VistA

Update_2_0_101

Clinical Reminders

VA-Caregiver Assessment Template Updates

Install Guide

December 2019

Product Development
Office of Information Technology
Department of Veterans Affairs

Table of Contents

Introduction

The National Caregiver Support Program requested recent changes to the Veteran Initial In-Home Assessment, Interim In-Home Assessment, 90 day Caregiver Assessment and Annual In-Home Assessment templates for the Veteran as part of the program's response to VHA Privacy Office and VHA Health Information Management System (HIMS) privacy concerns. Privacy and HIMS require that these assessments separate out specific caregiver information sections from the original template and have those sections placed in the caregiver's collateral record. To meet this requirement the original assessments have been divided into two templates, one specific to the Veteran and one specific to the caregiver. The National Caregiver Support Program Office has taken steps to develop and implement two separate templates to replace the original templates to meet privacy requirements.

For the four in-home assessment templates being updated, below is a screenshot of how the template will look both before and after this update.

BEFORE:

```
EDUCATION:
  Does the VETERAN have any barriers to education?
    ☐ No
    ☐ Yes
      ┌(Learning Barriers)─────────────────────────────────────────────────
      │ ☐ Visual limitations
      │ ☐ Hearing limitations
      │ ☐ Psychosocial/Emotional (such as anxiety, angry, overwhelmed)
      │ ☐ Physical barriers
      │ ☐ Pain
      │ ☐ Cognitive limitations (such as memory impairments, aphasic, poor concentration)
      │ ☐ Language (indicate primary language if not English)
      │ ☐ Literacy in English
      │ ☐ Spiritual/religious or cultural beliefs that influence teaching
      │ ☐ History of frequent missed appointments
      │ ☐ Other barrier:
      └────────────────────────────────────────────────────────────────────

  Does the CAREGIVER have any barriers to education?
    ☐ No
    ☐ Yes
      ┌(Learning Barriers)─────────────────────────────────────────────────
      │ ☐ Visual limitations
      │ ☐ Hearing limitations
      │ ☐ Psychosocial/Emotional (such as anxiety, angry, overwhelmed)
      │ ☐ Physical barriers
      │ ☐ Pain
      │ ☐ Cognitive limitations (such as memory impairments, aphasic, poor concentration)
      │ ☐ Language (indicate primary language if not English)
      │ ☐ Literacy in English
      │ ☐ Spiritual/religious or cultural beliefs that influence teaching
      │ ☐ Other barrier:
```

```
ZARIT BURDEN INTERVIEW (FOR CAREGIVER)

  (It is strongly recommended that the following questions be asked privately with the Caregiver.)
    [ Perform ZBI SCREEN * ]

  Scores range from 0-16.  A score of 8 or more reflects HIGH BURDEN and requires follow-up by the
   Caregiver Support Coordinator or a prompt referral.

  Comment required if score is 8 or higher.

  *** Use radio buttons below to select ZBI score.
  *** The score was provided in the pop-up at the end of administering the tool.
  *** If you need to revisit score, please look in the progress note text below.

  TOTAL SCORE (REQUIRED):

     ○ 0
     ○ 1
     ○ 2
     ○ 3
     ○ 4
     ○ 5
     ○ 6
     ○ 7
     ○ 8
     ○ 9
     ○ 10
     ○ 11
     ○ 12
     ○ 13
     ○ 14
     ○ 15
     ○ 16


Choose one answer below:
     ○ Zarit Burden Score is 0 to 7.    (Move on to Determination of Unmet Needs)
     ○ Zarit Burden Score is 8 to 16.   (Depression screening for Caregiver required)

DETERMINATION OF UNMET NEEDS
     ○ Based on assessment of Veteran and Caregiver, the Caregiver is fully capable of providing the needed
        physical and emotional care with no identified needs at this time.
```

AFTER:

```
EDUCATION:
  Does the VETERAN have any barriers to education?
    □ No
    □ Yes
      (Learning Barriers)
      □ Visual limitations
      □ Hearing limitations
      □ Psychosocial/Emotional (such as anxiety, angry, overwhelmed)
      □ Physical barriers
      □ Pain
      □ Cognitive limitations (such as memory impairments, aphasic, poor concentration)
      □ Language (indicate primary language if not English)
      □ Literacy in English
      □ Spiritual/religious or cultural beliefs that influence teaching
      □ History of frequent missed appointments
      □ Other barrier:

DETERMINATION OF UNMET NEEDS
    □ Based on assessment of Veteran and Caregiver, the Caregiver is fully capable of providing the needed
       physical and emotional care with no identified needs at this time.
```

UPDATE_2_0_101 contains 1 Reminder Exchange entry:
UPDATE_2_0_101 VA-CAREGIVER ASSESSMENT TEMPLATE UPDATES

The exchange file contains the following components:

TIU TEMPLATE FIELD
VA*CG BLANK SPACE2
VA*CG WP 4 LINES R
VA*CG W-P2LINES(REQ)
VA*CG SCORE INSTRUCTIONS
VA*CG PHQ2 SCORE
VA*CG PHQ2 ANSWER
VA*CG ZBI SCORE 8 OR HIGHER
VA*CG DATE(REQ)
VA*CG EDIT 40 R
VA*CG WP 4 LINES
BLANK TEXT FIELD FOR DIALOGS
VA*CG EDIT 60 R
VA*CG WEIGHT OBTAINED
VA*CG VS SCOPE
VA*CG W-P2LINES
VA*CG OXYGEN
VA*CG MISSED APPT INFO
VA*CG EDIT 40
VA*CG EDIT 25

VA*CG DOCUMENTED

HEALTH FACTORS
 VA-REMINDER UPDATES
 VA-UPDATE_2_0_101
 90 DAY MONITORING ZARIT BURDEN INTERVIEW
 CGF ZBI SCORE = 16
 CGF ZBI SCORE = 15
 CGF ZBI SCORE = 14
 CGF ZBI SCORE = 13
 CGF ZBI SCORE = 12
 CGF ZBI SCORE = 11
 CGF ZBI SCORE = 10
 CGF ZBI SCORE = 9
 CGF ZBI SCORE = 8
 CGF ZBI SCORE = 7
 CGF ZBI SCORE = 6
 CGF ZBI SCORE = 5
 CGF ZBI SCORE = 4
 CGF ZBI SCORE = 3
 CGF ZBI SCORE = 2
 CGF ZBI SCORE = 1
 CGF ZBI SCORE = 0
 INTERIM ZARIT BURDEN INTERVIEW
 CGINT ZBI SCORE = 16
 CGINT ZBI SCORE = 15
 CGINT ZBI SCORE = 14
 CGINT ZBI SCORE = 13
 CGINT ZBI SCORE = 12
 CGINT ZBI SCORE = 11
 CGINT ZBI SCORE = 10
 CGINT ZBI SCORE = 9
 CGINT ZBI SCORE = 8
 CGINT ZBI SCORE = 7
 CGINT ZBI SCORE = 6
 CGINT ZBI SCORE = 5
 CGINT ZBI SCORE = 4
 CGINT ZBI SCORE = 3
 CGINT ZBI SCORE = 2
 CGINT ZBI SCORE = 1
 CGINT ZBI SCORE = 0
 CGINT CG EDUCATION
 CGINT CLITERACY
 CGINT COTHER
 CGINT CBELIEFS
 CGINT CLANGUAGE
 CGINT CCOGNITIVE
 CGINT CPAIN
 CGINT CPHYSICAL
 CGINT CEMOTIONAL
 CGINT CHEARING
 CGINT CVISUAL
 CGINT CBARRIERS YES
 CGINT CBARRIERS NO
 INITIAL ZARIT BURDEN INTERVIEW

