



Update_2_0_317

Clinical Reminders

VA-CAREGIVER TEMPLATE UPDATES

Install Guide

December 2022

Product Development
Office of Information Technology
Department of Veterans Affairs

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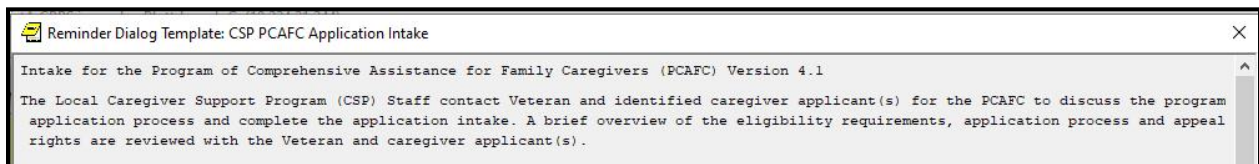
Introduction

In October 2020 the Caregiver Support Program (CSP) implemented approximately 20 new notes/reminder dialogs in support of implementing changes to the Program of Comprehensive Assistance for Family Caregivers Program that were required under the MISSION Act.

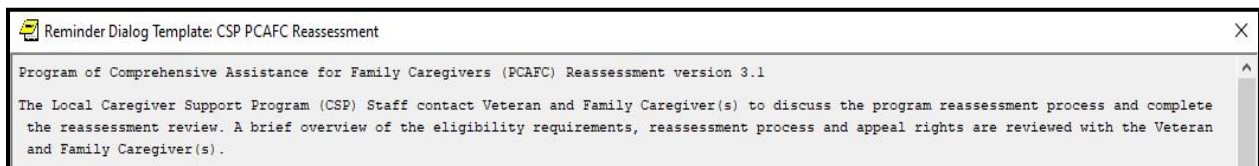
In support of the MISSION Act and the Program of Comprehensive Assistance for Family Caregivers (PCAFC), this update includes edits to the CEAT Consult, CSP PCAFC Application Intake, CSP PCAFC Home Care Assessments for both the Veteran and Caregiver and the CSP PCAFC Reassessment Review dialog templates, to include options based on new regulations, to remove redundancies and add missing elements.

The version numbers for the four reminder dialog templates are now as follows:

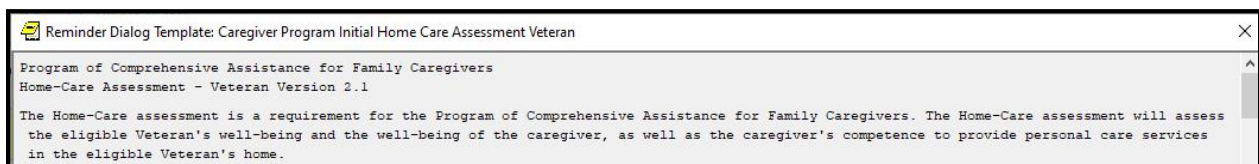
Reminder Dialog: **VA-CSP PCAFC INTAKE**



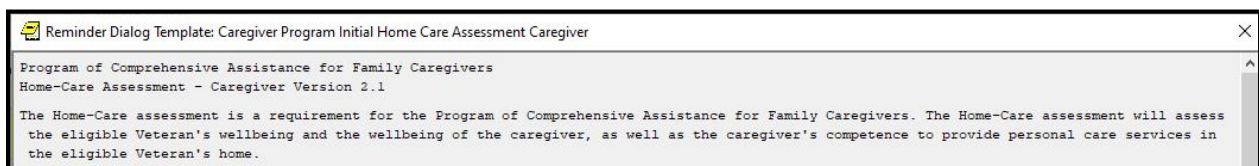
Reminder Dialog: **VA-CSP PCAFC RE-ASSESSMENT**



Reminder Dialog: **VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN**



Reminder Dialog: **VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER**



UPDATE_2_0_317 contains 1 Reminder Exchange entry:

UPDATE_2_0_317 VA-CAREGIVER TEMPLATE UPDATES

The exchange file contains the following components:

TIU TEMPLATE FIELD

WORD 1 LINE1 PC
VA-CSP FUNCT CLARIFY
TEXT (1-70)
WORD 2 LINES1 REQ
TEXT (1-70) REQUIRED
TEXT NO LIMIT
TEXT (1-10 CHAR) REQ
VA-CSP OXYGEN PRN/CONTINUOUS
TEXT (1-4)R
TEXT (1-60 CHAR)R
VA-WORD
DATE (*)
WORD PROCESSING FIELD
VA-CSP WP 3L IND 2
VA-CSP EDIT 30
VA-CSP RELATIONSHIP
YES / NO
YES OR NO
OTHER NON-VA
OTHER TEXT
VA-BRANCH OF SERVICE

HEALTH FACTORS

VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_317
VA-CAREGIVER PROGRAM [C]
VA-CSP PCAFC HOME ASSESS VET FALL NO
VA-CSP PCAFC HOME ASSESS VET FALL YES WITH INJ
VA-CSP PCAFC HOME ASSESS VET FALL YES WITH NO INJ
VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC NO
VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC YES
VA-CSP PCAFC HOME ASSESS VET SPI LIMIT SUMMARY
VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI NO
VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI YES
VA-CSP PCAFC HOME ASSESS VET ABILITY SELF SAFETY PRES DIR
VA-CSP PCAFC HOME ASSESS VET VISIT DATE
VA-CSP PCAFC HOME ASSESS VET SCG TWO
VA-CSP PCAFC HOME ASSESS VET SCG
VA-CSP PCAFC HOME ASSESS VET REASSESS
VA-CSP PCAFC HOME ASSESS VET INITIAL
VA-CSP PCAFC HOME ASSESS VET REC REFERRAL

