Clinical Reminders

VA-FUNCTIONAL REVIEW

Install Guide

October 2018

Product Development
Office of Information Technology
Department of Veterans Affairs
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Introduction

Description:
There is a robust base of evidence for identifying factors predictive of future dependence and decline in health status in older adults. A comprehensive functional assessment is needed in the EHR for the assessment of individual Veteran function in order to provide patient-centered care, support clinical decision-making, facilitate communication among health care providers and programs, and to provide an infrastructure of comparable information about the VHA patient population. This template has been designed by a multidisciplinary taskforce of subject matter experts including but not limited to representation from, primary care, nursing, social work, the office of business intelligence and analytics, and geriatrics. The intent is to capture essential information in a manner to reduce burden to care providers. It's use will not be mandated but will be encouraged especially within Geriatric Primary Aligned Care Team (GeriPACT) clinics. The template does not need to be completed entirely in one session but rather as provider time permits. Sections do not need to be completed in order. The template information can be used to populate a progress note. Sites will be able to customize the referral sections. The health factors will support performance metrics and trend analysis.

One reminder dialogs is being distributed with this update:
VA-FUNCTIONAL AND PSYCHOSOCIAL

Two reminder terms are being distributed with this update:
VA-UPDATE_2.0_41
VA-HEALTH AND WELL BEING

The term VA-HEALTH AND WELL BEING contains 21 new Health Factors. These are not part of this project but are being installed using this project.

UPDATE_2.0_41 contains 1 Reminder Exchange entry:
UPDATE_2.0_41 FUNCTIONAL AND PSYCHOSOCIAL TEMPLATE

The exchange file contains the following components:

REMINDER DIALOG
VA-FUNCTIONAL AND PSYCHOSOCIAL

TIU TEMPLATE FIELD
TEXT 30
WP FREE TEXT (74X4)
WORD PROCESSING

HEALTH FACTORS
VA-REMINDER_UPDATES
VA-UPDATE_2_0_41
VA-HEALTH AND WELL BEING [C]
VA-WHS - INTRODUCTION TO WHOLE HEALTH
VA-WHS - CHANGING THE CONVERSATION
VA-WHS - PERSONAL HEALTH INVENTORY
VA-WHS - PERSONAL HEALTH PLANNING
VA-WHS - AROMATHERAPY
VA-WHS - WHOLE HEALTH EDUCATION
VA-WHS - YOGA
VA-WHS - WHOLE HEALTH COACHING
VA-WHS - THERAPEUTIC OR HEALING TOUCH
VA-WHS - TAI CHI
VA-WHS - RELAXATION TECHNIQUES
VA-WHS - REIKI
VA-WHS - MINDFULNESS OTHER THAN MBSR
VA-WHS - MEDITATION
VA-WHS - MINDFULNESS BASED STRESS REDUCE
VA-WHS - INTEGRATIVE HEALTH
VA-WHS - BFA
VA-WHS - TAKING CHARGE LIFE AND HEALTH
VA-WHS - GUIDED IMAGERY
VA-WHS - QI GONG
VA-WHS - EXPRESSIVE ARTS

