Joint Longitudinal Viewer (JLV) 3.3.0.0

User Guide



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Revision History

Artifact Rationale

Per the Veteran-focused Integrated Process (VIP) Guide, the user guide is required to be completed prior to Critical Decision Point #2 (CD2), with the expectation that it is updated as needed. A user guide is a technical communication document intended to give assistance to people using a system, such as Veterans Health Information Systems and Technology Architecture (VistA) end users. It is usually written by a technical writer, although it can also be written by programmers, product or project managers, or other technical staff. Most user guides contain both a written guide and the associated images. It is usual to include screenshots of the human-machine interfaces, and hardware manuals often include clear, simplified diagrams. The language used is matched to the intended audience, with jargon kept to a minimum or explained thoroughly. The user guide is a mandatory, build-level document, and should be updated to reflect the contents of the most recently deployed build. The sections documented herein are required if applicable to your product.

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1. Introduction

Born from a joint Department of Defense (DOD)–Department of Veterans Affairs (VA) venture called JANUS, Joint Longitudinal Viewer (JLV) was directed by the Secretary of the VA and the Secretary of Defense in early 2013 to further support interoperability between the two departments. JLV is a centrally hosted, Java-based web application managed as a single code baseline and deployed in separate DOD and VA environments. Its browser-based, graphical user interface (GUI) provides an integrated, read-only view of Electronic Health Record (EHR) data from the VA, DOD, and community partners within a single application.

JLV eliminates the need for VA and DOD clinicians to access disparate viewers. The GUI retrieves clinical data from several native data sources and systems, then presents it to the user via widgets, each corresponding to a clinical data domain. Users can create and personalize tabs, drag, and drop widgets onto tabs, sort data within a widget's columns, set date filters, and expand a widget for a detailed view of patient information.

This document is intended for VA JLV users supporting the:

- Veterans Health Administration (VHA)
- Veterans Benefits Administration (VBA)

Table 1 describes authorized JLV users and their responsibilities.

| User | Description and Responsibilities |
|---|--|
| Compensation and Pension Record Interchange (CAPRI)-Claims | VA administrative staff who access patient EHRs to assist in VBA processes |
| VHA | VA clinicians and administrative staff who access patient EHRs to assist in providing health care services |
| DOD Clinician | DOD clinicians who access patient EHRs |

Table 1: JLV User Profiles

1.1. Purpose of the Guide

The purpose of the user guide is to familiarize VA users with the important features and navigational elements of JLV.

The major features of the JLV GUI include:

- Access to patient data (through widgets)
- Patient context management
- User-restricted access (Break the Glass)
- Use of the Report Builder
- Option to use the accessible (Section 508-compliant) interface

1.1.1. Guide Conventions

This document is designed for both online and hardcopy consumption.

- <u>Cross References</u> are indicated by blue, underlined text and provide a hyperlink to figures, tables, and other sections within this guide.
- Emphasis is expressed by **bold** and *italicized* text.
- The information symbol ¹ calls the reader's attention to additional information.

1.1.2. Terminology

The following standard terms are used throughout this guide:

- **Patient Data and Widgets:** The page that displays patient data through widgets.
- **Tab:** A component of the JLV interface that displays patient data and user-customized views of widgets.
- Widget: A component of the JLV interface that enables a user to view information or perform a function.
- Widget Tray: An expandable and collapsible tray on the Patient Data and Widgets page that provides access to all widgets available for placement on the Patient Data and Widgets page.

1.2. Assumptions

The user guide is written from the perspective of VA users, assuming the following:

- You can open, navigate, and use a web browser.
- You can use web-based applications, their menu options, and navigation tools.
- You have the Uniform Resource Locator (URL) for the JLV Login page, a system username, and the required Access and Verify codes.
- You are using the functionality of JLV to support VHA and/or VBA workflows.

1.3. System Requirements

JLV is optimized for use with the VA standard browsers, Microsoft Edge, Chrome, Internet Explorer (IE) version 11 and Safari. Other web browsers may function but are not certified for support. It is recommended that you view JLV using:

- A monitor set to a minimum screen resolution of 1024 x 768.
- An approved browser, with the browser's zoom percentage set to 100%.

It is also recommended that Adobe Reader be installed on your system.

1.4. Getting Help

Please see online help for how-to information within JLV. Please visit REDACTED for access to JLV training videos and additional JLV training materials.

Prior to contacting the Enterprise Service Desk (ESD) for support, please refer to <u>Logging Into</u> <u>JLV</u> for detailed information about how to access JLV and to <u>Troubleshooting</u> for suggested resolution steps and troubleshooting information.

If you are an authorized user having trouble logging into JLV or experiencing other application issues, please contact the ESD via telephone or by using the YourIT self-service portal for assistance.



If you are unable to retrieve community partner documents for a patient, please contact your local Veterans Health Information Exchange (VHIE) Coordinator. If you need assistance locating your local contact, please e-mail REDACTED.

2. Logging Into JLV

Users who have access to the Computerized Patient Record System (CPRS), CAPRI, and Cerner PowerChart are automatically authorized to use JLV.



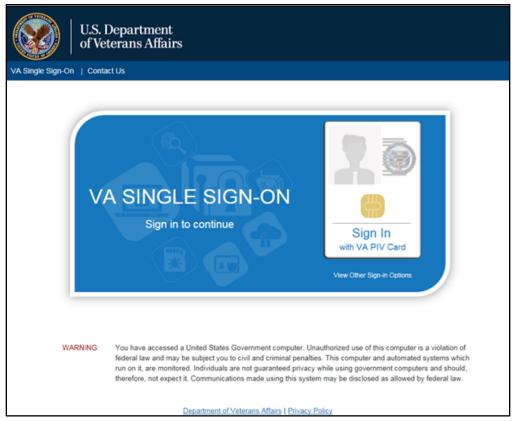
NOTE: There is no functionality available to change a user identification (ID) and password in JLV. See <u>Troubleshooting</u> for information about login errors, Access code errors, or Verify code errors.

2.1. VHA User Login

To log into JLV through SSOi, you must first link your Personal Identity Verification (PIV) card to your VistA account (see <u>Link Your PIV Card and VistA Account</u>). If you can log into CPRS or JLV without entering your Access and Verify code, you are already linked.

- 1. Enter the JLV URL (REDACTED) into the address bar of your Internet browser, select the **JLV** button CPRS if available, or select the **JLV** button in PowerChart.
 - a. You are redirected to the VA Single Sign-On Internal (SSOi) page (Figure 1).

Figure 1: SSOi Page for VA Users



- 2. Click the Sign in with VA PIV Card button.
- 3. Select the current authentication certificate Veterans Affairs User CA B1, and click OK.
- 4. Enter your Personal Identification Number (PIN), and click **OK**.
 - a. If the Home VistA Site dialog appears (Figure 2), select your site, and click Save.

| JLV requires users to identify a home VistA site for Single Sign On. Please |
|---|
| select a home VistA site and click Save to save the JLV user profile. |
| Site: Honolulu, HI |
| |
| Save |
| JLV Help |
| |

Figure 2: Home VistA Site Dialog for VHA Users

- b. If your PIV card is properly linked to the home VistA site you selected, the **Government Information System Acknowledgement** displays.
- c. If your PIV is not properly linked to the home VistA site you selected, the **Link My Account** page displays (Figure 3, Link Your PIV Card and VistA Account).
- 5. Read the important user consent information regarding access to a Government information system, and click **I Accept.**
 - a. You are redirected to JLV (<u>Figure 9</u>).

2.1.1. Link Your PIV Card and VistA Account

You need your Access and Verify codes for your VistA account and a PIV card PIN to link your PIV credentials to your VistA account. If you do not remember your PIN or experience any other issue related to your PIV card, visit your local PIV office.

- 1) Complete steps 1–4 listed in <u>VHA User Login</u>.
 - b. Link My Account page displays (Figure 3).

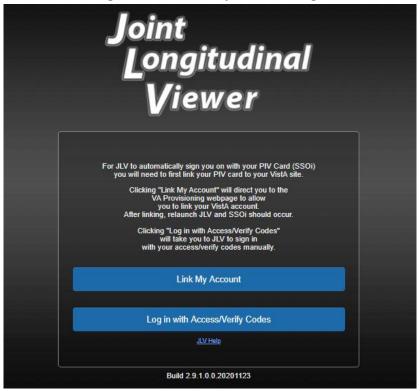


Figure 3: JLV Link My Account Page

- 6. Select the Link My Account button.
 - a. JLV redirects the user to the Identity Access Management (IAM) Provisioning Services page (Figure 4).

| | IAM Provisioning Se | FVICES [VAEC Develop | pment] | Tuesday May 5th, | , 2020 g <u>off</u> |
|------------------|---|--------------------------------------|---------------|------------------|------------------------|
| | VistA instances that | Vame Sta YOUR ACCOUNT IN PROVISIO | atus |] | |
| Request for Self | Network Id User Name VA Email Address | Not You? @va.gov | | | |
| | User Account Requ | est Information | |] | |
| | * Link Account | Select a VistA Instance | ▼ | | |
| | * Access Code | | | | |
| | * Verify Code | | Submit Cancel | | |

Figure 4: IAM Provisioning Services Link VistA User Page

- **i NOTE:** Close all other open applications and browser windows. You may experience a failure to link your account(s) if you are logged into CPRS and your VistA application. If this occurs, you should log out and not log back into CPRS until you receive an email stating your account is linked.
- 7. Click the Link Vista User link (Figure 4)



NOTE: Ignore the "No VistA stations linked to your account in provisioning" message that displays.

- 8. Select the appropriate instance of VistA from the Link Account dropdown.
 - **i NOTE:** The VistA instance list is sorted by station number. If your station is a divisional site of the main PARENT VA site, select the parent site from the list. Example: if your divisional site is Albany, select the parent site 528 Upstate New York HCS from the list.
- 9. Enter your Access and Verify codes for the selected VistA instance.
- 10. Click **Submit**.

2.2. CAPRI-Claims User Login

The following instructions apply to CAPRI-Claims users accessing JLV.



NOTE: Users with any CAPRI patient selection restrictions must use the **Joint Longitudinal Viewer** tab in CAPRI to access JLV.

1) Enter the URL into the address bar of your Internet browser REDACTED or select the **Joint Longitudinal Viewer** tab in CAPRI.

- a. You are redirected to the VA SSOi page (Figure 1).
- 11. Click the **Sign in with VA PIV Card** button.
- 12. Select the authentication certificate Veterans Affairs User CA B1, and click OK.
- 13. Enter your PIN, and click **OK**.
 - a. If the **Home VistA Site** dialog appears (Figure 5), select *CAPRI-Claims or All VBA*, and click **Save**. All VBA will be the first entry in the drop-down list.

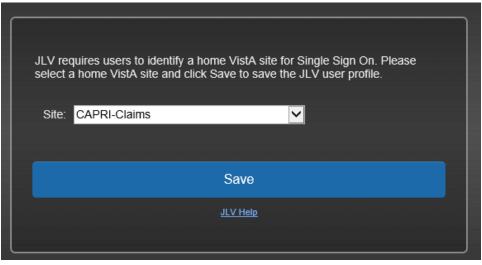
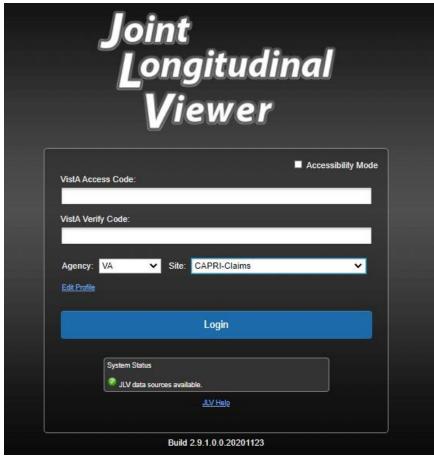


Figure 5: Home VistA Site Dialog for CAPRI-Claims

DNOTE: When CAPRI/Claims is stored as a user's JLV Login site and the user's PIV card is linked to the Claims system in IAM, the user is only prompted for PIV Cert and PIN to authenticate to JLV.

b. You are redirected to the JLV **Login** page (<u>Figure 6</u>).





- 14. Read the important user consent information regarding access to a Government information system, and click **I Accept**.
- 15. If desired, check the Accessibility Mode option.
 - a. If selected, JLV opens and displays the application in the Section 508-compliant Accessible UI theme (See <u>Using the Accessible Theme's Functionality</u> for detailed information).
- 16. Enter your login credentials:
 - a. Enter your CAPRI Access code.
 - b. Enter your CAPRI Verify code.
 - c. Select VA from the Agency field.
 - d. Select CAPRI-Claims or All VBA from the Site dropdown list.
- 17. Click Login.
 - a. You are redirected to JLV (Figure 9).

2.2.1. Editing Your User Profile at Login

One method of setting application configuration options (i.e., customizing) is by using the <u>Edit</u> <u>Profile</u> link (<u>Figure 6</u>) to access the user profile fields through the JLV Login page (<u>Figure 7</u>). User profile options can also be set within JLV. See <u>Customizing JLV</u>.

NOTE: Only CAPRI-Claims users and those who haven't yet linked their VistA accounts to their PIV can load the **Login** page and access the **<u>Edit</u> <u>Profile</u>** link.

NOTE: The selected options are saved to your user profile by clicking **Save and Login** and remain set for all subsequent JLV sessions until you change them.

| | Accessibility Mod |
|---|-----------------------|
| VistA Access Code: | |
| | |
| VistA Verify Code: | |
| | |
| | |
| Agency: VA 🗸 Site: IPOTEST5 | ~ |
| Data Display Setting(s): | |
| |] |
| Display DoD Radiology Images | |
| User Interface Theme: |) |
| |) |
| 🔍 Blue (Default) 🔍 Green 🌑 Dark Gray 🔍 Gr | ay 🔍 Accessible |
| |) |
| User Profile: | |
| Disable audible alert on timing out | |
| | |
| Restore default user settings | |
| *Restore default user settings removes all prior themes, tabs, widget c | ustomization. enables |
| audible alert and restores default date filters. | |
| |) |
| Save and Logi | n Cancel |
| | |
| JLV Help | |
| | |

Figure 7: User Profile Data Source and User Interface Option Fields

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2.3. Logging Out of the Current JLV Session

Click (highlighted in Figure 8) at any time to end the current session and exit JLV.

Figure 8: JLV Logout Icon



A JLV session ends automatically after 60 minutes of inactivity. Actions in JLV that are considered activity are changing patients, refreshing widgets, opening, or closing widgets, adding, or removing widgets from the Patient Data and Widgets page, and adjusting date ranges. You receive an audible and visual warning that the current session is about to terminate after 55 minutes of inactivity. Automatic termination of a session logs you out of the application, closes all JLV tabs and windows, and displays the **Logout** page. Close and reopen the browser and return to the JLV **Login** page to initiate a new JLV session. If SSOi is enabled, you are redirected to the **VA Single Single-On Logout** page.



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NOTE: The audible alert can be disabled by selecting **Disable audible alert on time out** in the **Settings** panel.

3. The Elements and Functionality of JLV

3.1. The Patient Data and Widgets Page

After a successful log in, your username displays on the JLV toolbar, and the Patient Data and Widgets page is displayed.

3.1.1. Default View

Upon log in, you see the \mathbf{Q} Patient Search dialog box by default.

NOTE: CPRS users who select a patient within CPRS, then launch JLV are taken directly to the Patient Data and Widgets page, where the records for the patient selected in CPRS are displayed.

Figure 9: Default View

| JLV 🛞 🛞 🔍 Palleet Search | | | | | | | 🖉 📲 🖉 🖓 🕒 |
|--------------------------|---|----------------|----------------|---------------|-------------|------------|--------------------|
| Pat | ent Search) ID: Please Enter Patient Di | | OR | | | | × |
| \$59 | N: Please Enter Patient | SSN | OR Sponsor SSN | Please En | ter Sponsor | SSN | |
| | st Name: | | First Name: | | | | |
| <u></u> | Show Advanced Search Options | | | | | | |
| | ten searching by SSN, Last Name or DC | B is required. | | | Search | | |
| | Recently Viewed Patients | Search Results | | | | | |
| | Name | DoD ID | SSN | Date of Birth | Birth Sex | SIGI | |
| | | _ | | _ | | м | 1 |
| | | | 1 | _ | M | | |
| | | | - | | M | | |
| | | | | | F | | |
| | | | - | | м | | |
| | | | | | м | | |
| | | | | | F | | 1 |
| | | _ | 1 | | м | | • |
| | | | | Clear Rece | ntly Viewed | l Patients | |
| | | | | | | | |
| | | | | | | | Open Widgel Tray 🖌 |

Clicking a patient name in the **Patient Search** window displays the selected patient's clinical records and other patient-centric information.

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Note: The Patient Flags and Postings window opens and displays by default when the Patient Data and Widgets page opens if there are warnings associated with the selected patient. For more information, see <u>Patient Flags and Alerts</u>.

New JLV users see a preconfigured, default widget layout on the Patient Data and Widgets page when a patient is selected. The default layout includes the Allergies, Problem List, Documents & Images, Medications - Outpatient, and Lab Results widgets, as well as the Patient Flags and Postings widget if applicable.

NOTE: You can configure the layout of widgets on the Patient Data and Widgets page and create multiple widget tabs, as described in <u>Customizing JLV</u> and in <u>Accessing and Opening Widgets</u>. Customizations are saved to your user profile and remain until manually changed.

3.1.2. System Menu

Each Patient Data and Widgets page has a toolbar (highlighted in <u>Figure 10</u>) that enables quick access to the following features:

- View Context Management status 🕱 🔗
- Settings: Click to set user preferences, including the UI theme (Refer to <u>Customizing</u> <u>JLV</u>).
- **Report Builder:** Click **I** to create custom reports (Refer to <u>Using Report Builder</u>).

- **Online Help:** Click **?** to open online help.
- Logout: Click to log out and close the current JLV session (Refer to Logging Out of the Current JLV Session).

Figure 10: JLV Tools on the Patient Data and Widgets Page



The following functions can be completed from the Patient Data and Widgets pages (highlighted in Figure 11):

- Perform a **Q** Patient Search.
- View the system status *A*.
- Open the widget tray using the <u>Open Widget Tray</u> [^] link on the Patient Data and Widgets page (as shown in <u>Accessing and Opening Widgets</u>, Figure 47).

Figure 11: More JLV Functionality



3.1.3. Viewing System Status

The system status reports the condition of the JLV application. Hovering over **System Status** provides additional information.



NOTE: The System Status reports the overall condition of the JLV application, while the Connection Status reports the condition of the connection between JLV and its external resources. See <u>Viewing</u> <u>Connection Status</u> for more information.

JLV displays the system status on the Login page and on the Patient Data and Widgets toolbar.

- When all monitored systems and services are online and connected, appears with the status message, "JLV data sources are available".
- When one or more of the monitored systems or services is offline or unavailable, *A* appears with the status message, "*Services are not available to JLV*".
- When JLV is unavailable, ¹² appears with the message, "System status is unavailable".
 - You may not be able to log into JLV or view patient data until the connection is restored.

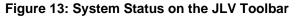
These warnings may be accompanied by one or more of the notices listed in <u>Table 2</u>, depending on which services are unavailable. <u>Figure 12</u> shows a system status message on the **Login** page, and <u>Figure 13</u> shows the **System Status** hover text on the Patient Data and Widgets toolbar.

| Service | Notice |
|--|---|
| jMeadows | "The service that gathers patient data and prepares it for display in JLV is unavailable. JLV is available for login but may not function otherwise." |
| Master Person Index (MPI) | "VA Patient Identity Service is unavailable. Patient search may not be available, and VA and community partner data may not display." |
| Patient Discovery Web Service (PDWS) | " DOD Patient Identity Service is unavailable. Patient search may not be available and DOD data may not display." |
| Relay Service | "All DOD, Federal EHR, and Community Partner data in widgets is currently unavailable. The source connection is down and DOD, Federal EHR, and Community Partner data of all types from all sites may not display." |
| VistA Data Service (VDS) | " The connection to VA sites is unavailable. VA patient records of all types from all sites may not display." |
| Data Exchange Service (DES) | "Some Federal EHR, DOD, and Community Partner data are currently unavailable. The source connection is down and some DOD and Community Partner, and some FEHR data of all types from all sites may not display in widgets. |
| Electronic Health Record Modernization (EHRM) | "Federal EHR (Cerner) is currently unavailable. The source connection is down and some Federal EHR data may not display." |

Table 2: System Status Notices by Service

| Joint Legacy Viewer powered by Janus |
|---|
| Ccessibility Mode |
| VistA Access Code: |
| |
| VistA Verify Code: |
| |
| |
| Agency: VA V Site: IPOTEST5 V |
| Edit Profile |
| Login |
| Lüğii |
| Announcements |
| Testing Announcement More |
| |
| System status is unavailable. |
| Technical staff are aware of the problem and working to resolve it. Thank you for your patience. |
| <u>JLV Help</u> |
| |
| Build 3.0.0 |

Figure 12: System Status on the JLV Login Page





A System Status icon appears in the JLV Navigation Bar to indicate the status.

3.1.4. Patient Context Management

Clinical Context Management (CCOW) is a way for applications to synchronize the display of clinical context, based on the Health Level 7 (HL7) CCOW standard. If CCOW-compliant applications are sharing context and one of the applications changes the data display to a different patient, the other applications switch to display that same patient.

JLV is context management enabled. When context is enabled, a patient change made in one context-enabled application (i.e., CPRS) triggers the same change in JLV. The same effect is shown vice versa; that is, when a patient is selected in JLV, it triggers a patient change in other context-enabled applications.

Context management is enabled by default, and JLV attempts to connect to the context vault upon a valid login. The context status appears on the Patient Data and Widgets toolbar. When context is established, is shown. When context is suspended, is shown.

Figure 14 shows the context indicator location on a JLV page. Context is established in this example.

Figure 14: Context Indicator



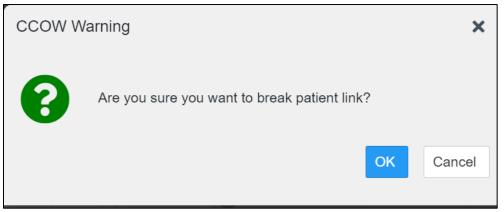
3.1.4.1. Suspending Context

Context can be manually suspended.

- 1. Click *S*.
- 2. The CCOW warning message, "Are you sure you want to break patient link?" appears (Figure 15).
- 3. Click **Yes** to continue.

Once context is suspended, is displays on the Patient Data and Widgets page. When context is suspended, patient changes are not reflected in either JLV or other CCOW-enabled applications.

Figure 15: Suspending Context



3.1.4.2. Establishing Context

When context is suspended, it can be reestablished manually.

- 1. Click 8.
- 2. The CCOW warning message, "Are you sure you want to rejoin patient link?" appears (Figure 16).
- 3. Click **Yes**.

Once context is established, *S* displays on the Patient Data and Widgets page.

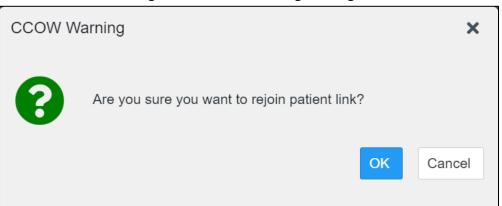


Figure 16: CCOW Warning Message

3.1.4.3. Unable to Communicate with Vault

If JLV is unable to initiate context management upon log in, you see the CCOW Error message (Figure 17). Click **OK** to continue. displays on the Patient Data and Widgets page. If the CCOW error persists, contact your local service desk for assistance.





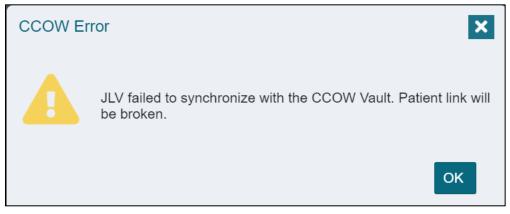
NOTE: This error message automatically displays if you have more than one active JLV session open.

3.1.4.4. Context Synchronization Failure

A CCOW error message is presented if JLV is unable to reestablish context (Figure 18). This indicates context is suspended. Click **OK** to continue. So displays on the Patient Data and Widgets page. CAPRI-Claims users may encounter this error message at each log in, as there are usually no CCOW system components installed on their computers.

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Figure 18: Context Synchronization Failure



3.2. Customizing JLV

Configuration options can be set in the **JLV Settings** dialog (<u>Figure 19</u>). These settings are saved to your user profile and persist.

- 1. Click the the link on the **Patient Data and Widgets** page (Figure 10).
 - a. The **JLV Settings** dialog box opens (all selections are optional).
- 2. Select the data display setting checkbox for DOD Radiology Images to display within the Radiology Reports Widget.
- 3. Select the radio button to change the color theme.
- 4. To disable audible alert on timing out, select the check box.
- 5. To restore your user profile default settings, click the checkbox.
- 6. You can view your JLV Login Site
- 7. To export or import custom tabs, click the Export Tabs or Import Tabs buttons.
- 8. Click Save to apply the selected data display setting and/or theme OR
- 9. Click **Cancel** to exit the dialog box and restore the previous data display and/or theme configuration.

Additional information on each of these selections is contained in the following sections.

| JLV Settings | × |
|---|---|
| Data Display Settings | |
| Display DoD Radiology Images | |
| User Interface Theme: | |
| O Blue (Default) Green Dark Gray Gray Accessible | |
| User Profile: | |
| Disable audible alert on timing out | |
| Restore default user settings | |
| *Restore default user settings removes all prior themes, tabs, widget customization, enables audible alert and restore default date filters. | |
| JLV Login Site: | |
| • VA: IPOTEST4 | |
| Advanced | |
| Export Tabs Import Tabs | |
| Build 3.3.0.0.20230117.267.a EHRM Service Build: 2.9.6 Browser: Edge 108 OS: Windows 10 | |

Figure 19: JLV Settings Dialog Box

NOTE: Users logging into JLV with a PIV card will have the option of changing their site location. Users should only select sites linked to their PIV card. The new selection will not take effect until the next login and will remain the user's default site until updated or reset.

You may reset your user profile to JLV defaults by selecting the **Restore Default User Settings** checkbox and then the **Save** button in the **JLV Settings** dialog. This feature resets the theme and data display to default; enables the audible alert; removes any custom tabs; and resets all widgets to their default configurations, which removes any custom sort or filter settings.

| JLV Settings | | × |
|----------------------------------|-----------------|---|
| Configuration | User Management | |
| Name | | |
| Email Address | | |
| Last Login Date 2022-10-21 00:00 | | |
| JLV Login Site A | dmin | |
| IPOTEST4 | ~ | |
| Save | Cancel | |
| | | |
| | | |
| | | |
| | | |

Figure 20: VHA JLV User Management Settings Tab

JLV users that have privileges to edit login sites for end users will have the additional User Management tab. Users will be prompted to enter an email address to search for the associated current entry in the JLV user table. If there is no associated email address, a popup will appear, "User not found".

If the search locates a current entry in the JLV user table, the user's email, username, and last login date will appear in a read only mode as in Figure 20. A login site will appear prepopulated with the selected end user's login site from the user table and allow selection of any site in the JLV site drop-down list. Clicking the save button will update the login site for the user.

3.2.1. About Data Display Settings

The data display setting is part of your user profile. The data display setting enables you to specify whether to include DOD radiology images. This option is disabled by default.

