

**Update \_2\_0\_285**

Clinical Reminders

VA-AGING SURGICAL WELLNESS

Install Guide

**September 2022**

Product Development

Office of Information Technology

Department of Veterans Affairs

Table of Contents

[Introduction 1](#_Toc64967055)

[Install Details 4](#_Toc64967056)

[Install Example 5](#_Toc64967057)

[Post Installation 10](#_Toc64967058)

# Introduction

The Aging Veteran Surgery Wellness program utilizes evidence-based screening tools that are standardized for the aging surgical patient population to evaluate and assess vulnerabilities to prevent adverse outcomes during the perioperative experience. Consults for the Aging Veteran Surgical Wellness program, nutrition, PT/OT, pharmacy, social work, and others are recommended to make this program successful.

The Aging Veteran Surgical Wellness program tracks the perioperative process via the four reminder dialogs outlined for this install: 1) VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION; 2) VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE; 3) VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE; and 4) VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT. The Aging Veteran Surgical Wellness program follows and complies with the Standards of Care set by the Geriatric Site Verification program.

UPDATE\_2\_0\_285 contains 1 Reminder Exchange entry:

**UPDATE\_2\_0\_285 VA-CCRT CARE COORDINATION REVIEW TEAM NOTIFICATION**

**The exchange file contains the following components:**

**TIU TEMPLATE FIELD**

|  |
| --- |
| CALENDAR REQUIRED |
| WORD 2 LINES RQ |
| WORD PROCESSING 66/4 REQ |
| WORD 2 LINES INDENT 2 REQ |
| NUMBER 0-10 REQ |
| TEXT (1-50 CHAR) REQ |
| ASW DISCHARGE CONTACT |
| NUM 0-200 (R) |
| TEXT (1-15 CHAR)REQ |
| TEXT (1-30 CHAR) REQ |
| ASW BEERS MEDICATIONS LINK |
| WORD 2 LINES |

