Clinical Reminders

VA-SUICIDE BEHAVIOR AND OVERDOSE REPORT

Install Guide

February 2019

Product Development
Office of Information Technology
Department of Veterans Affairs
Introduction

Description:
The Suicide Behavior and Overdose Report (SBOR) Template was developed by the Veterans Affairs Office of Mental Health and Suicide Prevention (OMHSP) with input from field providers, suicide prevention leadership, and mental health leadership.

When clinicians learn that a Veteran has attempted or died by suicide, or has had a non-suicidal overdose event, the SBOR note template will be used to report that information into the patient’s medical record. The national SBOR note template will replace local Suicide Behavior Report (SBR) notes, and will be used to facilitate reporting on two main topics: suicidal behaviors (including preparatory behaviors, suicide attempts, and suicide deaths) and overdoses (including those with suicidal intent as well as accidental overdoses and those of undetermined intent).

The national template is designed to:

- Standardize the process of suicide behavior and overdose reporting
- Streamline reporting of suicidal behaviors and ensure that VA mandated reporting requirements are met
- Improve tracking and surveillance of overdose events
- Reduce duplicate entry of information

It is anticipated that the template will be completed during or after an encounter with a patient who has had a suicide attempt or overdose event, as well as after a clinician learns of a patient’s death by suicide or overdose.

One reminder dialog is being distributed with this update:

VA-OSP SBOR NOTE

UPDATE_2_0_49 contains 1 Reminder Exchange entry:

UPDATE_2_0_49 VA-SUICIDE BEHAVIOR AND OVERDOSE REPORT

The exchange file contains the following components:

REMINDER DIALOG

VA-OSP SBOR NOTE

TIU TEMPLATE FIELD

VA-OSP DATE EG
VA-OSP BLANK SBOR
BLANK SPACE1
VA SP 3 LINES R
VA-OSP SP TEAM
VA-OSP SELECT ALL
VA-OPIOID TAPER
VA-NALOXONE OTRR LINK
VA-NALOXONE STORM LINK
VA-OPIOID NALOXONE AUTO
VA-OPIOID NALOXONE NASAL
VA-OPIOID INTRO TO NALOXONE PRESCRIBE
VA-OPIOID INTRO TO NALOXONE DISORDER
VA-OPIOID SAFETY EDUCATION SPANISH
VA-OPIOID SAFETY EDUCATION ENGLISH
VA-OPIOID OVERDOSE ED SPANISH
VA-OPIOID OVERDOSE ED ENGLISH
VA-OSP EDIT 30