CGI ZBI SCORE = 16
CGI ZBI SCORE = 15
CGI ZBI SCORE = 14
CGI ZBI SCORE = 13
CGI ZBI SCORE = 12
CGI ZBI SCORE = 11
CGI ZBI SCORE = 10
CGI ZBI SCORE = 9
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CGI ZBI SCORE = 7
CGI ZBI SCORE = 6
CGI ZBI SCORE = 5
CGI ZBI SCORE = 4
CGI ZBI SCORE = 3
CGI ZBI SCORE = 2
CGI ZBI SCORE = 1
CGI ZBI SCORE = 0
CGI CG EDUCATION
CGI CLITERACY
CGI COTHER
CGI CBELIEFS
CGI CLANGUAGE
CGI CCOGNITIVE
CGI CPAIN
CGI CPHYSICAL
CGI CEMOTIONAL
CGI CHEARING
CGI CVISUAL
CGI CBARRIERS YES
CGI CBARRIERS NO
ANNUAL ZARIT BURDEN INTERVIEW
CGA ZBI SCORE = 16
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CGA ZBI SCORE = 14
CGA ZBI SCORE = 13
CGA ZBI SCORE = 12
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CGA ZBI SCORE = 5
CGA ZBI SCORE = 4
CGA ZBI SCORE = 3
CGA ZBI SCORE = 2
CGA ZBI SCORE = 1
CGA ZBI SCORE = 0
CGA CG EDUCATION
CGA CLITERACY
CGA COTHER
CGA CBELIEFS
CGA CLANGUAGE
CGA CCOGNITIVE
CGA CPAIN
CGA CPHYSICAL

CGA CEMOTIONAL
CGA CHEARING
CGA CVISUAL
CGA CBARRIERS YES
CGA CBARRIERS NO
CGA FOLLOWUP
CGA FOLLOWNEEDED NO
CGA ADAPT TRAPEZE
CGA ADAPT BED
CGA ADAPT OTHER
CGA ADAPT HEARING
CGA ADAPT BLIND
CGA ADAPT PC
CGA ADAPT DRIVING
CGA ADAPT UTENSIL
CGA ADAPT SHOEHORN
CGA ADAPT STOCK
CGA ADAPT REACH
CGA ADAPT CUSHION
CGA ADAPT MOBILITY
CGA ADAPT WHEELCHAIR
CGA ADAPT CANE
CGA ADAPT CRUTCHES
CGA ADAPT WALKER
CGA ADAPT BOARD
CGA ADAPT TOILETFRAME
CGA ADAPT SEAT
CGA ADAPT ROLLIN
CGA ADAPT GRBARS
CGA ADAPT CHAIR
CGA ADAPT BENCH
CGA ADAPT COMMODE
CGA ADAPTIVE NEEDED
CGA REFERRALS
CGA ACTIONS
CGA TELEHEALTH
CGA HOME
CGA CLINIC
CGA VISITS
CGA UNMET NEEDS
CGA NEED OTHER
CGA NEED SELF
CGA NEED SKIN
CGA NEED BVMGMTSKILLS
CGA NEED COG
CGA NEED ADLS
CGA NEED IADLS
CGA NEED NUTRITION
CGA NEED INFECT
CGA NEED VITAL/PAIN
CGA NEED MEDMGMT
CGA NEEDS YES
CGA NEEDS NO
CGA ENVIRONMENT
CGA FIREEXIT NO
CGA FIREEXIT YES

CGA SECURITY NO
CGA SECURITY YES
CGA PESTS YES
CGA PESTS NO
CGA SAFEMEDS NA
CGA SAFEMEDS NO
CGA SAFEMEDS YES
CGA SUPPLIES NA
CGA SUPPLIES NO
CGA SUPPLIES YES
CGA OXYGEN NA
CGA OXYGEN NO
CGA OXYGEN YES
CGA VENTI NO
CGA VENTI YES
CGA SAFETY YES
CGA SAFETY NO
CGA OBVFALLRISK YES
CGA OBVFALLRISK NO
CGA DETERIORATE YES
CGA DETERIORATE NO
CGA HEATAC NO
CGA HEATAC YES
CGA COOKING NO
CGA COOKING YES
CGA FOOD NO
CGA FOOD YES
CGA STORAGE NO
CGA STORAGE YES
CGA WATER NO
CGA WATER YES
CGA GRABBARS NA
CGA GRABBARS NO
CGA GRABBARS YES
CGA BATHCHAIR NA
CGA BATHCHAIR NO
CGA BATHCHAIR YES
CGA HANDRAILS NA
CGA HANDRAILS NO
CGA HANDRAILS YES
CGA FLOOR1 NO
CGA FLOOR2 YES
CGA SMOKE NO
CGA SMOKE YES
CGA EMERGPLAN NO
CGA EMERGPLAN YES
CGA PHYSICAL ASSESS
CGA CLEGAL YES
CGA CLEGAL NO
CGA VLEGAL YES
CGA VLEGAL NO
CGA FALL NO
CGA FALL YES W/ INJURY
CGA FALL YES W/OUT INJURY
CGA GUNS YES
CGA GUNS NO

CGA DRUGABUSE YES
CGA DRUGABUSE NO
CGA ABUSE YES
CGA ABUSE NO
CGA DRIVING YES
CGA DRIVING NO
CGA SPECIAL NEEDS
CGA CPAP
CGA SPECIAL NEEDS OTHER
CGA OXYGEN
CGA FEEDING TUBE
CGA SKIN CARE
CGA TRACH
CGA COLOSTOMY
CGA FOLEY
CGA IADLS
CGA IADLS CHG NO
CGA IADLS CHG YES
CGA MEALPREP D
CGA MEALPREP A
CGA MEALPREP I
CGA FINANCE D
CGA FINANCE A
CGA FINANCE I
CGA MEDMGMT D
CGA MEDMGMT A
CGA MEDMGMT I
CGA TELEPHONE D
CGA TELEPHONE A
CGA TELEPHONE I
CGA TRANSPORT D
CGA TRANSPORT A
CGA TRANSPORT I
CGA SHOPPING D
CGA SHOPPING A
CGA SHOPPING I
CGA HOUSEWORK D
CGA HOUSEWORK A
CGA HOUSEWORK I
CGA ADLS
CGA EQUIP BRACES
CGA EQUIP OTHER
CGA EQUIP NONE
CGA EQUIP WHEEL
CGA EQUIP WALKER
CGA EQUIP CRUTCH
CGA EQUIP CANE
CGA TOILETING D
CGA TOILETING A
CGA TOILETING I
CGA CONTINENT
CGA BLADDER NO
CGA BLADDER YES
CGA BOWEL NO
CGA BOWEL YES
CGA DRESSING D

CGA DRESSING A
CGA DRESSING I
CGA BATHING D
CGA BATHING A
CGA BATHING I
CGA TRANSFER A
CGA TRANSFER D
CGA TRANSFER I
CGA AMBULATION D
CGA AMBULATION A
CGA AMBULATION I
CGA FEEDING D
CGA FEEDING A
CGA FEEDING I
CGA VET MH
CGA VETMH NO
CGA VETMH YES
CGA CG VERB ABILITY
CGA CGABILITY YES
CGA CG SELFCARE
CGA SKINCARE ABILITY
CGA CG BHVRMGMT
CGA COGNITIVE
CGA ADLS TRAINING
CGA IADLS TRAINING
CGA NUTRITION
CGA INFECT CTRL
CGA VITALS PAIN
CGA MED MANAGE
CGA CGABILITY NO
CGA VET CAPACITY
CGA VETCAPACITY YES
CGA VETCAPACITY NO
CGA SECONDRELATIONSHIP
CGA SVET NO
CGA SVET YES
CGA SRELATION OTHER
CGA SRELATION FRD
CGA SRELATION OTREL
CGA SRELATION SIS
CGA SRELATION BRO
CGA SRELATION FA
CGA SRELATION MO
CGA SRELATION DAU
CGA SRELATION SON
CGA SRELATION SP
CGA VETCHANGES
CGA ENVIRONMENT YES
CGA ENVIRONMENT NO
CGA VET EDUCATION
CGA VLITERACY
CGA VOTHER
CGA VMISSEDAPPT
CGA VBELIEFS
CGA VLANGUAGE
CGA VCOGNITIVE

