Caregiver Support Program

PXRM*2.0*37

Reminder Dialogs Installation Guide

October 2015
Table of Contents

Introduction ................................................................................................................................. 2

Making the Dialogs Viewable in CPRS .................................................................................. 3

Background on Interdisciplinary Notes .................................................................................. 5

Note Titles .................................................................................................................................. 6

Moving the Initial In-Home Assessment Note
to the Parent Document Class ............................................................................................ 7

Creating Three New DOCUMENT DEFINITIONS for the Other Parent Notes ....... 10

Creating Four New DOCUMENT DEFINITIONS for the Child Notes ..... 13

Changing Print Name to Follow Local Naming Convention .............................................. 16

Associating the Reminder Dialogs with the Note Titles .................................................... 20

Appendix A: Installation Example ......................................................................................... 26

Appendix B: Health Factors in each Reminder Dialog ....................................................... 29
Introduction

The first release of these templates supporting the Caregiver Support Program (CSP) occurred in Spring and Fall 2011.

In response to feedback from Caregiver Support Coordinators, providers and others in the field regarding the CSP’s In-Home Assessment process, adjustments and modifications were made to improve the overall process, including these template changes.

We would like to thank the following sites for their participation in the testing of these templates:

- New Mexico VA HCS (Albuquerque)
- Alexandria HCS
- Amarillo VA HCS
- Butler VAMC
- VA Eastern Kansas HCS
- Michael E. DeBakey VAMC (Houston)
- Clement J. Zablocki VAMC (Milwaukee)
- VA Pittsburgh HCS
- VA St Louis HCS
- Southern Arizona VA HCS (Tucson)
After installation of this patch, you will find a total of eight reminder dialogs in your system.

These dialogs are named as follows:

- VA-CSP INITIAL IN-HOME ASSESSMENT REV
- VA-CSP INITIAL IN-HOME ASSESSMENT CHILD NOTE
- VA-CSP INTERIM IN-HOME ASSESSMENT REV
- VA-CSP INTERIM IN-HOME ASSESSMENT CHILD NOTE
- VA-CSP ANNUAL IN-HOME ASSESSMENT REV
- VA-CSP ANNUAL IN-HOME ASSESSMENT CHILD NOTE
- VA-CSP 90 DAY MONITORING ASSESSMENT
- VA-CSP 90 DAY MONITORING ASSESSMENT CHILD NOTE

Making the Dialogs Viewable in CPRS

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: CP CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor
- NP New Reminder Parameters
- GEC GEC Status Check Active
- WH WH Print Now Active

Select CPRS Reminder Configuration Option: TIU TIU Template Reminder Dialog Parameter
Reminder Dialogs allowed as Templates may be set for the following:

1. User          USR    [choose from NEW PERSON]
2. Service       SRV    [choose from SERVICE/SECTION]
3. Division      DIV    [choose from INSTITUTION]
4. System        SYS    [NORTH-FLORIDA.MED.VA.GOV]

Enter selection: 5  System  NORTH-FLORIDA.MED.VA.GOV

Setting Reminder Dialogs allowed as Templates
for System: NORTH-FLORIDA.MED.VA.GOV

Select Display Sequence: ?
150  MEDICINE PROGRESS NOTE ATTENDING
170  PATIENT DISCHARGE INSTRUCTIONS
180  TIU512 NAD ADMISSION/VITALS
190  TIU512 NAD PAIN
200  TIU512 NAD FUNCTIONAL
210  TIU512 NAD NUTRITION
220  TIU512 NAD SLP

When you type a question mark above, you will see the list of #’s and dialogs that are already taken. Choose a number NOT on this list.

For this example, looking above I see the number 160 is not in the list, so I will use 160.

Select Display Sequence: 160
Are you adding 160 as a new Display Sequence? Yes// Y  YES
Display Sequence: 160// (hit enter)  160
Clinical Reminder Dialog: VA-CSP INITIAL IN-HOME ASSESSMENT REV
reminder dialog LOCAL
...OK? Yes// (hit enter) (Yes)

Select Display Sequence:
It takes you back to this prompt, at which point you can add the rest until you have sequenced all eight dialogs.

Next, you will be setting up the note titles, which includes the use of Interdisciplinary Notes.
Background on Interdisciplinary Notes

Interdisciplinary Notes
Interdisciplinary Notes are a feature of Text Integration Utilities (TIU) for expressing notes from different care givers as a single episode of care. They always start with a single note by the initial contact person (e.g., triage nurse, attending) and continue with separate notes created and signed by other providers and attached to the original note.

The Parent Note
You start any interdisciplinary note with a parent note. A parent is a note title that includes an ASU (Authorization/Subscription Utility) rule allowing attachments. Your facility should have set up these titles with unique names that allow you to easily identify them. Only certain members of your team should start Interdisciplinary Notes. To establish a parent note for a patient and a specific episode of care, all they do is create a note with the proper title, and sign it.

The Child Note(s)
Continue an interdisciplinary note by attaching one or more child notes to the parent note. The intention is for each child note to be by a different provider involved in this episode of care. Again your facility has established a number of notes with unique titles to act as child notes.

Above information taken from page 55 of the TIU Coordinator & User Manual

Side note about use of Interdisciplinary Notes:
While the parent notes will be entered by several disciplines, the child notes will be entered into CPRS only by the Caregiver Support Coordinators (CSCs). We understand this functionality may be unfamiliar for some sites. If this process is new to you and/or your facility, you will want to familiarize yourself with the process for attaching a child note to the parent note, in case end-users have questions related to this.

Information related to entering and maintaining Parent/Child Interdisciplinary Notes can be found on pages 42-48 of the TIU Coordinator & User Manual.

We also are providing the CSCs detailed guidance for this.
Note Titles

* Comprehensive information on Creating Document Definitions and Moving Definitions from one Document Class to another can be found beginning on page 51 of the TIU/ASU Implementation Guide

With the eight dialogs, one note title is needed for each.

All note titles are to be mapped to the following VHA Enterprise Standard Title:

CAREGIVER CERTIFICATE

**All of the templates are to be used as parent/child notes.**

The following gives instructions for each of the note titles assuming the existence of a parent document class and a child document class. If your site utilizes a different process for setting up Interdisciplinary notes (i.e. business rules), please disregard these instructions and follow your established guidelines for setting up Interdisciplinary documents. In the end, you will have 4 parent notes and 4 child notes.

1) The following title should already exist and only needs to be modified to parent status:

CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT

2) The three *new* parent note titles that need to be created are:

CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT

3) The four *new* child note titles that need to be created are:

CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM ANNUAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT CHILD NOTE
1) Moving the Initial In-Home Assessment Note to the Parent Document Class

**Please note: Moving note titles from one document class to another can be taxing on system resources. If this note title has been used frequently at your facility, we advise you wait until the end of the day or other NON-PEAK usage times to move it, as this process may significantly affect your system's performance.**

To move the existing note title to the parent document class, you will need to edit the Document Definition.

From the TIU CLINICAL COORDINATOR MENU:

USR User Class Management...
  Document Definitions (Manager)...
  Progress Notes Print Options...
  Progress Notes/Discharge Summary [TIU]...
  Text Integration Utilities (MIS Manager)...
  Text Integration Utilities (MRT)...
  Text Integration Utilities (Remote User)...
  Text Integration Utilities (Transcriptionist)...
  TIU Maintenance Menu...

Select TIU CLINICAL COORDINATOR MENU Option: Document Definitions (Manager)

--- Manager Document Definition Menu ---

1 Edit Document Definitions
2 Sort Document Definitions
3 Create Document Definitions
4 Create Objects
5 Create TIU/Health Summary Objects

Select Document Definitions (Manager) Option: 1 Edit Document Definitions........