VA-CSP PCAFC HOME ASSESS VET REC REFERRA TELEHEALTH
VA-CSP PCAFC HOME ASSESS VET REC HOME VISIT
VA-CSP PCAFC HOME ASSESS VET REC CLINIC VISIT
VA-CSP PCAFC HOME ASSESS VET FU RECOMMEND
VA-CSP PCAFC HOME ASSESS VET NO FU
VA-CSP PCAFC HOME ASSESS VET NO UNMET NEEDS
VA-CSP PCAFC HOME ASSESS VET UNMET OTHER
VA-CSP PCAFC HOME ASSESS VET UNMET EMERG PLAN
VA-CSP PCAFC HOME ASSESS VET UNMET ENVIRON
VA-CSP PCAFC HOME ASSESS VET UNMET BEHAV MGMT
VA-CSP PCAFC HOME ASSESS VET UNMET COMM COG
VA-CSP PCAFC HOME ASSESS VET UNMET SPI
VA-CSP PCAFC HOME ASSESS VET UNMET ADL
VA-CSP PCAFC HOME ASSESS VET UNMET MED MGMT
VA-CSP PCAFC HOME ASSESS VET UNMET NEEDS
VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES NO
VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES YES
VA-CSP PCAFC HOME ASSESS VET PESTS NO
VA-CSP PCAFC HOME ASSESS VET PESTS YES
VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP NO
VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP YES
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NA
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NO
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY YES
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE NA
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAG SAFE NO
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE YES
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAG SAFE NA
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE NO
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE YES
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NA
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NO
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE YES
VA-CSP PCAFC HOME ASSESS VET VENTILATION NO
VA-CSP PCAFC HOME ASSESS VET VENTILATION YES
VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFETY CONCERNS NO
VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFET CONCERNS YES
VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED NO
VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED YES
VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR NO
VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR YES
VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL NO
VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL YES
VA-CSP PCAFC HOME ASSESS VET COOKING FACILITY NO
VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY NO
VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY YES

VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE NO
VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE YES
VA-CSP PCAFC HOME ASSESS VET RUNNING WATER NO
VA-CSP PCAFC HOME ASSESS VET RUNNING WATER YES
VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS NO
VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS YES
VA-CSP PCAFC HOME ASSESS VET BATH CHAIR NO
VA-CSP PCAFC HOME ASSESS VET BATH CHAIR YES
VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS NO
VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS YES
VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP NO
VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP YES
VA-CSP PCAFC HOME ASSESS VET ELEVATOR NA
VA-CSP PCAFC HOME ASSESS VET ELEVATOR NO
VA-CSP PCAFC HOME ASSESS VET ELEVATOR YES
VA-CSP PCAFC HOME ASSESS VET STAIRS NO
VA-CSP PCAFC HOME ASSESS VET STAIRS YES
VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT NO
VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT YES
VA-CSP PCAFC HOME ASSESS VET FIRE EXTING NO
VA-CSP PCAFC HOME ASSESS VET FIRE EXTING YES
VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT NO
VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT YES
VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN NO
VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN YES
VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME NO
VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME YES
VA-CSP PCAFC HOME ASSESS VET IPV DV NO
VA-CSP PCAFC HOME ASSESS VET IPV DV YES
VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC NO
VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC YES
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT FINANCES
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MED MGMT
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT PHONE USE
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT TRANSPORT
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT SHOPPING
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT HOUSEWORK
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MEA PREP
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT YES
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT NO
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OTHER
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE BLOOD PRESSURE
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE DIABETIC CARE
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE CPAP
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE SKIN CARE
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OXYGEN

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FEEDING TUBE
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE TRACH
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE COLOSTOMY
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FOLEY
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE YES
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE NONE
VA-CSP PCAFC HOME ASSESS VET EQUIP NONE
VA-CSP PCAFC HOME ASSESS VET EQUIP YES
VA-CSP PCAFC HOME ASSESS VET TRANSFER NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET TRANSFER IND
VA-CSP PCAFC HOME ASSESS VET AMBULATION NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET AMBULATION IND
VA-CSP PCAFC HOME ASSESS VET FEEDING SPECIAL UTENSILS
VA-CSP PCAFC HOME ASSESS VET FEEDING NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET FEEDING IND
VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT NO
VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT YES
VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT NO
VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT YES
VA-CSP PCAFC HOME ASSESS VET TOILETING NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET TOILETING IND
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NA
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS IND
VA-CSP PCAFC HOME ASSESS VET GROOM NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET GROOM IND
VA-CSP PCAFC HOME ASSESS VET BATH NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET BATH IND
VA-CSP PCAFC HOME ASSESS VET DRESS NEEDS ASSIST
VA-CSP PCAFC HOME ASSESS VET DRESS IND
VA-CSP PCAFC HOME ASSESS VET ADL LIMIT SUMMARY
VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL NO
VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL YES
VA-CSP PCAFC HOME ASSESS VET EMERGENCY HELP
VA-CSP PCAFC HOME ASSESS VET PCS NO
VA-CSP PCAFC HOME ASSESS VET PCS YES
VA-CSP PCAFC HOME ASSESS VET SAFETY NO
VA-CSP PCAFC HOME ASSESS VET SAFETY YES
VA-CSP PCAFC HOME ASSESS VET PCG
VA-CSP PCAFC HOME ASSESS VET OTHER SUPP NO
VA-CSP PCAFC HOME ASSESS VET OTHER SUPP YES
VA-INITIAL HOME ASSESSMENT VETERAN
VA-CSP PCAFC HOME ASSESS CG VISIT DATE
VA-CSP PCAFC HOME ASSESS CG REASSESS
VA-CSP PCAFC HOME ASSESS CG INITIAL
VA-CSP PCAFC HOME ASSESS CG REFER OTHER

