HEALTH INVENTORY (PHI) NOTE ✕

VA-Personal Health Inventory version 2.1

Personal Health Inventory

The personal health inventory is a tool used within VHA to support the whole health approach to care. It is a self-exploration tool that assesses where a Veteran might want to prioritize setting goals and gaining skills and educate to support their health and wellbeing.

☐ Historical Personal Health Inventory

SUMMARY – PERSONAL HEALTH INVENTORY Note:

☐ What matters most to you in your life right now?

☐ Self-Reflection Scales
Rate where you feel you are on the scales below from 1-5, with 1 being not so good and 5 being great.

☐ Physical Well-Being:

☐ Mental/Emotional Well-Being:

☐ Life: How is it to live your day-to-day life?

Where Are You and Where You'd Like To Be
For each area below, consider "Where you are" and "Where you want to be". Select a number between 1 (low) and 5 (high) that best represents where you are and where you want to be. The goal is not to be perfect in all areas. You do not need to be a "5" in any of the areas now, nor even wish to be a "5" in the future.

☐ MOVING THE BODY:
Our physical, mental, and emotional health are impacted by the amount and kind of movement we do.

☐ RECHARGE:
Our bodies and minds need rest in order to optimize our health. Recharging also involves activities that replenish your mental and physical energy.

The description of each item in this section was updated – this is not included in the progress note.

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10 not in PN

UPDATE_2_0_273 contains 1 Reminder Exchange entry:
    UPDATE_2_0_273 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE

The exchange file contains the following components:

HEALTH FACTORS
    VA-REMINDER UPDATES [C]
    VA-UPDATE_2_0_273
    VA-PERSONAL HEALTH INVENTORY [C]
    VA-PHI REFLECTIONS AREAS TO WORK ON
    VA-PHI REFLECTIONS VISION BEST SELF
    VA-PHI PROFESSIONAL CARE TO BE
    VA-PHI PROFESSIONAL CARE NOW
    VA-PHI POWER OF MIND TO BE
    VA-PHI POWER OF MIND NOW

VA-PHI SURROUNDINGS TO BE
VA-PHI SURROUNDINGS NOW
VA-PHI SPIRIT AND SOUL TO BE
VA-PHI SPIRIT AND SOUL NOW
VA-PHI FAMILY AND FRIENDS TO BE
VA-PHI FAMILY AND FRIENDS NOW
VA-PHI PERSONAL DEVELOPMENT TO BE
VA-PHI PERSONAL DEVELOPMENT NOW
VA-PHI FOOD AND DRINK TO BE
VA-PHI FOOD AND DRINK NOW
VA-PHI RECHARGE TO BE
VA-PHI RECHARGE NOW
VA-PHI WORKING THE BODY TO BE
VA-PHI WORKING THE BODY NOW
VA-PHI DAY TO DAY LIFE WHY
VA-PHI DAY TO DAY LIFE
VA-PHI PHYSICAL WELL BEING WHY
VA-PHI PHYSICAL WELL BEING
VA-PHI MENTAL/EMOTIONAL WELL BEING WHY
VA-PHI MENTAL/EMOTIONAL WELL BEING
VA-PHP [C]
VA-PHP MAP

REMINDER SPONSOR
OFFICE OF PATIENT CENTERED CARE AND CULTURAL TRANSFORMATION

REMINDER TERM
VA-REMINDER UPDATE_2_0_273

REMINDER DIALOG
VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://REDACTED /UPDATE_2_0_273_1.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 2 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+              + Next Screen    - Prev Screen    ?? More Actions
CFE   Create Exchange File Entry                        LHF   Load Host File
CHF   Create Host File                                  LMM   Load MailMan Message
CMM   Create MailMan Message                            LR    List Reminder Definitios
DFE   Delete Exchange File Entry                        LWH   Load Web Host File
IFE   Install Exchange File Entry                       RI    Reminder Definition Inqy
IH    Installation History                              RP    Repack
Select Action: Next Screen// LWH    Load Web Host File
Input the URL for the .prd file: https://vaww.va.gov/reminders/docs/UPDATE_2_0_273_1.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:
https://REDACTED/UPDATE_2_0_273_1.PRD
You should see a message at the top of your screen that the file successfully loaded.

```
https://vaww.va.gov/reminders/docs/UPDATE_2_0_273_1.PRD successfully loaded.
```

