Update_2_0_24

Clinical Reminders

VA-MISC UPDATE 3

INSTALLATION and SETUP GUIDE

May 2017

Product Development
Department of Veterans Affairs
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Introduction

UPDATE_2_0_24 includes multiple reminder dialog updates. It contains Reminder Exchange entry:

**UPDATE_2_0_24 MISC UPDATE 3**

This update will update the following reminder content:

**REMARKER DEFINITION**
- VA-BL AUDC 1 TO 4 NO AUD DX
- VA-BL ALCOHOL WITHIN SAFE LIMIT
- VA-BL AUD-C>7/NO AUD DX
- VA-BL AUD-C 5-7/NO AUD DX
- VA-BL AUD-C>0 & AUD DX
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION
- VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO
- VA-BL SHOW PTSD DISPO
- VA-BL SHOW DEPRESSION DISPO
- VA-PTSD SCREENING
- VA-DEPRESSION SCREENING

**REMARKER DIALOG**
- VA-GP AAA PRIOR DIAGNOSIS
- VA-PTSD SCREEN
- VA-DEPRESSION SCREEN
- VA-GP ALC OFFER TREATMENT
- VA-AUD-C POS BRIEF ALCOHOL COUNSELING
- VA-ALCOHOL USE SCREENING (AUDIT-C)
- VA-ALCOHOL USE SCREENING (AUDIT-C) RESPONSE
  REQUIRED
- VA-HPV SERIES 2 GIVEN PREVIOUSLY
- VA-HPV SERIES 1 GIVEN PREVIOUSLY
- VA-BENE TRAV SPECIAL MODE RESOURCES ELEMENT
- VA-AH-BPR PURPOSE STATEMENT ADDL INFO
- VA-AH-BPR PURPOSE STATEMENT
- VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER
- VA-GP WH PCC EXPOSURE SUB ABUSE HX
- VA-GP WH PCC ASSESSMENT AND PLAN
- VA-TDR-DG READER DX LESION ACT KER (A)
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION
- VA-PTSD SCREENING

**TIU TEMPLATE FIELD**
- BLANK TEXT FIELD FOR DIALOGS
- BLANK SPACE1
- VA-URL PHQ9
- VA-DEP CPG
BLANK TEXT FOR DIALOGS
YES/NO
NUMB1-16
VA-SUD CPG
VA-URL AUDIT-C
VA-BENE TRAV INTER-FACILITY TRANSFER
AH-BPR BURN PIT REGISTRY
AH-BPR SELF-ASSESSMENT PT RESPONSES
VA-BENE TRAV MEDICAL JUSTIFICATION STATEMENT
DISPLAY
VA-BENE TRAV WORD PROCESSING
VA-BENE TRAV SPECIAL MODE OTHER NEEDS O2
VA-BENE TRAV SPECIAL MODE OTHER NEEDS IV
VA-BENE TRAV TYPE WC
VA-BENE TRAV WORD PROCESS RQD
VA-BENE TRAV WORD INDENT REQ
VA-BENE TRAV SM ALS DISPLAY
VA-BENE TRAV SPECIAL MODE EST TIME FRAME
STATEMENT DISPLAY
VA-BENEFIT TRAVEL
VA-BENE DATE REQUIRED
VA-BENE TRAV CLINICAL CONDITION
VA-BENE TRAV YES NO
VA-BENE TRAV TYPE OF CARE PROVIDED
VA-BENE 45 BOX
VA-BENE TRAV TRANSPORTATION CC MODES
VA-BENE TRAV POV NOT ACCESSABLE
VA-BENE TRAV MEDICALLY NECESSARY
VA-MH FREQ
VA-MH WHEN
VA-PTSD CPG
VA-PTSD PCL INFO