**Edit Document Definitions**  Jul 08, 2013@10:49:20 Page: 1 of 1

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  CLINICAL DOCUMENTS</td>
<td>CL</td>
</tr>
<tr>
<td>2  +PROGRESS NOTES</td>
<td>CL</td>
</tr>
<tr>
<td>3  +ADDENDUM</td>
<td>DC</td>
</tr>
<tr>
<td>4  +DISCHARGE SUMMARY</td>
<td>CL</td>
</tr>
<tr>
<td>5  +CLINICAL PROCEDURES</td>
<td>CL</td>
</tr>
<tr>
<td>6  +LR LABORATORY REPORTS</td>
<td>CL</td>
</tr>
</tbody>
</table>

?Help  >ScrollRight  PS/PL PrintScrn/List  +/-  >>>
Select TIU DOCUMENT DEFINITION NAME: CAREGIVER PROGRAM INITI
1 CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT TITLE
Std Title: CAREGIVER CERTIFICATE
2 CAREGIVER PROGRAM INITIAL IN-HOME NOTE OBJECT
CHOSE 1-2: 1 CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT TITLE
Std Title: CAREGIVER CERTIFICATE

Edit Document Definitions Jul 08, 2013@10:49:46 Page: 5 of 6
BASICS
+ Name Type
59 CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT TL
60 CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT TL
61 CAREGIVER PROGRAM DISCONTINUED FOR CAUSE TL
62 CAREGIVER PROGRAM ASSESSMENT AND APPLICATION PART II TL
63 CAREGIVER PROGRAM MENTAL HEALTH IN-HOME ASSESSMENT TL
64 CAREGIVER PROGRAM SUPPORT NOTE TL
65 CAREGIVER PROGRAM VETERAN'S ELIGIBILITY ASSESSMENT TL
66 TBI NOTE TL
67 TBI SECOND LEVEL EVALUATION TL
68 +SECURE MESSAGING DOCUMENTS DC
69 +ANTICOAGULATION DC
70 +OEF DC
71 +STUDENT NOTES DC
72 +TBI/POLYTRAUMA DOCUMENTS DC
+
?Help >ScrollRight PS/PL PrintScrn/List +/- >>
Jump to Document Def Status... Delete
Boilerplate Text Name/Owner/PrintName... Copy/Move
Select Action: Next Screen// COP Copy/Move
Select Copy/Move Action: (MT/MD/C/U): MT// MOVE TITLE (hit enter)
WARNING: This action affects inheritance and can CHANGE DOCUMENT BEHAVIOR.
It DISREGARDS ownership. It may take awhile if the Title has many documents.
Please use caution and DON'T TOUCH entries you are not responsible for.

Press RETURN to continue or '^^' or '^^' to exit:
Select Title to Move: (59-72): 59

Selecting target Document Class. Enter '??' for a list of selectable ones.
You may not select PRF Flag Document Classes or Document Classes outside the
original Class.
Select TIU DOCUMENT CLASS NAME to Move Title to: INTERDIS
1 INTERDISC CHILD DOCUMENT DOCUMENT CLASS
2 INTERDISC PARENT DOCUMENT DOCUMENT CLASS
CHOOSE 1-2: 2 INTERDISC PARENT DOCUMENT DOCUMENT CLASS
(be careful to choose your facility’s PARENT document class for this note, not the CHILD)

...Title Inactivated, Moved to INTERDISC PARENT DOCUMENT.

Processing documents that use this Title.........................
Done. All documents updated for selected Title.

Press RETURN to continue or ‘‘’ or ‘’’ to exit:
Since the Title is in a new Document Class, it now inherits from a new parent
wherever it lacks its own values, and its behavior may differ from before.
It may also differ from its new siblings wherever it HAS its own values and
siblings INHERIT them.

Please check Title thoroughly before reactivating. Check Business Rules,
TIU Document Parameters, and Document Definition attributes including Basic,
Technical, and Upload fields.

Notice above that moving the document to a different class also inactivates the title, so we
need to re-activate the title. Shown below:

Selecting Entries for Status ACTIVE. You may enter multiple entries at the
same time.

Select Entry(s): (46-59): 46

Editing Status for Entry 46 ... Entry Activated.
Entry and any (nonShared) Components Activated
2) Creating Three New DOCUMENT DEFINITIONS for the Other Parent Notes

The following three note titles will need to be created as PARENT documents:

CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT

From the TIU CLINICAL COORDINATOR MENU: DOCUMENT Definitions (Manager)

--- Manager Document Definition Menu ---

1 Edit Document Definitions
2 Sort Document Definitions
3 Create Document Definitions
4 Create Objects
5 Create TIU/Health Summary Objects

Select Document Definitions (Manager) Option: 3 Create Document Definitions.......
Once you are in the PROGRESS NOTES class, you will want to hit enter and go to the next screen until you get to your facility’s PARENT document class. At our facility, this is #44 below. Then type NEXT LEVEL and type in the number for the PARENT document class. See below:

Create Document Definitions  Jul 08, 2013@11:42:38  Page: 3 of 5
BASICS

<table>
<thead>
<tr>
<th>+</th>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>37</td>
<td>MULTI-DISCIPLINE/MULTI-USE</td>
<td>DC</td>
</tr>
<tr>
<td>38</td>
<td>OCCUPATIONAL HEALTH NOTES</td>
<td>DC</td>
</tr>
<tr>
<td>39</td>
<td>EMPLOYEE TB SKIN TEST</td>
<td>DC</td>
</tr>
<tr>
<td>40</td>
<td>RESEARCH</td>
<td>DC</td>
</tr>
<tr>
<td>41</td>
<td>HISTORY AND PHYSICAL</td>
<td>DC</td>
</tr>
<tr>
<td>42</td>
<td>GI PROCEDURES</td>
<td>DC</td>
</tr>
<tr>
<td>43</td>
<td>INTERDISC CHILD DOCUMENT</td>
<td>DC</td>
</tr>
<tr>
<td>44</td>
<td>INTERDISC PARENT DOCUMENT</td>
<td>DC</td>
</tr>
<tr>
<td>45</td>
<td>TEST TITLES</td>
<td>DC</td>
</tr>
<tr>
<td>46</td>
<td>OPHTHALMOLOGY</td>
<td>DC</td>
</tr>
<tr>
<td>47</td>
<td>PATIENT RECORD FLAG CAT I</td>
<td>DC</td>
</tr>
<tr>
<td>48</td>
<td>PATIENT RECORD FLAG CAT II</td>
<td>DC</td>
</tr>
<tr>
<td>49</td>
<td>IFC NOTE TITLES/TEMPLATES</td>
<td>DC</td>
</tr>
<tr>
<td>50</td>
<td>WRII</td>
<td>DC</td>
</tr>
</tbody>
</table>

Select Action: Next Screen// NEXT L   Next Level
Select PROGRESS NOTES Item (Line 3-62): 44........................................

Create Document Definitions  Jul 08, 2013@11:42:52  Page: 1 of 4
BASICS

<table>
<thead>
<tr>
<th>+</th>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>PROGRESS NOTES</td>
<td>CL</td>
</tr>
<tr>
<td>3</td>
<td>INTERDISC PARENT DOCUMENT</td>
<td>CL</td>
</tr>
<tr>
<td>4</td>
<td>DCF 3008 PHYSICIAN TEAM NOTE (T)</td>
<td>TL</td>
</tr>
<tr>
<td>5</td>
<td>GEC EXTENDED CARE REFERRAL</td>
<td>TL</td>
</tr>
<tr>
<td>6</td>
<td>INTERDISCIPLINE</td>
<td>TL</td>
</tr>
<tr>
<td>7</td>
<td>INTERDISCIPLINARY PLAN OF CARE</td>
<td>TL</td>
</tr>
<tr>
<td>8</td>
<td>TEAM INTERDISCIPLINARY PLAN</td>
<td>TL</td>
</tr>
<tr>
<td>9</td>
<td>TEAM PREADMISSION NUR &amp; ANESTHESIA SCREEN &amp; ASSESS (T)</td>
<td>TL</td>
</tr>
<tr>
<td>10</td>
<td>TEAM PREADMISSION NURSING SCREEN &amp; ASSESSMENT (T)</td>
<td>TL</td>
</tr>
<tr>
<td>11</td>
<td>TEAM SOCIAL WORK DCF 3008 (T)</td>
<td>TL</td>
</tr>
</tbody>
</table>

Select Action: Next Screen// TI   Title
Enter the Name of a new INTERDISC PARENT DOCUMENT: CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT
CLASS OWNER: CLINICAL COORDINATOR// CLINICAL COORDINATOR (hit enter)

EVERY Local Title must be mapped to a VHA Enterprise Standard Title.

Direct Mapping to Enterprise Standard Title...
Your LOCAL Title is: CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT

NOTE: Only ACTIVE Titles may be selected...

Select VHA ENTERPRISE STANDARD TITLE: CAREGIVER CERTIFICATE
I found a match of: CAREGIVER CERTIFICATE
... OK? Yes// YES (hit enter)

Ready to map LOCAL Title: CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT to

VHA Enterprise Standard Title: CAREGIVER CERTIFICATE.
... OK? Yes// YES (hit enter)
Done.