**HEALTH FACTORS**

|  |
| --- |
| VA-AGING SURGICAL WELLNESS [C] |
| VA-ASW 10LB OR MORE WEIGHT LOSS IN PAST 6MO NO |
| VA-ASW 10LB OR MORE WEIGHT LOSS IN PAST 6MO YES |
| VA-ASW 6CIT SCORE 0-7 |
| VA-ASW 6CIT SCORE 10-28 |
| VA-ASW 6CIT SCORE 8-9 |
| VA-ASW 6CIT SCORE PATIENT DECLINES |
| VA-ASW ADVANCE DIRECTIVE CURRENT NO |
| VA-ASW ADVANCE DIRECTIVE CURRENT YES |
| VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR NO |
| VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR YES |
| VA-ASW AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING |
| VA-ASW AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE |
| VA-ASW AGING VETERAN SURGICAL WELLNESS POST-DISCHARGE ASSE |
| VA-ASW AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE NOTE |
| VA-ASW ASSISTIVE DEVICE CANE DISCHARGE |
| VA-ASW ASSISTIVE DEVICE CANE POST-DISCHARGE |
| VA-ASW ASSISTIVE DEVICE NONE DISCHARGE |
| VA-ASW ASSISTIVE DEVICE NONE POST-DISCHARGE |
| VA-ASW ASSISTIVE DEVICE OTHER DISCHARGE |
| VA-ASW ASSISTIVE DEVICE OTHER POST-DISCHARGE |
| VA-ASW ASSISTIVE DEVICE WALKER DISCHARGE |
| VA-ASW ASSISTIVE DEVICE WALKER POST-DISCHARGE |
| VA-ASW ASSISTIVE DEVICE WHEELCHAIR DISCHARGE |
| VA-ASW ASSISTIVE DEVICE WHEELCHAIR POST-DISCHARGE |
| VA-ASW ASSISTIVE DEVICES CANE PRE-OPERATIVE |
| VA-ASW ASSISTIVE DEVICES NONE PRE-OPERATIVE |
| VA-ASW ASSISTIVE DEVICES OTHER PRE-OPERATIVE |
| VA-ASW ASSISTIVE DEVICES WALKER PRE-OPERATIVE |
| VA-ASW ASSISTIVE DEVICES WHEELCHAIR PRE-OPERATIVE |
| VA-ASW DELIRIUM 4AT SCORE >4 NO |
| VA-ASW DELIRIUM 4AT SCORE >4 YES |
| VA-ASW DELIRIUM DURING ADMISSION NO |
| VA-ASW DELIRIUM DURING ADMISSION YES |
| VA-ASW DELIRIUM PREVENTION ORDER SET ACTIVE NO |
| VA-ASW DELIRIUM PREVENTION ORDER SET ACTIVE YES |
| VA-ASW ELECTIVE SURGERY NO |
| VA-ASW ELECTIVE SURGERY YES |
| VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE NO |
| VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE YES |
| VA-ASW FALL DURING ADMISSION NO |
| VA-ASW FALL DURING ADMISSION YES |
| VA-ASW FALLS >5 POST-DISCHARGE |
| VA-ASW FALLS 0 POST-DISCHARGE |
| VA-ASW FALLS 1 POST-DISCHARGE |
| VA-ASW FALLS 2 POST-DISCHARGE |
| VA-ASW FALLS 3 POST-DISCHARGE |
| VA-ASW FALLS 4 POST-DISCHARGE |
| VA-ASW FALLS 5 POST-DISCHARGE |
| VA-ASW FALLS LAST 6MO >5 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 0 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 1 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 2 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 3 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 4 PRE-OPERATIVE |
| VA-ASW FALLS LAST 6MO 5 PRE-OPERATIVE |
| VA-ASW HIGH RISK (BEERS) MEDICATIONS NO |
| VA-ASW HIGH RISK (BEERS) MEDICATIONS YES |
| VA-ASW LST OR ADVANCE DIRECTIVE CHANGE NO DISCHARGE |
| VA-ASW LST OR ADVANCE DIRECTIVE CHANGE YES DISCHARGE |
| VA-ASW NUMBER OF MEDS D |
| VA-ASW NUTRITION CONCERNS AT DISCHARGE NO |
| VA-ASW NUTRITION CONCERNS AT DISCHARGE YES |
| VA-ASW NUTRITION CONCERNS POST-DISCHARGE NO |
| VA-ASW NUTRITION CONCERNS POST-DISCHARGE YES |
| VA-ASW PRESSURE ULCER DURING ADMISSION NO |
| VA-ASW PRESSURE ULCER DURING ADMISSION YES |
| VA-ASW PT/OT NO |
| VA-ASW PT/OT YES |
| VA-ASW READMISSION NO P |
| VA-ASW READMISSION YES P |
| VA-ASW RESTRAINTS DURING ADMISSION NO |
| VA-ASW RESTRAINTS DURING ADMISSION YES |
| VA-ASW SWALLOWING CHANGES IN PAST 3MO NO PRE-OPERATIVELY |
| VA-ASW SWALLOWING CHANGES IN PAST 3MO YES PRE-OPERATIVELY |
| VA-ASW SWALLOWING CONCERNS AT DISCHARGE NO |
| VA-ASW SWALLOWING CONCERNS AT DISCHARGE YES |
| VA-ASW TETHERS ARTERIAL LINE |
| VA-ASW TETHERS CENTRAL LINE |
| VA-ASW TETHERS CHEST TUBE |
| VA-ASW TETHERS FEEDING TUBE |
| VA-ASW TETHERS FOLEY CATHETER |
| VA-ASW TETHERS NASOGASTRIC TUBE |
| VA-ASW TETHERS NONE |
| VA-ASW TETHERS OXYGEN |
| VA-ASW TETHERS PERIPHERAL IV |
| VA-ASW TETHERS RESTRAINTS |
| VA-ASW TREATING SPECIALTY CARDIAC |
| VA-ASW TREATING SPECIALTY COLORECTAL |
| VA-ASW TREATING SPECIALTY EAR NOSE THROAT |
| VA-ASW TREATING SPECIALTY GENERAL SURGERY |
| VA-ASW TREATING SPECIALTY GYNECOLOGY |
| VA-ASW TREATING SPECIALTY NEUROSURGERY |
| VA-ASW TREATING SPECIALTY ORTHOPAEDIC |
| VA-ASW TREATING SPECIALTY PLASTIC |
| VA-ASW TREATING SPECIALTY SPINE |
| VA-ASW TREATING SPECIALTY SURGICAL ONCOLOGY |
| VA-ASW TREATING SPECIALTY THORACIC |
| VA-ASW TREATING SPECIALTY UROLOGY |
| VA-ASW TREATING SPECIALTY VASCULAR  VA-ASW GP BEERS MEDICATION POST-DISCHARGE  VA-ASW GP BEERS YES POST-DISCHARGE HF  VA-ASW BEERS NO POST-DISCHARGE HF  VA-ASW HIGH RISK (BEERS) MEDICATIONS POST-DISCHARGE NO  VA-ASW HIGH RISK (BEERS) MEDICATIONS POST-DISCHARGE YES |
| VA-REMINDER UPDATES [C] |
| VA-UPDATE\_2\_0\_285 |

**REMINDER SPONSOR**

OFFICE OF SURGICAL SERVICES

MENTAL HEALTH SERVICES

OFFICE OF NURSING SERVICE

SURGERY

**REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_285

**REMINDER DIALOG**

VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT

VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE

VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION

VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE

# Pre-Installation

1. Coordinate with local surgery staff about participating in the Aging Veteran Surgery Wellness program. If your site is not participating, the update should be installed, but completing the post-installation steps is optional.
2. **Coordinate with local staff to identify the following consult quick orders. These will be mapped to elements and groups in the post installation steps.**
   1. Outpatient Physical Therapy/Occupational Therapy (PT/OT)
   2. Inpatient Physical Therapy/Occupational Therapy (PT/OT)
   3. Outpatient Nutrition
   4. Need for Advance Directive
   5. Outpatient wound care
   6. Discharge planning (typically social work or utilization management staff)
   7. Inpatient pharmacy
   8. Outpatient pharmacy
   9. Geriatrician or primary care consult order

Install Details

This update is being distributed as a web host file. The address for the host file is: **https://Redacted/UPDATE\_2\_0\_285.PRD**

The file will be installed using Reminder Exchange, programmer access is not required.

