Joint Legacy Viewer (JLV) 2.5.1 User Guide



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Artifact Rationale

Per the Veteran-focused Integrated Process (VIP) Guide, the User Guide is required to be completed prior to Critical Decision Point #2 (CD2), with the expectation that it will be updated as needed. A User Guide is a technical communication document intended to give assistance to people using a particular system, such as VistA end users. It is usually written by a technical writer, although it can also be written by programmers, product or project managers, or other technical staff. Most user guides contain both a written guide and the associated images. In the case of computer applications, it is usual to include screenshots of the human-machine interfaces, and hardware manuals often include clear, simplified diagrams. The language used is matched to the intended audience, with jargon kept to a minimum or explained thoroughly. The User Guide is a mandatory, build-level document, and should be updated to reflect the contents of the most recently deployed build. The sections documented herein are required if applicable to your product.

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1 Introduction

The Joint Legacy Viewer (JLV) is a graphical user interface (GUI) that displays an integrated, read only, real-time view of Electronic Health Record Data (EHR) from the Department of Veterans Affairs (VA), the Department of Defense (DoD), and Health Information Exchange (HIE) systems, within a single user interface.

The JLV GUI retrieves and displays clinical data from a number of native data sources and systems into widgets corresponding to clinical data domains. JLV aggregates clinical data across departments in a simple to use, web-based interface, thus eliminating the need for VA and DoD clinicians to access separate/disparate viewers. Born from a joint DoD-VA venture known as JANUS, JLV was directed by the Secretary of Defense and Secretary of Veterans Affairs in early 2013 to further support interoperability between the two Departments.

JLV comprises a number of widgets that retrieve clinical data in real time from DoD and VA data sources, and displays the data in a unified chronological view. A user can create and personalize tabs, drag and drop widgets onto tabs, sort data in widget columns, set date filters, and see information provided by a widget in either Expanded or Detail views. Within each widget, color-coded icons indicate the data source: an orange square for data retrieved from a DoD source, a blue circle for data retrieved from a VA source, and a purple hexagon for HIE partner data. JLV is a centrally hosted, Java-based web application that consists of a number of components. It is managed as a single code baseline, deployed in separate DoD and VA environments.

1.1 Purpose

The purpose of the User Guide is to familiarize VA users with the important features and navigational elements of the JLV GUI.

1.2 Document Orientation

1.2.1 Organization of the Manual

The table below briefly describes the major sections of the JLV User Guide.

Major Section Name	Description
System Summary	Provides a general description of the system and the purpose for which it is intended.
Getting Started	Describes VA user log on to the JLV user interface, JLV user profile information/configuration settings, user interface theme settings, and exiting the JLV user Interface.

Table 1: Ma	ior Sections	and Descriptions
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Major Section Name	Description
<u>Using the</u> <u>Software</u>	 Details functions and provides example figures for the JLV system, such as: Accessing Patient Data Using Widgets Context Management User Restricted Access (break-the-glass) Using the Report Builder Working with the Accessible Interface Patient Portal Data Domains
Troubleshooting	Provides troubleshooting information for users of the JLV web application, including error messages and suggested resolution steps.

1.2.1.1 Intended Users

This document is intended for the VA JLV users supporting the:

- Veterans Health Administration (VHA).
- Veterans Benefits Administration (VBA).

Please refer to <u>Section 2.3, User Types</u> for more information regarding user types and access.

1.2.2 Assumptions

This guide was written with the following assumed experience/skills of the audience:

- User has been provided the VA credentials including PIV (Personal Identification Verification) card and authorization to access the JLV system.
- User is using JLV GUI to support VHA and/or VBA workflows.

1.2.3 Coordination

JLV is a centralized enterprise application and does not require deployments to any local facilities. The deployment occurs at the Austin Information Technology Center (AITC) and Philadelphia Information Technology Center (PITC) and requires no site preparation.

Post-deployment hardware, software, and system support roles and responsibilities are defined in the Project Operations and Maintenance (O&M) Plan and the System Architecture Document.

JLV is a read only view of electronic health records, coordinated with the DoD, to provide health providers an integrated view of participating government sources of Veteran and Active Military health information.

1.2.4 Disclaimers

This software was developed at the VA by employees of the Federal Government in the course of their official duties. Pursuant to title 17 Section 105 of the United States Code this software is not subject to copyright protection and is in the public domain. VA assumes no responsibility whatsoever for its use by other parties, and makes no guarantees, expressed or implied, about its

quality, reliability, or any other characteristic. We would appreciate acknowledgement if the software is used. This software can be redistributed and/or modified freely if any derivative works bear some notice that they are derived from it, and any modified versions bear some notice that they have been modified.

1.2.4.1 Documentation Disclaimer

The appearance of external hyperlink references, if any, in this manual does not constitute endorsement by the VA or the information, products, or services contained therein. The VA does not exercise any editorial control over the information you may find at these external locations. Such links are provided and are consistent with the stated purpose of the VA.

1.2.5 Documentation Conventions

This document is designed for both online and hardcopy consumption.

- <u>Cross References</u> are underlined and provide a hyperlink to other sections in this guide.
- The conventions used in this document for emphasis are **bold** and *italic* text.

1.2.6 References and Resources

The documents used as references to prepare this User Guide are listed in Table 2.

Document Name	Document Link	Date
JLV 2.5.1 System Design Document (SDD)	CLIN 0003AA JLV 2.5.1 System Design Document	November 2016
JLV 2.5.0.0 SDD	CLIN 0002AF JLV 2.5.0 System Design Document	September 2016
JLV 2.4.0.1 SDD	CLIN 0002AF JLV 2.4.0 System Design Document	July 2016

 Table 2: References and Resources

1.3 National Service Desk and Organizational Contacts

Refer to <u>Section 3</u>, Getting Started, prior to contacting the National Service Desk (NSD) for support.

If you are an authorized user, are having trouble logging in to JLV, or are experiencing other onscreen issues, please use contact the NSD via the telephone number unique to your agency for assistance.

VA users must contact the VA NSD, and DoD users must contact the DHA Global Service Center.

Service Desk	Contact Information		
REDACTED	REDACTED		
DHA Global Service Center	Phone: 800-600-9332	E-mail: dhagsc@mail.mil	

Table 3: Service Desk Contact Information

2 System Summary

JLV is a patient-centric, presentation system that pulls information from disparate health care systems in real time, for viewing in a web browser. The web application provides the ability to view specific clinical data within patients' longitudinal health records, stored in EHR systems available to VA and the DoD.

The JLV GUI is a front-end web application designed to run in a web browser. JLV is optimized for use with the standard released VA Internet Explorer (currently version 11.0). Other web browsers may function but are not certified for support.

The major JLV GUI functions include:

- Accessing patient data
- Using widgets

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- Context management
- User restricted access (break the glass)
- Using the Report Builder
- Working with the accessible interface
- Patient Portal data domains

NOTE: A description of the system framework model is described in the next section.

2.1 System Configuration

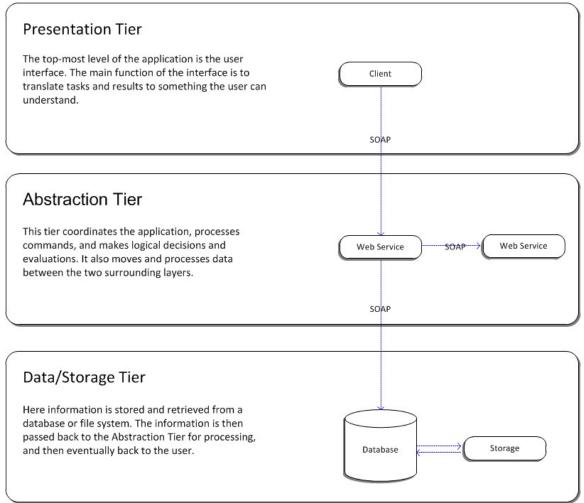
The following sections describe the framework model, tiers, and main components of the JLV system, including the services and messaging protocols that communicate within and between tiers in the system. Enterprise JLV is a read only web application with no clinical data input or output devices.

Refer to the <u>JLV 2.5.1 Deployment, Installation, Backout, and Rollback Guide</u> (DIBR) for a complete overview of JLV components and the production environments in which the components reside.

2.1.1 System Framework Model

The JLV framework is an n-tier (three-tier) hierarchical model comprising the presentation, abstraction, and data/storage tiers as shown in the figure below.





2.1.1.1 Architecture Tiers

Each element in the hierarchy shown in the figure above has a specific set of functions and services that it offers and a specific role to play in each tier of the design.

2.1.1.2 Presentation Tier

The presentation tier, or client tier, is the top-most level of the n-tier architecture and is also considered the user interface. The main function of the interface is to translate tasks and results for the client to understand. The JLV provides the ability to view specific clinical data stored in any electronic medical record systems available to the abstraction tier.

VA users must present their Personal Identification Verification (PIV) identification and VistA system credentials before gaining access to JLV. Based on the PIV identification, jMeadows retrieves the user's profile information from the JLV database. User default host location, user custom widget layout, and other user data are returned.

Once users launch the presentation layer, the user is prompted to enter their credentials. JLV sends these credentials to jMeadows which then authenticates the users to their host Electronic

Health Record (EHR) system, granting access to JLV. User authentication takes place before JLV interfaces with jMeadows.

2.1.1.3 Abstraction Tier

The abstraction tier, or application tier, is the tier that the presentation tier and the data/storage tier use to communicate with each other. The abstraction tier moves and processes data between the presentation tier and the data/storage tier. The abstraction tier coordinates the application, processes commands, and makes logical decisions and evaluations. The process of abstracting the data sources from the application takes place here.

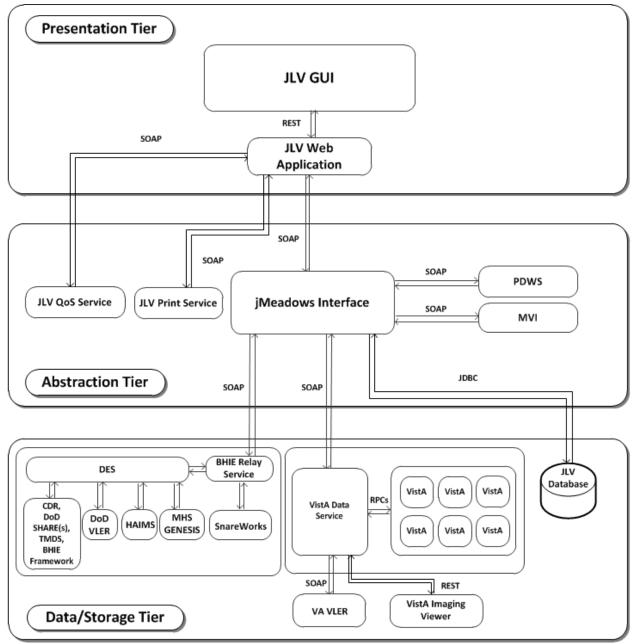
2.1.1.4 Data/Storage Tier

The data/storage tier is where the source application's data is stored and from where data is retrieved.

A detailed matrix of the data source(s) that populate specific clinical domains in the JLV web application is provided in the JLV 2.5.1 System Design Document.

2.1.2 JLV System Components and Tiers Diagram

This section provides a diagram showing the components of the JLV application and their corresponding tier as described previously.





2.1.3 System Specifications

The following table describes the server configuration for JLV Enterprise Production Infrastructure hosted at the AITC.

Server Type	Server Specifications
JLV Web Application Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 Gigabyte (GB) RAM

Table 4: AITC JL\	/ Enternrise	Server (Configuration
	/ ∟iiteipiise	OCIVEIV	Sonngulation

Server Type	Server Specifications
Veterans Health Information Systems and Technology Architecture (VistA) Data Service Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 GB RAM
jMeadows Service Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 GB RAM
Database Servers	Two (2) servers each with four (4) processors @2.26GHz and 16 GB RAM

The following table describes the server configuration for JLV Enterprise Production Infrastructure hosted at the PITC.

Server Type	Server Specifications	
JLV Web Application Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 GB RAM	
VistA Data Service Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 GB RAM	
jMeadows Service Servers	Four (4) servers each with four (4) processors @2.26GHz and 16 GB RAM	
Database Servers	Two (2) servers each with four (4) processors @2.26GHz and 16 GB RAM	

Table 5: PITC JLV Enterprise Server Configuration

2.2 Data Flows

Figure 2: JLV System Components and Tiers depicts the data flows in the JLV system. All patient data flows are read only from the corresponding sources.

2.3 User Types

The following table describes authorized JLV users.

User	Description and Responsibilities	
DoD Clinician	The DoD clinicians access the patient Electronic Health Records (EHRs).	
Veterans Health Administration (VHA)	The VA clinicians and administrative staff who access the patient EHRs to assist in providing health care services.	
Veterans Benefits Administration (VBA)	The VA administrative staff that access patient EHR to assist in Veterans benefits administration processes.	

Table 6: JLV User Profiles	Table	6: JL\	/ User	Profiles
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Please refer to <u>Section 3.1, Logging On</u> for a description of the VA users and their access to JLV data. Also, refer to the User Restricted Access section of this document for a description of VHA and VBA user access levels to DoD-only patient data and/or DoD sensitive patient data.

2.4 Continuity of Operation

The operation of the JLV components hosted in VA environments is administered as a service by the VA AITC and PITC data centers. These organizations maintain Continuity of Operation team linkages and documentation.

Refer to <u>CLIN 0003AK JLV 2.5.1 Production Operations Manual</u> for additional information about possible service interruptions and other system errors, support operations, and scheduled maintenance.

The figure below is an overview of this process:

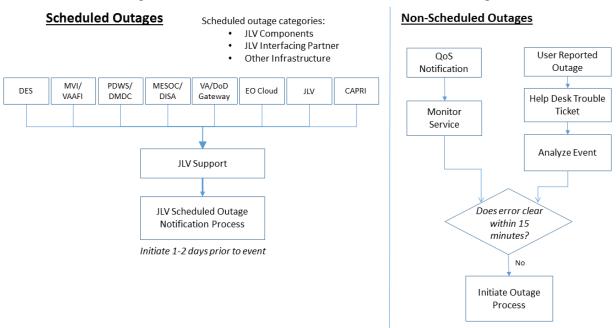


Figure 3: Scheduled Downtime and Non-Scheduled Outage

3 Getting Started

Users can view patient records through JLV, which provides authorized DoD and VA users with a combined view of patient record data via a GUI. The common data view arranges similar data from each contributing health information system and displays it chronologically on a single screen, eliminating the need to access separate applications to obtain complete patient information. VA, DoD, and VA Virtual Lifetime Electronic Record (VLER), as well as available partner patient data is collated and combined onto single screens.

3.1 Logging On

Authorized, registered users within the VA and DoD are provided access information to directly log on to JLV. If you have not received credentials to access JLV, you must first request access through the appropriate service lead or facility.

JLV authenticates all VA users against an authorized, registered list of users in combination with the user's PIV card and credentials. During log in, first-time JLV users will be prompted to enter agency, site, and user settings. This data is used to create your JLV user profile and will be utilized during future login sessions.

Refer to Section 5, Troubleshooting for more tips for logging in.

3.1.1 VHA User Login

The following steps apply to VHA users accessing JLV through a Uniform Resource Locator (URL). If you have not received credentials to access JLV, you must first request access through the appropriate VA service lead or reference the <u>VA Enterprise Access Management</u> website for more detail.