SEQUENCE: (hit enter)
MENU TEXT: Caregiver Program An Replace Caregiver... With CP Interim In-Home
Replace CP Interim In-Home

(if needed, you can edit MENU TEXT above according to your facility’s policies)

Entry Created

If you wish, you may enter another INTERDISC PARENT DOCUMENT:

At the prompt above, you will create the next parent note document definition.
As indicated above, you will create a total of three parent notes.
3) Creating Four New DOCUMENT DEFINITIONS for the Child Notes

From the TIU CLINICAL COORDINATOR MENU: **DOC**ument Definitions (Manager)

--- Manager Document Definition Menu ---

1. Edit Document Definitions
2. Sort Document Definitions
3. Create Document Definitions
4. Create Objects
5. Create TIU/Health Summary Objects

Select Document Definitions (Manager) Option: **3** Create Document Definitions........

Create Document Definitions  Jul 08, 2013@11:42:27  Page: 1 of 1

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 CLINICAL DOCUMENTS</td>
<td>CL</td>
</tr>
<tr>
<td>2 PROGRESS NOTES</td>
<td>CL</td>
</tr>
<tr>
<td>3 ADDENDUM</td>
<td>DC</td>
</tr>
<tr>
<td>4 DISCHARGE SUMMARY</td>
<td>CL</td>
</tr>
<tr>
<td>5 CLINICAL PROCEDURES</td>
<td>CL</td>
</tr>
<tr>
<td>6 LR LABORATORY REPORTS</td>
<td>CL</td>
</tr>
<tr>
<td>7 SURGICAL REPORTS</td>
<td>CL</td>
</tr>
</tbody>
</table>

New Users, Please Enter 'NEW' for Help >>>

(Title) Restart Status...
(Component) Boilerplate Text Delete

Select Action: Next Level// Next Level (hit enter)

Select CLINICAL DOCUMENTS Item (Line 2-7): 2........................

Once you are in the PROGRESS NOTES class, you will want to hit enter and go to the next screen until you get to your facility’s CHILD document class. At our facility, this is #43 below.

Then type NEXT LEVEL and type in the number for the CHILD document class. See below:

Create Document Definitions  Jul 08, 2013@11:42:38  Page: 3 of 5

<table>
<thead>
<tr>
<th>+ Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>37 MULTI-DISCIPLINE/MULTI-USE</td>
<td>DC</td>
</tr>
<tr>
<td>38 OCCUPATIONAL HEALTH NOTES</td>
<td>DC</td>
</tr>
<tr>
<td>39 EMPLOYEE TB SKIN TEST</td>
<td>DC</td>
</tr>
<tr>
<td>40 RESEARCH</td>
<td>DC</td>
</tr>
<tr>
<td>41 HISTORY AND PHYSICAL</td>
<td>DC</td>
</tr>
<tr>
<td>42 GI PROCEDURES</td>
<td>DC</td>
</tr>
<tr>
<td>43 INTERDICC CHILD DOCUMENT</td>
<td>DC</td>
</tr>
<tr>
<td>44 INTERDICC PARENT DOCUMENT</td>
<td>DC</td>
</tr>
<tr>
<td>45 TEST TITLES</td>
<td>DC</td>
</tr>
<tr>
<td>46 OPHTHALMOLOGY</td>
<td>DC</td>
</tr>
</tbody>
</table>
Create Document Definitions  Jul 08, 2013@11:42:52  Page: 1 of 4

BASICS

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROGRESS NOTES</td>
<td>CL</td>
</tr>
<tr>
<td>INTERDIS CHILD DOCUMENT</td>
<td>DC</td>
</tr>
<tr>
<td>DCFS 3008 NURS TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>DCFS 3008 OT/SPEECH/RT TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>DCFS 3008 PT TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>DCFS 3008 SOCIAL WORK TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>DCFS 3008 SPEECH TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>GEC REFERRAL CARE COORDINATION 4</td>
<td>TL</td>
</tr>
<tr>
<td>GEC REFERRAL CARE RECOMMENDATIONS PROVIDER 3</td>
<td>TL</td>
</tr>
<tr>
<td>GEC REFERRAL NURSING 2</td>
<td>TL</td>
</tr>
<tr>
<td>GEC REFERRAL SOCIAL SERVICES</td>
<td>TL</td>
</tr>
<tr>
<td>NURS CARE PLAN: ACTIVITY INTOLERANCE (T)</td>
<td>TL</td>
</tr>
<tr>
<td>NURS CARE PLAN: ANXIETY (T)</td>
<td>TL</td>
</tr>
<tr>
<td>NURS CARE PLAN: ASPIRATION RISK (T)</td>
<td>TL</td>
</tr>
</tbody>
</table>

Direct Mapping to Enterprise Standard Title...

Your LOCAL Title is: CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE

NOTE: Only ACTIVE Titles may be selected...

Select VHA ENTERPRISE STANDARD TITLE: CAREGIVER CERTIFICATE

I found a match of: CAREGIVER CERTIFICATE

... OK? Yes// YES (hit enter)

Ready to map LOCAL Title: CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE to
VHA Enterprise Standard Title: CAREGIVER CERTIFICATE.
... OK? Yes//  YES (hit enter)
Done.


SEQUENCE:  (hit enter)
MENU TEXT: Caregiver Program In Replace Caregiver... With CP Interim Child
Replace
CP Interim Child

(if needed, you can edit MENU TEXT above according to your facility’s policies)

Entry Created

If you wish, you may enter another INTERDISC CHILD DOCUMENT:

At the prompt above, you can create the next child note document definition.
A total of four child notes need to be created:

CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM ANNUAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT CHILD NOTE
Changing Print Name to Follow Local Naming Convention

We understand many sites utilize existing naming conventions for document definitions, including Interdisciplinary notes. Facilities with these guidelines already in place are allowed to continue using local naming conventions.

Although the NAME field for each title must remain as indicated in this document, sites may modify the Print Name of each title to follow local policy. This is done by editing the note title after it has been created.

If your site wishes to modify the Print Name, instructions are below (using the Interim Child Note as the example).

First, the title must be in inactive status. This can be done through the Edit Document Definitions option.

From the TIU CLINICAL COORDINATOR MENU: DOCUMENT Definitions (Manager)

--- Manager Document Definition Menu ---

1 Edit Document Definitions
2 Sort Document Definitions
3 Create Document Definitions
4 Create Objects
5 Create TIU/Health Summary Objects

Select Document Definitions (Manager) Option: 1 Edit Document Definitions......

Edit Document Definitions Oct 13, 2015@11:38:51 Page: 1 of 1

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  CLINICAL DOCUMENTS</td>
<td>CL</td>
</tr>
<tr>
<td>2  +PROGRESS NOTES</td>
<td>CL</td>
</tr>
<tr>
<td>3  +ADDENDUM</td>
<td>DC</td>
</tr>
<tr>
<td>4  +DISCHARGE SUMMARY</td>
<td>CL</td>
</tr>
<tr>
<td>5  +CLINICAL PROCEDURES</td>
<td>CL</td>
</tr>
<tr>
<td>6  +LR LABORATORY REPORTS</td>
<td>CL</td>
</tr>
<tr>
<td>7  +SURGICAL REPORTS</td>
<td>CL</td>
</tr>
</tbody>
</table>

Select Action: Quit// J Jump to Document Def
Select TIU DOCUMENT DEFINITION NAME: CAREGIVER PROGRAM INTERIM

<table>
<thead>
<tr>
<th></th>
<th>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT</th>
<th>TITLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Std Title: CAREGIVER CERTIFICATE</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE</td>
<td>TITLE</td>
</tr>
<tr>
<td>3</td>
<td>Std Title: CAREGIVER CERTIFICATE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>CAREGIVER PROGRAM INTERIM IN-HOME NOTE</td>
<td>OBJECT</td>
</tr>
</tbody>
</table>

CHOOSE 1-3: 2 CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE

|   | Std Title: CAREGIVER CERTIFICATE | ........................................ |
|   | ........................................ | ........................................ |
|   | ........................................ | ........................................ |

**Edit Document Definitions**  Oct 13, 2015@11:39:10  Page:  4 of  9

### BASICS

<table>
<thead>
<tr>
<th></th>
<th>Name</th>
<th>Type</th>
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<tbody>
<tr>
<td>44</td>
<td>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE</td>
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</tr>
<tr>
<td>45</td>
<td>DCFS 3008 NURSE TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>46</td>
<td>DCFS 3008 OT/SPEECH/RT TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>47</td>
<td>DCFS 3008 PT TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>48</td>
<td>DCFS 3008 SOCIAL WORK TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>49</td>
<td>DCFS 3008 SPEECH TEAM NOTE</td>
<td>TL</td>
</tr>
<tr>
<td>50</td>
<td>GEC REFERRAL CARE COORDINATION 4</td>
<td>TL</td>
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<td>51</td>
<td>GEC REFERRAL CARE RECOMMENDATIONS PROVIDER 3</td>
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<td>52</td>
<td>GEC REFERRAL NURSING 2</td>
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</tr>
<tr>
<td>53</td>
<td>GEC REFERRAL SOCIAL SERVICES</td>
<td>TL</td>
</tr>
</tbody>
</table>

Select STATUS: (A/I/T): I INACTIVE

Selecting Entry for Status INACTIVE. Please select ONE entry. You will be prompted for another.

