

Update \_2\_0\_307B

## **Clinical Reminders**

## TOXIC EXPOSURE SCREEN REMINDER UPDATE

## **Install Guide**

January 2023

Product Development Office of Information Technology Department of Veterans Affairs

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## Introduction

This update contains the following:

- 1. The Toxic Exposure Screening reminder dialog template was updated with branching logic using USER CLASS.
  - a. If a person with the user class PHYSICIAN, PHYSICIAN ASSISTANT, NURSE PRACTITIONER or RN TES NAVIGATOR opens the toxic exposure screening reminder, they will see a comprehensive version that includes the screening and the follow up eliminating the need to complete the separate Toxic Exposure Screening Follow-Up reminder if applicable to the patient.
  - b. Other users will see the screen only and if the screen indicates a follow up is needed, they should notify a MD/DO/APRN/PA with clinical privileges or RN TES Navigators with required scope of practice of need for completion of Toxic Exposure Screening Follow-Up reminder.
- 2. The Toxic Exposure Screening Follow-Up reminder was updated to add two new options
  - a. Veteran declines further assistance at this time this will resolve the reminder
  - b. Unable to contact Veteran/caregiver for follow-up of toxic exposure concerns. this option will not resolve the reminder but the patient will fall off the national report after 2 documented contact attempts
- 3. The Toxic Exposure Screening Follow-Up reminder will stay due for one year, if it has not been completed in one year, it will no longer be applicable, and the Toxic Exposure Screening reminder will be due again.
- 4. Additional guidance was added in the Toxic Exposure Screening Follow-Up reminder dialog.
- 5. A new hyperlink was added for the PACT ACT Benefit Flyer to the hyperlink sections throughout the dialog. <u>PACT Act Benefits flyer 9 508 (va.gov)</u>
- 6. There are minor wording and spacing changes throughout both dialogs.

UPDATE\_2\_0\_307B contains 1 Reminder Exchange entry: UPDATE\_2\_0\_307B TOXIC EXPOSURE SCREEN REMINDER UPDATE

The exchange file contains the following components:

#### **REMINDER GENERAL FINDINGS**

VIEW PROGRESS NOTE TEXT

#### TIU TEMPLATE FIELD

VA-ENV EXP VBA VA-ENV EXP SYMP CL VA-ENV EXP SYMP RA VA-ENV EXP SYMP AO VA-ENV EXP SYMP GW2 VA-ENV EXP SYMP GW VA-ENV EXP SYMP AH VA-ENV EXP OTHER VA-TOX EXP VSO VA-WORD VA-TOXIC CONTACT VA-TES OMB DATE VA-TES OMB NUM

#### **HEALTH FACTORS**

**VA-REMINDER UPDATES [C]** VA-UPDATE\_2\_0\_307B VA-TOXIC EXPOSURE SCREEN [C] VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP NO MED CONCERNS VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP MED CONCERNS VA-TOX EXP SCRN FOLLOW UP NO CONNECTIONS GIVEN VA-TOX EXP SCRN FOLLOW UP CONSULT TO SOCIAL WORK VA-TOX EXP SCRN FOLLOW UP CONSULT TO TES NAVIGATOR VA-TOX EXP SCRN FOLLOW UP CONSULT TO REGISTRY PROGRAM VA-TOX EXP SCRN FOLLOW UP CONNECTED WITH VSO VA-TOX EXP SCRN FOLLOW UP CONNECTED WITH VBA VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP REGISTRY QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP VA ENROLL QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP BENEFIT QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP NO QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN DOESNT KNOW VA-TOX EXP SCRN VETERAN CONCERN DECLINED VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED OTHER

VA-TOX EXP SCRN VETERAN CONCERN OTHER EXPOSURE VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED RADIATION

VA-TOX EXP SCRN VETERAN CONCERN RADIATION EXPOSURE VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED GULF WAR

VA-TOX EXP SCRN VETERAN CONCERN GULF WAR EXPOSURE VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED CL VA-TOX EXP SCRN VETERAN CONCERN CAMP LEJEUNE EXPOSURE VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED AHBP VA-TOX EXP SCRN VETERAN CONCERN AIRBORNE HAZARD BURN PIT VA-TOX EXP SCRN VETERAN CONCERN EDUCATION PROVIDED AO VA-TOX EXP SCRN VETERAN CONCERN AGENT ORANGE VA-TOX EXP SCRN VETERAN CONCERN NONE