To log into JLV:

- 1. Insert your PIV card into your computer or card reader.
- 2. From your Internet browser, enter the URL for the JLV web application provided in your site access granted notification letter sent via email.
- 3. When prompted, select your certificate that is not expired and specifies *Issued by: Veterans Affairs CA B1.*
- 4. When prompted, enter your PIV Personal Identification Number (PIN).
- 5. Click **I Accept** after viewing the important user consent information regarding accessing a Government information system.
- 6. If desired, check the Accessibility Mode option in the top-right corner of the pane to open JLV in Accessible theme. Refer to <u>Section 4.8, Setting up the JLV Web Application</u> for Accessibility for more information.
- 7. Enter log in credentials:
 - a. Enter your Computerized Patient Record System (CPRS) VistA Access Code.
 - b. Enter your VistA Verify Code.
 - c. From the Agency field, select VA.
 - d. From the Site field, select your VA Medical Center or your regional Health Care System.
- 8. Click Login.

JLV will display embedded help and instructions for each of the login fields wherever possible. JLV will also display a 'Need Help?' link if any Smart Card or Access Denied errors occur.



NOTE: The Security Log-in processes and standards are continually evolving within the VA including the recent requirement for PIV card only systems access within the VA network. Users who are not authorized to access JLV or do not have required credentials will see the *Access denied* message. Access to JLV is limited to authorized users and is configured by system administrators. **REDACTED**

During future log in attempts, the lower-left corner of the JLV Login page will display your last successful login and last unsuccessful login attempt, which includes the date, local time, and the Internet protocol (IP) address from which access or attempted access was made.



NOTE: The Edit Profile link is available from the Login page to make JLV configuration options available to users before logging in. Refer to <u>Section 3.2.2</u>, <u>User</u> <u>Profile and On-screen Configuration Options</u> for more information.

NOTE: When access to patients is restricted for a VHA VA user, once the user logs in JLV will immediately display a list of restricted patients in the Patient List window. VHA users will only be able to select a patient from the list of pre-populated patients in the Patient List window. The pre-populated list represents the only patients the VHA user is authorized to view. JLV will also replace the Patient Search link on the portal with a link to the restricted Patient List.

3.1.2 VBA User Login

The following instructions apply to VBA users accessing JLV through a URL only. If you have not received credentials to access JLV, you must first request access through the <u>VA Enterprise</u> <u>Access Management</u> website.

To log into JLV:

- 1. Insert your PIV card into your computer or card reader.
- 2. From your Internet browser, enter the URL for the JLV web application provided in your site access granted notification letter sent via email.
- 3. When prompted, select your certificate that is not expired and specifies *Issued by: Veterans Affairs CA B1.*
- 4. When prompted, enter your PIV PIN.
- 5. Click **I** Accept after viewing the important user consent information regarding accessing a Government information system.
- 6. If desired, check the **Accessibility Mode** option in the top-right corner of the pane to open JLV in Accessible theme. Refer to <u>Section 4.8, Setting up the JLV Web Application</u> for Accessibility for more information.
- 7. Enter log in credentials:
 - a. Enter your Compensation and Pension Record Interchange (CAPRI) Access Code.
 - b. Enter your CAPRI Verify Code.
 - c. From the Agency field, select VA.
 - d. From the Site field, select Veterans Benefits Administration.

8. Click Login.

NOTE: Users who are not authorized to access JLV will see the *Access denied* message. Access to JLV is limited to authorized users and is configured by system administrators. **REDACTED**

During future log in attempts, the lower-left corner of the JLV Login page will display your last successful login and last unsuccessful login attempt, which includes the date, local time, and the internet protocol (IP) address from which access or attempted access was made.



NOTE: The <u>Edit Profile</u> link is available from the Login page to make JLV configuration options available to users before logging in.

3.2 System Menu

Each JLV portal contains icons (highlighted in the top-right corner of the following figure) that enable a user quick access to the following:

- **Configure your user profile.** Click the **cog wheel** in the top-right corner of either Portal page to configure user settings, including the onscreen theme. Refer to <u>Section 3.2.2</u>, <u>User Profile and On-screen Configuration Options</u>.
- Create reports with Report Builder. Click Report Builder 🗐 in the top-right corner of either Portal page to create custom reports. Refer to Section 4.5, Using the Report Builder.
- Access online help. Click Help ? in the top-right corner of either Portal page to open web-based online help.
- Log out of JLV. Click Logout to terminate your JLV session. Refer to <u>Section 3.4, Exit</u> <u>System</u>.

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Figure 4: JLV Portal Tools

A user can also perform the following from the portal page (highlighted in the Figure 5):

- Perform a **Q** Patient Search. Refer to <u>Section 4.1, Accessing Patient Data</u>.
- Click to switch between Patient Portal and Provider Portal
- View system status. Refer to Section <u>3.2.1, Viewing System Status</u>.
- View Context Management. Refer to <u>Section 4.3, Context Management</u>.
- Open the widget tray. Refer to <u>Section 4.2.1</u>, <u>Accessing and Opening Widgets</u>.

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Figure 5: More JLV System Functions

3.2.1 Viewing System Status

System status updates are received from JLV's QoS Service (also referred to as the health monitor), which monitors the services that JLV uses to connect to DoD and VA data sources. Monitored services include: Master Veteran Index (MVI), Patient Discovery Web Service (PDWS), Relay Service, VistA Data Service, and jMeadows Data Service.

Two areas within the JLV web application display system status:

- 1. Login page below the user credential fields.
- 2. Portal page as shown in Figure 6.

Once logged in, a user can hover over the System Status field to view additional information, if any, and a phone number and e-mail address for the Help Desk. Possible status messages include:

- When all monitored systems and services are online and connected, a green icon appears next to status *JLV data sources are available*.
- When one or more monitored systems or services are offline or unavailable, a yellow warning 1 appears next to the message, *JLV is having problems*. Notification of unavailable systems persisting longer than ten (10) minutes should be reported to VA National Service Desk (refer to Section 1.2.3, National Service Desk and Organizational Contacts).
- When JLV's QoS service is unable to retrieve system status information, a red icon ⁽²⁾ appears next to the message, *System status is unavailable*. This is not an indicator that data sources are unavailable to JLV. One possible cause of this status is that the

jMeadows Data Service is unavailable or an internal jMeadows Data Service error has occurred. Users may not be able to log into JLV or view patient data until the jMeadows connection is restored.



NOTE: JLV also provides interface status for each clinical domain and can be viewed through the widget's toolbar. <u>Refer to Section 4.7.4</u>, <u>Viewing Interface Status for Clinical Domains</u> for more information.

The following screen shows an example of hover text with system status information.

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Figure 6: Sample JLV Service Warning

3.2.2 User Profile and On-screen Configuration Options

<u>Figure 7</u> contains the Edit Profile link on the JLV Login page. Click this link to access User Profile fields in addition to on-screen configuration settings shown in <u>Figure 8</u>.

Joint Legacy Viewer	Ŷ
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Figure 7: Edit Profile Link within Login Page Fields

The following figure displays the configuration options available for a VA user. Options selected here will be persisted to subsequent user sessions after clicking **Save and Login**.

Joint Legacy Viewer	Ŷ
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Figure 8: Edit Profile Options

After logging in, a user can access the user profile settings by clicking the **cog wheel** located in the top-right corner of the portal page.

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Figure 9: Cog Wheel Icon on the Portal Page

3.2.3 Setting User Interface Theme

Selecting the **User Interface Theme** setting in the user profile settings allows you to pick the font color and foreground/background colors of the JLV GUI, including widgets, toolbars, and dialog boxes. The color themes are Default, Green, Blue, Gray, and Accessible. For comparison, the next four figures present the same test patient data shown with the different User Interface Theme options available in JLV. Unless noted, the on-screen examples provided in this document are the Default User Interface Theme.

The User Interface Theme setting is saved in your user profile and will be seen in all subsequent user sessions. After logging in, you can also set the User Interface Theme by clicking the **cog**

wheel **\$** from the top-right corner of the portal page shown on the previous figure.

i NOTE: The Accessible Theme includes larger fonts, enhanced tab and keystroke functionality, and screen reader compatibility to support Federal accessibility requirements and Section 508 compliance. Refer to <u>Section 4.8, Setting up the JLV</u> <u>Web Application for Accessibility</u>, for more information.

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Figure 10: Default User Interface Theme



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Figure 12: Blue User Interface Theme



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Figure 14: Accessible User Interface Theme

3.3 Changing User ID and Password

JLV authenticates all VA users against an authorized, registered list of VHA/VBA users in combination with the user's PIV card and VistA credentials. VistA access code and VistA verify code changes are not performed in JLV. VHA users must change their verify code in CPRS. VBA users must change their verify code in CAPRI.

3.4 Exit System

You may intentionally log off and end a JLV user session by clicking **Logout** the at any time, as shown in the following figure. If you fail to log off on your own, your session will terminate automatically after five (5) minutes of inactivity. Automatic termination of a user session will not clear the screen; however, your user session will be terminated.

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Figure 15: JLV Logout Icon

3.5 Caveats and Exceptions

No caveats or exceptions have been identified.

4 Using the Software

After logging in, your user name will show in the upper-right corner of the page. Many users will see the elements shown in the following figure, with the **Patient Search** dialog box open by default over the **References** widget on the Provider Portal.

The **References** widget displays the provider's references to online clinical medicine resources, which are provided as hyperlinks. Click a **reference link** to access the associated web site. To add a new reference link, click **Add**. To delete a reference link, right-click and select: Delete URL. Users will not be able to delete references included in the default widget configuration.

In this release, only the References widget is available to JLV users from the Provider Portal.

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Figure 16: Default JLV Page

4.1 Accessing Patient Data

The core function of JLV is the display of patient-centric information in the Patient Portal. Use **Q** Patient Search (dialog box shown in the previous figure) to search for a patient using DoD ID, Social Security Number (SSN), advanced search options, or perform a family search. After the first patient search, the Patient Search dialog will also contain a list of Recently Viewed Patients for quick access to patient records.

Supported Searches

The following search combinations are supported in JLV:

- DoD ID (Electronic Data Interchange Personal Identifier [EDIPI])
- (Patient) SSN and Last Name
- (Patient) SSN and Date of Birth (DOB)
- Sponsor SSN and Last Name
- Sponsor SSN and DOB
- Last Name, First Name, DOB, and Gender (user must enter ALL identifiers)

Search Rules

JLV utilizes Patient Discovery Web Service (PDWS) for patient search and as such, must adhere to interface rules and rule sets. This release (JLV 2.5.1) specifically adds the ability to search the MVI, when PDWS is absent of an EDIPI. The PDWS interface rules and rules sets are:

- Rule Set 1: When searching by SSN, the full nine-digit SSN must be entered and the Last Name or DOB must also be supplied. This is true for search by SSN (Patient) as well as Sponsor SSN.
- Rule Set 2: If you do not have the SSN identifier, you must supply ALL of the following identifiers: Last Name, First Name, DOB, and Gender. Blanks in any of the four required fields will cause an error.
- A ten-digit string is required for telephone number.

4.1.1 Performing a Patient Search Using DoD ID

To perform a patient search using DoD ID:

- 1. Click **Q** Patient Search at the top of the portal page.
- 2. In the **Patient Search** dialog box, click in the **DoD ID** field and enter the eleven (11)-digit patient DoD ID.

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Provider Portal +	£				-		
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			OR				
	SSN: Please En	ter Patient SSN	OR Sponsor SSN	Please Enter Spor	isor SSN		
	* Last Name:		First Name:				
	<< Show Advanced Search Opt	ions					
	* When searching by SSN, Last Nam	e or DOB is required.		Search			
	-						
	Recently Viewed Patients	Search Results					
	Name	DoD ID		late of Birth	Gender		
	IPOAADLAND, THADDEUS A	1606681433	101936540 19	441023	M		
						Open Widg	et Tray 🔨

Figure 17: Patient Search Using DoD ID

- 3. Click Search.
- 4. Search results are displayed in the lower third of the **Patient Search** dialog box within the **Search Results** tab.
- 5. Click an entry from within the column display to open that patient's record. The Name, SSN, DOB, and Gender columns provide information to assist with patient identification.
- 6. After selecting a patient, the **A Patient Portal** will begin loading the patient's records.

4.1.2 Performing a Patient Search Using Patient SSN

To perform a patient search using patient SSN:

- 1. Click **Q** Patient Search at the top of the portal page.
- In the Patient Search dialog box, click in the SSN field and enter the patient's full nine (9) digit SSN.
- 3. Refer to <u>Section 4.1, Accessing Patient Data</u> and follow the patient Search Rules that are outlined. The Last Name or DOB must also be entered in the fields provided.

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	* When searching by SSN, Last I	Name or DOB is required.	Search		
	Recently Viewed Patients	Search Results			
	Name	SSN	Date of Birth	Gender	
	IPOAADLAND, THADDEUS A	101936540	19441023	м	
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Figure 18: Patient Search Using SSN Field

- 4. Click Search.
- 5. If you click **Search** without providing the required patient identifiers, hover text appears indicating what needs to be provided before the patient search can proceed.
- 6. Search results are displayed in the lower third of the **Patient Search** dialog box within the **Search Results** tab.
- 7. Click an entry from within the column display to open that patient's record. The Name, SSN, DOB, and Gender columns provide information to assist with patient identification.
- 8. After selecting a patient, the **Patient Portal** will begin loading the patient's records.

4.1.3 Advanced Patient Search Options

Advanced patient search options are provided in the **Patient Search** dialog box to allow for a patient search using additional patient identifiers:

1. Click **Q** Patient Search at the top of the portal page.

- 2. In the **Patient Search** dialog box, click the **<<Show Advanced Search Options** link in the middle of the dialog (shown in the previous figure).
- 3. Following the search rules described in <u>Section 4.1, Accessing Patient Data</u>, enter patient identifiers in the search field as desired. Advanced search option fields include DOB, Gender, Address, City, State, Zip, and Telephone.

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	*DOB: YYYYMMDD 🛗 MI: Gender: Select Address: State: Select 🗸 Zip:	.t 💌
	City: Telephone:	
	* When searching by SSN, Last Name or DOB is required. Search	
	Recently Viewed Patients Search Results	
	Name DoD ID SSN Date of Birth Geno	ler
		Ŷ
		Open Widget Tray 🔺

Figure 19: Patient Search > Advanced Search Options

- 4. Click Search.
- 5. If you click **Search** without providing the required patient identifiers, hover text appears indicating what needs to be provided before the patient search can proceed.
- 6. Search results are displayed in the lower third of the **Patient Search** dialog box within the **Search Results** tab.
- 7. Click an entry from within the column display to open that patient's record. The Name, SSN, DOB, and Gender columns provide information to assist with patient identification.
- 8. After selecting a patient, the **Patient Portal** will begin loading the patient's records.

4.1.4 Family Member Search

JLV allows a user to perform a family member search using the Sponsor SSN field in the Patient Search dialog box:

- 1. Click **Q** Patient Search at the top of the portal page.
- 2. In the Patient Search dialog box, click in the Sponsor SSN field.

- 3. Following search rules in <u>Section 4.1, Accessing Patient Data</u>, search by SSN. The Last Name or **DOB** of the patient must also be entered in the fields provided.
- 4. Click Search.
- 5. If you click **Search** without providing the required patient identifiers, hover text appears indicating what needs to be provided before the patient search can proceed.
- 6. Click a name in the **Search Results** table. The **Family Members** dialog box opens (as seen in the following figure) and displays the sponsor's identifiers and a list of dependents associated with the sponsor.

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	34							
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Figure 20: Patient Search Using Sponsor SSN Field

- 7. Click a name from the list of dependents (as seen in the following figure).
- 8. After selecting a patient, the **Patient Portal** will begin loading the patient's records.

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		Philips, Rick Adam	1901651911	666307647	19880208	M				
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Figure 21: Family Member Search: Family Members List

4.1.5 Recently Viewed Patients

Users who have previously logged into JLV and viewed patient records will have a list of recently viewed patients displayed in the lower third of the **Patient Search** dialog box (highlighted in the following figure) at any time they initiate a patient search. The table will include Name, DoD ID, SSN, Gender, and DOB columns for patient identifiers.