HEALTH FACTORS
VA-REMANDER UPDATES
VA-UPDATE_2_0_24
AAA SCREENING AND F/U
ABD AORTIC ANEURYSM >5.4 CM
ABD AORTIC ANEURYSM 4.0-5.4 CM
ABD AORTIC ANEURYSM 3.0-3.9 CM
MENTAL HEALTH
REFUSED PTSD SCREEN
SEVERE CHRONIC COGNITIVE IMPAIRMENT
UNABLE TO SCREEN-ACUTE MED CONDITION
UNABLE TO SCREEN - ACUTE ILLNESS
REFUSED DEPRESSION SCREENING
ALCOHOL USE
REFUSED REFERRAL TO SUBSTANCE ABUSE
VA-ALCOHOL OTHER
VA-ALCOHOL REFER TO SUD PROGRAM
VA-ALCOHOL REFER TO PCMH
VA-ALCOHOL TREAT IN PRIMARY CARE
VA-ALCOHOL SELF HELP/AA MEETINGS
VA-ALCOHOL USE AND MEDICAL PROBLEMS
ALCOHOL - ADVISE TO ABSTAIN
ALCOHOL - ADVISE ON SAFE LIMITS
ALCOHOL COUNSELING - PT. RESPONSE
ALCOHOL - RESPONSE TO COUNSELING
ALCOHOL USE WITHIN SAFE LIMITS
VA-ALCOHOL ABSTAIN OTHER ADVICE
REFUSED ALCOHOL USE SCREENING
REMINDER FACTORS
LIFE EXPECTANCY < 1 YEAR
VA-BENE SM TYPE
VA-BENE SM TYPE WC
VA-BENE SM BLS REASON
VA-BENE SM BLS RIGID NECK BRACE
VA-BENE SM BLS VRE
VA-BENE SM BLS OTHER
VA-BENE SM BLS 02
VA-BENE SM BLS NG TUBE
VA-BENE SM BLS MRSA
VA-BENE SM BLS WEARING HALO
VA-BENE SM BLS FOLEY
VA-BENE SM BLS DNR
VA-BENE SM BLS DNI
VA-BENE SM BLS BARIATRIC STRETCHER
VA-BENE SM TYPE BLS TYPE
VA-BENE SM TYPE BLS TYPE RESTRAINT
VA-BENE SM TYPE BLS TYPE CARE
VA-BENE SM TYPE BLS TYPE STRETCHER
VA-BENE SM TYPE BLS
VA-BENE ALS REASON
VA-BENE SM ALS VRE+
VA-BENE SM ALS RIGID NECK BRACE
VA-BENE SM ALS RESTRAINTS/HIGH-RISK
VA-BENE SM ALS OTHER
VA-BENE SM ALS OPEN IV
VA-BENE SM ALS OPEN CENTRAL LINE
VA-BENE SM ALS OXYGEN
VA-BENE SM ALS NG TUBE
VA-BENE SM ALS MONITOR
VA-BENE SM ALS INTRAOUSSEOUS LINE
VA-BENE SM ALS FOLEY
VA-BENE SM ALS ENDOTRACHEAL INTUBATION
VA-BENE SM ALS EMERGENT TRANSPORT
VA-BENE SM ALS DNR
VA-BENE SM ALS DNI
VA-BENE SM ALS HIGH CPR
VA-BENE SM ALS CHEST TUBE
VA-BENE SM ALS BARIATRIC STRETCHER
VA-BENE SM ALS AIR AMBULANCE
VA-BENE SM TYPE ALS
VA-BENE SM FREQUENCY
VA-BENE SM FREQUENCY ROUND TRIP
VA-BENE SM FREQUENCY 1 WAY
VA-BENE SM DURATION
VA-BENE SM 1 YEAR
VA-BENE 6 MONTHS
VA-BENE SM 3 MONTHS
VA-BENE SM ONE TIME
VA-BENE SM MEDICAL JUSTIFICATION
VA-BENE SM MEDICAL JUSTIFICATION NO
VA-BENE SM MEDICAL JUSTIFICATION YES
VA-BENE SM FACILITY TRANSFER
VA-BENE SM FACILITY TRANSFER NO
VA-BENE SM FACILITY TRANSFER YES
VA-WH PCC ASSESSMENT CAT
VA-WH PCC ASSESSMENT PLAN
VA-TDR CATEGORY-PROBLEM A
VA-TDR DX LESION A-ACTINIC KERATOSIS
SUICIDE RISK SCREEN
PRIOR SUICIDE ATTEMPT
NO PRIOR SUICIDE ATTEMPT
SUICIDE PLAN
NO SUICIDE PLAN
SUICIDAL THOUGHTS
NO THOUGHTS OF SUICIDE
HOPELESSNESS PRESENT/FUTURE
NO HOPELESSNESS
PTSD ASSESSMENT COMPLETE
DEPRESSION ASSESS COMPLETE
VA-PTSD/DEP OTHER DISPOSITIONS
VA-REFUSE INTERVENTION PTSD/DEP
VA-MANAGE PTSD/DEP IN PRIMARY CARE
REFERRAL TO MHC NON-URGENT
REFERRAL TO MHC IMMEDIATE (EMERGENT)
VA-OUTSIDE EVAL/TREATMENT FOR PTSD/DEP
VA-CURRENT F/U OR RX FOR PTSD/DEP SCRN
VA-NO INTERVENTION FOR PTSD/DEP SCRN
PTSD SCREEN POSITIVE OTHER
REFUSES MH REFERRAL FOR PTSD
PTSD TO BE MANAGED IN PC
OUTSIDE EVAL/TREATMENT FOR PTSD
CURRENT F/U OR RX FOR PTSD
NO INTERVENTION NEEDED FOR PTSD SCRN
DEPRESSION SCREEN POSITIVE PC MANAGED
DEPRESSION SCREEN POSITIVE OTHER
REFUSE DEPRESSION INTERVENTION
OUTSIDE EVAL/TREATMENT FOR DEPRESSION
CURRENT F/U OR RX FOR DEPRESSION
NO INTERVENTION NEEDED FOR DEP SCRN
LIFE EXPECTANCY < 6 MONTHS
REFER FOR ALCOHOL TREATMENT
NON-DRINKER (NO ALCOHOL FOR >1 YR)
ALCOHOL - PRIOR TREATMENT
ALCOHOL - ADDL ASSESSMENT OF USE
ALCOHOL - ASSESS USE
ALCOHOL - NO PRIOR TREATMENT