Search and locate an entry titled **UPDATE_2_0_273 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE** in reminder exchange

```
+Item   Entry                              Source                      Date Packed
  391   UPDATE_2_0_273 VA-PERSONAL
        HEALTH INVENTORY (PHI) NOTE
        UPDATE
  392   UPDATE_2_0_28
        VA-MENINGOCOCCAL IMMUNIZATIONS
  393   UPDATE_2_0_29 VA-HOMELESSNESS
        FOOD INSECURITY
  394   UPDATE_2_0_2_2 CAREGIVER ELIG
  395   UPDATE_2_0_30 VA-IRAQ &
        AFGHAN POST-DEPLOY
+              + Next Screen    - Prev Screen    ?? More Actions          >>>
CFE   Create Exchange File Entry        LHF   Load Host File
CHF   Create Host File                  LMM   Load MailMan Message
CMM   Create MailMan Message            LR    List Reminder Definitions
DFE   Delete Exchange File Entry        LWH   Load Web Host File
IFE   Install Exchange File Entry       RI    Reminder Definition Inquiry
IH    Installation History              RP    Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-630): 391
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled **UPDATE_2_0_273 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE** *(in this example it is entry 391, it will vary by site) The exchange file date should be 03/18/2022.*

```
        Component                                    Category   Exists
Source:
Date Packed:
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_273
Non-exchangeable TIU object(s):
-------------------------------------------------------------------
TIU Object: PERSONAL HEALTH INVENTORY OBJ
Object Method: S X=$$TIU^GMTSOBJ(DFN,6600479)

+         Enter ?? for more actions                            >>>
IA   Install all Components           IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// IA   Install all Components

During the installation, you will see several prompts: *Note that you will Install all new
components* If you are prompted to overwrite any items, choose SKIP.
**You will be promped to install the dialog component, you should
Install All even though all components will have an X in the "Exists"
column:**

```
Packed reminder dialog: VA-PERSONAL HEALTH INVENTORY (PHI) NOTE [NATIONAL DIALOG

 Item   Seq. Dialog Findings                           Type    Exists
   1        VA-PERSONAL HEALTH INVENTORY (PHI) NOTE     dialog    X

   2    5 VA-PHI VERSION                                element   X
           Finding: *NONE*

   3    10 VA-PHI INTRODUCTION MAIN                     group     X
           Finding: *NONE*
   4    10.2 VA-PHI MOST RECENT HISTORICAL PHI RESPONSES group    X
           Finding: *NONE*
   5    10.2.5 VAL-PHI HISTORICAL DATA PDO ELE          element   X
           Finding: *NONE*
   6    10.5 VA-PHI EXISTENTIAL QUESTIONS ELE           element   X
           Finding: VA-PHP MAP (HEALTH FACTOR)                    X
   7    PXRM COMMENT                                    prompt    X
   8    10.10 VA-PHI VITALITY SIGNS                     group     X
+         + Next Screen    - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text      IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage     QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-PERSONAL HEALTH
INVENTORY (PHI) NOTE**
Select Action: Next Screen// IA   Install All
Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-PERSONAL HEALTH INVENTORY (PHI) NOTE [NATIONAL DIALOG
VA-PERSONAL HEALTH INVENTORY (PHI) NOTE (reminder dialog) installed from exchang
 Item  Seq. Dialog Findings                                        Type      Exists
    1      VA-PERSONAL HEALTH INVENTORY (PHI) NOTE                 dialog       X

    2    5 VA-PHI VERSION                                         element       X
            Finding: *NONE*

    3    10 VA-PHI INTRODUCTION MAIN                                group       X
            Finding: *NONE*
    4    10.2 VA-PHI MOST RECENT HISTORICAL PHI RESPONSES           group       X
            Finding: *NONE*
    5    10.2.5 VAL-PHI HISTORICAL DATA PDO ELE                   element       X
            Finding: *NONE*
    6    10.5 VA-PHI EXISTENTIAL QUESTIONS ELE                    element       X
            Finding: VA-PHP MAP (HEALTH FACTOR)                                 X
    7    PXRM COMMENT                                             prompt        X
    8    10.10 VA-PHI VITALITY SIGNS                               group        X
+           + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details       DT   Dialog Text         IS    Install Selected
DF    Dialog Findings      DU   Dialog Usage        QU    Quit
DS    Dialog Summary       IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
      Component                                          Category    Exists
Source:
Date Packed:
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_273
Non-exchangeable TIU object(s):
-----------------------------------------------------------------------
TIU Object: PERSONAL HEALTH INVENTORY OBJ
Object Method: S X=$$TIU^GMTSOBJ(DFN,6600479)

+          + Next Screen   - Prev Screen   ?? More Actions            >>>
IA   Install all Components             IS   Install Selected Component
Select Action: Next Screen// Q
```

You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

Open the note titled PERSONAL HEALTH INVENTORY NOTE (Reminder dialog VA-PERSONAL HEALTH INVENTORY (PHI) NOTE) and confirm the version is 2.1.