In the list, click a link from the Name column (example shown in the following figure) and the **Patient Portal** will begin loading the patient's records.



NOTE: A recent patient is defined as a patient record that has been viewed by the user. The Recently Viewed Patients list will not include search history or recent search results. The list is limited to ten (10) patients.

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	EIGHT, PATIENT	1900258226	666000008	20030121				
	ZZZRETIREDZERO, PATIENT	1900241255	666965487	20030121				
	EIGHT, OUTPATIENT	1901053315	666000608	20030121				
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	EIGHT, INPATIENT	1902242731	666000808	20030121	L.			
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Figure 22: Recently Viewed Patients

4.2 Widgets

Widgets are elements within the JLV portals that contain and display data specific to a clinical domain. On the JLV portal, the list of available widgets is provided in a horizontal tray at the bottom of the page.

Widgets can be removed by clicking **Close** \times in the top-right corner, added to the portal page by dragging the icon from the widget tray and re-arranged on the portal page as needed using dragand-drop actions.



NOTE: Widgets may take anywhere between three (3) seconds to ten (10) seconds to load.

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	Jun 07, 2016 13 CHY ANTICOAG ROBERTS, JER		Nov 24, 2015 CYTOPATHOLOGY	IP04
	Jun 06, 2016 12 CHY CPL GEN ROBERTS, JER		Jun 01, 2014 BACTERIOLOGY	IPO5
	May 04, 2016 1 Internal Medicine JLV, USER A	DoD	May 18, 2014 URINALYSIS	IPO5
	May 04, 2016 1 Internal Medicine JLV, USER A	DoD	Dec 12, 2013 CSF Culture	DoD
	May 04, 2016 1 Internal Medicine TEST, USER A	DoD	Dec 12, 2013 Creatine Kinase	DoD
	May 02, 2016 1 CHY ANTICOAG BODDULURI,P.		Dec 12, 2013 Genital Culture	DoD
			Dec 12, 2013 WBC Smear Stool	DoD

Figure 23: Sample Widgets on the Patient Portal

4.2.1 Accessing and Opening Widgets

To view a widget in the Patient Portal, locate the widget name in the horizontal tray that is displayed on the bottom of the portal (as seen in the following figure). Left-click and drag the selected widget from the tray to the portal screen. This action opens the minimized view of the widget on the portal.

The following example displays the Patient Portal with an open widget tray highlighted at the bottom of the screen. If the widget tray is not open, click the **Open Widget Tray** link or click the **Expand** icon ^ in the lower right-hand corner of the portal screen. This button opens the tray on the portal.

Once open, to view all clinical domains available in the Patient Portal in the widget tray, use the arrows (< or >) placed below the tray or the **More Widgets** links placed above the tray buttons and scroll left to right or right to left through the tray.

Refer to <u>Section 4.9, Patient Portal Data Displays</u> for a detailed overview of the widgets within the Patient Portal.

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Figure 24: Widget Tray on the Patient Portal

Figure 25: Widget Tray Navigation Tools

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Itered date range: 11/5/15 - 11/4/18 rder N. Drug Name Status Order Number: none LACTATED RINGE Cance <u>CUSTOM IV</u> Cance <u>LACTATED RINGE</u> New O	el O	Site DoD DoD DoD	Allerg Date Recorde Oct 07, 2013 Jan 17, 2014	d Allergen <u>A LIPOIC ACIDIEN</u> <u>ACETASOL</u>	Sources are not displayed a	t this time. Site DoD DoD	Filtered date Date Sep 30, 2016 Sep 08, 2016 Sep 08, 2016 Jul 28, 2016	e range: 7/7/0 Document Progress N EYE - RETI 10-10 MED 10-10 MED	Type/Title <u>216</u> NA OPTICAL C ICAL PROGRE	Provi ABL, U OH MCCL SS MCCL SS TTS,N	JSER S AIN,MAE AIN,MAE IURSE TUI	 DoD IPO4 IPO4 IPO4 	
Itered date range: 11/5/15 - 11/4/18 der NY. Drug Name Statu: Order Number: none LACTATED RINGE. Cance <u>GUSTOM IV</u> Cance	el O	Site	Allerg Date Recorde Oct 07, 2013 Jan 17, 2014 Jan 17, 2014	d Allergen <u>A LIPOIC ACIDIEN</u> <u>ACETASOL</u> <u>ACETASOL</u>	Sources are not displayed a	t this lime. Site DoD DoD DoD	Filtered data Date Sep 30, 2016 Sep 08, 2016 Sep 08, 2016	Erange: 7/7/0 Document Progress No EYE - RETI 10-10 MED	Type/Title <u>216</u> NA OPTICAL C ICAL PROGRE	Provi ABL, U OH MCCL SS MCCL SS TTS,N	JSER S AIN,MAE AIN,MAE	DoD IPO4	
Itered date range: 11/5/15 - 11/4/18 der Nr. Drug Name Status Order Number: none LACIATED RINGE Cance <u>CUSTOM IV</u> Cance LACIATED RINGE New O	el O	Site DoD DoD DoD	Allerg Date Recorde Oct 07, 2013 Jan 17, 2014 Jan 17, 2014 Jan 17, 2014	ies from Theater Data : d Allergen <u>ALIPOIC ACIDIEN</u> <u>ACETASOL</u> <u>ACETASOL</u> <u>ACETASOL</u> <u>ACETATE SALT</u>	Sources are not displayed a	t this time. Site DoD DoD DoD DoD DoD DoD DoD	Filtered date Date Sep 30, 2016 Sep 08, 2016 Sep 08, 2016 Jul 28, 2016	e range: 7/7/0 Document Progress N EYE - RETI 10-10 MED 10-10 MED	Type/Title <u>216</u> NA OPTICAL C ICAL PROGRE	Provi ABL, U OH MCCL SS MCCL SS TTS,N	JSER S AIN,MAE AIN,MAE IURSE TUI JSER S	 DoD IPO4 IPO4 IPO4 	gets
- Order Number: none <u>LACTATED RINGE</u> Cance <u>CUSTOM IV</u> <u>LACTATED RINGE</u> New O	el O	Site DoD DoD DoD	Allerg Date Recorde Oct 07, 2013 Jan 17, 2014 Jan 17, 2014 Jan 17, 2014	ies from Theater Data : d Allergen <u>ALIPOIC ACIDIEN</u> <u>ACETASOL</u> <u>ACETASOL</u> <u>ACETASOL</u> <u>ACETATE SALT</u>	Sources are not displayed a	t this time. Site DoD DoD DoD DoD DoD DoD DoD	Filtered date Date Sep 30, 2016 Sep 08, 2016 Sep 08, 2016 Jul 28, 2016	e range: 7/7/0 Document Progress N EYE - RETI 10-10 MED 10-10 MED	Type/Title <u>248</u> NA OPTICAL C ICAL PROGRE ICAL PROGRE 218	Provi ABL, U OH MCCL SS MCCL SS TTS,N	JSER S AIN,MAE AIN,MAE IURSE TUI JSER S	 DoD IPO4 IPO4 IPO4 DoD 	gets

4.2.2 Minimized vs. Expanded View

Each widget can be displayed in a minimized view or an expanded view. The first rendering or display of a widget is a minimized view as shown the following figure.

If a date range filter is applied in a displayed widget, the date range is indicated in the widget header below the title. In the sample figure, a filtered date range is applied in the **Lab Results**, **Orders**, **Lab Panel Results**, and **Outpatient Encounters** widgets. Open or close the filter options by clicking on the date range link in the header.

Click the **More** >> link available at the bottom of the widgets to see the expanded view. Accessing the expanded view of the widget provides additional display and filtering options. Click Configure Filter $\widehat{}$ or the date range filter link from the widget toolbar if not displayed by default in an open expanded view.

IPO3	• IPO4 • IPO5 •	DoD	Lab Results <u>Filtered date r</u>	(3) ange: 4/13/16 - 8/11/16	T O [∄⊕≎⊡×	Orders (9) Filtered dat	e range: 4/13	/16 - 8/11/16	τO	1 - 2 (□ ×
IPOAADLA	ND. THADDEUS A .		i Collection D	Lab Test	Result	Site	Order Date	Descriptio	n Status / I	Pri Type	Site	
4206 NEW HAM	PTON CT SSN:	101936540	Jun 07, 2016	PPD	result	PO4	May 02, 2016	HYDRALA	I ACTIVE /	R MEDICATI	ON DOD	
FORT COLLINS 80525		71 23 Oct 1944	Jun 06, 2016	PPD	result	PO4	May 03, 2016	BISACODY	L ACTIVE /	R MEDICATI	ON DOD	
		White (333)333-3333	May 02, 2016	COCCI	result	IPO3	May 03, 2016	ANTIHEMO	EXPIRED	I MEDICATI	ON DOD	
SC Percent: 409 PCM Name: SC		(333)333-3333					May 03, 2016	AMOXICILI	I DISCONT	IN MEDICATI		
PCM Date: Des PCM Team: TE	c 02, 2010						May 03, 2016	AMOXICILI	I DISCONT	IN MEDICATI		
							May 03, 2016	RED BLOO	ACTIVE	Blood Ban	• IP03	
							Jun 09, 2016	CALCIUM	ACTIVE	Chemistry	IP03	
							Jun 09, 2016		ACTIVE	Chemistry		
		Insura	Displaying 1-3 of			More >>	Displaying 1-9	019			Ň	lore >>
							-				20	
	ults (37) T <u>1e: 8/11/13 - 8/11/16</u>	0 📋 🖶 🛛 🗆	X MHS GENES	SIS (1)		D≞≈⊡×		Encounters e range: 4/13		τu	📋 🖶 😂 (" ×
	ults (37) t <u>e: 8/11/13 - 8/11/18</u>	* 🕕 📋 🖶 🖸 🛄 Site	Date	Document		0 🗂 2 🖽 🗙 ∨ Site	Filtered dat	e range: 4/13	16 - 8/11/16			×
Filtered date rang	<u>te: 8/11/13 - 8/11/16</u>		Date May 17, 2016				Eitered dat Encounter Date	e range: 4/13 Clinic	/ <u>16 - 8/11/16</u> Provider		nage Site	
Filtered date rang Collection Date Iov 25, 2015	<u>e: 8/11/13 - 8/11/18</u>	Site	Date	Document		✓ Site	Filtered dat	e range: 4/13	16 - 8/11/16			
Filtered date rang Collection Date ov 25, 2015 ov 24, 2015	V Order / Result	Site IPO5	Date May 17, 2016	Document		✓ Site	Eiltered dat Encounter Date Jul 28, 201	e range: 4/13 Clinic CHY CHE	/ <u>16 - 8/11/16</u> Provider	Diagnosis Ir	nage Site	
Filtered date rang Collection Date Iov 25, 2015 Iov 24, 2015 un 01, 2014	CYTOPATHOLOGY CYTOPATHOLOGY	Site IPO5 IPO4	Date May 17, 2016	Document		✓ Site	Eiltered dat Encounter Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20	e range: 4/13 Clinic CHY CHE	/ <u>16 - 8/11/16</u> Provider TTS,NURS	Diagnosis Ir	nage Site	
Filtered date rang	Order / Result CYTOPATHOLOGY <u>CYTOPATHOLOGY</u> <u>BACTERIOLOGY</u>	Site IPO5 IPO4 IPO5	Date May 17, 2016	Document		✓ Site	Eiltered dat Encounter Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note	e range: 4/13 Clinic CHY CHE CHY ANTI CHY CPL	Provider Provider TTS,NURS ROBERTS ROBERTS	Diagnosis Ir	nage Site IPO4 IPO4 IPO4 IPO4	
Filtered date rang Collection Date ov 25, 2015 ov 24, 2015 un 01, 2014 lay 18, 2014 ec 12, 2013	Order / Result CYTOPATHOLOGY <u>CYTOPATHOLOGY BACTERIOLOGY URINALYSIS </u>	Site • IPO5 • IPO4 • IPO5 • IPO5 • IPO5	Date May 17, 2016	Document		✓ Site	Eiltered dat Encounter Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20	e range: 4/13 Clinic CHY CHE CHY ANTI CHY CPL	7 <u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS	Diagnosis Ir	nage Site IPO4 IPO4	
Filtered date rang Collection Date Lov 25, 2015 Lov 24, 2015 Lun 01, 2014 Lay 18, 2014	Order / Result CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS <u>CSF Culture</u>	Site IPOS IPO4 IPO5 IPO5 IPO5 IPO5 DOD	Date May 17, 2016	Document		✓ Site	Eiltered dat Encounter Date Jul 28, 201 Detalls Note Jun 07, 20 Detalls Note Jun 06, 20 Detalls Note May 04, 20.	e range: 4/13 Clinic CHY CHE CHY ANTI CHY CPL Internal Me	Provider Provider TTS,NURS ROBERTS ROBERTS	Diagnosis Ir ACUTE C	nage Site IPO4 IPO4 IPO4 IPO4	

Figure 26: Filtered Data Range Examples on Minimized Widgets

4.2.3 Widget Toolbar Buttons

Toolbar buttons are provided in the upper-right corner in both the minimized and expanded views of each widget.

Appointment	ts (7) 1q <u>e: 4/13/16 - 9/</u>	10/16				▼ ❶ 🗎 🖶 🗆 ≎ _	
Start date: 04/13/2016		If the inform d date: 3/10/2016	ation you expect d	oes not appea <u>w 2w 1m 3m</u>			Close Filter
Filter by Clini			ilter by Provider Spe	ecialty	~		
Scheduled	Clinic	Provider	Provider Specialty	Appointment Status	Туре	Reason	Site
Jul 28 <u>, 2016</u> 1 <u>2:58</u>	CHY CHEYENNE MEDICAL SPEC	TTS,NURSE TUI	Nursing Service Providers		CHY CHEYENNE MEDICAL SPEC VISIT		• IP04
<u>Jun 07, 2016</u> 1 <u>3:16</u>	CHY ANTICOAG	ROBERTS, JERIL	Aliopathic and Osteopathic Physicians		CHY ANTICOAG VISIT	ACUTE CHAGAS' DISEASE WITHOUT HEART INVOLVEMENT	e IPO4
<u>Jun 06, 2016</u> 1 <u>2:06</u>	CHY CPL GENERAL INPATIENT	ROBERTS, JERIL M	Aliopathic and Osteopathic Physicians		CHY CPL GENERAL INPATIENT VISIT		● IPO4
May 04, 2016 18:02	Internal Medicine	JLV, USER A	Aliopathic & Osteopathic Physicians : Family Medicine	Complete	24HR\$	Notes Entered by: JLV,USER A 04 May 2016 1802 testing for ICD10 problem	DoD
May 04, 2016 17:19	Internal Medicine	JLV, USER A	Allopathic & Osteopathic Physicians : Family Medicine	Complete	ACUTS	Notes Entered by: JLV,USER A 04 May 2016 1719	DoD
May 04, 2016	Internal	TEST, USER A	Allocathic &	InProgress	ROUTS	Notes Entered by: TEST.USER A	0.00

Figure 27: Widget Toolbar Icons

The previous figure highlights the placement of the toolbar icons within the expanded view of the **Appointments** widget. Icons vary by widget. The following table describes the function of icons seen in this example as well as other widgets.

