



Update _2_0_285

Clinical Reminders

VA-AGING SURGICAL WELLNESS Install Guide

September 2022

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

The Aging Veteran Surgery Wellness program utilizes evidence-based screening tools that are standardized for the aging surgical patient population to evaluate and assess vulnerabilities to prevent adverse outcomes during the perioperative experience. Consults for the Aging Veteran Surgical Wellness program, nutrition, PT/OT, pharmacy, social work, and others are recommended to make this program successful.

The Aging Veteran Surgical Wellness program tracks the perioperative process via the four reminder dialogs outlined for this install: 1) VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION; 2) VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE; 3) VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE; and 4) VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT. The Aging Veteran Surgical Wellness program follows and complies with the Standards of Care set by the Geriatric Site Verification program.

UPDATE_2_0_285 contains 1 Reminder Exchange entry:

UPDATE_2_0_285 VA-CCRT CARE COORDINATION REVIEW TEAM NOTIFICATION

The exchange file contains the following components:

TIU TEMPLATE FIELD

CALENDAR REQUIRED
WORD 2 LINES RQ
WORD PROCESSING 66/4 REQ
WORD 2 LINES INDENT 2 REQ
NUMBER 0-10 REQ
TEXT (1-50 CHAR) REQ
ASW DISCHARGE CONTACT
NUM 0-200 (R)
TEXT (1-15 CHAR)REQ
TEXT (1-30 CHAR) REQ
ASW BEERS MEDICATIONS LINK
WORD 2 LINES

HEALTH FACTORS

VA-AGING SURGICAL WELLNESS [C]
VA-ASW 10LB OR MORE WEIGHT LOSS IN PAST 6MO NO
VA-ASW 10LB OR MORE WEIGHT LOSS IN PAST 6MO YES
VA-ASW 6CIT SCORE 0-7
VA-ASW 6CIT SCORE 10-28
VA-ASW 6CIT SCORE 8-9
VA-ASW 6CIT SCORE PATIENT DECLINES
VA-ASW ADVANCE DIRECTIVE CURRENT NO

VA-ASW ADVANCE DIRECTIVE CURRENT YES
VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR NO
VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR YES
VA-ASW AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING
VA-ASW AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE
VA-ASW AGING VETERAN SURGICAL WELLNESS POST-DISCHARGE ASSE
VA-ASW AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE NOTE
VA-ASW ASSISTIVE DEVICE CANE DISCHARGE
VA-ASW ASSISTIVE DEVICE CANE POST-DISCHARGE
VA-ASW ASSISTIVE DEVICE NONE DISCHARGE
VA-ASW ASSISTIVE DEVICE NONE POST-DISCHARGE
VA-ASW ASSISTIVE DEVICE OTHER DISCHARGE
VA-ASW ASSISTIVE DEVICE OTHER POST-DISCHARGE
VA-ASW ASSISTIVE DEVICE WALKER DISCHARGE
VA-ASW ASSISTIVE DEVICE WALKER POST-DISCHARGE
VA-ASW ASSISTIVE DEVICE WHEELCHAIR DISCHARGE
VA-ASW ASSISTIVE DEVICE WHEELCHAIR POST-DISCHARGE
VA-ASW ASSISTIVE DEVICES CANE PRE-OPERATIVE
VA-ASW ASSISTIVE DEVICES NONE PRE-OPERATIVE
VA-ASW ASSISTIVE DEVICES OTHER PRE-OPERATIVE
VA-ASW ASSISTIVE DEVICES WALKER PRE-OPERATIVE
VA-ASW ASSISTIVE DEVICES WHEELCHAIR PRE-OPERATIVE
VA-ASW DELIRIUM 4AT SCORE >4 NO
VA-ASW DELIRIUM 4AT SCORE >4 YES
VA-ASW DELIRIUM DURING ADMISSION NO
VA-ASW DELIRIUM DURING ADMISSION YES
VA-ASW DELIRIUM PREVENTION ORDER SET ACTIVE NO
VA-ASW DELIRIUM PREVENTION ORDER SET ACTIVE YES
VA-ASW ELECTIVE SURGERY NO
VA-ASW ELECTIVE SURGERY YES
VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE NO
VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE YES
VA-ASW FALL DURING ADMISSION NO
VA-ASW FALL DURING ADMISSION YES
VA-ASW FALLS >5 POST-DISCHARGE
VA-ASW FALLS 0 POST-DISCHARGE
VA-ASW FALLS 1 POST-DISCHARGE
VA-ASW FALLS 2 POST-DISCHARGE
VA-ASW FALLS 3 POST-DISCHARGE
VA-ASW FALLS 4 POST-DISCHARGE
VA-ASW FALLS 5 POST-DISCHARGE
VA-ASW FALLS LAST 6MO >5 PRE-OPERATIVE
VA-ASW FALLS LAST 6MO 0 PRE-OPERATIVE