JLV displays data source indicators in the **Site** columns of individual widgets (<u>Figure 21</u>). A blue circle indicates VA data; an orange square indicates DOD data; a purple hexagon indicates community partner data (if enabled); and a green triangle indicates Cerner Millennium Federal Electronic Health Record (FEHR) data (<u>Table 3</u>). Hovering over individual data source indicators provides more specific information about the data source.

| Icon | Sources | Hover information | Data Supplied |
|--|---|---|---|
| XXX XXX = the three-letter VistA site abbreviation | CPRS/VistA system data | VA: location Examples: VA: Walla Walla, WA VA: Central Texas HCS¹ | Supplies all records from CPRS/VistA for all sites. These records will remain available even after a site transitions to VA EHRM (Cerner). |
| DoD | CHCS ² (CDR ³), AHLTA ⁴ , Essentris, TMDS ⁵ , various clinical applications | DOD source system : Full name of DOD Medical Treatment Facility Examples: CDR: Fairchild AFB⁶ AHLTA: JB⁷ San Antonio | Supplies all records from all sites from all DOD facilities for all legacy applications. These records will remain available even after a site transitions to MHS GENESIS (Cerner). |
| ▶ FEHR | DOD MHS GENESIS (Cerner) and VA EHRM (Cerner) records stored in Cerner Millennium | FEHR: VA or DOD facility name/location Examples: FEHR: Spokane, WA FEHR: Madigan AMC⁸ | Supplies records from VA and DOD facilities that have migrated to the new Federal EHR, called MHS GENESIS in DOD and VA EHRM (Cerner) in VA. |
| Name Name = Community Partner name | All DOD and VA Community Partners (VHIE/VLER ⁹), Sequoia Project and DOD Health Information Exchange) | Federal HIE¹⁰: Community Partner Organization Name Examples: Federal HIE: UC¹¹ San Diego Federal HIE: Mayo Clinic | Supplies continuity of care documents, care summaries, and notes when provided by partners. Partner capabilities and responses vary. |

Table 3: Data Sources

3.2.2. About UI Themes

The UI theme setting is also part of your user profile. Choosing a UI theme sets the font, foreground, and background colors of the widgets, toolbars, and dialog boxes. Once selected, the UI theme is stored in your user profile and remains set until you change it. The available UI themes are Blue (Default), Green, Dark Gray, Gray, and Accessible (Section 508-compliant).

¹ Health Care System

² Composite Health Care System

³ Clinical Data Repository

⁴ Armed Forces Health Longitudinal Technology Application

⁵ Theater Medical Data Store

⁶ Air Force Base

⁷ Joint Base

⁸ Army Medical Center

⁹ Virtual Lifetime Electronic Record

¹⁰ Health Information Exchange

¹¹ University of California

| | ^ | | | | | | | ICEMENT: GOLD A | More | | | | | | | | ~ | | |
|---|---|-------------------|--------------------------|---------------------|------------|--|---|-------------------|-----------------------|--------------|---------------------|------------------|-------------------------------------|--|-------------------------------------|---|--------------------------------------|----------------|-------------------|
| | Q Patient Se | arch DoD II | D: | DOB: | | Flags A | J | | | | | | | | | | I 🗘 | • | |
| ain 🗄 Common | ly Used Widgets | + | | | | | | | | | | | | | | | | | |
| | | | | | _ | | | | | | | _ | | | | | | Show Da | ate Too |
| itals (36) illered Date Rang <u>e: 1/13/</u> | | | 🔺 🛎 ` | ⊺੦⊖ਡਾ | 1 × | Orders (38) Filtered Date Range: 9/15 | | | <u> </u> | r០៩៩ | ≖× | Medic Filtere | ations - Outpal d Date Range: 1 | tient (4) 1/13/22 - 1/13/23 | | | <u>∧</u> ⊤∎ | 108៩ | m × |
| | | | date range to 3m or less | | | 🗿 Order Date 👻 🕇 | Description T | Status / Pri 🝸 | Туре | Site | т | | | | | oO meds may be pr | | | |
|) Date Taken 🔫 | Туре 🕇 | Result | Y Converted Y | Y Site | т | Dec 14, 2022 16:52 | "Glomerular Filtration Rate, Estimated | COMPLETED / STAT | "Giomerular Filtratio | n FEHR | - | | Me Last | dications from FEI Fill/Dispense dater | IR (Cerner) will are not availab | only display the O ble. Additional valid | rder Start Dates lation may be re | The quired. | |
| Dec 12, 2022 20:45 | Temperature Tympanic | 36 C | 96.8 F | FEHR | Ĵ | Dec 14, 2022 16:50 | *Differential Automated | COMPLETED / STAT | | FEHR | | B 1 | Last Fill 👻 🍸 | Drug Na 🝸 | Status | T Standard Status | Expires | ▼ Site | 1 |
| Dec 12, 2022 20:45 | Temperature Oral | 36 C | 96.8 F | FEHR | | Dec 14, 2022 16:46 | CBC w/ Diff | COMPLETED / STAT | CBC w/ Diff | FEHR | | Ð (| Dec 12, 2022 Order Start Date) | (lisinopril 2.5 mg oral tablet) | active | Active | | FEHF | R |
| Dec 12, 2022 20:45 | Temporal Artery Peripheral Pulse | 36 C | 96.8 F | FEHR | | Dec 14, 2022 16:46 | BMP | COMPLETED / STAT | BMP | FEHR | | 1 | Dec 12, 2022 Order Start Date) | atorvastatin (atorvastatin 10 | active | Active | | FEHF | R |
| | Rate Acical Heart Rate | 50 bpm | | FEHR | | + Dec 14, 2022 16:46 | CBC w/ Diff | REVOKED / STAT | CBC w/ Diff | FEHR | | D | Dec 12, 2022 Order Start Date) | mg.oral.tablet) ibuorofen | | | | FEHR | |
| | | | _ | | * | Dec 14, 2022 16:46 | <u>BMP</u> | REVOKED / STAT | BMP | FEHR | * | ± 0 | Order Start Date) | (Patient/Family Recorted) | active | Active | | P PERF | × • • |
| isplaying 1-25 of 36 | 12 > | | 1 | Expanded View > | > // | Displaying 1-25 of 38 | 12 > | | E | xpanded Viev | <u> >></u> // | Display | ring 1-4 of 4 | | | | E | xpanded View | <u>v >></u> |
| munizations (10) | | | A ` | ▼ 088□ | × | Problem List (38) Filter by Status: Active +F | Mer(s) | | <u>A</u> 1 | 108៩ | m × | | ations - Inpatie d Date Rance: 1 | int (4) 1/13/22 - 1/13/23 | | | A 1 | 10៩៩ | m × |
| Vaccine Admini | Yaccine Admir Product Type | niste Y Re | dverse Vaccine T | Site (Reporting) | т | - Updated _ | Deablest | Status T | Linked Items | Site | т | | | ations from FEHR | (Cerner) may h aution – additio | ave missing data fi nal validation may | elds or inconsis be required. | tent statuses. | |
| Dec 21, 2022 | diphtheria. Iela and acellular pr | | | DoD | Â | | Hypertension | ACTIVE | NA | FEHR | | 3 | Order 👻 🍸 | Drug Na 🝸 | Status | T Standar | Order Stop Date | ▼ Site | 1 |
| | tetanus and dig toxoids, adsorb | | | | | Dec 12, 2022 | Common bile duct calculus (disorder) | ACTIVE | NIA | FEHR | | | | influenza virus vaccine. inactivated | | | | | |
| Dec 21, 2022 | preservative fire use (2 Lf of teta and 2 Lf of dight | inus laxoid | | DoD | | Dec 12, 2022 | Benion hypertension (disorder) | ACTIVE | NIA | FEHR | | Đ | | influenza virus vaccine. | stopped | Inactive: Stopp | ed Dec 12, 202 | 2 FEHF | |
| | tecold) | | | | | Dec 12, 2022 | Acute sinusitis (disorder) Accidental poisoning | ACTIVE | N/A | FEHR | | | | inactivated adjuvanted preservative-free | | and another | 20:01 | | |
| Dec 21, 2022 | toxolds, adsorb preservative fre use (5 Lf of tela | e. for adult | | DoD | | 🕂 Oct 28, 2021 | ty iguefied petroleum gas | ACTIVE | NA | CHYSHE | | | | suadrivalent (65 yr+)) | | | | | |
| playing 1-10 of 10 | | | 1 | Expanded View 3 | • •>_/_ | Displaying 1-25 of 38 | 12 > | | E | xpanded Viev | • • • | < Display | ring 1-4 of 4 | | | | E | xpanded View | • • >> |
| | | | | | | | | | | | | | | | | | | Open Wi | dget T |
| | | | | | | | FOR OF | FICIAL USE ONLY (| (FOUO) | | | | | | | | | | |

Figure 21: Blue (Default) UI Theme¹²

Figure 22: Green UI Theme

| | Q Patient Sear | b DoD ID: | | DOB: | | AD | J | | | | | | | | | 6 | ф Б | 0 | _ |
|---------------------------------------|--|--|-----------------------|---------------------|-----|--|---|----------------------------|---|--|------------|--|---|-------------------------------------|---|-----------------------------|-----------------------|----------|------|
| ain I Commor | ly Used Widgets | + | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | Show Dat | te T |
| Itals (36) Itered Date Range: 1/13 | /22 - 1/13/23 | | <u></u> | ▼ౖ⊖⊖౭⊡ | × | Orders (38) Filtered Date Range: 9/15 | <u> //22 - 1/13/23</u> | | <u>.</u> Τ | ≙ខ⊡× | | Medications - Outp Filtered Date Range: | | | | <u>.</u> | T D O | ອຂແ | |
| | you don't see FEHR resu | its reduce the dat | e range to 3m or less | s | | 🗊 Order D 🔫 | Description T | Status / P 🝸 | Туре 🕇 | Site | - 11 | | Warnin | g: duplicate Do | O meds may be p | resent. | | | |
| Date Ta 🔫 🕇 | Туре 🝸 🛙 | Result | Converte | T Site | т | Dec 14, 2022 16:52 | Giomerular Filtration | COMPLETED / STAT | "Giomerular Filtration Rate, Estimated | FEHR | | Me Last | lications from FEH iII/Dispense dates | IR (Cerner) will are not availab | only display the C le. Additional vali | Inder Start I dation may | Dates. The be require | | |
| Dec 12, 2022 20.45 | Temperature Tempanic | 6 C | 96.8 P | FEHR | Ĵ. | Dec 14, 2022 16:50 | Rate_Estimated | COMPLETED / STAT | *Differential Automated | FEHR | | B Last ▼▼ | Drug N 🗡 | Status | Standa Status | T Exp | vires T | Site | |
| Dec 12, 2022 20.45 | | 6 C | 96.8 F | FEHR | - 1 | Dec 14, 2022 16:46 | CBC w/ Diff | COMPLETED / STAT | CBC w/ Diff | FEHR | | Dec 12, 2022 (Order Start Date) | lisinoaril (lisinoaril 2.5 mg oral tablet) | active | Active | | | FEHR | |
| Dec 12, 2022 20:45 | Temporal Artery | 6 C | 96.8 F | FEHR | | Dec 14, 2022 16:46 | DMP | COMPLETED / STAT | BMP | FEHR | | Dec 12, 2022 | atorvastatin (atorvastatin 10 | active | Active | | | FEHR | |
| Dec 12, 2022 20:45 | Rate | 0 bpm 0 bpm | | FEHR | | Dec 14, 2022 16:46 | CBC w/ Diff | REVOKED / STAT | CBC w/ Diff | FEHR | | Dec 12, 2022 | ma oral tablet) Ibuprofen | | | | | | |
|] 000 12, 2022 20:00 | Dente Lince Lince of | o open | | - Territ | | Dec 14, 2022 16:46 | BMP | REVOKED / STAT | BMP | FEHR | - | + (Order Start Date) | (Patient/Family Recorded) | active | Active | | | FEHR | |
| isplaying 1-25 of 36 | 122 | | | Expanded Views | | Displaying 1-25 of 38 Problem List (38) | 122 | | | anded View >> | <i>i</i> , | Displaying 1-4 of 4 Medications - Inpat | ient (4) | | | | | ded View | |
| | | 1 8.6.0 | orne Macei | T ⊡ ⇔ k⊅ LL Site | × | Filter by Status: Active •F | | | | | | Filtered Date Range: | /13/22 - 1/13/23 | | | | | | |
| Massine Adm | | | otion T | Jile | T | Date T | Problem _ | | Linked | | | | | (Cenner) may h | ave missing data I | selds or inc | consistent s | tatuses. | |
| Vaccine Adm Date | Vaccine Admin Product Type | T Read | tion | (Reporting) | _ | Date T | Description | Status T | Items T | Site | | | Please use ca | ution - additio | nal validation may | be require | | | |
| Date | Product Type diphtheria_telanu and acellular perfe | T Read | ction • | (Reporting) | • | Dec 12, 2022 | Description * | ACTIVE | | Site | | | Drug N T | ution - additio | Standa | T Orde Stop | er ⊅D▼ | Site | |
| | diphtheria_tetanu | T Read | ction • | | Î | - 000 | Description | - | Items T | | | Some medic | Please use ca Drug N T influenza virus vaccine. | ution - additio | Standa | Orde | er ≱D▼ | Site | |
| Date | Product Type diphtheria, telanu and acellular pert vaccine telanus, and, dipht toxoids, adsorbed preservative fixes use, r2.1f of fetans | Read | ction • | | Î | Dec 12, 2022 | Hyperfension Common bile duct | ACTIVE | Items T | FEHR | | Some medic | Drug N T | Status | T Standa Status | ▼ Orde Stop | р D Т | | |
| Dec 21, 2022 | Product Type sightheria, letanu and acellular performance tetanua, and, dipht tetanua, and, dipht toxolds, adsorbed preservative fines, use (2.11 of feature and 2.11 of feature toxold) | Reac | tion | DoD | Î | Dec 12, 2022 Dec 12, 2022 | Common bile duct catculus (disorder) Benijn (hypertension (disorder) Acute sinusitis (disorder) | ACTIVE | Items T | FEHR | | Some medic | Please use co Drug N Y influenza visus vaccine, inactivated activated activated | ution - additio | Standa | ▼ Orde Stop | ler p D T | Site | |
| Dec 21, 2022 | Product Type Sightheria, Islanz and accilular perfu- vascime Islanza, and diabit Isocoids, adsorbed preservative fine, use (2.1.1 of feinem and 2.1.f of diabity | t Reec location netia for adult n toroid for adult for adult | tion | DoD | • | → Dec 12, 2022 → Dec 12, 2022 → Dec 12, 2022 | Everension Common bile duct catoulus (disorder) Benijn (hypertension (disorder) Acute sinusitis | ACTIVE ACTIVE ACTIVE | NUA NUA NUA | FEHR FEHR | • | Some medic | Please use co Drug N Y influenza visus vancine, inactivated influenza visus vancine, inactivated | Status | T Standa Status | ▼ Orde Stop | р D Т | | |

¹² Primary Care Provider (PCP), Patient-Aligned Care Team (PACT), Social Security Number (SSN), Date of Birth (DOB)

Figure 23: Dark Gray UI Theme

| | | | MENT: GOLD A More | | | |
|--|--|--|--|------------------|---|---|
| JLV 🛞 🌍 🔍 Patient Search | DoD ID: DOB | | | | | Ø 🌣 🖻 🚱 🕒 🕩 |
| Main : Commonly Used Widgets + | | | | | | |
| | | | | | | Show Date Tool |
| Vitals (36) Filtered Date Range: 1/13/22 - 1/13/23 | <u>∧</u> ⊨ ▼ ѝ ⊖ ∅ ⊡ × | Orders (38) Eithred Date Range: 9/15/22 - 1/13/23 | A T (| ់⊖ខ្⊡× | Medications - Outpatient (4) Filtered Date Range: 1/13/22 - 1/13/23 | 🔥 🏹 🗅 🖨 🖉 🖽 🗙 |
| If you don't see FEHR results | reduce the date range to 3m or less. | 🕼 Order Date 👻 🕇 Description 🍸 Sta | atus / Priority 🍸 Type 🍸 | Site T | Warning: duplicate DoD me | ds may be present. |
| 📳 Dute Taken 👻 🍸 Type 🍸 Resu | ult 🍸 Converted R 🍸 Sile 🍸 | Dec 14, 2022 16:52 Giomenular Filtration CO | MPLETED / STAT | FEHR 🚔 | Medications from FEHR (Cerner) will only Last Fill/Dispense dates are not available. A | display the Order Start Dates. The dditional validation may be required. |
| + Dec 12, 2022 20:45 Temperature 36 C | 96.8 F FEHR | D put t pup total | Rate, Estimated MPLETED / STAT Automated | PEHR | 🚯 Last Fill 🖵 🕇 Drug Name 🝸 Status 🍸 | Standardi 🝸 Expires 🍸 Site 🍸 |
| Dec 12, 2022 20:45 Temperature Oral 36 C | 96.0 F FEHR | Canada Canad | MPLETED / STAT CBC w/ Diff | FEHR | | Activo FEHR |
| Dec 12, 2022 20:45 Temperature Te | 96.8 F FEHR | Dec 14, 2022 16:46 BMP CO | MPLETED / STAT | FEHR | Oral tablet) Dec 12, 2022 (Order Start Date) (decreastatin 10 active | Active |
| Dec 12, 2022 20:45 Peripheral Pulse So by | pm FEHR | Dec 14, 2022 16:46 GBG.wf.DHT RE | VOKED / STAT CEC w/ Def | FEHR | mg oral table() | |
| Dec 12, 2022 20:45 Apical Heart Rate 59 bp | | + Dec 14, 2022 16:46 BMP RE | WOKED / STAT BMP | ▶ FEHR - | | Active FEHR |
| Displaying 1-25 of 36 | Expanded View >> | 1 Displaying 1-25 of 38 | Free | Inded View >> | Displaying 1-4 of 4 | Expanded View >> |
| Listing 1-23 or 30 | CANADAL VIEW 22 A | Lingkaying 1-25 01 36 | EAS | Inded View 22 | Distribution in a | CARINELYEW 22 A |
| Immunizations (10) | <u>∧</u> ▼∴⊖∅∞× | Problem List (38) Filter by Status: Active +Filter(s) | A 🕇 (| t⊖ខេ⊡× | Medications - Inpatient (4) Filtered Date Range: 1/13/22 - 1/13/23 | <u>∧</u> ▼∴⊖∂∞∞× |
| Vaccine Administ v Vaccine Administered Date Vaccine Administered Product Type | T Adverse Vaccine T Site (Reporting) T | B Updated → ▼ Problem → St Date → ▼ Description ▼ St | tatus T Linked T | Sile T | Some medications from FEHR (Cerner) may have a Please use caution – additional w | nissing data fields or inconsistent statuses. alidation may be required. |
| Dec 21, 2022 diohtheria. Islamus too and acellular.perfusisi veccine | | Dec 12, 2022 Hyperfension AC | DTIVE NIA | P FOR | 🕄 Order 🕶 🍸 Drug Narme 🝸 Status 🍸 | Standard T Order T Sile T |
| telanus and dishtheria texaidsadsorbed. | | Dec 12, 2022 | | FEHR | influenza.visus vaccine. | |
| Dec 21, 2022 Dec 21, 2022 | | Dec 12, 2022 Benion hypertension (disorder) AC | CTIVE NIA | FEHR | Inactivated Onfluenza visus Viscono. skopped | inactive: Stopped Dec 12, 2022 FEHR |
| and 2 Lf of dighthoria b2x080 fetanus, and dightheria | | (desorder) | | ► FBR | adiuranted | 20:01 Paper |
| D num nu nerro adsorbed. | *** | Accidential pointning by liquefied petroleum gas AC | DTIVE NIA | CHYSHR | penservative-free suastrivation 165 yt=0 | |
| statistics in the second secon | | 1 | | · · · · · | | , |
| Displaying 1-10 of 10 | Expanded View >> 🔏 | Displaying 1-25 of 38 | Expa | inded View >> // | Displaying 1-4 of 4 | Expanded View >> A |
| | | | | | | Open Widget Tray |
| | | FOR OFFICI | AL USE ONLY (FOUO) | | | |

Figure 24: Gray UI Theme

| | - | _ | | | | | AANOUN | CEMENT: GOLD A | More | | _ | | | | | | | |
|--|--|-------------------|-------------------------|---------------------|-----|--|---|------------------|-----------------------|----------------|----|--|--|------------------------------------|---|--|--------------|--------|
| 11/ 🗞 😏 | Q Patient Se | arch DoD ID | D | DOB: | | Flags AD | | | | | | | | | | I 🗘 | 60 | |
| n : Commonly | Used Wildgets | + | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | Show D |)ate T |
| als (36) ered Date Range: 1/136 | <u> 22 - 1/13/23</u> | | <u>.</u> (m. | ▼☆⊖≈∞ | × | Orders (38) Elitered Date Ranpe: 9/15 | 22 - 1/13/23 | | . <mark>⊥</mark> ⊤ | ≐⊖≓≈⊡ | × | Medications - Outpati Fitered Date Ranpe: 1 | | | | <mark>.</mark> .⊤B | 088 | |
| fty | ou don't see FEHR r | esuits reduce the | date range to 3m or let | ss. | | 🕅 Order Date 🔫 | Description T | Status / Pr T | Туре 🔻 | Site | т | | Warnin | g: duplicate D | oD meds may be pre | sent. | | |
| Date Ta 👻 🕇 | Туре 🕇 | Result | ▼ Converted | ▼ Site | т | Dec 14, 2022 16:52 | "Giomerular Elitration | COMPLETED / STAT | Ciomenular Filtration | FEHR | | Med Last F | Ications from FEH II/Dispense dates | IR (Cerner) will are not availa | I only display the On ble. Additional valida | for Start Dates, T tion may be requ | he Ired. | |
| Dec 12, 2022 20:45 | Temperature Tympanic | 36 C | 96.8 F | FEHR | , î | Dec 14, 2022 16:50 | Rate, Estimated | COMPLETED / STAT | | FEHR | 4 | 🗿 Last 👻 🍸 | Drug N 🝸 | Status | ▼ Standar ▼ | Expires | Y Site | |
| Dec 12, 2022 20:45 | Temperature Oral | 36 C | 96.8 F | FEHR | | Dec 14, 2022 16:46 | CBC.w/Diff | COMPLETED / STAT | | FEHR | | Dec 12, 2022 (Order Start Date) | Inincort (Isinopti 2.5 mg oral tablet) | active | Active | | ► ree | 1R |
| Dec 12, 2022 20:45 Dec 12, 2022 20:45 | Temperature Temporal Artery Peripheral Pulse | 36 C | 96.8 F | FEHR | | Dec 14, 2022 16:46 | DMP | COMPLETED / STAT | UMP | FDIR | | Dec 12, 2022 (Order Start Date) | atorvastatin (atorvastatin 10 | active | Active | | ► rp | 1R |
| | Rate Apical Heart Rate | 50 bpm | | FCHR | | Dec 14, 2022 16:46 | CBC w/ Dff | REVOKED / STAT | CEC w/ Diff | F THR | | Th Dec 12, 2022 | ibuatofen (Patient/Family | active | Active | | FEP | |
| | | | | | Ŧ | Dec 14, 2022 16:46 | DWP | REVOKED / STAT | BMP | FDHR | * | (Order Start Date) | (PabentEamly Designed) | active | Active | | P FEF | H. |
| nunizations (10) | 122 | | | Expanded View : | .46 | Displaying 1-25 of 38 Problem List (38) | 1 2 > | | | panded View >> | 14 | Displaying 1-4 of 4 Medications - Inpatier | | | | | anded Vie | |
| Vaccine Admi | Vaccine Adr Product Typ | inist T | dverse Vaccine 🕇 | Site (Reporting) | τ | Updated T | | Status T | Linked T | Site | τ. | Fitered Date Ranpe: 1 Some modice | tions from FEHR | (Cerner) may I | have missing data fie onal validation may b | kis or inconsiste | nt statuses. | |
| Dec 21, 2022 | diphtheria Jela and acellular o | | | DeD | ^ | Date 12, 2022 | Hypertension | ACTIVE | NA | FEHR | • | 🗿 Order 🕶 🕇 | | | 0 | 0.0 | T Site | |
| | tetanus and di toxoids, adsort | | | | | + Doc 12, 2022 | Common bile dact calculus (disorder) | ACTIVE | NA | FEHR | 1 | | influenza virus vaccine. | | | | | |
| Dec 21, 2022 | preservative In use (2 Lf of tet and 2 Lf of dig | anus toxoid | | DeD | | Dec 12, 2022 | Benign hypertension (disorder) | ACTIVE | NA | FEHR | | a | inactivated (influenza visus vaccine. | stopped | inactive Stoppe | Dec 12, 2022 | FD4 | |
| | toxoid) tetanus and di | atibecia | | | | Dec 12, 2022 | Acute sinusitis (disorder) Accidental poisoning | ACTIVE | NA | FEHR | | | inactivated adjuvanted preservative free | stoppied | and the stappe | d 20:01 | - | |
| Dec 21, 2022 | toxolds_adsort preservative to use (5 Lf of tel | ee, for adult | | DeD | ÷ | Gel 28, 2021 | by invested petroleum gas | ACTIVE | NIA | CHYSHR | | | guadrivalent.165 yr±]) | | | | | |
| | | | | Expanded View a | F | Displaying 1-25 of 38 | 122 | | Ex | panded View >> |) | Displaying 1-4 of 4 | | | | Em | anded Vie | W 22 |
| playing 1-10 of 10 | | | | | | | | | | | | | | | | | | |

| | | ANNOUN | CEMENT: GOLD A More | | |
|--|-----------------------------|--|--|---|--|
| JLV 🛞 😋 Q Patient Search | DOB: | Flags | | | Ø 🌣 🖬 🚱 🕞 |
| | 008. | | | | |
| Main Commonly Used Widgets + | | | | | |
| | | | | | Show Date Tool |
| Vitals (36) Filtered Date Range: 1/13/22 - 1/13/23 | ▼☆₽₽₽₽₽₽ | Orders (38) Filtered Date Range: 9/15/22 - 1/13/23 | ⚠ҞӵӘ╝ш҂ҿ | X Medications - Outpatient (4) <u>Filtered Date Range: 1/13/22 - 1/13/23</u> | <u>А</u> ТВ:: + # 2 = 2 + × |
| If you don't see FEHR results reduce the date range to | | 🚯 Order Date 🔫 T Description 🝸 | Status / Pr Type T Site | Warning: duplicate DoD | |
| Date Ta 🕶 🍸 Type 🍸 Result 🍸 Conv | erted Y Site Y | Dec 14, 2022 Filtration Rate. | COMPLETED / "Glomerular Filtration Rate. FEHR | Medications from FEHR (Cerner) will on Last FillDispense dates are not available | nly display the Order Start Dates. The . Additional validation may be required. |
| Dec 12, 2022 Temperature 36 C 96.8 F 20:45 Tympanic 36 C | FEHR | 16.52 Estimated | STAT Estimated | 🚯 Last 🗸 Drug N Y Status Y | Standar T Expires T Site T |
| Dec 12, 2022 Temeerature Oral 36 C 96.8 F | FEHR | Dec 14, 2022 <u>"Differential</u> 16:50 <u>Automated</u> | STAT *Differential Automated FEHR | Dec 12, 2022 Issingent (Order Start Ussingent 2.5 active | Active FEHR |
| Dec 12, 2022 Temperature 20.45 Temporal Artery 36 C 96.8 F | FEHR | Dec 14, 2022 CBC w/ Diff | COMPLETED / CBC w/ Diff FEHR | Date) ms_oral_table() | |
| Dec 12, 2022 Perioheral Pulse 50 bpm | FEHR | Dec 14, 2022 BMP | COMPLETED / BMP FEHR | Dec 12, 2022 (Order Start (atorvactatin 10) Date) mo ceal tablet | Active FEHR |
| Dec 12, 2022 Asical Heart Rate 50 bpm | ► FEHR | Dec 14, 2022 16:46 CBC w/ Diff | REVOKED / STAT CBC w/ Diff FEHR | Date) mg.oral.tablet) Dec.12, 2022 bugrotien (Order Statt (Patient/Family autom | Active |
| 4 | | 10 11 2020 | | | Ladina PEER |
| Displaying 1-25 of 36 C 1 2 > | Expanded View >> // | Displaying 1-25 of 38 | Expanded View > | Displaying 1-4 of 4 | Expanded View >> A |
| | Τ □ ⊖ ∅ ⊡ ≠ × | Problem List (38) Filter by Status: Active +Filter(s) | ⚠┭с⊖₽∞∞҂↔ | X Medications - Inpatient (4) Filtered Date Range: 1/13/22 - 1/13/23 | <u>∧</u> ▼∴⊖∅⊡∠↔× |
| Image: System of the system Vaccine Administ ▼ Adverse VaccineAdminist ▼ Ad | ine ▼ Site (Reporting) ▼ | B Updated →▼ Problem ▼ | Status T Linked T Site | Some medications from FEHR (Cerner) may have Please use caution – additiona | e missing data fields or inconsistent statuses. Il validation may be required. |
| Dec 21, 2022 diphtheria_telanus toxoids and acellular | DoD | Dec 12, 2022 Hypertension | ACTIVE N/A FEHR | 🔶 🛐 Order 🕶 T Drug N 🝸 Status 🍸 | Standa T Order Step D T Site T |
| ectusis vacine tetanus and diphtheria toxoids. adsorbed. | | Dec 12, 2022 Common bile duct calculus (disorder) | ACTIVE N/A FEHR | influenza virus vaccine. | Î Î Î Î Î Î Î Î Î |
| Dec 21, 2022 and 21 of betanus toxoid and 21 of betanus | DoD | Dec 12, 2022 Benian (disorder) | ACTIVE NIA FEHR | inactivated (influenza virus vaccine, inactivated stopped | Inactive: Dec 12, 2022 |
| diphtheria toxoid) letamus and diphtheria toxoids. adsorbed. | | Dec 12, 2022 Acute sinusitis (disorder) Accidental | ACTIVE N/A FEHR | aduxanted cresservative- free | Stopped 20:01 |
| presexuative free for | · | poisoning by | | Rece mundthoatent | · · · · · · · · · · · · · · · · · · · |
| Displaying 1-10 of 10 | Expanded View >> // | Displaying 1-25 of 38 | Expanded View > | | Expanded View >> // |
| | | | | | Open Widget Tray |
| | | FOR OF | FICIAL USE ONLY (FOUO) | | |

Figure 25: Accessible (Section 508-Compliant) UI Theme

3.2.3. Using the Accessible Theme's Functionality

The Accessible theme includes larger fonts, enhanced tab and keystroke functionality, and screen reader compatibility in compliance with Federal accessibility requirements and Section 508 standards.