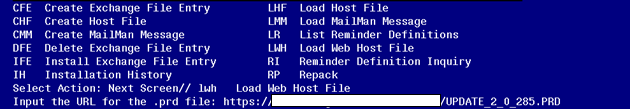
Installation:

=============

This update can be loaded with users on the system. Installation will take less than 5 minutes.

# Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

**https://Redacted/UPDATE\_2\_0\_285.PRD**

You should see a message at the top of your screen that the file successfully loaded.

Regarding First Reminder Dialog:
Screen shot showing the PRD file list with the proper entry selected.  The Item number of the entry in this case  was 375 but this will not be the same on all systems.  The text of the entry, as seen in the text of this document (UPDATE_2_0_285 VA-AGING VETERAN SURGICAL WELLNESS DIALOGS), will match on all systems. Search and locate an entry titled **UPDATE\_2\_0\_285 VA-AGING VETERAN SURGICAL WELLNESS DIALOGS** in reminder exchange.

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry **UPDATE\_2\_0\_285** **VA-AGING VETERAN SURGICAL WELLNESS DIALOGS**

*(In this example it is entry 383. It will vary by site).* The date of the exchange file should be 9/01/2022.

Regarding First Reminder Dialog:
Terminal screen shot of the first terminal window in Reminder Exchange listing the Clinical Reminder Items that were selected for packing.  It shows IA for "Install All" entered at the prompt.  The items are identified in the text of this document.

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

Select Action: Next Screen// IA Install all Components

You will see several prompts, for all new entries you will choose **I to Install**

For components that already exists but the packed component is different, choose **O to Overwrite.**

**Dialog #1 of 4:** You will be promped to install the reminder dialog component **(VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT).** You will choose to install all even though some components may have an X to indicate that they exist.

Regarding the first Reminder Dialog, VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT  :
Screen shot of the terminal window with IFE for the Select Action for Install Exchange File Entry indicating the correct name of the Reminder Exchange File entry and the number of that entry entered at the "Enter a list or range of numbers" Prompt.  This number varies by site.  You can search for the text name of the entry by entering SL at the prompt and then enter the number when you find it.

At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

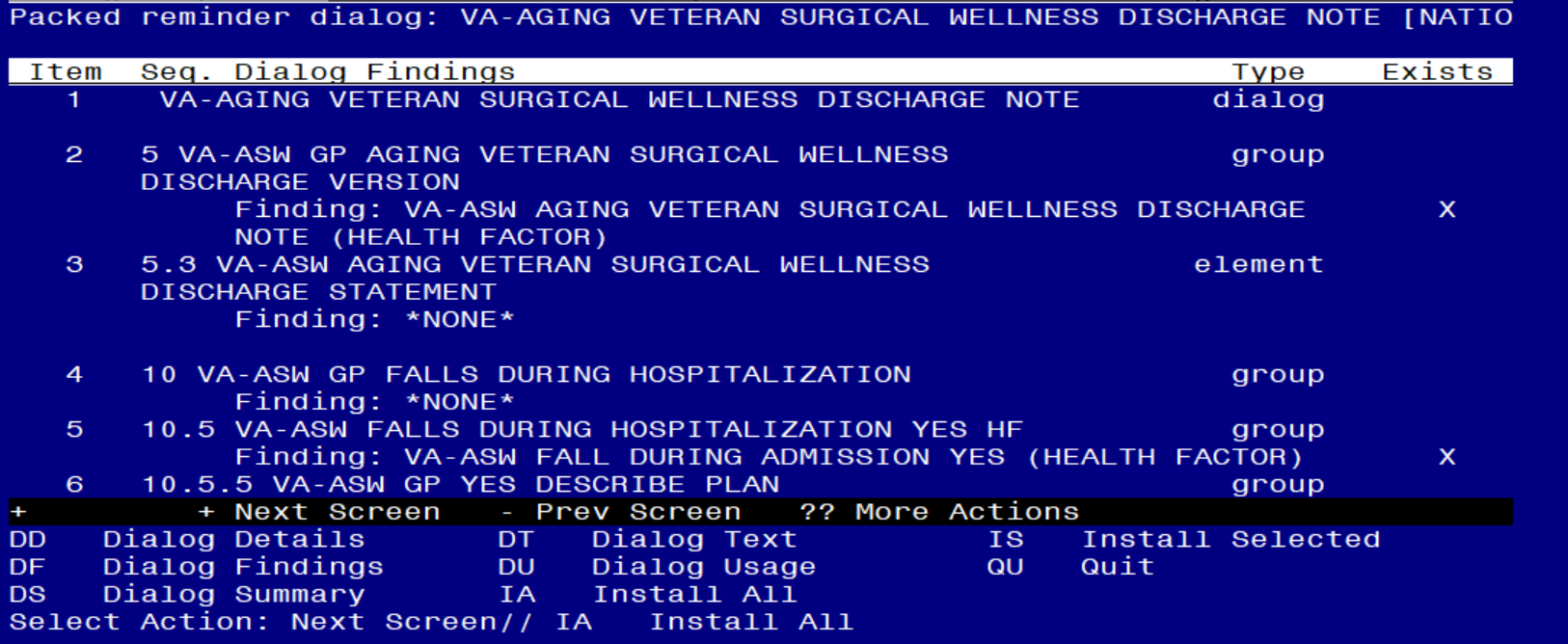
Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

