Clinical Reminders

MENTAL HEALTH REMINDER UPDATES

Install Guide

June 2018

Product Development
Office of Information Technology
Department of Veterans Affairs
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Introduction

For many years, National reminders for Depression, PTSD and Alcohol screening have used the national reminder taxonomy VA-DEMENTIA DIAGNOSIS. This taxonomy was used as an exclusion for screening if the patient had a diagnosis anytime and more recently that was changed to look within the past 1 year. The EPRP measures state that a Dementia diagnosis alone cannot be the reason for exclusion from screenings. It must be accompanied or verified by the use of Mental Health instruments (FAST, GDS, CDR). Many sites have been failing the EPRP measure due to this fact. To help alleviate this, national is going to send out a revised version of the Depression, PTSD and Alcohol screening which removes the VA-DEMENTIA DIAGNOSIS taxonomy as an exclusion from the cohort. In a subsequent Update, we will work on the logic for enhancing dementia diagnosis with a MH staging instrument.

There has been inconsistency in the Alcohol, PTSD and Depression reminders for the time that an Acute Illness would resolve the reminders. The Office of Mental Health has decided that this time should be 1 day. Therefore, the Reminder Term VA-MH ACUTE ILLNESS was updated in all three reminders to have a beginning date/time of T-1D.

There has been inconsistency in the Alcohol, PTSD and Depression reminders for the time that a refusal would resolve the reminders. The Office of Mental Health has decided that this time should be 1 day. Therefore, the 3 Reminder Terms VA-REFUSED PTSD SCREEN, VA-REFUSED DEPRESSION SCREENING and VA-REFUSED ALCOHOL SCREENING were updated to have a beginning date/time of T-1D.

After much discussion with national groups (EPRP, NCP, ONS) it was decided to allow any staff to be able to evaluate patients as too ill or appears cognitively impaired for any of the Mental Health screening. For a Nurse or LPN doing the screening, if they choose the patient is too ill, this will resolve the reminder for 1 day. If they choose the patient appears cognitively impaired, this will enter a health factor named VA-NURSE/LPN-PATIENT COG IMPAIRMENT. This health factor will not resolve the reminder at all but will be used in branching logic to indicate to the provider as to why the reminder is still due at the time the patient is seen by the physician. For users who have USER CLASS of PHYSICIAN, APN, PSYCHOLOGIST or PA (or any other USER CLASSES a site chooses to add), they will be able to signify that the patient is moderate or severely cognitively impaired or they have the option of performing the screening if they feel the patient can participate. This is done with branching logic using reminder term VA-USER CLASS FOR COGNITIVE IMPAIRMENT.

On the reminder dialog for each of these reminders, national will also remove the choice “Due to Moderate or Severe Cognitive Impairment” for users who do not have ASU USER CLASS of Physician, APN, PA or Psychologist. This is nested beneath the “Unable to Screen” choices. This is accomplished by using branching logic with a new national reminder term named VA-USER CLASS FOR COGNITIVE IMPAIRMENT. This term has 4 instances of CF.VA-ASU USER CLASS as mapped items. You may add more if you see fit to do so.
Reminder Location Lists VA-MHTC APPT STOP CODES LL and VA-MHTC EXCLUSIONS
STOPS have been updated to meet guides for FY16 homeless program and MH RRTP. **Sites should print out these 2 location lists prior to installing** to be able to compare after installing this update.

We have included a Non-MH item in this update. Taxonomy VA_MAMMOGRAM/SCREEN has been updated to include CPT codes 77061, 77062 and 77063 per NCP. These are CPT codes for digital breast procedures.

Sites may want to check for quick order(s) in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION dialog and have those available when installing this dialog. Below are the elements you can check for Quick Orders.

**VA-DEP SCREEN POS MH EMERGENT EVAL**
**VA-DEP SCREEN POS MH NON-EMERGENT EVAL**

Sites may want to check for quick order(s) in the VA-AUD-C POS BRIEF ALCOHOL COUNSELING dialog and have those available when installing this dialog. Below are the elements you can check for Quick Orders.

