Update _2_0_45

Clinical Reminders

VA-Maternity Care Coordinator Note

Install Guide

February 2018

Product Development
Office of Information Technology
Department of Veterans Affairs
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Introduction

Description:
This national dialog is needed to standardized documentation of Maternity Care Coordination, as well as to capture health factor data of maternity care for veteran patients.

The dialog template is for maternity care coordinators (MCCs), or those acting in that capacity, to document and track pregnant Veterans whose maternity care is being paid for by the VA, according to the VHA Directive 1330.03.

The dialog template matches the current call templates being used which exist as Word templates. Calls are made at specified gestational weeks and touch on topics MCCs are required to review with the Veterans. The MCCs are currently documenting using the MCC Telephone Care Program generated Word templates, copying and pasting into CPRS, or not using the templates at all thus risking missing topics needed to be covered. In addition - to capture required data on maternal and fetal outcomes, additional work is required to gather data on those outcomes - facilities have various ways they are doing this including using SharePoint forms and Excel spreadsheets – none of that data is being collected at a national level.

Our goal is to provide an electronic template for this required documentation, to capture data and to ease the overall workload of the MCCs. The format will be familiar to the MCCs.

One reminder dialog is being distributed with this update:

UPDATE_2_0_45 contains 1 Reminder Exchange entry:

UPDATE_2_0_45 VA-MATERNITY CARE COORDINATOR NOTE

The exchange file contains the following components:

TIU TEMPLATE FIELD
VA-MCC DIRECTIVE
TEXT (1-60 CHARACTERS) REQ
TEXT 3 SPACES
DATE
TEXT (6 CHAR)
TEXT (1-60 CHAR)
MCC GESTATE AGE
DATE (*)
BLANK SPACE
TEXT (1-60 CHAR)

HEALTH FACTORS
VA-REMINDER UPDATES
VA-UPDATE_2_0_45
VA-MCC CALLS (C)
VA-MCC CALL7 MADE
VA-MCC CALL6B MADE
VA-MCC CALL6A MADE
VA-MCC CALL5 MADE
VA-MCC CALL4 MADE
VA-MCC CALL3 MADE
VA-MCC CALL2 MADE
VA-MCC CALL1 MADE
VA-MCC INTIMATE PARTNER VIOLENCE (C)
VA-MCC VIOLENCE YES
VA-MCC VIOLENCE NO
VA-MCC DEPRESSION (C)
VA-MCC DEPRESSION EDINBURG SCREEN GIVEN
VA-MCC DEPRESSION SCREEN POSITIVE
VA-MCC DEPRESSION SCREEN INTERMEDIATE
VA-MCC DEPRESSION SCREEN NEGATIVE
VA-MCC DELIVERY INFORMATION (C)
VA-MCC BABY HOSP STAY DOCUMENTED
VA-MCC PATIENT HOSP STAY DOCUMENTED
VA-MCC COMPLICATION CLAMPSIA
VA-MCC COMPLICATION INFECTIONS
VA-MCC COMPLICATION HEMORRAGE
VA-MCC LABOR HOURS DOCUMENTED
VA-MCC BIRTH WEIGHT DOCUMENTED
VA-MCC DELIVERED CSECTION
VA-MCC DELIVERED ASSIST VAGINAL
VA-MCC DELIVERED VAGINAL
VA-MCC BIRTH MULTIPLES
VA-MCC BIRTH TWINS
VA-MCC BIRTH SINGLETON
VA-MCC DELIVERY DATE
VA-MCC FETAL DEMISE
VA-MCC LIVE BIRTH
VA-MCC TOBACCO USE (C)
VA-MCC TOBACCO SMOKE 2ND HAND EXPOSE NO
VA-MCC TOBACCO SMOKE 2ND HAND EXPOSE YES
VA-MCC TOBACCO SMOKES DOES NOT
VA-MCC TOBACCO SMOKES RECENTLY QUIT
VA-MCC TOBACCO SMOKES YES
VA-MCC ALCOHOL USE (C)
VA-MCC ALCOHOL DOES CONSUME
VA-MCC ALCOHOL DOES NOT CONSUME
VA-MCC HISTORY OF OBSTETRIC PROBLEMS (C)
VA-MCC HISTORY OF PRETERM BIRTH
VA-MCC HISTORY OF PRECLAMPIA
VA-MCC HISTORY OF POSTPARTUM DEPRESSION
VA-MCC HISTORY OF GESTATIONAL DIABETES
VA-MCC HISTORY OF CESAREAN
VA-MCC HISTORY OF HEALTH PROBLEMS (C)
VA-MCC HISTORY OF OBESITY
VA-MCC HISTORY OF THYROID
VA-MCC HISTORY OF STI
VA-MCC HISTORY OF HYPERTENSION
VA-MCC HISTORY OF RENAL DISEASE
VA-MCC HISTORY OF SEIZURE DISORDER
VA-MCC HISTORY OF NACOTIC OBESITY
VA-MCC HISTORY OF LUPUS
VA-MCC HISTORY OF HYPERCOAGULABLE
VA-MCC HISTORY OF HIV
VA-MCC HISTORY OF DIABETES
VA-MCC HISTORY OF DEPRESSION/MH DISORDER
VA-MCC HISTORY OF CHRONIC PAIN
VA-MCC HISTORY OF ASTHMA