Table 7: Toolbar Icons

lcon	Name	Function
Ŷ	Configure Filter	Allows a user to filter on specific record types or other elements within the widget, including a date filter. If a Date Range filter is applied in an open widget, the date range is displayed in the widget header.
		NOTE: After setting a filter, the Close Filter option is enabled in the widget. Clicking Close Filter will restore the full display of records within the widget.
€ <u>↑</u>	Interface Status	Both icons provide a status indicator for DoD, VA, and community partner data sources. The circle with the lowercase "i" indicates all sources are available. The yellow triangle warning indicates one or more data sources are unavailable. Clicking either status icon will open the Interface Status details in a separate window. NOTE: Interface status updates are not available from the Clinical Reminders widget.

lcon	Name	Function
4	Copy to Clipboard	Copies content of the open window to the clipboard for pasting into another application.
Ŧ	Print	Prints contents of the open window. NOTE: Printing is disabled in the widget toolbar after clicking Show All within a widget.
C	Refresh	Refreshes the widget or window display. Only the data within that widget's dataset is updated.
	Column Settings	Allows the user to configure the columns within the widget. Turn on or off the columns displayed by checking the column names that appear in the pop-up box and checking Apply.
×	Close	Removes the widget from the portal screen or closes the expanded view of the widget.
ČŌ	Rx	Converts the medications data within the widget to text and opens text in a pop- up window. Available from the Outpatient Medications widget.
≣	Site List	Opens a list of community sites where the patient has been seen (only available from the Community Health Summaries and Documents– VA widget).

4.2.4 Refreshing Widgets

Data in the widget display can be refreshed by clicking **Refresh C**. This action will refresh the widget and display the DoD and VA data JLV has stored in a cache.

4.2.5 Widget Navigation & Display Options

Navigation tools and display options are provided within each widget that allows you to navigate through sections of data results within the widget. A vertical scroll bar allows you to scroll and view data that is in the widget page, while options at the bottom of the widget allow for navigation through all records for that domain loaded into JLV.

The functionality for the navigation tools shown in the following sample widget is further explained in the following table.

In the following figure, there are forty-seven (47) total records loaded into the Problem List widget, grouped in Show Paged view. Records 1 - 25 can be viewed by using the widget's vertical scroll bar. Records 26 - 47 can be viewed using page navigation options in the lower-left corner of the widget to jump to subsequent pages.

Click **More** >> to open the widget in expanded view. A widget in expanded view will also contain a <u>Show All</u> link which opens all records for a given widget in a scrollable window. Click <u>Show Paged</u> to return to the display of records grouped by pages.

C. S. Statistics						
Updated V Date	ICD	Onset	Problem Descript	Status	Site	
Jul 29, 2016	784.0	Jul 29, 2016	HEADACHE SYND	ACTIVE	DoD	^
Jul 29, 2016	506.1	Jul 29, 2016	ACUTE CHEMICA	ACTIVE	DoD	
Jul 15, 2015	782.2		lump in / on the skin	ACTIVE	DoD	
Jul 15, 2015			upper back pain (b	ACTIVE	DoD	
Apr 24, 2014	555.0		CROHN'S DISEAS	ACTIVE	DoD	
Apr 24, 2014	366.9		CATARACT - BOT	ACTIVE	DoD	
Mar 28, 2014			midback pain	ACTIVE	DoD	
Mar 28, 2014			visit for: pastoral ca	ACTIVE	DoD	
Mar 28, 2014			lower back pain	ACTIVE	DoD	
Mar 28, 2014			neck pain in the lo	ACTIVE	DoD	~

Figure 28: Widget Navigation Tools



Navigation Button	Meaning	Description
<	Go to Previous Page	Changes the focus of the widget to the previous group or page of records within the results display.
0	Jump to Page	Changes the focus of the widget to the page number selected.
>	Go to Next Page	Changes the focus of the widget to the next group or page of records within the results display.
More >>	Go to Expanded View	Available in minimized views only. Opens the expanded view of the widget in a secondary window.
1-25 of 47	Record Display Indicator	Indicates the number of records displayed in that widget page out of the total number of results for that widget.
Show All/ Show Paged	Display Setting	Click Show All to open all records for a given widget in a scrollable window.
		Click Show Paged to return to the display of records grouped by pages.

4.2.6 Date Range and the Quick Date Range Widget Display Filter

If a Date Range filter is applied in a displayed widget, the Date Range is indicated in the widget header below the title. In the sample figure below, a filtered Date Range is applied in the Lab **Results, Orders, Lab Panel Results**, and **Outpatient Encounters** widgets. Open or close the filter options by clicking on the **Date Range** in the header.

Click the **More** >> link available at the bottom of the widgets to see the expanded view. Click **Configure Filter** \uparrow or the **Date Range** filter link from the widget toolbar if not displayed in an open expanded view.

Use the Quick Date Range Selector to set or limit the display of patient records within a particular widget to a preset date range. This option is available in multiple widgets on the Patient Portal.

Clicking a **date range** will refresh the display to show only the records for the selected range. The options represent the time counting back from the present day (for example, selecting 2y would limit the data display within the widget to show only records within the last two years). Examples of preset date ranges include:

- 1w = 1 week
- 2w = 2 weeks
- 1m = 1 month
- 3m = 3 months
- 6m = 6 months
- 1y = 1 year
- 2y = 2 years
- 3y = 3 years

The following example below highlights the Quick Date Range Selector options in the expanded view of the Orders widget.

		J				-		_	
Orders (203) Filtered date rang	je: 8/10/13 - 8/10/1	<u>16</u>				т 🛈 📋	⊕ Œ <i>≎</i> _	□ ×	
		If the inform	nation you ex	xpect does n	ot appear, expand	the date range.			
Start date:	End d	late:							
08/10/2013	08/1	0/2016 🛗	Apply	<u>1w</u> 2w	<u>y 1m 3m 6m 1y 2</u>	<u>2y 3y</u>		<u>Close Filte</u>	Ċ
Filter by Type		~	Filter by Stan	dardized Type	• •	Filter by Provider	Specialty	~	
Order Date 🔨	Order Number	Description	Status / P	Туре	Standardized Type	Provider	Provider Specialty	Site	
Aug 13, 2013 16:18	7226198;1	KETOCONAZ 2% CREAM TOP 2% APPLY A THIN LAYER TOPICALLY FIVE TIMES A DAY FOR FUNGAL INFECTION Guantity: 2 Refilis: 0	ACTIVE	Out. Meds	Ketoconazole 20 MG/ML Topical Cream	Sakamuri,K		 IP05 	^
Aug 13, 2013 16:19	7226199;1	BUPROPION HCL (IMMEDIATE RELEASE) TAB 100MG TAKE ONE TABLET BY MOUTH SIX TIMES A DAY FOR DEPRESSION Quantity: 2 Refills: 0	ACTIVE	Out. Meds	Bupropion Hydrochloride 100 MG Oral Tablet	SAKAMURI,K		 IP05 	~
< 🚺 2 3	4 5 6	Displaying 1-	25 of 203	lei ii				Show Al	1

Figure 29: Sample Quick Date Range Selector

4.2.7 Start and End Date Widget Display Filter

You can set a date range to filter or limit the displayed data in a widget using the **Start Date** and **End Date** tools. These fields are available at the top of multiple widgets in expanded view, or when you click **Filter** $\mathbf{\hat{v}}$ in minimized view. The following figure provides an example of the Date Filter fields in the expanded view of the **Radiology Reports** widget.

To set the date range, click **calendar** in next to **Start Date** and select a **start date** for the Display filter. Next, click the **calendar** icon next to **End Date** to select the end date for the Display filter. With both a start date and end date displayed in the fields, click **Apply**. The widget will refresh the display to show only the records from the entered date range and the date range is displayed in the widget header.



NOTE: If the expected information does not appear in the widget display, use the date filter options to expand the date range.

Radiology Rep Filtered date range		- 8/10/1	16									т 🗓 📋	⊕ ⊞ S	×
						3	lf the i	inform	ation you exp	ect does not appear, ex	pand the date rang	je.		
Start date: 08/10/2013	é	End d 08/1	late: 0/201	16	j.		Apply		<u>v 2w 1m 3</u>	<u>m 6m 1v 2v 3v</u>				<u>Close Filter</u>
Filter by Exam		<	Aug	9	5	018	~	>	Radiology E	xam 🗸				
		Su	Мо	Tu	We	Th	Fr	Sa		-				
Date 🔹	 Example Num 		1	2	3	4	5	6	ed Exam	CPT Description	Status	Results	Image	Site
Jun 12, 2015	6849		8	9	10	11	12	13		COMPUTED TOMOGRAPHY, HEAD	Electronically Filed			IPO4
		14	15	16	17	18	19	20		OR BRAIN; WITHOUT CONTRAST MATERIAL,				
10		21 28	22 29	23 30	24 31	25	28	27		CONTRAST MATERIAL (S) AND FURTHER SECTIONS				
Jun 12, 2015	6849	387		CHEST PA&LA	T <u>2 VIE</u> JI	<u>ws</u>				RADIOLOGIC EXAMINATION, CHEST, 2 VIEWS, FRONTAL AND LATERAL;	Electronically Filed			IPO4
Apr 25, 2014	1400	0660		Chest, Separ	PA ation/R	etirem	en Che	est X-ra	iy PA upright		Complete	NORMAL		DoD
Apr 24, 2014	1400	0438	1	Bone A	ge Stu	0126	Bon	ies X-r	ay bone age		Complete	NORMAL		DoD
Apr 24, 2014	1400	0439	L	.ong B	ione Su	rvey	Bon	ies lon	g X-ray survey		Complete	NORMAL		DoD
Apr 23, 2014	1400	0006	4	Abdom	ien, Aci	<u>ite</u>	AP		Abdomen X-ray and upright) est		Complete	MINOR ABNORMALITY		DoD
Displaying 1-8 of 6	8													Show All

Figure 30: Date Range Display Filter Tools

4.3 Context Management

Clinical Context Management (also referred to as Clinical Context Object Workgroup [CCOW] is a way for applications to synchronize their clinical context based on the Health Level 7 CCOW standard. If CCOW-compliant applications are sharing context and one of the applications changes to a different patient, the other applications will change to that patient as well.

JLV is context management-enabled. When context is enabled, a patient change that is triggered in another context-enabled application (i.e., CPRS) will also cause JLV to change patients. The same effect is shown vice versa; that is, when a patient is selected in JLV, it triggers a patient change in other context-enabled applications.

Context management is enabled by default, and JLV will attempt to connect to the context vault upon a valid login. Context status appears in the top-right corner of all JLV screens. When context is established, context on lis is shown. When context is suspended, context suspended lis shown.

The following example shows the context indicator location on a sample JLV portal page. In this example, context is suspended.

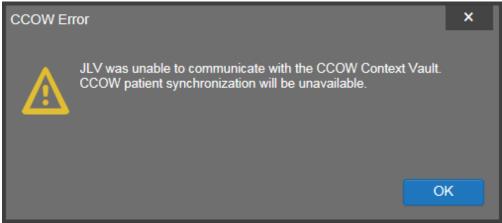
LV 🐼 💿 🔍 Patient Sea	ırch 🤷 Provider Portal	Patient Portal 🗙			\$	System Statu	LV,USER A	🏟 🗏 😧 🛛
POAADLAND, THADDEUS A	+							
• IP03 • IP04 • IP05 •	DoD	Documents (29) Filtered date range: 4/12/16 - 8/10	(<u>18</u>	İŧ≎∷⊡×	Orders (9) Filtered date rar	nge: 4/12/16 - 8/10/16	т 🛈 🗋] 🖶 S 🖽 🗙
IPOAADLAND, THADDEUS A •	6	Date 🗸 Description	Provider	Image Site	Order Date	Description Status / Prio.	Туре	Site
	01936540	Jul 28, 201 No diagnosis available.	TTS,NURSE	● IPO4	May 02, 2016	HYDRALAZI ACTIVE / RO	MEDICATION	DoD
FORT COLLINS, COLORADO Age: 71		Details Jul 28, 2016 10-10 MEDICAL PROG	RE TTS,NURSE		May 03, 2016	BISACODYL ACTIVE / RO	MEDICATION	DoD
Rape: V	Vnite 533j333-3533	Jun 07, 2016 NURSING ONE ONE O		PO4	May 03, 2016	ANTIHEMOP EXPIRED / R	MEDICATION	DoD
(h): (3 SC Percent: 40% (W): (3 PCM Name: SCARFI,GONZALO D Gender: M	33)533-3533	Jun 07, 20 ACUTE CHAGAS' DISE		IPO4	May 03, 2016	MOXICILLI DISCONTINU	MEDICATION	DoD
PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3		Detalis	<u>AS</u> RODER13,3	IPO4	May 03, 2016	MOXICILLI DISCONTINU	MEDICATION	DoD
-on really repairing a		Jun 06, 2016 10-10 MEDICAL PROG	RE ROBERTS,J	PO4	May 03, 2016	RED BLOOD ACTIVE	Blood Bank	IPO3
		Jun 06, 20 <u>No diagnosis available.</u> Detailis	ROBERTS, J	@ IPO4	Jun 09, 2016	CALCIUM BL ACTIVE	Chemistry	IP03
		May R4 20 Leckin of plantar name		÷	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second se	IREA NITRO ACTIVE	Chemistry	
	Insurar	≌ < 👔 2 🔉 Displaying 1-25 of	29	More >>	Displaying 1-9 of 9			More >
HS GENESIS (1)	0 🖞 S 🗆 :	Appointments (7) Filtered date range: 4/12/16 - 9/9/1	<u>в</u> т0	İ⇔≎⊡×	Lab Panel Res Filtered date rar	sults (37) nae: 8/10/13 - 8/10/16	т 🖲 🗋] ⊕ ≎ ⊡ ×
te Document y 17, 2016 Summarization of episode note	V Site	Scheduled V Clinic	Provider	Site	Collection Date	V Order / Result	Site	2
Summalization of epicode note	DoD	Jul 28, 2016 12:58 CHY CHEYENN	TTS.NURSE TUI	IP04	Nov 25, 2015	CYTOPATHOLOGY	i	P05
		Jun 07, 2016 13 CHY ANTICOAG	ROBERTS, JERILY	 IP04 IP04 	Nov 24, 2015	CYTOPATHOLOGY		PO4
		Jun 06, 2016 12 CHY CPL GEN			Jun 01, 2014	BACTERIOLOGY		P05
		May 04, 2016 1 Internal Medicine			May 18, 2014	URINALYSIS	•	905
		May 04, 2016 1 Internal Medicine			Dec 12, 2013	CSF Culture		00
		May 04, 2016 1 Internal Medicine			Dec 12, 2013	Creatine Kinase		00
					Dec 12, 2013	Genital Culture		00
				IP03	Dec 12, 2013	WBC Smear Stool		1.125
		Displaying 1-7 of 7		More >>	(12)	Displaying 1-25 of 37		More >
playing 1-1 of 1								Transfer State

Figure 31: Context Indicator on the JLV Portal Page

4.3.1 Unable to Communicate with Vault Upon Login

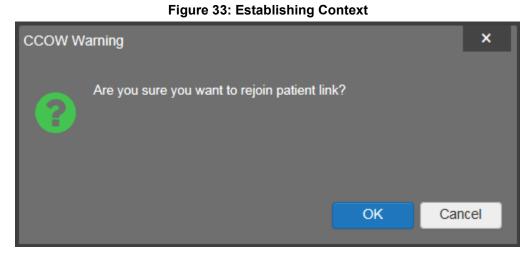
If JLV is unable to initiate context management upon log in, the user will see the CCOW Error message: *JLV was unable to communicate with the CCOW Context Vault. CCOW patient synchronization will be unavailable.* Click **OK** to continue. After clicking **OK**, the portal will display the context suspended icon **E**.





4.3.2 Establishing Context

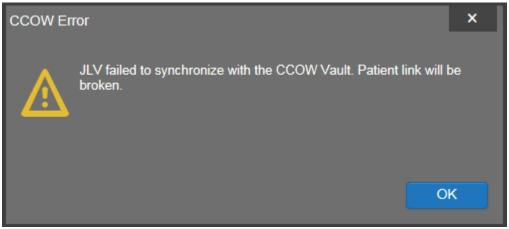
When context is suspended, a user can manually attempt to establish context. Click context suspended is to establish or re-establish context. The user is presented a CCOW Warning message that reads, *Are you sure you want to rejoin patient link?* Click **Yes** to continue. When context is established, context on icon icon will display on-screen in the top-right corner of the JLV portal.