HEALTH FACTORS
VA-REMINDER UPDATES
VA-UPDATE_2_0_49
VA-SUICIDE BEHAVIOR AND OVERDOSE REPORT
VA-SBOR EVENT DATE
VA-SBOR REVIEW VA ADERS POC
VA-SBOR REVIEW MHRRTP TEAM
VA-SBOR REVIEW OSI TEAM
VA-SBOR REVIEW SPC TEAM
VA-SBOR EVENT LOCATION VA PROPERTY UNK
VA-SBOR EVENT LOCATION VA PROPERTY YES
VA-SBOR EVENT LOCATION VA PROPERTY NO
VA-SBOR EVENT 7 DAYS DISCHARGE YES
VA-SBOR EVENT 7 DAYS DISCHARGE UNK
VA-SBOR EVENT 7 DAYS DISCHARGE NO
VA-SBOR METHOD NONE
VA-SBOR INJ BY OTHER UNKNOWN
VA-SBOR INJ BY OTHER
VA-SBOR INJ BY OTHER POLICE
VA-SBOR METHOD TYPE INJ BY OTHER
VA-SBOR METHOD OTHER
VA-SBOR METHOD OTHER UNKNOWN
VA-SBOR METHOD TYPE OTHER
VA-SBOR AUTO UNKNOWN
VA-SBOR AUTO OTHER
VA-SBOR AUTO DROVE OFF ROAD
VA-SBOR AUTO DROVE INTO OBJECT
VA-SBOR METHOD TYPE AUTO
VA-SBOR FIREARM UNKNOWN
VA-SBOR FIREARM OTHER
VA-SBOR FIREARM TO HEAD
VA-SBOR FIREARM TO BODY
VA-SBOR METHOD TYPE FIREARM
VA-SBOR PHYS INJURY BURN SELF
VA-SBOR PHYS INJURY UNKNOWN
VA-SBOR PHYS INJURY OTHER
VA-SBOR PHYS INJURY SUFOCATION
VA-SBOR PHYS INJURY JUMP FO AUTO/TRAIN
VA-SBOR PHYS INJURY JUMP FROM HEIGHT
VA-SBOR PHYS INJURY HANGING
VA-SBOR PHYS INJURY POISON CHEMICAL
VA-SBOR PHYS INJURY EXPLOSION
VA-SBOR PHYS INJURY ELECTROCUTION
VA-SBOR PHYS INJURY DROWNING
VA-SBOR PHYS INJURY STABBED CUT SELF
VA-SBOR PHYS INJURY CARBON MONOXIDE
VA-SBOR METHOD TYPE PHYS INJ
VA-SBOR OD REFERRAL DECLINED
VA-SBOR OD REFERRAL NONE
VA-SBOR OD REFERRAL OTHER
VA-SBOR OD REFERRAL PAIN
VA-SBOR OD REFERRAL SUD
VA-SBOR OD REFERRAL PCMHI/MH
VA-SBOR OD REFERRAL PCP
VA-SBOR OD IMMEDIATE CARE NEED NO
VA-SBOR OD IMMEDIATE CARE NEED OTHER
VA-SBOR OD IMMEDIATE CARE NEED ED
VA-SBOR OD IMMEDIATE CARE NEED PCMHI
VA-SBOR OD IMMEDIATE CARE NEED YES
VA-SBOR OVERDOSE TREATMENT PLAN
VA-SBOR OD RF-PAIN DECLINED FOLLOW UP
VA-SBOR OD RF-PAIN FOLLOW UP
VA-SBOR OD RISK FACTOR PAIN
VA-SBOR OD ABSTINENCE RF-DISCUS RISK
VA-SBOR OD RISK FACTOR PRIOR ABSTINENCE
VA-SBOR OD OPIOID TAPER RF-DISCUS RISK
VA-SBOR OD RISK FACTOR OPIOID TAPERING
VA-SBOR OD PREV OD RF-DISCUS PT SAFETY
VA-SBOR OD RISK FACTOR PRIOR OVERDOSE
VA-SBOR OD SEDATIVE RF-DISCUS TAPER
VA-SBOR OD SEDATIVE RF-DISCUS ALT TX
VA-SBOR OD SEDATIVE RF-DISCUS RISKS
VA-SBOR OD RISK FACTOR SEDATIVES
VA-SBOR OD RISK FACTOR OTHER
VA-SBOR OD RISK FACTOR FINANCE