Select Entry: (44-57): 44
Entry (& any nonShared Components) Inactivated

Selecting Another Entry for Status INACTIVE:
Select Entry: (44-57): (hit enter)

Next, you will go to the detailed display of the note to view and change the print name.
The Print Name above is the field where sites can alter the title to follow local nomenclature. In the example above, I chose to add (C) in place of the words CHILD NOTE. This will vary depending on local policy. After this, you can hit enter through the rest of the fields, reactivate the title, and return back to the Detailed Display.
EVERY Local Title must be mapped to a VHA Enterprise Standard Title.

Direct Mapping to Enterprise Standard Title...
Your LOCAL Title is: CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE

NOTE: Only ACTIVE Titles may be selected...

The LOCAL Title: CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE is already mapped to VHA Enterprise Title: CAREGIVER CERTIFICATE

Do you want to RE-MAP it? NO// (hit enter)
... OK, No Harm Done!

TYPE: (TL): TL// (hit enter)  TITLE
CLASS OWNER: CLINICAL COORDINATOR// (hit enter) CLINICAL COORDINATOR
SUPPRESS VISIT SELECTION: NO// (hit enter)

You will now see the Print Name reflects the changes made:

**Detailed Display**  Oct 13, 2015@11:42:21  Page: 1 of 3
Title CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE

<table>
<thead>
<tr>
<th>Basics</th>
<th>Note: Values preceded by * have been inherited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:</td>
<td>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE</td>
</tr>
<tr>
<td>VHA Enterprise Standard Title:</td>
<td>CAREGIVER CERTIFICATE</td>
</tr>
<tr>
<td>Abbreviation:</td>
<td></td>
</tr>
<tr>
<td>Print Name:</td>
<td>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT (C)</td>
</tr>
<tr>
<td>Type:</td>
<td>TITLE</td>
</tr>
<tr>
<td>IFN:</td>
<td>3802</td>
</tr>
<tr>
<td>National Standard:</td>
<td>NO</td>
</tr>
<tr>
<td>Status:</td>
<td>ACTIVE</td>
</tr>
<tr>
<td>Owner:</td>
<td>CLINICAL COORDINATOR</td>
</tr>
<tr>
<td>In Use:</td>
<td>NO</td>
</tr>
<tr>
<td>Suppress Visit Selection:</td>
<td>NO</td>
</tr>
</tbody>
</table>

+  ? Help  +, - Next, Previous Screen  PS/PL
Basics  Technical Fields  Find
Items: Seq Mnem MenuTxt  Edit Upload  Quit
Boilerplate Text  Try
Select Action: Next Screen// Q  Quit
Associating the Reminder Dialogs with the Note Titles

First, in Template Editor (CPRS) you will need to switch out the revised Initial In-Home Assessment Reminder Dialog in its corresponding note title. To do this, go into Template Editor, then to Document Titles, and find your current template that is linked to the note title.

Below is our current set-up for the INITIAL In-Home Assessment:

As you see above, the current linked Reminder Dialog is:

VA*CG CAREGIVER INITIAL IN-HOME ASSESSMENT

Switch this Reminder Dialog out with the new one:

VA-CSP INITIAL IN-HOME ASSESSMENT REV

Make sure the Associated Title is still linked to the template, then Hit Apply.
Second, you will need to modify the Document Titles in Template Editor for two of the other parent notes. For this, you will be switching out the old Reminder Dialog for the new Reminder Dialog as well as associating the respective new Note Title.

To do this, go into Document Titles and find your current template that is linked to the old note title.

For this example, I will use the ANNUAL IN-HOME MONITORING ASSESSMENT note.

Once you have found this template in Template Editor, on the right-hand side you will want to change out the old Reminder Dialog for the new Reminder Dialog and hit apply.

OLD Reminder Dialog: VA*CG CAREGIVER ANNUAL IN-HOME ASSESSMENT
NEW Reminder Dialog: VA-CSP ANNUAL IN-HOME ASSESSMENT REV

After this is complete, you will need to disassociate the old Note Title for the new Note Title.
To do this, position the cursor at the end of the “Associated Title” field and Backspace to beginning of the line. Then, type in the new title, ensuring you choose the correct one (the word MONITORING has been added to new title).

OLD title: CAREGIVER PROGRAM ANNUAL IN-HOME ASSESSMENT
NEW title: CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT

After ensuring the new Reminder Dialog is linked to the new Title, select Apply.

You will then repeat this process for the INTERIM note.

OLD Reminder Dialog: VA*CG CAREGIVER INTERIM IN-HOME ASSESSMENT
NEW Reminder Dialog: VA-CSP INTERIM IN-HOME ASSESSMENT REV
OLD title: CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT
NEW title: CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT
Lastly, you will need to create the Document Titles in Template Editor to link the final parent note and all four child notes:

CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT
CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM ANNUAL IN-HOME ASSESSMENT CHILD NOTE
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT CHILD NOTE

To do this, go into Document Titles and select New Template (top right-hand corner).

Type in the following information (using 90 Day Monitoring as example):
Name: CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT
Template Type: Reminder Dialog
Reminder Dialog: VA-CSP 90 DAY MONITORING ASSESSMENT
Next, type in the Associated Title which, for this example, is CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT, and hit Apply:

You will follow this same process for each of the four child notes:
- Create a new template for each
- Type in the name of the appropriate Reminder Dialog
- Type in the appropriate Associated Title before hitting Apply

After all parent and child templates have been linked to the appropriate note titles, you will need to inactivate all old titles and Reminder Dialogs.

After this is complete, you are done setting up the Caregiver Program templates.
Complete list of eight note titles with the respective Reminder Dialogs:

<table>
<thead>
<tr>
<th>NOTE TITLE (NAME)**</th>
<th>VHA ENTERPRISE TITLE**</th>
<th>REMINDER DIALOG NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP INITIAL IN-HOME ASSESSMENT REV</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT CHILD NOTE</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP INITIAL IN-HOME ASSESSMENT CHILD NOTE</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP ANNUAL IN-HOME ASSESSMENT REV</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM ANNUAL IN-HOME ASSESSMENT CHILD NOTE</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP ANNUAL IN-HOME ASSESSMENT CHILD NOTE</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP INTERIM IN-HOME ASSESSMENT REV</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM INTERIM IN-HOME ASSESSMENT CHILD NOTE</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP INTERIM IN-HOME ASSESSMENT CHILD NOTE</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP 90 DAY MONITORING ASSESSMENT</td>
</tr>
<tr>
<td>CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT CHILD NOTE</td>
<td>CAREGIVER CERTIFICATE</td>
<td>VA-CSP 90 DAY MONITORING ASSESSMENT CHILD NOTE</td>
</tr>
</tbody>
</table>

**Note: The name spacing for the above Note Titles/VHA Enterprise Standard Titles is required for all facilities. Print Names for each title, however, may be modified to be consistent with local policy for Interdisciplinary documents. Sites may need to modify some of the existing Local Note Titles/VHA Enterprise Titles if different than what is listed above.

If you have any questions throughout this process, please feel free to email: Russell Jacobitz (russell.jacobitz@va.gov) or Susan Rozelle (susan.rozelle@va.gov)
We will respond to your email and/or set up a time to talk and dial-in to your desktop if needed.
APPENDIX A: Installation Example

Software & Documentation Retrieval Instructions:
This patch is being distributed as a host file. The name of the host file is PXRM_2_0_37.KID. This file should be downloaded in ASCII format.

The preferred method for obtaining these files is to use File Transfer Protocol (FTP) to download them from:

ftp://download.vista.med.va.gov/.