Screen shot showing after installing the First Reminder Dialog 
with a Q for quit entered at the "Select Action:" prompt because they now all exist.  


After completing this dialog install, you will type Q.

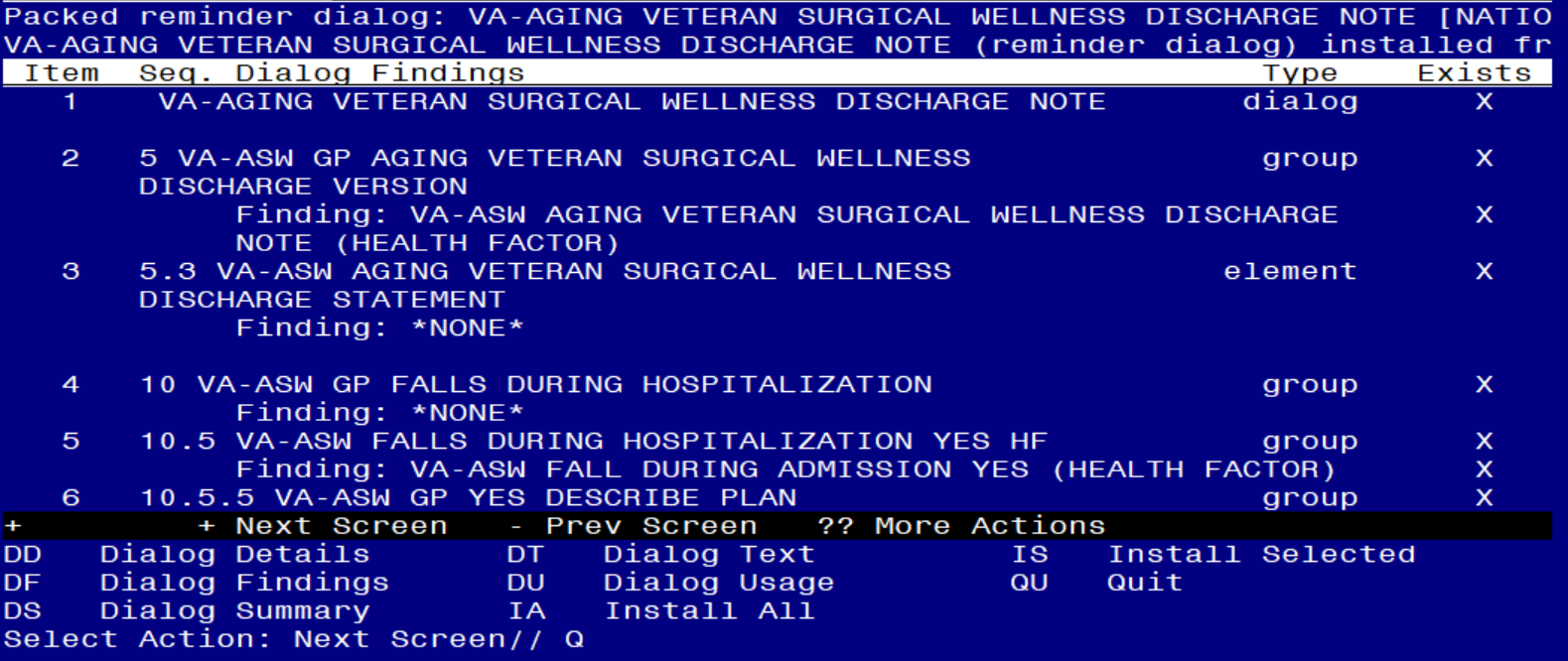
**Dialog #2 of 4:** You will be promped to install the reminder dialog component **(VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE).** You will choose to install all even though some components may have an X to indicate that they exist.