EDUCATION TOPICS
ALCOHOL USE AND MEDICAL PROBLEMS
MEDICAL PROBLEMS OF ALCOHOL (SCREENING)

REMINDER SPONSOR
VA National Center for Health Promotion and Disease Prevention (NCP)
National Center for Health Promotion and Disease Prevention (NCP)
Mental Health Services
National Clinical Practice Guideline Council
Office of Patient Care Services
Office of Public Health and Environmental Hazards
Office of Nursing Service
Office of Telehealth Services Store and Forward Telehealth
Office of Quality & Performance
Mental Health and Behavioral Science Strategic Group
VHA National Center for Health Promotion and Disease Prevention (NCP) and VHA
Office of Women's Health

REMINDER LOCATION LIST
VA-SUD CLINICS

REMINDER TAXONOMY
VA-PNEUMOC DZ RISK - IMMUNOCOMPROMISED
VA-MAMMOGRAM/SCREEN
VA-ABD AORTIC ANEURYSM
VA-AUD DIAGNOSIS
VA-DEMENTIA DIAGNOSIS
VA-PTSD DX OUTPT VISIT
VA-TERMINAL CANCER PATIENTS
VA-DEPRESSION DX OUTPT VISIT

**REMINDER TERM**
VA-REMINDER UPDATE_2_0_24
VA-BL AUDC SCORE 1 TO 4 NO AUD DX
VA-SEX
VA-BL AUDIT-C >7
VA-BL AUDC 5 SAFE LIMITS
VA-AUDC SCORE=0
VA-BL AUD-C>7/NO AUD DX
VA-BL AUD-C 5-7/NO AUD DX
VA-BL AUD DIAGNOSIS
VA-PTSD SCREEN POSITIVE
VA-PRIOR SUICIDE ATTEMPT
VA-NO PRIOR SUICIDE ATTEMPT
VA-SUICIDE PLAN
VA-NO SUICIDE PLAN
VA-SUICIDAL THOUGHTS
VA-NO THOUGHTS OF SUICIDE
VA-HOPELESSNESS
VA-NO HOPELESSNESS
VA-PTSD/DEPRESSION ASSESSMENT COMPLETE
VA-DEPRESSION SCREEN POSITIVE
VA-BL FOLLOW-UP POS PTSD/DEP COMBINATION
VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO
VA-BL SHOW PTSD DISPO
VA-BL SHOW DEPRESSION DISPO
VA-VETERAN PATIENT
VA-MH ACUTE ILLNESS
VA-COGNITIVE IMPAIRMENT
VA-PTSD DIAGNOSIS
VA-LIFE EXPECTANCY < 6 MONTHS
VA-REFUSED PTSD SCREEN
VA-PTSD SCREEN
VA-REFUSED DEPRESSION SCREENING
VA-DEP PHQ2
VA-DEPRESSION DIAGNOSIS
VA-POS ALCOHOL SCREEN
VA-REFUSED ALCOHOL SCREENING
VA-ALCOHOL USE SCREEN
VA-ALC USE INTERVENTIONS
VA-AUD DIAGNOSIS
VA-SUD CLINIC VISIT
VA-ALCOHOL NONE PAST 1YR
VA-ALC MEDICAL PROBLEMS
VA-ALCOHOL USE INFORMATION
1. Update to Reminder Term: VA-AAA SCREENING NOT APPLICABLE

Finding item 1, Health Factor IMAGING FOR AAA N/A CURRENTLY beginning date and time changed to T-1Y

**Before:**

<table>
<thead>
<tr>
<th>Findings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Finding Item: IMAGING FOR AAA N/A CURRENTLY (FI(1)=HF(866))</td>
</tr>
<tr>
<td>Finding Type: HEALTH FACTOR</td>
</tr>
<tr>
<td>Health Factor Category: IMAGING</td>
</tr>
<tr>
<td>Beginning Date/Time: T-6M</td>
</tr>
</tbody>
</table>

**After:**

<table>
<thead>
<tr>
<th>Findings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Finding Item: IMAGING FOR AAA N/A CURRENTLY (FI(1)=HF(493))</td>
</tr>
<tr>
<td>Finding Type: HEALTH FACTOR</td>
</tr>
<tr>
<td>Health Factor Category: IMAGING</td>
</tr>
<tr>
<td>Beginning Date/Time: T-1Y</td>
</tr>
</tbody>
</table>

2. Update of Reminder Dialog Group: VA-TDR-DG READER DX LESION ACT KER (A)

HF changed from VA-TDI DX LESION A-ACTINIC KERATOSIS to VA-TDR DX LESION A-ACTINIC KERATOSIS as finding item for reminder dialog element VA-TDR-DG READER DX LESION ACT KER (A).