**VA-ALC REFER TO PCMHI**
**VA-ALC REFER TO SPECIALTY SUD PROG**
**VA-ALC TREAT IN PRIMARY CARE**

Sites may want to check for quick order(s) in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION dialog and have those available to add back to the following elements:

**VA-DEP SCREEN POS MH EMERGENT EVAL**
**VA-DEP SCREEN POS MH NON-EMERGENT EVAL**
**VA-PTSD SCREEN POS MH EMERGENT EVAL**
**VA-PTSD SCREEN POS MH NON-EMERGENT EVAL**

**Five reminder definitions and their associated dialog are being distributed with this update:**

- VA-FOLLOW-UP POS PTSD/DEP COMBINATION
- VA-DEPRESSION SCREENING
- VA-PTSD SCREENING
- VA-ALCOHOL AUDIT-C POSITIVE F/U EVAL
- VA-ALCOHOL USE SCREEN (AUDIT-C) → This is released with no dialog associated.

Site will determine which dialog to attach…
- VA-ALCOHOL SCREENING (AUDIT-C)
- VA-ALCOHOL SCREENING (AUDIT-C) WITH FOLLOW-UP
UPDATE_2_0_37 contains 1 Reminder Exchange entry:

**UPDATE_2_0_37 MH UPDATES**

The exchange file contains the following components:

**REMEMBER DEFINITION**
- VA-BL NURSE/LPN COG IMPAIRMENT
- VA-BL AUD-C>0 & AUD DX
- VA-BL ALCOHOL WITHIN SAFE LIMIT
- VA-ALCOHOL USE SCREEN (AUDIT-C)
- VA-BL AUDC 1 TO 4 NO AUD DX
- VA-BL AUD-C>7/NO AUD DX
- VA-BL AUD-C 5-7/NO AUD DX
- VA-ALCOHOL AUDIT-C POSITIVE F/U EVAL
- VA-PTSD SCREENING
- VA-DEPRESSION SCREENING
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION
- VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO
- VA-BL SHOW PTSD DISPO
- VA-BL SHOW DEPRESSION DISPO

**REMEMBER DIALOG**
- VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP
- VA-ALCOHOL USE SCREENING (AUDIT-C)
- VA-AUD-C POS BRIEF ALCOHOL COUNSELING
- VA-PTSD SCREENING
- VA-DEPRESSION SCREENING
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION

**REMEMBER TERM**
- VA-UPDATE_2_0_37
- VA-BL NURSE/LPN COG IMPAIRMENT
- VA-BL AUD DIAGNOSIS
- VA-SEX
- VA-BL AUDIT-C >7
- VA-BL AUDC 5 SAFE LIMITS
- VA-USER CLASS FOR COGNITIVE IMPAIRMENT
- VA-MH ACUTE ILLNESS
- VA-POS ALCOHOL SCREEN
- VA-COGNITIVE IMPAIRMENT
- VA-REFUSED ALCOHOL SCREENING
- VA-LIFE EXPECTANCY < 6 MONTHS
- VA-ALCOHOL USE SCREEN
- VA-ALC USE INTERVENTIONS
- VA-BL AUDC SCORE 1 TO 4 NO AUD DX
- VA-AUDC SCORE=0
- VA-BL AUD-C>7/NO AUD DX
- VA-BL AUD-C 5-7/NO AUD DX
- VA-AUD DIAGNOSIS
- VA-SUD CLINIC VISIT
- VA-ALCOHOL NONE PAST 1YR
VA-ALC MEDICAL PROBLEMS
VA-ALCOHOL USE INFORMATION
VA-VETERAN PATIENT
VA-PTSD DIAGNOSIS
VA-PTSD/DEPRESSION ASSESSMENT COMPLETE
VA-REFUSED PTSD SCREEN
VA-PTSD SCREEN POSITIVE
VA-PTSD SCREEN NEGATIVE
VA-PTSD SCREEN
VA-REFUSED DEPRESSION SCREENING
VA-DEPRESSION SCREEN POSITIVE
VA-DEPRESSION SCREEN NEGATIVE
VA-DEPRESSION DIAGNOSIS
VA-PRIOR SUICIDE ATTEMPT
VA-NO PRIOR SUICIDE ATTEMPT
VA-SUICIDE PLAN
VA-NO SUICIDE PLAN
VA-SUICIDAL THOUGHTS
VA-NO THOUGHTS OF SUICIDE
VA-HOPELESSNESS
VA-NO HOPELESSNESS
VA-BL FOLLOW-UP POS PTSD/DEP COMBINATION
VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO
VA-BL SHOW PTSD DISPO
VA-BL SHOW DEPRESSION DISPO