NOTE: The Accessible theme is available for users who have adaptive technologies installed on their computers.

3.2.3.1. Keyboard Focus and Navigation

Keyboard focus is the highlighting of an element, field, or control that enables interaction with, and navigation of, JLV using the keyboard and keystrokes. When navigating interactable elements with the Tab key, the item in focus is outlined in gold as a visual indicator.

JLV uses standard accessibility software key commands for navigation and interaction.

Pressing Enter or the Spacebar when an element that provides action is in keyboard focus

performs the associated action; for example, pressing **Enter** or the **Spacebar** when t

The following tables provide a complete list of accessible keystrokes.

| Keystroke | Description | |
|-----------|---|--|
| ALT + W | Press to enter widget body. | |
| ENTER | Press to initiate the action associated with the item in focus. | |
| ТАВ | B Press to transfer keyboard focus to other user interface items. | |

Table 4: Accessible Theme Keyboard Shortcuts – Patient Data& Widget Navigation

A

| Keystroke | Description | |
|------------|--|--|
| ESC | Press to return keyboard focus to the panel containing the user interface item with keyboard focus or to exit a window, widget, or tab, and close dropdowns. | |
| SPACEBAR | Press to activate any user interface item (for example, click a button). | |
| Arrow Keys | eys When focused on a dropdown list, press the down arrow key to view list contents. | |

| Keystroke | Description | | | | |
|------------|--|--|--|--|--|
| Arrow Keys | Use the left and right arrow keys to change tab panels. | | | | |
| ТАВ | Press Tab until + is in focus Press Enter The new tab dialog box opens and prompts you to enter a name for the new tab Tab to the Add button to confirm the new tab name or tab to the Cancel button to discard the new tab | | | | |
| ENTER | Press to initiate data load of tab. | | | | |
| 1 | On custom tabs, press 1 to rename the tab. | | | | |
| DELETE | On custom tabs, press DELETE to remove the tab. | | | | |

Table 6: Accessible Theme Keyboard Shortcuts – Windows or Dialog Boxes

| Keystroke | Description |
|-----------|---|
| ТАВ | Press to transfer keyboard focus to other user interface items within the window or dialog box. |

Table 7: Accessible Theme Keyboard Shortcuts – Adding Widgets to the Patient Data and Widgets Page

| Keystroke | Description |
|-----------|--|
| = | Press to load a dialogue box with options to place a widget. |

3.2.3.2. Accessible Theme Navigation

An element with keyboard focus is the starting point for navigation. Pressing the **ALT+W** keys when a widget is in focus, will take you to the first interactable element in the widget.

Figure 26 depicts the **Documents & Images** widget with keyboard focus. Focus can be changed by pressing the **Tab** key. Pressing the **Tab** or Shift Tab key, in this example, shifts the keyboard focus from one interactable element to the next. Press the escape key to return focus to the widget body.

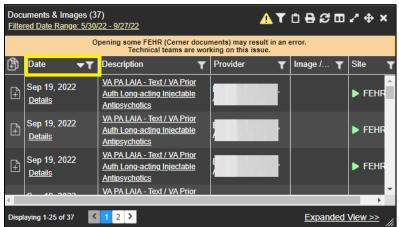


Figure 26: Navigation Using Elements with Keyboard Focus

The **Document** details window has keyboard focus in Figure 27. Move through the toolbar buttons by using the arrow keys, or by pressing **Tab**. Move to \times and press **Enter** to close the details window. After closing the window, keyboard focus returns to the last element that had keyboard focus prior to opening the window.

| Figure 27: Document Details with Keyboard Focus | | | | | |
|---|--|--|--|--|--|
| Note Details ~ FEHR VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics ~ | | | | | |
| Document Reference | | | | | |
| | | | | | |
| Patient Name: | | | | | |
| Document Type: VA PA LAIA - Text | | | | | |
| Document Category: Unknown | | | | | |
| Document Title: VA Prior Auth Long-acting Injectable Antipsychotics | | | | | |
| Service End Date: Sep 19, 2022 1:32 P.M. CDT | | | | | |
| Document Status: Final | | | | | |
| Verifying Provider: | | | | | |
| | | | | | |

3.2.3.3. Table Functionality

Table Column Headers (Figure 28) can be sorted by selecting the column header and pressing the space bar or enter key to sort the column. Upon a sort, (Figure 29) a user will have to leave the table and reenter for JAWS to receive the updated Table Data.

| · · · · · · · · · · · · · · · · · · · | | | | | | | |
|---------------------------------------|--|---|------------|-----------|----------------------|--|--|
| Documents & Images (40) A T C E | | | | Ů₿₿መ | 2 ⊕ × | | |
| | Opening some FEHR (Cerner documents) may result in an error. Technical teams are working on this issue. | | | | | | |
| Ð | Date 🔺 🏹 | Description | Provider T | Image / 🝸 | Site T | | |
| Ŧ | | Micro, Anatomic Path, Rad, Dental Notes, and PowerForms | | | ► FEHR | | |
| + | | Patient Continuity of Care Document | | | FEHR | | |
| Ŧ | Mar 02, 2017 | <u>Administrative - Record of</u> <u>Service</u> 20 KB | | ۵ | DoD | | |
| [+] ↓ | Mar 02 2017 | <u>Administrative - Privacy</u> | | a | ■ DoD ▼ | | |
| Displ | aying 1-25 of 40 | 1 2 > | | Expanded | <u>View >></u> | | |

Figure 28:Table Column Header

Figure 29: Widget Column Select Dropdown

| Widget Column Select | × |
|--|----------|
| Please Select A Column From the Dropdown | |
| Select An Option From The Dropdown. | ~ |
| | |
| ок | Cancel |

NOTE: Not all table columns are sortable. EZ Select All Column Header and Report Builder Selected Items Column Header are not sortable.

3.2.3.4. Widget Move

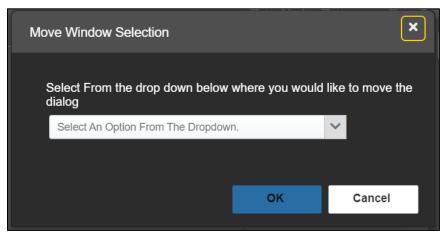
A

In the widget tools menu, pressing the four-arrow icon or move widget button (Figure 30) will open a dialogue with options to move the widget on the screen or inside the Patient Data and Widgets page (Figure 31). This function is available in both the minimized and expanded view.

| | Documents & Images (40) <u>Filtered Date Range: 5/30/22 - 9/27/22</u> | | | | | | | |
|-------|--|---|------------|-----------|--------|---|--|--|
| | Opening some FEHR (Cerner documents) may result in an error. Technical teams are working on this issue. | | | | | | | |
| Ð | Date 🛛 🔫 🕇 | Description T | Provider T | Image / 🝸 | Site | T | | |
| Ŧ | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | | | ▶ FEHR | * | | |
| + | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | | | ▶ Fehr | | | |
| Ŧ | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | | | ▶ Fehr | | | |
| 4 | 0 10 2022 | VA PA LAIA - Text / VA Prior | | | • | * | | |
| Displ | Displaying 1-25 of 40 | | | | | | | |

Figure 30: Widget Move Icon

Figure 31: Widget Move Dropdown



3.2.3.5. Widget Resize

In the widget tools menu, pressing the two-arrow icon or resize widget button (Figure 32) will open a dialogue with options to resize the widget on the screen or inside the Patient Data and Widgets page (Figure 33). This function is available in both the minimized and expanded view.

| Opening some FEHR (Cerner documents) may result in an error. Technical teams are working on this issue. | | | | | | |
|--|--------------------------------|---|--------------|-----------|--------|--|
| Þ | Date 🛛 🔫 🕇 | Description | Provider 🛛 🕇 | Image / 🝸 | Site ' | |
| ÷ | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | | | ▶ FEHR | |
| Ŧ | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | 1000 | | Fehr | |
| Ŧ | Sep 19, 2022 <u>Details</u> | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | | | Fehr | |
| | 0 40 2022 | VA PA LAIA - Text / VA Prior | | | | |

Figure 32: Widget Resize Icon

Figure 33: Widget Resize Dropdown

| Resize Window Selection | | × |
|-----------------------------------|--------------------|--------|
| Select From the drop down below | the size of your d | ialog |
| Select An Option From The Dropdow | 'n. | ~ |
| | | |
| | OK | Cancel |
| | OK | Cancel |

3.3. User-Restricted Access to Patient Data

3.3.1. VHA Users Viewing DOD-only Patient Data

VHA users can view the records of DOD-only patients, meaning they are not registered in MPI, but VA requires that these actions be audited. If an attempt is made to access DOD-only patient records, the VHA user is asked to specify the purpose for access. The purpose options presented to the user are: Emergent Care, Clinical Care, or Authorized Administrative Use (Figure 34).

Once the purpose for access is selected, clicking **Agree to be Audited & Access this Patient Record** (Figure 34), displays the requested data, and audits the action. The access purpose, organization of the VA provider, date, username, IP address, user's Internal Entry Number (IEN), host system's ID, and patient's Electronic Data Interchange Personal Identifier (EDIPI) are captured in the audit record.

| VA User Re | estricted Access × |
|------------|---|
| | This patient is NOT a registered VA Patient. Select an authorized purpose for accessing this DoD record. Emergent Care Clinical Care Authorized Administrative Use i.e. claim processing |
| | Your access to this DoD patient record will be recorded and audited by the Department of Defense. Unauthorized access may result in disciplinary actions to include termination of employment. Organization: VHA Username: Date/Time: 2019-07-15 14:11:05 IP Address: |
| | Agree to be Audited & Access this Patient Record Cancel |

Figure 34: VA User Restricted Access Dialog

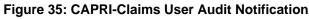
3.3.2. CAPRI-Claims Users Viewing Patients with DOD Data

CAPRI-Claims users may see one of two different dialog boxes, depending on whether the patient is registered for care in the VA. If the patient is registered for care in the VA, they are in MPI.

3.3.2.1. Patient Registered in MPI

CAPRI-Claims users are permitted to view the records of a patient who is registered in MPI, but the VA requires that these actions be audited. After performing a patient search and selecting a patient from the search results, a CAPRI-Claims user sees the audit notification (Figure 35) if the patient they selected is registered in MPI. After agreeing to the audit, the CAPRI-Claims user can access the patient's record.

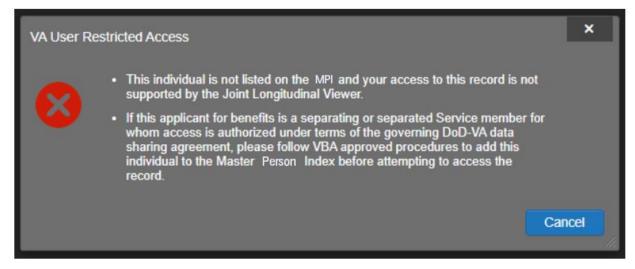
| Restricted Access | |
|--|--|
| Use of this pr | oduct is dependent on agreement with the following statements |
| • I am a VA S | Special User (CAPRI-Claims User). |
| provided pr purpose of an authoriz | a DoD information from the STR or other record of health care ior to the individual's separation from the armed forces for the adjudicating a claim for VA benefits from the individual OR I am ed VA Special User and require the DoD information for clinical, port, treatment, payment or healthcare operations purposes. |
| specific info is subject to | d that my User Name and IP Address will be recorded, that the rmation I access will be recorded, that my access to information audit, and that disciplinary action may be taken for improper IoD information. |
| Organization | : VA Special User |
| Username: | ALTERNATION, MINUTE |
| Date/Time: IP Address: | 2019-03-26 09:54:21 |
| | Agree to be Audited & Access this Patient Record |



3.3.2.2. Patient Not Registered in MPI

CAPRI-Claims users are not permitted to access the records of a patient who is not registered in MPI. After performing a patient search and selecting a patient from the search results, a CAPRI-Claims user sees the restricted access notification (Figure 36) if the selected patient is not registered in MPI. Clicking **Cancel** returns the user to the previous screen.

Figure 36: Restricted Access Notification



3.3.3. Access to DOD Sensitive Records

All JLV users are audited each time a sensitive DOD record is accessed. Auditing applies to sensitive documents, lab results, outpatient encounters, or progress notes records. JLV records the user's name, organization, SSN/EDIPI (for DOD users), PIV (for VA users), location, patient identifiers (patient last name, first name, middle initial [MI], SSN/EDIPI [DOD only], MPI [VA only], and date of birth [DOB]), data accessed, date and time, and reason for access for each attempt to access sensitive data.

JLV notifies you before you are audited. The message is triggered the first time you click a masked record that is marked **** Sensitive****. Your acknowledgement of the audit notification covers all subsequent DOD sensitive records in any widget during the remainder of the session, and it only expires when you switch patients or log off. An example of a masked record audit notification is depicted in Figure 37.

After you select the purpose for viewing the record and agree to be audited, the sensitive data displays in the **Details** view of the widget.

Figure 37: DOD Sensitive Record and Audit Dialog Box

| VA User Restricted Access | × |
|---|-----|
| This record is marked sensitive and should only be viewed if necessary, as per the HIPAA principle o minimum use. Select an authorized purpose for accessing this record. | r |
| Emergent Care Clinical Care Authorized Administrative Use I.e. claim processing | |
| You have requested to view sensitive data. This usage is subject to audit and will apply to all other sensitive data viewed for this patient. Do you wish to proceed? | |
| Organization: Usemame: Date/Time: 2021-07-27 10:42:43 IP Address: | |
| Agree to be Audited & Access this Sensitive Record Can | cel |

3.4. Patient Searches

The core function of JLV is to display patient information on the Patient Data and Widgets page. Use the **Q Patient Search** feature to perform a patient search, perform a family search, or use the advanced search options.

JLV determines which enterprise service to use for a patient search, based upon the search criteria:

- If the EDIPI or Sponsor SSN is entered, JLV utilizes PDWS for the search (See <u>PDWS</u> <u>Search Rules and Supported Searches</u> for details).
- If the EDIPI or Sponsor SSN fields are empty, JLV utilizes MPI for the search (See <u>MPI</u> <u>Search Guidelines</u> for details).

3.4.1. PDWS Search Rules and Supported Searches

When JLV utilizes PDWS for patient search, the applicable rules and rule sets required for the PDWS interface must be used:

- **Rule Set 1:** When searching by SSN, the full nine-digit SSN must be entered, and the Last Name or DOB must also be supplied.
 - This is true for search by patient SSN as well as Sponsor SSN.
- **Rule Set 2**: If you do not have the patient's SSN, you must supply ALL the following identifiers: Last Name, First Name, DOB, and Birth Sex.
 - Blanks in any of these four required fields generates an error
- A 10-digit string is required for telephone number.

The following search combinations are supported when PDWS is utilized:

- DOD ID, also referred to as the EDIPI
- Patient SSN and Last Name
- Patient SSN and DOB
- Sponsor SSN and Last Name
- Sponsor SSN and DOB
- Last Name, First Name, DOB, and Birth Sex (ALL identifiers must be entered)

3.4.2. MPI Search Guidelines

JLV utilizes MPI for a patient search when the search parameters include the patient's name and SSN. MPI requires the full last name is entered when the patient's SSN is entered. MPI may also require entering the patient's first name and DOB to increase the efficiency of the search, and the likelihood of locating the patient. An example would be searching for a patient with a common last name, such as Smith or Jones.

3.4.3. Patient Search Using DOD ID

- 1. Click **Q** Patient Search.
 - a. The **Patient Search** dialog opens.
- 2. Enter the 10-digit patient DOD ID (EDIPI) in the **DOD ID** field (Figure 38).

| Patient Search | 1 | | | | | | × |
|------------------|---|----------------|----------------|---------------|-------------|-------|---|
| DoD ID: | | | | | | | |
| | | | OR | | | | |
| SSN: | Please Enter Patie | nt SSN | OR Sponsor SSN | I: Please En | ter Sponsor | r SSN | |
| * Last Name: | | | First Name: | | | | |
| << Show Advar | nced Search Options | ł | | | | | |
| * When searching | * When searching by SSN, Last Name or DOB is required. Search | | | | | | |
| Recently | Viewed Patients | Search Results | | | | | |
| | Name | DoD ID | SSN | Date of Birth | Birth Sex | SIGI | |
| | | | | | м | м | |
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| | | | | | | | |

Figure 38: DOD ID (EDIPI) Search¹³

- 3. Click Search.
 - a. The search results display on the **Search Results** tab.
- 4. Click a patient's name in the search results list to open the associated record.
 - a. The **Name**, **SSN**, **DOB**, **Birth Sex**, and **SIGI** columns in the results list provide information to assist with patient identification.
- 5. After selecting a patient, the Patient Data and Widgets page opens and displays the selected patient's data.

3.4.3.1. Invalid and Maximum Characters

Text Fields on Patient Search will alert the user if an invalid key is entered into the text box (Figure 39). Text fields will inform the user when they have reached the maximum character length for entry (Figure 40).

¹³ Self-Identified Gender Identity (SIGI)

| Patient Search | | | | | × |
|--|-----------|------------------|---------------|-------------|-------|
| DoD ID: Please Enter Patient DoD | ID Inv | alid Character E | Entered | | |
| | (| DR | | | |
| SSN: Please Enter Patient SS | SN OF | R Sponsor SSN | N: Please Er | nter Sponso | r SSN |
| * Last Name: | | First Name: | | | |
| Show Advanced Search Options | | | | | |
| * When searching by SSN, Last Name or DOB is required. | | | | | |
| Recently Viewed Patients Search | h Results | | | | |
| Name | DoD ID | SSN | Date of Birth | Birth Sex | SIGI |
| | No R | tesults | | | |

Figure 39: Invalid Character Entry

| Patient Search | | | | | × |
|--|-----------|-----------------------|-----------------|-------------|-------------|
| DoD ID: 1233454565 | | ould Not Add Ch OR | aracter Max Ler | igth Has Be | een Reached |
| SSN: Please Enter Patient SSN | | OR Sponsor SS | N: Please Er | nter Sponso | or SSN |
| * Last Name: | | First Name | e | | |
| < Show Advanced Search Options | | | | | |
| * When searching by SSN, Last Name or DOB is | required. | | | Search | |
| Recently Viewed Patients Search | Results | | | | |
| Name | DoD ID | SSN | Date of Birth | Birth Sex | SIGI |
| | No I | Results | | | |

Figure 40: Maximum Characters Reached

3.4.4. Patient Search Using SSN

- 1) Click **Q** Patient Search.
 - a. The **Patient Search** dialog box opens.
- 6. Enter the patient's full, nine-digit SSN in the SSN field (Figure 41).
 - a. When searching by SSN, either the last name or the DOB *must* be entered to perform the search.

| Patient Search | | | | | | | × |
|-----------------------------|--------------------|--------------|----------------|---------------|-------------|-------|---|
| DoD ID: Please Ent | ter Patient DoD | ID | | | | | |
| | | | OR | | | | |
| SSN: | | | OR Sponsor SSN | Please Ent | ter Sponsoi | r SSN | |
| * Last Name: | | | First Name: | | | | |
| << Show Advanced Sear | ch Options | | | | | | |
| * When searching by SSN, La | ist Name or DOB is | s required. | | | Search | | |
| Recently Viewed P | Patients Sea | arch Results | | | | | |
| Name | | DoD ID | SSN | Date of Birth | Birth Sex | SIGI | |
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Figure 41: SSN Search

7. Click Search

- a. If the required patient identifiers are not provided, hover text appears, indicating the information necessary to complete the patient search.
- b. If a match of patient names cannot be made, enter additional identifiers (first name, DOB) to refine the search (Figure 42).

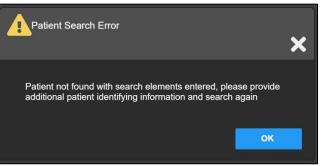


Figure 42: Additional Identifiers Needed

8. The search results display on the **Search Results** tab.

- 9. Click a patient's name in the search results list to open the associated record.
 - a. The **Name**, **SSN**, **DOB**, **Birth Sex**, and **SIGI** columns in the results list provide information to assist with patient identification.
- 10. After selecting a patient, the Patient Data and Widgets page opens and displays the selected patient's data.

3.4.5. Advanced Patient Search Options

Advanced patient search options in the **Patient Search** dialog box allow for the use of additional patient identifiers when performing a patient search.

- 1. Click **Q** Patient Search.
 - a. The **Patient Search** dialog box opens.
- Click the << Show Advanced Search Options link under the *Last Name field (seen in Figure 41).
- 3. Enter the patient identifiers in the appropriate search fields, as desired.
 - a. Advanced search option fields include ***DOB**, **MI**, **Birth Sex**, **Address**, **State**, **City**, **Zip**, and **Telephone** (seen in Figure 43).

| Patient Search | × |
|--|------------------------------|
| DoD ID: Please Enter Patient DoD ID OR | |
| SSN:OR Sponsor SS | N: Please Enter Sponsor SSN |
| * Last Name: First Name | 2 |
| >> Hide Advanced Search Options | |
| * DOB: MM/DD/YYYY 🗰 MI: | Birth Sex: 🗸 |
| Address: State: | ✓ Zip: |
| City: Telephone: | |
| * When searching by SSN, Last Name or DOB is required. | Search |
| Recently Viewed Patients Search Results | |
| Name DoD ID SSN | Date of Birth Birth Sex SIGI |
| | |
| No Results | |

Figure 43: Advanced Search Options

4. Click Search

- a. If the required patient identifiers are not provided, hover text appears, indicating the information necessary to complete the patient search.
- b. The search results display on the **Search Results** tab.
- 5. Click a patient's name in the search results list to open the associated record.
 - a. The **Name**, **SSN**, **DOB**, **Birth Sex**, and **SIGI** columns in the results list provide information to assist with patient identification.
- 6. After selecting a patient, the Patient Data and Widgets page opens and displays the selected patient's data.

3.4.6. Family Member Search

A family member search can be performed using the **Sponsor SSN** field in the **Patient Search** dialog box.

- 1. Click **Q** Patient Search.
 - a. The **Patient Search** dialog box opens.
- 2. Enter the SSN in the **Sponsor SSN** field.
 - a. The **Last Name** or **DOB** of the patient must also be entered in the appropriate fields (Figure 44).
- 3. Click Search.
 - a. If the required patient identifiers are not provided, hover text appears indicating the information necessary to complete the patient search.
 - b. The search results display on the Search Results tab (Figure 44).

| Patient Search | | | | | | |
|---|-------------------------------|--------|-------------|---------------|-----------|------|
| DoD ID: Please Enter Patient DoD ID OR | | | | | | |
| SSN: | SSN: Please Enter Patient SSN | | | N: | | |
| * Last Name: | | | First Name: | | | |
| << Show Advanced Search Options | | | | | | |
| * When searching by SSN, Last Name or DOB is required. Search | | | | | | |
| Recently Viewed Patients Search Results | | | | | | |
| Name | | DoD ID | SSN | Date of Birth | Birth Sex | SIGI |
| | | | | | М | М |
| | | | | | | |
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Figure 44: Sponsor SSN Search

- 4. Click a name in the **Search Results** list.
 - a. The Family Members dialog opens (Figure 45).
 - b. The sponsor's identifiers and a list of dependents display in the dialog.
- 5. Click a name in the list of family members to open the associated record.
- 6. After selecting a patient, the Patient Data and Widgets page opens and displays the selected patient's data.

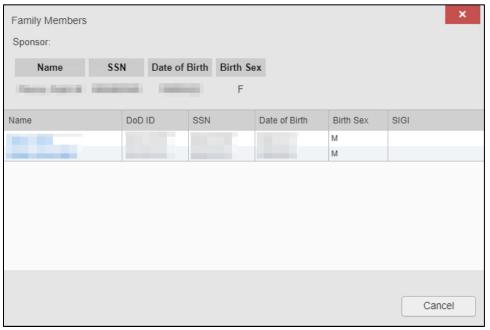


Figure 45: Family Members Dialog Box

3.4.7. Recently Viewed Patients List

Users who have previously logged into JLV, searched for a patient, and viewed that patient's records can see and access a list of recently viewed patients. A recent patient is defined as a patient whose record has been viewed (opened) by the user.



NOTE: The **Recently Viewed Patients** list does not include search history or recent search results, only a list of patients whose data was accessed and viewed. The list is limited to 10 patients. You can clear this list by selecting the **Clear Recently Viewed Patients** button.