VA-CSP PCAFC HOME ASSESS CG REFER ACP
VA-CSP PCAFC HOME ASSESS CG REFER LEGAL ASSIST
VA-CSP PCAFC HOME ASSESS CG REFER FINANCE PLAN
VA-CSP PCAFC HOME ASSESS CG REFER PEER SUPP
VA-CSP PCAFC HOME ASSESS CG REFER HEALTH COACH
VA-CSP PCAFC HOME ASSESS CG REFER MH COACH
VA-CSP PCAFC HOME ASSESS CG REFER VA COMM SERVICE
VA-CSP PCAFC HOME ASSESS CG REFER ED TRAIN
VA-CSP PCAFC HOME ASSESS CG REC REFERRAL
VA-CSP PCAFC HOME ASSESS CG FU RECOMMEND
VA-CSP PCAFC HOME ASSESS CG NO FU
VA-CSP PCAFC HOME ASSESS CG UNMET OTHER
VA-CSP PCAFC HOME ASSESS CG UNMET RESOURCE
VA-CSP PCAFC HOME ASSESS CG UNMET EMERG PLAN
VA-CSP PCAFC HOME ASSESS CG UNMET ENVIRON
VA-CSP PCAFC HOME ASSESS CG UNMET SELF CARE
VA-CSP PCAFC HOME ASSESS CG UNMET BEHAV MGMT
VA-CSP PCAFC HOME ASSESS CG UNMET COMM COG
VA-CSP PCAFC HOME ASSESS CG UNMET SPI
VA-CSP PCAFC HOME ASSESS CG UNMET ADL
VA-CSP PCAFC HOME ASSESS CG UNMET MED MGMT
VA-CSP PCAFC HOME ASSESS CG UNMET NEEDS
VA-CSP PCAFC HOME ASSESS CG NO UNMET NEEDS
VA-CSP PCAFC HOME ASSESS CG VCL ACCESS NO
VA-CSP PCAFC HOME ASSESS CG VCL ACCESS YES
VA-CSP PCAFC HOME ASSESS CG SAFE HOME NO
VA-CSP PCAFC HOME ASSESS CG SAFE HOME YES
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NA
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NO
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS YES
VA-CSP PCAFC HOME ASSESS CG PCP CONTACT NO
VA-CSP PCAFC HOME ASSESS CG PCP CONTACT YES
VA-CSP PCAFC HOME ASSESS CG EDUC SUPP NO
VA-CSP PCAFC HOME ASSESS CG EDUC SUPP YES
VA-CSP PCAFC HOME ASSESS CG RESPITE NO
VA-CSP PCAFC HOME ASSESS CG RESPITE YES
VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST NO
VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST YES
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NA
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NO
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK YES
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NA
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NO
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV YES
VA-CSP PCAFC HOME ASSESS CG BEH MGMT NA
VA-CSP PCAFC HOME ASSESS CG BEH MGMT NO

VA-CSP PCAFC HOME ASSESS CG BEH MGMT YES
VA-CSP PCAFC HOME ASSESS CG STRUCTURE NA
VA-CSP PCAFC HOME ASSESS CG STRUCTURE NO
VA-CSP PCAFC HOME ASSESS CG STRUCTURE YES
VA-CSP PCAFC HOME ASSESS CG REDIRECT NA
VA-CSP PCAFC HOME ASSESS CG REDIRECT NO
VA-CSP PCAFC HOME ASSESS CG REDIRECT YES
VA-CSP PCAFC HOME ASSESS CG PCS SPI NA
VA-CSP PCAFC HOME ASSESS CG PCS SPI NO
VA-CSP PCAFC HOME ASSESS CG PCS SPI YES
VA-CSP PCAFC HOME ASSESS CG PCS ADL NA
VA-CSP PCAFC HOME ASSESS CG PCS ADL NO
VA-CSP PCAFC HOME ASSESS CG PCS ADL YES
VA-CSP PCAFC HOME ASSESS CG SCG TWO
VA-CSP PCAFC HOME ASSESS CG SCG
VA-CSP PCAFC HOME ASSESS CG PCG
VA-INITIAL HOME ASSESSMENT CAREGIVER
VA-CSP PCAFC [C]
VA-CSP PCAFC 2ND SEC FAM APPLIC FAM NO
VA-CSP PCAFC 2ND SEC FAM APPLIC FAM YES
VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO NO
VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO YES
VA-CSP PCAFC 2ND SEC FAM APPLIC ROI NO
VA-CSP PCAFC 2ND SEC FAM APPLIC ROI YES
VA-CSP PCAFC 2ND SEC APPLICANT NAME
VA-CSP PCAFC 2ND SEC FAMILY APPLICANT
VA-CSP PCAFC SEC FAM APPLIC FAM NO
VA-CSP PCAFC SEC FAM APPLIC FAM YES
VA-CSP PCAFC SEC FAM APPLIC ROI NO
VA-CSP PCAFC SEC FAM APPLIC ROI YES
VA-CSP PCAFC SECONDARY APPLICANT NAME
VA-CSP PCAFC SECONDARY FAMILY APPLICANT
VA-CSP PCAFC PRIM FAM APPLIC FAM NO
VA-CSP PCAFC PRIM FAM APPLIC FAM YES
VA-CSP PCAFC PRIM FAM APPLIC 18YO NO
VA-CSP PCAFC PRIM FAM APPLIC 18YO YES
VA-CSP PCAFC PRIM FAM APPLIC ROI NO
VA-CSP PCAFC PRIM FAM APPLIC ROI YES
VA-CSP PCAFC PRIM FAMILY APPLICANT NAME
VA-CSP PCAFC PRIMARY FAMILY APPLICANT
VA-CSP PCAFC RESIDES IN STATE NO
VA-CSP PCAFC RESIDES IN STATE YES
VA-CSP PCAFC PCP ONGOING NO
VA-CSP PCAFC PCP ONGOING YES
VA-CSP PCAFC CARE AT HOME NO
VA-CSP PCAFC CARE AT HOME YES