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP MED QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP DECLINE FOLLOWUP VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW LETTER 2 ATT

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW VETTEXT 2 ATT

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW SECUR MSG 2 ATT

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLL PHONE NO MSG 2ATT

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW PHONE MSG 2 ATT

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP 2ND ATTEMPT FOLLOWUP

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW LETTER VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW VETTEXT VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW SECURE MESSAGE

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW PHONE NO MSG

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FOLLOW PHONE LEFT MSG

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP FIRST ATTEMPT FOLLOWUP

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP UNABLE CONTACT FOLLOW

VA-TOX EXP SCRN VETERAN CONCERN TOXIC EXP PRESUMP COND QUESTIONS

#### REMINDER TAXONOMY

VA-TOXIC EXPOSURE

#### **REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_307B VA-TOXIC EXPOSURE VA-TOXIC EXPOSURE SCREEN QUESTIONS VA-TOX EXP SCRN VETERAN CONCERN DECLINED TO ANSWER VA-TOXIC EXPOSURE SCREEN CONCERN NONE VA-TOX EXP SCRN VETERAN CONCERN DOESNT KNOW VA-TOXIC EXPOSURE FOLLOW UP VA-USER CLASS FOR TES FOLLOWUP VA-TOXIC EXPOSURE SCREEN RESOLUTION

#### **REMINDER DEFINITION**

VA-TOXIC EXPOSURE SCREENING FOLLOW-UP VA-TOXIC EXPOSURE

#### **HEALTH SUMMARY TYPE:**

VA-TOXIC EXP QUESTIONS VA-TOXIC EXPOSURE

#### **HEALTH SUMMARY OBJECTS**

VA-TOXIC EXP QUESTIONS (TIU) VA-TOXIC EXPOSURE (TIU)

#### **TIU DOCUMENT DEFINITION:**

VA-TOXIC EXP QUESTIONS VA-TOXIC EXPOSURE

#### **REMINDER DIALOG**

VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP VA-TOXIC EXPOSURE

## **Install Details**

This update is being distributed as a web host file. The address for the host file is: https://REDACTED/UPDATE\_2\_0\_307B.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

\_\_\_\_\_

This update can be loaded with users on the system. Installation will take less than 10 minutes.

### Pre-Install

1. Any local modifications to template fields or to the dialog will be overwritten. Please make note of your local modifications prior to re-entering them in the post-install.

Inquire/print the following reminder dialog elements to identify if you have any orders added as an additional finding and/or if you have changed the reminder dialog text:

VAL-TOXIC EXPOSURE SCREENING LOCAL CONTACT INFO VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM CONSULT VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM TES NAV VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM SOCIAL WORK

You will add these orders back and update the dialog text in the post install.

#### 2. Create a NEW User Class in VistA:

In the toxic exposure screening reminder, branching logic is used to show a comprehensive screening option based on user class. The comprehensive screening includes the follow up and should be completed by MD/DO/APRN/PA with clinical privileges or RN TES Navigators with required scope of practice and training.

To facilitate this, sites need to create a new user class called **RN TES NAVIGATOR** to assign to the appropriate RNs if needed.

After creating the user class RN TES NAVIGATOR, assign this to any RNs at your site who are considered RN TES Navigators for the purpose of processing the clinical reminders (they should have clinical privileges, the required scope of practice and have completed the appropriate training). *This is optional*. Not all sites will use RNs in this role, so check first with your leadership to see who should have this user class assigned.

After you create the new user class, you will add this new user class as a subcategory to the NURSE user class.

#### Steps to Create User Class:

From User Class Management Menu:

--- User Class Management Menu ---

- 1 User Class Definition
- 2 List Membership by User
- 3 List Membership by Class
- 5 Manage Business Rules

After it is created, you will add it as a subclass to your NURSE entry.