- 1. Click **Q** Patient Search.
 - a. The **Patient Search** dialog box opens.
- 2. Click the **Recently Viewed Patients** tab in the **Patient Search** dialog box.
 - a. A list of recently viewed patients displays (Figure 46).
 - b. The **Name**, **DOD ID**, **SSN**, **DOB**, **Birth Sex**, and **SIGI** columns in the results list provide information to assist with patient identification.
- 3. Click a patient's name in the **Recently Viewed Patients** list to open the associated record.
- 4. After selecting a patient, the Patient Data and Widgets page opens and displays the selected patient's data.

| Patient Search | | | | | | × |
|--|------------|---------------|---------------|-------------|----------|----------|
| DoD ID: Please Enter Patient DoD ID | | PR | | | | |
| SSN: | OR | R Sponsor SSI | N: Please Er | nter Sponso | r SSN | |
| * Last Name: | | First Name | : | | | |
| >> Hide Advanced Search Options | | | | | | |
| * DOB: MM/DD/YYYY | 🗰 MI: | | Birth S | Sex: | | ~ |
| Address: | State: | | V Zip: | | | |
| City: | Telephon | e: | | | | |
| * When searching by SSN, Last Name or DOB is r | required. | | | Search | | |
| Recently Viewed Patients Sear | ch Results | | | | | |
| Name | DoD ID | SSN | Date of Birth | Birth Sex | SIG | 51 |
| | | | 23 Oct 1944 | М | м | ^ |
| | | | 15 Apr 1937 | F | | |
| | | | 29 Apr 1952 | F | | н. |
| | | | 09 Apr 1941 | М | | |
| | | | 01 Jan 1981 | м | м | |
| | | | 16 Eph 1915 | N/ | | |
| | | | Clear Rece | ntly Viewed | Patients | |
| | | | | | | |

Figure 46: Recently Viewed Patients List

4. Widgets

Widgets are elements on the JLV Patient Data and Widgets page that display data specific to a clinical domain. By default, widgets are displayed in minimized view on the Patient Data and Widgets page (Figure 21), but they can be expanded to view additional details. Available widgets are listed in and launched from the widget tray.



NOTE: Widgets may take anywhere between 10 seconds to 90 seconds to load, depending on the date range settings.

4.1. Accessing and Opening Widgets

All available widgets display in the widget tray (<u>Figure 47</u>). Hover over a widget icon to view a description of the widget. Widgets can be opened, rearranged, and closed. JLV can display up to 12 widgets per tab.

| in 🚦 Com | nmonly Used V | /idgets + | | | | | | | | | | | | | | | | |
|------------------------------|------------------------------|--|--|---------------------------------------|---|----------|---|---|---|--|---------------|-------|--|--------------------------------|---|--|---|---------------|
| | | | | | | | | | | | | _ | | | | | | Show Date |
| als (36) lered Date Range | | | | 🔺 🖦 | ▼⇔⊖₽ | × | Orders (38) Filtered Date Range: 9/15 | | | <u>∧</u> ₹ | ᠔᠊᠊ᠲᡒᢁ | × | Medications - Outpatient Filtered Date Range: 1/13/ | | | | 🔥 🕇 🖻 C | .e≈⊡ |
| | If you don't se | FEHR results re | Juce the date | range to 3m or less | s. | | 🗊 Order Date 🔫 | Description T | Status / Pri T | Туре 🝸 | Site | т | | Warnin | g: duplicate DoD | meds may be pres | ent. | |
| Date Taken | | T Result | т | Converted | T Site | т | Dec 14, 2022 16:52 | <u>"Giomerular Eitration</u> Rate, Estimated | COMPLETED / STAT | *Glomerular Fitration Rate, Estimated | FEHR | ^ | Medicat Last FillD | ions from FEH ispense dates | IR (Cerner) will o are not available | nly display the Ord Additional validat | er Start Dates. The ion may be require | d. |
| Dec 12, 2022 20 | 1:45 Temperatur Tympanic | 36 C | | 96.8 F | FEHR | Î | + Dec 14, 2022 16:50 | *Differential Automated | COMPLETED / STAT | *Differential Automated | FEHR | 1 | B Last Fill ▼▼ Dru | ig Na 🝸 | Status T | Standard T | Expires Y | Site |
| Dec 12, 2022 20 | Terroret | | | 96.8 F | FEHR | | + Dec 14, 2022 16:46 | CBC w/ Diff | COMPLETED / STAT | CBC w/ Diff | FEHR | | + (Order Start Date) (Is | iopril 2.5 mg (tablet) | active | Active | | FEHR |
| Dec 12, 2022 20 | Temporal A | tery 36 C | | 96.8 F | FEHR | | Dec 14, 2022 16:46 | BMP | COMPLETED / STAT | BMP | FEHR | | Dec 12 2022 | rvastatin arvastatin 10 | active | Active | | FEHR |
| Dec 12, 2022 20 | Rate | 50 000 | | | FEHR | | + Dec 14, 2022 16:46 | CBC w/ Diff | REVOKED / STAT | CBC w/ Diff | FEHR | | 100 III III III III | oral tablet) profen | | | | |
| Dec 12, 2022 20 | h45 Acical Hea | Rate 50 bpm | | | FEHR | | Dec 14, 2022 16:46 | BMP | REVOKED / STAT | BMP | FEHR | * | (Order Start Date) (Pa | lient/Family orted) | active | Active | | FEHR |
| playing 1-25 of 36 | < 1 2 > | | | | Expanded View | >> // | Displaying 1-25 of 38 | 12 > | | Ex | anded View >> | // | Displaying 1-4 of 4 | | | | Expa | nded View > |
| nunizations (10) |) | | | A | To⊖ខេ | × | Problem List (17) Filter by Status: Active +FI | ter(s) | | ۸T | 0800 | × | Medications - Inpatient (4 Filtered Date Range: 1/13/ | | | | A T C | . ⊖ ៩⊡ |
| Vaccine Admin Date | | ne Administe ct Type | T Advers | e Vaccine | Site (Reporting) | т | Updated T | Deskiem | Status T | Linked Items T | Site | т | Some medication | s from FEHR | (Cerner) may ha aution – addition | e missing data fiel I validation may be | ds or inconsistent required. | statuses. |
| Dec 21, 2022 | and | eria, letanus loxo cellular pertussis | da | | DoD | ^ | Dec 12, 2022 | Hypertension | ACTIVE | N/A | FEHR | ^ | Drder 🕶 Dr | ug Na 🝸 | Status T | Standar T | Order Stop Date | Site |
| | | te is and diphtheria is, adsorbed. | | | | | Dec 12, 2022 | Common bile duct calculus (disorder) | ACTIVE | N/A | FEHR | | 12 | luenza virus ccine. | | | | |
| Dec 21, 2022 | pres- | rvative free, for ad | ult | | DoD | | Dec 12, 2022 | Benign hypertension (dependen) | ACTIVE | N/A | FEHR | | | ictivated fuenza virus | | | | |
| | | | | | | | Drag and | Drop Widgets to You | r Portal. Click here | to view widget desc | riptions. | | | | | | | |
| vissions A | dergies App | 5540 | indiciogy Ies - FEHR VA MUSE Only | Clinical Reminders - VistA Only | Community Health Summaries and Documents | Consults | | uments & Encourd nages Outpati | ers - Federal ert EHR/MHS GENESIS | Health Summaries and Reports - VistA Only | Imaging | Immur | nizations Lab Results | Medications - Inpatient | Nedications Outpatient | - Orders | Problem List | Procedure |
| ess Notes Quer | stornaires, R ployment, P | diology Soc sports a | ial, Family, N Other Istories | Surgery / Procedure Reports | Vitels | | | | | | | | | | | | | |

Figure 47: Widget Tray

- 1. Open the widget tray by clicking the **<u>Open Widget Tray</u>** link.
- 2. Use the scroll bar arrows <> at either end of the tray to see all widget choices, or click the <u>More Widgets >></u> link to scroll through the list of widgets.
- 3. Click and hold a widget icon in the tray, drag it to the Patient Data and Widgets page, and drop it in the desired location.
 - a. The widget is docked on the page and opens in minimized view.
- 4. Close the widget tray by clicking the <u>Close Widget Tray</u> link.



NOTE: JLV displays a **Duplicate Widget** notice if you attempt to add another instance of a widget to a tab.

Widgets can be closed (removed from the Patient Data and Widgets page) by clicking \mathbf{X} . Rearrange the widgets displayed on the page by dragging and dropping them.

4.2. Widget Navigation and Display Options

Each widget has tools and display options available to navigate through, and change, the display of data. The vertical scroll bar allows you to move through, and view, the widget's data. Navigation icons and actions are detailed in <u>Table 8</u>.

| Navigation Icon | Action | Description |
|--|---|-----------------------------|
| < | Changes the focus of the widget to the previous group or page of records within the results display. | Go to Previous Page |
| 1 | Changes the focus of the widget to the page number selected. | Jump to Page |
| > | Changes the focus of the widget to the next group or page of records within the results display. | Go to Next Page |
| Expanded View >> | Available in minimized views only. Opens the expanded view of the widget in a secondary window. | Go to Expanded View |
| 1-25 of 55 | Indicates the number of records displayed in that widget page out of the total number of results for that widget. | Record Display Indicator |
| <u>Show All</u> / <u>Show Paged</u> | Click <u>Show All</u> to open all records for a given widget in a scrollable window. Click <u>Show Paged</u> to return to the display of records grouped by pages. | Display Setting |

Table 8: Navigation Icons and Actions

When there are more than 25 records available in a widget, they are grouped in <u>Show Paged</u> view. Records 1 through 25 can be viewed by using the widget's vertical scroll bar. Records 26+

can be viewed by using \rightarrow or \square to view to subsequent pages. The expanded view of a widget contains a <u>Show All</u> link, which opens all records for that widget, in a scrollable window. Click <u>Show Paged</u> to return to the display of records grouped by pages.

4.3. Widget Toolbars

There is a toolbar on both the minimized and expanded views of each widget and most dialog boxes. Toolbar buttons vary by widget, dialog box, and window. <u>Table 9</u> describes the functionality of each toolbar button.

| lcon | Name | Function |
|------|--------------------------|--|
| + | Add to Report Builder | Adds the information displayed in the widget to the Report Builder, including any Details or Notes . |
| × | Close | Removes the widget from the Patient Data and Widgets screen or closes a dialog box. |
| | Column Settings | Configures the columns within the widget. Turn the columns on or off by checking the column names that appear in the pop-up box and clicking Apply. NOTE: Column widths and window sizes are auto saved to user profiles for both the minimized and expanded views. |

| Table 9: Widget Toolbar Icons | Table | 9: | Widaet | Toolbar | Icons |
|-------------------------------|-------|----|--------|---------|-------|
|-------------------------------|-------|----|--------|---------|-------|

| lcon | Name | Function |
|----------|-----------------------------------|--|
| Ŷ | Configure Filter | Filters on specific record types or other elements within the widget, including a date filter. If a date range filter is applied in an open widget, the date range is displayed in the widget header. NOTE: After setting a filter, the Close Filter option is enabled in the widget. Clicking Close Filter restores the full display of records within the widget. |
| | Copy to Clipboard | Copies the selected content of the open window to the clipboard for pasting into another application. Copy to Clipboard is disabled in the widget toolbar after clicking Show All within a widget. The clipboard is cleared after closing a patient record, selecting a new patient record, and logging off JLV. Once a user chooses the column selections for Copy to Clipboard, the new selections for that widget will be retained even when switching to a new patient, unless restore default settings is executed. |
| 0 | Connection Status | Both icons provide a status indicator for DOD and VA data sources. indicates all sources are available. indicates one or more data sources are unavailable. Clicking either status icon opens the connection status details in a separate window. |
| Ŧ | Print | Prints the selected contents of the open window. Print is disabled in the widget toolbar after clicking Show All within a widget. Once a user chooses the column selections for Print, the new selections for that widget will be retained even when switching to a new patient, unless restore default settings is executed. NOTE: It is recommended that you have the latest Adobe Reader installed for the Report Builder and other printing features. |
| | Graph | Opens a dialog to configure the display of multiple data of the same type in a graph. |
| 3 | Refresh | Refreshes the widget or window display. Only the data within that widget's dataset is updated. |
| ĊĊ | Copy Active Rx to Clipboard | Converts the medication data within the widget to text and copies the text to the user's clipboard. This option is available from the Medications - Outpatient widget. NOTE: Copy Active Rx is disabled when a date range filter is set to less than 120 days. |
| (| Widget Move | Opens a dialogue box with options to move the widget on the screen or inside the portal. NOTE: This is only available in the accessible theme. |
| * | Widget Resize | Opens a dialogue box with options to resize the widget on the screen or inside the portal. NOTE: This is only available in the accessible theme. |

4.4. Minimized vs. Expanded Widget View

Each widget can be displayed in either a minimized (default) or an expanded view. Minimized view displays a simple list of the available patient data for a clinical domain, arranged in reverse chronological order by default. Expanded view provides a detailed list of similarly arranged patient data. When the expanded view of a widget is launched, it opens in a new, separate window that displays more attributes of the records in the widget, including additional, sortable columns of data.

NOTE: The Cardiology Studies - FEHR and VA MUSE Only, **Community Health Summaries and Documents**, and **Federal EHR/MHS GENESIS** widgets do not have an expanded view. Instead, a record opened from the minimized view of the widget is displayed in a new, separate window.

Click the **Expanded View** >>link in minimized view to launch expanded view and see the additional display and functionality options.

4.5. Sort and Filter Options

Widgets have a variety of methods to sort and filter data.

The Filter Indicator (+Filter(s)) in the widget header shows that column or text filters have been applied.

In general, you can:

a

- Click a column title to sort records according to data in that column.
 - If you sort a column that appears in both minimized and expanded views of the widget, the sort saves in your user profile and persists. Data views persist from minimized to expanded views and expanded to minimized views.
 - If you sort a column that is only in the expanded view of the widget, your next session restores the default widget sort, or the last sort saved to your user profile.
 - If you sort a **Date** column that has some partial or missing date values, understand:
 - Dates that have month and year, but lack a day are treated as though the day were "00" (e.g., July 2018 sorts between June 30, 2018 and July 01, 2018).
 - Dates that have a year only are treated as though the month is January and the day is "00" (e.g., 2018 sorts between December 31, 2017 and January 01, 2018.
- Click \square on the widget toolbar to show or hide columns within the widget.
 - Check/uncheck the column names that appear in the pop-up dialog box, then click **Close**.

Sort and filter capabilities are specific to the data presented in each widget and may vary between the minimized and expanded views of an individual widget or between widgets. <u>Table 10</u> lists available filters and their corresponding widgets.

| Filter By | Widgets |
|------------------|---|
| Site | Admissions, Allergies, Appointments, Consults, Documents & Images, Health Summaries and Reports, Medications - Inpatient, Discharge/Inpatient Summaries, Lab Results, Orders, Encounters - Outpatient, Medications - Outpatient, Problem List, Procedures, Progress Notes, Questionnaires, Deployment, Exposure Records, Assessments, Radiology Reports, Surgery/Procedure Reports, Vitals |
| Site (Reporting) | Immunizations |
| Provider | Discharge/Inpatient Summaries, Progress Notes, Surgery/Procedure Reports |

Table 10: Available Widget Filters

| Filter By | Widgets |
|---|---|
| Provider Specialty | Appointments, Consults, Documents & Images, Discharge/Inpatient Summaries, Orders, Encounters - Outpatient, Procedures, Progress Notes |
| Clinic | Appointments, Encounters - Outpatient |
| Consult Order | Consults |
| Description | Documents & Images |
| Problem Description | Problem List |
| Standardized Description | Documents & Images, Problem List |
| Location | Documents & Images ¹⁴ , Discharge/Inpatient Summaries |
| Source System | Documents & Images |
| Vaccine Administered Product Type | Immunizations |
| Standardized Vaccine Product Type | Immunizations |
| Drug Name | Medications - Inpatient, Medications - Outpatient |
| Standardized Drug Name | Medications -Inpatient, Medications -Outpatient |
| Ordering Health Care Provider (HCP) Specialty | Medications - Inpatient, Medications - Outpatient |
| Note Type | Discharge/Inpatient Summaries |
| Lab Test | Lab Results |
| Туре | Lab Results; Orders; Problem List ¹⁵ ; Procedures; Social, Family, and other Past Histories; Vitals |
| Standardized Type | Orders, Vitals |
| Status | Problem List |
| Document Type/Title | Progress Notes |
| Standardized Document Type | Progress Notes |
| Exam | Radiology Reports |
| Standardized Radiology Exam | Radiology Reports |
| Standardized Finding | Social, Family, and other Past Histories |
| Note Title | Surgery/Procedure Reports |
| Procedure | Surgery/Procedure Reports |

Filter dropdowns dynamically expand and sometimes have a horizontal scroll bar to display long lines of data by which records can be filtered (Figure 48).

 ¹⁴ Only available in expanded view
 ¹⁵ Filter applies to DOD data only

| Documents & Imag | ges (919) ~ 20 5/30/22 - 9/27/22 | | | | | | | <u>4</u> T | ° C 🔒 | 2 🗆 🗕 | • • |
|------------------------------|--|----------------------------|----------------|--|--|---|----------|------------|--------|-------|-----------|
| | | If | the inform | nation you expect does | not appear, expand th | e date range | | | | | |
| Start date: | End date: | | | | | | | | | | |
| 05/30/2022 | 09/27/2022 | 🗰 Apply | <u>1w 2w 1</u> | <u>1m 3m 6m 1y 2y</u> | <u>3y 5y 10y</u> | | | | | | |
| Q Enter text to | | + Remove All Text Fil | | | | | | | | | |
| | | | | Remove | All Filters | | | | | Hide | e Filters |
| | | c | pening se | ome FEHR (Cerner do Technical teams are v | cuments) may result working on this issue | t in an error. | | | | | |
| Date 🔫 | Description | Y Standardized Description | ٣ | Provider T | Provider Sp T | Location T | Status | T | Imag 🍸 | Sourc | Site |
| Remove Filter | Phone Msg / 3D Print Request | | | | | VA: Boise, ID | Final | | | FEHR | ► FE |
| Mar 07, 2017 Mar 08, 2017 | No diagnosis available. | | | Cerner Managed Acct CERNER JUNIOR CERNER | | 663 Seattle WA VA Medical Center, 663 Bldg 100, 663 Aud/SLP | Finished | | | FEHR | ► FE |
| Oct 20, 2021 Oct 25, 2021 | | | | | | 757 Chalmers P Wylie OH | | | | | |
| Nov 08, 2021 Mar 01, 2022 | < 1 2 3 4 > | | | | | | | | | ç | Show All |

Figure 48: Dynamically Expanded Filter Dropdown in the Documents & Images Widget

Some widgets also have the capability to configure data to display multiple records of the same type in a graph or table view.

4.5.1. Widget Date Range Filters

Patient data displayed within a widget can be filtered by date range. If a date range filter is applied, the selected range is indicated in the widget header. Click $\widehat{\mathbf{Y}}$ or the <u>Filtered Date</u> <u>Range</u> link on the widget toolbar to change the date range of the data displayed (<u>Figure 49</u>).

| Documents & Imag Filtered Date Range: | | ⚠▼ Ů { | €⊡× |
|--|--|-----------------------------------|---------------|
| If the information | you expect does not ap | pear, expand the | e date range |
| Start date: | End date: | | |
| 05/30/2022 | ₪ 09/27/202 | 2 🗰 | Apply |
| <u>1w 2w 1m 3m 6</u> | m <u>1y 2y 3y 5y 10y</u> | | |
| Q Enter text t | o filter | + <u>Remove</u> <u>Filters</u> | All Text |
| | <u>Remove All Fi</u> | <u>lters</u> | Hide Filters |
| | EHR (Cerner docume nical teams are workin | · · · | |
| 🕒 Date 🔻 | Description | T Provide | r T Im |
| Displaying 1-25 of 919 | <pre>1 2 3 4</pre> | > Expande | ed View >> |

Figure 49: Date Range Filters Applied

The two ways to filter the date range of data displayed in a widget are the **Quick Date Range** filter and the **Start and End Date** filter. If the expected information does not appear in the widget display, use the date filter options to change the date range.

NOTE: Changes made to the date range in a widget persist from minimized to expanded view, expanded to minimized view, patient to patient, and session to session, until the widget is either removed or the date range is changed.

I NOTE: When looking for Essentris information associated with a specific admission in the **Discharge/Inpatient Summaries** widget, expand your search date ranges to include additional days before and after the admission. This includes preadmission notes as well as notes signed after the patient was discharged in the filtered widget display.

4.5.1.1. Quick Date Range Filter

Use the preset, **Quick Date Range** filter to set or limit the display of patient records within a widget. This option is available by clicking the <u>Filtered Date Range</u> link or by clicking $\widehat{\mathbf{Y}}$ in a widget on the Patient Data and Widgets page.

Clicking a **Quick Date Range** filter refreshes the data displayed to show only the records for the selected range. Selecting **Cancel**, which is the **Apply** button while the data refresh is running, stops the query. The options represent time counting back from the present day (for example, selecting 2y displays only records within the last 2 years). Examples of preset date ranges include 1w (last 7 days), 6m (last 6 months), and 3y (last 3 years).



A

NOTE: The **Quick Date Range** filter is contextual. If today is February 2, 2021, the preset filter counts backwards using that date. If today is April 16, 2021, the preset filter counts backwards using that date.

Figure 50 highlights the Quick Date Range filter options in the expanded view of the Documents & Images widget.

| Documents & Imag | ges (919) ~ 5/30/22 - 9/27/22 | | | | | | <u> </u> | r t | 20. | |
|------------------------------|----------------------------------|--------------------------|------------------------------------|---|--|----------|----------|--------|-------|-----------|
| | | If t | he information you ex | pect does not appear | r, expand the date range | | | | | |
| Start date: | End date: | | | | | | | | | |
| 05/30/2022 | 09/27/2022 | 🛱 Apply <u>1</u> | <u>w 2w 1m 3m 6r</u> | <u>n 1y 2y 3y 5y 1</u> | <u>0y</u> | | | | | |
| Q Enter text to |) filter | + Remove All Text Filt | ers | | | | | | | |
| | | | E | Remove All Filters | <u>s</u> | | | | Hic | de Filter |
| | | Op | | (Cerner documents) eams are working or | may result in an error. h this issue. | | | | | |
| 🗊 Date 🔫 | Description | Standardized Description | Y Provider | T Provider | Sp Y Location | T Status | т | Imag 🍸 | Sourc | Y Site |
| Remove Filter | Phone Msg / 3D Print Request | | | | VA: Boise, ID | Final | | | FEHR | ► F |
| Mar 07, 2017 Mar 08, 2017 | No diagnosis available. | | Cerner Ma Acct CERI JUNIOR C | NER | 663 Seattle WA VA Center, 663 Bldg 1 Aud/SLP | | | | FEHR | ► F |
| Oct 20, 2021 Oct 25, 2021 | | | | | 757 Chalmers P W | /ylie OH | | | | |
| Nov 08, 2021 Mar 01, 2022 | < 1 2 3 4 > | | | | | | | | | Show A |

Figure 50: Quick Date Range Filter Options

4.5.1.2. Start and End Date Filter

Use the **Start Date and End Date** filter to display data for a specific time range. Click the **Filtered Date Range** link or **Y**.

1

NOTE: The **Start and End Date** filter is static. If the start date is set to June 2, 2016 and the end date is set to June 2, 2017, the data in that date range displays, no matter what today's date is.

Figure 51 provides an example of the start and end date filter fields in the expanded view of the **Admissions** widget.

| Displ | Start 05/3 | | | ŵ | | | 7/2022 | 2 🗰 Apply | | <u>v 1m 3m 6m 1y 2y 3y 5y 10y</u> | n ore mormason yo | ie expect does no | от арреат, ехрана ние цане тану | c | | | | |
|-------|---------------|-----|------------|----|---------|----|------------|-------------------|--------------|-----------------------------------|-------------------|-------------------|---------------------------------|-------------|--------------------|---------------------|------|--------------|
| | May | | ~ 2 | | | > | | + Remove All Text | <u>Iters</u> | | | | | | | | | |
| Sun | Mon | Tue | | | Fn 6 | | | | | * | | Remove A | II Filters | | | | | Hide Filters |
| 8 | 2 | 10 | | | 13 | | • T | Discharge Date | ٣ | Ward | Y Provider | | Admit Diagnosis | T Discharge | Diagnosis T | Registration Number | Site | T |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 | | | | | | | | | | | FEHR | |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 | | | | | | | | | | | FEHR | |
| 29 | 30 | | 1 | | 3 10 | | | | | | | | | | | | FEHR | |
| 5 | 6 | | | | 10 | 11 | | | | | | | | | | | FEHR | |
| | | | | | | | | | | | | | | | | | | |

Figure 51: Start and End Date Display Filter

- 1. Click **m** next to **Start Date**.
- 2. Select a month, day, and year start date for the display filter.
- 3. Click **m** next to **End Date**.

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- 4. Select the month, day, and year end date for the display filter.
- 5. When both a start and end date have been chosen, click **Apply**.
- 6. (Optional) Click **Cancel** to stop the query.

NOTE: Prior day selections persist if you change only the month or year. If you change the month or year and the prior day value does not exist, the calendar will default to the last day of the new month. For example, changing only the month value of an existing August 31, 2018 entry to February would set the date to February 28, 2018 because there are less days in February. Similarly, if you had February 29, 2016 selected, a day which only exists in a leap year, switching the year to 2015 would set the date to February 28, 2015, the last day of the month in a standard year.

The widget refreshes and displays only the records that fall within the custom date range. The date range in use is displayed in the widget header.

4.5.1.3. Tab Date Range Tool

All tabs in the **Patient** Data and Widgets page have a **Tab Date** tool that you can use to filter all widgets on a single tab by the same date range. The **Tab Date** tool has the same **Start and End Date** and **Quick Date Range** filters available on most individual widgets, but it applies the date filter to all widgets on an individual tab.

- 1. Select the **Show Date Tool** hyperlink.
- 2. Enter dates in the **Start Date** and **End Date** fields, and select the **Apply to All Widgets on This Tab** button **OR** -
- 3. Select a **Quick Date Range** value in the **Tab Date** tool.