**Before:**

| Name: VA-TDR-DG READER DX LESION ACT KER |
| Finding Item: HF VA-TDI DX LESION A-ACTINIC KERATOSIS |

**After:**

| Name: VA-TDR-DG READER DX LESION ACT KER |
| Finding Item: HF VA-TDR DX LESION A-ACTINIC KERATOSIS |

3. Update to Reminder Dialog Group: VA-GP WH PCC ASSESSMENT AND PLAN

Dialog group VA-GP WH PCC ASSESSMENT AND PLAN updated to add the alternate progress note text and remove the Roman Numeral XII to be consistent with other sections of the dialog.

**Before:**

| Name: VA-GP WH PCC ASSESSMENT AND PLAN |
| Dialog text: XII. PRECONCEPTION CARE ASSESSMENT AND PLAN |
| Alternate P/N text: |

**After:**

| Name: VA-GP WH PCC ASSESSMENT AND PLAN |
| Dialog text: XII. PRECONCEPTION CARE ASSESSMENT AND PLAN |
| Alternate P/N text: PRECONCEPTION CARE ASSESSMENT AND PLAN |

The two TXML fields containing URLs within the elements: VA-AH-BPR PURPOSE STATEMENT and VA-AH-BPR PURPOSE STATEMENT ADDL INFO were updated.

Before:
1. 

![Before Image](file1.png)

2. 

![Before Image](file2.png)

After:
1. 

![After Image](file3.png)

2. 

![After Image](file4.png)
5. Update to Reminder Dialog Group: VA-GP WH PCC EXPOSURE SUB ABUSE HX

Dialog group VA-GP WH PCC EXPOSURE SUB ABUSE HX updated to correct a spelling error. The words illicit and personal were spelled incorrectly.

**Before:**

Name: VA-GP WH PCC EXPOSURE SUB ABUSE HX
Dialog text: Substance abuse: If patient has history of illicit drug use or abuse of legal drugs, counsel about personal and pregnancy related risks and importance of cessation before and during pregnancy.

**After:**

Name: VA-GP WH PCC EXPOSURE SUB ABUSE HX
Dialog text: Substance abuse: If patient has history of illicit drug use or abuse of legal drugs, counsel about personal and pregnancy related risks and importance of cessation before and during pregnancy.

6. Update to Reminder Dialog Element: VA-BENE TRAV SPECIAL MODE RESOURCES ELEMENT

The URL in the txml field contained in the element VA-BENE TRAV SPECIAL MODE RESOURCES ELEMENT was updated to reflect the updated directive name and web link.

**Before:**

**After:**
7. Update to Reminder Dialog Group: VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSER

Dialog group VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSER updated to edit the dialog text and reference the new VA Directive.

Before:

![Image of Reminder Dialog Group before update]

After:

![Image of Reminder Dialog Group after update]

8. Update to Reminder Taxonomy VA-MAMMOGRAM/SCREEN to show the updated CPT codes of 77065, 77066 and 77067. Codes 77055, 77056 and 77057 were inactivated 1/1/2017.

9. Update of Reminder Dialog Elements. Progress note test read “…dose if the HPV vaccine has been documented previously….”. Text now reads “…dose of the HPV vaccine has been documented previously…”
   a. VA-HPV SERIES 1 GIVEN PREVIOUSLY
   b. VA-HPV SERIES 2 GIVEN PREVIOUSLY

10. A new Reminder Dialog was added to allow sites that do the Alcohol Screening and the Follow-Up in the same dialog instead of using 2 different dialogs. The new dialog is VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP. When the new web host file is installed, your reminder definition VA-ALCOHOL USE SCREEN (AUDIT-C) will not have a dialog associated with it. If your site wants to configure it so user can perform both the screening and the follow up in the same dialog, you will link VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP dialog to your Alcohol Screening reminder. If your site will use 2 dialog system, then you will need to link VA-ALCOHOL USE SCREENING (AUDIT-C) to your Alcohol Screening reminder.

11. Reminder Dialog Group VA-GP ALC OFFER TREATMENT was made LOCAL instead of NATIONAL to all facilities to customize. This group is part of Reminder Dialogs VA-AUD-C POS BRIEF ALCOHOL COUNSELING and VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP.

12. It was found that it was possible for the Alcohol Screening and Alcohol Follow-up reminder to both be due at the same time if and old positive AUDC existed and the follow-up had never been completed. To alleviate this, a beginning date/time entry of T-14D was added to FI(1) and FI(10) of the reminder definition VA-ALCOHOL AUDIT-C POSITIVE F/U EVAL so that if the Alcohol Screen is positive and a year old (without the follow-up being done), the Follow-up Reminder will no longer be DUE. When this scenario occurs, the VA-ALCOHOL USE
SCREEN (AUDIT-C) will then become DUE NOW. Custom cohort logic was changed to CUSTOMIZED PATIENT COHORT LOGIC (OPTIONAL):

\[(FI(1)&FF(9)\&'(FF(7)!FF(3))))!((FI(1)&(FF(7)!FF(3)))!(FI(9)&FI(10)))\&'(FI(1)\&FI(7)&FF(6)))\] For CLIN2 us only → created an exchange entry in NATREM prior to V3 VA-ALCOHOL USE SCREEN (AUDIT-C) prior to update_2_0_24_3

13. Check box for Dispositions when a Depression/PTSD screen was positive has been removed and user will now be required to make at least one selection for Dispositions.