DEMENTIA WARNING SIGNS
DWS - NO DEMENTIA WARNING SIGNS REPORTED
DWS OTHER
DWS DEFERS CONVERSATION TO FAMILY/OTHER
DWS UNABLE TO ADAPT TO STRESS
DWS UNEXPL WT LOSS/FAILURE TO THRIVE
DWS FAILS TO FOLLOW INSTRUCTIONS
DWS POOR HISTORIAN
DWS - APPEARS UNKEMPT
DWS FREQ NO SHOWS
DWS - NOT TAKING CARE OF SELF
DWS - CONFUSION: TIME, PEOPLE AND PLACES
DWS - UNABLE TO FOLLOW DIRECTIONS
DWS - BECOMING LOST IN FAMILIAR PLACES
DWS - ASKING SAME QUESTIONS REPEATEDLY
DWS REPORTED BY
DWS REPORTED BY - CARE TEAM MEMBER
DWS REPORTED BY - FAMILY/CAREGIVER
DWS REPORTED BY - PATIENT
DWS - MEMORY LOSS DISRUPTING DAILY LIFE
DWS - DIFFICULTY W/PX SOLVING/PLANNING
DWS - PXS COMPLETING FAMILIAR TASKS
DWS - CONFUSION WITH TIME OR PLACE
DWS - TROUBLE PROCESSING VISUAL IMAGES
DWS - PXS W/SPACIAL RELATIONSHIPS
DWS - NEW PXS W/WRITING/SPEECH
DWS - LOSING ITEMS/CAN’T RETRACE STEPS
DWS - DECREASED/POOR JUDGEMENT
DWS - WITHDRAWAL FROM WORK/SOCIAL
DWS - CHANGES IN MOOD/PERSONALITY
DWS - CHALLENGES IN PLANNING/SOLVING PXS
DWS EATING POORLY
FALL
FALL DID NOT CAUSE INJURY
FALL INJURY DID NOT CHANGE FUNCTIONALITY
FALL INJURY CHANGED FUNCTIONALITY
FALL CAUSED AN INJURY
FALL-MORE THAN 1 IN PAST 12 MONTHS
FALL-NONE IN PAST 12 MONTHS
FALL-ONE IN LAST 12 MONTHS
FALL IN LAST YEAR
PAIN
PAIN DOESN'T INTERFERE WITH LIFE QUALITY
PAIN INTERFERES WITH QUALITY OF LIFE
LIVING SITUATION
NO CONCERNS ABOUT LIVING SITUATION
CONCERNS ABOUT LIVING SITUATION
CONTACTS OTHER FOR HELP
CONTACTS NO ONE FOR HELP
CONTACTS NEIGHBOR FOR HELP
CONTACTS RELATIVE FOR HELP
CONTACTS FRIEND FOR HELP
CONTACTS CHILD FOR HELP
LIVES ALONE
LIVES WITH OTHER
LIVES WITH FRIEND
LIVES WITH CHILD
LIVES WITH SPOUSE/SIGNIFICANT OTHER
CONTACTS HOUSEHOLD MEMBER FOR HELP
LIFE SPACE
NOT BEEN OUTSIDE OF BEDROOM
DID NOT NEED ASSISTANCE
NEEDED EQUIPMENT
NEEDED PERSONAL ASSISTANCE
DAILY
FOUR TO SIX TIMES A WEEK
ONE TO THREE TIMES A WEEK
LESS THAN ONE TIME A WEEK
BEEN TO ROOMS IN HOUSE OUTSIDE BEDROOM
BEEN TO PLACES OUTSIDE OF THEIR HOME
BEEN OUTSIDE OF NEIGHBORHOOD
BEEN OUTSIDE OF TOWN
BEEN TO PLACES IN NEIGHBORHOOD
VA-GEC PHYSICAL AGGRESSION
VA-GEC PHYSICAL AGGRESSION DISRUPTION 3
VA-GEC PHYSICAL AGGRESSION DISRUPTION 2
VA-GEC PHYSICAL AGGRESSION DISRUPTION 1
VA-GEC PHYSICAL AGGRESSION DISRUPTION 0
VA-GEC VERBAL DISRUPTION
VA-GEC BEHAVIOR VERBAL DISRUPTION 3
VA-GEC BEHAVIOR VERBAL DISRUPTION 2
VA-GEC BEHAVIOR VERBAL DISRUPTION 1
VA-GEC BEHAVIOR VERBAL DISRUPTION 0
VA-GEC DISRUPTIVE BEHAVIOR
VA-GEC DISRUPTIVE BEHAVIOR DISRUPTION 3
VA-GEC DISRUPTIVE BEHAVIOR DISRUPTION 2
VA-GEC DISRUPTIVE BEHAVIOR DISRUPTION 1
VA-GEC DISRUPTIVE BEHAVIOR DISRUPTION
VA-GEC BEHAVIOR HALLUCINATIONS
VA-GEC BEHAVIOR HALLUCINATIONS YES
VA-GEC BEHAVIOR HALLUCINATIONS NO
LEARNING CHARACTERISTICS
PRIMARY LANGUAGE IS NOT ENGLISH
NEED FOR INTERPRETER
PRIMARY LANGUAGE ENGLISH
LEVEL OF EDUCATION
EDUCATION >12TH GRADE
EDUCATION 9-12 GRADE
EDUCATION <9TH GRADE

REMINDER SPONSOR
Office of Geriatric Extended Care
Mental Health Services

REMINDER TERM
VA-UPDATE_2_0_41
VA-HEALTH AND WELL BEING
VA-GEC ORDER SUPPRESSION
VA-BL ADL
VA-BL IADL
VA-BL DWS
VA-BL FALLS
VA-BL PAIN
VA-BL LIVING SITUATION
VA-BL LIFE SPACE
VA-BL BEHAVIOR
VA-BL PRIMARY LANGUAGE
VA-BL LEVEL OF EDUCATION