CGA VPAIN
CGA VPHYSICAL
CGA VEMOTIONAL
CGA VHEARING
CGA VVISUAL
CGA VBARRIERS YES
CGA VBARRIERS NO
CGA ASSESS
CGA ORDERMEDS YES
CGA ORDERMEDS NO
CGA PLAN YES
CGA PLAN NO
CGA RESPITEAWARE NO
CGA RESPITEAWARE YES
CGINT VET MH
CGINT VETMH NO
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CGINT FOLLOWNEEDED NO
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CGINT ADAPT BED
CGINT ADAPT OTHER
CGINT ADAPT HEARING
CGINT ADAPT BLIND
CGINT ADAPT PC
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CGINT ADAPT CRUTCHES
CGINT ADAPT WALKER
CGINT ADAPT BOARD
CGINT ADAPT TOILETFRAME
CGINT ADAPT SEAT
CGINT ADAPT ROLLIN
CGINT ADAPT GRBARS
CGINT ADAPT CHAIR
CGINT ADAPT BENCH
CGINT ADAPT COMMODE
CGINT ADAPTIVE NEEDED
CGINT REFERRALS
CGINT ACTIONS
CGINT TELEHEALTH
CGINT HOME
CGINT CLINIC
CGINT VISITS
CGINT UNMET NEEDS
CGINT NEED OTHER
CGINT NEED SELF
CGINT NEED SKIN
CGINT NEED BVMGMTSKILLS

CGINT NEED COG
CGINT NEED ADLS
CGINT NEED IADLS
CGINT NEED NUTRITION
CGINT NEED INFECT
CGINT NEED VITAL/PAIN
CGINT NEED MEDMGMT
CGINT NEEDS YES
CGINT NEEDS NO
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CGINT VOTHER
CGINT VMISSEDAPPT
CGINT VBELIEFS
CGINT VLANGUAGE
CGINT VCOGNITIVE
CGINT VPAIN
CGINT VPHYSICAL
CGINT VEMOTIONAL
CGINT VHEARING
CGINT VVISUAL
CGINT VBARRIERS YES
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CGINT ORDERMEDS YES
CGINT ORDERMEDS NO
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CGINT PESTS NO
CGINT SAFEMEDS NA
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CGINT SUPPLIES NO
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CGINT VENTI YES
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CGINT OBVFALLRISK NO
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CGINT HEATAC NO
CGINT HEATAC YES

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CGINT COOKING YES
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CGINT FOOD YES
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CGINT CLEGAL YES
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CGINT FALL YES W/OUT INJURY
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CGINT DRUGABUSE NO
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CGINT DRIVING NO
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CGINT CPAP
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CGINT SKIN CARE
CGINT TRACH
CGINT COLOSTOMY
CGINT FOLEY
CGINT IADLS
CGINT MEALPREP D
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CGINT MEALPREP I
CGINT FINANCE D

CGINT FINANCE A
CGINT FINANCE I
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CGINT MEDMGMT I
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CGINT TELEPHONE A
CGINT TELEPHONE I
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CGINT SHOPPING A
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CGINT HOUSEWORK A
CGINT HOUSEWORK I
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CGINT IADLS CHG NO
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CGINT EQUIP OTHER
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CGINT EQUIP WALKER
CGINT EQUIP CRUTCH
CGINT EQUIP CANE
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CGINT FEEDING I
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CGINT SKINCARE ABILITY
CGINT CG BHVRMGMT
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CGINT ADLS TRAINING
CGINT IADLS TRAINING
CGINT NUTRITION
CGINT INFECT CTRL
CGINT VITALS PAIN
CGINT MED MANAGE
CGINT CGABILITY NO
CGINT SECONDRELATIONSHIP
CGINT SVET NO
CGINT SVET YES
CGINT SRELATION OTHER
CGINT SRELATION FRD
CGINT SRELATION OTREL
CGINT SRELATION SIS
CGINT SRELATION BRO
CGINT SRELATION FA
CGINT SRELATION MO
CGINT SRELATION DAU
CGINT SRELATION SON
CGINT SRELATION SP
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CGI FOLLOWNEEDED NO
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CGI ADAPT BED
CGI ADAPT OTHER
CGI ADAPT HEARING
CGI ADAPT BLIND
CGI ADAPT PC
CGI ADAPT DRIVING
CGI ADAPT UTENSIL
CGI ADAPT SHOEHORN
CGI ADAPT STOCK
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CGI ADAPT GRBARS
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CGI ADAPT BENCH
CGI ADAPT COMMODE
CGI ADAPTIVE NEEDED
CGI REFERRALS

CGI ACTIONS
CGI TELEHEALTH
CGI HOME
CGI CLINIC
CGI VISITS
CGI UNMET NEEDS
CGI NEED OTHER
CGI NEED SELF
CGI NEED SKIN
CGI NEED BVMGMTSKILLS
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CGI NEED IADLS
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CGI NEED INFECT
CGI NEED VITAL/PAIN
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CGI COOKING YES
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CGI WATER NO
CGI WATER YES
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CGI GRABBARS YES

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CGI BATHCHAIR NO
CGI BATHCHAIR YES
CGI HANDRAILS NA
CGI HANDRAILS NO
CGI HANDRAILS YES
CGI FLOOR1 NO
CGI FLOOR1 YES
CGI SMOKE NO
CGI SMOKE YES
CGI EMERGPLAN NO
CGI EMERGPLAN YES
CGI PHYSICAL ASSESS
CGI CLEGAL YES
CGI CLEGAL NO
CGI VLEGAL YES
CGI VLEGAL NO
CGI FALL YES W/ INJURY
CGI FALL YES W/OUT INJURY
CGI FALL NO
CGI GUNS YES
CGI GUNS NO
CGI DRUGABUSE YES
CGI DRUGABUSE NO
CGI ABUSE YES
CGI ABUSE NO
CGI DRIVING YES
CGI DRIVING NO
CGI IADLS
CGI MEALPREP D
CGI MEALPREP A
CGI MEALPREP I
CGI FINANCE D
CGI FINANCE A
CGI FINANCE I
CGI MEDMGMT D
CGI MEDMGMT A
CGI MEDMGMT I
CGI TELEPHONE D
CGI TELEPHONE A
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CGI TRANSPORT D
CGI TRANSPORT A
CGI TRANSPORT I
CGI SHOPPING D
CGI SHOPPING A
CGI SHOPPING I
CGI HOUSEWORK D
CGI HOUSEWORK A
CGI HOUSEWORK I
CGI ADLS
CGI EQUIP BRACES
CGI EQUIP OTHER
CGI EQUIP NONE
CGI EQUIP WHEEL
CGI EQUIP WALKER

CGI EQUIP CRUTCH
CGI EQUIP CANE
CGI TOILETING D
CGI TOILETING A
CGI TOILETING I
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CGI BLADDER NO
CGI BLADDER YES
CGI BOWEL NO
CGI BOWEL YES
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CGI DRESSING A
CGI DRESSING I
CGI BATHING D
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CGI AMBULATION D
CGI AMBULATION A
CGI AMBULATION I
CGI FEEDING D
CGI FEEDING A
CGI FEEDING I
CGI SPECIAL NEEDS
CGI SPECIAL NEEDS OTHER
CGI CPAP
CGI SKIN CARE
CGI OXYGEN
CGI FEEDING TUBE
CGI TRACH
CGI COLOSTOMY
CGI FOLEY
CGI VET MH
CGI VETMH NO
CGI VETMH YES
CGI PRIMARYRELATIONSHIP
CGI PVET NO
CGI PVET YES
CGI PRELATION OTHER
CGI PRELATION FRD
CGI PRELATION OTREL
CGI PRELATION SIS
CGI PRELATION BRO
CGI PRELATION FA
CGI PRELATION MO
CGI PRELATION DAU
CGI PRELATION SON
CGI PRELATION SP
CGI VET CAPACITY
CGI VETCAPACITY YES
CGI VETCAPACITY NO
CGI CG VERB ABILITY
CGI CGABILITY YES
CGI CG SELFCARE