Before:

**DEPRESSION SCREEN DISPOSITIONS**

- I have reviewed the results of the Depression screen and have evaluated the patient including inquiry about feelings of hopelessness, suicidal thoughts, suicide plan if thoughts are present, and prior suicide attempts. Based on the evaluation, the following disposition plan will be implemented:

After:

**PTSD/DEPRESSION SCREEN DISPOSITIONS**

- I have reviewed the results of the PTSD and DEPRESSION screens and have evaluated the patient including inquiry about feelings of hopelessness, suicidal plan if thoughts are present, and prior suicide attempts. Based on the evaluation, the following disposition plan will be implemented:

14. Radio button for “feedback” section on Alcohol Follow-up reminder removed. Now required to select a problem addressed. This was done by adding element VA-ALC SCREEN POS MEDICAL PROBLEMS

Before:

**Brief Alcohol Counseling:**

**FEEDBACK (Required)**

- Feedback regarding relationship of alcohol to patient’s health issues and risks were reviewed with patient:

After:

**FEEDBACK (Required)**

Feedback regarding relationship of alcohol to patient’s health issues and risks were reviewed with patient

Check specific problems addressed. (One or more required)

- high blood pressure
- heart disease
- liver disease
- seizures
- injury
- medication interactions
- depression and anxiety
- insomnia
- bleeding from the stomach
- stroke
- dementia
- cancers
- Other:

15. Alcohol follow up…..radio button for advised patient to abstain from drinking….now requires a selection

Before:

**ADVISE (One is required)**

- Advised patient to drink within recommended limits: No more than 2 drinks/day on average and no more than 4 drinks on any one day AND no more than 14 drinks per week.

After:

**ADVISE (One is required)**

- Advised patient to drink within recommended limits: No more than 2 drinks/day on average and no more than 4 drinks on any one day AND no more than 14 drinks per week.
16. The following two taxonomies were updated:
   a. VA-IMAGING FOR AAA (NON-SPECIFIC)
   b. VA-PNEUMOC DZ RISK – IMMUNOCOMPROMISED

The update includes an addition to the taxonomy VA-IMAGING FOR AAA (NON-SPECIFIC) which is included in the term that is finding 9 below. This may not completely resolve the AAA screening reminder since anything that is a “non-specific” CPT code requires either that the provider evaluate the study and check off that AAA screening was completed or that the radiology procedure is included in either finding 8 or finding 12.

If you have a new radiology procedure that is always used for AAA screening and associated with this new CPT code, please be sure to put the radiology procedure in the reminder term that is finding 8 below.

RT VA-IMAGING FOR AAA (CPT NON-SPECIFIC PROC) Finding # 9
RT VA-IMAGING FOR AAA (RAD NON-SPECIFIC PROC) Finding # 12
RT VA-IMAGING FOR AAA (RAD SPECIFIC PROC) Finding # 8

VA-PNEUMOC DZ RISK – IMMUNOCOMPROMISED had SNOMED code 707147002 added.

Asplenia (disorder)

17. Reminder Dialog group VA-PTSD SCREEN POS REVIEW EVAL GP had incorrect grammar in dialog text. Changed from “I have reviewed the results of the PTSD screen and have evaluated the patient” to remove the extra “the”.

18. An issue was brought up that when the AUDC score is 1 to 4 and patient doesn’t have an AUD diagnosis, there are times when the provider would still want to do a follow-up. The current dialog won’t allow that to happen.

This was changed to the below screen shot when using the dialog for screening and follow-up

This was changed to the below screen shot when using the stand alone follow-up for positive alcohol. You will have to navigate to the Not Applicable folder to be able to invoke the dialog since it is not currently due.
19. Removed the heading ‘SCREEN FOR ALCOHOL’ when you click ‘Declined alcohol screening’ checkbox

20. Other grammatical fixes made for alcohol follow up
21. Added option for staff to be able to choose that AUDC was positive and the Primary Care provider was notified. This dialog element (VAL-POS AUDC NOTIFY PC PROVIDER) was made local so that sites can configure whether or not they want to require a primary provider be documented using the PXRM COMMENT box.

![AUDC Dialog Element]

22. Pop up in CPRS was removed when a score of 3 or 4 for females or a score of 4 for men on AUDC.

23. Added text to meet EPRP reviewer requirements for showing concern for patients alcohol use. Concern expressed to patient about their alcohol use. Patient to be followed up with at next ambulatory visit.

24. Text was changed for radio button when patient was being screened by a non-credentialed provider and the screen was positive. This is a change from item 21 above.