REMINDER TAXANOMY
VA-MAMMOGRAM/SCREEN
VA-AUD DIAGNOSIS
VA-TERMINAL CANCER PATIENTS
VA-PTSD DX OUTPT VISIT
VA-DEPRESSION DX OUTPT VISIT

REMINDER LOCATION LIST
VA-MHTC EXCLUSIONS STOPS
VA-MHTC APPT STOP CODES LL
VA-SUD CLINICS

REMINDER COMPUTED FINDINGS
VA-REMINDER DEFINITION
VA-FILEMAN DATE
VA-SEX
VA-ASU USER CLASS
VA-VETERAN
VA-SERVICE SEPARATION DATES

REMINDER SPONSOR
VHA National Center for Health Promotion and Disease Prevention (NCP) and VHA Office of Women's Health
Mental Health Services
National Clinical Practice Guideline Council
Office of Patient Care Services

Update_2_0_37 Install Guide
June 2018
HEALTH FACTORS
VA-REMINDER UPDATES
VA-UPDATE_2_0_37
MENTAL HEALTH
VA-NURSE/LPN-PATIENT COG IMPAIRMENT
ALCOHOL USE
REFUSED REFERRAL TO SUBSTANCE ABUSE
VA-ALCOHOL OTHER
VA-ALCOHOL REFER TO SUD PROGRAM
VA-ALCOHOL REFER TO PCMHI
VA-ALCOHOL TREAT IN PRIMARY CARE
VA-ALCOHOL SELF HELP/AA MEETINGS
VA-ALCOHOL USE AND MEDICAL PROBLEMS
ALCOHOL - ADVISE TO ABSTAIN
ALCOHOL - ADVISE ON SAFE LIMITS
ALCOHOL COUNSELING - PT. RESPONSE
ALCOHOL - RESPONSE TO COUNSELING
ALCOHOL USE WITHIN SAFE LIMITS
VA-ALCOHOL ABSTAIN OTHER ADVICE
REFUSED ALCOHOL USE SCREENING
SEVERE CHRONIC COGNITIVE IMPAIRMENT
UNABLE TO SCREEN - ACUTE ILLNESS
REMINDER FACTORS
LIFE EXPECTANCY < 6 MONTHS
REFER FOR ALCOHOL TREATMENT
NON-DRINKER (NO ALCOHOL FOR >1 YR)
ALCOHOL - PRIOR TREATMENT
ALCOHOL - ADDL ASSESSMENT OF USE
ALCOHOL - ASSESS USE
ALCOHOL - NO PRIOR TREATMENT
REFUSED PTSD SCREEN
PTSD ASSESSMENT COMPLETE
DEPRESSION ASSESS COMPLETE
REFUSED DEPRESSION SCREENING
SUICIDE RISK SCREEN
PRIOR SUICIDE ATTEMPT
NO PRIOR SUICIDE ATTEMPT
SUICIDE PLAN
NO SUICIDE PLAN
SUICIDAL THOUGHTS
NO THOUGHTS OF SUICIDE
HOPELESSNESS PRESENT/FUTURE
NO HOPELESSNESS
VA-PTSD/DEP OTHER DISPOSITIONS
VA-REFUSE INTERVENTION PTSD/DEP
VA-MANAGE PTSD/DEP IN PRIMARY CARE
REFERRAL TO MHC NON-URGENT
REFERRAL TO MHC IMMEDIATE (EMERGENT)
VA-OUTSIDE EVAL/TREATMENT FOR PTSD/DEP
VA-CURRENT F/U OR RX FOR PTSD/DEP SCRN
VA-NO INTERVENTION FOR PTSD/DEP SCRN
PTSD SCREEN POSITIVE OTHER
REFUSES MH REFERRAL FOR PTSD
PTSD TO BE MANAGED IN PC
OUTSIDE EVAL/TREATMENT FOR PTSD
CURRENT F/U OR RX FOR PTSD
NO INTERVENTION NEEDED FOR PTSD SCRN
DEPRESSION SCREEN POSITIVE PC MANAGED
DEPRESSION SCREEN POSITIVE OTHER
REFUSE DEPRESSION INTERVENTION
OUTSIDE EVAL/TREATMENT FOR DEPRESSION
CURRENT F/U OR RX FOR DEPRESSION
NO INTERVENTION NEEDED FOR DEP SCRN