CGI SKINCARE ABILITY
CGI CG BHVRMGMT
CGI COGNITIVE
CGI ADLS TRAINING
CGI IADLS TRAINING
CGI NUTRITION
CGI INFECT CTRL
CGI VITALS PAIN
CGI MED MANAGE
CGI CGABILITY NO
CGI SECONDRELATIONSHIP
CGI SVET NO
CGI SVET YES
CGI SRELATION OTHER
CGI SRELATION FRD
CGI SRELATION OTREL
CGI SRELATION SIS
CGI SRELATION BRO
CGI SRELATION FA
CGI SRELATION MO
CGI SRELATION DAU
CGI SRELATION SON
CGI SRELATION SP
CGI VET EDUCATION
CGI VLITERACY
CGI VOTHER
CGI VMISSEDAPPT
CGI VBELIEFS
CGI VLANGUAGE
CGI VCOGNITIVE
CGI VPAIN
CGI VPHYSICAL
CGI VEMOTIONAL
CGI VHEARING
CGI VVISUAL
CGI VBARRIERS YES
CGI VBARRIERS NO
CGI ASSESS
CGI ORDERMEDS YES
CGI ORDERMEDS NO
CGI PLAN YES
CGI PLAN NO
CGI RESPITEAWARE NO
CGI RESPITEAWARE YES
CGF VET MH
CGF VETMH NO
CGF VETMH YES
CGF INTERIMVISIT NEEDED
CGF NOT INDICATED
CGF CONTACT
CGF CONTACT OTHER
CGF CONTACT CVT
CGF CONTACT IN-PERSON
CGF CONTACT TELEPHONE
CGF VETHEALTH
CGF ABUSE YES

CGF ABUSE NO
CGF MENTAL YES
CGF MENTAL NO
CGF SUPERVISION YES
CGF SUPERVISION NO
CGF ADLCHANGE YES
CGF ADLCHANGE NO
CGF YEAR IN PROGRAM
CGF 90CHANGE NO
CGF 90CHANGE YES

REMINDER SPONSOR
CAREGIVER SUPPORT PROGRAM
Mental Health Services

REMINDER TERM
VA-REMINDER UPDATE_2_0_101

REMINDER DIALOG
VA-CSP 90 DAY CG ASSESSMENT
VA-CSP INTERIM CG ASSESSMENT
VA-CSP INITIAL CG ASSESSMENT
VA-CSP ANNUAL CG ASSESSMENT
VA-CSP ANNUAL IN-HOME ASSESSMENT REV
VA-CSP INTERIM IN-HOME ASSESSMENT REV
VA-CSP INITIAL IN-HOME ASSESSMENT REV
VA-CSP 90 DAY MONITORING ASSESSMENT

Install Details

This update is being distributed as a web host file. The address for the host file is:
http://vista.med.va.gov/reminders/UPDATE_2_0_101.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less at least one hour to install all 8 dialogs.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:
http://vista.med.va.gov/reminders/UPDATE_2_0_101.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_101 VA-CAREGIVER ASSESSMENT TEMPLATE UPDATES** in reminder exchange

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled **UPDATE_2_0_101 VA-CAREGIVER ASSESSMENT TEMPLATE UPDATES** *(in this example it is entry 90, it will vary by site)*

```
         Component                                          Category     Exists
Source:        GRIFFITH,ELIZABETH A at SALT LAKE CITY
Date Packed: 12/03/2019@11:52:39
Package Version: 2.0P35

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CSP INITIAL IN-HOME ASSESSMENT REV
  VA-CSP INTERIM IN-HOME ASSESSMENT REV
  VA-CSP ANNUAL IN-HOME ASSESSMENT REV
  VA-CSP 90 DAY MONITORING ASSESSMENT
  VA-CSP ANNUAL CG ASSESSMENT
  VA-CSP INITIAL CG ASSESSMENT
  VA-CSP INTERIM CG ASSESSMENT
  VA-CSP 90 DAY CG ASSESSMENT

+            Enter ?? for more actions                                     >>>
IA   Install all Components              IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

Select Action: Next Screen// IA   Install all Components

  You will Choose I to Install all new components.

  If prompted, you will choose O to overwrite any components.

You will be prompted to install the FIRST dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP 90 DAY CG ASSESSMENT [NATIONAL DIALOG]

 Item   Seq. Dialog Findings                                Type    Exists
   1       VA-CSP 90 DAY CG ASSESSMENT                      dialog

   2    10 VA-CSP ASSESSMENT NOTE VERSION                   element
           Finding: *NONE*

   3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD           element
           Finding: *NONE*

   4    30 VA-CSP GP INTERIM FOLLOW-UP CAREGIVER PROBLEMS    group      X
        BOX
           Finding: *NONE*
   5    30.10 VA-CSP GP INTERIM FOLLOW-UP CAREGIVER PROBLEMS group      X
           Finding: *NONE*
   6    30.10.10 VA-CSP INTERIM FOLLOW-UP CAREGIVER PRESENT  element    X
        PROBLEMS
+       + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details        DT   Dialog Text         IS   Install Selected
DF   Dialog Findings       DU   Dialog Usage        QU   Quit
DS   Dialog Summary        IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP 90 DAY CG ASSESSMENT**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-CSP 90 DAY CG ASSESSMENT [NATIONAL DIALOG]
VA-CSP 90 DAY CG ASSESSMENT (reminder dialog) installed from exchange file.
 Item   Seq. Dialog Findings                                    Type     Exists
    1      VA-CSP 90 DAY CG ASSESSMENT                          dialog      X

    2    10 VA-CSP ASSESSMENT NOTE VERSION                      element     X
            Finding: *NONE*

    3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD              element     X
            Finding: *NONE*

    4    30 VA-CSP GP INTERIM FOLLOW-UP CAREGIVER PROBLEMS      group       X
         BOX
            Finding: *NONE*
    5    30.10 VA-CSP GP INTERIM FOLLOW-UP CAREGIVER PROBLEMS   group       X
            Finding: *NONE*
    6    30.10.10 VA-CSP INTERIM FOLLOW-UP CAREGIVER PRESENT    element     X
         PROBLEMS
+        + Next Screen    - Prev Screen    ?? More Actions
DD   Dialog Details       DT   Dialog Text        IS   Install Selected
DF   Dialog Findings      DU   Dialog Usage       QU   Quit
DS   Dialog Summary       IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be prompted to install the SECOND dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP INTERIM CG ASSESSMENT [NATIONAL DIALOG]
 Item   Seq. Dialog Findings                                    Type     Exists
    1      VA-CSP INTERIM CG ASSESSMENT                         dialog

    2    10 VA-CSP ASSESSMENT NOTE VERSION                      element     X
            Finding: *NONE*

    3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD              element     X
            Finding: *NONE*

    4    30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV          group       X
         INTERIM
            Finding: *NONE*
    5    30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO INTERIM    element     X
            Finding: CGINT CBARRIERS NO (HEALTH FACTOR)                     X
    6    30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS      group       X
         YES REV INTERIM
+        + Next Screen    - Prev Screen    ?? More Actions
DD   Dialog Details       DT   Dialog Text        IS   Install Selected
DF   Dialog Findings      DU   Dialog Usage       QU   Quit
DS   Dialog Summary       IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP INTERIM CG ASSESSMENT**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-CSP INTERIM CG ASSESSMENT [NATIONAL DIALOG]
VA-CSP INTERIM CG ASSESSMENT (reminder dialog) installed from exchange file.
 Item   Seq. Dialog Findings                                    Type      Exists
    1       VA-CSP INTERIM CG ASSESSMENT                         dialog      X

    2    10 VA-CSP ASSESSMENT NOTE VERSION                       element     X
            Finding: *NONE*

    3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD               element     X
            Finding: *NONE*

    4    30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV           group       X
         INTERIM
            Finding: *NONE*
    5    30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO INTERIM     element     X
            Finding: CGINT CBARRIERS NO (HEALTH FACTOR)                      X
    6    30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS       group       X
         YES REV INTERIM
+           + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text       IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage      QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the
Select Action prompt, type **Q.**

**You will be prompted to install the THIRD dialog component – you will
INSTALL ALL even though several or all components may have an X to
indicate that they already exist, the components have been updated and
should be installed:**