VA-CSP PCAFC SERIOUS INJURY 70% SC NO
VA-CSP PCAFC SERIOUS INJURY 70% SC YES
VA-CSP PCAFC VET OR MED DC NO
VA-CSP PCAFC VET OR MED DC YES
VA-CSP PCAFC VA FIDUCIARY NO
VA-CSP PCAFC VA FIDUCIARY YES
VA-CSP PCAFC ADV DIRECTIVE NO
VA-CSP PCAFC ADV DIRECTIVE YES
VA-CSP PCAFC LEGAL GUARDIAN NO
VA-CSP PCAFC LEGAL GUARDIAN YES
VA-CSP PCAFC FOSTER/AL/OTHER INSTIT NO
VA-CSP PCAFC FOSTER/AL/OTHER INSTIT YES
VA-CSP PCAFC OTHER CAREGIVER INPUT
VA-CSP PCAFC 2ND SEC CAREGIVER INPUT
VA-CSP PCAFC SECONDARY CAREGIVER INPUT
VA-CSP PCAFC PRIMARY CAREGIVER INPUT
VA-CSP PCAFC VETERAN INPUT
VA-CSP PCAFC IN-HOME VISIT
VA-CSP PCAFC FACILITY VISIT
VA-CSP PCAFC TELEHEALTH VISIT
VA-CSP PCAFC TELEPHONE VISIT
VA-CSP PCAFC DOES NOT MEET REQUIREMENTS
VA-CSP PCAFC SEC FAM APPLIC MEETS REQ
VA-CSP PCAFC 10-10CG VALID
VA-CSP PCAFC INFO REVIEWED/VERIFIED
VA-CSP PCAFC SEC FAM APPLIC 18YO NO
VA-CSP PCAFC SEC FAM APPLIC 18YO YES
VA-CSP PCAFC ACTIVE DUTY/RESERVES NO
VA-CSP PCAFC MED DC NO
VA-CSP PCAFC P/P RATING NO
VA-CSP PCAFC P/P RATING YES
VA-CSP PCAFC MEB NO
VA-CSP PCAFC MEB YES
VA-CSP PCAFC PEB NO
VA-CSP PCAFC PEB YES
VA-CSP PCAFC MED DC YES
VA-CSP PCAFC ACTIVE DUTY/RESERVES YES

REMINDER SPONSOR

CAREGIVER SUPPORT PROGRAM

REMINDER TERM

VA-REMINDER UPDATE_2_0_317

HEALTH SUMMARY COMPONENT

MAS DISABILITIES

HEALTH SUMMARY TYPE

Service Connected Disabilities

HEALTH SUMMARY OBJECTS

SERVICE DISABILITIES (TIU)

TIU DOCUMENT DEFINITION

PATIENT DATE OF BIRTH

PATIENT NAME

PATIENT SSN

SERVICE DISABILITIES

REMINDER DIALOG

VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER

VA-CSP PCAFC RE-ASSESSMENT

VA-CSP PCAFC INTAKE

Install Details

This update is being distributed as a web host file. The address for the host file is:

https://REDACTED/UPDATE_2_0_317.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 15 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                 LMM  Load MailMan Message
CMM  Create MailMan Message           LWH  Load Web Host File
DFE  Delete Exchange File Entry       RI   Reminder Definition Inquiry
IFE  Install Exchange File Entry       RP   Repack
IH   Installation History
Select Action: Next Screen// lwh  Load Web Host File ←
Input the URL for the .prd file: https://[REDACTED]/UPDATE_2_0_317.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

https://REDACTED/docs/UPDATE_2_0_317.PRD

You should see a message at the top of your screen that the file successfully loaded.

```
https://[REDACTED]/UPDATE_2_0_317.PRD successfully loaded.
```

Search for and locate the reminder exchange entry titled UPDATE_2_0_317 VA-CAREGIVER
TEMPLATE UPDATES

```

+Item  Entry                               Source                               Date Packed
372   UPDATE_2_0_317 VA-CAREGIVER         [REDACTED]                          12/08/2022@05:45
      TEMPLATE UPDATES
373   UPDATE_2_0_32 VA-MH                [REDACTED]                          01/26/2018@04:12
      CONTINGENCY MANAGEMENT
374   UPDATE_2_0_322 VA-COVID-19         [REDACTED]                          11/07/2022@05:22
      TEMPLATE UPDATES
375   UPDATE_2_0_329 VA-STANDARD         [REDACTED]                          12/07/2022@09:14
      OPERATIVE SURGICAL TEMPLATES
376   UPDATE_2_0_33 MISC UPDATE 4        [REDACTED]                          07/07/2017@12:39
377   UPDATE_2_0_34 VA-WH PAP SMEAR      [REDACTED]                          07/05/2019@10:55
+
+ Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry          LHF Load Host File
CHF Create Host File                   LMM Load MailMan Message
CMM Create MailMan Message             LR List Reminder Definitions
DFE Delete Exchange File Entry         LWH Load Web Host File
IFE Install Exchange File Entry        RI Reminder Definition Inquiry
IH Installation History                RP Repack
Select Action: Next Screen// IFE Install Exchange File Entry
Enter a list or range of numbers (1-575): 372