At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE**

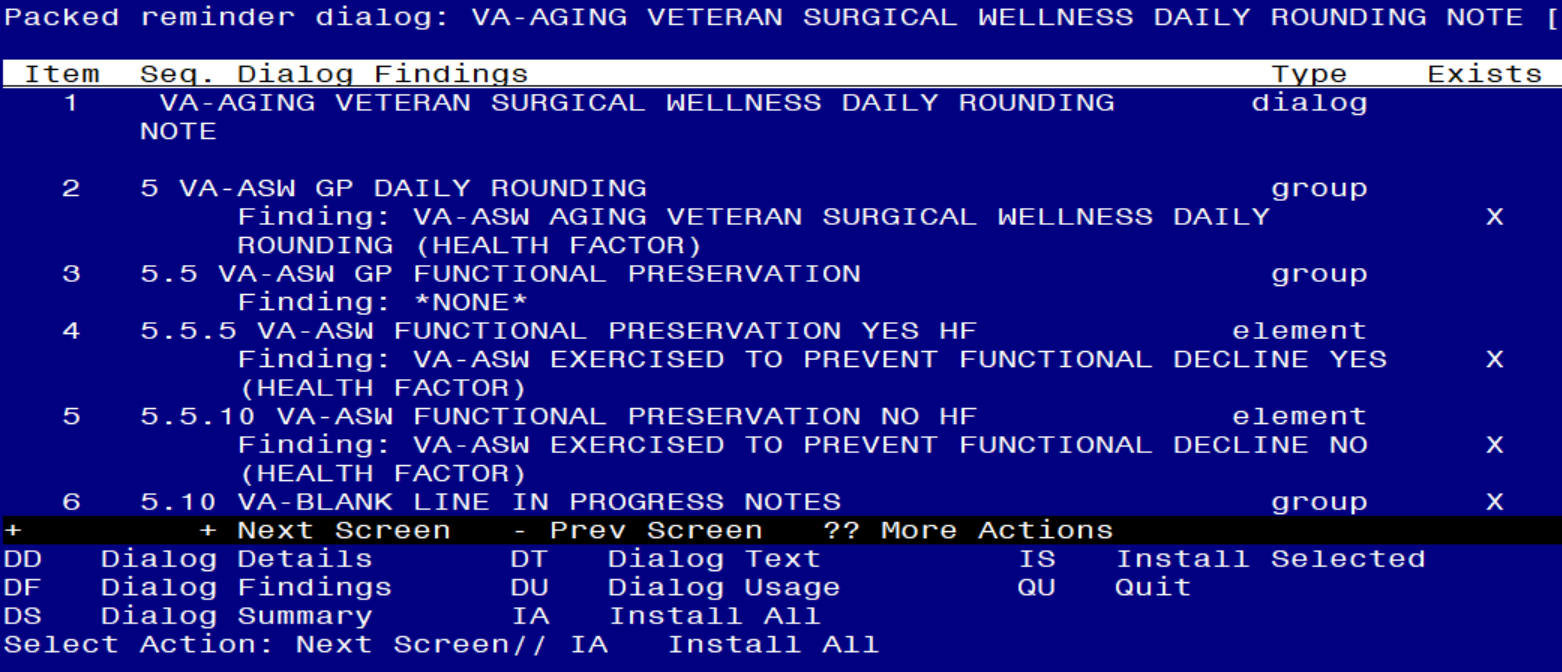
Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes



After completing this dialog install, you will type Q.

**Dialog #3 of 4:** You will be promped to install the reminder dialog component **(VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE).** You will choose to install all even though some components may have an X to indicate that they exist.



At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

Regarding the 3rd Reminder Dialog:
 Screen shot of the last of the list of elements, groups and dialogs that needed to be installed with a Q for quit entered at the "Select Action:" prompt because they now all exist.  

After completing this dialog install, you will type Q.