4.3.3 Context Synchronization Failure

In the event that JLV is unable to re-establish context, the user is presented with a CCOW Error message that reads *JLV failed to synchronize with the CCOW Vault. Patient link will be broken.* This indicates context is suspended. Click **OK** to continue. Context suspended will display on-screen.

Figure 34: Context Synchronization Failure



4.3.4 Suspending Context

When context is established, context can be suspended by clicking context on . The user is presented a CCOW Warning message that reads, *Are you sure you want to break patient link?* Click **Yes** to continue. Context suspended **E** will display on-screen.

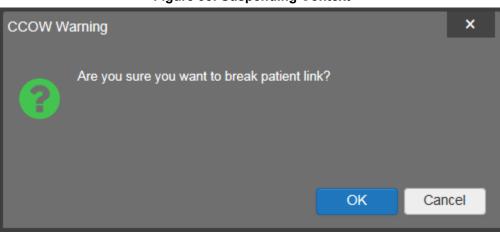


Figure 35: Suspending Context

4.4 Break the Glass and User Restricted Access

The break the glass feature provides the capability to audit the access of select records by particular users:

- VA users (VHA or VBA) viewing DoD-only patients (i.e., there are no VA identifiers for a patient).
- All users accessing sensitive DoD records (outpatient encounters, progress notes, and lab results).

JLV will also check the VA user's access credentials after a patient is selected from the search results presented in Patient Search dialog and enforce additional patient data access restrictions for the following scenarios:

- JLV will deny a VA user the ability to view patient records when the user's SSN is not registered in the user's VistA profile.
- JLV will deny a VA user the ability to view the user's own patient records.

4.4.1 VHA Users Viewing DoD-only Patients

After performing a patient search and selecting a patient from the list presented, the VHA user is asked to specify the purpose of accessing the record. Options presented to the user are: Emergent Care, Clinical Care, or Authorized Administrative Use as seen in the following figure. The following example shows what a VHA user will see when he selects a patient who is not registered in MVI.

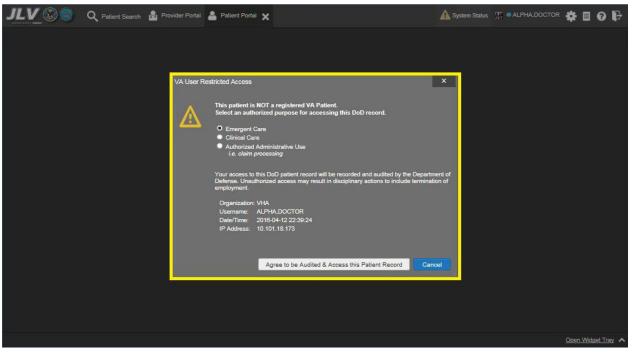


Figure 36: VHA User Options for Patient Registered in MVI

Upon clicking **Agree to be Audited & Access this Patient Record** (as shown in the above figure), JLV displays the requested data in the Patient Portal and an audit is performed. The purpose and organization of a VA provider, including the organization, date, user name, IP address, user's (Employer Identification Number (IEN), host system's ID, and patient's Electronic Data Interchange Personal Identifier (EDIPI), are audited.

4.4.2 VBA Users Viewing DoD-only Patients

VBA users may see two different dialog boxes, depending on whether the patient is registered in MVI:

• **Patient registered in MVI.** After performing a patient search and selecting a patient from the list presented, a VBA user will see the following dialog box when he selects a patient whom is registered in MVI. After agreeing to the audit, the VBA user can access the patient's record.

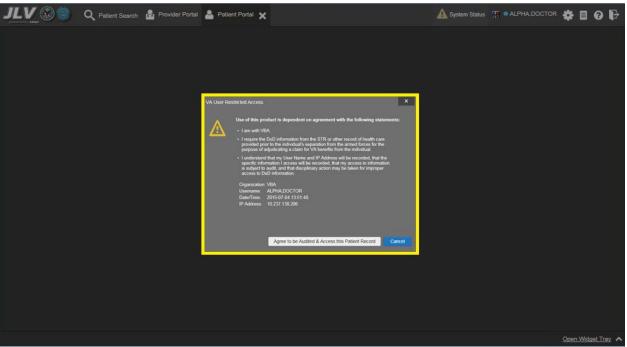


Figure 37: VBA User Options for Patient Registered in MVI

• **Patient not registered in MVI.** A VBA user cannot access the record of a patient not registered in MVI. After performing a patient search and selecting a patient from the list presented, a VBA user will see the following dialog box (as shown in the following figure) when he selects a patient whom is not registered in MVI.

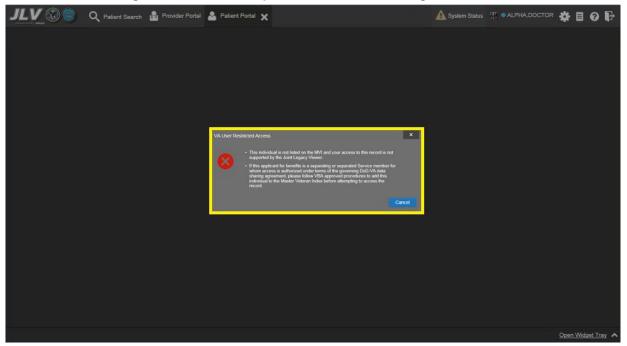


Figure 38: VBA User Options for Patient Not Registered in MVI

4.4.3 Access to DoD Sensitive Records

All JLV users will be audited each time a sensitive DoD record is accessed (this applies to sensitive outpatient encounters, progress notes, or labs results records). For each attempt to access sensitive data (successful or unsuccessful), JLV will record the user's organization, user name, user SSN/EDIPI (for DoD users), user Personal Identification Verification (PIV) (for VA users), user location, patient (including identifiers: Patient Last, First Name, Military Intelligence (MI); SSN/EDIPI (DoD only), MVI (VA only); DOB), data accessed (e.g., unique note identifier), date/time, and reason for access (e.g., Emergent Care, Clinical Care, and Authorized Administrative Use). Audit information will be sent to and stored in the JLV Database.

JLV will notify users before they are audited. This message is triggered when the user clicks the **Masked Record** (i.e., ****Sensitive****). Both the masked record displayed in the widget and the audit notification is seen in the example shown in the following figure.

After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the Details view of the JLV widget.

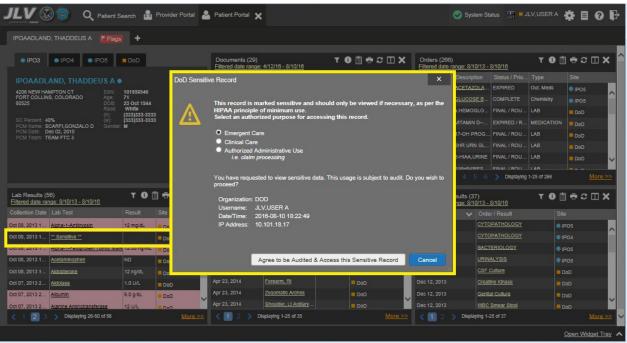


Figure 39: Sample Audit Notification Message for Sensitive Record

NOTE: A user will be prompted every time a sensitive record is selected (for outpatient encounters, progress notes, and lab results data types), even if the user has been audited previously for the same record.

4.5 Using the Report Builder

The Report Builder allows the user to build a custom report by selecting any record or combinations of supported documents and exports the details of the record or document to a

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single report. The Report Builder allows printing to a printer or to a file (in Portable Document Format [PDF] format).



NOTE: For the Report Builder and other JLV features, it is recommended that JLV users have the latest Adobe Reader installed on the system from which they access JLV.

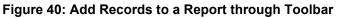
4.5.1 Creating Reports with the Report Builder

The Report Builder is initiated by clicking the **Report Builder** icon from the top-right corner of the Patient Portal. You can build a report by adding patient records or documents from both the minimized and expanded views of widgets. For a record with a Details or Notes view, a button is available in the window's toolbar to integrate the additional record information into the report.

To create a report using the Report Builder:

- 1. Click **Report Builder** from the widget toolbar.
- 2. Select records to add to the report:
 - Any record within a widget can be added by right-clicking the entry in an open widget and selecting Add Record to Report (example shown in *Error! Reference source not found.*).
 - Records for which JLV prints a document to PDF format can also be added to the Report Builder. For these records, click the link in the widget as if you were to open the record. The Document Ready dialog appears, with three options: Download, Add to Report Builder, and Cancel. Clicking Add to Report Builder will add the document to the Report Builder pane and a PDF will be integrated into the generated report. (Clicking Download will open the record for viewing and will not be added to the Report Builder.)
 - For a record with a Details or Notes view, click Add Record + in the toolbar of the open Details or Notes window to add the additional record information to the Report Builder tool.

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3. Records added will appear in the Report Builder window (sample shown in the next figure).

4. Use the up and down arrow keys to the right of the listed records to arrange the records as you wish to see them ordered in the generated report. Records can be removed by clicking **Clear Selected Record** or **Clear All**.

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Figure 42: Report Builder Tools

5. When a record is selected, a preview of the report is seen at the bottom of the Report Builder.

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Figure 43: Report Preview from the Report Builder

- 6. Click **Build** to generate a report in PDF format.
- 7. When prompted, click **Print** in the Printable PDF Ready dialog box. The generated report appears in an additional tab within the browser window.
- 8. Save the report file to your local system using onscreen tools, if desired.

NOTE: Each report created through JLV will include the following disclaimer: *The information contained in this transmission may contain privileged and confidential information, including patient information protected by federal and state privacy laws. It is intended only for the use of the person(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution, or duplication of this communication is strictly prohibited. If you are not the intended recipient, please contact the sender by reply email and destroy all copies of the original message.*

4.6 JLV Integration with VistA Imaging Viewer

JLV integrates the VistA Imaging Viewer into the JLV GUI, allowing VA access to VA imaging artifacts from within JLV widgets for supported clinical domains.

A **camera** icon **o** in the Image column of the Documents, Outpatient Encounters, Procedures, Radiology Reports widgets indicates that one or more images are associated with that record. Clicking the **camera** icon **o** from the JLV widget will open the VistA Imaging Viewer in a standalone window and display the associated image(s).

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Figure 44: Camera Icon in Image Column

When a record contains one or more images, the Details view accessed from the widget will display one thumbnail in the top-right corner of the window. Below the thumbnail, a **Click image to open viewer** link will also display. Clicking the **thumbnail** or the **link** will also open the VistA Imaging Viewer in a standalone window and display the associated images.

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Figure 45: Detail View with VistA Imaging Integration

4.7 Other On-Screen Elements

4.7.1 Creating Additional Widget Displays using Custom Tabs

For ease of use and quick reference, you can use the tabs function to create additional widget configurations on the portal.

To set up a customized tab:

- 1. Click the tab with the plus sign + in the upper-left corner of the screen (as shown in the following figure).
- 2. In the Add Tab dialog box, type in the name of the new tab and click OK.

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Figure 46: Add New Tab from Patient Portal

- 3. Within the new tab space, you can access the widget tray and left-click and drag the widgets to the screen.
- 4. Click between tabs at any time without losing any of the widget configurations created in the tabs. Tabs are also persisted when a patient change is made.

4.7.2 Setting User Interface Themes

The User Interface Theme is a part of your user profile. You can specify the theme (the onscreen color display) using **User Configuration Settings**. To customize the onscreen theme

(colors), click the **cog wheel** the upper-right corner of the Patient Portal screen.

You can also specify the user interface theme from the login pages. For more information, refer to <u>Section 3.2.3, Setting User Interface Theme</u>.

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Figure 47: VA User Settings Accessed through the Cog Wheel on the Portal Page

The User Configuration dialog box includes options for user interface color themes. The color themes are:

- Black Background (Default)
- Green
- Blue
- Gray
- Accessible



NOTE: You can view sample user interface themes in <u>Section 3.2.3</u>, <u>Setting User</u> <u>Interface Theme</u>.

After selecting a theme, click **Save**. After you select a theme and click **Save**, you are asked whether or not to save the configuration. Click **Yes** to reload the application and to apply the settings. Click **Cancel** to exit and restore to the previous theme.

The Accessible selection supports Federal accessibility requirements and Section 508 compliance. Refer to <u>Section 4.8</u>, <u>Setting up the JLV Web Application for Accessibility</u> for more information.

4.7.3 Interface Status in Demographics

Click Interface Status ¹ where available within the Demographics widget to view interface status information in a standalone window. The window provides status updates for DoD, VA, and community partner sources (VLER). For the status of DoD sources, the entries are derived

from responses received from Data Exchange Services (DES) (formerly referenced as the DoD Adaptor).

The **Demographics** widget includes the **Interface Status** button alongside the display of the patient's personal data/demographics information.

The Interface Status ⁽¹⁾ button placement in the Demographics is highlighted in the following figure.

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xt 08, 2013 1 xt 08, 2013 1 xt 07, 2013 2		12 ng/dL 1.0 U/L	DoD DoD	Apr 23, 2	314	Forearm, Rt		DoD		Dec 12, 2013	Glea	ine Kinase		OoD
xt 08, 2013 1	Aldolase			Apr 23, 2		<u>Forearm, Rt</u> <u>Zygomatic Arches</u>		DoD		Dec 12, 2013 Dec 12, 2013	100.000	ai Culture		DoD DoD
tt 08, 2013 1 tt 07, 2013 2	Aldolase	1.0 U/L	DoD		114				~	0.0000.000000000	Gent			DoD

Figure 48: Interface Status Button in Demographics Widget

4.7.4 Viewing Interface Status for Clinical Domains

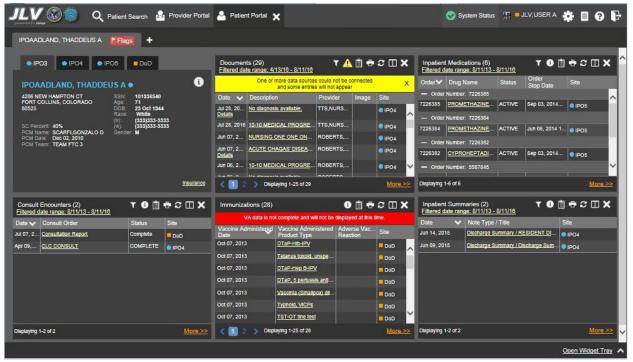
Interface status updates are available for each clinical domain and can be accessed through the widget's toolbar. An icon in the toolbar provides a status indicator for DoD, VA, and community partner data sources. There are two conditions: all sources are connected (available) or one or more sources are not connected (unavailable). The circle with the "i" in the toolbar **①** indicates all sources are available. The yellow triangle warning **1** indicates one or more data sources are unavailable.

Clicking the **status** icon will open the Interface Status details in a separate window. A yellow banner will also be displayed when one or more sources are unavailable, indicating sources could not be connected and some entries will not appear. Interface status notifications accessed from the widget show connection status at the domain level.



NOTE: Interface status updates are not available from the **Clinical Reminders** widget.

The Interface Status warning icon ¹ and yellow banner with a message indicating one or more sources are unavailable in the **Documents** widget is shown in the following figure. A user can close the banner by clicking the X to the right of the message. This action hides the banner during the user session until the widget is closed and re-opened again.





4.7.5 Viewing Online Help

You can view the online help system at any time during an active user session. The help button is located in the top-right corner of each portal page.