The **Tab Date** tool (<u>Figure 52</u>) is hidden by default, and it hides again automatically after you apply a date filter to the tab. Should you decide not to apply a date filter to the tab, select the <u>Hide Date Tool</u> hyperlink to hide the tab-level date filters.

| LV 🛞 🧐 | Q Patient S | earch DoD ID | | DOB: | A F Flags AD | | | | | | | | | | ନ 🌣 🛽 | | |
|--|--|-------------------------|---------------------------|-----------------------|--|--|------------------|-----------------------|-----------------|----|---|---|-------------------------------------|--|--------------------------------|---------------|-------|
| n I Common | ly Used Widgets | + | | | | | | | | | | | | | | | |
| Date: I/DD/YYYY | | ind Date: MM/DD/YYYY | | Apply to all Widge | ets on this Tab <u>1w</u> | 2w 1m 3m | <u>6m 1v 2v</u> | <u>3x 5x 10x</u> | | | | | | | | Hide Date | e Toc |
| els (36) ared Date Range: 1/13/ | 22 - 1/13/23 | | <u>A</u> = 1 | rò⊖ø⊡× | Orders (38) Filtered Date Range: 9/1 | 5/22 - 1/13/23 | | ΔT | ០មុខ៣ | | Medications - Outpat Filtered Date Range: 1 | | | | AT 8 (| ່ອອ | |
| IT) | you don't see FEHR I | esults reduce the d | iate range to 3m or less. | | Creder Date -T | Description T | Status / Pri T | Тура 🕇 | Site | т | | Warnin | g: duplicate Dol | D meds may be prese | nt. | 100 | |
| Date Taken 👻 🕇 | Type T | Result | T Converted | r Site T | Dec 14, 2022 10:52 | Signers(ar Filtration | COMPLETED / STAT | *Giomenular Filtratio | • FOR | | Mer Last f | lications from FEH | R (Cerner) will are not available | only display the Orde le. Additional validation | r Start Dates. Th | el. | |
| Dec 12, 2022 20:45 | Temperature Tympanic | 36 C | 95.8 F | FEHR ^ | Dec 14, 2022 10:52 Dec 14, 2022 16:50 | Rate.Estimated | COMPLETED / STAT | Rale, Estimated | FEHR | | | Drug Na 🕇 | | Chandard | | Site | |
| Dec 12, 2022 20 45 | Temperature Oral | 38 C | 98.8 F | ► FEHR | Dec 14, 2022 16.46 | CBC w/ DIF | COMPLETED / STAT | | FEHR | | Dec 12, 2022 (Order Start Date) | lisinaptil (lisinaptil 2.5 mg oral tablet) | active | Active | | FEHR | ŧ |
| Dec 12, 2022 20:45 Dec 12, 2022 20:45 | Temporal Artery Peripheral Pulse | 36 C 50 bpm | 95.8 F | FEHR | - Dec 14, 2022 16:46 | BMP | COMPLETED / STAT | EMP | FEHR | | Dec 12, 2022 (Order Start Date) | aloncastatin (atorvastatin 10 | active | Active | | FEHR | |
| Dec 12, 2022 20:45 | Rate Acical Heart Rate | 50 bpm | | FERR | Dec 14, 2022 16:46 | CBC w/ DIF | REVOKED / STAT | CBC w' DIT | FEHR | | Ch Dec 12, 2022 | Ing or at tablet) Ibuptolen (Patient/Family | ective | Active | | FEHR | |
| | | | | | + Dec 14, 2022 16:46 | BWB | REVOKED / STAT | EMP | ► FEHR | - | (Order Start Date) | Reported) | active | ACENE | | P PERK | 1 |
| laying 1-25 of 36 | 12 > | | 5 | xpanded View >> // | Displaying 1-25 of 38 | 12 > | | Ð | cpanded View >> | 15 | Displaying 1-4 of 4 | | | | Expa | inded View | |
| nunizations (10) | | | A 1 | ⊺់⊖ខ⊡× | Problem List (17) Filter by Status: Active +F | iller(s) | | AT | ឲ⊖៩០ | | Medications - Inpatie Filtered Dale Range, 1 | | | | <u>∧</u> ▼ (| :⊖ <i>2</i> ∣ | |
| Vaccine Admini Date | Vaccine Adm Product Type | niste T Adv | verse Vaccine T | Site (Reporting) T | Date T | Problem Description T | Status 🍸 | Linked Items T | Site | т | Some medic | ations from FEHR (Please use ca | (Cerner) may ha ution - addition | we missing data field al validation may be | s or inconsistent required. | slatuses. | |
| Dec 21, 2022 | diphtheria, tel and acellular vaccine | | | DoD | Dec 12, 2022 | Presentension | ACTIVE | NA | FEHR | | 🗿 Order 🔻 🍸 | Drug Na 🝸 | Status 🌱 | Standar T | Order Stop Date | Sile | |
| | tetanus and d tocoids, adsor | ted. | | | 🕂 Dec 12, 2022 | Common bile duct calculus (disorder) | ACTIVE | N/A | FEHR | | | influence virus vaccine, inactivated | | | | | |
| Dec 21, 2022 | preservative f size (2 Lf of te and 2 Lf of de | lanus toxoid | | DoD | Dec 12, 2022 | Benion hypertension (disorder) Acute sinusitis | ACTIVE | N/A | FEHR | | + S841580145 | Onfluenza virus vaccine. inactivated | stopped | Inactive: Stopped | Dec 12, 2022 20.01 | FEHR | |
| | tetanus and d tetoxoidsadsor | | | | Dec 12, 2022 Feb 18, 2020 | (disorder) Upper abdominal | ACTIVE | 0 | DaD | | | adjuvanted preservative-free | | | | | |
| Dec 21, 2022 | preservative I use (SLE of te | ree, for adult | | 0 00 🗸 | C 140 10, 2020 | Manage America | 10THE | • | - 0.0 | | | guadrivalent (65 st±l) | | | | | |

Figure 52: Tab Date Tool

The **Tab Date** tool only filters widgets currently displayed on the active tab that support date range filtering. Widgets that display all data, without a date range, will continue to do so. Filtering only applies to widgets on the tab at the time you apply the **Tab Date** tool and will not affect new widgets added to the tab. You may still apply widget-level date filters to individual widgets after using the **Tab Date** tool. All your widget date settings will save to your profile regardless of whether they were set with the **Tab Date** tool or widget-level date filters.

4.5.2. Text Filter

Widgets provide a text filter option (Figure 53), allowing you to quickly locate relevant patient data using keywords or characters by applying multiple text filters. Text filters are performed on the information displayed in all columns within a widget, including hidden columns. Filters are not performed on notes, attachments, or details associated with patient records.

Admissions (0) 🖲 🕇 🗋 🖶 💭 🎞 🗙 Filtered Date Range: 5/29/22 - 9/26/22 +Filter(s) If the information you expect does not appear, expand the date range Start date: End date: 繭 09/26/2022 Apply 05/29/2022 Press Enter or the + button to apply to filter. Remove All Tex Q site Filters App ward > **Remove All Filters Hide Filters**

Figure 53: Admissions Widget Text Filter

Click Υ in the minimized view of a widget to display the **Enter text to filter** field. If the filter options are not displayed in the expanded view of the widget, clicking Υ also opens the filter options.

- A text filter box is displayed in the widget filter section. When text is entered, a pop-up box displays with "Press Enter or the + button to apply to filter."
- The applied search term is displayed below the text filter box with a red "X" next to it which allows a user to remove it and updates the search results accordingly.
- The funnel shaped icon and the +**Filters** displays with a yellow highlighted color to indicate that a filter has been applied in the widget.
- If another search term is typed in the Text Filter Box and the user clicks "enter" or "+", a second text filter is applied against the ORIGINAL DATA SET. Filtered results from a second text filter search are displayed in addition to the results from the first text filter search.
- If a third text filter is applied against the ORIGINAL DATA SET, filtered results from the first and second text filter searches are displayed in addition to the results from the third text filter search.
- The text filter box is disabled after a total of 10 text filters search terms are applied. Each search term can be up to 20 characters. The Text Filter Box remains disabled until one (or all) search terms are removed. A message displays with instructions that the maximum number of search terms have been applied, and to remove one or all terms to apply a different search term.
- The word "or" will appear between the search bubbles when multiple text filters are used.
- Text filtering applies only within the widget being searched.

- Text is filtered within the subset of filtered data if a date range filter or other dropdown filters are applied within the widget.
- Text filters are performed on data within all columns. Some widgets have columns that are not shown by default in either the minimized or expanded view.
- Text filters entered in the minimized view of a widget persist when you open the widget in expanded view, except for the Vitals and Lab Results widgets.
- On widgets with site tabs, text filters entered on one site tab persist when you select other site tabs.
- All records across the widget pages are filtered if the widget has multiple page views.
- The **Enter text to filter** field is not case sensitive and allows up to 25 characters, including numeric and special characters.
- JLV begins to filter when you pause while typing the term in the **Enter text to filter** field.
- Text filtering is not available in the **Demographics** widget.
- If a column is hidden, all filters are removed from that column in minimized and expanded views.
- Filtered text is highlighted.
- Users can lock and persist multiple text filters in a widget. This allows automatic application of key search terms to any patient chart.

4.6. Viewing Connection Status

JLV widgets display the status of their connection to VA and DOD data sources. Connection status information is available for each widget.



NOTE: The Connection Status reports the condition of the connection between JLV and its external resources, while System Status reports the overall condition of the JLV application. See <u>Viewing System Status</u> for more information.

The **Connection Status** indicator icon on a widget toolbar indicates the state of the connection to VA and DOD data sources. There are two status conditions:

- **①** All sources are connected (available).
- **^** One or more sources are not connected (unavailable).

Figure 54 shows / in the **Demographics** widget. When the Primary Care Management Module (PCMM) service is unavailable, the primary care fields in the **Demographics** widget display this error message: "*Team assignment system is currently unavailable*."

| Patient Demographics ~ | | <u>A</u> ƙ | ∛ — □ × |
|---|---|------------|---------|
| • CHYSHR • DAYTSHR • FEHR | DoD SPOEHR | 03 | |
| VA: CHYSHR | | | + |
| Preferred Name: Pronouns: | | | |
| SC Percent: 20% VA Care Teams: Team assignment system is currently unavailable. | SSN: DOB: Race: (h): | (Asian | |
| Military Service Eligibility and Enrollment | (w): Birth Sex: Self-Identified Gender Identity: Sexual Orientation: | M Male | |
| Insurance DoD Sharing Opted Out Status: (Jan 26, 2022) | | | |
| Details: | | | - |

Figure 54: Demographics Widget, PCMM Connection Status Unavailable

Figure 55 shows a connection status indicator icon displayed on the **Patient Flags and Postings** widget toolbar.

Figure 55: Connection Status Indicator

| | | 4 | 088-0× |
|-----|-------------------------------|---|---------|
| Pat | ient Flags and Postings (2) ~ | | |
| | | sults and Documents for DoD and FEHR (Cerner) kane) after 10/23/20 are not reflected in the <u>VA CO</u> | |
| (‡) | Message | Action/Note(s) | Site |
| + | MISSING PATIENT | | CHYSHR |
| + | MISSING PATIENT | | DAYTSHR |

Clicking a **Connection Status** indicator icon (Figure 55) opens a standalone window with information about the connection to data sources. Clicking the \leq Hide All Active Interfaces link (Figure 56) in the Connection Status window hides the detailed All Active Connections view and displays only the connection errors.

| connection Status for Lab Results | | | > | | |
|---|--|---------------------------|---------------------------------|--|---|
| | | - | - | able. Most connection | |
| | e memserves wit | nin a lew nou | 15. | | |
| So | urce | Name | Status | Data Domain | |
| MILLE | INNIUM | FEHR | FAILURE | Lab Results | |
| Hide All Acti | ve interfaces | | | | |
| II Active Co onnections to n indicator th | nnections o the source sys at clinical data is | being returne | ed to the widget fro | I status connections are no om the source system. | t |
| II Active Co | nnections o the source sys | | ed to the widget fro | | t |
| II Active Co onnections to n indicator th | nnections o the source sys at clinical data is | being returne | ed to the widget fro | om the source system. | t |
| II Active Co onnections to n indicator th Source | nnections o the source sys at clinical data is Name | s being returne Status | ed to the widget fro s SS | om the source system. Data Domain | t |

Clicking the \geq Show All Active Interfaces link in the Connection Status window (Figure 57) opens a Connection Status Details view (Figure 56).

Figure 57: Connection Status Window

| Connection Status for La | b Results | | _ 🗆 × |
|---|-----------|-------------------------|---------------------------|
| A Connection Errors Connections from the follow resolve themselves within a | • | e currently unavailable | e. Most connection errors |
| Source | Name | Status | Data Domain |
| MILLENNIUM | FEHR | FAILURE | Lab Results |
| Show All Active Interfaces | | | |

4.7. Displaying Widgets on Custom Tabs

You can use the *custom tabs* feature to create additional widget configurations for ease of use and quick reference. Changes made to the Patient Data and Widgets page layouts (widget layouts and custom tabs) are saved to your user profile and displayed in future sessions.

- 1) Click + beside the existing tabs on the Patient Data and Widgets page (Figure 58).
 - a. The Add Tab dialog box opens (Figure 59).



Figure 59: Add Tab Dialog Box

- 7. Type the name of the new tab in the **Add Tab** dialog box, along with a description, and click **Save**. A message will display if there are any duplicate Tab names, or if max character limits have been reached for the name or description for the custom tab.
 - a. The custom tab opens with a blank workspace, with instructions on how to add widgets and an open widget tray.
 - b. After the tab has been created, hovering on the tab name will display the tab description.
- 8. Click, hold, and drag each of the desired widgets to the screen (max 12).
- 9. Click between tabs at any time, without losing each tab's configuration. Click, hold, and drag the tabs into any order, when there is more than a single tab.
 - a. Tab layouts persist, even when a patient change is made.
- 10. Hovering over the Tab Menu area of the selected tab, the options to Edit Name and Description, Create a Copy, and Delete will become available.
 - a. When creating a copy of a tab, a copy of the tab name will be created with all the settings from the copied widgets, filters, etc.
 - b. Once the copy has been created, the two tabs will be independent of each other.

NOTE: Tab configurations remain set until you manually change them or restore your profile to default in the **JLV Settings** dialog, which will remove all custom tabs.

4.7.1. Exporting Tabs

Users can export one or more tabs using the Export Tabs option, located under Settings. Upon clicking Export Tabs, a scrollable list of tabs will be available to export in the same order as in the user's JLV application, with a tab description available as a hover hint.

8

Figure 60: Export Tabs

| Export Tabs | × |
|--|---|
| User Tabs | |
| Export All Tabs | |
| Main Commonly Used Widgets | |
| | |
| | |
| | |
| Description (Optional) | |
| User Roles/Workflow Tags (max 50 characters) | |
| | |
| | |
| Export Cancel | |

By default, no tabs are preselected within the list, but users may choose one, multiple, or all tabs as seen in (Figure 60). The Export button will become highlighted when one or more Tabs are selected. An optional description may be added with up to 50 characters that will be included in the Export.

After clicking Export, a Save As dialogue box will appear with a default export file name, <userLastNameFirstName>_JLV_tab_config. Users will be able to edit the name of the exported tab however, the extension will be fixed to .JSON and is not changeable. Users can then save the exported config to a local or shared drive.

4.7.2. Importing Tabs

JLV users will be able to import one or more tabs using the Import Tabs option (Figure 61), located under Settings. When this option is selected, the user sees a dialogue box where .JSON files will be displayed, any available tab descriptions will be displayed as a hover hint on the tab name. After the user clicks Import, the user's current configuration is saved and JLV starts the tab import.

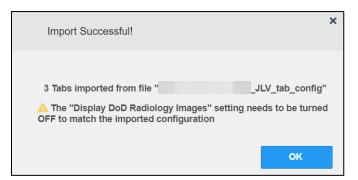
Figure 61: Import Tabs

| Import Tabs | | | × |
|--------------|-------------------|--------|---|
| Tabs — | | | |
| 🗹 Import All | Tabs | | |
| 🗹 Main T | ab | | |
| Comm | only Used Widgets | | |
| Custon | n Tab | | |
| | | | |
| | | | |
| | | | |
| (| JLV_tab_conf | īa: | |
| Admin | | | |
| | | | |
| | Import | Cancel | |
| | | | |
| | | | |
| | | | |

The imported tab will display to the right of the last tab. If the tab is imported and it does not exist only the <tabname> will appear. If a tab with the same name already exists in the user's JLV workspace, the tab being imported will be named <tabname>*, and on subsequent duplicates, the imported tabs will be named with added asterisk, <tabname>**.

An information dialogue popup will be displayed that the import was successful (Figure 62). When the user logs out and logs back in, the imported tabs will still be displayed.

Figure 62: Import Successful



If the import is unsuccessful due to an incorrect file type, an alternate popup will appear (Figure <u>63</u>).

Figure 63: Import Failed



4.8. Refreshing Data in a Widget

The data displayed in a widget can be refreshed by clicking \Im . This action retrieves data from VA and DOD sources and refreshes the individual widget's display.

4.9. Terminology Normalization

| Normalization Standard | Description | Widgets |
|---|---|---|
| Centers for Disease Control (CDC) Race Standard | Code set based on the current Federal standards to classify race and ethnicity | Patient Demographics |
| Current Procedural Terminology (CPT) Standard | Uniform code to describe medical, surgical, and diagnostic services | Procedures, Radiology Reports16 |
| Vaccine Administered (CVX) Standard | Numeric string that identifies the type of vaccine product used | Immunizations |
| Logical Observation Identifiers Names and Codes (LOINC) Standard | Universal standard for identifying health measurements, observations, and documents | Discharge/Inpatient Summaries, Documents & Images, Lab Results, Orders, Progress Notes, Questionnaires, Deployment, Exposure Records, Assessments, Radiology Reports, Vitals |
| National Uniform Claim Committee (NUCC) Taxonomy Standard | Unique, 10-character alphanumeric code that identifies a provider grouping, classification, and area of specialization | Admissions, Appointments, Consults, Documents & Images, Medications - Inpatient, Discharge/Inpatient Summaries, Orders, Encounters - Outpatient, Medications - Outpatient, Procedures, Progress Notes |
| RxNorm Standard | Standard names given to allergens, clinical drugs, and drug delivery devices in the United States | Allergies, Medications - Inpatient, Orders, Medications - Outpatient |

 Table 11: Terminology Specific to Widgets

¹⁶ If LOINC mappings are not available for an entry in the Radiology Reports widget, JLV looks for CPT mappings and displays CPT normalization for standardized type and standardized code, if found.

| Normalization Standard | Description | Widgets |
|---------------------------------------|---|--|
| SNOMED CT Standard | Core, general terminology used in electronic health records | Admissions, Encounters - Outpatient, Problem List |
| X12 Health Insurance Type Standard | Defines electronic data interchange standards for health care insurance | Patient Demographics |

4.10. Image Support

JLV integrates access to the VistA Imaging Viewer and MUSE, allowing you access to VA imaging artifacts for supported clinical domains (widgets). Please see the REDACTED for more information regarding the VistA Imaging Viewer.

You can open one or more images associated with a record by selecting the O displayed in the Image column (Figure 64) of the Advanced Directives, Cardiology Studies - FEHR and VA MUSE Only, Documents & Images, Imaging, Procedures, Progress Notes, Radiology Reports, and Surgery/Procedure Reports widgets. Clicking O from the Image column opens the image(s) in a standalone window. Like a hyperlink, O changes color after you launch an image so you can track which images you've viewed in the minimized or expanded widget view of the current session. Changing between minimized and expanded view resets the O color.

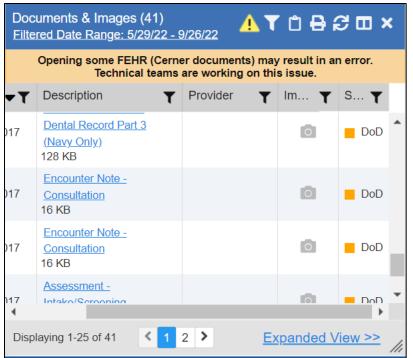


Figure 64: Camera Icon in the Image Column

If a record has one or more images associated with it, the **Details** view of the record includes a thumbnail with a <u>Click image to open viewer</u> link (Figure 65). Clicking either the thumbnail or the link opens the VistA Imaging Viewer and displays the associated image(s).



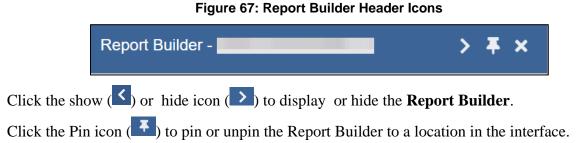
| Document & Images Details ~ • IPO1 NUTRITION HYPERLIPIDEMIA EDUCATION CONSU | ILT REPORT ~ |
|---|----------------------------|
| LOCAL TITLE: NUTRITION HYPERLIPIDEMIA EDUCATION CONSULT REPORT STANDARD TITLE: NUTRITION EDUCATION NOTE DATE OF NOTE: JUL 03, 2022@09:00 ENTRY DATE: JUL 03, 2022@15:46:03 AUTHOR: EXP COSIGNER: URGENCY: STATUS: COMPLETED | Click image to open viewer |
| VistA Imaging - Manual Closure | |
| Administrative Closure: 07/03/2022 by: | |
| | li |

4.11. Using Report Builder

The **Report Builder** feature is used to create custom PDF reports using patient data and records displayed in JLV widgets. Content for reports can be selected from either the minimized or expanded view of a supported widget. You can launch **Report Builder** from the toolbar on the **Patient** Data and Widgets page (highlighted in Figure 66).



The **Report Builder** pane is comprised of the **Current Report** tab (Figure 68) and the **Saved Reports** tab (Figure 69). When open, the **Report Builder** appears docked on the left side of the Patient Data and Widgets page. It can be moved and docked anywhere on the page. JLV will save the location the user selects for the RB window, but will be reset with the option to restore user settings.



Click the Close icon (\times) to close the Report Builder. Any report configurations in progress are saved when collapsing or closing the Report Builder and restored when the Report Builder is displayed again.

If Report Builder is hidden or out of focus, clicking on the Report Builder icon or on any visible part of the Report Builder popup will bring it back into focus.

The **Current Report** tab (Figure 68) is used to build the custom report. The patient data and/or records are listed here as you select and add them. The records can be previewed and can be arranged in the desired order for the final report.

| eport Builde | er - 🔍 🕇 |
|----------------------------------|---|
| Current Rep | port Saved Reports (0) |
| | ct to add records to a report. Click <u>here</u> for additional n using EZ Select and adding record details |
| Date | Selected Items |
| Jun 02, 2022 | Medications - Outpatient Record with Details Jun 02, 2022 IBUPROFEN 400MG TAB ACTIVE Active May 05, 2023 CHYSHR |
| Jun 02, 2022 | Medications - Outpatient Record with Details Jun 02, 2022 CITALOPRAM HYDROBROMIDE 40MG TAB ACTIVE Active Jun 03, 2023 CHYSHR |
| May 07, 2022 | Problem List Record with Details May 07, 2022 Covid-19 ACTIVE N/A CHYSHR |
| Jun 16, 2022 | Vitals Record with Details Jun 16, 2022 15:43 PULSE 76 /min IPO1 |
| Jun 16, 2022 | Vitals Record with Details Jun 16, 2022 15:43 RESPIRATION 20 /min IPO1 |
| Clear Select | cted Record Clear All Build |
| Preview of | Record |
| Last Fill | Drug Name Number |
| | TA TA Mt Thursdormer 100 |

Figure 68: Current Report Tab

The **Saved Reports** tab (Figure 69) presents a list of all completed reports, the status of the report generation progress, the date the report expires, and a hyperlink to the contents of the completed report.

| | Report Saved Reports (1) | | | | | |
|------------|---|----------|-----------------------------------|--|--|--|
| /lake sure | e to print the report prior to expiration dat | te and t | ime. | | | |
| | Report | | | | | |
| | problem list Created on January 11th 2023. 5:05 pm for patient Expires on January 14th 2023, 5:05 pm | 0 | COMPLETED Contents (3 of 3) | | | |

Figure 69: Saved Reports Tab

You can perform actions within widgets to add patient data when the Report Builder is open or closed. JLV enforces a maximum number of 50 records per report. A message appears when this limit is reached.

4.11.1. Adding One Record

Click $\stackrel{\textcircled{}}{\vdash}$ next to a record in a widget to add data from that record to the Report Builder, including the details and notes associated with the record. $\stackrel{\textcircled{}}{\vdash}$ in the row changes to $\stackrel{\textcircled{}}{\blacktriangleright}$ to confirm the record has been added to the Report Builder (<u>Figure 71</u>). This applies to both minimized and expanded widget views and the **Patient Flags and Postings** dialog box.

NOTE: A single site report can now be added to the Report Builder from the Blood Bank Report in the Lab Results widget.

4.11.2. Adding Multiple Records with EZ Select

EZ Select allows you to add all records displayed on a single page of a single widget to the Report Builder with one click. Click \bigcirc (Figure 70) to add data from all records shown in the

widget's page display to the Report Builder, including the details and notes associated with the record. EZ Select is available from the minimized and expanded views as well as the **Patient Flags and Postings** dialog box.

NOTE: Sensitive records and Medication Administration History (MAH) / Medication Administration Log (MAL) reports accessed from the Medications - Inpatient widget cannot be added using EZ Select. You must add them to a report one at a time, and you can only add MAH/MAL to reports from Detail view in the Medications - Inpatient widget. However, you can use EZ Select to add MAH/MAL reports to Report Builder from the Health Summaries and Reports widget.

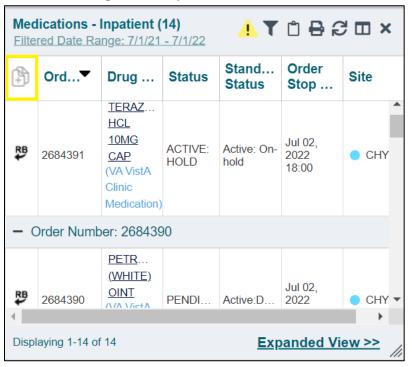


Figure 70: Report Builder EZ Select

in each row changes to \mathfrak{P} to confirm the record has been added (Figure 71).

A

| Imm | unizations (33) | | | ▲ | TÒ₿₽₪ | × |
|-------|--------------------------|---|-----------------------------|---|---------------------|----|
| († | Vaccine Admini Date | Vaccine Administe Product Type | Adverse Vaccine Reaction | т | Site (Reporting) | T |
| + | Dec 21, 2022 | Influenza, injectable.guadrivalent, preservative free, pediatric | | | DoD | - |
| ₽₿ | Dec 21, 2022 | tuberculin skin test; purified protein derivative solution, intradermal | | | DoD | |
| + | Dec 21, 2022 | <u>hepatitis A vaccine, adult</u> dosage | | | DoD | |
| + | Dec 21, 2022 | <u>hepatitis B vaccine, adult</u> dosage | | | DoD | |
| + | Dec 20, 2022 | cholera vaccine, unspecified formulation | | | DoD | - |
| • | | | | | | ۱. |
| Displ | aying 1-25 of 33 🛛 🔨 🚺 2 | 2 > | | | Expanded View >> | |

Figure 71: Records Added to Report Builder



NOTE: Records previously added to a report remain in the Report Builder after a widget refresh. Clicking in the widget refreshes the clinical data, refreshes the widget data display, and resets to in the record has been added to the Report Builder. Records previously added to a report prior to the refresh remain in the Report Builder after a widget refresh.

4.11.3. Adding Details from Multiple Dates

When the **Details** view of a record has a date filter (Figure 72)—as in the **Health Summaries** and **Reports, Medications - Inpatient**, and **Procedures** widgets—Presets to each time you change the date range, allowing you to build date-flexible reports using records from multiple date ranges.

| Medicine Full Report ~ National | T 🖶 📋 + _ 🗆 🗙 |
|--|------------------|
| Start date: End date: | |
| 09/12/2016 🗰 09/12/201 | 9 🋗 Apply |
| <u>1w 2w 1m 3m 6m 1y 2y 3y 5y 10y</u> | Close Filter |
| • IPO4 • IPO3 • IPO5 Printed for data from 09/12/2016 to 09/12/2019 ************************************ | 09/12/2019 14:44 |
| MEDF - Med Full Report - | |
| JUL 5,2019@13:01 CARDIOLOGY | |
| Date/time: JUL 5,2019@13:01 | |
| Medical Patient: | |
| Indication Comment: JLV TESTING - VISTAWEB MEF RE | PORT |
| Provider/physician: | ~ |

Figure 72: Adding Date-Flexible Details to Report Builder, Medicine Full Report

4.11.4. Adding Sensitive Records

Sensitive records can be added to the Report Builder by P for a sensitive record in the widget. When prompted, click **Agree to be Audited & Access This Sensitive Record** to continue. P in the row changes to P to confirm the record has been added (<u>Figure 71</u>). Sensitive records must be added to the Report Builder individually; therefore, repeat as necessary for additional sensitive items.

4.11.5. Adding Only Record Details or Notes

When adding records to a report using \bigcirc or \bigcirc in the widget, JLV by default adds the data displayed in the widget as well as any details and notes associated with the record. This applies to both minimized and expanded widget views and the **Patient Flags and Postings** dialog box. If you would like to add just the details and notes or the record row data:

2) Select and hold $\stackrel{\text{[]}}{=}$ to access these options (Figure 73).

3) Select **Add Detail** or **Add Note** to add the details and/or notes associated with the record as well as the record row data to the Report Builder.