25. It was decided to give sites flexibility on whether they want to force user to make a choice on the Alcohol Screening dialog. To do this, we made this group VA-GP ALC SCREEN AUDC local. The name was changed to VAL-GP ALC SCREEN AUDC. To force the user to make a choice on the dialog, you will edit the group and set the EXCLUDE FROM PROGRESS NOTE entry to NO or no entry. This was sent out to NOT force users to make a choice.
26. It was found that in the VA-AAA SCREENING dialog, when user clicked box for “Known Abdominal Aortic Aneurysm”, all 3 ICD10 Diagnosis were being entered into PCE. This was because dialog group VA-GP AAA PRIOR DIAGNOSIS was set to NO PICK LIST in the Taxonomy Pick List field. This was changed to be ICD Diagnosis Only. Below are screenshots before and after the change.

Before:
27. Added Reminder Term VA-UPDATE_2_0_24 that will add health factor named VA-UPDATE_2_0_24. This health factor is used to track installation of the exchange file.

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_24.PRD
The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============  
This update can be loaded with users on the system. Installation will take approximately an hour.
Pre-Install

1. Using the Vista menu, Reminder Dialog Management, Reminder Dialogs, change view to Group, inquire into group VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER YES and identify the local orderable item used as a finding item. During the installation, when this prompt “FINDING entry Q. ORZ BENE TRAV OPTIONAL INTER-FACILITY does not exist. Select one of the following:” appears during installation, you will replace with your local QO for beneficiary travel inter-facility transfer. Your facility may not have an order as a finding item for this group. If you do not have an order as a finding item, when this prompt “FINDING entry Q. ORZ BENE TRAV OPTIONAL INTER-FACILITY does not exist. Select one of the following:” appears during installation, you will delete the finding item.

2. Using the Vista menu, Reminder Dialog Management, Reminder Dialogs, change view to Group, inquire into group VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER NO and identify the local orderable item used as a finding item. During the installation, when this prompt “FINDING entry Q. ORZ VA BENEFICIARY TRAVEL does not exist. Select one of the following:” appears during installation, you will replace with your local QO for beneficiary travel.

3. Using the Vista menu, Reminder Term Management, Inquire about Reminder Term, inquire into the reminder term VA-AAA SCREENING NOT APPLICABLE. Save the inquiry for mapping post install if needed. You will OVERWRITE this term during the install and may need to see what you previously had mapped.

4. Here are the general rules to use when doing the install
   a. If a reminder component does not exist, use the INSTALL action
   b. If a reminder component exists, but the packed component is different, use the OVERWRITE action except when the component is a Reminder Term. If the component is a Reminder Term, you should use the MERGE option to make sure you don’t lose your local mapped items. With this install, there is an exception to that rule with the VA-AAA SCREENING NOT APPLICABLE. You will use the OVERWRITE action for this one.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

Select Action: Next Screen// LWH Load Web Host File

Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_24.PRD
At the **Select Action**: prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type or copy and paste the following web address:

http://vista.med.va.gov/reminders/UPDATE_2_0_24.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate the entry that begins with UPDATE_2_0_24 in reminder exchange. If you possibly have installed more than once, you want to use the entry with date of 5/2/2017@12:34:26

<table>
<thead>
<tr>
<th>Item</th>
<th>Entry</th>
<th>Source</th>
<th>Date Packed</th>
</tr>
</thead>
<tbody>
<tr>
<td>285</td>
<td>UPDATE_2_0_24 MAMMOGRAM TAXONOMY UPDATE</td>
<td>MONTGOMERY@ZZ ALBANY</td>
<td>03/22/201707:49</td>
</tr>
<tr>
<td>286</td>
<td>UPDATE_2_0_24 MISC UPDATE 3</td>
<td>MONTGOMERY@SALT LAKE CI</td>
<td>03/22/201707:43</td>
</tr>
<tr>
<td>287</td>
<td>UPDATE_2_0_24 MISC UPDATE 3</td>
<td>MONTGOMERY@SALT LAKE CI</td>
<td>03/28/201701:13</td>
</tr>
<tr>
<td>288</td>
<td>UPDATE_2_0_24 MISC UPDATE 3</td>
<td>MONTGOMERY@SALT LAKE CI</td>
<td>04/18/201701:58</td>
</tr>
<tr>
<td>289</td>
<td>UPDATE_2_0_24 MISC UPDATE 3</td>
<td>MONTGOMERY@SALT LAKE CI</td>
<td>04/19/201708:47</td>
</tr>
<tr>
<td>290</td>
<td>UPDATE_2_0_24 MISC UPDATE 3</td>
<td>MONTGOMERY@SALT LAKE CI</td>
<td>05/02/201712:34</td>
</tr>
<tr>
<td>291</td>
<td>UPDATE_2_0_4 VA-VETERANS CHOICE/MAMMOGRAM/TBI UPDATE</td>
<td>GRIFFITH@SALT LAKE CI</td>
<td>12/07/201506:03</td>
</tr>
<tr>
<td>292</td>
<td>UPDATE_2_0_5 MISC UPDATE 1</td>
<td>GRIFFITH@SALT LAKE CI</td>
<td>05/03/201609:42</td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entries titled UPDATE_2_0_24 MISC UPDATE 3 (**in this example it is entry 290, it will vary by site**).
At the Select Action prompt, type IA for Install All Component and hit enter.

