Clinical Reminders

MENTAL HEALTH REMINDER UPDATES

Install Guide

September 2018

Product Development
Office of Information Technology
Department of Veterans Affairs
Introduction

Mental Health patch YS*5.01*134 deploys six new Mental Health instruments, three of which will be used in reminders Update 53. The three instruments used in this update are as follows:
PHQ-2+I9
PC-PTSD-5+I9
C-SSRS

Starting October 1, 2018, Depression and PTSD screening will change to use the Mental Health instruments PHQ-2+I9 and PC-PTSD-5+I9 respectively. Currently for Depression screening, the PHQ-2 is used and for PTSD screening, the PC PTSD is used. Depression and/or PTSD screenings will still be resolved by the presence of a PHQ-2 or PC PTSD in the patient’s chart. After October 1, 2018, only the new instruments will resolve the screening reminders. This will not cause all patients to be DUE for screenings on October 1.

For any positive Depression or PTSD screening, providers will be required to use a standardized Mental Health instrument, C-SSRS (Columbia).

Previously in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION reminder dialog, branching logic was used to show dispositions based on whether the Depression or PTSD or both were positive. This branching logic has been removed to simplify the reminder dialog. For the disposition section, the dialog will use group VA-PTSD/DEP SCREEN POS DISPOSITIONS GP. Also, all Health Factors have been removed as this information is not being tracked and is not being used to resolve the reminder definition. Sites can locally add data elements to the dialog elements that are under the DISPOSITIONS group if this information is being tracked at your facility.

Depression and PTSD screens within the VA-IRAQ & AFGHAN POST-DEPLOY SCREEN dialog have been updated to include the new screening instruments.

Reminder Terms VA-DEPRESSION SCREEN OEF/OIF and VA-PTSD SCREEN have been updated to only include PHQ-2 and PHQ-2+I9 with the PHQ-2 having an ENDING DATE/TIME of September 30,2018.

Three reminder definitions and their associated dialog are being distributed with this update:
VA-FOLLOW-UP POS PTSD/DEP COMBINATION
VA-DEPRESSION SCREENING
VA-PTSD SCREENING

UPDATE_2_0_53 contains 1 Reminder Exchange entry:
UPDATE_2_0_53 MH UPDATES 5.0
The exchange file contains the following components:

**REMEMBER DEFINITION**
- VA-BL PTSD SCREEN
- VA-BL DEPRESSION SCREEN
- VA-BL NURSE/LPN COG IMPAIRMENT
- VA-PTSD SCREENING
- VA-DEPRESSION SCREENING
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION
- VA-BL SHOW C-SSRS

**REMEMBER DIALOG**
- VA-GP OIF PTSD
- VA-GP DEP PHQ-2
- VA-PTSD SCREENING
- VA-DEPRESSION SCREEN
- VA-FOLLOW-UP POS PTSD/DEP COMBINATION

**REMEMBER TERM**
- VA-REMEMINDER UPDATE_2_0_53
- VA-PTSD ON GUARD ALL
- VA-PTSD NIGHTMARES ALL
- VA-PTSD DETACHMENT ALL
- VA-PTSD AVOIDANCE ALL
- VA-PTSD SCREEN
- VA-BL PTSD SCREEN
- VA-DEPRESSION SCREEN NEGATIVE
- VA-DEPRESSION SCREEN POSITIVE
- VA-BL DEPRESSION SCREENING
- VA-BL NURSE/LPN COG IMPAIRMENT
- VA-USER CLASS FOR COGNITIVE IMPAIRMENT
- VA-PC-PTSD NEGATIVE
- VA-VETERAN PATIENT
- VA-MH ACUTE ILLNESS
- VA-COGNITIVE IMPAIRMENT
- VA-PTSD DIAGNOSIS
- VA-LIFE EXPECTANCY < 6 MONTHS
- VA-SUICIDE SCREEN POSITIVE PTSD
VA-SUICIDE SCREEN NEGATIVE
PTSD
VA-PTSD/DEPRESSION ASSESSMENT COMPLETE
VA-REFUSED PTSD SCREEN
VA-PTSD SCREEN POSITIVE
VA-PTSD SCREEN NEGATIVE
VA-PHQ-2 NEGATIVE
VA-SUICIDE SCREEN POSITIVE DEPRESSION
VA-SUICIDE SCREEN NEGATIVE DEPRESSION
VA-REFUSED DEPRESSION SCREENING
VA-DEPRESSION DIAGNOSIS
VA-BL FOLLOW-UP POS PTSD/DEP COMBINATION
VA-BL C-SSRS DONE TODAY
VA-BL SHOW C-SSRS
VA-DEPRESSION SCREEN OEF/OIF

REMEMBER TAXONOMY
VA-PTSD DX OUTPT VISIT
VA-TERMINAL CANCER PATIENTS
VA-DEPRESSION DX OUTPT VISIT

REMEMBER COMPUTED FINDINGS
VA-REMINDER DEFINITION
VA-FILEMAN DATE
VA-ASU USER CLASS
VA-VETERAN
VA-SERVICE SEPARATION DATES