VA-ASW FALLS LAST 6MO 1 PRE-OPERATIVE
VA-ASW FALLS LAST 6MO 2 PRE-OPERATIVE
VA-ASW FALLS LAST 6MO 3 PRE-OPERATIVE
VA-ASW FALLS LAST 6MO 4 PRE-OPERATIVE
VA-ASW FALLS LAST 6MO 5 PRE-OPERATIVE
VA-ASW HIGH RISK (BEERS) MEDICATIONS NO
VA-ASW HIGH RISK (BEERS) MEDICATIONS YES
VA-ASW LST OR ADVANCE DIRECTIVE CHANGE NO DISCHARGE
VA-ASW LST OR ADVANCE DIRECTIVE CHANGE YES DISCHARGE
VA-ASW NUMBER OF MEDS D
VA-ASW NUTRITION CONCERNS AT DISCHARGE NO
VA-ASW NUTRITION CONCERNS AT DISCHARGE YES
VA-ASW NUTRITION CONCERNS POST-DISCHARGE NO
VA-ASW NUTRITION CONCERNS POST-DISCHARGE YES
VA-ASW PRESSURE ULCER DURING ADMISSION NO
VA-ASW PRESSURE ULCER DURING ADMISSION YES
VA-ASW PT/OT NO
VA-ASW PT/OT YES
VA-ASW READMISSION NO P
VA-ASW READMISSION YES P
VA-ASW RESTRAINTS DURING ADMISSION NO
VA-ASW RESTRAINTS DURING ADMISSION YES
VA-ASW SWALLOWING CHANGES IN PAST 3MO NO PRE-OPERATIVELY
VA-ASW SWALLOWING CHANGES IN PAST 3MO YES PRE-OPERATIVELY
VA-ASW SWALLOWING CONCERNS AT DISCHARGE NO
VA-ASW SWALLOWING CONCERNS AT DISCHARGE YES
VA-ASW TETHERS ARTERIAL LINE
VA-ASW TETHERS CENTRAL LINE
VA-ASW TETHERS CHEST TUBE
VA-ASW TETHERS FEEDING TUBE
VA-ASW TETHERS FOLEY CATHETER
VA-ASW TETHERS NASOGASTRIC TUBE
VA-ASW TETHERS NONE
VA-ASW TETHERS OXYGEN
VA-ASW TETHERS PERIPHERAL IV
VA-ASW TETHERS RESTRAINTS
VA-ASW TREATING SPECIALTY CARDIAC
VA-ASW TREATING SPECIALTY COLORECTAL
VA-ASW TREATING SPECIALTY EAR NOSE THROAT
VA-ASW TREATING SPECIALTY GENERAL SURGERY
VA-ASW TREATING SPECIALTY GYNECOLOGY
VA-ASW TREATING SPECIALTY NEUROSURGERY
VA-ASW TREATING SPECIALTY ORTHOPAEDIC