```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
 Enter the number that corresponds with your entry titled **UPDATE_2_0_317 VA-CAREGIVER TEMPLATE UPDATES** (in this example it is entry 372, it will vary by site). The exchange file date should be 12/08/2022@05:45.

```

Component                               Category  Exists
Source: [REDACTED]
Date Packed: 12/08/2022@05:45:30
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CSP PCAFC INTAKE
  VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER
  VA-CSP PCAFC RE-ASSESSMENT
  VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

REMINDER TERM
  VA-REMINDER UPDATE_2_0_317
Non-exchangeable TIU object(s):
-----
+ Enter ?? for more actions  >>>
IA Install all Components      IS Install Selected Component
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
 Select Action: Next Screen// **IA Install all Components**

You will see several prompts:

- 1** - For all new components, choose **I to Install**
- 2** - For existing components, choose **O to Overwrite.**

You will be prompted to install the 1st dialog component:

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN [NATIONAL DI
Item Seq. Dialog Findings Type Exists
1 VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN dialog X
2 5 VA-CSP INITIAL ASSESS VET element X
Finding: VA-INITIAL HOME ASSESSMENT VETERAN (HEALTH FACTOR) X
3 10 VA-CSP INITIAL ASSESS VET INFO element X
Finding: *NONE*
4 15 VA-CSP INITIAL VET ASSESSMENT VISIT DATE element X
Finding: VA-CSP PCAFC HOME ASSESS VET VISIT DATE (HEALTH FACTOR) X
5 PXRМ COMMENT prompt X
6 20 VA-CSP GP INITIAL ASSESSMENT VETERAN IDENTIFIERS group X
Finding: *NONE*
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN [NATIONAL DI
VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN (reminder dialog) installed from exc
Item Seq. Dialog Findings Type Exists
1 VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN dialog X
2 5 VA-CSP INITIAL ASSESS VET element X
Finding: VA-INITIAL HOME ASSESSMENT VETERAN (HEALTH FACTOR) X
3 10 VA-CSP INITIAL ASSESS VET INFO element X
Finding: *NONE*
4 15 VA-CSP INITIAL VET ASSESSMENT VISIT DATE element X
Finding: VA-CSP PCAFC HOME ASSESS VET VISIT DATE (HEALTH FACTOR) X
5 PXRМ COMMENT prompt X
6 20 VA-CSP GP INITIAL ASSESSMENT VETERAN IDENTIFIERS group X
Finding: *NONE*
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will be prompted to install the 2nd dialog component:

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER [NATIONAL
Item Seq. Dialog Findings Type Exists
1 VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER dialog X
2 5 VA-CSP INITIAL ASSESSMENT CAREGIVER element X
Finding: VA-INITIAL HOME ASSESSMENT CAREGIVER (HEALTH X
FACTOR)
3 10 VA-CSP INITIAL ASSESSMENT CAREGIVER INFO element X
Finding: *NONE*
4 15 VA-CSP INITIAL CG ASSESSMENT VISIT DATE element X
Finding: VA-CSP PCAFC HOME ASSESS CG VISIT DATE (HEALTH X
FACTOR)
5 PXRMM COMMENT prompt X
6 20 VA-CSP GP INITIAL ASSESSMENT CAREGIVER group X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER

Select Action: Next Screen// **IA** Install All

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER [NATIONAL
VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER (reminder dialog) installed from e
Item Seq. Dialog Findings Type Exists
1 VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER dialog X
2 5 VA-CSP INITIAL ASSESSMENT CAREGIVER element X
Finding: VA-INITIAL HOME ASSESSMENT CAREGIVER (HEALTH X
FACTOR)
3 10 VA-CSP INITIAL ASSESSMENT CAREGIVER INFO element X
Finding: *NONE*
4 15 VA-CSP INITIAL CG ASSESSMENT VISIT DATE element X
Finding: VA-CSP PCAFC HOME ASSESS CG VISIT DATE (HEALTH X
FACTOR)
5 PXRMM COMMENT prompt X
6 20 VA-CSP GP INITIAL ASSESSMENT CAREGIVER group X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will be prompted to install the 3rd dialog component:

```

Packed reminder dialog: VA-CSP PCAFC RE-ASSESSMENT [NATIONAL DIALOG]
+-----+-----+-----+-----+
Item  Seq. Dialog Findings                                     Type  Exists
+-----+-----+-----+-----+
  1    VA-CSP PCAFC RE-ASSESSMENT                             dialog  X
  2    5 VA-CSP PCAFC RE-ASSESSMENT VERSION                   element  X
       Finding: *NONE*
  3    10 VA-CSP PCAFC INTAKE INTRO                           element  X
       Finding: *NONE*
  4    13 VA-CSP GP VISIT DATE/IDENTIFIER                     group    X
       Finding: *NONE*
  5    13.5 VA-CSP GP VETERAN IDENTIFIERS REV                 group    X
       Finding: *NONE*
  6    13.5.5 VAL-CSP IDENTIFIERS FULL NAME REV              element  X
       Finding: *NONE*
  7    13.5.10 VAL-CSP IDENTIFIERS FULL SSN REV              element  X
+-----+-----+-----+-----+
+      + Next Screen    - Prev Screen    ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