Use the FIND option and locate your entry for Nurse – it should display as +NURSE

	ACTIVE USER CLASSES	125 0145565
+	Class Name	Abbrev
56	MEDICAL TECHNOLOGIST	MTECH
57	+NURSE	NURSE
58	NURSE ANESTHETIST	NRSANES
59	NURSE CLINICAL SPECIALIST	NRSSPEC
60	NURSE LICENSED PRACTICAL	LPN
61	NURSE PRACTITIONER	NRSPRAC
62	NURSE STUDENT	
63	NURSING ASSISTANT	NA
64	NURSING SUPERVISOR	NRSSUP
65	OCCUPATIONAL THERAPIST	ОТ
66	OCCUPATIONAL THERAPY ASSISTANT	ΟΤΑ
67	OCCUPATIONAL THERAPY STUDENT	OTS
68	OPERATING ROOM TECHNICIAN	ORTECH
69	OPHTHALMOLOGIST	OPTH
70	OPTOMETRIST	OPTOM
+	+ Next Screen - Prev Screen ?? More Actions	
Selec	t Action: Next Screen// ed Edit User Class	
Selec	t Class(s): (56-70): 57	

Select Action: Next Screen// ED Edit User Class Select Class(s): (56-70): 57 (this number will vary by site) Editing #57 NAME: NURSE//<enter> DISPLAY NAME: Nurse// <enter>

ABBREVIATION: NURSE// <enter>

ACTIVE: Active// <enter>

Select SUBCLASS: NURSE LICENSED PRACTICAL// RN TES NAVIGATOR Are you adding 'RN TES NAVIGATOR' as a new SUBCLASS? No// Y (Yes)

Select SUBCLASS: <a><br/>
</a>

\*\* You will need to assign this newly created User Class as an **additional** user class to any RNs who are considered RN TES Navigators with required scope of practice and authorized to complete the TES Follow up . Not every site will have RNs in this role, if your site does not have anyone in that role, you will not need to assign to any users\*\*

## Install Example

To Load the exchange file, use LWH. The URL is https://REDACTED /UPDATE\_2\_0\_307B.PRD

+	+ Next Screen - Pre	v Screen	??	More Actions	>>>
CFE	Create Exchange File Entry		LHF	Load Host File	
CHF	Create Host File		LMM	Load MailMan Message	
CMM	Create MailMan Message		LR	List Reminder Definitions	
DFE	Delete Exchange File Entry		LWH	Load Web Host File	
IFE	Install Exchange File Entr	У	RI	Reminder Definition Inquir	ry
IH	Installation History		RP	Repack	
Selec	t Action: Next Screen// Lb	H Load	Web	Host File	
Input	the URL for the .prd file	: https:	11	/ UPE	DATE_2_0_307B.PRD

You should see a message that the file was loaded successfully.

Search and locate an entry titled UPDATE\_2\_0\_307B TOXIC EXPOSURE SCREEN REMINDER UPDATE in reminder exchange.

+Item	Entry	Source	Date Packed
468	UPDATE_2_0_307B TOXIC EXPOSURE SCREEN REMINDER UPDATE		
469	UPDATE_2_0_308 VA-LONG COVID-19 SCREEN		
470	UPDATE_2_0_309 VA-CAREGIVER SUPPORT PROGRAM (CSP) UPDATES		
471 472	UPDATE_2_0_31 VA-REACH UPDATE_2_0_311 VA-CYSTATIN C SCREEN		
+	+ Next Screen - Prev Scree	n ?? More Actions	>:
CFE C	reate Exchange File Entry	LHF Load Host File	
CHF C	reate Host File	LMM Load MailMan Mess	age
CMM C	reate MailMan Message	LR List Reminder Def	initions
DFE D	elete Exchange File Entry	LWH Load Web Host Fil	e
IFE I	nstall Exchange File Entry	RI Reminder Definiti	ion Inquiry
IH I	nstallation History	RP Repack	
Select	Action: Next Screen// IFE Ins	tall Exchange File Entry	<b>p</b> ic
Enter	a list or range of numbers (1-72	3): 468	