VA-SBOR OD RISK FACTOR FAMILY
VA-SBOR OD RISK FACTOR HOMELESS
VA-SBOR OD RISK FACTOR HIV
VA-SBOR OD RISK FACTOR ED
VA-SBOR OD RISK FACTOR FALLS
VA-SBOR OD RISK FACTOR MEDICAL
VA-SBOR OD DUAL OPI RX RF-OTHER
VA-SBOR OD DUAL OPI RX RF-SLOW TAPER
VA-SBOR OD DUAL OPI RX RF-CHANGE RX TX
VA-SBOR OD DUAL OPI RX RF-REVIEWCONSENT
VA-SBOR OD DUAL OPI RX RF-NO TX CHANGE
VA-SBOR OD DUAL OPI RX RF-NONOPIOID TX
VA-SBOR OD DUAL OPI RX RF-CARE COORD
VA-SBOR OD DUAL OPI RX RF-ALT STRATEGY
VA-SBOR OD DUAL OPI RX RF-DISCUSS RISK
VA-SBOR OPIOID SOURCE VA AND NON VA
VA-SBOR OD NONVA OPI RX RF-NONOPIOID TX
VA-SBOR OD NONVA OPI RX RF-CARE COORD
VA-SBOR OD NONVA OPI RX RF-ALT STRATEGY
VA-SBOR OD NONVA OPI RX RF-DISCUSS RISK
VA-SBOR OPIOID SOURCE NON VA
VA-SBOR OD VA OPIOID RX RF-ALT STRATEGY
VA-SBOR OD VA OPIOID RX RF-OTHER
VA-SBOR OD VA OPIOID RX RF-SLOW TAPER
VA-SBOR OD VA OPIOID RX RF-CHANGE RX TX
VA-SBOR OD VA OPIOID RX RF-NO TX CHANGE
VA-SBOR OD VA OPIOID RX RF-NONOPIOID TX
VA-SBOR OD VA OPIOID RX RF-DISCUSS RISK
VA-SBOR OPIOID SOURCE VA
VA-SBOR OD RISK FACTOR PRE OPIOIDS
VA-SBOR OD NONRX OPIOID RF-DISCUSS RISK
VA-SBOR OD RISK FACTOR NON PRE OPIOIDS
VA-SBOR OD MH RF-PT DECLINES MH TX
VA-SBOR OD MH RF-MH TX REFERRAL
VA-SBOR OD MH RF-MH ADDRESSED
VA-SBOR OD RISK FACTOR MENTAL HEALTH
VA-SBOR OD SUD INITIATED MAT
VA-SBOR OD PT DECLINES SUD TREAT
VA-SBOR OD SUD RF-SUD TX REFERRAL
VA-SBOR OD SUD RF-SUD ADDRESSED
VA-SBOR OD RISK FACTOR SUD
VA-SBOR OVERDOSE RISK FACTORS
VA-SBOR NALOXONE ADMINISTERED UNK
VA-SBOR NALOXONE ADMINISTERED NO
VA-SBOR NALOXONE DOSE UNK
VA-SBOR NALOXONE DOSE 5+
VA-SBOR NALOXONE DOSE 4
VA-SBOR NALOXONE DOSE 3
VA-SBOR NALOXONE DOSE 2
VA-SBOR NALOXONE DOSE 1
VA-NALOXONE - OTHER LAY PERSON
VA-NALOXONE
VA-NALOXONE - TYPE OTHER
VA-NALOXONE - TYPE NON VA
VA-NALOXONE - OUTPATIENT RX
VA-NALOXONE - VA FACILITY OTHER
VA-NALOXONE - VA POLICE
VA-NALOXONE - AED
VA-NALOXONE - CLINIC/CBOC
VA-NALOXONE - MH/RRTP
VA-NALOXONE - ED/UCC
VA-NALOXONE ADMIN BY NONVA 1ST RESPONDER
VA-NALOXONE ADMIN BY BYSTANDER
VA-NALOXONE ADMIN BY VA STAFF
VA-NALOXONE ADMIN BY DECLINED
VA-NALOXONE ADMIN BY OTHER
VA-NALOXONE ADMIN BY PATIENT
VA-NALOXONE USED
VA-OVERDOSE CONS FALLS
VA-OVERDOSE CONS ARREST PERSON GIVING
VA-OVERDOSE CONS NONE
VA-OVERDOSE CONS UNKNOWN