This transmits the files from the first available FTP server. Sites may also elect to retrieve the files directly from a specific server as follows:

<table>
<thead>
<tr>
<th>Location</th>
<th>Server Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albany</td>
<td>ftp.fo-albany.med.va.gov</td>
</tr>
<tr>
<td>Hines</td>
<td>ftp.fo-hines.med.va.gov</td>
</tr>
<tr>
<td>Salt Lake City</td>
<td>ftp.fo-slc.med.va.gov</td>
</tr>
</tbody>
</table>

The Install and Setup Guide and User Manuals are also available on the above servers. It is available as .pdf format. This file should be downloaded in BINARY format.

File Name: Description: Protocol:
------------ --------------- =========
PXRM_2_0_37_IG.PDF PXRM*2.0*37 Install and Setup Guide BINARY
PXRM_2_0_37.KID PXRM*2.0*37 Host File ASCII

Documentation can also be found on the VistA Documentation Library (VDL) at: http://www.va.gov/vdl/

Installing PXRM 2*0*37

Select OPTION NAME: XPD MAIN Kernel Installation & Distribution System

   Edits and Distribution ...
   Utilities ...
   Installation ...
   Patch Monitor Main Menu ...

Select Kernel Installation & Distribution System <TEST ACCOUNT> Option: INstallation

1 Load a Distribution
2 Verify Checksums in Transport Global
3 Print Transport Global
4 Compare Transport Global to Current System
5 Backup a Transport Global
6 Install Package(s)
Restart Install of Package(s)
Unload a Distribution
Select Installation <TEST ACCOUNT> Option: 1 Load a Distribution

Enter a Host File: <your directory>PXRM_2_0_37.KID
KIDS Distribution saved on May 05, 2015@08:21:22
Comment: Caregiver Templates
This Distribution contains Transport Globals for the following Package(s):
   PXRM*2.0*37
Distribution OK!

Want to continue with Load? YES// (hit enter)

Loading Distribution...
   PXRM*2.0*37

Use INSTALL NAME: PXRM*2.0*37 to install this Distribution.

1   Load a Distribution
2   Verify Checksums in Transport Global
3   Print Transport Global
4   Compare Transport Global to Current System
5   Backup a Transport Global
6   Install Package(s)
    Restart Install of Package(s)
    Unload a Distribution

Select Installation <TEST ACCOUNT> Option: INSTALL Package(s)

Select INSTALL NAME: PXRM*2.0*37 5/7/15@08:37:10
   => Caregiver Templates ;Created on May 05, 2015@08:21:22

This Distribution was loaded on May 07, 2015@08:37:10 with header of Caregiver Templates ;Created on May 05, 2015@08:21:22
It consisted of the following Install(s):
   PXRM*2.0*37
Checking Install for Package PXRM*2.0*37

Install Questions for PXRM*2.0*37

Incoming Files:
   811.8 REMINDER EXCHANGE (including data)
Note: You already have the 'REMINDER EXCHANGE' File.
I will OVERWRITE your data with mine.

Want KIDS to INHIBIT LOGONs during the install? NO// (hit enter)
Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO// (hit enter)
Enter the Device you want to print the Install messages.  
You can queue the install by enter a 'Q' at the device prompt.  
Enter a '"' to abort the install.

DEVICE: HOME// (hit enter)  TELNET PORT

+-----------------------------------------------------------------+  
|                                                                  |  
+-----------------------------------------------------------------+  
|                                                                  |  
+-----------------------------------------------------------------+  
| PXRM*2.0*37                                                      |  
+-----------------------------------------------------------------+  

Install Started for PXRM*2.0*37 :  
  May 07, 2015@08:37:21

Build Distribution Date: May 05, 2015

Installing Routines:  
  May 07, 2015@08:37:21

Running Pre-Install Routine: PRE`PXRP37I  
DISABLE options.

DISABLE protocols.

Installing Data Dictionaries:  
  May 07, 2015@08:37:21

Installing Data:  
  May 07, 2015@08:37:24

Running Post-Install Routine: POST`PXRP37I

ENABLE options.

ENABLE protocols.

There are 1 Reminder Exchange entries to be installed.  
1. Installing Reminder Exchange entry VA-CAREGIVER DIALOG TEMPLATES

  Updating Routine file...

  Updating KIDS files...

PXRM*2.0*37 Installed.  
  May 07, 2015@08:44:08

Not a production UCI

PXRM*2.0*37

Install Completed
APPENDIX B: Health Factors in each Reminder Dialog

Categories are displayed in **BOLD font** with associated Health Factors beneath.

**Dialog Name:** VA-CSP INITIAL IN-HOME ASSESSMENT REV

**INITIAL ZARIT BURDEN INTERVIEW**
- CGI ZBI SCORE = 0
- CGI ZBI SCORE = 1
- CGI ZBI SCORE = 10
- CGI ZBI SCORE = 11
- CGI ZBI SCORE = 12
- CGI ZBI SCORE = 13
- CGI ZBI SCORE = 14
- CGI ZBI SCORE = 15
- CGI ZBI SCORE = 16
- CGI ZBI SCORE = 2
- CGI ZBI SCORE = 3
- CGI ZBI SCORE = 4
- CGI ZBI SCORE = 5
- CGI ZBI SCORE = 6
- CGI ZBI SCORE = 7
- CGI ZBI SCORE = 8
- CGI ZBI SCORE = 9

**CGI FOLLOWUP**
- CGI ACTIONS
- CGI ADAPT BED
- CGI ADAPT BENCH
- CGI ADAPT BLIND
- CGI ADAPT BOARD
- CGI ADAPT CANE
- CGI ADAPT CHAIR
- CGI ADAPT COMMODE
- CGI ADAPT CRUTCHES
- CGI ADAPT CUSHION
- CGI ADAPT DRIVING
- CGI ADAPT GRBARS
- CGI ADAPT HEARING
- CGI ADAPT MOBILITY
- CGI ADAPT OTHER
- CGI ADAPT PC
CGI ADAPT REACH
CGI ADAPT ROLLIN
CGI ADAPT SEAT
CGI ADAPT SHOEHORN
CGI ADAPT STOCK
CGI ADAPT TOILETFRAME
CGI ADAPT TRAPEZE
CGI ADAPT UTENSIL
CGI ADAPT WALKER
CGI ADAPT WHEELCHAIR
CGI ADAPTIVE NEEDED
CGI CLINIC
CGI FOLLOWNEEDED NO
CGI HOME
CGI REFERRALS
CGI TELEHEALTH
CGI VISITS

CGI UNMET NEEDS
CGI NEED ADLS
CGI NEED BVMGMTSKILLS
CGI NEED COG
CGI NEED IADLS
CGI NEED INFECT
CGI NEED MEDMGMT
CGI NEED NUTRITION
CGI NEED OTHER
CGI NEED SELF
CGI NEED SKIN
CGI NEED VITAL/PAIN
CGI NEEDS NO
CGI NEEDS YES

CGI ENVIRONMENT
CGI BATHCHAIR NA
CGI BATHCHAIR NO
CGI BATHCHAIR YES
CGI COOKING NO
CGI COOKING YES
CGI DETERIORATE YES
CGI DETERIORIATE NO
CGI EMERGPLAN NO
CGI EMERGPLAN YES
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<td>YES</td>
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<td>CGI FLOOR1</td>
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<td>CGI FOOD</td>
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<tr>
<td>CGI VENTI</td>
<td>NO</td>
</tr>
<tr>
<td>CGI VENTI</td>
<td>YES</td>
</tr>
<tr>
<td>CGI WATER</td>
<td>NO</td>
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<tr>
<td>CGI WATER</td>
<td>YES</td>
</tr>
</tbody>
</table>
CGI PHYSICAL ASSESS
CGI ABUSE NO
CGI ABUSE YES
CGI CLEGAL NO
CGI CLEGAL YES
CGI DRIVING NO
CGI DRIVING YES
CGI DRUGABUSE NO
CGI DRUGABUSE YES
CGI FALL NO
CGI FALL YES W/ INJURY
CGI FALL YES W/OUT INJURY
CGI GUNS NO
CGI GUNS YES
CGI VLEGAL NO
CGI VLEGAL YES