During the install, you will see multiple prompts. Please follow the guidance below.

1. If a reminder component does not exist, use the INSTALL action
2. If a reminder component exists, but the packed component is different, use the OVERWRITE action except when the component is a Reminder Term. If the component is a Reminder Term, you should use the MERGE option to make sure you don’t lose your local mapped items. With this install, there is an exception to that rule with the VA-AAA SCREENING NOT APPLICABLE. You will use the OVERWRITE action for this one Reminder Term.
There are multiple dialogs included in this update, you will be prompted several times to install the dialog components.

At the Select Action prompt, type IA to install the dialog – VA-GP ALC OFFER TREATMENT
All dialog components for VA-GP ALC OFFER TREATMENT are new.
Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install.
At the **Select Action** prompt, type **IA** to install the dialog – **VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP**

Install reminder dialog and all components with no further changes: Y//ES

After completing this dialog install, you will type Q to move to the next dialog to install
At the Select Action prompt, type IA to install the dialog – VA-ALCOHOL USE SCREENING (AUDIT-C)

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install
At the **Select Action** prompt, type **IA** to install the dialog – **VA-HPV SERIES 2 GIVEN PREVIOUSLY**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install
At the **Select Action** prompt, type IA to install the dialog – **VA-HPV SERIES 1 GIVEN PREVIOUSLY**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install.
At the **Select Action** prompt, type **IA** to install the dialog **VA-BENE TRAV SPECIAL MODE RESOURCES ELEMENT**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install

At the **Select Action** prompt, type **IA** to install the dialog **VA-AH-BPR PURPOSE STATEMENT ADDL INFO**

Install reminder dialog and all components with no further changes: Y// ES
After completing this dialog install, you will type Q to move to the next dialog to install.

**Packed reminder dialog: VA-AH-BPR PURPOSE STATEMENT**

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-AH-BPR PURPOSE STATEMENT Finding: <em>NONE</em></td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>5 VA-AH-BPR PURPOSE STATEMENT ADDL INFO CHECKBOX Finding: <em>NONE</em></td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td>3</td>
<td>5.5 VA-AH-BPR PURPOSE STATEMENT ADDL INFO Finding: <em>NONE</em></td>
<td>element</td>
<td>X</td>
</tr>
</tbody>
</table>

**Select Action: Quit/Q**

At the **Select Action** prompt, type IA to install the dialog **VA-AH-BPR PURPOSE STATEMENT**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install.

**Packed reminder dialog: VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER**

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER Finding: <em>NONE</em></td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td>3</td>
<td>PXRM VISIT DATE FORCED TODAY</td>
<td>forced</td>
<td>X</td>
</tr>
<tr>
<td>4</td>
<td>10.10 VA-BENE TRAV VA-BENE TRAV TEXT Finding: <em>NONE</em></td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td>20 VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER NO</td>
<td>group</td>
<td>X</td>
</tr>
</tbody>
</table>

**Select Action: Next Screen// IA**
At the Select Action prompt, type IA to install the dialog VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER

Install reminder dialog and all components with no further changes: Y// ES

After installing, you will need to address the following prompts.

FINDING entry Q.ORZ VA BENEFICIARY TRAVEL does not exist.

Select one of the following:

D Delete
P Replace with an existing entry
Q Quit the install

Enter response: p Replace with an existing entry

Select ORDER DIALOG NAME:

Choose P and replace with the order identified in the pre install for your beneficiary travel quick order

FINDING entry Q.ORZ VA BENE TRAV OPTIONAL INTER-FACILITY does not exist.

Select one of the following:

D Delete
P Replace with an existing entry
Q Quit the install

Choose P and replace with the order identified in the pre install for your INTER FACILITY beneficiary travel quick order. If you did not have one then choose D to delete.

After completing this dialog install, you will type Q to move to the next dialog to install

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-GP WH PCC EXPOSURE SUB ABUSE HX</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: &quot;NONE*&quot;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>VA-EL WH PCC EXPOSURE SUB ABUSE TREATMENT</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: &quot;NONE*&quot;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>10</td>
<td>VA-EL WH PCC EXPOSURE SUB ABUSE TREATMENT NO</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: &quot;NONE*&quot;</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

At the Select Action prompt, type IA to install the dialog VA-GP WH PCC EXPOSURE SUB ABUSE HX

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install
At the **Select Action** prompt, type **IA** to install the dialog **VA-GP WH PCC ASSESSMENT AND PLAN**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install

---

At the **Select Action** prompt, type **IA** to install the dialog **VA-TDR-DG READER DX LESION ACT KER (A)**

Install reminder dialog and all components with no further changes: Y// ES
After completing this dialog install, you will type Q to move to the next dialog to install.