HEALTH SUMMARY COMPONENT
MHA Score
PCE HEALTH FACTORS SELECTED

HEALTH SUMMARY TYPE
KATZ ADL
IADL
VA-DWS
VA-FALLS
VA-PAIN
VA-LIVING SITUATION
VA-LIFE SPACE
VA-GEC BEHAVIOR
VA-PRIMARY LANGUAGE
VA-LEVEL OF EDUCATION

HEALTH SUMMARY OBJECTS
VA-KATZ ADL (TIU)
IADL (TIU)
VA-DWS (TIU)
VA-FALLS (TIU)
VA-PAIN (TIU)
VA-LIVING SITUATION (TIU)
VA-LIFE SPACE (TIU)
VA-GEC BEHAVIOR (TIU)
PRIMARY LANGUAGE (TIU)
VA-LEVEL OF EDUCATION (TIU)

TIU DOCUMENT DEFINITION
VA-KATZ ADL
IADL
VA-DwS
VA-FALLS
VA-PAIN
VA-LIVING SITUATION
VA-LIFE SPACE
VA-GEC BEHAVIOR
PRIMARY LANGUAGE
VA-LEVEL OF EDUCATION

Install Details

This update is being distributed as a web host file. The address for the host file is:
http://vista.med.va.gov/reminders/UPDATE_2_0_41.PRD

If your site is having issues using LWH, please send us message in outlook and provide your vista mail address and we will send to you. You can send your test account or production account address. Just be sure to install into your test account first which may mean you will have to use reminder exchange to send from production to test, depending on which vista address you provide us. You can email Alan Montgomery, Elizabeth Griffith or Stephanie Smalley.

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
============
This update can be loaded with users on the system. Installation will take less than 15 minutes.

Install Example
To Load the Web Host File. Navigate to Reminder exchange in Vista
At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

```
http://vista.med.va.gov/reminders/UPDATE_2_0_41.PRD
```

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled UPDATE_2_0_41 FUNCTIONAL AND PSYCHOSOCIAL TEMPLATE in reminder exchange.
At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled **UPDATE_2_0_41 FUNCTIONAL AND PSYCHOSOCIAL TEMPLATE dated 10/02/2018@10:29:30** (in this example it is entry 366, it will vary by site)

<table>
<thead>
<tr>
<th>Component</th>
<th>Category</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source:</td>
<td>MONTGOMERY, ALAN at SALT LAKE CITY</td>
<td></td>
</tr>
<tr>
<td>Date Packed:</td>
<td>10/02/2018@10:29:30</td>
<td></td>
</tr>
<tr>
<td>Package Version:</td>
<td>2.0P35</td>
<td></td>
</tr>
</tbody>
</table>

**Description:**
The following Clinical Reminder items were selected for packing:

REMINDER DIALOG

**VA-FUNCTIONAL AND PSYCHOSOCIAL**

REMINDER TERM

**VA-UPDATE_2_0_41**

**VA-HEALTH AND WELL BEING**

**Keywords:**

**Components:**

+ Enter ?? for more actions >>>

IA  Install all Components  IS  Install Selected Component

Select Action: Next Screen// IA

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

You will see several prompts, for all new entries you will choose **1 to Install**:

Select Action: Next Screen// IA  Install all Components
You will be prompted to install the reminder dialog component:

```
Item  Seq. Dialog Findings                  Type       Exists   
1     VA-FUNCTIONAL AND PSYCHOSOCIAL             dialog    
2     2 VA-GEI GP NOTE TITLE AND INSTRUCTIONS  group     
       Finding: *NONE*                          
3     2.5 VA-GEI GP NOTE INSTRUCTIONS          group     
       Finding: *NONE*                          
4     2.5.5 VA-GEI NOTE INSTRUCTIONS EL        element   
       Finding: *NONE*                          
5     5 VA-GEI GP LANGUAGE SPOKEN*             group     
       Finding: *NONE*                          
6     5.10 VA-GEI GP LANGUAGE PRIMARY ENGLISH  group     
       Finding: PRIMARY LANGUAGE ENGLISH (HEALTH FACTOR) X 
7     PXRM COMMENT                              prompt    X    
8     5.10.10 VA-GEI BLANK ROW NOTE             element   
          + Next Screen - Prev Screen ?? More Actions 
DD  Dialog Details  DT  Dialog Text  IS  Install Selected  
DF  Dialog Findings DU  Dialog Usage QU  Quit        
DS  Dialog Summary  IA  Install All                
Select Action: Next Screen/ IA               
```