CGI IADLS
CGI FINANCE A
CGI FINANCE D
CGI FINANCE I
CGI HOUSEWORK A
CGI HOUSEWORK D
CGI HOUSEWORK I
CGI MEALPREP A
CGI MEALPREP D
CGI MEALPREP I
CGI MEDMGMT A
CGI MEDMGMT D
CGI MEDMGMT I
CGI SHOPPING A
CGI SHOPPING D
CGI SHOPPING I
CGI TELEPHONE A
CGI TELEPHONE D
CGI TELEPHONE I
CGI TRANSPORT A
CGI TRANSPORT D
CGI TRANSPORT I
CGI ADLS
CGI AMBULATION A
CGI AMBULATION D
CGI AMBULATION I
CGI BATHING A
CGI BATHING D
CGI BATHING I
CGI DRESSING A
CGI DRESSING D
CGI DRESSING I
CGI EQUIP BRACES
CGI EQUIP CANE
CGI EQUIP CRUTCH
CGI EQUIP NONE
CGI EQUIP OTHER
CGI EQUIP WALKER
CGI EQUIP WHEEL
CGI FEEDING A
CGI FEEDING D
CGI FEEDING I
CGI TOILETING A
CGI TOILETING D
CGI TOILETING I
CGI TRANSFER A
CGI TRANSFER D
CGI TRANSFER I

CGI CONTINENT
CGI BLADDER NO
CGI BLADDER YES
CGI BOWEL NO
CGI BOWEL YES

CGI SPECIAL NEEDS
CGI COLOSTOMY
CGI CPAP
CGI FEEDING TUBE
CGI FOLEY
CGI OXYGEN
CGI SKIN CARE
CGI SPECIAL NEEDS OTHER
CGI TRACH
CGI PRIMARYRELATIONSHIP
CGI PRELATION BRO
CGI PRELATION DAU
CGI PRELATION FA
CGI PRELATION FRD
CGI PRELATION MO
CGI PRELATION OTHER
CGI PRELATION OTREL
CGI PRELATION SIS
CGI PRELATION SON
CGI PRELATION SP
CGI PVET NO
CGI PVET YES

CGI VET CAPACITY
CGI VETCAPACITY NO
CGI VETCAPACITY YES

CGI CG VERB ABILITY
CGI ADLS TRAINING
CGI CG BHVRMGMNT
CGI CG SELFCARe
CGI CGABILITY NO
CGI CGABILITY YES
CGI COGNITIVE
CGI IADLS TRAINING
CGI INFECT CTRL
CGI MED MANAGE
CGI NUTRITION
CGI SKINCARE ABILITY
CGI VITALS PAIN

CGI SECONDRELATIONSHIP
CGI SRELATION BRO
CGI SRELATION DAU
CGI SRELATION FA
CGI SRELATION FRD
CGI SRELATION MO
CGI SRELATION OTHER
CGI SRELATION OTREL
CGI SRELATION SIS
CGI SRELATION SON
CGI SRELATION SP
CGI SVET NO
CGI SVET YES

CGI CG EDUCATION
CGI CBARRIERS NO
CGI CBARRIERS YES
CGI CBELIEFS
CGI CCOGNITIVE
CGI CEMOTIONAL
CGI CHEARING
CGI CLANGUAGE
CGI CLITERACY
CGI COTHER
CGI CPAIN
CGI CPHYSICAL
CGI CVISUAL

CGI VET EDUCATION
CGI VBARRIERS NO
CGI VBARRIERS YES
CGI VBELIEFS
CGI VCOGNITIVE
CGI VEMOTIONAL
CGI VHEARING
CGI VLANGUAGE
CGI VLITERACY
CGI VMISSEDAPPT
CGI VOTHER
CGI VPAIN
CGI VPHYSICAL
CGI VVISUAL

CGI ASSESS
CGI ORDERMEDS NO
CGI ORDERMEDS YES
CGI PLAN NO
CGI PLAN YES
CGI RESPITEAWARE NO
CGI RESPITEAWARE YES

CGI VET MH
CGI VETMH NO
CGI VETMH YES
**Dialog Name:** VA-CSP INITIAL IN-HOME ASSESSMENT CHILD NOTE

**CGI ZARIT FOLLOWUP**
- CGI ZARIT<8
- CGI ZARIT<8 F1
- CGI ZARIT<8 F2
- CGI ZARIT<8 F3
- CGI ZARIT<8 F4
- CGI ZARIT<8 F5
- CGI ZARIT<8 F6
- CGI ZARIT>7
- CGI ZARIT>7 F1
- CGI ZARIT>7 F2
- CGI ZARIT>7 F3
- CGI ZARIT>7 F4
- CGI ZARIT>7 F5
- CGI ZARIT>7 F6

**Dialog Name:** VA-CSP ANNUAL IN-HOME ASSESSMENT REV

**ANNUAL ZARIT BURDEN INTERVIEW**
- CGA ZBI SCORE = 0
- CGA ZBI SCORE = 1
- CGA ZBI SCORE = 10
- CGA ZBI SCORE = 11
- CGA ZBI SCORE = 12
- CGA ZBI SCORE = 13
- CGA ZBI SCORE = 14
- CGA ZBI SCORE = 15
- CGA ZBI SCORE = 16
- CGA ZBI SCORE = 2
- CGA ZBI SCORE = 3
- CGA ZBI SCORE = 4
- CGA ZBI SCORE = 5
- CGA ZBI SCORE = 6
- CGA ZBI SCORE = 7
- CGA ZBI SCORE = 8
- CGA ZBI SCORE = 9
CGA FOLLOWUP
CGA ACTIONS
CGA ADAPT BED
CGA ADAPT BENCH
CGA ADAPT BLIND
CGA ADAPT BOARD
CGA ADAPT CANE
CGA ADAPT CHAIR
CGA ADAPT COMMODE
CGA ADAPT CRUTCHES
CGA ADAPT CUSHION
CGA ADAPT DRIVING
CGA ADAPT GRBARS
CGA ADAPT HEARING
CGA ADAPT MOBILITY
CGA ADAPT OTHER
CGA ADAPT PC
CGA ADAPT REACH
CGA ADAPT ROLLIN
CGA ADAPT SEAT
CGA ADAPT SHOEHORN
CGA ADAPT STOCK
CGA ADAPT TOILETFRAME
CGA ADAPT TRAPEZE
CGA ADAPT UTENSIL
CGA ADAPT WALKER
CGA ADAPT WHEELCHAIR
CGA ADAPTIVE NEEDED
CGA CLINIC
CGA FOLLOWNEEDED NO
CGA HOME
CGA REFERRALS
CGA TELEHEALTH
CGA VISITS

CGA UNMET NEEDS
CGA NEED ADLS
CGA NEED BVMGMTSKILLS
CGA NEED COG
CGA NEED IADLS
CGA NEED INFECT
CGA NEED MEDMGMT
CGA NEED NUTRITION
CGA NEED OTHER
CGA NEED SELF
CGA NEED SKIN
CGA NEED VITAL/PAIN
CGA NEEDS NO
CGA NEEDS YES

**CGA ENVIRONMENT**
CGA BATHCHAIR NA
CGA BATHCHAIR NO
CGA BATHCHAIR YES
CGA COOKING NO
CGA COOKING YES
CGA DETERIORATE NO
CGA DETERIORATE YES
CGA EMERGPLAN NO
CGA EMERGPLAN YES
CGA FIREEXIT NO
CGA FIREEXIT YES
CGA FLOOR1 NO
CGA FLOOR2 YES
CGA FOOD NO
CGA FOOD YES
CGA GRABBARS NA
CGA GRABBARS NO
CGA GRABBARS YES
CGA HANDRAILS NA
CGA HANDRAILS NO
CGA HANDRAILS YES
CGA HEATAC NO
CGA HEATAC YES
CGA OBVFALLRISK NO
CGA OBVFALLRISK YES
CGA OXYGEN NA
CGA OXYGEN NO
CGA OXYGEN YES
CGA PESTS NO
CGA PESTS YES
CGA SAFEMEDS NA
CGA SAFEMEDS NO
CGA SAFEMEDS YES
CGA SAFETY NO
CGA SAFETY YES
CGA SECURITY NO
CGA SECURITY YES
CGA SMOKE NO
CGA SMOKE YES
CGA STORAGE NO
CGA STORAGE YES
CGA SUPPLIES NA
CGA SUPPLIES NO
CGA SUPPLIES YES
CGA VENTI NO
CGA VENTI YES
CGA WATER NO
CGA WATER YES

CGA PHYSICAL ASSESS
CGA ABUSE NO
CGA ABUSE YES
CGA CLEGAL NO
CGA CLEGAL YES
CGA DRIVING NO
CGA DRIVING YES
CGA DRUGABUSE NO
CGA DRUGABUSE YES
CGA FALL NO
CGA FALL YES W/ INJURY
CGA FALL YES W/OUT INJURY
CGA GUNS NO
CGA GUNS YES
CGA VLEGAL NO
CGA VLEGAL YES