VA-OVERDOSE CONS OTHER
VA-OVERDOSE CONS ANGER
VA-OVERDOSE CONS FIRST RESPONDER ISSUES
VA-OVERDOSE CONS ARREST PATIENT
VA-OVERDOSE CONS INJURIES
VA-OVERDOSE CONS PROFOUND WITHDRAWAL
VA-NALOXONE REVERSAL OTHER OUTCOME
VA-NALOXONE REVERSAL OUTCOME UNKNOWN
VA-NALOXONE REVERSAL UNSUCCESSFUL
VA-NALOXONE REVERSAL SUCCESSFUL
VA-NALOXONE ADMINISTERED TO PATIENT
VA-NALOXONE NEED UNKNOWN
VA-NALOXONE NOT INDICATED
VA-NALOXONE NOT NEEDED
VA-PATIENT DECLINED NALOXONE
VA-NALOXONE RX REQUEST PROVIDER NOTIFIED
VA-NALOXONE RX ORDERED
VA-SBOR OD ED TEACH BACK
VA-SBOR OD RESOURCES OTHER
VA-NALOXONE VIDEO-AUTO-INJECTOR
VA-NALOXONE VIDEO-SPRAY
VA-NALOXONE VIDEO-RX OPIOIDS
VA-NALOXONE VIDEO-OUD
VA-NALOXONE RESOURCES-DVD
VA-NALOXONE RESOURCES-OPIOID SAFETY
VA-NALOXONE RESOURCES-OD PREVENTION
VA-SBOR OD EDUCATION TO CAREGIVER/OTHER
VA-SBOR OD EDUCATION TO PATIENT
VA-SBOR OD EDUCATION NOT PROVIDED
VA-SBOR OD CANNABIS
VA-SBOR OD LAMOTRIGINE
VA-SBOR OD VALPROATE
VA-SBOR OD CARBAMAZEPINE
VA-SBOR OD OTHER MOOD STABILIZER
VA-SBOR OD MOOD STABILIZER UNK
VA-SBOR OD LITHIUM
VA-SBOR OD MOOD STABILIZERS
VA-SBOR OD NON RX OPIOID UNK
VA-SBOR OD OTHER NON RX OPIOID
VA-SBOR OD ILLICIT FENTANYL
VA-SBOR OD CARFENTANIL
VA-SBOR OD HEROIN
VA-SBOR OD NON RX OPIOIDS
VA-SBOR OD OTHER MUSCLE RELAXANT
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<td>VA-SBOR METHOD UNKNOWN TO AUTHOR</td>
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<td>VA-SBOR EVENT OUTCOME DIED</td>
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<td>VA-SBOR EVENT STATUS CLC</td>
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<td>VA-SBOR PREP ONLY NO</td>
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<td>VA-SBOR TYPE OD ADVERSE EFFECT</td>
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<td>VA-NALOXONE ED-TEACH BACK</td>
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<td>VA-NALOXONE ED TO CAREGIVER OR OTHER</td>
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<td>VA-NALOXONE ED TO PATIENT</td>
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<td>VA-OVERDOSE REFERRAL NONE</td>
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VA-OVERDOSE REFERRAL PAIN
VA-OVERDOSE REFERRAL SUD
VA-OVERDOSE REFERRAL PCMH/MH
VA-OVERDOSE REFERRAL PCP
VA-NALOXONE IMMEDIATE CARE NEEDED-NO