VA-ASW TREATING SPECIALTY PLASTIC
VA-ASW TREATING SPECIALTY SPINE
VA-ASW TREATING SPECIALTY SURGICAL ONCOLOGY
VA-ASW TREATING SPECIALTY THORACIC
VA-ASW TREATING SPECIALTY UROLOGY
VA-ASW TREATING SPECIALTY VASCULAR
VA-ASW GP BEERS MEDICATION POST-DISCHARGE
VA-ASW GP BEERS YES POST-DISCHARGE HF
VA-ASW BEERS NO POST-DISCHARGE HF
VA-ASW HIGH RISK (BEERS) MEDICATIONS POST-DISCHARGE NO
VA-ASW HIGH RISK (BEERS) MEDICATIONS POST-DISCHARGE YES
VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_285

REMINDER SPONSOR

OFFICE OF SURGICAL SERVICES
MENTAL HEALTH SERVICES
OFFICE OF NURSING SERVICE
SURGERY

REMINDER TERM

VA-REMINDER UPDATE_2_0_285

REMINDER DIALOG

VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT
VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE
VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION
VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE

Pre-Installation

1. Coordinate with local surgery staff about participating in the Aging Veteran Surgery Wellness program. If your site is not participating, the update should be installed, but completing the post-installation steps is optional.
2. **Coordinate with local staff to identify the following consult quick orders. These will be mapped to elements and groups in the post installation steps.**
 - a. Outpatient Physical Therapy/Occupational Therapy (PT/OT)
 - b. Inpatient Physical Therapy/Occupational Therapy (PT/OT)
 - c. Outpatient Nutrition
 - d. Need for Advance Directive
 - e. Outpatient wound care
 - f. Discharge planning (typically social work or utilization management staff)
 - g. Inpatient pharmacy

- h. Outpatient pharmacy
- i. Geriatrician or primary care consult order

Install Details

This update is being distributed as a web host file. The address for the host file is:

https://Redacted/UPDATE_2_0_285.PRD

The file will be installed using Reminder Exchange, programmer access is not required.
Installation:

=====

This update can be loaded with users on the system. Installation will take less than **5** minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```

CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                LMM Load MailMan Message
CMM Create MailMan Message          LR List Reminder Definitions
DFE Delete Exchange File Entry      LWH Load Web Host File
IFE Install Exchange File Entry     RI Reminder Definition Inquiry
IH Installation History              RP Repack
Select Action: Next Screen// lwh Load Web Host File
Input the URL for the .prd file: https://[redacted]/UPDATE_2_0_285.PRD

```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

https://Redacted/UPDATE_2_0_285.PRD

You should see a message at the top of your screen that the file successfully loaded.

```

+Item  Entry                                     Source                                     Date Packed
375    UPDATE_2_0_285 VA-AGING
      VETERAN SURGICAL WELLNESS
      DIALOGS
376    UPDATE_2_0_286 VA-LOW VISION
      VISUAL FUNCTIONING
      QUESTIONNAIRE
377    UPDATE_2_0_287 VA-ONC
      CLINICAL PATHWAYS - PROSTATE
      CANCER
378    UPDATE_2_0_288 FLU REMINDER
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE    Create Exchange File Entry           LHF Load Host File
CHF    Create Host File                     LMM Load MailMan Message
CMM    Create MailMan Message              LR List Reminder Definitions
DFE    Delete Exchange File Entry           LWH Load Web Host File
IFE    Install Exchange File Entry         RI Reminder Definition Inquiry
IH     Installation History                 RP Repack
Select Action: Next Screen// █

```

Search and locate an entry titled **UPDATE_2_0_285 VA-AGING VETERAN SURGICAL WELLNESS DIALOGS** in reminder exchange.

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry **UPDATE_2_0_285 VA-AGING VETERAN SURGICAL WELLNESS DIALOGS**

(In this example it is entry 383. It will vary by site). The date of the exchange file should be 9/01/2022.