CGA IADLS
CGA FINANCE A
CGA FINANCE D
CGA FINANCE I
CGA HOUSEWORK A
CGA HOUSEWORK D
CGA HOUSEWORK I
CGA IADLS CHG NO
CGA IADLS CHG YES
CGA MEALPREP A
CGA MEALPREP D
CGA MEALPREP I
CGA MEDMGMT A
CGA MEDMGMT D
CGA MEDMGMT I
CGA SHOPPING A
CGA SHOPPING D
CGA SHOPPING I
CGA TELEPHONE A
CGA TELEPHONE D
CGA TELEPHONE I
CGA TRANSPORT A
CGA TRANSPORT D
CGA TRANSPORT I

CGA ADLS
CGA AMBULATION A
CGA AMBULATION D
CGA AMBULATION I
CGA BATHING A
CGA BATHING D
CGA BATHING I
CGA DRESSING A
CGA DRESSING D
CGA DRESSING I
CGA EQUIP BRACES
CGA EQUIP CANE
CGA EQUIP CRUTCH
CGA EQUIP NONE
CGA EQUIP OTHER
CGA EQUIP WALKER
CGA EQUIP WHEEL
CGA FEEDING A
CGA FEEDING D
CGA FEEDING I
CGA TOILETING A
CGA TOILETING D
CGA TOILETING I
CGA TRANSFER A
CGA TRANSFER D
CGA TRANSFER I
CGA CONTINENT
CGA BLADDER NO
CGA BLADDER YES
CGA BOWEL NO
CGA BOWEL YES

CGA SPECIAL NEEDS
CGA COLOSTOMY
CGA CPAP
CGA FEEDING TUBE
CGA FOLEY
CGA OXYGEN
CGA SKIN CARE
CGA SPECIAL NEEDS OTHER
CGA TRACH

CGA VET MH
CGA VETMH NO
CGA VETMH YES

CGA CG VERB ABILITY
CGA ADLS TRAINING
CGA CG BHVRMGMNT
CGA CG SELFCARE
CGA CGABILITY NO
CGA CGABILITY YES
CGA COGNITIVE
CGA IADLS TRAINING
CGA INFECT CTRL
CGA MED MANAGE
CGA NUTRITION
CGA SKINCARE ABILITY
CGA VITALS PAIN

CGA VET CAPACITY
CGA VETCAPACITY NO
CGA VETCAPACITY YES

CGA SECONDRELATIONSHIP
CGA SRELATION BRO
CGA SRELATION DAU
CGA SRELATION FA
CGA SRELATION FRD
CGA SRELATION MO
CGA SRELATION OTHER
CGA SRELATION OTREL
CGA SRELATION SIS
CGA SRELATION SON
CGA SRELATION SP
CGA SVET NO
CGA SVET YES

CGA VETCHANGES
CGA ENVIRONMENT NO
CGA ENVIRONMENT YES

CGA CG EDUCATION
CGA CBARRIERS NO
CGA CBARRIERS YES
CGA CBELIEFS
CGA CCOGNITIVE
CGA CEMOTIONAL
CGA CHEARING
CGA CLANGUAGE
CGA CLITERACY
CGA COTHER
CGA CPAIN
CGA CPHYSICAL
CGA CVISUAL

CGA VET EDUCATION
CGA VBARRIERS NO
CGA VBARRIERS YES
CGA VBELIEFS
CGA VCOGNITIVE
CGA VEMOTIONAL
CGA VHEARING
CGA VLANGUAGE
CGA VLITERACY
CGA VMISSEDAPPT
CGA VOTHER
CGA VPAIN
CGA VPHYSICAL
CGA VVISUAL
CGA ASSESS
CGA ORDERMEDS NO
CGA ORDERMEDS YES
CGA PLAN NO
CGA PLAN YES
CGA RESPITEAWARE NO
CGA RESPITEAWARE YES

Dialog Name: VA-CSP ANNUAL IN-HOME ASSESSMENT CHILD NOTE

CGA ZARITFOLLOWUP
CGA ZARIT<8
CGA ZARIT<8 F1
CGA ZARIT<8 F2
CGA ZARIT<8 F3
CGA ZARIT<8 F4
CGA ZARIT<8 F5
CGA ZARIT<8 F6
CGA ZARIT>7
CGA ZARIT>7 F1
CGA ZARIT>7 F2
CGA ZARIT>7 F3
CGA ZARIT>7 F4
CGA ZARIT>7 F5
CGA ZARIT>7 F6
Dialog Name: VA-CSP INTERIM IN-HOME ASSESSMENT REV

INTERIM ZARIT BURDEN INTERVIEW
CGINT ZBI SCORE = 0
CGINT ZBI SCORE = 1
CGINT ZBI SCORE = 10
CGINT ZBI SCORE = 11
CGINT ZBI SCORE = 12
CGINT ZBI SCORE = 13
CGINT ZBI SCORE = 14
CGINT ZBI SCORE = 15
CGINT ZBI SCORE = 16
CGINT ZBI SCORE = 2
CGINT ZBI SCORE = 3
CGINT ZBI SCORE = 4
CGINT ZBI SCORE = 5
CGINT ZBI SCORE = 6
CGINT ZBI SCORE = 7
CGINT ZBI SCORE = 8
CGINT ZBI SCORE = 9

CGINT VET MH
CGINT VETMH NO
CGINT VETMH YES

CGINT FOLLOWUP
CGINT ACTIONS
CGINT ADAPT BED
CGINT ADAPT BENCH
CGINT ADAPT BLIND
CGINT ADAPT BOARD
CGINT ADAPT CANE
CGINT ADAPT CHAIR
CGINT ADAPT COMMODE
CGINT ADAPT CRUTCHES
CGINT ADAPT CUSHION
CGINT ADAPT DRIVING
CGINT ADAPT GRBARS
CGINT ADAPT HEARING
CGINT ADAPT MOBILITY
CGINT ADAPT OTHER
CGINT ADAPT PC
CGINT ADAPT REACH
CGINT ADAPT ROLLIN
CGINT ADAPT SEAT
CGINT ADAPT SHOEHORN
CGINT ADAPT STOCK
CGINT ADAPT TOILETFRAME
CGINT ADAPT TRAPEZE
CGINT ADAPT UTENSIL
CGINT ADAPT WALKER
CGINT ADAPT WHEELCHAIR
CGINT ADAPTIVE NEEDED
CGINT CLINIC
CGINT FOLLOWNEEDED NO
CGINT HOME
CGINT REFERRALS
CGINT TELEHEALTH
CGINT VISITS

CGINT UNMET NEEDS
CGINT NEED ADLS
CGINT NEED BVMGMTSKILLS
CGINT NEED COG
CGINT NEED IADLS
CGINT NEED INFECT
CGINT NEED MEDMGMT
CGINT NEED NUTRITION
CGINT NEED OTHER
CGINT NEED SELF
CGINT NEED SKIN
CGINT NEED VITAL/PAIN
CGINT NEEDS NO
CGINT NEEDS YES

CGINT CG EDUCATION
CGINT CBARRIERS NO
CGINT CBARRIERS YES
CGINT CBELIEFS
CGINT CCognITIVE
CGINT CEMOTIONAL
CGINT CHEARING
CGINT CLANGUAGE
CGINT CLITERACY
CGINT COTHER
CGINT CPAIN
CGINT CPHYSICAL
CGINT CVISUAL

CGINT VET EDUCATION
CGINT VBARRIERS NO
CGINT VBARRIERS YES
CGINT VBELIEFS
CGINT VCOGNITIVE
CGINT VEMOTIONAL
CGINT VHEARING
CGINT VLANGUAGE
CGINT VLITERACY
CGINT VMISSEDAPPT
CGINT VOTHER
CGINT VPAIN
CGINT VPHYSICAL
CGINT VVISUAL

CGINT ASSESS
CGINT ORDERMEDS NO
CGINT ORDERMEDS YES
CGINT PLAN NO
CGINT PLAN YES
CGINT RESPITEAWARE NO
CGINT RESPITEAWARE YES