REMEMBER SPONSOR
Office of Mental Health Services
Office of Public Health and Environmental Hazards
Mental Health Services
Office of Quality & Performance
Mental Health Services and Women Veterans Health Program
National Clinical Practice Guideline Council
Office of Patient Care Services
Mental Health and Behavioral Science Strategic Group
National Center for Health Promotion and Disease
Prevention (NCP)

HEALTH FACTORS
VA-REMINDER UPDATES
VA-UPDATE_2_0_53
PTSD ON GUARD
PTSD SCREEN - ON GUARD
PTSD SCREEN - NO ON GUARD
PTSD NIGHTMARES
PTSD SCREEN - NO NIGHTMARES
PTSD SCREEN - NIGHTMARES
PTSD DETACHMENT
PTSD SCREEN - DETACHED
PTSD SCREEN - NO DETACHMENT
PTSD AVOIDANCE
PTSD SCREEN - NO AVOIDANCE
PTSD SCREEN - AVOIDANCE
MENTAL HEALTH
REFUSED PTSD SCREEN
REFUSED DEPRESSION SCREENING
VA-NURSE/LPN-PATIENT COG IMPAIRMENT
SEVERE CHRONIC COGNITIVE IMPAIRMENT
UNABLE TO SCREEN - ACUTE ILLNESS
REMINDER FACTORS
LIFE EXPECTANCY < 6 MONTHS
DEP/PTSD/SI ASSESSMENT COMPLETE
PTSD ASSESSMENT COMPLETE
DEPRESSION ASSESS COMPLETE

TIU TEMPLATE FIELD
VA-PTSD CPG
BLANK TEXT FIELD FOR DIALOGS
VA-PTSD PCL INFO
BLANK SPACE1
VA-URL PHQ9
VA-DEP CPG

HEALTH SUMMARY COMPONENT
MHA Score

HEALTH SUMMARY TYPE
VA-C-SSRS
PC-PTSD PCL+I9
Pre-Install

1. Sites may want to check for quick order(s) in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION dialog and have those available when installing this dialog. Even though the name of the elements leads one to think this is only for PTSD, this should be a generic consult to MH for either a depression and/or a PTSD issue. Below are the elements you can check for Quick Orders.

   VA-PTSD SCREEN POS MH EMERGENT EVAL
   VA-PTSD SCREEN POS MH NON-EMERGENT EVAL

2. Reminder update 37 (UPDATE_2_0_37) should be considered a prerequisite to Update 53. If you haven’t installed update 37.

   Verify that you have installed the following update PRIOR to this install. Do this by looking for the entry in reminder exchange and check the Installation History (IH) for the entries:

   UPDATE_2_0_37 MH UPDATES

   Here is the install guide for update 37:
   https://www.va.gov/vdl/documents/Clinical/CPRS-Clinical_Reminders/update_2_0_37_ig.pdf
Install Details

This install is being distributed to sites via vista mail once patch YS*5.01*134 has been installed into production account. Once you have the reminder exchange file loaded from the mailman message, it will be ready to install. It is important that you are ready to install because this install will overwrite your Depression, PTSD screening reminders (if you are using the national versions) and will also overwrite the follow up for positive depression/PTSD reminder (again, if you are using the national version).

After the compliance date for the patch YS*5.01*134 has been reached, we will also have the update install available using host file and LWH functionality.
This update is being distributed as a web host file. The address for the host file is:
http://vista.med.va.gov/reminders/UPDATE_2_0_53.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 1 hour.

Install Example
To Load the exchange file, use LMM to load the mailman message. Navigate to the message with UPDATE_2_0_53 in the subject and choose it. This will load UPDATE_2_0_53 MH UPDATES 5.0 into your reminder exchange entries.

Most components will be the same and will be skipped. Here are general rules for prompts to which you will have to respond.
If a component exists, but is different, use OVERWRITE action
If a component is new, use INSTALL action

Search and locate an entry titled UPDATE_2_0_53 MH UPDATES 5.0 in reminder exchange. If you were a test site, you may have more than 1 entry with this name. Be sure and choose the entry with date of 08/29/2018@08:21:50

At the Select Action prompt, enter IFE for Install Exchange File Entry
Enter the number that corresponds with your entry titled UPDATE_2_0_53 MH UPDATES 5.0 (in this example it is entry 325, it will vary by site) that is dated 08/29/2018@08:21:50
At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

You will see several prompts, for all new entries you will choose **I** to Install:

For items that exist but is different, use the **OVERWRITE** action.
Dialog installation may not necessarily appear in the order listed in the install guide.