REMINDER SPONSOR
WOMEN VETERANS HEALTH PROGRAM

REMINDER TERM
VA-REMINDER UPDATE_2_0_45

REMINDER DIALOG
VA-MATERNITY CARE COORDINATION

HEALTH SUMMARY TYPE
VA-MCC CALLS MADE
VA-MCC DELIVERY INFORMATION
PALLI PHQ2 PH9
VA-MCC TOBACCO
VA-MCC ALCOHOL
VA-MCC IPV
VA-MCC DEPRESSION SCREEN
VA-MCC HEALTH PROBLEMS

HEALTH SUMMARY OBJECTS
VA-MCC CALLS MADE (TIU)
VA-MCC DELIVERY INFORMATION (TIU)
PALLI PHQ2 PH9 (TIU)
VA-MCC TOBACCO (TIU)
VA-MCC ALCOHOL (TIU)
VA-MCC IPV (TIU)
VA-MCC DEPRESSION SCREEN (TIU)
VA-MCC HEALTH PROBLEMS (TIU)
TIU DOCUMENT DEFINITION
VA-MCC CALLS MADE
VA-MCC DELIVERY INFORMATION
PALLI PHQ2 PHQ9 (TIU)
VA-MCC TOBACCO
VA-MCC ALCOHOL
VA-MCC INTIMATE PARTNER VIOLENCE
VA-MCC DEPRESSION SCREEN
VA-MCC HEALTH PROBLEMS

Pre-Installation

Setup of Note title

This note title may already exist at your site. If not, create the following and add it to the same document class as your other women’s health notes.

Name: **VA-MATERNITY CARE COORDINATION**
VHA Enterprise Standard Title: **WOMENS HEALTH PROGRESS NOTE** OR **WOMENS HEALTH NOTE**

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the [TIU/ASU Implementation Guide](http://example.com).

Install Details

This update is being distributed as a web host file. The address for the host file is: **http://vista.med.va.gov/reminders/UPDATE_2_0_45.PRD**

The file will be installed using Reminder Exchange, programmer access is not required. The total time for installation should be less than 30 minutes.
Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:

http://vista.med.va.gov/reminders/UPDATE_2_0_45.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_45 VA-MATERNITY CARE COORDINATOR NOTE** in reminder exchange
At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled **UPDATE_2_0_45 VA-MATERNITY CARE COORDINATOR** *(in this example it is entry 118 it will vary by site)*

![Component Information](image)

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen/\ IA   Install all Components

You will see several prompts, for all new entries you will choose **I to Install**

For components that already exists but the packed component is different, you will choose **O to Overwrite**. **One Exception You May Be Prompted to address**: Choose **S to Skip** if prompted for Health Summary Type “PALLI PHQ2 PHQ9”

**HEALTH SUMMARY TYPE** entry named PALLI PHQ2 PHQ9 already exists but the packed component is different, what do you want to do?