4) Select the **Add Record Row** option to add only the data displayed in the widget display for that record and not the information provided in the details and/or notes.

| Lab I Filter | Results (2) red Date Rang | je: 1/5/80 - 9/2 | 27/22 🕂 🖿 | T 🗅 🖶 | € 🗉 × |
|-----------------|------------------------------|------------------|---------------|-----------------|---------------|
| + | | Lab T | | Lab 🝸 | Site T |
| | *Add Detail | od Bank | <u>result</u> | | V A |
| ₽ | Add Record 10:43 | RGICAL PATHOL | result | | IPO1 |
| | | | | | |
| | | | | | |
| | | | | | |
| • | | | | | • |
| Displa | aying 1-2 of 2 | | | <u>Expanded</u> | View >> |

Figure 73: Report Builder Options

i NOTE: Once you add a record to Report Builder using either the \bigcirc , **Add Detail/Note,** or **Add Record Row** option, you cannot change the record data included in the report without first clearing the record from the report and adding it again.

4.11.6. Adding Patient Demographics

Clicking in the **Demographics** widget (Figure 74) adds the patient's demographics details for that site to the Report Builder. changes to to confirm the demographics data has been added. Click additional site tabs within the **Demographics** widget and repeat as desired to add demographics details from other sites within the patient's health record.

| Patient Demographics ~ | | | <u>∔</u> 8_=□× |
|--|---|-----------------|----------------|
| CHYSHR DAYTSHR FEHR | DoD SPOEHR | 03 | |
| VA: CHYSHR | | | Ê |
| Preferred Name: Pronouns: | | | |
| SC Percent: 20% VA Care Team: Team assignment system is currently unavailable. Military Service | SSN: DOB: Race: (h): (W): Birth Sex: | (Asian M | |
| Eligibility and Enrolment | Birth Sex: Self-Identified Gender Identity: Sexual Orientation: | M Male | |
| DoD Sharing Opted Out Status: (Jan 26, 2022) | | | |
| Details: | | | - |

Figure 74: Demographics Widget Add to Report Builder Icon

4.11.7. Generating a Report

The selected records appear in the **Report Builder** pane (Figure 68).

- Use the navigation arrows to arrange the records in the desired order in the generated report. Records can be removed by clicking Clear Selected Record or Clear All. When a record is selected for the report, it appears in the Preview of Record area of the Report Builder pane.
- 2. Click **Build** to validate the selected records and prepare the report. If a record is added to the report without an error, a **Ready** notation displays next to it in the **Status** column. If a record cannot be added to the report, an **Error** notation appears next to the record.
- 3. Name the report when prompted, and click **OK** (Figure 75)

| | Name Report |
|---|--|
| | |
| | lease enter a name for the report and click OK to complete the build rocess. Once a report is built, the report cannot be modified. |
| R | eport Name: |
| | |
| 6 | /ly Report 0327018 |
| [| /ly Report 0327018 |
| [| Vy Report 0327018 |

Figure 75: Name Report Dialog Box

- 4. The **Saved Reports** tab opens and displays a report processing indicator in the **Status** column.
- 5. When processing is complete, the **Status** column displays either *COMPLETED* or *ERROR* (Figure 76).

- An *ERROR* in the **Status** column does not indicate the report failed to build, it is an indicator that one or more records could not be included in the generated report.
- Both the *COMPLETED* and *ERROR* entries include a <u>Contents</u> link (<u>Figure 76</u>), which provides a list of the records that appear in the generated report.

| Report Builder - | < ∓ 8 × |
|--|-----------------------------------|
| Current Report Saved Reports (1) | |
| Make sure to print the report prior to expiration date | and time. |
| Report 👻 | Status |
| problem list Created on January 11th 2023, 5:05 pm for patient | COMPLETED Contents (3 of 3) |
| Expires on January 14th 2023, 5:05 pm | |
| | |
| Delete Selected | |
| | |

Figure 76: Saved Reports Tab Report Ready and Delete Option

6. A report ready message appears for 6 seconds on the Patient Data and Widgets page when the report has been built and is ready to be printed (Figure 77).





NOTE: Once a report is created, it is available on the Saved Reports tab for 72 hours. After 72 hours, the report expires, is removed from the Saved Reports tab, and can no longer be accessed.

4.11.8. Opening a Report

- 1. Click the report name in the Report column of the Saved Reports tab (Figure 76) OR -
- 2. Click the <u>Contents</u> link in the Status column of the Saved Reports tab to open a list of the records included in the report in the Report Contents window (<u>Figure 76</u>) OR -
- 3. Click the blue, hyperlinked report name in the Report Contents window (Figure 78).

| · ·gale · of report of materia | |
|--|---------|
| Report Contents ~ 4 | - 🗆 × |
| 4 | |
| Contains 1 of 1 records | |
| Record | Status |
| Medications - Inpatient Record with Details Order Number: 569115] Order Start Date: Mar 17, 2021 17:01 Order Start Date: Mar 17, 2021 16:00 Drug Name: IBUPROFEN 600MG TAB Standardized Drug Name: Exproten 600 MG Crait Tabler Status: ACTIVE Ordering HCP: Ordering HCP Specialty: Emergency Medical Service Providers Schedule: Give: 600MG PO TID PRN MAHMAL: MAH, MAL Stel IPO1 | SUCCESS |

Figure 78: Report Contents Window



NOTE: The Report Builder prints the report content to a file in PDF format. It is recommended that you have the latest Adobe Reader installed on the system from which you access JLV to utilize the Report Builder and other JLV features.

4.11.9. Delete a Report

- 1. Select the checkbox for the report name on the **Saved Reports** tab (Figure 76).
- 2. Click the **Delete Selected** button.
- 3. Click **OK** to confirm deletion (Figure 79).

Figure 79: Delete Reports Dialog Box

| Pelete Reports? | × |
|--|--------|
| Please confirm you want to delete selected report(s) | |
| ок | Cancel |

4.12. Printing

The data list of a widget in either minimized or expanded view, the details window of a widget, and reports created in **Report Builder** can be printed.

- Click **T** on the desired widget's toolbar to view a list of columns to select and print the data list of a widget in either minimized or expanded view.
- After selecting the columns desired for printing, click 🖶 on the details window's toolbar to print the details window of a widget.
- Click the (PDF) **Print** icon within the report window to print a report created in **Report Builder**.
- The columns currently displayed in the widget will be checked by default in the column popup box. The print selections for the widget will remain, even when switching patients, unless restore default settings is executed.
 - **i NOTE:** Each report generated using **Report Builder** includes this disclaimer: "*The information contained in this transmission may contain privileged and confidential information, including patient information protected by federal and state privacy laws.*"

5. Widget Functionality

The following subsections detail the functionality in a sampling of the widgets available in JLV.

5.1. Patient Demographics Widget

The **Patient Demographics** widget displays a summary of the patient's nonclinical, personal data on the primary JLV toolbar (Figure 80). Clicking the Patient Demographics widget will open the expanded view of the widget (Figure 81).

Figure 80: Patient Demographics Widget in the JLV Toolbar



The site tabs provide a demographics summary for each site (VA, FEHR, or DOD) the patient has visited.

| J | 5 1 | J | |
|---|---|-----------|---------|
| Patient Demographics ~ | | 4 | 8 – 🗆 × |
| • CHYSHR • DAYTSHR • FEHR | | 03 | |
| VA: CHYSHR | | | + |
| Preferred Name: Pronouns: | • | | |
| | SSN: DOB: | | |
| SC Percent: 20% VA Care Teams: Team assignment system is currently unavailable. | DOD. Race: (h): (W): | Asian | |
| Military Service Eligibility and Enrollment | Birth Sex: Self-Identified Gender Identity: Sexual Orientation: | M Male | |
| Insurance DoD Sharing Opted Out Status: (Jan 26, 2022) | | | |
| Details: | | | + |
| | | | |

Figure 81: Patient Demographics Widget Site Tabs

Nonclinical, personal data displayed for the patient varies by site and could include site name, patient name, address, SSN, DOB with the age in parenthesis, race, phone numbers, birth sex, and gender ID (SIGI). SIGI code values are listed in <u>Table 12</u>. If the patient is deceased, a DECEASED label will be displayed along with the date of death and age at death in parenthesis next to it in red. The deceased patient's age will not be displayed next to the DOB.

Table 12: Gender ID (SIGI) Code Values

| Code | Description |
|----------------|---------------------------------------|
| Μ | Male |
| F | Female |
| тм | Transmale/Transman/Female-to-Male |
| TF | Transfemale/Transwoman/Male-to-Female |
| 0 | Other |
| NB | Nonbinary |
| Any Other Code | Unknown |

The Patient Demographics widget provides additional functionality:

- Clicking Patient Demographics opens details in a standalone window, including inpatient providers.
- Clicking \bigcirc or \land opens the connection status details in a separate window.
- Clicking **Flags** opens clinical flag details in a new window.
- Clicking **AD** opens the **Advance Directives** dialog in a new window.

• Clicking C refreshes Patient Demographics and Patient Flags and Postings simultaneously.

If *A* displays on one or more tabs within the **Demographics** widget, it is an indication that the patient is not registered at that VA site or DOD facility.

5.1.1. Patient Flags and Postings

If the patient has one or more clinical warnings, alerts, or flags in their record from VA and DOD sites, Flags displays next to the **Demographics** widget banner on the Patient Data and Widgets page (Figure 82). A spinner will appear on the Flags icon while data is being retrieved. If the patient does not have flags, the Flags icon will appear greyed out in the toolbar and will not

be clickable **Flags**. A hover hint for the greyed-out icon will appear, "Patient does not have any Flags and Postings".

The **Patient Flags and Postings** window opens and displays by default when the patient data appears, if there are warnings associated with the selected patient. If there are any connection

errors in Flags, the yellow connection error icon will be visible on the Flags icon Flags.

| | | | ANNOUNCEMENT: | GOLD A More | | | | | | | | | | | | |
|---|---------------------------|------------|---|---|-----------------|--------------|-----------|---------------------|----------|-----------------|---------------------------------|-----------|--------------------|---------------------|-------------|----|
| JLV 🛞 😨 Q Patient Search 🛛 | D: DOB: | P Flag | | | | | | | | | | ى | P 🏟 | • | 9 📄 🤅 | • |
| Main 1 Commonly Used Widgets + | | | | | 082_ 0 × | h | | | | | | | | | | |
| | | Patie | ent Flags and Postings (11) ~: COVID: Check Lab Results and Documents for DoD an | | | | | | | | | | | Shov | / Date Tool | i. |
| Allergies (0) | <u>∧</u> ▼ዕ⊖2⊡: | | in the VA COVID Status Indicator. For CPRS pos Message | Action/Note(s) | site | tations - In | natient | (0) | | | | | | r o e : | _ | |
| Cerner (FEHR) uses drug brand nam | | | - | Accontracte(s) | | ed Date Ran | nge: 1/10 | <u>) 13 - 1/10/</u> | | | | | | | - | |
| Click the Allergen link, or the More >> lin | sk to see generic name(s) | Ð | *COVID-19 Negative Outside Test: 10/1/2020 | | • IPO1 | | | Please ut | se cauti | on - addition | ave missing d nal validation | may be n | equired. | | | |
| Date Recorded Y Allergen Y Star | nderdized Aller Y Site | Ð | "Reminder evaluation failure, status: CNBD | | IP02 | Order N | τ | Drug Na | ۲ | Status | T Standar. Status | T | Order Stop Date | ₹ Sile | т | |
| No Data | + | BEHAVIORAL | | e IPO1 | | | | | | | | | | | | |
| NO Data | | Ð | BEHAVIORAL | | IP02 | | | | | No | Data | | | | | |
| Health Summaries and Reports - VisiA Only (0) | <u>Α</u> Τ0⊖ <i>80</i> 0 | ÷ | EVERMANALEET | 201.30.20190217.30; ERACTIVATE by JML 30.20190177.33; INACTIVATE by JML 30.2019017.31; CONTINUE by JML 30.2019017.31; CONTINUE by JML 30.2019017.20; NEW ASSIGNMENT by | IP01 | nizations (| 10) | | | | | | | 108 | | |
| CAUTION: Reports from other VA, DoD or FEH | | ÷ | HIGH RISK FOR SUICIDE | | IP01 | Vaccine Ad | | 140 | Looke A | dministe | Advan | se Vaccin | | | зш× | |
| data for some patients | N. More | ÷ | HOH RISK FOR SLICIDE | | DAYTSHR | Date Ad | iminist | T Pn | oduct T | aministe ypa | T React | ion | ° T (| Site (Reporting) | т | |
| Description Y Si | lê T | | | MAY 03, 2019/003-34; | • DATIONR | | | | | No | Data | | | | | ľ |
| 10 088 | | Displaying | 1-11 of 11 | | | 8 | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | 14 | | | li | | | | | | | | | | li | ſ |
| | | | | | | | | | | | | | | Open | Widget Tra | ł |
| | | | FOR OFFICIAL US | E ONLY (FOUO) | | | | | | | | | | | | |

Figure 82: Patient Flags Indicator

Click Flags to open the **Patient Flags and Postings** window (Figure 82). The window displays a list of alerts and flags within the patient's record. Selecting the hyperlinked message for each patient alert opens the **Flag Details** window (Figure 83). Selecting the <u>Action/Note(s)</u> link (Figure 82) will open documents pertaining to placement of the flag. Category I Patient flags that are present at multiple sites will be grouped under the owner site.

Flag Note Detail ~ IPO1 ~ IPO1 ~ IC A CATEGORY II - DYSPHAGIA REVIEW STANDARD TITLE: PATIENT RECORD FLAG CATEGORY II - DYSPHAGIA REVIEW STANDARD TITLE: PATIENT RECORD FLAG DATE OF NOTE: JUL 30, 2018@17:38 ENTRY DATE: JUL 30, 2018@17:38:22 AUTHOR: EXP COSIGNER: URGENCY: STATUS: COMPLETED REACTIVATE /es/ CAC Signed: 07/30/2018 17:39

Figure 83: Patient Flags and Postings Details

5.1.2. Advance Directives

You can view Advance Directives (Figure 84) by selecting **AD** on **Demographics** widget. Advance Directives are pulled from DOD, VA, and Cerner data sources. A spinner will appear on the Advanced Directives icon while data is being retrieved and remains greyed out and

unclickable AD if Advance Directives were not found for the patient. A hover hint will appear, "Patient does not have any Advanced Directives". If there are any connection errors, the yellow

connection error icon will be visible on the AD icon

| | | | 0 | ů 🔒 i | g _ t | × |
|-------|--------------------|---|-------|-------|-------|----------|
| Adv | ance Directives (7 |)~ | | | | |
| | | (Cerner) documents may n R (Cerner) records please (| | | | |
| Ð | Date 🔨 🔨 | Document Title | Image | T | Site | T |
| + | Apr 11, 2019 | LOCAL TITLE FOR AD | | | IP01 | ^ |
| + | Apr 11, 2019 | LOCAL TITLE FOR WARNING | | | IPO1 | |
| + | Apr 11, 2019 | LOCAL TITLE FOR LST NOTES | | | IPO1 | |
| + | Mar 23, 2017 | ADVANCE DIRECTIVE | | | IPO2 | |
| + | Nov 01, 2016 | REALIGNMENT DNR | | | IPO2 | |
| + | Jun 02, 2014 | ADVANCE DIRECTIVE | | | IP01 | |
| + | Aug 01, 2006 | ADVANCE DIRECTIVE DISCUSSION | | | IP01 | Ŧ |
| • | | | | | | • |
| Displ | aying 1-7 of 7 | | | | | - // |

Figure 84: Advanced Directives Dialog

5.1.3. Viewing Third-Party Insurance Information

Third-party payers and insurance information is available from the **Patient Demographics** widget. Click the **Insurance** link in the **Demographics** widget.

A new window opens with the following insurance information, some of which is displayed in (Figure 85):

- Health Plan Type
- Health Plan Name
- Standardized Insurance Type (See <u>Terminology Normalization</u> for more information.)
- Plan Effective Date
- Plan Expiration Date
- Site
- Group Number
- Member ID
- Subscriber ID
- RxBIN
- RxPCN
- Notes
- Comments
- Subscriber Date of Birth
- Subscriber's Relationship to Insurer

- Health Plan Mailing Address
- Health Plan Contact Information

| | | | J | e eer meara | _ | | | | | | | | | | |
|--------------------|---------------------------|--------------------------|--------------------------------|---------------------|------|----------------------|---|---------------|---------|--------|----|-----|--------|------|---------|
| Inst | urance Information (3 |)~ | | | | | | | C | T | Ê | ₽ | C I | | ×□ |
| | Q Enter text to filter | + | Remove All Text F | <u>ilters</u> | | | | | | | | | | | |
| | | | | Remove All | Filt | ers | | | | | | | | Hide | Filters |
| ₿ | Health Plan Type T | Health Plan Na AT | Standardized Insurance Type | Plan Effective Date | T | Plan Expiration Date | T | Site T | Group N | lumber | T | Mem | ber ID | ٦ | Subscr |
| $\left + \right $ | MEDICARE (M) | MEDICARE (WNR) | Medicare Primary | Sep 01, 2009 | | | | IPO1 | | | | | | | |
| $\left + \right $ | MEDICARE (M) | MEDICARE (WNR) | Medicare Primary | Sep 01, 2009 | | | | IPO1 | | | | | | | |
| $\left + \right $ | MEDIGAP PLAN C | MUTUAL OF OMAHA | Other | Sep 01, 2009 | | | | IPO1 | | 100 | 10 | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
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| • | | | | | | | | | | | | | | | • |
| Displ | aying 1-3 of 3 | | | | | | | | | | | | | | 11. |

Figure 85: Insurance Information

Use the horizontal scroll bar in the window to view the columns not seen within the default window size.

5.1.4. Viewing Military Service Data

Military service data (Figure 86) are available from the **Patient Demographics** widget. Click the **Military Service** link in the **Demographics** widget.

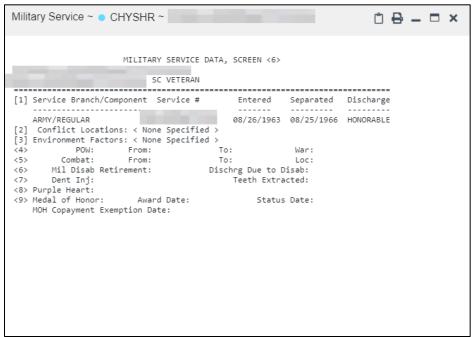


Figure 86: Military Service Window

5.1.5. Viewing Eligibility and Enrollment Data

Eligibility and enrollment data (Figure 87) are available from the **Patient Demographics** widget. Click the **Eligibility & Enrollment** link in the **Demographics** widget.

| Eligibility ~ • CHYSHR ~ | Ĉ | ₽ | - | × |
|---|---|---|---|---|
| ELIGIBILITY STATUS DATA, SCREEN <7> | | | | - |
| Patient Type: SC VETERAN Veteran: YES Svc Connected: YES SC Percent: 40% SC Award Date: UNANSWERED Unemployable: NO P&T: NO Rated Incomp.: NO Claim Number: Folder Loc.: DENVER-RO | | = | | |
| <2> Aid & Attendance: NO Housebound: NO VA Pension: NO VA Disability: YES Total Check Amount: \$7512 GI Insurance: NO Amount: UNANSWERE <3> Primary Elig Code: SC LESS THAN 50% | D | | | |
| Other Elig Code(s): NO ADDITIONAL ELIGIBILITIES IDENTIFIED Period of Service: VIETNAM ERA | | | | |
| <4> Service Connected Conditions as stated by applicant NONE STATED | | | | |
| ELIGIBILITY VERIFICATION DATA, SCREEN <11> SC VETERAN | | | | + |

Figure 87: Eligibility and Enrollment Window

5.2. Cardiology Studies - FEHR and VA MUSE Only Widget

The Cardiology Studies - FEHR and VA MUSE Only widget (Figure 88) displays electrocardiograms (EKGs) and cardiology studies with related images from all FEHR and VA MUSE sites and systems. The information displays in reverse chronological order by date with one tab for each site where the patient is registered.

Clicking **O** from the **Image** column opens the image(s) in a standalone window.

Report Builder functionality is not available for this widget.

5.2.1. Cardiology Studies - FEHR and VA MUSE Only Widget Data

The information in the Cardiology Studies - FEHR and VA MUSE Only widget includes:

- Date
- Description (Test Type)
- Status
- Image
- Site

There is no expanded view for this widget.

Figure 88: Cardiology Studies - FEHR and VA MUSE Only Widget

| | liology Studies - FEH red Date Range: 9/15/ | IR and VA MUSE Onl 12 - 9/15/22 | y (3) | T | 0830× |
|-----|--|------------------------------------|------------------------|----------------------|---------------|
| | EKGs fr | om DoD FEHR (MHS GE | NESIS) sites available | e in Documents widge | et. |
| • (| CHYSHR 🛛 🛛 🛛 | AYTSHR F | EHR IPO1 | IPO2 | SPOEHR03 |
| • | | | | | • |
| \$ | Date 🔨 🔨 | Description (Te T | Status T | Image T | Site T |
| + | Jul 22, 2021 | 12 LEAD ECG/EKG | | ۵ | FEHR |
| + | May 20, 2021 | 12 LEAD ECG/EKG | | ۵ | FEHR |
| + | Sep 02, 2020 | 12 LEAD ECG/EKG | | ۵ | FEHR |

5.3. Community Health Summaries and Documents

The Community Health Summaries and Documents widget (Figure 89) displays the patient's community partner information, including Continuity of Care Documents (CCDs) in C32 and C62 formats and HL7 Consolidated-Clinical Document Architecture (C-CDA) structured documents available for the patient. The information in this widget is sorted by the title of the entry listed in the Document Type/Title column.

NOTE: By default, CAPRI-Claims users cannot see the **Community Health Summaries and Documents** widget. To enable access to this

A

widget, CAPRI-Claims users must be assigned the security key, "DVBA ALLOW JLV COMM DATA".

5.3.1. Community Health Summaries and Documents Widget Data

Data displayed within the **Community Health Summaries and Documents** widget (<u>Figure 89</u>) in the minimized view includes:

- Date
- Document Type/Title
- Site

The purple hexagon beside entries in the **Site** column denotes the source of the data is outside the VA.

| | nmunity Health S uments (2) | ummaries and 🛛 🍸 📋 🕯 | ₽₽∎× |
|-------|--------------------------------|--|--------------|
| То | | ning and troubleshooting support f contact <u>VHIECoordinators@va.gov</u> | |
| 4 | Date T | Document Type/Title | Site |
| + | May 16, 2019 | CRS | 🖕 CommonSpir |
| + | Jan 01, 2004 | Aggregated CCD | 🔵 CommonSpir |
| | | | |
| | | | |
| | | | |
| • | | | Þ |
| Displ | aying 1-2 of 2 | Expande | ed View >> |

Figure 89: Community Health Summaries and Documents, Minimized View

Click **Expanded View** >> in the minimized view of the **Documents & Images** widget to open the expanded view (Figure 90). Information in expanded view includes:

- Date
- Document Type/Title
- Site

| Community Health Summaries and Documents (2) ~ (| | ▼ û ⊖ 8 ⊡ _ □ × |
|--|--|--------------------|
| Q Enter text to filter + Remove | All Text Filters | |
| | Remove All Filters | Hide Filters |
| | To request VHIE training and troubleshooting support for this widget, please contact VHIECoordinators@va.gov. | |
| Date T | | Site T |
| + May 16, 2019 | CRS | CommonSpirit (Hub) |
| Jan 01, 2004 | Aggregated CCD | CommonSpirit (Hub) |
| | | |
| | | |
| | | |
| | | |
| 4 | | • |
| Displaying 1-2 of 2 | | li. |

Figure 90: Community Health Summaries and Documents, Expanded View

5.3.2. Viewing VA Community Health Summary Documents

Click on the hyperlinked entries in the **Document Type/Title** column within the **Community Health Summaries and Documents** widget, to open the documents in a new browser window. (Figure 91).



NOTE: Multiple documents can be opened in separate browser tabs for simultaneous viewing and printing.

| JLV Aggregated CCD - Work - Microso | vft Edge – D Iva.va.gov/JLV/DocumentLoader?patToken=K_3TsAo6SRJ58Suwf8C2n4WReI12Ztc1249w | × /4P |
|--|---|----------|
| Continuity of Care Document Creation Date: July 15, 2021, 15:43:42 | Print Adventist Health Systems C-] Table of Contents Patient & Contact Information Healthcare Providers Patient & Contact Information | |
| Advance Directives Allergies Plan of Consultation Notes Histor | | |
| Data Privacy Designation Data Confidentiality Normal | | |
| [-] Patient & Contact In Patient Information Address | formation Primary Home: Tel: | Ţ |

Figure 91: Community Health Document

5.4. Imaging Widget

The **Imaging** widget (Figure 92) displays images from multiple sources, including all Vista Imaging, Cerner imaging, DOD Radiology, and HAIMS artifacts. When the widget is displayed, data is sorted by date.

Record data can be added to Report Builder, although images cannot be added.

1. **NOTE:** The **Imaging** widget is only available to VA JLV users. DoD JLV users do not have access to the widget and do not see it in the Patient Data and Widgets widget tray.

| | jing (20) red Date Range: 9/27/ | <u> 21 - 9/27/22</u> | | <u>∧</u> ♥ ▼ | Ů₿₽₪> | ĸ |
|-------|------------------------------------|-----------------------|---------------|---|---------------|---|
| (Å | Date 🔨 🔨 | Image / Attachment | #Img T | Image Title T | Site | T |
| + | Jan 26, 2022 | | | CT ABDOMEN W&W/O CONT | CHYSHR | * |
| £+ | Mar 08, 2017 | ۵ | | Administrative - STR Dental Record Part 3 (Navy Only) 128 KB | DoD | |
| 4 | Mar 07, 2017 | Ø | | Encounter Note - Consultation 16 KB | DoD | |
| 4 | Mar 07, 2017 | Ø | | Encounter Note - Consultation 16 KB | DoD | |
| 4 | Mar 02, 2017 | Ø | | Assessment - Intake/Screening 20 KB | DoD | |
| + | Mar 02, 2017 | Ø | | Administrative - STR AHLTA.pdf 20 KB | DoD | |
| + | Mar 02, 2017 | ۵ | | Administrative - STR Medical Record Part 4 20 KB | DoD | |
| | | | | Administrative - STR | | * |
| | | | | | ۱. | |
| Displ | aying 1-20 of 20 | | | Expa | anded View >> | |

Figure 92: Imaging Widget, Minimized View

5.4.1. Imaging Widget Data

The minimized view of the **Imaging** widget displays the following information:

- Date
- Image/Attachment (See Image Support)
- #Img
- Image Title
- Site

Clicking the [•] icon in the toolbar displays the **Cardiology Studies - FEHR and VA MUSE Only** Widget which has electrocardiograms (EKGs) and cardiology studies, and related images from all FEHR and VA MUSE sites and systems.