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled UPDATE\_2\_0\_307B TOXIC EXPOSURE SCREEN REMINDER *(in this example it is entry 468, it will vary by site)* that is dated 01/26/2023. Package Version: 2.0P65 Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP VA-TOXIC EXPOSURE REMINDER TERM VA-REMINDER UPDATE\_2\_0\_307B REMINDER DEFINITION VA-TOXIC EXPOSURE VA-TOXIC EXPOSURE VA-TOXIC EXPOSURE SCREENING FOLLOW-UP + Enter ?? for more actions IA Install all Components Select Action: Next Screen// IA

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Any items that are NEW in any of the below categories, you should <u>INSTALL</u> OVERWRITE any TIU TEMPLATE FIELDS that you are prompted to overwrite EXCEPT for this field: <u>VA-TOX EXP VSO</u> Do not overwrite your local changes to that txml template field. SKIP any HEALTH FACTORS if you are prompted to overwrite SKIP any REMINDER TAXONOMIES that you are prompted to overwrite OVERWRITE any REMINDER TERMS that you are prompted to overwrite OVERWRITE any REMINDER DEFINITIONS that you are prompted to overwrite. OVERWRITE any HEALTH SUMMARY TYPE entries if you are prompted to overwrite overwrite any HEALTH SUMMARY OBJECTS entries if you are prompted to overwrite

**OVERWRITE** any TIU DOCUMENT DEFINITION entries if you are prompted to overwrite

You will then be prompted to install the first Dialog component.							
Packed	reminder	dialog:	VA-TOXIC	EXPOSURE	[NATIONAL	DIALOG]	

Item	Seq. Dialog Findings	Туре	Exists
1	VA-TOXIC EXPOSURE	dialog	Х
2	5 VA-TOXIC EXPOSURE SCREENING VERSION Finding: *NONE*	element	x
3	8 VAL-TOXIC EXPOSURE SCREEN NON CLINICAL Finding: *NONE*	element	x
4	9 VA-GP TOXIC EXPOSURE SCREEN*	group	х
	Finding: *NONE*		
5	9.10 VA-GP TOXIC EXPOSURE SCREEN YES	group	Х
	Finding: *NONE*		
6	9.10.5 VA-TOXIC EXPOSIRE SCREEN YES INFO	element	X
	Finding: *NONE*		
7	9.10.10 VA-GP TOXIC EXPOSURE SCREENING	group	X
+	+ Next Screen - Prev Screen ?? More Actions		
DD C	Dialog Details DT Dialog Text IS In	stall Selecte	d
DF C	Dialog Findings DU Dialog Usage QU Qu	it	
DS D	)ialog Summary IA <u>I</u> nstall All		
Select	Action: Next Screen// IA		

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – <u>VA-TOXIC EXPOSURE</u> Install reminder dialog and all components with no further changes: Y// ES....

Packe	ed reminder	dialog: VA-T	OXIC EXPOS	URE [NA]	TIONAL	DIALOG	]		
VA-TO	XIC EXPOSU	RE (reminder	dialog) in	stalled	from	exchang	e file.		
Iten	n Seq. Dial	log Findings						Туре	Exists
1	VA-TOXI	C EXPOSURE					C	dialog	X
2	5 VA-TOXI Find	IC EXPOSURE S ding: *NONE*	CREENING V	ERSION			e]	Lement	×
3	8 VAL-TO) Find	<pre>KIC EXPOSURE ding: *NONE*</pre>	SCREEN NON	CLINIC	AL		e]	Lement	x
4	9 VA-GP	TOXIC EXPOSUR	E SCREEN*					group	х
5	Find 9.10 VA-0	ding: *NONE* GP_TOXIC_EXPO	SURE SCREE	N YES				group	x
6	Find 9.10.5 V/	ding: *NONE* A-TOXIC EXPOS	IRE SCREEN	YES IN	FO		e]	Lement	×
7	9.10.10	A-GP TOXIC E	XPOSURE SC	REENING				group	х
+	+ Nex1	t Screen -	Prev Scree	n ?? I	More A	ACTIONS			
DD DF DS Selec	Dialog Deta Dialog Find Dialog Sumr ct Action: N	ails DI dings DU nary IA Next Screen//	Dialog Dialog Install Q	Usage All		QU Q	nstall uit	Selected	

When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.