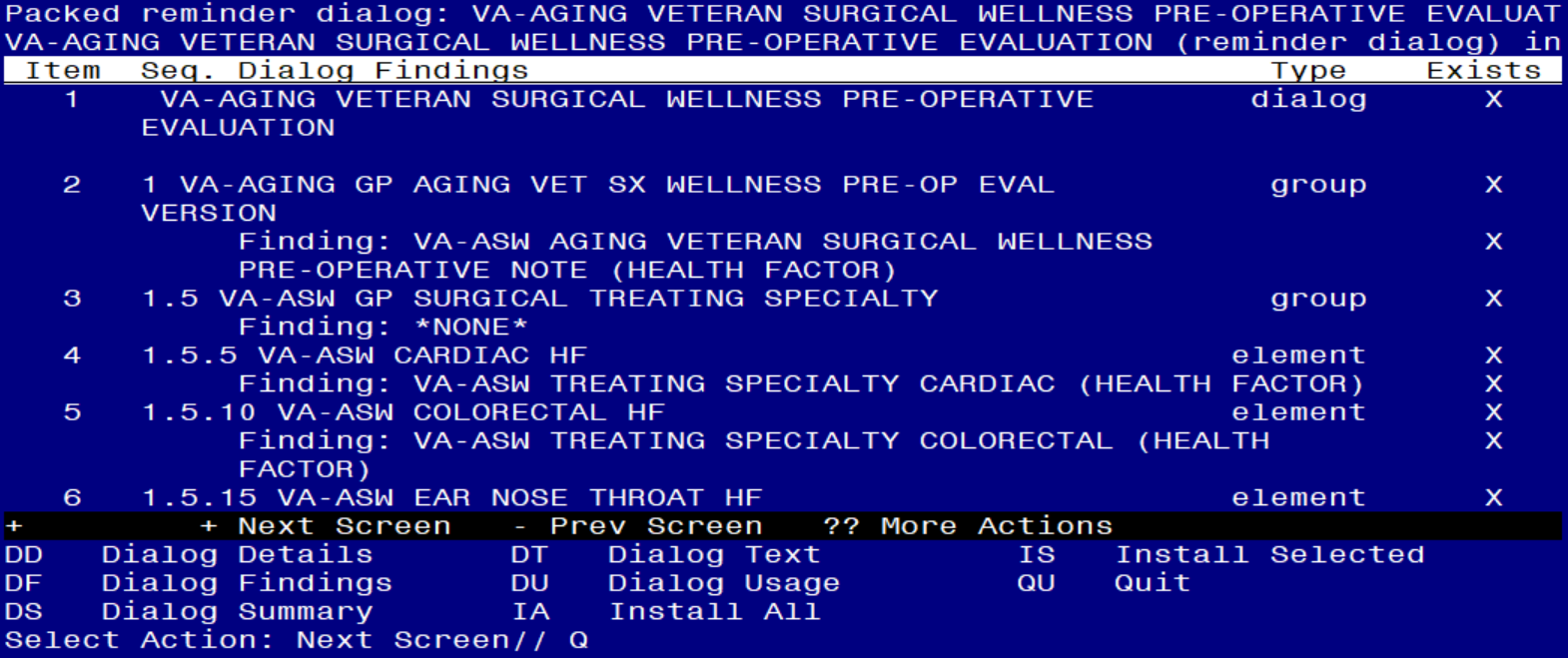
**Dialog #4 of 4:** You will be promped to install the reminder dialog component **(VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION).** You will choose to install all even though some components may have an X to indicate that they exist.

Regarding Fourth Dialog of 4,VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION :  
Screen shot of the terminal window showing a list of elements, groups and dialogs with the text with IA for "Install All" entered at the "Select Action:" Prompt.  The correct entry is described in the text.

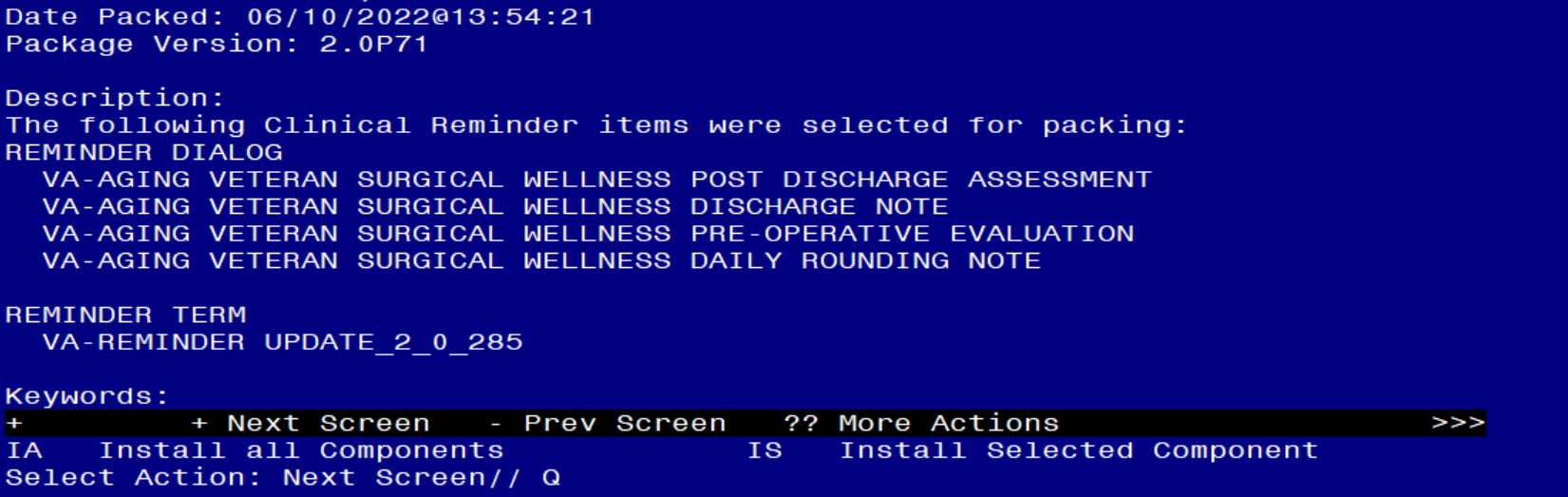
At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes



After completing this dialog install, you will type Q.