At the Select Action prompt, type IA to install the dialog VA-FOLLOW-UP POS PTSD/DEP COMBINATION.

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install.
At the Select Action prompt, type **IA** to install the dialog **VA-PTSD SCREENING**

Install reminder dialog and all components with no further changes: **Y//ES**

After completing this dialog install, you will type **Q** to move to the next dialog to install
At the **Select Action** prompt, type **IA** to install the dialog **VA-DEPRESSION SCREEN**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q to move to the next dialog to install.
At the **Select Action** prompt, type **IA** to install the dialog **VA-AUD-C POS BRIEF ALCOHOL COUNSELING**

Install reminder dialog and all components with no further changes: Y// ES

After completing this dialog install, you will type Q and be prompted for the items below.

HEALTH SUMMARY TYPE entry named OB AUDC already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry
Enter response: O// overwrite the current entry
Are you sure you want to overwrite? N// y  YES
HEALTH SUMMARY TYPE entry named OB PC-PTSD PCL already exists but the
packed component is different, what do you want to do?

Select one of the following:

C  Create a new entry by copying to a new name
O  Overwrite the current entry
U  Update
Q  Quit the install
S  Skip, do not install this entry

Enter response: O// overwrite the current entry
Are you sure you want to overwrite? N// y  YES

HEALTH SUMMARY TYPE entry OB PHQ2 PHQ9 is NEW,
what do you want to do?

Select one of the following:

C  Create a new entry by copying to a new name
I  Install
Q  Quit the install
S  Skip, do not install this entry

Enter response: I// install
HEALTH SUMMARY OBJECTS entry named AUDC (TIU) already exists and the
packed component is identical, skipping.

HEALTH SUMMARY OBJECTS entry named PC-PTSD PCL (TIU) already exists
and the packed component is identical, skipping.

HEALTH SUMMARY OBJECTS entry PHQ2 PHQ9 (TIU) is NEW,
what do you want to do?

Select one of the following:

C  Create a new entry by copying to a new name
I  Install
Q  Quit the install
S  Skip, do not install this entry

Enter response: I// install
TIU DOCUMENT DEFINITION entry named AUDIT-C already exists and the
packed component is identical, skipping.

TIU DOCUMENT DEFINITION entry named PC-PTSD PCL already exists and
the packed component is identical, skipping.

TIU DOCUMENT DEFINITION entry PHQ2 PHQ9 is NEW,
what do you want to do?

Select one of the following:

C Create a new entry by copying to a new name
I Install
Q Quit the install
S Skip, do not install this entry

Enter response: I// nstall

After all the dialogs and components have been installed, you will then be returned to this screen. At the Select Action prompt, type Q

Post-Install Set-up Instructions
1. VA-AAA reminder dialog  
   a. Check that any local components mapped to the reminder term VA-AAA SCREENING NOT APPLICABLE prior to install are present post install. Review Pre-Install inquiry to assist in identifying the correct order.

2. VA-BENE TRAVEL reminder dialog  
   a. Review reminder dialog group GROUP VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER YES and confirm that your local facility order is included as a finding item. Review Pre-Install inquiry to assist in identifying the correct order. Note: If you did not have an order mapped pre-install to this group, you do not need to map one now. This inclusion of an order on this group depends on local policy.
   b. Review reminder dialog group GROUP VA-BENE TRAV GP OPTIONAL INTER-FACILITY TRANSFER NO and confirm that your local facility order is included as a finding item. Review Pre-Install inquiry to assist in identifying the correct order.

3. Link reminder dialog to reminder definition VA-ALCOHOL SCREEN (AUDIT-C). You will choose the dialog that best suits your facility’s practice on whether you will have the Alcohol Follow-up as part of the screening dialog.

Using Reminders Manager Menu, Reminder Dialog Management (DM), Reminder dialogs (DI), in reminder view, search and locate VA-ALCOHOL USE SCREEN. Choose the corresponding number (in this example it is 164 but it will vary by site).

At the Select Item prompt, Choose LR to link reminder, at the LINKED REMINDER DIALOG prompt, type VA-ALCOHOL USE:

**REMINDER NAME: VA-ALCOHOL USE SCREEN (AUDIT-C)**  
LINKED REMINDER DIALOG: **VA-ALCOHOL USE**

1  VA-ALCOHOL USE SCREENING (AUDIT-C) reminder dialog NATIONAL  
2  VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP reminder Dialog  

You will have two choices. Choose item number 1 if you only want the alcohol use screen dialog to display. Choose item number 2 if you want the combined alcohol use screen with follow-up dialog to display.
Type Q to quit.

4. It is possible that your reminder dialogs may not be linked to the appropriate reminder definitions. Please ensure that they are linked appropriately.

NOTE: If you require further technical assistance, please notify your local IT support to log a national CA Service Desk Manager (SDM) ticket (previously a Remedy™ ticket) or contact the VA Service Desk at 1-888-596-4357 and have them submit a national CA ticket to the Incident Area: NTL.APP.VISTA.CLINICAL REMINDERS 2_0 and we will contact you.