LV 🐼 💿 🔍 Patient Search 🤷 Provider Portal	A Patient Portal 🗙		🥑 System Status 🛛 🐺 💻	JLV, USER A 🏟 🗉 🔞
IP03 IP04 IP06 DoD	Documents (24) Filtered date range: 4/12/18 - 8/10/16	O⋣≑≎⊞×	Orders (203) Filtered date range: 8/10/13 - 8/10/16	т 🛛 📋 🖶 С 🗆 🗙
IPOABOOD, VANCE EUGENE •	Date 🗸 Description Provider	Image Site	Order Date Description Status / Prio.	Type Site
4214 ARCHES ST SSN: 101942147	May 04, 20 No diagnosis available. BODDULURI	• IPO3	Aug 13, 2013 KETOCONAZ ACTIVE	Out. Meds IPO5
GREELEY, COLORADO Age: 67 B0634 D06: 03 Nov 1948	Detalls Nov 01, 2012 SmokeTest rea forms.dat		Aug 13, 2013 BUPROPION ACTIVE	Out. Meds
Race: White		DoD	Aug 13, 2013 URINALYSIS COMPLETE	Chemistry Decision
(h): (444)444-4444 SC Percent: 0% (W): (444)444-4444	Oct 30, 2012 SmokeTest_rea_forms.dat	DoD	Aug 13, 2013 LIPASE, URI COMPLETE	Chemistry 0 IPO5
PCM Name: DIXSON,JESS M Gender: M PCM Date: Dec 02, 2010	Oct 29, 2012 SmokeTest post forms.dat	DoD	Oct 03, 2013 17-OH PROG., FINAL / ROU.	
PCM Team: TEAM GLY 3	Aug 17, 2011 SmokeTest pre forms.dat	DoD	Oct 03, 2013 2HR URN GL FINAL / ROU	- 000
	Nov 09, 2009 SmokeTest_post_forms.dat	DoD	Dot 03, 2013 5-HIAA, URINE FINAL / ROU.	
	Oct 25, 2009 SmokeTest rea forms.dat	DoD Y	DALAS 2013 GIEHN/RES EINAL J ROLL	000
Insurance	Displaying 1-24 of 24	More >>		g 1-25 of 203 <u>More ></u>
HS GENESIS (1) 🚺 🕽 🖽 🗙	Appointments (115) T Filtered date range: 8/10/13 - 8/10/16	O∄≑≎⊞X	Lab Panel Results (55) Filtered date range: 8/10/13 - 8/10/16	т Ѳ 📋 🖶 С 🗆 Х
te Document 🗸 Site	Scheduled	Site	Collection Date V Order / Result	Site
17, 2016 Summarization of episode note DoD	Date/Time		Jun 16, 2015 SURGICAL PATHOLI	10000
		<u>^</u>	Jun 16, 2015 SURGICAL PATHOL	
	May 04, 2016 1 Internal Medicine HAIMS, USER ONE	DoD	Jun 12. 2015 A1C-CHY	
	Feb 10, 2016 15 CHY ANTICOAG	O IPO3	Jun 08, 2015 CHEM 7-8	PO4
	Nov 18, 2015 1 Internal Medicine TEST, SMOKE	DoD		IP04
	Oct 01, 2015 16 Internal Medicine IQA, USER A	DoD	Jun 08, 2015 <u>SODIUM</u>	IP04
	Sep 11, 2015 1 Internal Medicine IQA, USER 5	DoD	Apr 04, 2014 <u>Calcium</u>	DoD
	Sep 11, 2015 0 Internal Medicine TEST, SMOKE		Apr 02, 2014 Calcium	DoD
	San 11 2015 0 Internal Marileina I/OA LISER A		Apr 02, 2014 Calcium	
	Control 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 3 Displaying 1-25 of 55	More >

Figure 50: Accessing Online Help

4.8 Setting up the JLV Web Application for Accessibility

You can set up JLV for Section 508 accessibility from the login page or from either portal page after logging in. To set up the page name, theme/colors, and layout of JLV for Section 508 compliance after logging in:

- 1. Click the **cog wheel ‡** in the upper-right corner of the Patient Portal screen.
- 2. From the User Configuration dialog box, select Accessible and click Save.
- 3. After clicking **Save**, click **Yes** to reload the application and to apply the settings. Click **Cancel** to exit and restore to the previous theme.

The figures provided in <u>Section 3.2.3</u>, Setting User Interface Theme as well as the figures included in this section provide examples of the Accessible user interface theme.

4.8.1 Keyboard Focus and Screen Navigation

Keyboard focus is the highlighting of on-screen elements that enables interaction with and navigation of the web application through the keyboard and keystrokes. The user interface item which currently has keyboard focus will be outlined. The JLV web application uses a gold colored border or outline as a visual indicator of what element currently has keyboard focus.

4.8.1.1 Keyboard Shortcuts

JLV enables the use of Windows keyboard shortcuts (i.e., Tab, Shift + Tab, arrow keys, Enter, etc.) and other keystrokes to move the focus to and activate all menus and functions. All user interface items are accessible via the keyboard under the Accessible theme.

Generally, pressing Enter when an element that provides action is in keyboard focus will perform the associated action. For example, pressing Enter when the Settings button is in keyboard focus on the Portal screen will open the User Configuration dialog box. Using arrow keys or the Tab key allow a user to move between keyboard focus to navigate through on-screen elements.

Keystroke	Description
ENTER	Press to transfer keyboard focus to the highlighted widget.
ТАВ	Press to transfer keyboard focus to other user interface items.
ESC	Press to return keyboard focus to the panel containing the user interface item with keyboard focus or to exit a window or widget.
SPACEBAR	Press to activate any user interface item (for example, click a button).
Arrow Keys	When focused on a widget, press the arrow keys to change page viewing in a widget's data table. When keyboard focus is on a drop-down list, press the down arrow to view the contents.
Ctrl + r	When working with the Report Builder, place keyboard focus on a record in a widget and then press Ctrl + r to add the record to the Report Builder tool.

 Table 9: Accessible Theme Keyboard Shortcuts (Application and Portal Navigation)

Table 10: Accessible Theme Keyboard Shortcuts (Tab Panels)

Keystroke	Description
Arrow Keys	Use the left and right key buttons to change tab panels. To add a tab panel, press the right key until the last tab with a plus sign + is selected. A dialog will prompt for the tab name. To close a tab, focus on the tab panel and press Ctrl + x.

Table 11: Accessible Theme Keyboard Shortcuts (Windows or Dialog Boxes)

Keystroke	Description
ТАВ	Press the TAB key to move the keyboard focus to other user interface items within the window.

Table 12: Accessible Theme Keyboard Shortcuts (Adding Widgets to the Onscreen Portal)

Keystroke	Description
SHIFT +	To add a widget from the widget tray using keystrokes:
(Number position)	1. First determine which column (1, 2, or 3) to place the widget onscreen.
F	 Focus the desired widget icon from the widget tray and press the SHIFT key along with the 1, 2, or 3 key, depending on the column chosen.

4.8.1.2 Screen Navigation

In the JLV web application, an element with keyboard focus allows a user to move from element to element in the Patient Portal and onscreen dialog boxes using the **Tab** key or arrow keyboard

buttons. Subsequently pressing the **Enter** key when a screen element or button has keyboard focus mimics a mouse click.

In the following figure, the **Documents** widget has keyboard focus. A user can change the focus by pressing the **Tab** key. In this example, pressing the **Tab** key would shift the keyboard focus from the **Documents** widget to the **Procedures** widget (placed below the **Documents** widget in this sample figure). Pressing the **Tab** key again would shift the keyboard focus to the **Radiology Reports** widget, as in this configuration, there are no widgets placed below the **Procedures** widget.

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IPOAAD	LAND. THADDEUS		i	Date 🗸	Description		Provider	Image	Site	Date 🗸	Exam	Image	Site	
				Jul 28, 2 J Details	No diagnosis	<u>available.</u>	TTS,NUR		• IPO4	Jun 12, 2015	KNEE 3 VIEWS		IPO4	
	INS, COLORADO	lge: 71		Jul 28, 2		CAL PRO	TTS.NUR		PO4	Jun 11, 2015	CHEST 2 VIEW		IPO4	
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	TEAM FTC 3			Jun 06, 2	10-10 MEDK	CAL PRO	ROBERTS		IPO4	Apr 23, 2014	Forearm, Rt		DoD	
				Jun 06, 2 Details	No diagnosis	s available.	ROBERTS		IPO4	Apr 23, 2014	Zygomatic Arches		DoD	
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n 06, 2016	PPD	<u>result</u>	IPO4	Note	CED/ AN	ROBERT.	TRINTO			Oct 06, 2015	Blood pressure, o	<u>fi</u> 80	mmHg	DoD
ay 02, 201	COCCI	result	IPO3	_ <u>Note</u>	CHT AN	ROBERT	BINIK		IPO4	Oct 06, 2015	Blood pressure, s	<u>i</u> 110	mmHg	DoD
				Jun 06, 20	CHY CP	ROBERT	. TB INTR		IPO4	Oct 06, 2015	Pulse taking	60	/min	DoD
				Note	AH	111/110				Oct 06, 2015	Respiratory rate	8	/min	DoD
				May 04, 20 <u>Note</u>	. 4m Medi	JLV, US	Anestnes		DoD	Oct 06, 2015	Smoking Status I	<u>1</u> No		DoD
				May 04, 20	4th Medi	JLV, US	Anesthes	1	DoD V	Oct 06, 2015	Weight (body wei	110	lb	DoD
				Note										

Figure 51: On-screen Navigation Using Elements with Keyboard Focus

In the next figure, the **IPO3** tab of the Patient Demographics Details window has keyboard focus. A user can jump to the next tabs (**IPO4, IPO5,** or **DoD**) using **arrow** keys to jump to the **VA** tab, or alternately, press **Tab** until keyboard focus is on the **Close** button **X**, press **Enter** to close the window.

When the patient's name has keyboard focus, use the **up** and **down** arrow keys to scroll through the contents of the window.



NOTE: To view hover text where available in the JLV interface (such as terminology normalization in supported widgets), focus on the element within the widget that has hover text. After a small delay, the text will appear as if the user hovered over the element with a mouse cursor.

JLV 🐼 🌍 🔍 Patient Search 🔒	Provider Portal 🐣 Patient Portal 🗙		System Status	🖁 🗕 JLV,USER A 🌞	80 🖡
IPOAADLAND, THADDEUS A Flags +					
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IPOAADLAND, THADDEUS A .	Patient Demographics		× Exam	- Image Site	
4208 NEW HAMPTON CT SSN: 10193 FORT COLLINS, COLORADO Age: 71	● IPO3 ● IPO4 ● IPO5 ■ DoD		NEE 3 VIEW		^
80525 DOB: 23 Oc Race: White			BDOMEN 2		
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	PCM Name: SCARFI,GONZALO D Gender: M PCM Date: Dec 02, 2010		houlder, Lt A	<u>xill</u>	~
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Jun 07, 2016 <u>PPD</u> result Jun 06, 2016 PPD result	23,1944		06, 2015	sure, di 80 mmHg	^
May 02, 201 COCCI result	Address: 4206 NEW HAMPTON CT	Temporary: NO TEMPORARY ADDR	COLOR STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STREET, STRE		
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	Note	Oct 0	06, 2015 Smoking St	tatus N No	DoD
	May 04, 20 4th Medi JLV, US Note		06, 2015 Weight (bor	and a second second	DoD 🗸
Displaying 1-3 of 3	More >> Displaying 1-7 of 7	More >> Displ		iahtv 80 in	More >>
	More as propaging to ort			Ope	n Widget Tray

Figure 52: Window Tab with Keyboard Focus

After closing the window, keyboard focus returns to the last element that had keyboard focus before opening the window.

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IPOAADLAND, TH	Start date:	End date		- momutor you exp	our does not appear, a		go.			Site	
4206 NEW HAMPTON CT FORT COLLINS, COLORA		08/11/20	D16 🛗 🗛	pply 1w 2w 1m	3m 6m 1y 2y 3y				Close Filter	 IPO4 IPO4 	<u>^</u>
80525	Filter by Exam		V Filter by	Standardized Radiology I	Exam 🗸					IPO5	
SC Percent: 40%	-	100000								DoD	
PCM Name: SCARFI,GON PCM Date: Dec 02, 2010		Exam Number	Exam	Standardized Radiology Exam	CPT Description	Status	Results I	mage Si	ite	DoD	
PCM Team: TEAM FTC 3	Jun 12, 2015	6849387	KNEE 3 VIEWS		RADIOLOGIC EXAMINATION, KNEE; 3 VIEWS	Electronically Filed			IPO4	DoD DoD	
	Jun 11, 2015	6849388	CHEST 2 VIEWS PA&LAT		RADIOLOGIC EXAMINATION, CHEST, 2 VIEWS, FRONTAL AND LATERAL;	Electronically Filed		•	IPO4	DoD	More >>
Lab Results (3) Filtered date range: 4/13/18 - 8/ Collection Date Lab Test Jun 07, 2016 PPD Jun 06, 2016 PPD	Jun 01, 2014	6859398	ABDOMEN 2 VIEWS		RADIOLOGIC EXAMINATION, ABDOMEN; ANTEROPOSTERIOR AND ADDITIONAL OBLIQUE AND CONE VIEWS			•	IPO5 T	Units	Site
May 02, 201 COCCI	Apr 25, 2014	14000653	Chest. Lt Lat Decub (Only)	Chest X-ray AP left lateral-decubitus		Complete	NORMAL	-	DoD J	mmHg /min	DoD
	Apr 25, 2014	14000654	Chest.	Chest X-ray		Complete	NORMAL		DoD	/min	DoD DoD
	< 1 2 > 1	Displaying 1-25 (of 35				1920 C		Show All		DoD
			May 0	4, 20 4th Medi JL	V, US Anesthes	DoD	Oct 06, 2015	Weight (body wei 110	lb	DoD 🗸
			Note				Oct 06. 2015	Patient's	height v 80	in	- DoD
										Open	Widget Tray 🔺



4.9 Patient Portal Data Displays

The Patient Portal displays the selected patient's clinical records and other patient-centric information.

A

NOTE: Users can configure the layout of widgets on the Patient Portal and create multiple widget tabs as described in <u>Section 4.2, Widgets</u>, and <u>Section 4.7.1, Creating</u> <u>Additional Widget Displays using Custom Tabs</u>. Configurations will persist to the JLV Database. When you log in to the system in the future, the last configuration utilized will display.

4.9.1 Viewing Patient Flags and Alerts

If the patient has one or more clinical warnings, alerts, or flags in his/her record from VA and DoD sites, a **Flag** button will display next to the Patient Name tab (above the **Demographics** widget) on the Patient Portal (as shown in the following example).

Click **Flags** to open the Patient Flags and Postings window that displays a list of alerts and flags within the patient's record. If the patient's record does not contain any clinical warnings, the button will not display onscreen.

	● IPO4 ● IPO5	DoD		Documents Filtered date	(29) range: 4/13/16	<u>3 - 8/11/16</u>	τ.	0 📋 🖷	≈ ⊞ ×	Radiology Rep Filtered date rar	orts (35) <u>ge: 8/11/13 - 8/11/18</u>	τ (D 📋 🖶	<i>≎</i> ⊞ ×
	ND, THADDEUS A		6	Date 🗸	Description		Provider	Image	Site	Date	 Exam 	Image	Site	
4206 NEW HAMP		101936540		Jul 28, 201 Details	No diagnosis avi	rallable.	TTS,NURSE		● IPO4	Jun 12, 2015	KNEE 3 VIEWS		IP04	
FORT COLLINS, 80525	COLORADO Age: DOB:	71 23 Oct 1944		and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second se	10-10 MEDICAL	PROGRE	TTS,NURSE		PIPO4	Jun 11, 2015	CHEST 2 VIEWS P		IPO4	
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	(w): ARFI,GONZALO D Gender	(333)533-333 ∵ M	3		ACUTE CHAGA	S' DISEAS	ROBERTS,J		IPO4	Apr 25, 2014	Chest. Lt Lat Decub		DoD	
PCM Date: Dec PCM Team: TEA				Details					And a second	Apr 25, 2014	Chest, Occupational		DoD	
					10-10 MEDICAL		ROBERTS,J		PO4	Apr 23, 2014	Forearm, Rt		DoD	
				Jun 06, 20 Details	No diagnosis avi	rallable.	ROBERTS, J		IP04	Apr 23, 2014	Zygomatic Arches		DoD	
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Figure 54: Flags Button in Patient Demographics

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Figure 55: Sample Patient Flags and Postings Window

4.9.2 Patient Demographics

A summary of the patient's demographics (personal data) appears in the upper-left section of the Patient Portal (sample shown in the following figure). The tabs above the patient's name provide the patient's demographics summary for each DoD or VA site the patient has visited.