```
Package Version: 2.0P71
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CCRT CARE COORDINATION REVIEW TEAM NOTIFICATION
REMINDER TERM
  VA-REMINDER UPDATE_2_0_261
Keywords:
Components:
+      Enter ?? for more actions      >>>
IA  Install all Components             IS  Install Selected Component
Select Action: Next Screen// IA  Install all Components .
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// **IA Install all Components**

You will see several prompts, for all new entries you will choose **I to Install**
For components that already exists but the packed component is different, choose **O to Overwrite**.

Dialog #1 of 4: You will be prompted to install the reminder dialog component (**VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**). You will choose to install all even though some components may have an X to indicate that they exist.

```
Item  Seq.  Dialog Findings                                     Type  Exists
-----
1      1      VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE
      ASSESSMENT                                           dialog
2      1      VA-ASW GP AGING VETERAN SURGICAL WELLNESS
      POST-DISCHARGE VERSION                               group
      Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS
      POST-DISCHARGE ASSESSMENT (HEALTH FACTOR)         X
3      3      VA-ASW AGING VETERAN SURGICAL WELLNESS
      POST-DISCHARGE STATEMENT                           element
      Finding: *NONE*
4      5      VA-ASW GP POST-DISCHARGE PHONE OR VVC
      Finding: *NONE*                                     group
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details  DT  Dialog Text      IS  Install Selected
DF  Dialog Findings DU  Dialog Usage     OU  Quit
DS  Dialog Summary  IA  Install All
Select Action: Next Screen// IA  Install All
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**
Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// Yes

```
Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESS
VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT (reminder dialog) i
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT	dialog	X
2	1	VA-ASW GP AGING VETERAN SURGICAL WELLNESS POST-DISCHARGE VERSION Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS POST-DISCHARGE ASSESSMENT (HEALTH FACTOR)	group	X
3	3	VA-ASW AGING VETERAN SURGICAL WELLNESS POST-DISCHARGE STATEMENT Finding: *NONE*	element	X
4	5	VA-ASW GP POST-DISCHARGE PHONE OR VVC Finding: *NONE*	group	X

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type Q.

Dialog #2 of 4: You will be prompted to install the reminder dialog component (**VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE**). You will choose to install all even though some components may have an X to indicate that they exist.

```
Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE [NATIO
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE	dialog	
2	5	VA-ASW GP AGING VETERAN SURGICAL WELLNESS DISCHARGE VERSION Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE (HEALTH FACTOR)	group	X
3	5.3	VA-ASW AGING VETERAN SURGICAL WELLNESS DISCHARGE STATEMENT Finding: *NONE*	element	
4	10	VA-ASW GP FALLS DURING HOSPITALIZATION Finding: *NONE*	group	
5	10.5	VA-ASW FALLS DURING HOSPITALIZATION YES HF Finding: VA-ASW FALL DURING ADMISSION YES (HEALTH FACTOR)	group	X
6	10.5.5	VA-ASW GP YES DESCRIBE PLAN	group	

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA  Install All
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

```

Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE [NATIO
VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE (reminder dialog) installed fr
Item  Seq.  Dialog Findings                                     Type  Exists
1      VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE  dialog  X
2      5 VA-ASW GP AGING VETERAN SURGICAL WELLNESS          group  X
    DISCHARGE VERSION
    Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS DISCHARGE          X
    NOTE (HEALTH FACTOR)
3      5.3 VA-ASW AGING VETERAN SURGICAL WELLNESS          element X
    DISCHARGE STATEMENT
    Finding: *NONE*
4      10 VA-ASW GP FALLS DURING HOSPITALIZATION           group  X
    Finding: *NONE*
5      10.5 VA-ASW FALLS DURING HOSPITALIZATION YES HF     group  X
    Finding: VA-ASW FALL DURING ADMISSION YES (HEALTH FACTOR)         X
6      10.5.5 VA-ASW GP YES DESCRIBE PLAN                  group  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