VA-OVERDOSE IMMEDIATE CARE NEEDED OTHER
VA-OVERDOSE IMMEDIATE CARE NEEDED ED
VA-OVERDOSE IMMEDIATE CARE NEEDED PCMH
VA-NALOXONE IMMEDIATE CARE NEEDED-YES
VA-NALOXONE REFERRALS
VA-NALOXONE IMPACT OR TX CHANGE-NO
VA-NALOXONE IMPACT OR TX CHANGE-YES
VA-NALOXONE IMPACT OR TX CHANGE
VA-NALOXONE TREATMENT PLAN
VA-OVERDOSE OPIOID TAPER RF-DISCUSS RISK
VA-OVERDOSE RISK FACTOR OPIOID TAPERING
VA-OVERDOSE ABSTINENCE RF-DISCUSS RISK
VA-OVERDOSE RISK FACTOR PRIOR ABSTINENCE
VA-OVERDOSE PREV OD RF-DISCUSS PT SAFETY
VA-OVERDOSE RISK FACTOR PRIOR OVERDOSE
VA-OVERDOSE SEDATIVE RF-DISCUSS TAPER
VA-OVERDOSE SEDATIVE RF-DISCUSS ALT TX
VA-OVERDOSE SEDATIVE RF-DISCUSS RISKS
VA-OVERDOSE RISK FACTOR SEDATIVES
VA-OVERDOSE RISK FACTOR OTHER
VA-OVERDOSE RISK FACTOR FINANCE
VA-OVERDOSE RISK FACTOR FAMILY
VA-OVERDOSE RISK FACTOR HOMELESS
VA-OVERDOSE RISK FACTOR HIV
VA-OVERDOSE RISK FACTOR ED
VA-OVERDOSE RISK FACTOR FALLS
VA-OVERDOSE RISK FACTOR MEDICAL
VA-OVERDOSE DUAL OPI RX RF-OTHER
VA-OVERDOSE DUAL OPI RX RF-SLOW TAPER
VA-OVERDOSE DUAL OPI RX RF-CHANGE RX TX
VA-OVERDOSE DUAL OPI RX RF-REVIEWCONSENT
VA-OVERDOSE DUAL OPI RX RF-NO TX CHANGE
VA-OVERDOSE DUAL OPI RX RF-NONOPIOID TX
VA-OVERDOSE DUAL OPI RX RF-CARE COORD
VA-OVERDOSE DUAL OPI RX RF-ALT STRATEGY
VA-OVERDOSE DUAL OPI RX RF-DISCUSS RISK
VA-OPIOID SOURCE VA AND NON VA
VA-OVERDOSE NONVA OPI RX RF-NONOPIOID TX
VA-OVERDOSE NONVA OPI RX RF-CARE COORD
VA-OVERDOSE NONVA OPI RX RF-ALT STRATEGY
VA-OVERDOSE NONVA OPI RX RF-DISCUSS RISK
VA-OPIOID SOURCE NON VA
VA-OVERDOSE VA OPIOID RX RF-ALT STRATEGY
VA-OVERDOSE VA OPIOID RX RF-OTHER
VA-OVERDOSE VA OPIOID RX RF-SLOW TAPER
VA-OVERDOSE VA OPIOID RX RF-CHANGE RX TX
VA-OVERDOSE VA OPIOID RX RF-NO TX CHANGE
VA-OVERDOSE VA OPIOID RX RF-NONOPIOID TX
VA-OVERDOSE VA OPIOID RX RF-DISCUSS RISK
VA-OPIOID SOURCE VA
VA-OVERDOSE RISK FACTOR PRE OPIOIDS
VA-OVERDOSE NONRX OPIOID RF-DISCUSS RISK
VA-OVERDOSE RISK FACTOR NON PRE OPIOIDS
VA-OVERDOSE MH RF-PT DECLINES MH TX
VA-OVERDOSE MH RF-MH TX REFERRAL
VA-OVERDOSE MH RF-MH ADDRESSED
VA-OVERDOSE RISK FACTOR MENTAL HEALTH
VA-OVERDOSE PATIENT DECLINES SUD TREAT
VA-OVERDOSE SUD RF-SUD TX REFERRAL
VA-OVERDOSE SUD RF-SUD ADDRESSED
VA-NALOXONE OD RF SUD-SUD TX IN TX PLAN
VA-OVERDOSE RISK FACTOR SUD
VA-NALOXONE RISK FACTORS