At the **Select Action** prompt, type **IA** to install the dialog – VA-FUNCTIONAL AND PSYCHOSOCIAL
Select Action: Next Screen/ IA  Install All
All dialog components for VA-FUNCTIONAL AND PSYCHOSOCIAL are new.
Install reminder dialog and all components with no further changes: Y// Yes

In general terms, if a component is NEW, use the INSTALL action
If a component exists, but is different, use the OVERWRITE action
If you feel that a template field shouldn’t be overwritten, you have the option to SKIP. This can always be reinstalled and overwritten at any time.

When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.

You will then be prompted to install the health summary components. Choose I to install when prompted.
You will then be returned to this screen. At the Select Action prompt, type Q.

Install complete.

**Post Installation**

1. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.
   - From the Reminders Manager Menu:
     - Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration
     - **CA** Add/Edit Reminder Categories
     - **CL** CPRS Lookup Categories
     - **CS** CPRS Cover Sheet Reminder List
     - **MH** Mental Health Dialogs Active
     - **PN** Progress Note Headers
     - **RA** Reminder GUI Resolution Active
     - **TIU** TIU Template Reminder Dialog Parameter
     - **DL** Default Outside Location
Select CPRS Reminder Configuration Option: **TIU**_ **TIU Template Reminder Dialog** Parameter

Reminder Dialogs allowed as Templates may be set for the following:

1. **User** – USR [choose from NEW PERSON]
2. **Service** – SRV [choose from SERVICE/SECTION]
3. **Division** – DIV [choose from INSTITUTION]
4. **System** – SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: **?**

148 **VA-VETERANS CHOICE NOTE**
149 **VA-TBI SCREENING**

*When you type a question mark above, you will see the list of #’s (with dialogs) that are already taken. Choose a number NOT on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*

Select Display Sequence: **150**
Are you adding 150 as a new Display Sequence? Yes// **Y** _**YES**_
Display Sequence: 150/ <Enter> 150

Clinical Reminder Dialog: **VA-FUNCTIONAL AND PSYCHOSOCIAL** then <enter> reminder dialog NATIONAL

OK? Yes// <Enter> (Yes)

---

2. **Setup of Note titles**
   The functional review can be set up as a shared template or a note title. Whatever best fits your sites local workflow.

3. **Associate the reminder dialog with the note title or shared template in CPRS.**
   To do this, go to Template Editor, then either Shared templates or Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
   1. Type in the following information:
      Name: **Functional Review**
      Template Type: **Reminder Dialog**
      Reminder Dialog: **VA-FUNCTIONAL AND PSYCHOSOCIAL**
If you are attaching to a document title, enter the appropriate note title.
Hit Apply and OK.

4. **Add your existing health Factors to the reminder terms and data objects.**
There are several sections that look back to see if documentation has been entered previously, you can map your local health factors *if you have them* to these reminder terms and data objects so they will display if entered previously. It would be beneficial to open up and review this template to identify the types of information in each section so that you can compare to local existing templates and see if you have any comparable health factors. Not every section on the template is represented here. The sections that use a standard national tool should not need to be edited.

a. **LANGUAGE**
   1. **Enter your local health factors for PRIMARY LANGUAGE to the reminder term VA-BL PRIMARY LANGUAGE**
      This term will install with the following health factors. You can add to the term but please do not remove the existing findings.
      Finding Item: PRIMARY LANGUAGE IS NOT ENGLISH (FI(1)=HF(8234))
      Finding Type: HEALTH FACTOR
      Health Factor Category: LEARNING CHARACTERISTICS
Within Category Rank: 0

Finding Item: PRIMARY LANGUAGE ENGLISH (FI(2)=HF(8236))
Finding Type: HEALTH FACTOR
Health Factor Category: LEARNING CHARACTERISTICS
Within Category Rank: 0

2. If you added any health factors to this term, also add them to the health summary type VA-PRIMARY LANGUAGE

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1
Create/Modify Health Summary Type

Select Health Summary Type: VA-PRIMARY LANGUAGE

VA-Primary Language (Primary Language)