CGINT ENVIRONMENT
CGINT BATHCHAIR NA
CGINT BATHCHAIR NO
CGINT BATHCHAIR YES
CGINT COOKING NO
CGINT COOKING YES
CGINT DETERIORATE NO
CGINT DETERIORATE YES
CGINT EMERGPLAN NO
CGINT EMERGPLAN YES
CGINT FIREEXIT NO
CGINT FIREEXIT YES
CGINT FLOOR1 NO
CGINT FLOOR1 YES
CGINT FOOD NO
CGINT FOOD YES
CGINT GRABBARS NA
CGINT GRABBARS NO
CGINT GRABBARS YES
CGINT HANDRAILS NA
CGINT HANDRAILS NO
CGINT HANDRAILS YES
CGINT HEATAC NO
CGINT HEATAC YES
CGINT OBVFALLRISK NO
CGINT OBVFALLRISK YES
CGINT OXYGEN NA
CGINT OXYGEN NO
CGINT OXYGEN YES
CGINT PESTS NO
CGINT PESTS YES
CGINT SAFEMEDS NA
CGINT SAFEMEDS NO
CGINT SAFEMEDS YES
CGINT SAFETY NO
CGINT SAFETY YES
CGINT SECURITY NO
CGINT SECURITY YES
CGINT SMOKE NO
CGINT SMOKE YES
CGINT STORAGE NO
CGINT STORAGE YES
CGINT SUPPLIES NA
CGINT SUPPLIES NO
CGINT SUPPLIES YES
CGINT VENTI NO
CGINT VENTI YES
CGINT WATER NO
CGINT WATER YES

CGINT VETCHANGES
CGINT ENVIRONMENT NO
CGINT ENVIRONMENT YES

CGINT PHYSICAL ASSESS
CGINT ABUSE NO
CGINT ABUSE YES
CGINT CLEGAL NO
CGINT CLEGAL YES
CGINT DRIVING NO
CGINT DRIVING YES
CGINT DRUGABUSE NO
CGINT DRUGABUSE YES
CGINT FALL NO
CGINT FALL YES W/ INJURY
CGINT FALL YES W/OUT INJURY
CGINT GUNS NO
CGINT GUNS YES
CGINT VLEGAL NO
CGINT VLEGAL YES

CGINT IADLS
CGINT FINANCE A
CGINT FINANCE D
CGINT FINANCE I
CGINT HOUSEWORK A
CGINT HOUSEWORK D
CGINT HOUSEWORK I
CGINT IADLS CHG NO
CGINT IADLS CHG YES
CGINT MEALPREP A
CGINT MEALPREP D
CGINT MEALPREP I
CGINT MEDMGMT A
CGINT MEDMGMT D
CGINT MEDMGMT I
CGINT SHOPPING A
CGINT SHOPPING D
CGINT SHOPPING I
CGINT TELEPHONE A
CGINT TELEPHONE D
CGINT TELEPHONE I
CGINT TRANSPORT A
CGINT TRANSPORT D
CGINT TRANSPORT I

CGINT ADLS
CGINT ADLS CHG NO
CGINT ADLS CHG YES
CGINT AMBULATION A
CGINT AMBULATION D
CGINT AMBULATION I
CGINT BATHING A
<table>
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<tr>
<th>CGINT BATHING D</th>
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<tbody>
<tr>
<td>CGINT DRESSING A</td>
<td>CGINT DRESSING D</td>
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<tr>
<td>CGINT DRESSING I</td>
<td>CGINT EQUIP BRACES</td>
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<tr>
<td>CGINT EQUIP CANE</td>
<td>CGINT EQUIP CRUTCH</td>
</tr>
<tr>
<td>CGINT EQUIP NONE</td>
<td>CGINT EQUIP OTHER</td>
</tr>
<tr>
<td>CGINT EQUIP WALKER</td>
<td>CGINT EQUIP WHEEL</td>
</tr>
<tr>
<td>CGINT FEEDING A</td>
<td>CGINT FEEDING D</td>
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<tr>
<td>CGINT FEEDING I</td>
<td>CGINT TOILETING A</td>
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<td>CGINT TOILETING D</td>
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<td>CGINT TRANSFER I</td>
<td></td>
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**CGINT CONTINENT**
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<tr>
<th>CGINT BLADDER NO</th>
<th>CGINT BLADDER YES</th>
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<tr>
<td>CGINT BOWEL NO</td>
<td>CGINT BOWEL YES</td>
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</tbody>
</table>

**CGINT SPECIAL NEEDS**
<table>
<thead>
<tr>
<th>CGINT COLOSTOMY</th>
<th>CGINT CPAP</th>
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<tbody>
<tr>
<td>CGINT FEEDING TUBE</td>
<td>CGINT FOLEY</td>
</tr>
<tr>
<td>CGINT OXYGEN</td>
<td>CGINT SKIN CARE</td>
</tr>
<tr>
<td>CGINT SPECIAL NEEDS OTHER</td>
<td>CGINT TRACH</td>
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</table>

**CGINT VET CAPACITY**
<table>
<thead>
<tr>
<th>CGINT CAPACITY CHANGE NO</th>
<th>CGINT CAPACITY CHANGE YES</th>
</tr>
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<tbody>
<tr>
<td>CGINT VETCAPACITY NO</td>
<td>CGINT VETCAPACITY YES</td>
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</tbody>
</table>
CGINT CG VERB ABILITY
CGINT ADLS TRAINING
CGINT CG BHVRMGMNT
CGINT CG SELFCARE
CGINT CG ABILITY NO
CGINT CG ABILITY YES
CGINT COGNITIVE
CGINT IADLS TRAINING
CGINT INFECT CTRL
CGINT MED MANAGE
CGINT NUTRITION
CGINT SKINCARE ABILITY
CGINT VITALS PAIN

CGINT SECONDRELATIONSHIP
CGINT SRELATION BRO
CGINT SRELATION DAU
CGINT SRELATION FA
CGINT SRELATION FRD
CGINT SRELATION MO
CGINT SRELATION OTHER
CGINT SRELATION OTREL
CGINT SRELATION SIS
CGINT SRELATION SON
CGINT SRELATION SP
CGINT SVET NO
CGINT SVET YES
**Dialog Name:** VA-CSP INTERIM IN-HOME ASSESSMENT CHILD NOTE

**CGINT ZARITFOLLOWUP**
- CGINT ZARIT<8
- CGINT ZARIT<8 F1
- CGINT ZARIT<8 F2
- CGINT ZARIT<8 F3
- CGINT ZARIT<8 F4
- CGINT ZARIT<8 F5
- CGINT ZARIT<8 F6
- CGINT ZARIT>7
- CGINT ZARIT>7 F1
- CGINT ZARIT>7 F2
- CGINT ZARIT>7 F3
- CGINT ZARIT>7 F4
- CGINT ZARIT>7 F5
- CGINT ZARIT>7 F6

**Dialog Name:** VA-CSP 90 DAY MONITORING ASSESSMENT

**90 DAY MONITORING ZARIT BURDEN INTERVIEW**
- CGF ZBI SCORE = 0
- CGF ZBI SCORE = 1
- CGF ZBI SCORE = 10
- CGF ZBI SCORE = 11
- CGF ZBI SCORE = 12
- CGF ZBI SCORE = 13
- CGF ZBI SCORE = 14
- CGF ZBI SCORE = 15
- CGF ZBI SCORE = 16
- CGF ZBI SCORE = 2
- CGF ZBI SCORE = 3
- CGF ZBI SCORE = 4
- CGF ZBI SCORE = 5
- CGF ZBI SCORE = 6
- CGF ZBI SCORE = 7
- CGF ZBI SCORE = 8
- CGF ZBI SCORE = 9

**CGF INTERIMVISIT NEEDED**
- CGF NOT INDICATED
CGF CONTACT
CGF CONTACT CVT
CGF CONTACT IN-PERSON
CGF CONTACT OTHER
CGF CONTACT TELEPHONE

CGF VETHEALTH
CGF ABUSE NO
CGF ABUSE YES
CGF ADLCHANGE NO
CGF ADLCHANGE YES
CGF MENTAL NO
CGF MENTAL YES
CGF SUPERVISION NO
CGF SUPERVISION YES

CGF YEAR IN PROGRAM
CGF 90CHANGE NO
CGF 90CHANGE YES

CGF VET MH
CGF VETMH NO
CGF VETMH YES

Dialog Name: VA-CSP 90 DAY MONITORING ASSESSMENT CHILD NOTE

CGF ZARITFOLLOWUP
CGF ZARIT<8
CGF ZARIT<8 F1
CGF ZARIT<8 F2
CGF ZARIT<8 F3
CGF ZARIT<8 F4
CGF ZARIT<8 F5
CGF ZARIT<8 F6
CGF ZARIT>7
CGF ZARIT>7 F1
CGF ZARIT>7 F2
CGF ZARIT>7 F3
CGF ZARIT>7 F4
CGF ZARIT>7 F5
CGF ZARIT>7 F6