You will then be returned to this screen. At the **Select Action** prompt, type **Q.**

Install complete.

# Post Installation

1. **Add local consult quick orders to the following elements/groups.**
   1. **Element: VA-ASW FALLS 1 HF**

Current dialog element/group name: **VA-ASW FALLS 1 HF**

Used by: VA-ASW GP FALLS IN 6 MONTHS (Dialog Group)

FINDING ITEM: VA-ASW FALLS LAST 6MO 1 PRE-OPERATIVE

//

Select ADDITIONAL FINDINGS: Enter “Q.”, then name of local consult quick order for outpatient PT/OT

* 1. **Repeat mapping for remaining groups/elements in the table below.**

|  |  |  |  |
| --- | --- | --- | --- |
| **GROUP/ELEMENT** | **GROUP/ELEMENT NAME** | **CONSULT QUICK ORDER TO MAP** | **PROMPT MAPING LOCATION** |
| Element | VA-ASW FALLS 2 HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 3 HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 4 HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 5 HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS >5 HF | outpatient PT/OT | ADDITIONAL FINDING |
| Group | VA-ASW GP 10LB WEIGHT LOSS OR MORE IN PAST 6MO YES HF | outpatient nutrition | ADDITIONAL FINDING |
| Group | VA-ASW GP SWALLOWING CHANGES YES HF | outpatient nutrition | FINDING ITEM |
| Element | VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR NO HF | advance directive | FINDING ITEM |
| Element | VA-ASW 6CIT SCORE 10-28 HF | geriatric or primary care | ADDITIONAL FINDING |
| Group | VA-ASW GP PATIENT BACK TO NORMAL MOBILITY NO | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 1 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 2 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 3 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 4 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS 5 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW FALLS >5 POST DISCHARGE ASSESSMENT HF | outpatient PT/OT | ADDITIONAL FINDING |
| Group | VA-ASW GP NUTRITIONAL CONCERNS POST DISCHARGE ASSESSMENT YES HF | outpatient nutrition | ADDITIONAL FINDING |
| Group | VA-ASW GP MEDICATION UNDERSTANDING NO | outpatient pharmacy | FINDING ITEM |
| Group | VA-ASW GP BEERS YES HF | inpatient pharmacy | ADDITIONAL FINDING |
| Group | VA-ASW FALLS DURING HOSPITALIZATION YES HF | outpatient PT/OT | ADDITIONAL FINDING |
| Element | VA-ASW ASSISTIVE DEVICE CANE AT DISCHARGE HF | outpatient PT/OT | ADDITIONAL FINDING |
|  |
| Element | VA-ASW ASSISTIVE DEVICE WALKER AT DISCHARGE HF | outpatient PT/OT | ADDITIONAL FINDING |  |
| Element | VA-ASW ASSISTIVE DEVICE WHEELCHAIR AT DISCHARGE HF | outpatient PT/OT | ADDITIONAL FINDING |  |
| Element | VA-ASW ASSISTIVE DEVICE OTHER AT DISCHARGE HF | outpatient PT/OT | ADDITIONAL FINDING |  |
| Group | VA-ASW NUTRITIONAL CONCERNS YES HF | outpatient nutrition | ADDITIONAL FINDING |  |
| Group | VA-ASW SWALLOWING ISSUES DISCHARGE YES HF | outpatient nutrition | ADDITIONAL FINDING |  |
| Group | VA-ASW GP LST OR ADVANCE DIRECTIVE CHANGE AT DISCHARGE YES HF | advance directive | ADDITIONAL FINDING |  |
| Group | VA-ASW PRESSURE ULCER DURING HOSPITALIZATION YES HF | outpatient wound care | ADDITIONAL FINDING |  |
| Element | VA-ASW PT/OT NO HF | inpatient PT/OT | ADDITIONAL FINDING |  |
| Group | VA-ASW GP ADVANCE DIRECTIVE CURRENT NO HF | advance directive | ADDITIONAL FINDING |  |
| Group | VA-ASW GP DISCHARGE PLANNING BEING ADDRESSED NO | discharge planning | ADDITIONAL FINDING |  |
| Group | VA-ASW GP BEERS YES POST-DISCHARGE HF | outpatient pharmacy | ADDITIONAL FINDING |  |

1. **Insert local TIU object to list outpatient medications in the VAL-ASW GP OUTPATIENT MEDICATIONS AT DISCHARGE group.**

NAME: **VAL-ASW GP OUTPATIENT MEDICATIONS AT DISCHARGE**

DISABLE:

CLASS: LOCAL

SPONSOR: OFFICE OF SURGICAL SERVICES

REVIEW DATE:

RESOLUTION TYPE:

ORDERABLE ITEM:

FINDING ITEM:

Additional findings: none

Select ADDITIONAL FINDING:

GROUP CAPTION:

PUT A BOX AROUND THE GROUP:

SHARE COMMON PROMPTS:

MULTIPLE SELECTION:

HIDE/SHOW GROUP:

GROUP HEADER DIALOG TEXT:

Insert local data object for outpatient medications.