REMINDER SPONSOR
   Mental Health Services

REMINDER TERM
   VA-REMINDER UPDATE_2_0_49
   VA-NALOXONE USE
   VA-BL NALOXONE GIVEN TO PATIENT

REMINDER DEFINITION
   VA-NALOXONE OBJECT
   VA-NALOXONE TREATING PROVIDER

REMINDER DIALOG
   VA-OSP SBOR NOTE
   VA-NALOXONE TREATMENT PROVIDER

HEALTH SUMMARY TYPE
   VA-NALOXONE
   VA-NALOXONE DATE

HEALTH SUMMARY OBJECTS
   VA-NALOXONE (TIU)
   VA-NALOXONE DATE (TIU)

TIU DOCUMENT DEFINITION
   VA-NALOXONE
   VA-NALOXONE DATE
Pre-Install

1. Using the Vista menu, Reminder Dialog Management, Reminder Dialogs, change your view to dialog element and do an inquire/print on the following reminder elements; you will need to use these as references during post-install:
   a. VAL-OVERDOSE IMM CARE NEEDED WARM HANDBOFF
   b. VAL-OVERDOSE IMM CARE NEEDED ED
   c. VAL-OVERDOSE REFERRAL PCP
   d. VAL-OVERDOSE REFERRAL MH
   e. VAL-OVERDOSE REFERRAL SUD
   f. VAL-OVERDOSE REFERRAL SUD RISK
   g. VAL-OVERDOSE REFERRAL PAIN
   h. VAL-OVERDOSE OTHER REFERRAL
   i. VAL-NALOXONE REQUEST

Install Details

This update is being distributed as a web host file. The address for the host file is: http://vista.med.va.gov/reminders/UPDATE_2_0_49.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
============
This update can be loaded with users on the system. Installation will take 30-45 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

At the Select Action: prompt, enter LWH for Load Web Host File
At the Input the URL for the .prd file: prompt, type the following web address: http://vista.med.va.gov/reminders/UPDATE_2_0_49.PRD

You should see a message at the top of your screen that the file successfully loaded.
Search and locate an entry titled **UPDATE_2_0_49 VA-SUICIDE BEHAVIOR AND OVERDOSE REPORT** in reminder exchange

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled **UPDATE_2_0_49 VA-SUICIDE BEHAVIOR AND OVERDOSE REPORT** *(in this example it is entry 117, it will vary by site)*

At the **Select Action** prompt, enter **IA** for Install all Components and hit enter.
Select Action: Next Screen// IA   Install all Components

You will see several prompts, for all new entries you will choose I to Install
If the component already exists but the packed component is different, choose O to overwrite except for REMINDER TERM entry VA-NALOXONE USE which you can skip.
You will be prompted to install the FIRST reminder dialog component:

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-OSP SBOR NOTE</td>
<td>dialog</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>VA-GP SBOR EVENT TYPE</td>
<td>group</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>VA-GP SBOR TYPE OVERDOSE</td>
<td>group</td>
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</tr>
<tr>
<td>4</td>
<td>VA-GP SBOR EVENT SUICIDAL INTENT</td>
<td>group</td>
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<td>5</td>
<td>VA-EL SBOR EVENT OD SUICIDAL INTENT NO</td>
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<td>6</td>
<td>VA-EL SBOR EVENT OD SUICIDAL INTENT YES</td>
<td>element</td>
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<tr>
<td>7</td>
<td>VA-EL SBOR EVENT OD SUICIDAL INTENT</td>
<td>element</td>
<td></td>
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</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – VA-OSP SBOR NOTE

Select Action: Next Screen// IA  Install All

Install reminder dialog and all components with no further changes: **Y// Yes**

After the dialog installs, you will be returned to this prompt, at the **Select Action** prompt, type **Q** to quit.
You will be prompted to install the SECOND reminder dialog component — **YOU DO NOT NEED TO INSTALL THIS DIALOG:**

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**Packed reminder dialog: VA-NALOXONE TREATMENT PROVIDER [NATIONAL DIALOG]**