OK? YES// VA-PRIMARY LANGUAGE

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// YES
NAME: VA-PRIMARY LANGUAGE//
TITLE: Primary Language//
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
SUPPRESS SENSITIVE PRINT DATA:
LOCK:
OWNER:

Do you wish to review the Summary Type structure before continuing? NO// YES

HEALTH SUMMARY TYPE INQUIRY

Type Name: VA-PRIMARY LANGUAGE
Title: Primary Language
Owner:
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
SUPPRESS SENSITIVE PRINT DATA:

CPT
Abb Ord Component Name Occ Time Loc Text Nar Mod Selection
-----------------------------------------------
SHF 5 Health Factor Select 1

PRIMARY LANGUAGE ENGLISH
PRIMARY LANGUAGE IS NOT ENGLISH
* = Disabled Components

Select COMPONENT: SHF  PCE HEALTH FACTORS SELECTED SHF
PCE HEALTH FACTORS SELECTED is already a component of this summary.

Select one of the following:

E Edit component parameters
D Delete component from summary

Select Action: Edit component parameters
SUMMARY ORDER: 5// 5
OCURRENCE LIMIT: 1//
TIME LIMIT:
HEADER NAME: Health Factor Select Replace

Current selection items are: PRIMARY LANGUAGE ENGLISH
PRIMARY LANGUAGE IS NOT ENGLISH

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.

Select SELECTION ITEM: PRIMARY LANGUAGE IS NOT ENGLISH
//ADD YOUR HF HERE

b. LEVEL OF EDUCATION

1. Enter your local health factors that represent Level of education to the reminder term VA-BL LEVEL OF EDUCATION
This term will install with the following health factors. You can add to the term but please do not remove the existing findings.

Finding Item: EDUCATION <9TH GRADE (FI(1)=HF(8359))
Finding Type: HEALTH FACTOR
Health Factor Category: LEVEL OF EDUCATION
Within Category Rank: 0

Finding Item: EDUCATION 9-12 GRADE (FI(2)=HF(8360))
Finding Type: HEALTH FACTOR
Health Factor Category: LEVEL OF EDUCATION
Within Category Rank: 0

Finding Item: EDUCATION >12TH GRADE (FI(3)=HF(8361))
Finding Type: HEALTH FACTOR
Health Factor Category: LEVEL OF EDUCATION
Within Category Rank: 0

2. If you added any health factors to this term, also add them to the health summary type VA-LEVEL OF EDUCATION
Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1
Create/Modify Health Summary Type

Select Health Summary Type: VA-LEVEL OF

VA-Level of Education (Level of Education)

OK? YES // VA-LEVEL OF EDUCATION

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO // YES
NAME: VA-LEVEL OF EDUCATION Replace
TITLE: Level of Education //
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes //
SUPPRESS SENSITIVE PRINT DATA:
LOCK:
OWNER: GRIFFITH, ELIZABETH A //

Do you wish to review the Summary Type structure before continuing? NO // YES

HEALTH SUMMARY TYPE INQUIRY

Type Name: VA-LEVEL OF EDUCATION
Title: Level of Education
Owner: GRIFFITH, ELIZABETH A
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes
SUPPRESS SENSITIVE PRINT DATA:

Max Hos ICD Pro CPT
Abb Ord Component Name Occ Time Loc Text Nar
Mod Selection
--------------------------------------------------------------------------------------------------
SHF 5 Health Factor Select

LEVEL OF EDUCATION

* = Disabled Components
Select COMPONENT: SHF PCE HEALTH FACTORS SELECTED SHF
PCE HEALTH FACTORS SELECTED is already a component of this summary.

Select one of the following:

E Edit component parameters
D Delete component from summary

Select Action: Edit component parameters
SUMMARY ORDER: 5 // 5
OCCURRENCE LIMIT:
TIME LIMIT:
HEADER NAME: Health Factor Select Replace

Current selection items are: LEVEL OF EDUCATION

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.

Select SELECTION ITEM: LEVEL OF EDUCATION // ADD YOUR HF HERE
Select COMPONENT:

c. LIVING SITUATION

1. Enter your local health factors that represent who the Veteran lives with to the reminder term VA-BL LIVING SITUATION
   Add a beginning date and time of T-1Y
   This term will install with the following health factors. You can add to the term but please do not remove the existing findings.