Edit? NO// **YES**

==[ WRAP ]==[INSERT ]=======< GROUP HEADER DIALOG TEX[Press <PF1>H for

Insert local data object for outpatient medications.

Replace highlighted text with local TIU object to display outpatient medications.

<=======T=======T=======T=======T=======T=======T=======T=======T=======T>=

1. **Insert local TIU object to list active medications in the VAL-ASW ACTIVE MEDICATIONS element.**

Current dialog element/group name: **VAL-ASW ACTIVE MEDICATIONS**

Used by: VA-ASW GP HIGH RISK/BEERS MEDS (Dialog Group)

NAME: VAL-ASW ACTIVE MEDICATIONS

DISABLE:

CLASS: LOCAL

SPONSOR: OFFICE OF SURGICAL SERVICES

REVIEW DATE:

RESOLUTION TYPE: DONE AT ENCOUNTER

ORDERABLE ITEM:

FINDING ITEM:

Additional findings: none

Select ADDITIONAL FINDING:

DIALOG/PROGRESS NOTE TEXT:

INSERT OBJECT FOR ACTIVE MEDICATIONS

{FLD:WORD 2 LINES}\\

Edit? NO// **YES**

==[ WRAP ]==[INSERT ]=======< DIALOG/PROGRESS NOTE TE[Press <PF1>H for

INSERT OBJECT FOR ACTIVE MEDICATIONS Replace highlighted text with local TIU

object to display active medications.

{FLD:WORD 2 LINES}\\

\\

<=======T=======T=======T=======T=======T=======T=======T=======T=======T>====

1. **Make the dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**

Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP** CPRS Reminder Configuration

CA Add/Edit Reminder Categories

CL CPRS Lookup Categories

CS CPRS Cover Sheet Reminder List

MH Mental Health Dialogs Active

PN Progress Note Headers

RA Reminder GUI Resolution Active

TIU TIU Template Reminder Dialog Parameter

DEVL Evaluate Coversheet List on Dialog Finish

DL Default Outside Location

PT Position Reminder Text at Cursor

LINK Link Reminder Dialog to Template

TEST CPRS Coversheet Time Test

NP New Reminder Parameters

GEC GEC Status Check Active

WH WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

1 User USR [choose from NEW PERSON]

3 Service SRV [choose from SERVICE/SECTION]

4 Division DIV [SALT LAKE CITY]

5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence: **?**

388 VA-COVID-19 TELEPHONE FOLLOW-UP

389 VA-SRA-CONSULT RESPONSE (D)

*When you type a question mark above, you will see the list of #’s (with dialogs) that are already taken. Choose a number* ***NOT*** *on this list. For this example, 390 is not present so I will use 390.*

Select Display Sequence: **390**

Are you adding 390 as a new Display Sequence? Yes// **YES**

Display Sequence: 390// <Enter>

Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

...OK? Yes// <Enter> (Yes)

Select Display Sequence: **391**

Are you adding 391 as a new Display Sequence? Yes// **YES**

Display Sequence: 391// <Enter>

Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE**

**NOTE**

...OK? Yes// <Enter> (Yes)

Select Display Sequence: **392**

Are you adding 392 as a new Display Sequence? Yes// **YES**

Display Sequence: 392// <Enter>

Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**

...OK? Yes// <Enter> (Yes)

Select Display Sequence: **393**

Are you adding 393 as a new Display Sequence? Yes// **YES**

Display Sequence: 393// <Enter>

Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**

...OK? Yes// <Enter> (Yes)

1. **Setup of note titles.**

The four note titles to create to associate with these templates are:

**AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

**AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE**

**AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**

**AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**

VHA Enterprise Standard Title: SURGERY NOTE

You can add this to the appropriate document class.

***Note:*** *Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link:* [*http://www.va.gov/vdl/documents/Clinical/CPRS-Text\_Integration\_Utility\_(TIU)/tiuim.pdf*](http://www.va.gov/vdl/documents/Clinical/CPRS-Text_Integration_Utility_(TIU)/tiuim.pdf)

1. **Associate the reminder dialogs with the note titles in CPRS**

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).



Type in the following information:

Name: **AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

Next, type in the Associated Title name –– then click Apply.

**Repeat step 3 for the remaining three reminder dialogs and titles.**