EDUCATION TOPIC
ALCOHOL USE AND MEDICAL PROBLEMS
MEDICAL PROBLEMS OF ALCOHOL (SCREENING)

TIU TEMPLATE FIELD
BLANK TEXT FOR DIALOGS
YES/NO
NUMB1-16
BLANK SPACE1
VA-SUD CPG
VA-URL AUDIT-C
BLANK TEXT FIELD FOR DIALOGS
VA-PTSD CPG
VA-PTSD PCL INFO
VA-URL PHQ9
VA-DEP CPG
VA-MH FREQ
VA-MH WHEN

HEALTH SUMMARY COMPONENT
MHA Score

HEALTH SUMMARY TYPE
OB AUDC
OB PC-PTSD PCL
OB PHQ2 PHQ9

HEALTH SUMMARY OBJECTS
AUDC (TIU)
PC-PTSD PCL (TIU)
PHQ2 PHQ9 (TIU)

TIU DOCUMENT DEFINITION
AUDIT-C
Install Details

Check to see which reminder dialog you have linked to definition VA-ALCOHOL USE SCREEN (AUDIT-C). The UPDATE file is being distributed without a dialog linked as you will have the choice in the post install section to link the one your site uses.

This update is being distributed as a web host file. The address for the host file is: http://vista.med.va.gov/reminders/UPDATE_2_0_37.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take approximately 1 hour.
Install Example
To Load the Web Host File. Navigate to Reminder exchange in Vista

To Load the Web Host File. Navigate to Reminder exchange in Vista

<table>
<thead>
<tr>
<th>+</th>
<th>+ Next Screen</th>
<th>- Prev Screen</th>
<th>?? More Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFE</td>
<td>Create Exchange File Entry</td>
<td>LHF</td>
<td>Load Host File</td>
</tr>
<tr>
<td>CHF</td>
<td>Create Host File</td>
<td>LMM</td>
<td>Load MailMan Message</td>
</tr>
<tr>
<td>CMM</td>
<td>Create MailMan Message</td>
<td>LWH</td>
<td>Load Web Host File</td>
</tr>
<tr>
<td>DFE</td>
<td>Delete Exchange File Entry</td>
<td>RI</td>
<td>Reminder Definition Inquiry</td>
</tr>
<tr>
<td>IFE</td>
<td>Install Exchange File Entry</td>
<td>RP</td>
<td>Repack</td>
</tr>
<tr>
<td>IH</td>
<td>Installation History</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Select Action: Next Screen// LWH Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_37

At the **Select Action** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file** prompt, type the following web address:
http://vista.med.va.gov/reminders/UPDATE_2_0_37.PRD

**http://vista.med.va.gov/reminders/UPDATE_2_0_37.PRD successfully loaded.**

You should see a message at the top of your screen that the file successfully loaded.

Most components will be the same and will be skipped. Here are general rules for prompts you which you will have to respond.

If a component exists, but is different, use **OVERWRIRTE** action
If a component is new, use **INSTALL** action

Normally users would use the **MERGE** action for Reminder Terms that are different, but in this update, it is important that you use the **OVERWRITE** action for the below Reminder Terms. Other Reminder Terms you should use the **MERGE** action.

Note: you may want to do an inquiry and print out what is in these terms before you overwrite as it will remove any local mapped items you have.

VA-PTSD SCREEN POSITIVE
VA-DEPRESSION SCREEN POSITIVE
VA-COGNITIVE IMPAIRMENT
Search and locate an entry titled UPDATE_2_0_37 MH UPDATES in reminder exchange. If you were a test site, you may have more than 1 entry with this name. Be sure and choose the entry with date of 05/30/2018@13:10:04

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry. Enter the number that corresponds with your entry titled UPDATE_2_0_37 MH UPDATES (*in this example it is entry 351, it will vary by site*) that is dated 05/30/2018@13:10:04.

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

You will see several prompts. For all new entries you will choose **I** to Install:
Please refer to pre install section to see items that need to use the MERGE or OVERWRITE action.
Dialog installation may not necessarily appear in the order listed in the install guide.