```
Packed reminder dialog: VA-CSP INITIAL CG ASSESSMENT [NATIONAL DIALOG]

 Item   Seq. Dialog Findings                                    Type      Exists
    1       VA-CSP INITIAL CG ASSESSMENT                         dialog

    2    10 VA-CSP ASSESSMENT NOTE VERSION                       element     X
            Finding: *NONE*

    3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD               element     X
            Finding: *NONE*

    4    30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV           group       X
            Finding: *NONE*
    5    30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO             element     X
            Finding: CGI CBARRIERS NO (HEALTH FACTOR)                        X
    6    30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS       group       X
         YES REV
            Finding: CGI CBARRIERS YES (HEALTH FACTOR)                       X
+           + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text       IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage      QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog –**VA-CSP INITIAL CG
ASSESSMENT**
Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: <mark>Y// ES</mark>

```
Packed reminder dialog: VA-CSP INITIAL CG ASSESSMENT [NATIONAL DIALOG]
VA-CSP INITIAL CG ASSESSMENT (reminder dialog) installed from exchange file.
 Item  Seq. Dialog Findings                                   Type    Exists
   1      VA-CSP INITIAL CG ASSESSMENT                        dialog     X

   2    10 VA-CSP ASSESSMENT NOTE VERSION                     element    X
           Finding: *NONE*

   3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD             element    X
           Finding: *NONE*

   4    30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV         group      X
           Finding: *NONE*
   5    30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO           element    X
           Finding: CGI CBARRIERS NO (HEALTH FACTOR)                     X
   6    30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS     group      X
         YES REV
           Finding: CGI CBARRIERS YES (HEALTH FACTOR)                    X
+        + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text      IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage     QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be prompted to install the FOURTH dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP ANNUAL CG ASSESSMENT [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                                   Type    Exists
   1      VA-CSP ANNUAL CG ASSESSMENT                         dialog

   2    10 VA-CSP ASSESSMENT NOTE VERSION                     element    X
           Finding: *NONE*

   3    20 VA-CSP ASSESSMENT IN COLLATERAL RECORD             element    X
           Finding: *NONE*

   4    30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV ANNUAL  group      X
           Finding: *NONE*
   5    30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO ANNUAL    element    X
           Finding: CGA CBARRIERS NO (HEALTH FACTOR)                     X
   6    30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS     group      X
         YES REV ANNUAL
           Finding: CGA CBARRIERS YES (HEALTH FACTOR)                    X
+        + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details       DT    Dialog Text      IS    Install Selected
DF    Dialog Findings      DU    Dialog Usage     QU    Quit
DS    Dialog Summary       IA    Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP ANNUAL CG ASSESSMENT**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: <mark>Y// ES</mark>

```
Packed reminder dialog: VA-CSP ANNUAL CG ASSESSMENT [NATIONAL DIALOG]
VA-CSP ANNUAL CG ASSESSMENT (reminder dialog) installed from exchange file.
 Item   Seq. Dialog Findings                                     Type    Exists
   1        VA-CSP ANNUAL CG ASSESSMENT                          dialog      X

   2     10 VA-CSP ASSESSMENT NOTE VERSION                       element     X
             Finding: *NONE*

   3     20 VA-CSP ASSESSMENT IN COLLATERAL RECORD               element     X
             Finding: *NONE*

   4     30 VA-CSP GP CAREGIVER ASSESS BARRIERS CG REV ANNUAL     group      X
             Finding: *NONE*
   5     30.5 VA-CSP CAREGIVER ASSESS BARRIERS CG NO ANNUAL      element     X
             Finding: CGA CBARRIERS NO (HEALTH FACTOR)                       X
   6     30.10 VA-CSP GP CAREGIVER ASSESS EDUC CG BARRIERS        group      X
         YES REV ANNUAL
             Finding: CGA CBARRIERS YES (HEALTH FACTOR)                      X
+         + Next Screen    - Prev Screen   ?? More Actions
DD    Dialog Details        DT    Dialog Text        IS   Install Selected
DF    Dialog Findings       DU    Dialog Usage       QU   Quit
DS    Dialog Summary        IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be prompted to install the FIFTH dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP ANNUAL IN-HOME ASSESSMENT REV [NATIONAL DIALOG]

 Item   Seq. Dialog Findings                                     Type    Exists
   1        VA-CSP ANNUAL IN-HOME ASSESSMENT REV                 dialog      X

   2     5 VA-CSP ASSESSMENT NOTE VERSION                        element     X
             Finding: *NONE*

   3     10 VA-CSP GP ANNUAL IN-HOME ASSESSMENT TEMPLATE REV      group      X
             Finding: *NONE*
   4     10.10 VA-CSP GP ANNUAL IN-HOME ASSESSMENT REV            group      X
             Finding: *NONE*
   5     10.10.5 VA-CSP GP CAREGIVER INFORMATION BOX ANNUAL       group      X
         REV
             Finding: *NONE*
   6     10.10.5.5 VA-CSP GP CAREGIVER INFORMATION ANNUAL REV     group      X
             Finding: *NONE*
   7     10.10.5.5.5 VA-CSP GP VETERAN IDENTIFIERS REV            group      X
+         + Next Screen    - Prev Screen   ?? More Actions
DD    Dialog Details        DT    Dialog Text        IS   Install Selected
DF    Dialog Findings       DU    Dialog Usage       QU   Quit
DS    Dialog Summary        IA    Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP ANNUAL IN-HOME ASSESSMENT REV**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-CSP ANNUAL IN-HOME ASSESSMENT REV [NATIONAL DIALOG]
VA-CSP ANNUAL IN-HOME ASSESSMENT REV (reminder dialog) installed from exchange f
 Item  Seq. Dialog Findings                                      Type    Exists
    1     VA-CSP ANNUAL IN-HOME ASSESSMENT REV                   dialog      X

    2   5 VA-CSP ASSESSMENT NOTE VERSION                        element      X
            Finding: *NONE*

    3   10 VA-CSP GP ANNUAL IN-HOME ASSESSMENT TEMPLATE REV      group       X
            Finding: *NONE*
    4   10.10 VA-CSP GP ANNUAL IN-HOME ASSESSMENT REV            group       X
            Finding: *NONE*
    5   10.10.5 VA-CSP GP CAREGIVER INFORMATION BOX ANNUAL       group       X
        REV
            Finding: *NONE*
    6   10.10.5.5 VA-CSP GP CAREGIVER INFORMATION ANNUAL REV     group       X
            Finding: *NONE*
    7   10.10.5.5.5 VA-CSP GP VETERAN IDENTIFIERS REV            group       X
+          + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details      DT    Dialog Text        IS    Install Selected
DF    Dialog Findings     DU    Dialog Usage       QU    Quit
DS    Dialog Summary      IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be prompted to install the SIXTH dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP INTERIM IN-HOME ASSESSMENT REV [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                                      Type    Exists
    1     VA-CSP INTERIM IN-HOME ASSESSMENT REV                  dialog      X