5.4.2. Viewing Images

Click **Expanded View** >>in the minimized view of the **Imaging** widget to open the expanded view (Figure 93). Information in expanded view includes:

- Date
- Image/Attachment (See Image Support)
- #Img

- Image Title
- Standardized Description
- Description
- Procedure
- Origin
- Specialty
- Event
- Type
- Capture Date
- Source System
- Site

Figure 93: Imaging Widget

| | | | | | | | | 4 | T O E | 930 | _ 🗆 × |
|-----------|--|--|--|---|---|---|--|--|---|---|--|
| | | If the in | formation you expect | t does not appea | ir, expand the da | ate range | | | | | |
| End date: | 2 🛱 | Apply <u>1w</u> 2 | <u>tw 1m 3m 6m 1</u> | <u>y 2y 3y 5y 1</u> | <u>10y</u> | | | | | | |
| | | | | | | | | | | | |
| | | | Rem | nove All Filter | <u>'s</u> | | | | | H | lide Filters |
| ▼ #Img ▼ | Image Title | Standardize T | Description T | Proce T | Origin T | Specialty T | Event T | Туре Т | Capture Date T | Source System T | Site |
| 1 | HIV COUNSELING CONSENT - IMED | | CLIN | CLIN | NON-VA | DIETETICS | VISIT | PROGRESS NOTE | Jul 07, 2022 | VistA | IP01 |
| | CT ABDOMEN | COMPUTED TOMOGRAPHY, ABDOMEN; WITHOUT CONTRAST | | | | | | | | VistA | CHYSH |
| | End date: 09/26/202 | End date: 09/26/2022 + Remu | Image Title Text Filters Y #Image Title Text Filters Image Title Standardize Text Filters Image Title Standardize Text Filters | If the information you expect End date: 09/26/2022 m • • • • • • • • • • • • • • • • • • • | If the information you expect does not appeared to a provide the information you expect does provide the information you expect does not appeared t | If the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information you expect does not appear, expand the determination of the information of | If the information you expect does not appear, expand the date range End date: 09/26/2022 Image Title Y #Image Title Y #Image Title Y #Image Title Y Image Title Y Y Y Y Y Y | k1 - 9/26/202 If the information you expect does not appear, expand the date range End date: 09/26/2022 + Remove All Text Filters Remove All Filters *********************************** | H1 - 9/26/2022 If the information you expect does not appear, expand the date range End date: 09/26/2022 If Apply 1w 2w 1m 3m 6m 1y 2y 3y 5y 10y F Remove All Text Filters FREMOVE All FILTER FREMOVE All FILTER FREMOV | H1 - 9/26/2022 If the information you expect does not appear, expand the date range End date: 09/26/2022 If Apply 1w 2w 1m 3m 6m 1y, 2y, 3y, 5y, 10y F Remove All Text Filters FREMOVE All FILTER | APPLY 1/2 2/2022 If the information you expect does not appear, expand the date range End date: O9/26/2022 fff Apply 1/2 2/4 1m 3m 6m 1/2 2/4 3/4 5/4 10/4 O9/26/2022 fff the information you expect does not appear, expand the date range O9/26/2022 fff the information you expect does not appear, expand the date range O9/26/2022 fff the information you expect does not appear, expand the date range O9/26/2022 fff the information you expect does not appear, expand the date range O9/26/2022 fff the information you expect does not appear, expand the date range O9/26/2022 fff the information you expect does not appear, expand the date range Fference F Compute All Text Filters Tomocraphic All Filters Y for the information you expect does not appear, expand the date range F Remove All Filters Y for the information you expect does not appear with the informat |

Click a hyperlinked entry in the **Image/Attachment** or the **Image Title** column in either the minimized or expanded view of the **Imaging** widget to access additional information for a listed record in text, PDF, graphic, or document format. The additional information will open in a separate browser window when the image source is VistA Imaging. Figure 94 and Figure 95 display two types of data accessed through the **Imaging** widget.

Figure 94: View of an Image



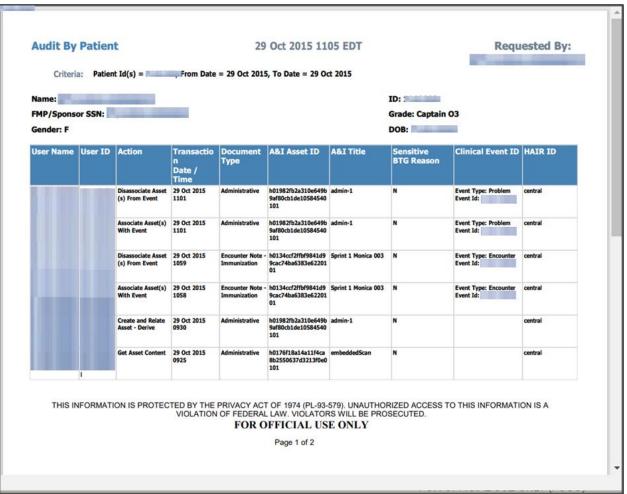


Figure 95: View of a PDF-formatted Document

5.5. Documents & Images Widget

The Documents & Images widget (Figure 96) includes documents from multiple clinical domains, including radiology reports (exams), progress notes, outpatient encounters, consults, discharge summaries (inpatient notes), questionnaires, and HAIMS records, displayed in reverse chronological order by the document date. HAIMS records retrieved by JLV include scanned paper records, imported paper records, advance directives, scanned non-radiology images, and imported non-radiology images.

5.5.1. Documents & Images Widget Data

The minimized view of the **Documents & Images** widget displays the following information:

- Date
- Description
- Provider
- Image/Attachment (See Image Support)

• Site



Figure 96: Documents & Images Widget, Minimized View

Outpatient encounter records displayed in the **Documents & Images** widget may have a **Details** link enabled in the **Date** column. Where available, click the link to open a **Details** window for records of this type.

Click **Expanded View** >>in the minimized view of the **Documents & Images** widget to open the expanded view (Figure 97). Information in expanded view includes:

- Date
- Description
- Standardized Description
- Provider
- Provider Specialty
- Location
- Status
- Image/Attachment
- Source System
- Site

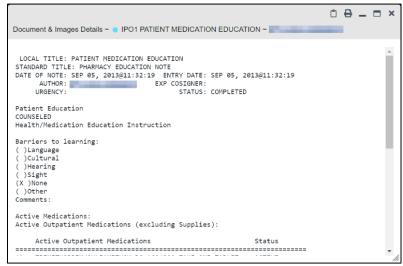
| | uments & Image red Date Range: 5 | es (257) ~ | | | | | | | | 0 | ΥĈ | 0 | 3∎. | . 🗆 | × |
|--------|-------------------------------------|----------------------------------|--------------------------|-----------------------|--|-------------------------------|---------------|---|-----------|---|-------|------|-------|-----------|----|
| | | | | If the inform | ation you expect does | not appear, expand th | ne date range | | | | | | | | |
| Start | date: | End date: | | | | | | | | | | | | | |
| 05/2 | 29/1980 🗰 | 09/26/2022 | 🗰 Apply | <u>1w</u> <u>2w</u> 1 | <u>Im 3m 6m 1y 2y</u> | <u>3y 5y 10y</u> | | | | | | | | | |
| | 2 Enter text to | | + Remove All Text F | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | Remove | All Filters | | | | | | | Hic | le Filter | rs |
| | | | | | ome FEHR (Cerner do Technical teams are v | | | | | | | | | | |
| \$ | Date 🔫 | Description | Standardized Description | n T | Provider T | Provider Sp T | Location | T | Status | | T Ima | ig 🍸 | Sourc | Y Site | ł |
| + | Sep 05, 2013 | PATIENT MEDICATION EDUCATION | | | CIZEK, FERN O | | CHEYENNE VAMC | | completed | | | | VistA | • 15 | PC |
| ÷ | Sep 05, 2013 | 10-10M NURSING AMB CARE | | | BERNAND, KATHARINE M | | CHEYENNE VAMC | | completed | | | | VistA | • 18 | PC |
| + | Sep 05, 2013 | MEDICAL SERVICE PROGRESS NOTE | | | MUSCHICK, PHIL B | Physicians (M.D. and D.O.) | CHEYENNE VAMC | | completed | | | | VistA | • 16 | PC |
| | | | | | | | | | | | | | | | • |
| Displa | iying 1-25 of 257 | < 1 2 3 4 ≯ | | | | | | | | | | | | Show Al | Ш, |



5.5.2. Viewing Documents & Images

Click a hyperlinked entry in the **Description** column in either the minimized or expanded view of the **Documents & Images** widget to access additional information for a listed record. Depending on the record type, the additional information may open in either a **Details** window or a separate browser window. Figure 98 displays outpatient encounters details, accessed through the **Documents & Images** widget.





5.6. Federal EHR/Military Health System (MHS) GENESIS Widget

The **Federal EHR/MHS GENESIS** widget displays DOD patient documents and dental summaries from DOD's MHS GENESIS system and VA's Cerner PowerChart. The information is displayed in reverse chronological order by date.

5.6.1. Federal EHR/MHS GENESIS Widget Data

The minimized view of the **Federal EHR/MHS GENESIS** widget includes the following information:

- Date
- Document Title
- Document Type
- Site

Figure 99 highlights the Federal EHR/MHS GENESIS widget in minimized view. There is no expanded view for the widget; instead, the C-CDA document selected opens in a new browser window (Figure 100).

A

NOTE: The **Medications** - **Outpatient** widget displays an orange banner with a warning that reads, "Duplicate DOD meds may be present" due to the migration of data into FEHR/MHS GENESIS (Cerner.)

Medical CCDs, Dental CCDs, and aggregate CCDs with blank entries in the **Date** column for the record appear first in the widget by default.

| | eral EHR/MHS (red Date Range: | | 3 T 🗅 🗧 |) C III > | < |
|-------|-----------------------------------|--|-------------------------------|--------------|----------|
| | | EHR (Cerner docume ical teams are workir | | n an error. | |
| Ð | Date T | Document T | Docum T | Site | T |
| + | | Patient Continuity of Care Document | Summarization of episode note | FEHR | ^ |
| + | | <u>Micro, Anatomic</u> <u>Path, Rad, Dental</u> <u>Notes, and</u> <u>PowerForms</u> | Summarization of episode note | FEHR | |
| £+ | Sep 19, 2022 Details | VA PA LAIA - Text / VA Prior Auth Long-acting Injectable Antipsychotics | VA PA LAIA - Text | FEHR | • |
| • | | | | • | |
| Displ | aying 1-25 of 25 | | | | 1. |
| | | F | | | |

Figure 99: Federal EHR/MHS GENESIS Widget

5.6.2. Viewing Federal EHR/MHS GENESIS Documents

Click a hyperlink in the **Document Title** column in either view of the **Federal EHR/MHS GENESIS** widget to display a document (Figure 100) in a new browser window.

| V Patient Continuity of Care Document - Internet Explorer | | | | | | |
|--|-----------------|--|----|---|--|-------|
| Transition of Care/Referral Summary created on: February 28, 2017, 14:30:17, CST Source: MB Military Baseline Medical Center 7700 Artington Blvd Falls Church, VA 20400-, US tel:(555)555-5555 | | ilitary Base dical Cente | | Patient: DOB: Gender: Male Patient ID: 66600 | | Print |
| | [-] | Table of Contents | | | | |
| | al Signs Proble | m Allergies Me Hospital Discharge Ir | | Results Immunizati Healthcare Providers | Contact Information |] |
| | | | | | | |
| [-] Patient Information | | | | | | |
| [-] Patient Information | | Patient Information | | | | |
| [-] Patient Information | | Patient Information Primary Home: , U: | IS | | | |
| - | | Primary Home: | 15 | | | |
| Address | | Primary Home: | IS | | | |
| Address Marital status | | Primary Home: | | | | |
| Address Marital status Religious Affiliation | | Primary Home: | | | | |
| Address Marital status Religious Affiliation Race | | Primary Home: , U: Black or African Americ | | | | |
| Address Marital status Religious Affiliation Race Ethnicity | | Primary Home: , U: Black or African Americ | | | | |
| Address Marital status Religious Affiliation Race Ethnicity Language(s) Preferred Language | | Primary Home: , U: Black or African Americ | | | | |
| Address Marital status Religious Affiliation Race Ethnicity Language(s) Preferred Language [-]Encounters | | Primary Home: Black or African Americ Not Hispanic or Latino | an | | | |
| Address Marital status Religious Affiliation Race Ethnicity Language(s) Preferred Language [-]Encounters Date Ty | pe Specialty | Primary Home: Black or African Americ Not Hispanic or Latino | | Reason for Visit | Source | |
| Address Marital status Religious Affiliation Race Ethnicity Language(s) Preferred Language [-]Encounters | pe Specialty | Primary Home: Black or African Americ Not Hispanic or Latino | an | Reason for Visit | Source FC Fairchild Clinics FC Fairchild Clinics | |

Figure 100: C-CDA Document

5.7. Health Summaries and Reports—VistA Only Widget

5.7.1. Health Summaries and Reports—VistA Only Widget Data

The **Health Summaries and Reports**—**VistA Only** widget displays the patient's national and local health summaries from VistA sites where the patient has been registered, including the Autopsy, Blood Bank, Cytopathology, Lab Summary—Cumulative, MAH¹⁷, MAL¹⁸, Medicine Full, Surgical Pathology, Transfers, and Unit Dose reports. This widget is available to VA users only.

JLV sorts records by **Site** by default. If a patient has national health summaries, JLV sorts to display National records first. National records are named in the **Site** column in the minimized view and in the **Type** and **Site** columns in the expanded view.

The **Description** column displays the document title, where available. Click a hyperlinked entry in the **Description** column in either the minimized or expanded views of the widget to open the document.

¹⁷ Limited to any 7-day period

¹⁸ Limited to any 14-day period

Information in the minimized view of the **Health Summaries and Reports—VistA Only** widget (Figure 101) includes:

- Description
- Site

| | th Summaries and Reports - Vis (118) | Ă <mark>Ă</mark> ŢŮ₿₽₽Ш× |
|-------|---|--------------------------|
| C | AUTION: Reports from other VA, Do missing data for some pat | g |
| (‡ | Description T | Site T |
| + | Autopsy | National |
| + | Blood Bank Report | National |
| + | <u>Cytopathology</u> | National |
| + | Lab Summary - Cumulative | National |
| • | | ◆ ◆ |
| Displ | aying 1-25 of 118 < 1 2 3 4 | Expanded View >> |

Figure 101: Health Summaries and Reports—VistA Only Widget, Minimized View

Click <u>Expanded View >></u> from the minimized view of the Health Summaries and Reports— VistA Only widget to open an expanded view of the widget. Information in the expanded view (Figure 102) includes:

- Description
- Type
- Site

| Hea | Ith Summaries and Reports - VistA Only (118) ~ | | | <u>.</u> | T | ° 8 | ដ្ឋា | □ - | . . . |
|----------|--|--|----------|----------|---|-----|------|-------------|--------------|
| | Q Enter text to filter + Remove All Tex | | | | | | | | |
| | | Remove All Filters | | | | | | <u>Hide</u> | e Filters |
| | CAU | JTION: Reports from other VA, DoD or FEHR (Cerner) sites will be missin data for some patients. <u>More</u> | 3 | | | | | | |
| \$ | Description | Туре | Site | | | | | | ▲ ₹ |
| + | Autopsy | National | National | | | | | | |
| + | Blood Bank Report | National | National | | | | | | |
| + | Cytopathology | National | National | | | | | | |
| + | Lab Summary - Cumulative | National | National | | | | | | |
| + | Lactation Status | National | National | | | | | | |
| ₽ | Medication Administration History | National | National | | | | | | • |
| Displa | aying 1-25 of 118 < 1 2 3 4 > | | | | | | | S | Show All |

Figure 102: Health Summaries and Reports—VistA Only Widget, Expanded View

5.7.2. Viewing Health Summaries

Click a hyperlinked entry in the **Description** column of either the minimized or expanded view of the **Health Summaries and Reports**—**VistA Only** widget to view additional information for the record. This widget is available to VA users only.

Figure 103 displays a health summary record from a single, local site.

| Historical Surgery Reports ~ • IPO1 ~ | Ĉ | ₽ | - | × |
|---|---|---|---|---|
| 06/30/2022 13:56 ********* CONFIDENTIAL Historical Surgery Reports SUMMARY pg. 1 ********** ICU-M | | | | • |
| 01/06/2015 General(OR when not Surgeon: Defined below) | | | | |
| Status: Requested Prin Anest: Pre-op Diag(s): Polyps (Unverified) Post-op Diag(s): Polyps (Unverified) Operative Proc(s): Polyps - Biopsy Skin Lesion (CPT 11100) | | | | |
| Increased Procedural Services (CPT Mod 22) 04/12/2005 Otorhinolaryngology (Ent) Surgeon: Status: (Completed) Prin Anest: Pre-op Diag(s): Lesion left Neck (Unverified) Post-op Diag(s): Lesion left Neck (Unverified) Operative Proc(s): Trucut Needle Biopsy Lt Neck Mass - Needle Biopsy, Lymph Nodes (CPT 38505) | | | | |
| Local TITLE: OPERATION REPORT | | | | • |

Figure 103: Health Summary from a Single, Local Site

<u>Figure 104</u> is an example of JLV's display of a national health summary. Within the window, tabs represent the VistA sites where the patient is registered. Click each tab to view patient records for that site.

| Lactation Status ~ National ~ | Ĉ | ₽ | ÷ | - 1 | × |
|---|---|---|---|-----|---|
| CHYSHR OAYTSHR OIPO1 OIPO2 | | | | | |
| | | | | | + |
| 06/30/2022 13:49 CONFIDENTIAL AD HOC SUMMARY pg. 1 *********************************** | | | | | |
| No data on file | | | | | |
| *** END ************ CONFIDENTIAL AD HOC SUMMARY pg. 1 ************************** | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Figure 104: National Health Summary, Multiple Sites

5.8. Lab Results Widget

5.8.1. Lab Results Widget Data

The **Lab Results** widget displays the patient's lab results information, as well as skin test data and blood transfusion history when available in the patient's record. The information is displayed in reverse chronological order by collection date. Lab data received by DOD sources that include a sensitive flag are masked in the widget views and access to this data is subject to auditing. Additional data may be available in the **Community Health Summaries and Documents** widget.

The information in the minimized view of the Lab Results widget includes:

- Collection Date
- Lab Test
- Result
- Lab Panel
- Site

Click <u>Expanded View >></u> from the minimized view of the Lab Results widget to open the expanded view (<u>Figure 105</u>). The lab results information in the expanded view includes:

• Collection Date

- Specimen Source
- Lab Test
- Result
- Interpretation
- Units
- Ref Range
- Lab Panel
- Type
- Order Number
- Ordering HCP

a

- Status
- Site

NOTE: While the **Standardized Lab Test** and **Ordering HCP Specialty** columns are not listed by default, you may add them to the expanded view by selecting their corresponding checkboxes in .

Figure 105: Lab Results Widget, Expanded View

| | Results (553) red Date Range: | ~ 1/1/80 - 9/28/22 | | | | | | | | 4 | <u>i</u> 🛎 | T Ó |) () (| C I |) _ (| = × |
|--------------|---|-----------------------|------------------------------------|---|-------------------|----------------|------------------|--------------------|---------------|------------------|------------|------------|-------------------|-----|---------------|--------|
| | If the information you expect does not appear, expand the date range | | | | | | | | | | | | | | | |
| Start 01/ | | End da | | Apply <u>1w 2w 1m 3m 6m 1y 2y 3y 5y 10y All</u> | | | | | | | | | | | | |
| | Q Enter text to filter + Remove All Text Filters Show Graph/Table | | | | | | | | | | | | | | | |
| · | | | | | | <u>Rei</u> | move All Filters | 2 | | | | | | | <u>Hide F</u> | ilters |
| ₽ | Colle T | Specimen Source | Lab Test T | Result T | Interpre T | Units T | Ref Ran T | Lab Panel T | Туре Т | Order N T | Orderin | g T | Status | T | Site | T |
| + | Sep 28, 2022 23:59 | | <u>Blood Bank</u> <u>Report</u> | result | | | | | BB | | | | | | • VA | i |
| + | May 05, 2020 09:35 | BLOOD | WBC | 10.0 K/cmm | | K/cmm | 4.04 - 10.28 | CBC(auto diff) | CHEM | | | | complet | ed | | 01 |
| + | May 05, 2020 09:35 | BLOOD | RBC | 10.0 M/cmm | н | M/cmm | 4.19 - 5.73 | CBC(auto diff) | CHEM | | | | complet | ed | IPC |)1 |
| (F) | May 05, 2020 | BLOOD | HGB | 100.0 g/dL | н | g/dL | 13.1 - 17.8 | CBC(auto diff) | CHEM | | | | complet | ed | | 01 |
| Displa | aying 1-25 of 553 | < 1 2 3 | 4 > | | | | | | | | | | | | Sho | w All |

The following lab test abbreviations are used in the **Type** column of the expanded view. Hovering over an entry in the **Type** column displays the full lab type name.

- CHEM for CH, COAG, HEM, HE, TOX, RIA, SER, and SEND
- MICRO for MI, MICROBIOLOGY, and BACT
- AP for ANATOMIC PATHOLOGY
- EM for ELECTRON MICROSCOPY
- SP for SURGICAL PATHOLOGY

- ST for SKIN or SKIN TEST
- CY for CYTOLOGY
- AU for AUTOPSY
- BB for BLOOD BANK
- H.I.V for HIV

5.8.2. Viewing Lab Results Details

Clicking a hyperlinked entry in the **Lab Test** column of the **Lab Results** widget opens a separate window containing a report of the record (Figure 106).

| Lab Result | s ~ 🕨 FEH | R Cross | smatch - | Ref La | ab ~ | | | | Ċ₩ C | × |
|-------------------------------------|--|------------------------------|-----------------|----------------|-------|----------------|--------------------|----------------------------------|--|---------|
| Order Date: | | | | | | | | | | |
| Collection Date: | Apr 01, 2020 22 | 2:53 | | | | | | | | |
| Order Number: | | | | | | | | | | |
| Order Comments | : | | | | | | | | | |
| Accession: | | | | | | | | | | |
| Lab Test | Standardized Lab Test | Specimen Source | Result | Result Date | Units | Interpretation | Reference Range | Certification Date | Performing Lab | Comment |
| | Standardized Code: | | Compatible | 4/30/20 | | | | Certified: Apr 30, 2020 23:19 | 668 Mann-Grandstaff WA VA Medical Center, 668 Bldg 01, 668 3 South, zzOverflow01, 013 | |
| L=Low H=High /A=Amended Co | *=Critical R=Res mments= (O)rder, | ist S=Suso (I)nterpreta | tions, (R)esult | isc I=Inte | ermed | []=Uncert | | 1 | · | 1 |

Figure 106: Lab Results Details

I NOTE: A single site report can now be added to the Report Builder from the Blood Bank Report in the Lab Results widget.

5.8.3. Viewing Lab Panel Results Details

Clicking a hyperlinked entry in the **Lab Panel** column of the **Lab Results** widget opens a separate window containing a detailed lab panel report (Figure 107).

| Figure | 107: | Lab | Panel | Results | Detail |
|--------|------|-----|-------|---------|--------|
|--------|------|-----|-------|---------|--------|

| _ab Panel Results ~ ੑ | IPO1 CBC(auto | diff) ~ | | | | | | | | | |
|-----------------------|--------------------------|--------------------|---------|----------------|---------|----------------|--------------------|----------------------------------|-------------------|---------------------------------|--------------------------------|
| | | | sed Dat | e/Time: May | 05, 202 | 10@09:37 Perf | orming Lab: | IPOTEST 1 | | | |
| Lab Test | Standardized Lab Test | Specimen Source | Result | Result Date | Units | Interpretation | Reference Range | Certification Date | Performing Lab | | Comment |
| WBC | Standardized Code: | BLOOD | 10.0 | 5/5/20 | K/cmm | | 4.04 - 10.28 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | Report Released Date/Time: I |
| RBC | Standardized Code: | BLOOD | 10.0 | 5/5/20 | M/cmm | н | 4.19 - 5.73 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | Report Released Date/Time: I |
| HGB | Standardized Code: | BLOOD | 100.0 | 5/5/20 | g/dL | н | 13.1 - 17.8 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | Report Released Date/Time: |
| НСТ | Standardized Code: | BLOOD | 100.0 | 5/5/20 | % | н | 39.4 - 51.8 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | i Report Released Date/Time: |
| MCV | Standardized Code: | BLOOD | 100.0 | 5/5/20 | fl | н | 85.5 - 99.6 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | Report Released Date/Time: |
| МСН | Standardized Code: | BLOOD | 100 | 5/5/20 | pg | н | 28.7 - 34.1 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | i Report Released Date/Time: I |
| МСНС | Standardized Code: | BLOOD | 100 | 5/5/20 | g/dL | н | 32.6 - 35.1 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | i Report Released Date/Time: I |
| RDW | Standardized Code: | BLOOD | 100.0 | 5/5/20 | % | н | 12.1 - 16.3 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | i Report Released Date/Time: I |
| PLT | Standardized Code: | BLOOD | 100 | 5/5/20 | K/uL | L | 124.8 - 381.1 | Certified: May 05, 2020 09:37 | IPOTEST 1 | Ordering Provider: IPOTEST 1 | Report Released Date/Time: I |
| MPV | | BLOOD | 100 | 5/5/20 | fL | н | 8.9 - 13.5 | Certified: May 05, 2020 | IPOTEST 1 | Ordering Provider: | Report Released Date/Time: |

5.8.4. Viewing Abnormal Results in the Lab Results Widget

JLV highlights the row for that record in the minimized and expanded views of the widget for records in the **Lab Results** widget where result values fall within a calculated reference range for abnormal.

Pink highlighting represents an abnormal result (i.e., high (H) or low (L)). Red highlighting represents that the abnormal indicator has an asterisk (i.e., H* or L*) or the result is critical.

Examples of records with abnormal results are shown in the expanded view of the **Lab Results** widget in Figure 108.

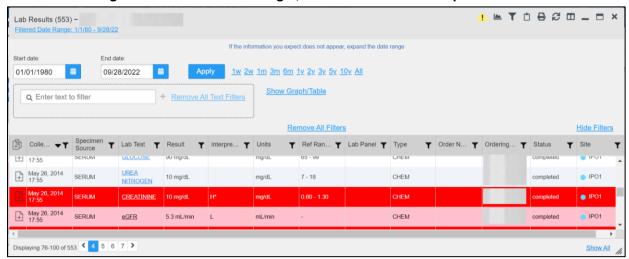


Figure 108: Lab Results Widget, Abnormal Results in Expanded View

5.8.5. Viewing Results and Interpretations in the Lab Results Widget

JLV displays links in the **Result** and **Interpretation** columns in the expanded views of the widget to indicate additional information is available for records in the **Lab Results** widget where result values and interpretation are available in a record. Figure 109 highlights multiple result and interpretation links within the widget.

| Lab Results (31) ~ Filtered Date Range: 9/3/ | 10-10/3/20 | | | | | | | | | | 0 | ₩ T (| 3 8 4 | 5 | |
|---|------------------------|-----------------------|-------------------|---|----------------|------------------|---|------|--|--------------|---|--------------|-------|-------|---------|
| Start date 09/03/2020 | End date 10/03/2020 | Apply | <u>1w 2w 1m 3</u> | m 6m 1y 2y 3y 5y | <u>10y All</u> | | | | | | | | | | |
| Q. Enter text to filte | er | + Remove All T | ext Filters Show | v Graph/Table | | | | | | | | | | | |
| | | | | | | Remove All F | | | | | | | | Hide | Filters |
| Collection • • | Specimen Source T | Lab Test T | | uits don't display reduct | 1000 | Some FEHR lab re | | Type | HS Genesis widget). Order Number Y | Ordering HCP | Ŧ | Status | т | Site | , |
| + Oct 03, 2020 23:59 | | Blood Bank Report | result | | | | | вв | | | | | | o VA | |
| E Sep 30, 2020 15:21 | BLOOD | Hemoglobin A1c | 7.4% | Higher Than Normal - Interpretation Available | 5 | (5.6) | | CHEM | | | | Final | | DoD | |
| + Sep 30, 2020 15:21 | PLASMA | Thyrotropin Sensitive | 2.060 mclU/mL | Interpretation Available | mclU/mL | (0.358-3.74) | Thyroid Panel | CHEM | | | | Final | | E DoD | |
| + Sep 30, 2020 15:21 | PLASMA | Thuroxine Free | 1.03 ng/dL | Interpretation Available | ngidL | (0.76-1.46) | Thread Panel | CHEM | | | | Final | | DoD | |
| 🕂 Sep 30, 2020 15:21 | PLASMA | Albumin | 4.0 g/dL | | gidL | (3.4-5.0) | Comprehensive Metabolic Panel WIGFR | CHEM | | | | Final | | E DoD | |
| Esep 30, 2020 15:21 | PLASMA | Bilirubin | 0.4 mgidL | Interpretation Available | mgidL | (0.2-1.0) | Comprehensive Metabolic Panel WIGFR | CHEM | | | | Final | | DoD | |
| + Sep 30, 2020 15:21 | PLASMA | Calcium | 9.4 mg/dL | | mgidL. | (8.5-10.1) | Comprehensive Metabolic Panel WIGER | CHEM | | | | Final | | DoD | |
| + Sep 30, 2020 15:21 | PLASMA | Chloride | 105 mmol/L | | mmal/L | (100-111) | Comprehensive Metabolic Panel WIGER | CHEM | | | | Final | | E DoD | |
| Ep 30, 2020 15:21 | PLASMA | Carbon Dioxide | 24 mmol/L | | mmol/L | (21-32) | Comprehensive Metabolic Panel WIGER | CHEM | | | | Final | | DoD | |
| 🕂 Sep 30, 2020 15:21 | PLASMA | Creatinine | 0.56 mg/dL | | mg/dL | (0.51-1.29) | Comprehensive Metabolic Panel | CHEM | | | | Final | | DoD | |
| Displaying 1-25 of 31 | | | | | | | | | | | | | | | |

Figure 109: Lab Results Widget, Expanded View, Interpretations Available

Figure 110 displays an example lab interpretation accessed by clicking a link in the **Interpretation** column. The contents of the window may vary depending on the lab type and what is contained in the patient record.