Select one of the following:

- **C** Create a new entry by copying to a new name
- **O** Overwrite the current entry
- **U** Update
- **Q** Quit the install
- **S** Skip, do not install this entry

Enter response: O//S
You will be prompted to install the reminder dialog component:

At the Select Action prompt, type IA to install the dialog – VA-MATERNITY CARE COORDINATOR. Select Action: Next Screen/ IA Install All

Install reminder dialog and all components with no further changes: Y/ Yes

When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.

You will then be prompted to install the health summary components. Choose I to install all components. One Exception You May Be Prompted to address: Choose S to Skip if prompted for Health Summary Type “PALLI PHQ2 PHQ9” HEALTH SUMMARY TYPE entry named PALLI PHQ2 PH9 already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O/S
You will then be returned to this screen. At the Select Action prompt, type **Q**.
Install complete

**Post Installation**

1. **Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.**

   From the Reminders Manager Menu:
   - Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration
   - **CA** Add/Edit Reminder Categories
   - **CL** CPRS Lookup Categories
   - **CS** CPRS Cover Sheet Reminder List
   - **MH** Mental Health Dialogs Active
   - **PN** Progress Note Headers
   - **RA** Reminder GUI Resolution Active
   - **TIU** TIU Template Reminder Dialog Parameter
   - **DL** Default Outside Location
   - **PT** Position Reminder Text at Cursor

   Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter

   Reminder Dialogs allowed as Templates may be set for the following:
   - **1** User **USR** [choose from NEW PERSON]
   - **3** Service **SRV** [choose from SERVICE/SECTION]
   - **4** Division **DIV** [choose from INSTITUTION]
   - **5** System **SYS** [NATREM.FO-SLC.MED.VA.GOV]

   Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

   Setting Reminder Dialogs allowed as Templates for System:
   - Select Display Sequence: **2**

   148 VA-VETERANS CHOICE NOTE
   149 VA-TBI SCREENING
When you type a question mark above, you will see the list of #’s (with dialogs) that are already taken. Choose a number **NOT on this list.** For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150**
Are you adding 150 as a new Display Sequence? Yes// Y YES
Display Sequence: 150// <Enter> 150

Clinical Reminder Dialog: **type in the name of the dialog**

**VA-MATERNITY CARE COORDINATION** then <enter> reminder dialog NATIONAL
OK? Yes// <Enter> (Yes)

2. **Associate the reminder dialog with the note title or shared template in CPRS**

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

1. **Type in the following information:**
   - Name: **VA-MATERNITY CARE COORDINATION**
   - Template Type: **Reminder Dialog**
   - Reminder Dialog: **Va-Maternity Care Coordination**

   ![Template Editor](image)

   Next, type in the Associated Title, which in this case is:

   ![Template Editor](image)

   Hit Apply and OK
3. **Edit the VA-MCC (TIU) Health Summary Type: (step by step is highlighted in yellow)**

Log into VISTA and go to the Document Definitions menu:

*document definitions (Manager)*

--- Manager Document Definition Menu ---

<TEST ACCOUNT> 1 Edit Document Definitions
<TEST ACCOUNT> 2 Sort Document Definitions
<TEST ACCOUNT> 3 Create Document Definitions
<TEST ACCOUNT> 4 Create Objects
<TEST ACCOUNT> 5 Create TIU/Health Summary Objects

Select Document Definitions (Manager) <TEST ACCOUNT> Option:

5 Create TIU/Health Summary Objects

**TIU Health Summary Object**  Sep 07, 2018@11:10:54  Page: 1 of 28

<table>
<thead>
<tr>
<th>TIU Object Name</th>
<th>Health Summary Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 ABD IMAGES LAST 5Y</td>
<td>ABD IMAGES LAST 5Y</td>
</tr>
<tr>
<td>2 ABDOMINAL ULTRASOUND</td>
<td>ABDOMINAL ULTRASOUND</td>
</tr>
<tr>
<td>3 ACTIVE INPT MEDS</td>
<td>ACTIVE INPT MEDS</td>
</tr>
<tr>
<td>4 ACTIVE OUTPT MEDS</td>
<td>ACTIVE OUTPT MEDS</td>
</tr>
<tr>
<td>5 ACTIVE PROBLEMS W/COMMENT</td>
<td>ACTIVE PROBLEMS W/COMMENT</td>
</tr>
</tbody>
</table>