   Finding Item: LIVES ALONE (FI(1)=HF(8735))
   Finding Type: HEALTH FACTOR
   Health Factor Category: LIVING SITUATION
   Beginning Date/Time: T-1Y
   Within Category Rank: 0

   Finding Item: LIVES WITH SPOUSE/SIGNIFICANT OTHER (FI(2)=HF(8736))
   Finding Type: HEALTH FACTOR
   Health Factor Category: LIVING SITUATION
   Beginning Date/Time: T-1Y
   Within Category Rank: 0

   Finding Item: LIVES WITH CHILD (FI(3)=HF(8737))
   Finding Type: HEALTH FACTOR
   Health Factor Category: LIVING SITUATION
   Beginning Date/Time: T-1Y
   Within Category Rank: 0

   Finding Item: LIVES WITH FRIEND (FI(4)=HF(8738))
   Finding Type: HEALTH FACTOR
   Health Factor Category: LIVING SITUATION
   Beginning Date/Time: T-1Y
   Within Category Rank: 0

   Finding Item: LIVES WITH OTHER (FI(5)=HF(8739))
   Finding Type: HEALTH FACTOR
   Health Factor Category: LIVING SITUATION
   Beginning Date/Time: T-1Y
Within Category Rank: 0

2. If you added any health factors to this term, also add them to the health summary type VA-LIVING SITUATION

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1
Create/Modify Health Summary Type
Select Health Summary Type: VA-LIVING SITUATION

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO//YES
NAME: VA-LIVING SITUATION//
TITLE: Living Situation//
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes//
SUPPRESS SENSITIVE PRINT DATA:
LOCK:
OWNER: GRIFFITH,ELIZABETH A//

Do you wish to review the Summary Type structure before continuing? NO//YES

HEALTH SUMMARY TYPE INQUIRY

Type Name: VA-LIVING SITUATION
Title: Living Situation
Owner: GRIFFITH,ELIZABETH A
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes
SUPPRESS SENSITIVE PRINT DATA:

Max        Hos  ICD   Pro  CPT
Abb   Ord    Component Name        Occ  Time  Loc  Text  Nar  Mod
Selection
----------------------------------------
SHF   5       Health Factor Select

LIVING SITUATION

* = Disabled Components
Select COMPONENT: SHF  PCE HEALTH FACTORS SELECTED SHF
PCE HEALTH FACTORS SELECTED is already a component of this summary.

Select one of the following:

E          Edit component parameters
D          Delete component from summary

Select Action: Edit component parameters
SUMMARY ORDER: 5//5
OCCURRENCE LIMIT:
Header Name: Health Factor Select Replace

Current selection items are: LIVING SITUATION

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.

Select SELECTION ITEM: LIVING SITUATION// ADD YOUR HF HERE

D. FALLS

1. Enter your local health factors that represent if the Veteran has had a fall to the reminder term VA-BL FALLS
Add a beginning date and time of T-1Y.
This term will install with the following health factors. You can add to the term but please do not remove the existing findings.

Finding Item: FALL - MORE THAN ONE IN LAST YEAR (FI(1)=HF(8754))
Finding Type: HEALTH FACTOR
Health Factor Category: FALL
Beginning Date/Time: T-1Y
Within Category Rank: 0

Finding Item: FALL - NONE IN PAST YEAR (FI(2)=HF(8753))
Finding Type: HEALTH FACTOR
Health Factor Category: FALL
Beginning Date/Time: T-1Y
Within Category Rank: 0

Finding Item: FALL - ONE IN LAST YEAR (FI(3)=HF(8752))
Finding Type: HEALTH FACTOR
Health Factor Category: FALL
Beginning Date/Time: T-1Y
Within Category Rank: 0

1. If you added any health factors to this term, also add them to the health summary type VA-FALLS

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1 Create/Modify Health Summary Type
Select Health Summary Type: VA-FALLS VA-FALLS
2 Health Summary Types found

1. VA-Falls (Falls within the Past Year)
2. Vanod Falls Interventions
Select 1-2:  

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// YES
NAME: VA-FALLS//
TITLE: Falls within the past year Replace
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes//
SUPPRESS SENSITIVE PRINT DATA:
LOCK:
OWNER: GRIFFITH,ELIZABETH A//

Do you wish to review the Summary Type structure before continuing? NO// YES

HEALTH SUMMARY TYPE INQUIRY

Type Name: VA-FALLS
Title: Falls within the past year
Owner: GRIFFITH,ELIZABETH A
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes
SUPRESS SENSITIVE PRINT DATA:

<table>
<thead>
<tr>
<th>Max</th>
<th>Hos</th>
<th>ICD</th>
<th>Pro</th>
<th>CPT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Abb</td>
<td>Ord</td>
<td>Component Name</td>
<td>Occ</td>
<td>Time</td>
</tr>
<tr>
<td>-----</td>
<td>-----</td>
<td>----------------</td>
<td>-----</td>
<td>------</td>
</tr>
<tr>
<td>SHF</td>
<td>5</td>
<td>Health Factor Select</td>
<td>1Y</td>
<td></td>
</tr>
</tbody>
</table>

* = Disabled Components

Select COMPONENT: SHF PCE HEALTH FACTORS SELECTED SHF
PCE HEALTH FACTORS SELECTED is already a component of this summary.

Select one of the following:

E Edit component parameters
D Delete component from summary

Select Action: Edit component parameters
SUMMARY ORDER: 5// 5
OCURRENCE LIMIT:
TIME LIMIT: 1Y//
HEADER NAME: Health Factor Select Replace

Current selection items are: FALL

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.
Select SELECTION ITEM: FALL// **ADD YOUR HF HERE**

5. **Add the orderable items within the dialog:**

There are several sections for referrals, these groups and elements are all classified as local so that you can update or add to or remove elements if needed. You can also disable the specific elements if your site does not have a referral or consult for the service indicated. Please review with your local services to determine what would be the appropriate order for each section.

Using the menu, Reminder Dialog Management, Reminder Dialogs, Change the view to dialog and search for the reminder dialog VA-FUNCTIONAL AND PSYCHOSOCIAL. Within that dialog, you can Search for the following components and edit.

- Add a quick order that represents a referral or consult to social work as an additional finding to the element VAL-GEC SOCIAL WORK. This is a local element and you can change the wording if appropriate to best match your local service. Consult with your Social work service to determine the best option.
- Add the menu name for your consult menu to the option VAL-GEC OTHER REFERRAL if appropriate. In the dialog, this represents Other Referral/Consult. If you do not want a menu to automatically open when the user clicks finish, do not map anything.
- Add a quick order that represents a referral or consult to Physical Medicine and Rehabilitation as an additional finding to the element VAL-GEC PM&R REFERRAL. This is a local element and you can change the wording if appropriate to best match your local service.
- Add a quick order that represents a referral or consult to your Fall Clinic as an additional finding to the element VAL-GEC FALL REFERRAL. This is a local element and you can change the wording if appropriate to best match your local service. You can also disable this element if your site does not offer this service.
- Add a quick order that represents a referral or consult for Geriatric Evaluation as an additional finding to the element VAL-GEC GERIATRIC REFERRAL. This is a local element and you can change the wording if appropriate to best match your local service. You can also disable this element if your site does not offer this service.
- Add a quick order that represents a referral or consult to your Dementia Clinic as an additional finding to the element VAL-GEC DEMENTIA CLINIC. This is a local element and you can change the wording if appropriate to best match your local service. You can also disable this element if your site does not offer this service.
- Add a quick order that represents a referral or consult to Behavioral Health as an additional finding to the element VAL-GEC BEHAVIORAL HEALTH REFERRAL. This is a local element and you can change the wording if appropriate to best match your local service.
6. **If you want to suppress the ordering options in the dialog**, then you will need to update the following term:

**VA-GEC ORDER SUPPRESSION**

To suppress the referral dialog groups for specific user classes: VA-ASU USER CLASS
Enter the user class that should NOT see the dialog element. If more than one user class is needed, add additional findings of the CF VA-ASU USER CLASS for each one as needed.

To suppress the referral dialog groups for all users: VA-AGE change the < sign to a > sign in the CF for patient age.

To suppress for specific user classes, in the above Terms configure the VA-ASU USER CLASS computed finding and DELETE the VA-AGE finding. **NOTE: If the Age finding is not deleted, the user class settings will not work.**

**NOTE:** If you require further technical assistance, please notify your local IT support to log a national Service Desk Manager (SDM) ticket (previously a CA™ ticket) or contact the VA Service Desk at 1-888-596-4357 and have them submit a national Service Now ticket to the Incident Area: NTL.APP.VISTA.CLINICAL REMINDERS 2_0 and we will contact you