    2   5 VA-CSP ASSESSMENT NOTE VERSION                        element      X
            Finding: *NONE*

    3   10 VA-CSP GP INTERIM IN-HOME ASSESSMENT TEMPLATE REV     group       X
            Finding: *NONE*
    4   10.5 VA-CSP GP INTERIM PREAMBLE TEXT REV                 group       X
            Finding: *NONE*
    5   10.10 VA-CSP BLANK LINE                                 element      X
            Finding: *NONE*
    6   10.15 VA-CSP GP INTERIM INFO BOX REV                     group       X
            Finding: *NONE*
    7   10.15.5 VA-CSP GP INTERIM INFO REV                       group       X
            Finding: *NONE*
+          + Next Screen   - Prev Screen    ?? More Actions
DD    Dialog Details      DT    Dialog Text        IS    Install Selected
DF    Dialog Findings     DU    Dialog Usage       QU    Quit
DS    Dialog Summary      IA    Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP INTERIM IN-HOME ASSESSMENT REV**
Select Action: Next Screen// IA   Install All
Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-CSP INTERIM IN-HOME ASSESSMENT REV [NATIONAL DIALOG]
VA-CSP INTERIM IN-HOME ASSESSMENT REV (reminder dialog) installed from exchange
 Item   Seq. Dialog Findings                                    Type      Exists
    1       VA-CSP INTERIM IN-HOME ASSESSMENT REV                dialog      X

    2     5 VA-CSP ASSESSMENT NOTE VERSION                       element     X
            Finding: *NONE*

    3    10 VA-CSP GP INTERIM IN-HOME ASSESSMENT TEMPLATE REV     group      X
            Finding: *NONE*
    4    10.5 VA-CSP GP INTERIM PREAMBLE TEXT REV                 group      X
            Finding: *NONE*
    5    10.10 VA-CSP BLANK LINE                                 element     X
            Finding: *NONE*
    6    10.15 VA-CSP GP INTERIM INFO BOX REV                     group      X
            Finding: *NONE*
    7    10.15.5 VA-CSP GP INTERIM INFO REV                       group      X
            Finding: *NONE*
+         + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details        DT   Dialog Text        IS    Install Selected
DF    Dialog Findings       DU   Dialog Usage       QU    Quit
DS    Dialog Summary        IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be prompted to install the SEVENTH dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP INITIAL IN-HOME ASSESSMENT REV [NATIONAL DIALOG]

 Item   Seq. Dialog Findings                                    Type      Exists
    1       VA-CSP INITIAL IN-HOME ASSESSMENT REV                dialog      X

    2     5 VA-CSP ASSESSMENT NOTE VERSION                       element     X
            Finding: *NONE*

    3    10 VA-CSP GP INITIAL IN-HOME ASSESSMENT TEMPLATE REV     group      X
            Finding: *NONE*
    4    10.5 VA-CSP IN-HOME INTRO1 REV                          element     X
            Finding: *NONE*
    5    10.10 VA-CSP GP INITIAL IN-HOME ASSESSMENT REV           group      X
            Finding: *NONE*
    6    10.10.5 VA-CSP GP CAREGIVER INFORMATION BOX REV          group      X
            Finding: *NONE*
    7    10.10.5.5 VA-CSP GP CAREGIVER INFORMATION REV            group      X
            Finding: *NONE*
+         + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details        DT   Dialog Text        IS    Install Selected
DF    Dialog Findings       DU   Dialog Usage       QU    Quit
DS    Dialog Summary        IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP INITIAL IN-HOME ASSESSMENT REV**
Select Action: Next Screen// IA   Install All
Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-CSP INITIAL IN-HOME ASSESSMENT REV [NATIONAL DIALOG]
VA-CSP INITIAL IN-HOME ASSESSMENT REV (reminder dialog) installed from exchange
 Item   Seq. Dialog Findings                                    Type     Exists
    1      VA-CSP INITIAL IN-HOME ASSESSMENT REV                dialog     X

    2    5 VA-CSP ASSESSMENT NOTE VERSION                       element    X
             Finding: *NONE*

    3    10 VA-CSP GP INITIAL IN-HOME ASSESSMENT TEMPLATE REV    group     X
             Finding: *NONE*
    4    10.5 VA-CSP IN-HOME INTRO1 REV                         element    X
             Finding: *NONE*
    5    10.10 VA-CSP GP INITIAL IN-HOME ASSESSMENT REV          group     X
             Finding: *NONE*
    6    10.10.5 VA-CSP GP CAREGIVER INFORMATION BOX REV         group     X
             Finding: *NONE*
    7    10.10.5.5 VA-CSP GP CAREGIVER INFORMATION REV           group     X
             Finding: *NONE*
+        + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details        DT    Dialog Text        IS    Install Selected
DF    Dialog Findings       DU    Dialog Usage       QU    Quit
DS    Dialog Summary        IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type <mark>Q.</mark>

You will be prompted to install the LAST dialog component – you will INSTALL ALL even though several or all components may have an X to indicate that they already exist, the components have been updated and should be installed:

```
Packed reminder dialog: VA-CSP 90 DAY MONITORING ASSESSMENT [NATIONAL DIALOG]

 Item   Seq. Dialog Findings                                    Type     Exists
    1      VA-CSP 90 DAY MONITORING ASSESSMENT                  dialog     X

    2    5 VA-CSP ASSESSMENT NOTE VERSION                       element    X
             Finding: *NONE*

    3    10 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS                  group     X
             Finding: *NONE*
    4    10.10 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS YES           group     X
             Finding: CGF 90CHANGE YES (HEALTH FACTOR)                     X
    5    10.10.10 VA-CSP INTERIM FOLLOW-UP 90 YES REDIRECT      element    X
             Finding: *NONE*
    6    10.20 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS NO            group     X
             Finding: CGF 90CHANGE NO (HEALTH FACTOR)                      X
    7    10.20.5 VA-CSP INTERIM FOLLOW-UP INTRO TEXT2           element    X
             Finding: *NONE*
+        + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details        DT    Dialog Text        IS    Install Selected
DF    Dialog Findings       DU    Dialog Usage       QU    Quit
DS    Dialog Summary        IA    Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-CSP 90 DAY MONITORING ASSESSMENT**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: <mark>Y// ES</mark>

```
Packed reminder dialog: VA-CSP 90 DAY MONITORING ASSESSMENT [NATIONAL DIALOG]
VA-CSP 90 DAY MONITORING ASSESSMENT (reminder dialog) installed from exchange fi
 Item  Seq. Dialog Findings                                Type      Exists
   1      VA-CSP 90 DAY MONITORING ASSESSMENT              dialog      X

   2    5 VA-CSP ASSESSMENT NOTE VERSION                  element      X
              Finding: *NONE*

   3    10 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS             group       X
              Finding: *NONE*
   4    10.10 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS YES      group       X
              Finding: CGF 90CHANGE YES (HEALTH FACTOR)                X
   5    10.10.10 VA-CSP INTERIM FOLLOW-UP 90 YES REDIRECT  element     X
              Finding: *NONE*
   6    10.20 VA-CSP GP INTERIM FOLLOW-UP 90 DAYS NO       group       X
              Finding: CGF 90CHANGE NO (HEALTH FACTOR)                 X
   7    10.20.5 VA-CSP INTERIM FOLLOW-UP INTRO TEXT2       element     X
              Finding: *NONE*
+        + Next Screen   - Prev Screen   ?? More Actions
DD    Dialog Details      DT   Dialog Text        IS   Install Selected
DF    Dialog Findings     DU   Dialog Usage       QU   Quit
DS    Dialog Summary      IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
          Component                                   Category    Exists
Source:      GRIFFITH,ELIZABETH A at SALT LAKE CITY
Date Packed: 12/03/2019@11:52:39
Package Version: 2.0P35