Dialog #3 of 4: You will be prompted to install the reminder dialog component (**VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**). You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE [
Item  Seq.  Dialog Findings                                     Type  Exists
1      VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING  dialog
    NOTE
2      5 VA-ASW GP DAILY ROUNDING                          group
    Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS DAILY          X
    ROUNDING (HEALTH FACTOR)
3      5.5 VA-ASW GP FUNCTIONAL PRESERVATION                group
    Finding: *NONE*
4      5.5.5 VA-ASW FUNCTIONAL PRESERVATION YES HF         element
    Finding: VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE YES     X
    (HEALTH FACTOR)
5      5.5.10 VA-ASW FUNCTIONAL PRESERVATION NO HF        element
    Finding: VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE NO     X
    (HEALTH FACTOR)
6      5.10 VA-BLANK LINE IN PROGRESS NOTES                group  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA  Install All

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```

Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE [
VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE (reminder dialog) install
Item  Seq. Dialog Findings                                     Type  Exists
  1    VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING    dialog  X
      NOTE
  2    5 VA-ASW GP DAILY ROUNDING                             group   X
      Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS DAILY
      ROUNDING (HEALTH FACTOR)
  3    5.5 VA-ASW GP FUNCTIONAL PRESERVATION                 group   X
      Finding: *NONE*
  4    5.5.5 VA-ASW FUNCTIONAL PRESERVATION YES HF          element  X
      Finding: VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE YES
      (HEALTH FACTOR)
  5    5.5.10 VA-ASW FUNCTIONAL PRESERVATION NO HF          element  X
      Finding: VA-ASW EXERCISED TO PREVENT FUNCTIONAL DECLINE NO
      (HEALTH FACTOR)
  6    5.10 VA-BLANK LINE IN PROGRESS NOTES                 group   X
+      + Next Screen  - Prev Screen  ?? More Actions
DD Dialog Details      DT Dialog Text      IS Install Selected
DF Dialog Findings    DU Dialog Usage    QU Quit
DS Dialog Summary     IA Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

Dialog #4 of 4: You will be prompted to install the reminder dialog component (**VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**). You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUAT
Item  Seq. Dialog Findings                                     Type  Exists
  1    VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE    dialog
      EVALUATION
  2    1 VA-AGING GP AGING VET SX WELLNESS PRE-OP EVAL     group
      VERSION
      Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS
      PRE-OPERATIVE NOTE (HEALTH FACTOR)
  3    1.5 VA-ASW GP SURGICAL TREATING SPECIALTY           group
      Finding: *NONE*
  4    1.5.5 VA-ASW CARDIAC HF                             element  X
      Finding: VA-ASW TREATING SPECIALTY CARDIAC (HEALTH FACTOR)
  5    1.5.10 VA-ASW COLORECTAL HF                        element  X
      Finding: VA-ASW TREATING SPECIALTY COLORECTAL (HEALTH
      FACTOR)
  6    1.5.15 VA-ASW EAR NOSE THROAT HF                   element
+      + Next Screen  - Prev Screen  ?? More Actions
DD Dialog Details      DT Dialog Text      IS Install Selected
DF Dialog Findings    DU Dialog Usage    QU Quit
DS Dialog Summary     IA Install All
Select Action: Next Screen// IA Install All

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```

Packed reminder dialog: VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUAT
VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION (reminder dialog) in
Item  Seq.  Dialog Findings                                     Type  Exists
-----
1      VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE
      EVALUATION                                             dialog  X
2      1 VA-AGING GP AGING VET SX WELLNESS PRE-OP EVAL
      VERSION                                               group   X
      Finding: VA-ASW AGING VETERAN SURGICAL WELLNESS
      PRE-OPERATIVE NOTE (HEALTH FACTOR)
3      1.5 VA-ASW GP SURGICAL TREATING SPECIALTY             group   X
      Finding: *NONE*
4      1.5.5 VA-ASW CARDIAC HF                               element X
      Finding: VA-ASW TREATING SPECIALTY CARDIAC (HEALTH FACTOR)
5      1.5.10 VA-ASW COLORECTAL HF                          element X
      Finding: VA-ASW TREATING SPECIALTY COLORECTAL (HEALTH
      FACTOR)
6      1.5.15 VA-ASW EAR NOSE THROAT HF                     element X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

```

Date Packed: 06/10/2022@13:54:21
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT
  VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE
  VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION
  VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_285

Keywords:
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA  Install all Components      IS  Install Selected Component
Select Action: Next Screen// Q

```

You will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Install complete.