Lab Results ~ DoD Blood Culture ~ 🖮 📋 🔒 💶 🗆 🗙 Order Date: Mar 11, 2019 13:13 Collection Date: Mar 01 2019 18:13 Order Number: 190311-00005 Order Comments: DATA ENTRY 190311 WA 493 Accession: Bacteria identified in Performed at Wayne Memorial Hospital, 2700 Wayne Memorial Drive Goldsboro NC 27533 Certified: Mar 11, 2019 13:30 Blood NO GROWTH BLOOD 3/11/19 Blood by Culture Culture Standardized Code: 600-7 L=Low | H=High | *=Critical | R=Resist | S=Susc | MS=Mod Susc | I=Intermed | []=Uncert /A=Amended | Comments= (O)rder, (I)nterpretations, (R)esult

Figure 110: Lab Results Interpretation Details

5.8.6. Graph/Table View from the Lab Results Widget

The **Lab Results** widget provides the option to display multiple results for the same lab test in a graph and table.

- 1) Select 🕍 from the widget toolbar in either minimized or expanded view **OR** -
- 2. Click <u>Expanded View >></u> from the minimized view of the Lab Results widget to open an expanded view of the widget, then select the <u>Show Graph/Table</u> link.
- 3. Select a value from the **Select a Lab Test** dropdown in the **Lab Results Graph/Table** dialog.
 - a. The graph displays with corresponding table values beneath.
- 4. Select the **Show Labels** checkbox to toggle graph data labels on or off.
- 5. Select X to exit Graph/Table view and return to the minimized or expanded view of the Lab Results widget.

Figure 111 displays an example Graph/Table view of the lab test results.



Figure 111: Lab Results Graph/Table View

In the expanded view of the **Lab Results** widget, selecting one or more values in the **Filter by Lab Test** dropdown will disable all other filter dropdowns until the filtered selections are removed. The lab test values in the **Filter by Lab Test** dropdown dynamically increase or decrease depending on the date filter criteria you apply. Tests with the same LOINC code (shown in parentheses following the lab test name) as those selected will be automatically included in the filtered results displayed in the widget.

You may only use the graph/table feature for a single lab test LOINC value. All lab tests with the same LOINC will be graphed even if the lab test names differ. While you can select multiple lab test values in the **Filter by Lab Test** dropdown, you will be forced to select a single lab test value from the **Select a Lab Test** dropdown in the **Lab Results Graph/Table** dialog (Figure 112) once you select either a or the <u>Show Graph/Table</u> link. The lab test values in the **Select a Lab Test** dropdown also dynamically increase or decrease depending on the filter criteria applied in the **Lab Results Widget**.

| 09/ | date: | End date: | 🗯 Apply | Lab Results G Filtered Date F | raph / Table Range: 9/27/12 - 9/27/22 | ₽_□× |
|--------|--|----------------------|------------------------|----------------------------------|--|------------------------------------|
| | Q Enter text to filte | | + <u>Remove All Te</u> | Results Widget to | ults apply the Filtered Date Range and Selected Lab Test. Same tests by other na select different date ranges or tests. | ames will be included. Use the Lab |
| | | | | Select a lab test: | Select a lab test: | ~ |
| Ð | Collection | Specimen Source T | Lab Test 🛛 🕇 | | ANION GAP (33037-3) APPEARANCE (5767-9) BACTERIOLOGY BASOPHILS % (706-2) DASOPHILS (706-2) | |
| + + | Sep 27, 2022 23:59 May 05, 2020 09:35 | BLOOD | Blood Bank Report | | BASOPHILS ABSOLUTE (704-7) Blood Bank Report CALCIUM (17861-6) CARDIAC RISK FACTOR (9830-1) | |
| _ | May 05, 2020 09:35 | BLOOD | RBC | | CHLORIDE (2075-0) CHOLESTEROL (2093-3) CO2 (2028-9) | |
| _ | May 05, 2020 09:35 May 05, 2020 09:35 | BLOOD | HGB HCT | | CREATININE (2160-0) CYTOPATHOLOGY eGFR (33914-3) EOSINOPHILS & (713-8) EOSINOPHILS ABSOLUTE (711-2) GLUCOSE (2345-7) HCT (20570-8) | |
| _ | | BLOOD | MCV | | | |
| _ | May 05, 2020 09:35 May 05, 2020 09:35 | BLOOD | MCH MCHC | | HDL (2085-9) HGB (718-7) | |
| ₽ + | May 05, 2020 09:35 | BLOOD | RDW | | | |
| 7 | May 05, 2020 09:35 | BLOOD | PLT | | | |

Figure 112: Lab Results Graph Table View, Select a Lab Test

You may also generate a graph for all lab tests with the same LOINC code by selecting from the Lab Results Details view (Figure 106).

6. Troubleshooting

The following subsections provide information about troubleshooting common errors in JLV.

Please see online help for how-to information within JLV. Please visit REDACTED to see JLV training videos and access additional JLV training materials.

6.1. Special Instructions for Error Correction

JLV utilizes access control and authentication services to limit access to registered, authorized users. When enabled, JLV validates you against information retrieved from your Smart Card. If you are having trouble logging into JLV, and have used the correct URL for your agency, please review the following before contacting the ESD:

VHA users:

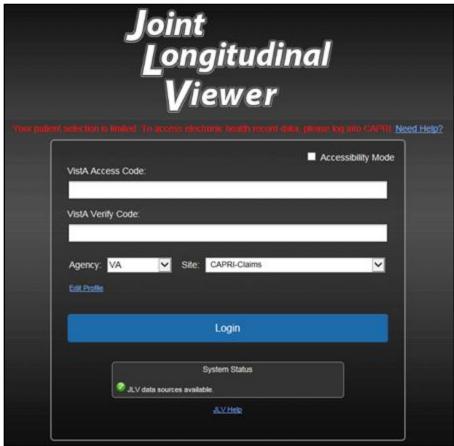
- Have accessed JLV using the JLV URL (REDACTED) or the **JLV** button in CPRS if available
- Have entered their existing CPRS Access and Verify codes correctly in the fields on the JLV Login page
- Have selected a site from the **Site** dropdown list on the JLV **Login** page (Most users must specify the individual facility name or their parent healthcare system name)

CAPRI-Claims users:

- Have accessed JLV using the JLV URL(REDACTED) or the **Joint Longitudinal Viewer** tab in CAPRI
- Have entered their existing CAPRI Access and Verify codes correctly in the fields on the JLV Login page
- Have selected CAPRI-Claims from the **Site** dropdown list
- Have connected PIV card to the Claims system in IAM.
- Do not have any CAPRI patient selection restrictions

Users with any CAPRI patient selection restrictions (restricted users) must use the **Joint Longitudinal Viewer** tab in CAPRI to access JLV. Restricted users will see the message shown in <u>Figure 113</u> on the JLV **Login** page if attempting to access JLV via the JLV URL.

Figure 113: Login Error—CAPRI Patient Selection Restrictions



6.1.1. Login Page Error Messages

Troubleshooting steps for error messages received at the Login page are provided in Table 13.

| Error Message/Behavior | Description/Resolution Steps | | |
|--|--|--|--|
| No access allowed for this user. | WHY? You have not signed into CAPRI or CPRS for 90 days and your account is inactive. | | |
| | FIX IT: Contact the ESD and tell them that either your access to CAPRI or CPRS (whichever you use) has been deactivated. | | |
| Access denied. You are not an authorized user. | WHY? There is a PIV card processing problem, you selected an invalid security certificate, you may not have the OR CPRS GUI Chart VistA option enabled (VHA), or there may be an issue with your single sign-on account. FIX IT: | | |
| | Reinsert PIV and Choose a Valid Authentication Certificate | | |
| | 1. Close your browser window | | |
| | Reinsert your PIV card and relaunch JLV | | |
| | Select a certificate that is not expired and specifies: <i>"Issuer: Veterans Affairs User CA B1"</i> | | |
| | Confirm Your VistA Account is Linked | | |
| | 1) Go to the REDACTED website | | |
| | Select a certificate that is not expired and specifies: <i>"Issuer: Veterans Affairs User CA B1"</i> | | |
| | Select Link VistA User | | |
| | Select the VA Medical Center to link | | |
| | Enter your Access/Verify codes | | |
| | Click Submit | | |
| | If neither of these methods resolve the error, contact the ESD. | | |
| Could not save User Profile. | WHY? The error occurred during PIV authentication. It is either a PIV card processing problem, or you chose the wrong security certificate. FIX IT: | | |
| | 1. Close your browser window | | |
| | Reinsert your PIV card and relaunch JLV | | |
| | Select a certificate that is not expired and specifies: <i>"Issuer: Veterans Affairs User CA B1"</i> | | |
| | If unsuccessful, close all open browser windows/tabs, then open the browser and try JLV again | | |
| Not a valid ACCESS/VERIFY CODE pair. | WHY? JLV could not match your Access and Verify codes to the site selected in the dropdown, or you entered username and password instead of Access/Verify codes. FIX IT: | | |
| | VHA users must select the parent VistA host site for their facility Reenter your Access and Verify codes (CAPRI codes for CAPRI-Claims users, CPRS codes for VHA users) | | |

 Table 13: Error Messages and Resolution Steps

| Error Message/Behavior | Description/Resolution Steps | | |
|---------------------------|---|--|--|
| Page cannot be displayed. | WHY? The JLV URL requires certain IE settings. | | |
| | Click the Tools menu (press ALT+X) in IE Select Internet Options | | |
| | When the dialog box opens, click the Advanced tab | | |
| | Scroll down in the list until you see the Secure Sockets Layer (SSL) 2.0 setting, and ensure it is NOT checked | | |
| | Ensure that the Transport Layer Security (TLS) 1.0, 1.1 and 1.2 settings ARE checked | | |
| | Click OK to close the dialog box, then relaunch JLV (The page should load) | | |
| Smart Card required. | WHY? Your Smart Card was not read by Windows Security and JLV before opening the JLV URL. FIX IT: | | |
| | 1) Close all browser sessions and browser-based applications | | |
| | Reinsert your PIV card, and relaunch the JLV URL | | |
| | If unsuccessful, close all open IE windows/tabs, then open IE and try JLV again | | |
| VERIFY CODE must | WHY? Your CPRS or CAPRI Verify code has expired. | | |
| be changed before | FIX IT: | | |
| continued use. | 1) Open CPRS, VistA, or CAPRI (CAPRI-Claims users) | | |
| | If prompted for a PIV card certificate by CPRS, click Cancel | | |
| | You are prompted to create a new Verify code | | |
| | Once your Verify code has been changed for CPRS or CAPRI, relaunch JLV, which recognizes the new code immediately | | |

6.1.2. System Error Messages

<u>Table 14</u> summarizes system messages that may be presented to JLV users.

| Error Message/Behavior | Description/Resolution Steps |
|---|---|
| No message displays but behavior occurs: The browser window does not allow the user to scroll to widgets or access the JLV icons on the Patient Data and Widgets page. | WHY? You may be using an unsupported browser, or your screen resolution settings do not match the recommended configuration. FIX IT: 1) Access JLV using IE 11 or Chrome Use a monitor with a minimum screen resolution of 1024 x 768 Set the browser zoom feature to 100% If browser display issues continue, log out of JLV, close the browser window, open a new browser window, and log into JLV again |
| Warning: An error occurred while attempting to retrieve VistA Imaging Viewer URL. | <i>WHY?</i> JLV is unable to retrieve the necessary data object to launch a VistA Imaging Viewer instance. <i>FIX IT:</i> Try again later; either VDS or CVIX is offline. |

Table 14: System Error Messages

| Error Message/Behavior | Description/Resolution Steps |
|---|--|
| MPI Error: Your query yields too many results. Please modify your search parameters to narrow the search. | <i>WHY?</i> JLV adheres to VA guidelines and blocks search results when a search request yields more than 10 patients. <i>FIX IT:</i> Modify the information in the Patient Search dialog box using additional patient identifiers to reduce the number of results. |
| MPI Error: There are no patients found using the current parameters. | WHY? No patient records were found using the information entered in the Patient Search dialog box. FIX IT: 1. Verify the accuracy of the information Reenter patient identifiers in the Patient Search dialog box fields |
| MPI Error: Application Reject. There was an error attempting to process your query. Please modify your search parameters and try again. | WHY? There may be one or more errors in the Patient Search dialog fields. FIX IT: 1) Validate the patient identifiers, and try the search again If problems persist, there may be an error between MPI and the Defense Enrollment Eligibility Reporting System (DEERS) |
| MPI Error: Patient not found with search elements entered, please provide additional patient identifying information and search again. | WHY? No unique patient is found with the identifiers used in the search. FIX IT: 1) Click OK to return to the Patient Search dialog Provide additional patient identifiers, like the full first name or DOB |
| You do not have authorization to view this record. Security regulations prohibit computer access to your own medical record. | WHY? VA security regulations prevent you from accessing your own medical records. |
| You do not have authorization to view this record. Your SSN is missing from the NEW PERSON file. Contact your ADP Coordinator. | <i>WHY?</i> Per VA policy, JLV does not allow access to patient records if the JLV user's SSN is not in their VistA profile. <i>FIX IT:</i> Contact your Automated Data Processing Application Coordinator (ADPAC). |
| An error occurred while attempting to retrieve the document. | WHY? This error occurs when something goes wrong when JLV tries to retrieve a selected document. FIX IT: 1. Try again If the error persists, contact local support or the ESD |
| An error occurred while attempting to display the document. | WHY? This error occurs when JLV tries to retrieve a document but has trouble converting the document to a viewable format. FIX IT: 1. Try again If the error persists, contact local support or the ESD |
| Your patient selection is limited. To access electronic health record data, please log into CAPRI. | WHY? Some CAPRI-Claims users have patient or site restrictions attached to their profile. FIX IT: Log into CAPRI and select the Joint Longitudinal Viewer tab to view patient records. |

A. Acronyms and Abbreviations

<u>Table 15</u> lists the acronyms and abbreviations used throughout this document and their descriptions.

| Acronym | Description | | |
|--------------------------|---|--|--|
| ADPAC | Automated Data Processing Application Coordinator | | |
| AFB | Air Force Base | | |
| AHLTA | Armed Forces Health Longitudinal Technology Application | | |
| AMC | Army Medical Center | | |
| BMI | Body Mass Index | | |
| BP | Blood Pressure | | |
| BSA | Body Surface Area | | |
| CAPRI | Compensation and Pension Record Interchange | | |
| CCD | Continuity of Care Document | | |
| C-CDA | Consolidated Clinical Document Architecture | | |
| CCOW | Clinical Context Object Workgroup | | |
| CD2 | Critical Decision Point #2 | | |
| CDC | Centers for Disease Control | | |
| CDR | Clinical Data Repository | | |
| CHCS | Composite Health Care System | | |
| CPRS | Computerized Patient Record System | | |
| СРТ | Current Procedural Terminology | | |
| CVX Vaccine Administered | | | |
| DES | Data Exchange Service | | |
| DEERS | Defense Enrollment Eligibility Reporting System | | |
| DOB | Date of Birth | | |
| DOD | Department of Defense | | |
| EDIPI | Electronic Data Interchange Personal Identifier | | |
| EHR | Electronic Health Record | | |
| EHRM | Electronic Health Record Modernization | | |
| EKG | Electrocardiogram | | |
| ESD | Enterprise Service Desk | | |
| FEHR | Federal Electronic Health Record | | |
| GUI | Graphical User Interface | | |
| HAIMS | Healthcare Artifact and Image Management Solution | | |
| НСР | Health Care Provider | | |
| HCS | Health Care System | | |
| HIE | Health Information Exchange | | |
| HL7 | Health Level Seven International | | |

Table 15: Acronyms and Abbreviations

| Acronym | Description |
|-------------------------------------|---|
| IAM | Identity Access Management |
| ID | Identification |
| IE | Internet Explorer |
| IEN | Internal Entry Number |
| IP | Internet Protocol |
| JB | Joint Base |
| JLV | Joint Longitudinal Viewer |
| LOINC | Logical Observation Identifiers Names and Codes |
| MAH | Medication Administration History |
| MAL | Medication Administration Log |
| MHS | Military Health System |
| МІ | Middle Initial |
| MPI | Master Person Index |
| NUCC | National Uniform Claim Committee |
| OIT | Office of Information and Technology |
| PACT | Patient-Aligned Care Team |
| PCMM Primary Care Management Module | |
| PCP | Primary Care Provider |
| PDWS | Patient Discovery Web Service |
| PIN | Personal Identification Number |
| PIV | Personal Identity Verification |
| SIGI | Self-Identified Gender Identity |
| SSL | Secure Sockets Layer |
| SSN | Social Security Number |
| SSOi | Single Sign-On Internal |
| TLS | Transport Layer Security |
| TMDS | Theater Medical Data Store |
| UC | University of California |
| UI | User Interface |
| URL | Uniform Resource Locator |
| VA | Department of Veterans Affairs |
| VBA | Veterans Benefits Administration |
| VDS | VistA Data Service |
| VHIE | Veterans Health Information Exchange |
| VIP | Veteran-Focused Integrated Process |
| VLER | Virtual Lifetime Electronic Record |
| VHA | Veterans Health Administration |
| VistA | Veterans Health Information Systems and Technology Architecture |

B. Patient Data and Widgets page Widgets, Columns, and Supported Views

<u>Table 16</u> details each data column within the minimized and expanded views of each widget. Data columns available in each view are ordered from left to right.

- An asterisk (*) next to a column title in the table indicates the data for that record is available in "detail view" from within the widget; clicking a link opens the contents of that record in a standalone window.
- A dagger (†) next to a column title in the table indicates the data in that column is normalized (mapped to standards).
- A double dagger (\ddagger) next to a column title in the table indicates the column is hidden by default and must be added from \square .

| Widget | Description | Minimized View | Expanded View | | |
|--|---|--|---|--|--|
| Admissions | Displays the patient's inpatient admissions information including VA expanded admission discharge transfer history and detailed discharge diagnosis data | Adm Date* Discharge Date Admit Diagnosis† Discharge Diagnosis Ward Site | Adm Date* Discharge Date Ward Provider† Diagnosis† Discharge Diagnosis† Registration Number Site | | |
| Allergies | Displays the patient's allergy information | Date Recorded Allergen*† Standardized Allergen† Site | Date Recorded Allergen*† Standardized Allergen† Reaction Severity Comments Site | | |
| Appointments | Displays the patient's past and future appointments information | Scheduled Date/Time* Clinic Provider† ¹⁹ Site | Scheduled Date/Time* Clinic Provider† ¹⁹ Provider Specialty† ¹⁹ Appointment Status Type Reason Site | | |
| Cardiology Studies - FEHR and VA MUSE Only | Displays EKGs and cardiology studies with related images from all FEHR and VA MUSE sites and systems | Date Description (Test Type) Status Image | N/A | | |
| Clinical Reminders—VistA Only | Displays the patient's clinical reminders information from all VistA sites | Reminder Site ^{*20} | Reminder Site ^{*20} | | |

Table 16: Widget Details

¹⁹ Column hover display includes provider address and phone number.

²⁰ Lists a sortable, filterable reminder column for each site to which the patient is registered. A maximum of three site columns display in minimized view. All site columns display in expanded view.

| Widget | Description | Minimized View | Expanded View |
|--|--|--|--|
| Community Health Summaries | Displays the patient's community health documents from VHIE partners including any CCDs, in C32 and C62 formats, and HL7 C- CDA structured documents | Date Document* Source | N/A |
| Consults | Displays the patient's outpatient consult information | Date Consult Order* Status Site | Date Consult Order* Provider† Provider Specialty† Status Site |
| Demographics | Displays the patient's non-clinical or personal data including Patient Inquiry, Demographics, Disabilities, Primary Care assignments, Insurance, Military Service, and Enrollment and Eligibility | The site tabs provide a summary from the site (VA or DOD) where the patient is registered | Click the demographics tab to see patient demographic details (VistA patient inquiry for each VA site and DOD DEERS), as well as inpatient and attending providers |
| Discharge/Inpatient Summaries | Displays the patient's discharge summaries, history, the LOINC Standardized Name, and physical summaries | Date Note Type/Title* Site | Date Note Type/Title* Standardized Note Type / Title Provider† Provider Specialty† Location Visit/Adm Date Status Site |
| Documents & Images | Displays documents from multiple clinical domains including radiology reports (exams), progress notes, encounters - outpatient, consults, discharge summaries, inpatient notes, questionnaires, and HAIMS and MHS GENESIS records | Date (Note[s]*) Description*† Provider† Image Site | Date (Note[s]*) Description*† Standardized Description† Provider† Provider Specialty† Location Status Image/Attachment Source System Site |
| Encounters— Outpatient | Displays records of the patient's outpatient encounters | Encounter Date (Details* Note*) Clinic Provider† Diagnosis† Attachment Site | Encounter Date (Details* Note*) Clinic Status Type Provider† Provider Specialty† Reason Diagnosis† Standardized Diagnosis† Attachment Site |
| Federal EHR/MHS GENESIS | Displays patient documents and dental summaries from the MHS GENESIS system | Date Document Title* Document Type Site | N/A |
| Health Summaries and Reports— VistA Only | Displays the patient's national and local health summaries and reports from VistA sites where the patient has been registered | Description* Site | Description* Type Site |

| Widget | Description | Minimized View | Expanded View |
|----------------------------|--|--|--|
| Imaging | Displays images from multiple sources, including all Vista Imaging, Cerner imaging, DOD Radiology, and HAIMS artifacts. | Date Image/Attachment #image Image Title Site | Date Image/Attachment #image Image Title Description Class Package Procedure Origin Status Specialty Event Type Capture Date Source System Site |
| Immunizations | Displays the patient's immunization history, including skin test data (where available) in the patient's record | Vaccine Administered Date (Note[s]*) Vaccine Administered Product Type*† Adverse Vaccine Reaction Site (Reporting) | Vaccine Administered Date (Note[s]*) Vaccine Administered Product Type*† Standardized Vaccine Product Type† Series Immunization Result Adverse Vaccine Reaction Exemption/Refusal Reason Exemption/Refusal Date Site of Admin Site (Reporting) ²¹ |
| Lab Results | Displays the patient's lab results information by individual lab test for all test types (i.e., Microbiology, Cytopathology, and Surgical Pathology) as well as skin test data and blood bank (blood type testing and transfusion) history, when available in the patient's record | Collection Date Lab Test*† Result* Lab Panel* Site | Collection Date Specimen Source Lab Test*† Standardized Lab Test†‡ Result* Interpretation* Units Ref Range Lab Panel* Type Order Number Ordering HCP† Ordering HCP Specialty†‡ Status Site |
| Medications— Inpatient | Displays a patient's inpatient medications information including inpatient infusions | Order Number Drug Name*† Status Standardized Status † Order Stop Date Site | Order Number Order Start Date Order Stop Date Drug Name*† Standardized Drug Name† Status Standardized Status † Ordering HCP† Ordering HCP Specialty† Schedule MAH/MAL Quantity Site |
| Medications— Outpatient | Displays the patient's outpatient medications information, including those discontinued or expired within the past 120 days | Last Fill Drug Name*† Status Standardized Status † Expires Site | Last Fill Drug Name*† Standardized Drug Name† Prescription Number Sig Indication Quantity Days' Supply Refills Left* Status Standardized Status † Ordering HCP† Ordering HCP Specialty† Expires Site |

²¹ The **Immunizations** widget differentiates between the reporting site and the site of administration of a vaccine.

| Widget | Description | Minimized View | Expanded View |
|--|--|---|---|
| Orders | Displays the patient's medication, consult, radiology, and lab orders | Order Date Description*† Status/Priority Type Site | Order Date Order Number Description*† Standardized Description† Status/Priority Start Date Stop Date Type Provider† Provider Specialty† Site |
| Problem List | Displays the patient's problem list information | Updated Date Problem Description*† Status Linked Items ²² Site | Updated Date Onset Problem Description*† Standardized Description† ICD Code ICD Description Severity Type Status Linked Items ²² Site |
| Procedures | Displays the patient's procedures for all Current Procedural Terminology (CPT) codes | Procedure Date (Medicine Full Reports* Note[s]*) Location ²³ Provider† Procedure Description† Image Site ²⁴ | Procedure Date (Medicine Full Reports* Note[s])* Location ²³ Provider† Provider Specialty† CPT Code ²⁵ Procedure Description† Standardized Procedure Description† Image Type Site ²⁴ |
| Progress Notes | Displays the patient's progress notes information as well as advance directives, clinical warnings, and crisis notes | Date Document Type/Title*† Provider† Image Site | Date Document Type/Title*† Standardized Document Type† Provider† Provider Specialty† Clinic Image Site |
| Questionnaires, Deployment, Exposure Records (AHLTA Only) | Displays the patient's history of questionnaires and DOD pre- and post- deployment assessments | Date Document Title*† Site | Date Entered By Document Title*† Standardized Document Title† Site |
| Radiology Reports | Displays the patient's radiology exams information | Date Exam*† Image Site | Date Exam Number Exam*† Standardized Radiology Exam† CPT Description† Status Results Image Site |
| Social, Family, and Other Past Histories | Displays the patient's history records from DOD only | Date Reported Type Findings Status Site | Date Reported Type Findings Standardized Findings Comments Status Site |
| Surgery/Procedure Reports | Displays surgical and operative reports for all dates | Date Note Title Provider Site | Date Note Title Standardized Title Procedure Provider Image Site |

 ²² Linked Items contains DOD data only
 ²³ Location represents a ward or clinic within a given DOD or VA facility where the procedure took place.
 ²⁴ Site represents the source of procedure (i.e., VA or DOD). Site is different from Location or Facility.
 ²⁵ CPT Code is limited to clinically relevant medical or administrative procedure types.

| Widget | Description | Minimized View | Expanded View |
|--------|--|--|---|
| Vitals | Displays the patient's vital signs information from inpatient or outpatient settings | Date Taken Type*† Result ²⁶ Converted Result ²⁷ Site | Date Taken Type*† Standardized Type† Standardized Group Result ²⁶ Converted Result ²⁷ Site |

²⁶ **Result** displays all results received natively as metric, received as imperial and converted to metric, and those values that are neither metric nor imperial.

²⁷ **Converted Result** displays all results received natively as imperial and all imperial conversions of metric results with the applicable, concatenated unit (height, weight, temperature, etc.), but remains blank for all numeric or text results that are neither metric or imperial and metric results that have no imperial equivalent/conversion (e.g., blood pressure [BP], body mass index [BMI], body surface area [BSA]).