You will then be prompted to install the next Dialog component.

Packe	d reminder dialog: VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP [NA	TIONAL
Item	Seq. Dialog Findings Type E	xists
1	VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP dialog	Х
2	10 VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP element VERSION Finding: *NONE*	x
3	20 VA-TOXIC EXPOSURE SCREENING PROVIDER INTRO element Finding: *NONE*	x
4	30 VA-GP TOXIC EXPOSURE SCREENING PROVIDER FOLLOW group	x
	UP REMINDER Finding: *NONE*	
5	30.5 VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW UP element	Х
	Finding: VA-TOXIC EXPOSURE (TIU DOCUMENT DEFINITION)	x
+	+ Next Screen - Prev Screen ?? More Actions	
DD [	Dialog Details DT Dialog Text IS Install Selected	
DF I	Dialog Findings DU Dialog Usage QU Quit	
DS I	Dialog Summary IA Install All	
Selec	t Action: Next Screen// IA	

# At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – <u>VA-TOXIC EXPOSURE</u> <u>SCREENING PROVIDER FOLLOW UP</u> Install reminder dialog and all components with no further changes: Y// ES

Packed	d reminder dialog: VA-TOXIC EXPOSURE SCREENING P	ROVIDER FOLI	_OW UP	[NATIONAL
VA-TOX	XIC EXPOSURE SCREENING PROVIDER FOLLOW UP (remine	der dialog)	instal	led from
Item	Seq. Dialog Findings		Туре	Exists
1	VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW U	P (	dialog	Х
2	10 VA-TOXIC EXPOSURE SCREENING PROVIDER FOLLOW VERSION Finding: *NONE*	UP e	Lement	×
З	20 VA-TOXIC EXPOSURE SCREENING PROVIDER INTRO Finding: *NONE*	e	Lement	x
4	30 VA-GP TOXIC EXPOSURE SCREENING PROVIDER FOL	LOW	aroup	x
	UP REMINDER Finding: *NONE*		5	
5	30.5 VA-TOXIC EXPOSURE SCREENING PROVIDER FOLL	OW UP e	lement	x
	ICD CODE			
	Finding: VA-TOXIC EXPOSURE (TIU DOCUMENT )	DEFINITION)		Х
+	+ Next Screen - Prev Screen ?? More Act.	ions		
DD C	Dialog Details DT Dialog Text I	S Install	Select	ed
DF C	Dialog Findings DU Dialog Usage Q	U Quit		
DS C	Dialog Summary IA Install All			
Select	t Action: Next Screen// Q			

When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.



You will then be returned to this screen. At the Select Action prompt, type Q.

Install complete.

#### **Post Installation**

- 1. Open the reminder Toxic Exposure Screening and confirm the version displays as 2.2
- 2. Open the reminder Toxic Exposure Screening Follow-up and confirm the version displays as 2.2.
- 3. Using your pre-install inquiry, update the dialog text and findings:
  - a. In Vista, using the menu, Reminder Dialog Management, Reminder Dialogs, change your view to Element view. Search for and find the element VAL-TOXIC EXPOSURE SCREENING LOCAL CONTACT INFO. Edit the DIALOG/PROGRESS NOTE TEXT and replace the lines with "xxxxxxx" with the text for local contacts you identified in the pre-install.
  - b. Add consult/referrals to follow up reminder. Review your pre-install inquiry and edit the additional findings and dialog text to match.
    - VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM CONSULT – represents a Consult/Referral to Registry Program
    - VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM TES NAV – represents a Consult/Referral to TES Navigator
    - VAL-TOXIC EXPOSURE SCREENING REGISTRY EXAM SOCIAL WORK – represents a Consult/Referral to Social Work

To add a quick order, in Vista, using the menu, Reminder Dialog Management, Reminder Dialogs, change your view to Element view. Search for and find the appropriate element and add your quick order as an Additional Finding – DO NOT CHANGE OR REMOVE THE HEALTH FACTOR IN THE FINDING FIELD.