**You will be prompted to install the first reminder dialog component:**

```
Packed reminder dialog: VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP
```

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>1</td>
<td>VA-ALCOHOL SCREENING + FOLLOWUP VERSION</td>
<td>element</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5</td>
<td>VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>10</td>
<td>VA-6P ALC SCREEN AUDC</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>10.5</td>
<td>VA-6P MH AUDC</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>10.5.5</td>
<td>VA-MH AUDC</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: AUDC (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td>PXRM AUDC RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – **VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP**

Select Action: Next Screen//IA  Install All

All dialog components for **VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP** Already exist.

Install reminder dialog and all components with no further changes: **Y//YES**
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.
You will be prompted to install the second reminder dialog component:

Packed reminder dialog: VA-ALCOHOL USE SCREENING (AUDIT-C)

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-ALCOHOL USE SCREENING (AUDIT-C)</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>1</td>
<td>VA-ALCOHOL SCREENING VERSION Finding: <em>NONE</em></td>
<td>element</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5</td>
<td>VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>10</td>
<td>VAL-GP ALC SCREEN AUDC</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>10.5</td>
<td>VA-GP MH AUDC</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>10.5.5</td>
<td>VA-MH AUDC (MH TESTS AND SURVEY)</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: AUDC (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td>PXRM AUDC RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – VA-ALCOHOL USE SCREENING (AUDIT-C)

Select Action: Next Screen// IA  Install All

All dialog components for VA-ALCOHOL USE SCREENING (AUDIT-C) already exist.
Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.
You will be prompted to install the third reminder dialog component:

Packed reminder dialog: VA-AUD-C POS BRIEF ALCOHOL COUNSELING [NATIONAL DIALOG]

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-AUD-C POS BRIEF ALCOHOL COUNSELING</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>1</td>
<td>VA-POS ALCOHOL FOLLOW UP VERSION</td>
<td>element</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>3</td>
<td>VA-AUDC SCORE=0</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>4</td>
<td>VA-6P ALCOHOL FOLLOW-UP 0</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>4.5</td>
<td>TEXT AUDC PRIOR RESULTS</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>4.10</td>
<td>VA-6P ALCOHOL AUDIT C POSITIVE</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>4.10.10</td>
<td>VA-6P ALCOHOL AUDIT C 5-7*</td>
<td>group</td>
<td>X</td>
</tr>
</tbody>
</table>

At the Select Action prompt, type **IA** to install the dialog – VA-AUD-C POS BRIEF ALCOHOL COUNSELING

Select Action: Next Screen// IA

All dialog components for VA-AUD-C POS BRIEF ALCOHOL COUNSELING already exist.
Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.
You will be prompted to install the fourth reminder dialog component:

```
Packed reminder dialog: VA-PTSD SCREENING [NATIONAL DIALOG]

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-PTSD SCREENING</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>10</td>
<td>VA-PTSD SCREEN</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td><em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>10.10</td>
<td>VA-MH PC PTSD SCREEN</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td><em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>PXRM PTSD RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>PXRM PTSD RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>PXRM PTSD RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>10.15</td>
<td>VA-TEXT BLANK LINE WITH TEMPLATE FIELD</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td><em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>10.20</td>
<td>VA-QP PTSD UNABLE TO SCREEN</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td><em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>10.20.5</td>
<td>VA-HF ACUTE ILLNESS*</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td><em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – **VA-PTSD SCREENING**

Select Action: Next Screen // IA - Install All

All dialog components for **VA-PTSD SCREENING** already exist.
Install reminder dialog and all components with no further changes: **Y**// **YES**
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.
You will be prompted to install the fifth reminder dialog component:

```
Packed reminder dialog: VA–DEPRESSION SCREEN [NATIONAL DIALOG]

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA–DEPRESSION SCREEN</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>VA–DEP PHQ2</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5.10</td>
<td>VA–MH PHQ2</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: PHQ-2 (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>PXRMT PHQ2 RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>PXRMT PHQ2 RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>PXRMT PHQ2 RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>5.15</td>
<td>VA–TEXT BLANK LINE WITH TEMPLATE FIELD</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>5.20</td>
<td>VA–GP DEP UNABLE TO SCREEN</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>5.20.5</td>
<td>VA–HF ACUTE ILLNESS</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: UNABLE TO SCREEN – ACUTE ILLNESS (HEALTH FACTOR)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA–DEPRESSION SCREEN**
Select Action: Next Screen // IA Install All
All dialog components for **VA– DEPRESSION SCREEN** already exist.
Install reminder dialog and all components with no further changes: **Y// YES**
Packed reminder dialog: VA-DEPRESSION SCREEN [NATIONAL DIALOG]  
VA-DEPRESSION SCREEN (reminder dialog) installed from exchange file.