You will be prompted to install the first reminder dialog component:

```
Packed reminder dialog: VA-GP OIF PTSD

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-GP OIF PTSD*</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>10 VA-MH PC-PTSD+I9 SCREEN</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: PC-PTSD-5+I9 (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>PXRM PC-PTSD-5+I9 RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>4</td>
<td>PXRM PC-PTSD-5+I9 RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td>PXRM PC-PTSD-5+I9 RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td>PXRM PC-PTSD-5+I9 RESULT GROUP SRE</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>PXRM PC-PTSD-5+I9 RESULT ELEMENT 1 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>8</td>
<td>PXRM PC-PTSD-5+I9 RESULT ELEMENT 2 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>9</td>
<td>20 VA-HF REFUSED PTSD SCREEN</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: REFUSED PTSD SCREEN (HEALTH FACTOR)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>PXRM COMMENT</td>
<td>prompt</td>
<td>X</td>
</tr>
</tbody>
</table>
```

At the **Select Action** prompt, type IA to install the dialog – VA-GP OIF PTSD

Select Action: Next Screen// IA - Install All

All dialog components for VA-GP OIF PTSD already exist.
Install reminder dialog and all components with no further changes: Y// YES
When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.
You will be prompted to install the second reminder dialog component:

**Packed reminder dialog: VA-GP DEP PHQ-2**

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-GP DEP PHQ-2*</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>5 VA-MH PHQ-2+I9</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: PHQ-2+I9 (MH TESTS AND SURVEY)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>3</td>
<td>PXRM PHQ-2+I9 RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>4</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>5</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td>PXRM PHQ-2+I9 RESULT GROUP SRE</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 1 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>8</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 2 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>9</td>
<td>10 VA-DEP SCREEN POS REFUSAL</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: REFUSED DEPRESSION SCREENING (HEALTH FACTOR)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>10</td>
<td>PXRM COMMENT</td>
<td>prompt</td>
<td>X</td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – **VA-GP DEP PHQ-2**

Select Action: Next Screen // IA Install All

All dialog components for **VA-GP DEP PHQ-2** already exist.
Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.
You will be prompted to install the third reminder dialog component:

At the **Select Action** prompt, type **IA** to install the dialog – **VA-PTSD SCREENING**

Select Action: Next Screen// IA - Install All

All dialog components for **VA-PTSD SCREENING** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.
You will be prompted to install the fourth reminder dialog component:

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-DEPRESSION SCREEN</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>1 VA-DEPRESSION SCREENING VERSION</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5 VA-DEP PHQ2</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>5.10 VA-MH PHQ-2+I9</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: PHQ-2+I9 (MH TESTS AND SURVEY)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>PXRM PHQ-2+I9 RESULT GROUP</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 1</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>7</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 2</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>8</td>
<td>PXRM PHQ-2+I9 RESULT GROUP SRE</td>
<td>rs.group</td>
<td>X</td>
</tr>
<tr>
<td>9</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 1 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
<tr>
<td>10</td>
<td>PXRM PHQ-2+I9 RESULT ELEMENT 2 SRE</td>
<td>rs.element</td>
<td>X</td>
</tr>
</tbody>
</table>

At the **Select Action** prompt, type **IA** to install the dialog – **VA-DEPRESSION SCREENING**

Select Action: Next Screen // IA  Install All

All dialog components for **VA-DEPRESSION SCREENING** already exist.
Install reminder dialog and all components with no further changes: **Y// YES**
When the dialog has completed installation, you will then be returned to this screen. At the Select Action prompt, type Q.
You will be prompted to install the fifth reminder dialog component:

```
Packed reminder dialog: VA-FOLLOW-UP POS PTSD/DEP COMBINATION

<table>
<thead>
<tr>
<th>Item</th>
<th>Seq. Dialog Findings</th>
<th>Type</th>
<th>Exists</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VA-FOLLOW-UP POS PTSD/DEP COMBINATION</td>
<td>dialog</td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td>2 VA-DEPRESSION/PTSD FOLLOW UP VERSION</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>5 VA-PTSD/DEPRESSION COMBINATION MASTER GP*</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: DEP/PTSD/SI ASSESSMENT COMPLETE (HEALTH FACTOR)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>5.5 VA-GP POS PTSD/DEP HEADER</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>5.5.5 VA-GP POS PTSD/DEP OBJECTS</td>
<td>group</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>5.5.5.5 VA-POS PTSD/DEP OBJECTS</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>5.6 VA-C-SSRS DONE TODAY</td>
<td>element</td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Finding: <em>NONE</em></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
```

At the Select Action prompt, type **IA** to install the dialog – VA-FOLLOW-UP POS PTSD/DEP COMBINATION

Select Action: Next Screen | IA | Install All

All dialog components for VA-FOLLOW-UP POS PTSD/DEP COMBINATION already exist. Install reminder dialog and all components with no further changes: **Y** | YES
When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

This will complete the Dialog Install section.

Installer will see a few more prompts concerning Health Summary Type, Objects and TIU Document Definition. If components exist, use the OVERWRITE action.
Type Q to exit the dialog installation

Post Installation

1. Add any Quick Orders to your dialogs that are needed. See Pre-Install section for names of Dialog components to add Quick Orders as finding items.

Install complete.

NOTE: If there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk at 1-888-596-4357 and have them submit a national ticket to:
Category: Enterprise Applications
Subcategory: Applications
Enterprise Application: VistA - Clinical Reminders