Post Installation

1. Add local consult quick orders to the following elements/groups.
 - a. Element: **VA-ASW FALLS 1 HF**

Current dialog element/group name: **VA-ASW FALLS 1 HF**

Used by: VA-ASW GP FALLS IN 6 MONTHS (Dialog Group)

FINDING ITEM: VA-ASW FALLS LAST 6MO 1 PRE-OPERATIVE

//

Select ADDITIONAL FINDINGS: Enter "Q.", then name of local consult quick order for outpatient PT/OT

b. Repeat mapping for remaining groups/elements in the table below.

GROUP/ELEMENT	GROUP/ELEMENT NAME	CONSULT QUICK ORDER TO MAP	PROMPT MAPPING LOCATION
Element	VA-ASW FALLS 2 HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 3 HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 4 HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 5 HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS >5 HF	outpatient PT/OT	ADDITIONAL FINDING
Group	VA-ASW GP 10LB WEIGHT LOSS OR MORE IN PAST 6MO YES HF	outpatient nutrition	ADDITIONAL FINDING
Group	VA-ASW GP SWALLOWING CHANGES YES HF	outpatient nutrition	FINDING ITEM
Element	VA-ASW ADVANCE DIRECTIVE WITHIN LAST YEAR NO HF	advance directive	FINDING ITEM
Element	VA-ASW 6CIT SCORE 10-28 HF	geriatric or primary care	ADDITIONAL FINDING
Group	VA-ASW GP PATIENT BACK TO NORMAL MOBILITY NO	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 1 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING

Element	VA-ASW FALLS 2 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 3 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 4 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS 5 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW FALLS >5 POST DISCHARGE ASSESSMENT HF	outpatient PT/OT	ADDITIONAL FINDING
Group	VA-ASW GP NUTRITIONAL CONCERNS POST DISCHARGE ASSESSMENT YES HF	outpatient nutrition	ADDITIONAL FINDING
Group	VA-ASW GP MEDICATION UNDERSTANDING NO	outpatient pharmacy	FINDING ITEM
Group	VA-ASW GP BEERS YES HF	inpatient pharmacy	ADDITIONAL FINDING
Group	VA-ASW FALLS DURING HOSPITALIZATION YES HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW ASSISTIVE DEVICE CANE AT DISCHARGE HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW ASSISTIVE DEVICE WALKER AT DISCHARGE HF	outpatient PT/OT	ADDITIONAL FINDING

Element	VA-ASW ASSISTIVE DEVICE WHEELCHAIR AT DISCHARGE HF	outpatient PT/OT	ADDITIONAL FINDING
Element	VA-ASW ASSISTIVE DEVICE OTHER AT DISCHARGE HF	outpatient PT/OT	ADDITIONAL FINDING
Group	VA-ASW NUTRITIONAL CONCERNS YES HF	outpatient nutrition	ADDITIONAL FINDING
Group	VA-ASW SWALLOWING ISSUES DISCHARGE YES HF	outpatient nutrition	ADDITIONAL FINDING
Group	VA-ASW GP LST OR ADVANCE DIRECTIVE CHANGE AT DISCHARGE YES HF	advance directive	ADDITIONAL FINDING
Group	VA-ASW PRESSURE ULCER DURING HOSPITALIZATION YES HF	outpatient wound care	ADDITIONAL FINDING
Element	VA-ASW PT/OT NO HF	inpatient PT/OT	ADDITIONAL FINDING
Group	VA-ASW GP ADVANCE DIRECTIVE CURRENT NO HF	advance directive	ADDITIONAL FINDING
Group	VA-ASW GP DISCHARGE PLANNING BEING ADDRESSED NO	discharge planning	ADDITIONAL FINDING
Group	VA-ASW GP BEERS YES POST-DISCHARGE HF	outpatient pharmacy	ADDITIONAL FINDING