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CSP INITIAL IN-HOME ASSESSMENT REV
  VA-CSP INTERIM IN-HOME ASSESSMENT REV
  VA-CSP ANNUAL IN-HOME ASSESSMENT REV
  VA-CSP 90 DAY MONITORING ASSESSMENT
  VA-CSP ANNUAL CG ASSESSMENT
  VA-CSP INITIAL CG ASSESSMENT
  VA-CSP INTERIM CG ASSESSMENT
  VA-CSP 90 DAY CG ASSESSMENT

+         + Next Screen   - Prev Screen   ?? More Actions           >>>
IA   Install all Components         IS   Install Selected Component
Select Action: Next Screen// Q
```

You will be returned to this screen. At the **Select Action** prompt Type Q.

Install Completed

Post Installation

1. **Make the <mark>FOUR new Reminder Dialog templates</mark> available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**

   From the Reminders Manager Menu:
   Select Reminder Managers Menu Option: <mark>**CP** CPRS Reminder Configuration</mark>
         CA   Add/Edit Reminder Categories
         CL   CPRS Lookup Categories
         CS   CPRS Cover Sheet Reminder List
         MH   Mental Health Dialogs Active
         PN   Progress Note Headers
         RA   Reminder GUI Resolution Active
         <mark>TIU   TIU Template Reminder Dialog Parameter</mark>
         DL   Default Outside Location
         PT   Position Reminder Text at Cursor
   Select CPRS Reminder Configuration Option: <mark>**TIU** TIU Template Reminder Dialog Parameter</mark>
   Reminder Dialogs allowed as Templates may be set for the following:
       1   User   USR   [choose from NEW PERSON]
       3   Service   SRV   [choose from SERVICE/SECTION]
       4   Division   DIV   [choose from INSTITUTION]
       5   System   SYS   [NATREM.FO-SLC.MED.VA.GOV]
   Enter selection: <mark>**5**</mark> *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*
   Setting Reminder Dialogs allowed as Templates for System:
   Select Display Sequence: <mark>**?**</mark>

        148   VA-VETERANS CHOICE NOTE
        149   VA-TBI SCREENING
        151   VACO TRANSPLANT REFERRAL (D)
   <mark>*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number NOT on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*</mark>

   Select Display Sequence: <mark>**150**</mark>
   Are you adding 150 as a new Display Sequence? Yes// <mark>**Y** YES</mark>
   Display Sequence: 150// <mark><Enter></mark>
   Clinical Reminder Dialog**:** <mark>`VA-CSP INITIAL CG ASSESSMENT <Enter>`</mark>
   OK? Yes// <mark><Enter></mark> (Yes)

   Select Display Sequence: <mark>**151**</mark>
   Are you adding 151 as a new Display Sequence? Yes// <mark>**Y** YES</mark>
   Display Sequence: 151// <mark><Enter></mark>
   Clinical Reminder Dialog**:** <mark>`VA-CSP INTERIM CG ASSESSMENT <Enter>`</mark>
   OK? Yes// <mark><Enter></mark> (Yes)

Select Display Sequence: **152**
Are you adding 152 as a new Display Sequence? Yes// **Y YES**
Display Sequence: 152// **<Enter>**
Clinical Reminder Dialog**: VA-CSP ANNUAL CG ASSESSMENT <Enter>**
OK? Yes// **<Enter>** (Yes)

Select Display Sequence: **153**
Are you adding 153 as a new Display Sequence? Yes// **Y YES**
Display Sequence: 153// **<Enter>**
Clinical Reminder Dialog**: VA-CSP 90 DAY CG ASSESSMENT <Enter>**
OK? Yes// **<Enter>** (Yes)

2. **Setup of Note titles**

A total of four new **parent** note titles need to be created for the three new templates:
 CAREGIVER PROGRAM INITIAL IN-HOME CAREGIVER ASSESSMENT
 CAREGIVER PROGRAM INTERIM IN-HOME CAREGIVER ASSESSMENT
 CAREGIVER PROGRAM ANNUAL IN-HOME CAREGIVER ASSESSMENT
 CAREGIVER PROGRAM 90 DAY MONITORING CAREGIVER ASSESSMENT

*All of the note titles above are to be mapped to the following VHA Enterprise Standard
 Title:* CAREGIVER CERTIFICATE

```
From the TIU CLINICAL COORDINATOR MENU: DOCument Definitions (Manager)
       --- Manager Document Definition Menu ---
       1 Edit Document Definitions
       2 Sort Document Definitions
       3 Create Document Definitions
       4 Create Objects
       5 Create TIU/Health Summary Objects
Select Document Definitions (Manager) Option: 3 Create Document Definitions...

Create Document Definitions   Nov 12, 2019@13:09:19   Page:   1 of   1
                          BASICS
       Name                                                      Type
1      CLINICAL DOCUMENTS                                        CL
2        PROGRESS NOTES                                          CL
3        ADDENDUM                                                DC
4        DISCHARGE SUMMARY                                       CL
5        CLINICAL PROCEDURES                                     CL
6        LR LABORATORY REPORTS                                   CL
7        SURGICAL REPORTS                                        CL
    New Users, Please Enter '?NEW' for Help                   >>>
     (Title)                 Restart              Status...
     (Component)             Boilerplate Text     Delete
Select Action: Next Level// <Enter>   Next Level
```

```
      Select CLINICAL DOCUMENTS Item (Line 2-7): 2........................
```

Once you are in the PROGRESS NOTES class, you will want to hit enter and go to the
next screen until you get to your facility's PARENT document class. In the example
below, the parent document class is #44.
Type NEXT LEVEL and enter the number for the PARENT document class.
See below:

```
Create Document Definitions   Nov 12, 2019@13:50:42  Page:   3 of   5
                          BASICS
+      Name                                                      Type
33      EXTENDED CARE                                            DC
34      AMBULATORY CARE                                          DC
35      VA FORMS                                                 DC
36      NDBI                                                     DC
37      MULTI-DISCIPLINE/MULTI-USE                               DC
38      OCCUPATIONAL HEALTH NOTES                                DC
39      EMPLOYEE TB SKIN TEST                                    DC
40      RESEARCH                                                 DC
41      HISTORY AND PHYSICAL                                     DC
42      GI PROCEDURES                                            DC
43      INTERDISC CHILD DOCUMENT                                 DC
44      INTERDISC PARENT DOCUMENT                                DC
45      TEST TITLES                                              DC
46      OPHTHALMOLOGY                                            DC
+       ?Help   >ScrollRight   PS/PL PrintScrn/List   +/-        >>>
Class/DocumentClass      Next Level             Detailed Display/Edit
(Title)                  Restart                Status...
(Component)              Boilerplate Text       Delete
 Select Action: Next Screen// NEXT LEVEL
  Select PROGRESS NOTES Item (Line 3-69): 44
```

```
Create Document Definitions   Nov 12, 2019@13:54:48  Page:   1 of   2
                          BASICS
+      Name                                                      Type
2      PROGRESS NOTES                                            CL
3        INTERDISC PARENT DOCUMENT                               DC
4        CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT          TL
5        CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT  TL
6        CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT TL
7        CARDIAC REHAB TREATMENT PLAN - INITIAL (T)              TL
8        CAREGIVER PROGRAM CLINICAL ELIGIBILITY ASSESSMENT       TL
9        CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT            TL
10       CLC INTERDISCIPLINARY NOTE                              TL
11       DCFS 3008 PHYSICIAN TEAM NOTE (T)                       TL
12       GEC EXTENDED CARE REFERRAL                              TL
+        ?Help   >ScrollRight   PS/PL PrintScrn/List   +/-       >>>
   (Class/DocumentClass)    Next Level            Detailed Display/Edit
```

```
     Title                        Restart              Status...
     (Component)              Boilerplate Text     Delete
Select Action: Next Screen// TITLE
Enter the Name of a new INTERDISC PARENT DOCUMENT: CAREGIVER PROGRAM
INITIAL IN-HOME CAREGIVER ASSESSMENT
CLASS OWNER: CLINICAL COORDINATOR// <Enter> CLINICAL COORDINATOR


EVERY Local Title must be mapped to a VHA Enterprise Standard Title.