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq.</th>
<th>Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-NALOXONE TREATMENT PROVIDER</td>
<td>dialog</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>5 VA-NALOXONE OVERDOSE PRIOR</td>
<td>element</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>10 VA-GP OVERDOSE RISK FACTORS TREATING PROVIDER</td>
<td>group</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finding: VA-NALOXONE RISK FACTORS (HEALTH FACTOR)</td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>10.5 VA-GP OVERDOSE RISK FACTOR PREVIOUS OVERDOSE</td>
<td>group</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finding: VA-OVERDOSE RISK FACTOR PRIOR OVERDOSE (HEALTH FACTOR)</td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>PXRH COMMENT</td>
<td>prompt</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>10.5.10 VA-OVERDOSE PRIOR RISKS</td>
<td>element</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finding: VA-OVERDOSE PREV OD RF-DISCUSS PT SAFETY (HEALTH FACTOR)</td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>10.10 VA-GP OVERDOSE RISK FACTOR TAPERING</td>
<td>group</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **Q to quit**

You will then be prompted to install the health summary components, **you can SKIP these**.

---

You will then be returned to this screen. At the **Select Action** prompt, type **Q**

Install complete.
1. **Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.**

   From the Reminders Manager Menu:
   
   Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**
   
   - CA Add/Edit Reminder Categories
   - CL CPRS Lookup Categories
   - CS CPRS Cover Sheet Reminder List
   - MH Mental Health Dialogs Active
   - PN Progress Note Headers
   - RA Reminder GUI Resolution Active
   - **TIU TIU Template Reminder Dialog Parameter**
   - DL Default Outside Location
   - PT Position Reminder Text at Cursor

   Select CPRS Reminder Configuration Option: **TIU TIU Template Reminder Dialog Parameter**

   Reminder Dialogs allowed as Templates may be set for the following:
   
   1. User USR [choose from NEW PERSON]
   2. Service SRV [choose from SERVICE/SECTION]
   3. Division DIV [choose from INSTITUTION]
   4. System SYS [NATREM.FO-SLC.MED.VA.GOV]

   Enter selection: **5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level**

   Setting Reminder Dialogs allowed as Templates for System:
   
   Select Display Sequence: *

   148 VA-VETERANS CHOICE NOTE
   149 VA-TBI SCREENING

   When you type a question mark above, you will see the list of #’s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

   Select Display Sequence: **150**

   Are you adding 150 as a new Display Sequence? Yes// Y YES

   Display Sequence: 150// <Enter> 150

   Clinical Reminder Dialog: **type in the name of the dialog**

   VA-OSP SBOR NOTE then <enter> reminder dialog NATIONAL

   OK? Yes// <Enter> (Yes)
2. **Setup of Note title**
   The Suicide Behavior and Overdose Report note *will replace* any local Suicide Behavior Report notes that your site may have in use.

   Name: **SUICIDE BEHAVIOR AND OVERDOSE REPORT**  
   VHA Enterprise Standard Title: **SUICIDE PREVENTION NOTE**

   Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the [TIU/ASU Implementation Guide](#).

3. **Associate the reminder dialog with the note title or shared template in CPRS.**
   To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
   Type in the following information:

   **Name:** Suicide Behavior and Overdose Report  
   **Template Type:** Reminder Dialog  
   **Reminder Dialog:** VA-OSP SBOR NOTE

   ![Template Editor screenshot]

   Next, type in the Associated Title, which in this case is:  
   SUICIDE BEHAVIOR AND OVERDOSE REPORT  
   Hit Apply and OK
4. **Add the orderable items and local information within the dialog:**

There are several components for local information, identification of local contacts, and/or referrals. These groups and elements are all classified as local so that you can update, add to, or remove elements if needed. If you are unsure what information and/or order(s) to add, consult with your local services to determine what is appropriate for each section.