2. Insert local TIU object to list outpatient medications in the VAL-ASW GP OUTPATIENT MEDICATIONS AT DISCHARGE group.

NAME: VAL-ASW GP OUTPATIENT MEDICATIONS AT DISCHARGE
DISABLE:
CLASS: LOCAL
SPONSOR: OFFICE OF SURGICAL SERVICES
REVIEW DATE:
RESOLUTION TYPE:
ORDERABLE ITEM:
FINDING ITEM:

Additional findings: none
Select ADDITIONAL FINDING:
GROUP CAPTION:
PUT A BOX AROUND THE GROUP:
SHARE COMMON PROMPTS:
MULTIPLE SELECTION:
HIDE/SHOW GROUP:
GROUP HEADER DIALOG TEXT:
Insert local data object for outpatient medications.

Edit? NO// YES

==[WRAP]==[INSERT]===== < GROUP HEADER DIALOG TEX[Press <PF1>H for
Insert local data object for outpatient medications.]

Replace highlighted text with local TIU object to display outpatient medications.

<=====T=====T=====T=====T=====T=====T=====T=====T=====T=====T>=

3. Insert local TIU object to list active medications in the VAL-ASW ACTIVE MEDICATIONS element.

Current dialog element/group name: VAL-ASW ACTIVE MEDICATIONS
Used by: VA-ASW GP HIGH RISK/BEERS MEDS (Dialog Group)

NAME: VAL-ASW ACTIVE MEDICATIONS
DISABLE:
CLASS: LOCAL
SPONSOR: OFFICE OF SURGICAL SERVICES
REVIEW DATE:
RESOLUTION TYPE: DONE AT ENCOUNTER
ORDERABLE ITEM:
FINDING ITEM:

Additional findings: none
Select ADDITIONAL FINDING:
DIALOG/PROGRESS NOTE TEXT:
INSERT OBJECT FOR ACTIVE MEDICATIONS
{FLD:WORD 2 LINES}\\

Edit? NO// **YES**

```
==[ WRAP ]==[INSERT ]=====< DIALOG/PROGRESS NOTE TE[Press <PF1>H for
INSERT OBJECT FOR ACTIVE MEDICATIONS Replace highlighted text with local TIU
object to display active medications.
{FLD:WORD 2 LINES}\\\
\\
<=====T=====T=====T=====T=====T=====T=====T=====T=====T>=====
```

4. Make the dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP CPRS**

Reminder Configuration

CA	Add/Edit Reminder Categories
CL	CPRS Lookup Categories
CS	CPRS Cover Sheet Reminder List
MH	Mental Health Dialogs Active
PN	Progress Note Headers
RA	Reminder GUI Resolution Active
TIU	TIU Template Reminder Dialog Parameter
DEVL	Evaluate Coversheet List on Dialog Finish
DL	Default Outside Location
PT	Position Reminder Text at Cursor
LINK	Link Reminder Dialog to Template
TEST	CPRS Coversheet Time Test
NP	New Reminder Parameters
GEC	GEC Status Check Active
WH	WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU TIU**

Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

1	User	USR	[choose from NEW PERSON]
3	Service	SRV	[choose from SERVICE/SECTION]
4	Division	DIV	[SALT LAKE CITY]
5	System	SYS	[NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence: **?**

388 VA-COVID-19 TELEPHONE FOLLOW-UP
389 VA-SRA-CONSULT RESPONSE (D)

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.*

Select Display Sequence: **390**
Are you adding 390 as a new Display Sequence? Yes// **YES**

Display Sequence: 390// <Enter>
Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**
...OK? Yes// <Enter> (Yes)

Select Display Sequence: **391**
Are you adding 391 as a new Display Sequence? Yes// **YES**

Display Sequence: 391// <Enter>
Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE**
...OK? Yes// <Enter> (Yes)