Direct Mapping to Enterprise Standard Title...
Your LOCAL Title is: CAREGIVER PROGRAM INITIAL IN-HOME CAREGIVER
ASSESSMENT

  NOTE: Only ACTIVE Titles may be selected...

Select VHA ENTERPRISE STANDARD TITLE: CAREGIVER CERTIFICATE
     I found a match of: CAREGIVER CERTIFICATE
        ... OK? Yes//  <Enter>  YES


     Ready to map LOCAL Title: CAREGIVER PROGRAM INITIAL IN-HOME
CAREGIVER ASSESSMENT to
VHA Enterprise Standard Title: CAREGIVER CERTIFICATE.
        ... OK? Yes// <Enter>   YES
           Done.

STATUS: (A/I/T): INACTIVE// A  ACTIVE Entry Activated.

SEQUENCE: <Enter>
MENU TEXT: Caregiver Program In  Replace <Enter>
```

(if needed, edit the MENU TEXT above according to your facility's policies)

```
 Entry Created

If you wish, you may enter another INTERDISC PARENT DOCUMENT:
```

At the prompt above, create the next parent note document definition (total of 3).

Note: Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the TIU/ASU Implementation Guide

3. Associate the new reminder dialogs with the note titles in CPRS
To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
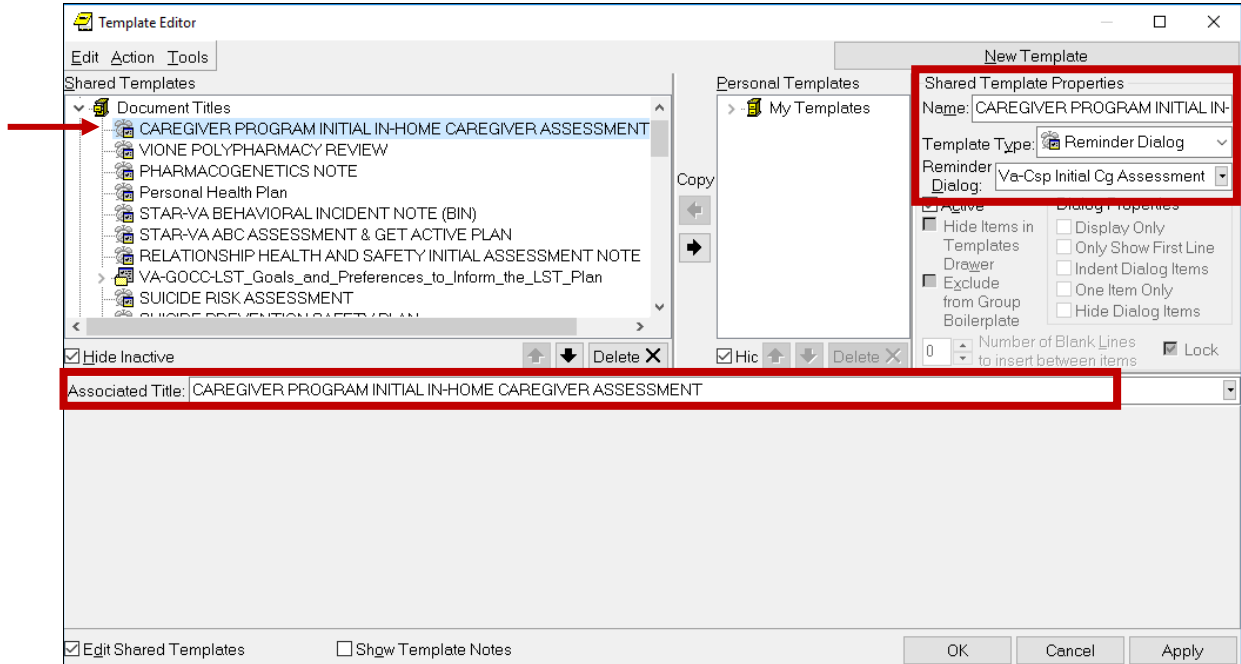
Type in the following information:
    Name: VA-CSP INITIAL CG ASSESSMENT
    Template Type: Reminder Dialog
    Reminder Dialog: VA-CSP INITIAL CG ASSESSMENT

Next, type in the Associated Title, which in this case is CAREGIVER PROGRAM INITIAL IN-HOME CAREGIVER ASSESSMENT and hit Apply.

Complete this step for all four new note titles.

Type in the following information:
    Name: VA-CSP ANNUAL CG ASSESSMENT
    Template Type: Reminder Dialog
    Reminder Dialog: VA-CSP ANNUAL CG ASSESSMENT

Next, type in the Associated Title, which in this case is CAREGIVER PROGRAM ANNUAL IN-HOME CAREGIVER ASSESSMENT and hit Apply.

Type in the following information:
    Name: VA-CSP INTERIM CG ASSESSMENT
    Template Type: Reminder Dialog
    Reminder Dialog: VA-CSP INTERIM CG ASSESSMENT

Next, type in the Associated Title, which in this case is CAREGIVER PROGRAM INTERIM IN-HOME CAREGIVER ASSESSMENT and hit Apply.

Type in the following information:
    Name: VA-CSP 90 DAY CG ASSESSMENT
    Template Type: Reminder Dialog
    Reminder Dialog: VA-CSP 90 DAY CG ASSESSMENT

Next, type in the Associated Title, which in this case is CAREGIVER PROGRAM 90 DAY MONITORING CAREGIVER ASSESSMENT and hit Apply.

4. On the existing reminder dialogs included in this update, open the related note title and confirm that you see Version 2.1 at the top of the template and no longer see the question regarding Caregiver Barriers to Education or the Zarit Burden Interview section.
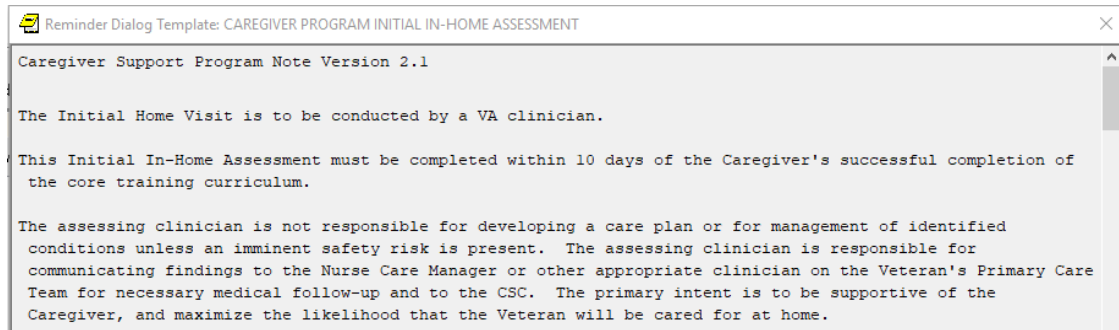
Note titles to check:
CAREGIVER PROGRAM INITIAL IN-HOME ASSESSMENT
CAREGIVER PROGRAM INTERIM IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM ANNUAL IN-HOME MONITORING ASSESSMENT
CAREGIVER PROGRAM 90 DAY MONITORING ASSESSMENT

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:
Category: Enterprise Applications
Enterprise Application: VistA - Clinical Reminders
Assignment Group: NTL SUP Clin 2