+ Enter ?? for more actions

Create New TIU Object
Find
Detailed Display/Edit TIU Object
Detailed Display/Edit HS Object
Quit

Select Action: Next Screen// sl  SL

Search for: VA-MCC (TIU)

**TIU Health Summary Object**  Sep 07, 2018@10:48:54  Page: 19 of 28

<table>
<thead>
<tr>
<th>+ TIU Object Name</th>
<th>Health Summary Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>253 VA-MCC (TIU)</td>
<td>VA-MCC (TIU)</td>
</tr>
<tr>
<td>254 VA-MCC ALCOHOL</td>
<td>VA-MCC ALCOHOL</td>
</tr>
<tr>
<td>255 VA-MCC CALLS MADE</td>
<td>VA-MCC CALLS MADE</td>
</tr>
<tr>
<td>256 VA-MCC DELIVERY INFORMATION</td>
<td>VA-MCC DELIVERY INFORMATION</td>
</tr>
</tbody>
</table>

+ Enter ?? for more actions

Create New TIU Object
Find
Detailed Display/Edit TIU Object
Detailed Display/Edit HS Object
Quit

Select Action: Next Screen// 253

Note: the sequence number for VA-MCC (TIU) may be different in your system

**TIUHS Detailed Display/Edit**  Sep 07, 2018@10:48:56  Page: 1 of 1

TIU Object Name: VA-MCC (TIU)
Owner: xxxxxx
Status: ACTIVE
HS Object: VA-MCC (TIU) (TIU)
HS Type: VA-MCC (TIU)
Technical Field: S X=$$TIU^GMTSOBJ(DFN,6580193)
Enter ?? for more actions
Change HS Object     Detail Display/Edit HS Object
Change Health Summary Type
Select Item(s): Quit//  det   Detail Display/Edit HS Object

HS OBJECT DISPLAY     Sep 07, 2018@10:49:02
Detailed Display for VA-MCC (TIU)

HS Object: VA-MCC (TIU) (TIU)
Health Summary Type: VA-MCC (TIU)
Report Period:
Creator:

HS Object

Print Label: NO     Print Report Date and Time: NO
Print Blank Line after Label: NO     Print Confidentiality Banner: NO
Customized Header: YES     Print Report Date and Time: NO
Suppress Components w/o Data: YES     Print Component Header: NO
Print Deceased Information: NO     Print Time-Occurrence Limits: NO
National Object: NO     Underline Component Header: NO
Blank Line After: NO

Overwrite No Data:

Enter ?? for more actions
Select Action: Quit// ed
1   Edit HS Object
2   Edit HS Type
CHOOSE 1-2: 2   Edit HS Type

Editing Health Summary Type 'VA-MCC (TIU)'

NAME: VA-MCC (TIU)\
TITLE: VA-MCC (TIU)\
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes/\
LOCK:
OWNER: <ENTER YOUR NAME HERE>
Select COMPONENT: SPN

Select COMPONENT: spn
1   SPN1    SPN1
2   SPN2    SPN2
3   SPN3
4   SPN4
5   SPN5

Press <Enter> to see more, '^' to exit this list, OR
CHOOSE 1-5:
6   SPN  PROGRESS NOTES SELECTED  SPN

CHOOSE 1-6: 6   PROGRESS NOTES SELECTED  SPN
SUMMARY ORDER: 5/ 5
OCCURRENCE LIMIT: 8
TIME LIMIT:
HEADER NAME: Selected Prog Notes/

No selection items chosen.

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.

**Select SELECTION ITEM: VA-MATERNITY CARE COORDINATION**

Searching for a TIU DOCUMENT DEFINITION, (pointed-to by SELECTION ITEM)

Searching for a TIU DOCUMENT DEFINITION

VA-MATERNITY CARE COORDINATION   TITLE
Std Title: WOMENS HEALTH PROGRESS NOTE

...OK? Yes// (Yes)

Select SELECTION ITEM:
Select COMPONENT:

Do you wish to review the Summary Type structure before continuing? NO//
Please hold on while I resequence the summary order.

Type <Enter> to continue or ‘~’ to exit:

**Done!**

**NOTE:** If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

*Category: Enterprise Applications*
*Subcategory: Applications*
*Enterprise Application: VistA - Clinical Reminders*