Select Display Sequence: **392**
Are you adding 392 as a new Display Sequence? Yes// **YES**

Display Sequence: 392// <Enter>
Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION**
...OK? Yes// <Enter> (Yes)

Select Display Sequence: **393**
Are you adding 393 as a new Display Sequence? Yes// **YES**

Display Sequence: 393// <Enter>
Clinical Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE**
...OK? Yes// <Enter> (Yes)

5. Setup of note titles.

The four note titles to create to associate with these templates are:

AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT
AGING VETERAN SURGICAL WELLNESS DISCHARGE NOTE
AGING VETERAN SURGICAL WELLNESS PRE-OPERATIVE EVALUATION
AGING VETERAN SURGICAL WELLNESS DAILY ROUNDING NOTE

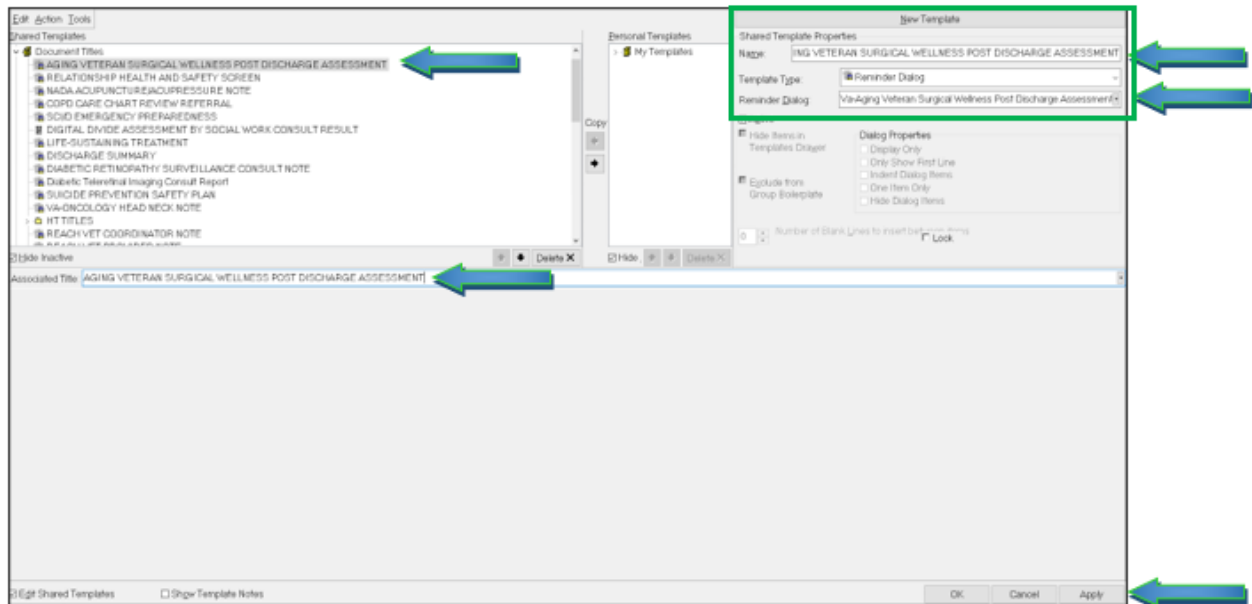
VHA Enterprise Standard Title: SURGERY NOTE

You can add this to the appropriate document class.

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: [http://www.va.gov/vdl/documents/Clinical/CPRS-Text Integration Utility \(TIU\)/tiuim.pdf](http://www.va.gov/vdl/documents/Clinical/CPRS-Text Integration Utility (TIU)/tiuim.pdf)

6. Associate the reminder dialogs with the note titles in CPRS

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).



Type in the following information:

Name: **AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-AGING VETERAN SURGICAL WELLNESS POST DISCHARGE ASSESSMENT**

Next, type in the Associated Title name — then click Apply.

Repeat step 3 for the remaining three reminder dialogs and titles.