VA-CSP PCAFC RE-ASSESSMENT

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP PCAFC RE-ASSESSMENT [NATIONAL DIALOG]
VA-CSP PCAFC RE-ASSESSMENT (reminder dialog) installed from exchange file.
+-----+-----+-----+-----+
Item  Seq. Dialog Findings                                     Type  Exists
+-----+-----+-----+-----+
  1    VA-CSP PCAFC RE-ASSESSMENT                             dialog  X
  2    5 VA-CSP PCAFC RE-ASSESSMENT VERSION                   element  X
       Finding: *NONE*
  3    10 VA-CSP PCAFC INTAKE INTRO                           element  X
       Finding: *NONE*
  4    13 VA-CSP GP VISIT DATE/IDENTIFIER                     group    X
       Finding: *NONE*
  5    13.5 VA-CSP GP VETERAN IDENTIFIERS REV                 group    X
       Finding: *NONE*
  6    13.5.5 VAL-CSP IDENTIFIERS FULL NAME REV              element  X
       Finding: *NONE*
  7    13.5.10 VAL-CSP IDENTIFIERS FULL SSN REV              element  X
+-----+-----+-----+-----+
+      + Next Screen    - Prev Screen    ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will be prompted to install the 4th dialog component:


```

Packed reminder dialog: VA-CSP PCAFC INTAKE [NATIONAL DIALOG]
+-----+-----+-----+-----+-----+
Item  Seq. Dialog Findings                                     Type  Exists
-----+-----+-----+-----+-----+
  1    VA-CSP PCAFC INTAKE                                   dialog  X
  2    5 VA-CSP PCAFC INTAKE VERSION
      Finding: *NONE*                                       element  X
  3    10 VA-CSP PCAFC INTAKE INTRO ONLY
      Finding: *NONE*                                       element  X
  4    13 VA-CSP GP VISIT DATE/IDENTIFIER
      Finding: *NONE*                                       group   X
  5    15 VA-CSP GP METHOD OF CONTACT
      Finding: *NONE*                                       group   X
  6    15.3 VA-CSP GP CONTACT METHOD TELEPHONE INTAKE
      Finding: VA-CSP PCAFC TELEPHONE VISIT (HEALTH FACTOR)
                                                                 group   X
+-----+-----+-----+-----+-----+
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text      IS  Install Selected
DF  Dialog Findings  DU  Dialog Usage    QU  Quit
DS  Dialog Summary   IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

VA-CSP PCAFC INTAKE

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP PCAFC INTAKE [NATIONAL DIALOG]
VA-CSP PCAFC INTAKE (reminder dialog) installed from exchange file.
+-----+-----+-----+-----+-----+
Item  Seq. Dialog Findings                                     Type  Exists
-----+-----+-----+-----+-----+
  1    VA-CSP PCAFC INTAKE                                   dialog  X
  2    5 VA-CSP PCAFC INTAKE VERSION
      Finding: *NONE*                                       element  X
  3    10 VA-CSP PCAFC INTAKE INTRO ONLY
      Finding: *NONE*                                       element  X
  4    13 VA-CSP GP VISIT DATE/IDENTIFIER
      Finding: *NONE*                                       group   X
  5    15 VA-CSP GP METHOD OF CONTACT
      Finding: *NONE*                                       group   X
  6    15.3 VA-CSP GP CONTACT METHOD TELEPHONE INTAKE
      Finding: VA-CSP PCAFC TELEPHONE VISIT (HEALTH FACTOR)
                                                                 group   X
+-----+-----+-----+-----+-----+
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text      IS  Install Selected
DF  Dialog Findings  DU  Dialog Usage    QU  Quit
DS  Dialog Summary   IA  Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

```

Component                                     Category      Exists
Source:
Date Packed: 12/08/2022@05:45:30
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CSP PCAFC INTAKE
  VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER
  VA-CSP PCAFC RE-ASSESSMENT
  VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