As seen in the next figure, the patient's name is displayed in color and followed by an icon:

- The blue font color and a blue circle represent data retrieved from a VA system.
- The orange font color and an orange square represent data retrieved from a DoD system.
- A purple hexagon represents data retrieved from VLER sources.

You can also click the user's name to open a separate window that provides patient demographics details.

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Figure 56: Patient Demographics on the Patient Portal

4.9.2.1 DoD Patient Demographics

The **Demographics** widget contains various DoD-only elements in a DoD tab:

- Patient's rank and FMP (Family Member Prefix) index.
- Emergency contact and next of kin information.
- DoD Sharing Status represents a DoD patient's choice to share DoD health care data to community partners Health Information Exchange (HIE). If the patient has opted out, the entry will display *DoD Sharing Status: Opted Out (M DD, YYYY)*. If the patient has opted in, the status will be blank and the Sharing Status label will not be displayed.

Click the user's name within the **Demographics** widget to open a separate window that provides patient demographics details.

4.9.2.2 Viewing Third-party Insurance Information

Third-party payers and additional insurance information are available from a link within the **Demographics** widget on the Patient Portal. Click the **Insurance** link in the **Demographics** widget to open a separate window with a detailed list of insurance information for the patient.

Insurance information includes:

- Health Plan Type
- Health Plan Name
- Standardized Insurance Type
- Plan Effective Date
- Plan Expiration Date

- Site
- Group Number
- Member ID
- Subscriber ID
- Subscriber Date of Birth
- Subscriber's Relationship to Insurer
- Health Plan Mailing Address
- Health Plan Contact Information

Use the **Insurance Information** window's horizontal scroll bar to view additional columns not seen within the default window size.

In the window, data appearing in the Standardized Insurance Type column is normalized to the X12 Health Insurance Type standard. Hovering over entries in this column will display the standardized name and standardized code for the insurance type.

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Figure 57: Insurance Information

4.9.2.3 Race Data Terminology Normalization

Race data from DoD and VA sources appearing in the Demographics summary will be normalized. Hovering over the Race field will display the standardized name and standardized code for the race classification, normalized to the National Standard Centers for Disease Control and Prevention (CDC) Race standard.

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PCM Date: Dec 02, 2010 Stan	dardized Code:	2106-3	Details		DODEDTO I		2000	Apr 25, 2014	Chest, Occupational		DoD	
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ollection Date Lab Test	Result	Site	Procedure	Location Provider	Procedure Description	Image S	Site	Date Taken	🗸 Туре	Result	Units	Site
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ay 18, 2014 2 UA COLOR	YELLOW	@ IPO5	Note	on Anna Robert			IPO4	Oct 06, 2015	Blood pressure, syst	g 110	mmHg	DoD
ay 18, 2014 2 UA APPEARANCE	CLEAR	IP05	Jun 06, 2016 Note	CHY CPL ROBERT	S, TB INTRA		IPO4	Oct 06, 2015	Pulse taking	60	/min	DoD
ay 18, 2014 2 UA GLUCOSE	76 mg/dL	IP05	May 04, 2016	4th Medical JLV, USE	R A Anesthesia		DoD	Oct 06, 2015	Respiratory rate (bre	<u>a</u> 6	/min	DoD
ay 18, 2014 2 UA KETONES	6 mg/dL	IPO5	Note May 04, 2016	4th Medical JLV, USE	R A Anesthesia		0.0	Oct 06, 2015	Smoking Status Now	NO		DoD
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ay 18, 2014 2 UA PROTEIN								Displaying 1-10 of 10				

Figure 58: Standardized Race Data in the Demographics Widget

4.9.3 Admissions

The Admissions widget displays the patient's admissions information. The information is displayed in reverse chronological order by the admission date.

To open the widget, left-click **Admissions** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.3.1 Admissions Widget Data

In the minimized view of the Admissions widget, the admissions information includes:

- Adm (Administration) Date
- Discharge Date
- Diagnosis¹
- Ward
- Site

¹ The Clinical Data Repository (CDR) does not contain diagnosis data from the admissions domain. Therefore, DoD data will not appear in diagnosis or standardized diagnosis columns of the **Admissions** widget. This only applies to the DoD admissions domain and does not apply to VA admissions diagnosis data or the other clinical domains where diagnosis/standardized diagnosis columns appear in the JLV GUI.

1003 OIPO4	💿 IPO5 📘 💼	DoD		Allergies (109)) 📋 🖶	° ⊞ X	Clinical R	eminders - VA C	Only (13)	• c ⊞ ×
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4206 NEW HAMPTON CT FORT COLLINS, COLORADO	Age: 7	01936540 1		Oct 07, 2013	A LIPOIC ACID/E	NZYMES/BIOFL/MV (LIPOIC	DoD	DUE NOW		Tobacco Use Screening	PO5
80525		3 Oct 1944 Vhite		Jan 17, 2014	ACETASOL			DoD	DUE NOW		Primary Care Provider Search	PO5
SC Percent: 40%	(W)C 🔰 🚺	33 333-3333 33 333-3333		Jan 17, 2014 <u>ACETASOL</u>			DoD	DUE NOW		My HealtheVet Education	IPO5	
PCM Name: SCARFI,GONZAL PCM Date: Dec 02, 2010	OD Gender: M			Jan 17, 2014 ACETASOL				DoD	DUENOW		MST Screening	IPO5
PCM Team: TEAM FTC 3				Jan 17, 2014 ACETATE SALT				DoD	DUE NOW		Lipid Screening (M)	PO5
				Jan 17, 2014 <u>ACETIC ACID</u>			DoD	DUE NOW		Inpatient Medication Reconciliation	IPO5	
				Jan 17, 2014 <u>ACETIC ACID</u> Jan 17, 2014 <u>ACETIC ACID GLACIAL AB</u>		LACIAL AR			DUE NOW		Influenza Vaccine	PO5
dmissions (4) tered date range: 8/11/13 - 8	/11/18	т 0 📋 🗧		< 1 2 3		playing 1-25 of 109		More.>> € □ X	Displaying 1-	13 af 13		<u>More ></u>
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			000	May 04, 2016 1	Internal Medicine	JLV, USER A	DoD					
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				May 04, 2016 1	Internal Medicine	TEST, USER A	DoD					

Figure 59: Admissions Widget – Minimized View

Click **More** >> from the minimized view of the **Admissions** widget to open an expanded view of the widget. In the expanded view, the admissions information includes:

- Adm (Admission) Date
- Discharge Date
- Ward
- Provider
- Provider Specialty
- Diagnosis²
- Standardized Diagnosis²
- Registration Number
- Site

² The Clinical Data Repository (CDR) does not contain diagnosis data from the admissions domain. Therefore, DoD data will not appear in diagnosis or standardized diagnosis columns of the Admissions widget. This only applies to the DoD admissions domain and does not apply to VA admissions diagnosis data or the other clinical domains where diagnosis/standardized diagnosis columns appear in the JLV GUI.

Admission: Filtered date r		<u>8/11/13 - 8/11/16</u>					т 🛈 📋	.⊕⊞ <i>≎</i> _	- 🗆 ×
Start date:		End date:		If the informati	on you expect does not ap	pear, expand the date r	ange.		
08/11/201	3	08/11/2016	#	Apply 1	2w 1m 3m 6m 1y 2y	3¥			<u>Close Filter</u>
Filter by Pr	ovider	Specialty	~						
Adm Date	~	Discharge Date	Ward	Provider	Provider Specialty	Diagnosis	Standardized Diagnosis	Registration Number	Site
<u>Jun 12, 2015</u>		Jun 14, 2015	C MEDICINE	MYERS, ANG	Aliopathic and Osteopathic Physicians	test		204781	IPO4
<u>Jun 09, 2015</u>		Jun 09, 2015	C SURGERY	MYERS, ANG	Aliopathic and Osteopathic Physicians	125.2		204773	PO4
<u>Jun 05. 2014</u>			W4U	MYERS, ANG	Aliopathic and Osteopathic Physicians	Acute thoracic back pain (SCT 279035001)	Pain in thoracic spine (finding)	268722	IPO5
Jun 03, 2014		Jun 03, 2014	SEYMOUR JOHNSON AFB, NC	AWAL, PRAKRITI	Allopathic & Osteopathic Physicians : Family Medicine			90882	DoD
		3) 	10	10	i.	li.	-1	-16	16
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Figure 60: Admissions Widget – Expanded View

4.9.3.2 Display and Filter Options

Display and filter options within the **Admissions** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.3.3 Terminology Normalization in the Admissions Widget

Terminology normalization is provided in the **Admissions** widget through the following Graphical User Interface (GUI) elements:

- The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.
- The data in the Diagnosis and Standardized Diagnosis columns in the minimized and expanded views of the widget are normalized to the Systematized Nomenclature of Medicine Clinical Terms (SNOMED CT) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the diagnosis.

The following example highlights a provider mapped to the NUCC standard. The standardized name and standardized code are displayed in the hover text over the record in the Provider Specialty column.

IPOAADLAND, THADDEUS	A Flags	+										
• IPO3 • IPO4	Admissions (4)						т 🛈 📋	⊕⊞ <i>≎</i> _	_ 🗆 🗡	in e	• c 🗆	×
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IPOAADLAND, THAD	Start date:	End date:								1 Needed	IPO5	I,
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80525	Ether I. Donisi	0	_							ler Search	IPO5	
SC Percent: 40%	Filter by Provider	speciality	~							<u>cation</u>	IPO5	
PCM Name: SCARFI,GONZALO PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3	Adm Date 🗸	Discharge Date	Ward	Provider	Provider Specialty	Diagnosis	Standardized	Registration	Site	H	● IPO5	
Pom reance (EPM FICS	Jun 12, 2015	Jun 14, 2015	C	MYERS.ANG		test	Diagnosis	Number 204781	IPO4		PO5	
			MEDICINE	м	Physicians					Reconciliation	IPO5	
	<u>Jun 09, 2015</u>	Jun 09, 2015	C SURGERY	MYERS,ANG	Aliopathic and Osteopathic Physicslans	125.2		204773	PIPO4		IPO5	
	<u>Jun 05. 2014</u>		W4U	National Unit	form Claim Committee -	ack pain	Pain in thoracic spine (finding)	268722	● IPO5		More	<u>e >></u>
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	Displaying 1-4 of 4								Show All			
						E IFOS						

Figure 61: Admissions Widget – Terminology Normalization

4.9.4 Allergies

The **O** Allergies widget displays the patient's allergies information. To open the widget, leftclick Allergies from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.



NOTE: Allergies from Theater Medical Data Store (TMDS) are not displayed in JLV at this time.

4.9.4.1 Allergies Widget Data

In the minimized view of the Allergies widget, the allergies information includes:

• Date Recorded

- Allergen
- Site

Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.

103 1004	IP05	DoD		Allergies (109)) 📋 🖶	2 🗆 🗙	Clinical F	teminders - VA C	Only (13)] ⊕ ≎ ⊞
	1.7 1.7 1 (A)		6	Allergi	es from Theater Da	ta Sources are not displ	ayed at this i	ime.	Due	✓ Last Done	Reminder	Site
IPOAADLAND, THAD				Date Recorded	Allergen		^	Site	DUE NOW		VERA Vesting Exam Needed	O IPO5
4206 NEW HAMPTON CT FORT COLLINS, COLORADO	Age: 7	01936540 1		Oct 07, 2013	A LIPOIC ACID/	ENZYMES/BIOFL/MV (/	LIPOIC	DoD	DUE NOW		Tobacco Use Screening	PO5
80525	Race:	3 Oct 1944 White		Jan 17, 2014	ACETASOL			DoD	DUE NOW		Primary Care Provider Search	PO5
SC Percent: 40%	(W) 👘 🚺	333)333-3333 333)333-3333		Jan 17, 2014	ACETASOL			DoD	DUE NOW		My HealtheVet Education	IPO5
PCM Name: SCARFI,GONZAL PCM Date: Dec 02, 2010	DD Gender: N			Jan 17, 2014	ACETASOL			DoD	DUE NOW		MST Screening	PO5
PCM Team: TEAM FTC 3				Jan 17, 2014	ACETATE SALT			DoD	DUE NOW		Lipid Screening (M)	IPO5
				Jan 17, 2014	ACETIC ACID			DoD	DUE NOW		Inpatient Medication Reconcilia	Ion IPO5
				Jan 17, 2014	AGETIC ACID G			DoD 🗸	DUE NOW		Influenza Vaccine	IPO5
dmissions (4)		т 🛈 📋 न		< 🚺 2 3		splaying 1-25 of 109		More.>>	Displaying 1	13 of 13		Mon
tered date range: 8/11/13 - 8		10.000.000		Appointments Filtered date rar	(7) 1ge: 4/13/16 - 9/10	1/16		≈⊞×				
Im Date Discharge Date	Diagnosis	Ward C MEDICINE	Site	Scheduled V	Clinic	Provider	Site					
109, 2015 Jun 09, 2015	125.2	C SURGERY	● IPO4	Jul 28, 2016 12:58	CHY CHEYENN.	TTS,NURSE TUI	IPO4					
05, 2014	Acute thoract	WILL	IPO4 IPO5	Jun 07, 2016 13	CHY ANTICOAG	ROBERTS, JERILY	IPO4					
03, 2014 Jun 03, 2014		SEYMOUR JO.		<u>Jun 06, 2016 12</u>	CHY CPL GEN	ROBERTS, JERILY	IPO4					
		Permoon 30.	DoD	May 04, 2016 1	Internal Medicine	JLV, USER A	DoD					
				May 04, 2016 1	Internal Medicine	JLV, USER A	DoD					
				May 04, 2016 1	Internal Medicine	TEST, USER A	DoD					

Figure 62: Allergies Widget – Minimized View

Click **More** >> from the minimized view of the **Allergies** widget to open an expanded view of the widget. In the expanded view, the allergies information includes:

- Date Recorded
- Allergen
- Standardized Allergen
- Reaction
- Severity
- Comments
- Site

Allergies Expand					┇╺╴◻╺╴	
		Allergies from Thealer Data S	ources are not displaye	d at this time.		
Date Recorded	Allergen 🔨	Standardized Allergen	Reaction	Severity	Comments	Site
Det 07, 2013	A LIPOIC ACID/ENZYMES/B (A LIPOIC ACID/ENZYMES		Unknown			DoD
ian 17, 2014	ACETASOL		Unknown			DoD
ian 17, 2014	ACETASOL		Unknown			DoD
ian 17, 2014	ACETASOL		Unknown			DoD
ian 17, 2014	ACETATE SALT		Unknown			DoD
an 17, 2014	ACETIC ACID		Unknown			DoD
lan 17, 2014	ACETIC ACID GLACIAL AR		Unknown			DoD
ian 17, 2014	ADHESIVE BANDAGE/TAPE/		Unknown			DoD
ian 17, 2014	ALPROSTADIL		Unknown			DoD
lan 17, 2014	ALPROSTADIL		Unknown			DoD
ian 17, 2014	ALUMINUM		Unknown			DoD
lan 17, 2014	ALUMINUM		Unknown			DoD
lan 17, 2014	ALUMINUM		Unknown			DoD
Dec 11, 2013	ALUMINUM (DO NOT USE, NOT SCREENED)		Rash			DoD

Figure 63: Allergies Widget – Expanded View

4.9.4.2 Viewing Allergy Details

Click a hyperlinked entry in the Allergen column in either the minimized or expanded views of the **Allergies** widget to open a separate window containing the details of the allergy record. The presentation of data within the secondary window differs slightly, depending on whether the record is a DoD record or a VA record.