Using the menu, Reminder Dialog Management → Reminder Dialogs, Change the view to dialog and search for the reminder dialog VA-OSP SBOR NOTE. Within that dialog, you can search for the following components and edit.

   a. **VAL-EL SBOR REVIEW TO SP TEAM INFO**

   This element includes a hyperlink intended to contain the email address for your site’s Suicide Prevention team. An Excel spreadsheet has been distributed with each site’s email address. To set this up for your site, edit the following template field in CPRS with the appropriate address: {FLD:VA-OSP SP TEAM}
If your system is integrated and/or consists of several facilities, you may have more than one Suicide Prevention team. In this case, you can copy the original template field, modify it with the second email address, and add the copied template field to this element below the original. Repeat as necessary. Other local information about contacting the Suicide Prevention team may be added to this element. Further, if you use an order to notify these staff members, add that order as an additional finding to this element.

b. VAL-EL SBOR REVIEW TO OSI TEAM INFO
Local information related to contacting your site’s Overdose Review team can be added to this element. If you have an email address for contacting this team, a hyperlink can be set up in the same manner as for the Suicide Prevention team. Further, if you use an order to notify these staff members, add that order as an additional finding to this element.

c. VAL-EL SBOR REVIEW ADERS POC INFO
Local information related to contacting your facility’s POC for the Adverse Drug Event Reporting System can be added to this element. If you have an email address for this team, a hyperlink can be set up in the same manner as for the Suicide Prevention team. Further, if you use an order to notify your facility’s POC, add that order as an additional finding to this element.

d. VAL-EL SBOR REVIEW TO MHRRTP TEAM INFO
Local information related to contacting your site’s Mental Health Residential Rehabilitation Treatment Program (MHRRTP) can be added to this element. If you have an email address for contacting this team, a hyperlink can be set up in the same manner as for the Suicide Prevention team. Further, if you use an order to notify these staff members, add that order as an additional finding to this element.

For the elements listed below, please review your saved inquiry from the pre-install. If you are unsure what order(s) to add, consult with your local services to determine what would be the appropriate order for each section. Do NOT remove the national health factors attached to these elements.

a. VAL-OVERDOSE IMM CARE NEEDED WARM HANDOFF SBOR
If you use an order for a warm handoff to PCMH, add that order as an additional finding here.
Use for reference: VAL-OVERDOSE IMM CARE NEEDED WARM HANDOFF

b. VAL-OVERDOSE IMM CARE NEEDED ED SBOR
If you use an order when a patient is taken to ED, add that order as an additional finding here.
Use for reference: VAL-OVERDOSE IMM CARE NEEDED ED

c. VAL-OVERDOSE REFERRAL PCP SBOR
If you use an order for a PC referral, add that order as an additional finding here.
Use for reference: VAL-OVERDOSE REFERRAL PCP

d. VAL-OVERDOSE REFERRAL MH SBOR
Add order for a MH referral/consult here.
Use for reference: VAL-OVERDOSE REFERRAL MH
e. VAL-OVERDOSE REFERRAL SUD PROVIDER SBOR
   Add order for a SUD referral/consult here.
   Use for reference: VAL-OVERDOSE REFERRAL SUD

f. VAL-OVERDOSE REFERRAL SUD SBOR
   Add order for a SUD referral/consult here.
   Use for reference: VAL-OVERDOSE REFERRAL SUD RISK

g. VAL-OVERDOSE REFERRAL PAIN SBOR
   Add order for Pain Management referral/consult here.
   Use for reference: VAL-OVERDOSE REFERRAL PAIN

h. VAL-OVERDOSE OTHER REFERRAL SBOR
   Add your local consult ordering menu here.
   Use for reference: VAL-OVERDOSE OTHER REFERRAL

i. VAL-NALOXONE REQUEST
   Add your local quick order or menu for ordering naloxone to this element.
   Use for reference: VAL-NALOXONE REQUEST (same element)

5. Lastly, inactivate any local notes/templates related to Suicide Behavior reporting.

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:
Category: Enterprise Applications
Subcategory: Applications
Enterprise Application: VistA - Clinical Reminders
Assignment Group: NTL SUP Clin 2