REMINDER TERM
  VA-REMINDER UPDATE_2_0_317
Non-exchangeable TIU object(s):
-----
+      + Next Screen  - Prev Screen  ?? More Actions      >>>
IA  Install all Components          IS  Install Selected Component
Select Action: Next Screen// Q

```

You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. Add your facility's data object for veteran **address** and veteran **phone number** to the dialog text in the following ELEMENTS:

Element: VAL-CSP INITIAL ASSESSMENT CAREGIVER ADDRESS/PHONE

Address: *****insert data object for patient address*****

Phone number: *****insert data object for patient phone*****

Element: VAL-TH VVC TELEPHONE TRIAGE CONTACT PHONE OBJECT

PHONE OBJECT HERE

Element: VAL-TH VVC TELEPHONE TRIAGE PATIENT LOCATION HOME

Home ***PATIENT ADDRESS OBJECT HERE***

Element: VAL-CSP PCAFC VETERAN NAME/SSN

Veteran address: **NEED OBJECT**

Veteran phone #: **NEED OBJECT**

2. Confirm the **highlighted** data objects are present in the dialog text for the following ELEMENTS: **(add them, if not)**

Element: VA-CSP HOME-CARE ASSESSMENT CG IDENTIFIERS

Full name: [PATIENT NAME]

Date of birth: [PATIENT DATE OF BIRTH]

Element: VA-CSP HOME-CARE ASSESSMENT VET IDENTIFIERS

Full name: [PATIENT NAME]

Date of birth: [PATIENT DATE OF BIRTH]

Element: VAL-CSP IDENTIFIERS FULL NAME REV

Full name: [PATIENT NAME]

Element: VAL-CSP IDENTIFIERS FULL SSN REV

Full SSN: [PATIENT SSN]

Element: VAL-CSP IDENTIFIERS DOB REV

Date of birth: [PATIENT DATE OF BIRTH]

3. Download the Consult Reason-for-Request TXML file for the following consult service:

CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT

Follow the instructions below to update the Consult Reason for Request in CPRS.

Download the TXML file from here > REDACTED

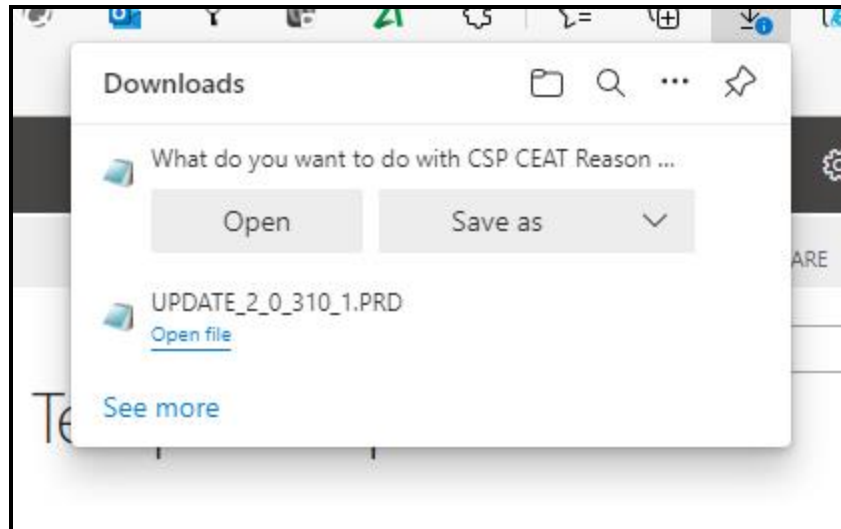
- A. Select the three ellipses next to the name “CSP CEAT Reason for Request” and then select the three ellipses next to the word “FOLLOW”

SCREEN SHOT REDACTED

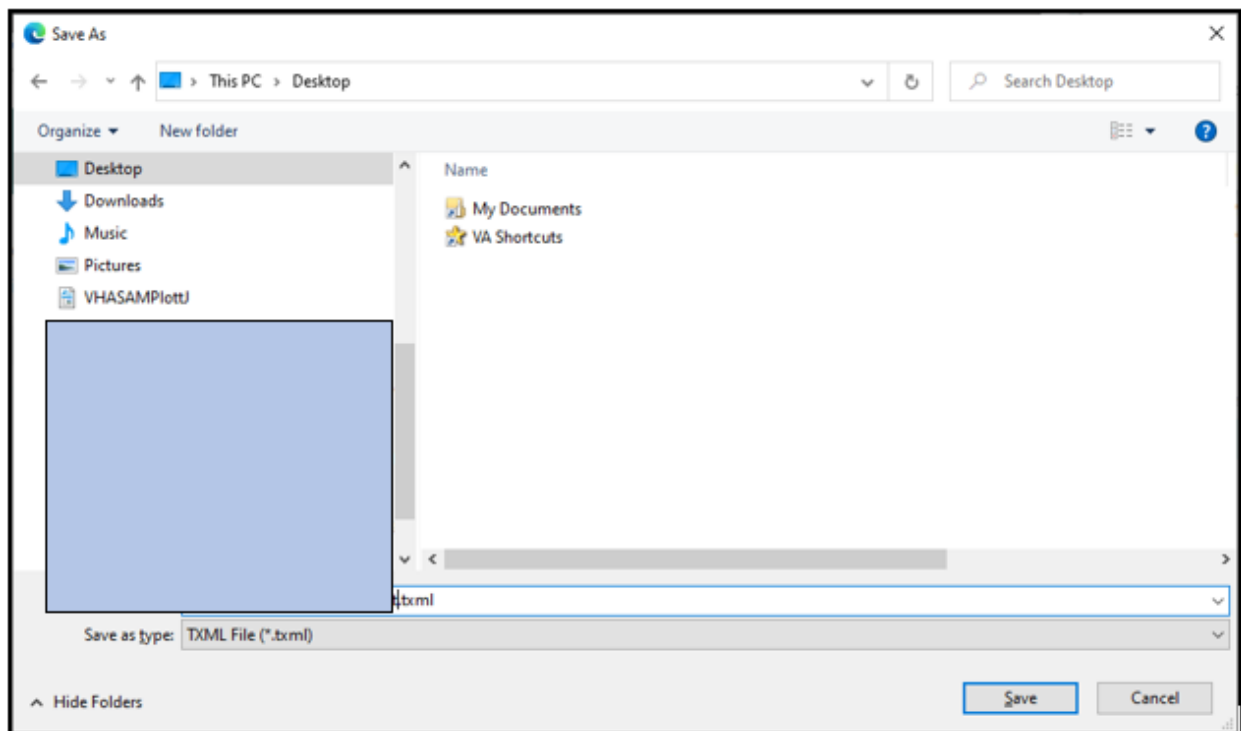
- B. Select “Download”

SCREEN SHOT REDACTED

- C. Select “Save as”

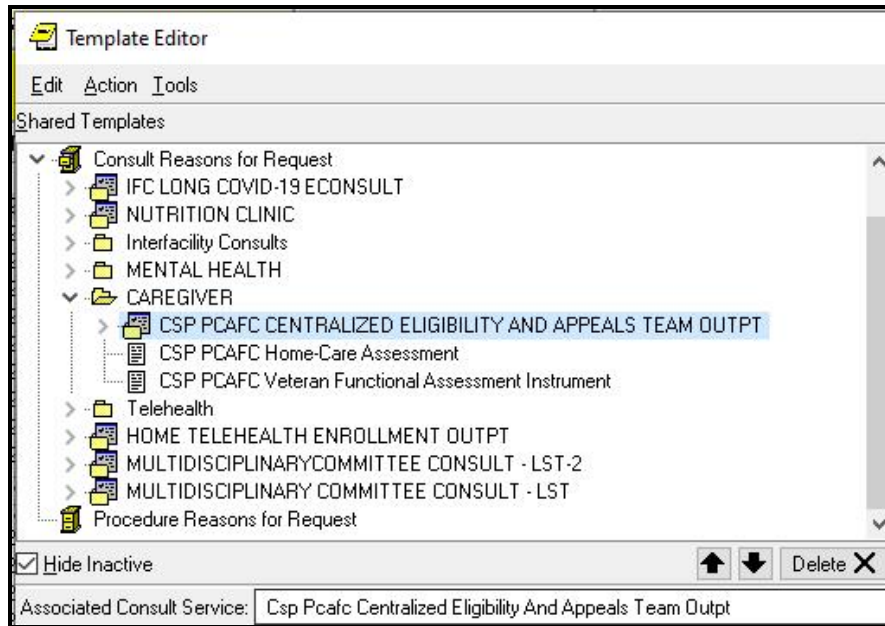


- D. Choose a location to save the TXML file. (In this example it was saved to the desktop)

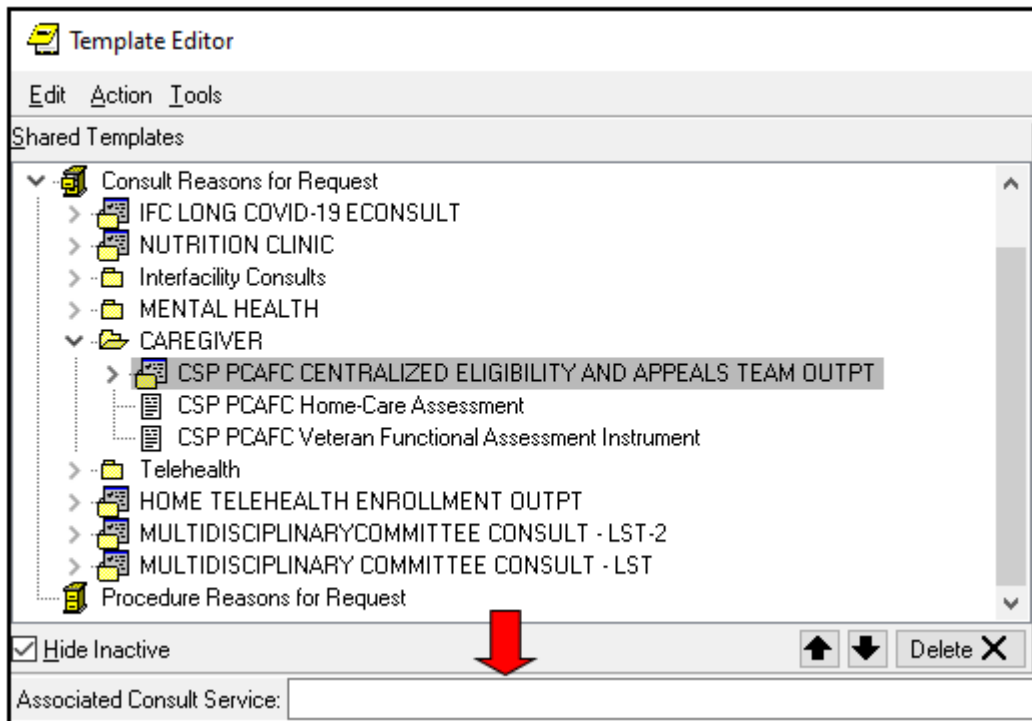


- E. In CPRS, select the NOTES tab > then OPTIONS > then Edit Shared Templates. Locate the Consult Reasons For Request folder and then locate the Consult titled:

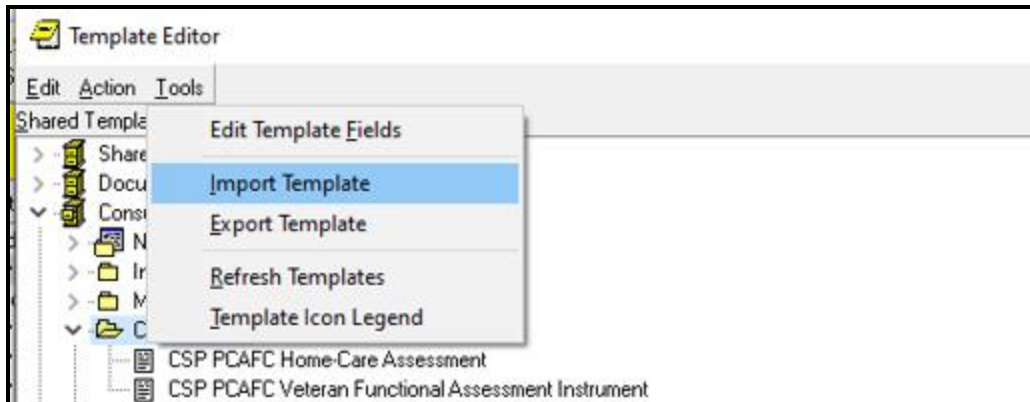
CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT



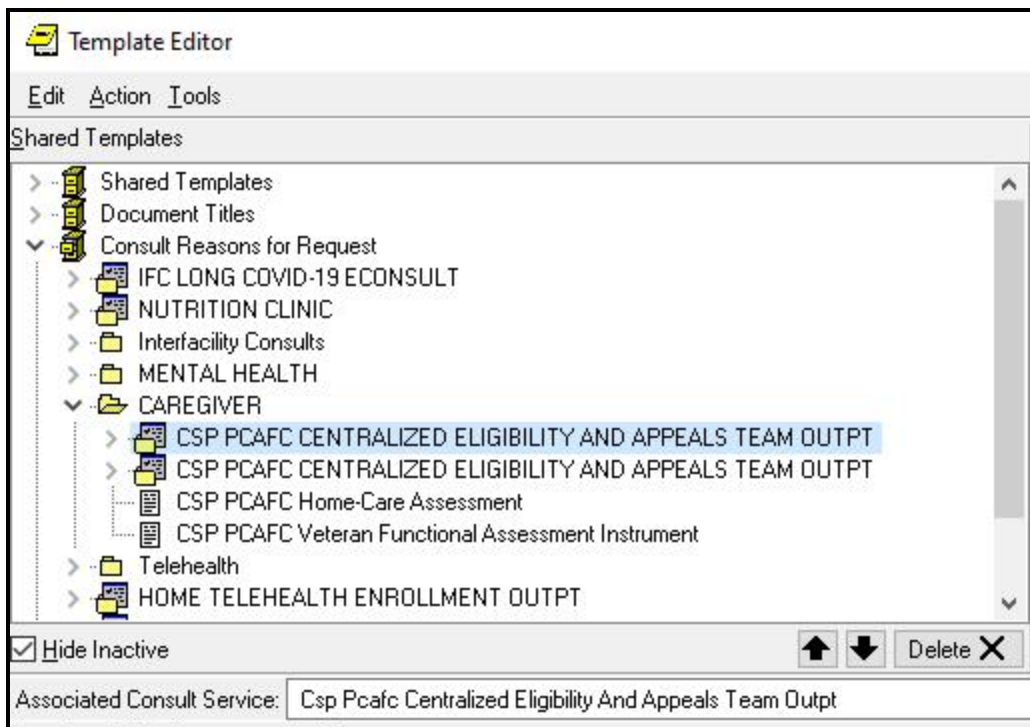
- F. Disassociate (remove) the 'Associated Consult Service' so it can be re-associated after importing the updated Reason for Request TXML file (see next step below)



- G. Import the CEAT Consult Reason for Request TXML file that you previously downloaded and saved.



In the 'Associated Consult Service' field enter the CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT consult service to associate the consult service name to the newly imported TXML file.



- H. If you choose to do so, you can mark the 'old' TXML file as inactive. To do so, highlight the 'old' the file and mouse-click the check box in the 'Active' field