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-DEPRESSION SCREEN</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>VA-DEP PHQ2</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5.10</td>
<td>VA-MH PHQ2</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: PHQ-2 (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>PXRM PHQ2 RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>PXRM PHQ2 RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>PXRM PHQ2 RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>5.15</td>
<td>VA-TEXT BLANK LINE WITH TEMPLATE FIELD</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>5.20</td>
<td>VA-GP DEP UNABLE TO SCREEN</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>5.20.5</td>
<td>VA-HF ACUTE ILLNESS - ACUTE ILLNESS (HEALTH FACTOR)</td>
<td>element</td>
<td>X</td>
</tr>
</tbody>
</table>

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type Q.
You will be prompted to install the sixth reminder dialog component:

Packed reminder dialog: VA-FOLLOW-UP POS PTSD/DEP COMBINATION [NATIONAL DIALOG]

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>VA-FOLLOW-UP POS PTSD/DEP COMBINATION</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>VA-PTSD/DEPRESSION COMBINATION MASTER GP*</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5.5</td>
<td>VA-POS PTSD/DEP HEADER</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>5.10</td>
<td>VA-SUICIDE RISK EVALUATION GP</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>5.10.5</td>
<td>VA-SUICIDE RISK EVAL QUESTION 1 GP</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>5.10.5.5</td>
<td>VA-SUICIDE RISK EVAL QUESTION 1 NO</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: NO HOPELESSNESS (HEALTH FACTOR)</td>
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</tr>
<tr>
<td>7</td>
<td>5.10.5.10</td>
<td>VA-SUICIDE RISK EVAL QUESTION 1 YES</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Finding: HOPELESSNESS PRESENT/FUTURE (HEALTH FACTOR)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>5.10.10</td>
<td>VA-SUICIDE RISK EVAL QUESTION 2 GP</td>
<td>group</td>
<td>X</td>
</tr>
</tbody>
</table>

Select Action: Next Screen // IA

At the **Select Action** prompt, type **IA** to install the dialog – VA-FOLLOW-UP POS PTSD/DEP COMBINATION

Select Action: Next Screen // IA Install All

All dialog components for **VA-FOLLOW-UP POS PTSD/DEP COMBINATION** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type **Q**.

This will complete the Dialog Install section.

Installer will see a few more prompts concerning Health Summary Type, Objects and TIU Document Definition.
Post Installation

1. Ensure that all changes have taken place in the reminder definitions and dialogs
   a. Do a reminder term inquiry on VA-COGNITIVE IMPAIRMENT and make sure that taxonomy VA-DEMENTIA DIAGNOSIS is no longer a mapped item. You should only see a mapped HF named SEVERE CHRONIC COGNITIVE IMPAIRMENT. This term is used in all 3 reminder definitions, so you won’t need to check each definition.
   b. Make sure you have PHYSICIAN user class and open any one of the 3 screening dialogs (PTSD, Depression or Alcohol) and make sure that under the “Unable to Screen” section, you have a checkbox for “Due to Moderate or Severe Cognitive Impairment” and “Due to acute illness”
c. Make sure you do not have user class of PHYSICIAN and open any one of the 3 screening dialogs (PTSD, Depression or Alcohol) and make sure that under the “Unable to Screen” section, you do not have a checkbox for “Due to Moderate or Severe Cognitive Impairment” or “Due to acute illness” and that is replaced by the checkbox that states “Refer patient to provider for cognitive assessment” and “Refer patient to provider to evaluate acute illness” respectively.

![Screenshot of Unable to Screen section]

- Patient currently too ill to participate
- Patient displays moderate to severe cognitive impairment
  (To be used by Physician, APN, Psychologist or PA) This will resolve the reminder for 1 Year
- Patient declines screening

![Screenshot of Unable to Screen section]

- Patient currently too ill to participate
- Patient currently too cognitively impaired to participate

- Declined PTSD Screening

d. Reminder definition VA-ALCOHOL USE SCREEN (AUDIT-C) is being sent out without a linked dialog as you may choose to use either the dialog with the follow up or without the follow up. Install Details section prompted users to see what they currently have linked. Link the correct dialog to your reminder definition for Alcohol Screen. You should link one of the following:
  i. VA-ALCOHOL USE SCREENING (AUDIT-C)
  ii. VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP

e. Ensure the following reminder terms in reminder definition VA-FOLLOW-UP POS PTSD/DEP COMBINATION look appropriate

Begin: VA-DEPRESSION SCREEN POSITIVE (FI(1)=RT(83))
Finding Type: REMINDER TERM
Found Text: Patient has a positive depression screen

Mapped Findings: MH.PHQ-2
MH Scale: 492 - Depression
Occurrence Count: 2
Condition: I +V>2
Use Status/Cond in Search: YES

Begin: VA-PTSD SCREEN POSITIVE (FI(11)=RT(568023))
Finding Type: REMINDER TERM
Beginning Date/Time: T-30D
Found Text: Patient has a positive PTSD screen

Mapped Findings: MH.PC PTSD
f. Ensure that reminder definition named VA-BL AUD-C>0 & AUD DX has a finding item of type Taxonomy (should be finding item 2) and that taxonomy has a beginning date/time entry of T-1Y

Reminder Definition Findings

Choose from:

MH AUDC
TX VA-AUD DIAGNOSIS

Select FINDING: `2 VA-AUD DIAGNOSIS

Finding # 1
Finding # 2

Editing Finding Number: 2
FINDING ITEM: VA-AUD DIAGNOSIS//
REMINDER FREQUENCY:
MINIMUM AGE:
MAXIMUM AGE:
RANK FREQUENCY:
USE IN RESOLUTION LOGIC:
USE IN PATIENT COHORT LOGIC:
BEGINNING DATE/TIME: T-2Y// T-1Y

g. Perform a Depression screening using PHQ2 instrument within clinical reminders and ensure that you see “Over the past two weeks, how often have you been bothered by the following problems” in the progress note text above the questions.

Depression Screening:

PHQ-2

A PHQ-2 screen was performed. The score was 6 which is a positive screen for depression.

Over the past two weeks, how often have you been bothered by the following problems?

1. Little interest or pleasure in doing things
   Nearly every day

2. Feeling down, depressed, or hopeless
   Nearly every day

h. Perform a PTSD screening using the PC PTSD instrument within clinical reminders and ensure that you see “Have you ever had any experience that was so frightening, horrible or upsetting that, IN THE PAST MONTH, you:” in the progress note text above the questions.
i. Verify reminder taxonomy VA-MAMMOGRAM/SCREEN contains CPT codes 77061, 77062 and 77063 by doing an inquiry on the taxonomy.

<table>
<thead>
<tr>
<th>Coding System: CPT-4</th>
<th>INACT UID Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>77061</td>
<td>Digital breast tomosynthesis; unilateral</td>
</tr>
<tr>
<td>77062</td>
<td>Digital breast tomosynthesis; bilateral</td>
</tr>
<tr>
<td>77063</td>
<td>Screening digital breast tomosynthesis, bilateral</td>
</tr>
</tbody>
</table>

j. Verify that Reminder Location Lists VA-MHTC EXCLUSIONS STOPS and VA-MHTC APPT STOP CODES LL have been updated.

k. Map any quick orders you have to the following elements from the VA-FOLLOW-UP DEP/PTSD COMBINATION dialog
   i. VA-DEP SCREEN POS MH EMERGENT EVAL
   ii. VA-DEP SCREEN POS MH NON-EMERGENT EVAL
   iii. VA-PTSD SCREEN POS MH EMERGENT EVAL
   iv. VA-PTSD SCREEN POS MH NON-EMERGENT EVAL

Install complete.

*NOTE: If you require further technical assistance, please notify your local IT support to log a national Service Now ticket (previously a CA™ ticket) or contact the VA Service Desk at 1-888-596-4357 and have them submit a national Service Now ticket to the Incident Area: NTL.APP.VISTA.CLINICAL REMINDERS 2_0 and we will contact you*