The following figure presents a sample details view for a DoD record.

Allergies Expande	_			0 📋	⊕ ⊞ ≎ _ I	×
		Allergies from Thea	ter Data Sources are not displa	ayed at this time.		
Date Recorded	Allergen 🔨	Standardized Allerg	en Reaction	Severity	Comments	Site
Oct 07, 2013	A LIPOIC ACID/ENZYMES/8 (AL POIC ACI		Unknown +	Ů.⇒_ □	×	
Jan 17, 2014	ACE Allergy De	tails ~ = DoD A Ll	POIC ACID/ENZYMES/	BIOFL/MV (A LIPOI	C	DoD
Jan 17, 2014	ACID/ENZ	YMES				DoD
Jan 17, 2014	ACE Onset Da	te: Oct 0	7, 2013			DoD
Jan 17, 2014	ACE Severity:					DoD
Jan 17, 2014	ACE Commen	ts:				DoD
Jan 17, 2014						DoD
Jan 17, 2014	ADI					DoD
Jan 17, 2014	ALF					DoD
Jan 17, 2014	ALF					DoD
Jan 17, 2014	ALL					DoD
Jan 17, 2014	ALUMINUM		Unknown			DoD
Jan 17, 2014	ALUMINUM		Unknown			DoD
Dec 11, 2013	ALUMINUM (DO NOT USE, NOT SCREENED)		Rash			
< 🚺 2 3 4	5 🔉 Displayi	ng 1-25 of 109				Show All

Figure 64: Sample Allergy Details View for DoD Record

4.9.4.3 Terminology Normalization in the Allergies Widget

Terminology normalization is provided in the **Allergies** widget through the following GUI elements:

- The Allergen column displays allergy information contained in the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), the standardized allergen name, and the standardized RxNorm code for that allergen.
- The Standardized Allergen column displays the standardized name for the corresponding entry in the Allergen column, mapped to the RxNorm standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), and the RxNorm code for that allergen.

The following example highlights an allergen mapped to the RxNorm standard. The standardized name and standardized code are displayed in the hover text over the record in the Allergen column.

LV 🐨 🥺 🐨 🔍	Patient Searc	ih 🤷 Provider P	ortal 🎴 Pat	ient Portal 🗙			e	System Sta	atus 👷 🗖 JLV, USER A 👙	
IPOAADLAND, THADDEUS A	Flags	+								
● IPO3 ● IPO4 ● IF	=05 D	Allergies Expand	ed (109)			0 [] = □ ≈ _ ;	×	y (13) 📋 🕇	ē≎⊡×
	and a second			Allergies from Theater Data Source	es are not displaye	ed at this time.			Reminder	Site
IPOAADLAND, THADDE	US A •	Date Recorded	Allergen	 Standardized Allergen 	Reaction	Severity	Comments	Site	VERA Vesting Exam Needed	● IPO5
4205 NEW HAMPTON CT FORT COLLINS, COLORADO	SSN: 101 Age: 71	Oct 07, 2013	Tetracyclines		Rash			DoD	Tobacco Use Screening	● IPO5
80525	DOB: 23 (Oct 07, 2013	TICAR		Unknown			DoD	Primary Care Provider Search	IPO5
SC Percent: 40%	Op: dist: ITEARCLUN Percent. 40% (%): (53): Viame: SCARF.GONZALO D Gender: M tame: SCARF.GONZALO D Gender:						My HealtheVet Education	IPO5		
PCM Name: SCARFI,GONZALO D PCM Date: Dec 02, 2010	ent: 40% (1); (33; DisDOUM) mm: SCARFI, CONZALO D am: TEAM FTC 3 (7); (33; DisDOUM) Center: M Jan 17, 2014 (Acetamicnothen T <u>LENOL</u> Acetamicnothen M Acetamicnothen M Jan 17, 2014 Mational Library C		Acetamionohen	RASH	MILD	Entered By: FOSTER.SHELLI on	IPO5	MST Screening	PO5	
PCM Team: TEAM FTC 3	ent 40% (J31 G32 G32 G32 G32 G32 G32 G32 G32 G32 G32			1			2014-12-02 Comment: testafsdfas		Lipid Screening (M)	PIO5
							defedfedfaedef		Inpatient Medication Reconciliation	PO5
		Jan 17, 2014	VASOLATE	National Library of Medicine	nknown			DoD	Influenza Vaccine	PO5
		Jan 17, 2014	VASOLATE	RxNorm Concept Unique Identifie Standardized Name: Acetaminophe	nknown			DoD		More >>
		Jan 17, 2014	VASOLATE	Standardized Code: 161	Inknown			DoD		
Admissions (4) Filtered date range: 8/11/13 - 8/11/11		Jan 17, 2014	VINEGAR & WATER DOUG	ж	Unknown			DoD		<i>c</i> ×
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un 03, 2014 Jun 03, 2014	5								0	
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splaying 1-4 of 4		. 1	<u>Aore >></u> Displ	aying 1-7 of 7		More	<u>>></u>			More >
							_			en Widget Tray

Figure 65: Allergies Widget – Terminology Normalization

4.9.5 Appointments

The Appointments widget displays the patient's appointments information. The information is displayed in reverse chronological order by the appointment date. To open the widget, leftclick Appointments from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.5.1 Appointments Widget Data

In the minimized view of the Appointments widget, the appointments information includes:

- Scheduled Date/Time
- Clinic
- Provider³
- Site

³ Hovering over the Provider column in the minimized and expanded views of the Appointments widget will display the address and phone number for the provider, where available in the patient record.

POAADLAND, THADDEUS	A Flags	+											
• IPO3 • IPO4	• IPO5	DoD		Allergies (109)) 📋 🖶	: ⊂ ×	Clinical Rem	ninders - VA C	mly (13)	i +	×
			6	Allergie	s from Theater Dat	a Sources are not disp	ayed at this	lime.	Due 🗸	Last Done	Reminder	Site	
IPOAADLAND, THAE			-	Date Recorded	Allergen		^	Site	DUE NOW		VERA Vesting Exam Needed	IPO5	
4206 NEW HAMPTON CT FORT COLLINS, COLORADO	Age: 7			Oct 07, 2013		ENZYMES/BIOFL/MV (A LIPOIC	DoD 🔨	DUE NOW		Tobacco Use Screening	PO5	
80525	Race:	3 Oct 1944 White		Jan 17, 2014	ACETASOL			DoD	DUE NOW		Primary Care Provider Search	1 PO5	
SC Percent: 40%	(W): (33)333-3333 333)333-3333		Jan 17, 2014 ACETASOL Jan 17, 2014 ACETASOL			-		DUE NOW		My HealtheVet Education	IPO5	
PCM Name: SCARFI,GONZAL PCM Date: Dec 02, 2010	DD Gender: N			Jan 17, 2014	ACETASOL			DoD	DUE NOW		MST Screening	PO5	
CM Team: TEAM FTC 3				Jan 17, 2014 ACETATE SALT				DoD	DUE NOW		Lipid Screening (M)	IPO5	
				Jan 17, 2014	ACETIC ACID			DoD	DUE NOW		Inpatient Medication Reconci	Itation OIPO5	
				Jan 17, 2014	ACETIC ACID G		DoD	DUENOW		Influenza Vaccine	PO5		
dmissions (4)		т О 📋 🖻		< 🚺 2 3		playing 1-25 of 109		More >>	Displaying 1-13	of 13		Mor	e >>
Itered date range: 8/11/13 - 8/	11/16			Appointments (Filtered date ran		<u>/16</u>		°⊞×					
m Date Discharge Date	Diagnosis	Ward	Site	Scheduled V	Clinic	Provider	Site						
12, 2015 Jun 14, 2015	test	C MEDICINE	PO4	Jul 28, 2016 12:58	CHY CHEYENN	TTS,NURSE TUI	PO4						
09, 2015 Jun 09, 2015	125.2	C SURGERY	PO4	Jun 07, 2016 13	CHY ANTICOAG	ROBERTS, JERILY	DIPO4						
05, 2014	Acute thoracl	W4U	IPO5	Jun 06, 2016 12	CHY CPL GEN	ROBERTS, JERILY	● IPO4						
03, 2014 Jun 03, 2014		SEYMOUR JO	DoD	May 04, 2016 1	Internal Medicine	JLV, USER A	DoD						
				May 04, 2016 1	Internal Medicine	JLV, USER A	DoD						
				May 04, 2016 1	Internal Medicine	TEST, USER A	DoD						
				May 02, 2016 1	CHY ANTICOAG	BODDULURI,PADMA							

Figure 66: Appointments Widget – Minimized View

Click **More** >> from the minimized view of the **Appointments** widget to open an expanded view of the widget. In the expanded view, the appointments information includes:

- Scheduled Date/Time
- Clinic
- Provider
- Provider Specialty
- Appointment Status
- Type
- Reason
- Site

If the information you expect does not appear, expand the date range. Start date: O9/10/2016 Apply 1w 2w 1m 3m 6m 1y 2y 3y Glow Start date: O9/10/2016 Apply 1w 2w 1m 3m 6m 1y 2y 3y Glow Filter by Clinic Image: Start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of the start of	<u>e Filter</u>
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May 04, 2016 Internal Medicine JLV, USER A Aliopathic & Complete ACUT\$ Notes Entered by: JLV, USER A 04 Osteopathic Physicians : Familty Medicine Complete ACUT\$ Notes Entered by: JLV, USER A 04 May 2016 1719	
May 04. 2016 Internal TEST. USER A Allocathic & InProgress ROUTS Notes Entered by: TEST. USER A 📒 👝	

Figure 67: Appointments Widget – Expanded View

4.9.5.2 Viewing Appointment Details (VA-Only)

Where record details are available for a VA appointment, the entry will display a link in the Scheduled Date/Time column. Clicking this link in either the minimized or expanded views of the **Appointments** widget will open a separate window containing the details of the record.

Appointments (7 Filtered date range:		□ <i>□</i> ×
	If the information you expect does not appear, expand the date range.	
Start date:		
04/13/2016	Appointment Details ~ . IPO4 CHY CHEYENNE MEDICAL SPEC	X <u>Close Filter</u>
Filter by Clinic Scheduled C	Printed for data on 07/28/2016 08/11/2016 06:09 11/11/11/11/11/11/11/11/11/11/11/11/11/	∧ Site
Jul 28, 2016 12:58 M	IPOAADLAND, THADDEUS A 101-93-6540 DOB: 10/23/1944	● IP04 へ
SF	OE - Outpatient Encounter	
Jun 07, 2016 13:16 At		er T • IPO4
Jun 06, 2016 12:06 IN	07/28/2016 CHYSQA260 CHY CHEYENNE MEDICAL SPEC SC LESS THAN 50% Provider: TTS.NURSE TUI (P)	• IPO4
May 04, 2016 Ini 18:02 Mi	Procedure: G0009-ADMIN PNEUMOCOCCAL VACCINE; Administration of Pneumococcal Vaccine (1)	_ D oD
May 04, 2016 Ini 17:19 Mi		
	Medicine testing iCD to	~
May 04, 2016 Inte	ternal TEST, USER A Allobathic & InProgress ROUTS Notes Entered by: TES	
Displaying 1-7 of 7		Show All

Figure 68: Appointments Widget – VA Record Details

4.9.5.3 Display and Filter Options

Display and filter options within the Appointments widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Clinic** drop-down box to re-draw the widget to show only the records for the selected clinic(s).

• Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.5.4 Terminology Normalization in the Appointments Widget

Terminology normalization is provided in the **Appointments** widget through the following GUI elements:

• The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

4.9.6 Clinical Reminders

The **O** Clinical Reminders widget displays the patient's clinical reminders information from VA data sources. The information is displayed in reverse chronological order by the due date.

To open the widget, left-click **Clinical Reminders** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.6.1 Clinical Reminders Widget Data

The **Clinical Reminders** widget displays data from VA sources. In the minimized and expanded views of the **Clinical Reminders** widget, the clinical reminders information includes:

- Due
- Last Done
- Reminder
- Site

		+		Teast of Galax					ner en en en en en en en en en en en en en				
• IPO3 • IPO4	IPO5	DoD		Allergies (109)) 📋 🖶 4	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second se	Part of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local division of the local divi	ninders - VA C	Real Property in the second second second second second second second second second second second second second] = 2 []	×
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ORT COLLINS, COLORADO		3 Oct 1944		Jan 17, 2014	ACETASOL	ENZTMES/DIOFDIMV ()	100	DoD ^	DUE NOW		Primary Care Provider Search	PO5	
	Race: V (h): (3	White 133)333-3333		Jan 17, 2014	ACETASOL			DoD	DUE NOW		My HealtheVet Education	PO5	
SC Percent: 40% PCM Name: SCARFI,GONZAL		33j33-3333		Jan 17, 2014	ACETASOL			DoD	DUE NOW		MST Screening	O IPO5	
PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3				Jan 17, 2014	ACETATE SALT			DoD	DUE NOW		Lipid Screening (M)	PO5	
				Jan 17, 2014	ACETIC ACID			DoD	DUE NOW		Inpatient Medication Reconcilia	IPO5	
				Jan 17, 2014	ACETIC ACID G			DoD	DUE NOW		Influenza Vaccine		
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			<u>Incuration</u>	< 🚺 2-3	41 5 > Di	aplaying 1-25 of 109		More >>	Displaying 1-13	af 13		Mor	re >
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m Date Discharge Date	Diagnosis	Ward	Site	Scheduled		Provider	Site						
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Figure 69: Clinical Reminders Widget – Minimized View

Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default sort or the last sort saved to the user profile.

Click a hyperlinked entry in the Reminder column in either the minimized or expanded views of the widget to open a separate window containing the details of the record. Refer to <u>Section</u> <u>4.9.6.2, Viewing Clinical Reminder Details</u> for more information.

Click **More** >> from the minimized view of the **Clinical Reminders** widget to open an expanded view of the widget. In the expanded view, the clinical reminders information includes:

- Date
- Last Done
- Reminder
- Site

-	_			
Filter by Site		~		
				<u>Glose Filte</u>
Due	~	Last Done	Reminder	Site
DUE NOW			VERA Vesting Exam Needed	● IPO5
DUE NOW			Tobacco Use Screening	IPO5
DUE NOW			Primary Care Provider Search	IPO5
DUE NOW			My HealtheVet Education	IPO5
DUE NOW			MST Screening	PO5
DUE NOW			Lipid Screening (M)	● IPOS
DUE NOW			Inpatient Medication Reconciliation	IPO5
DUE NOW			Influenza Vaccine	IPO5
DUE NOW			HIV Screening FY2010	PO5
DUE NOW			Hepatitis C Risk Assessment	PO5
DUE NOW			Colorectal Cancer Screening	IPO5
DUE NOW			Alcohol Screen (AUDIT-C)	IPO5
DUE NOW			Advance Directive Screen	● IPO5

Figure 70: Clinical Reminders Widget – Expanded View

4.9.6.2 Viewing Clinical Reminder Details

Click a hyperlinked entry in the Reminder column in either the minimized or expanded views of the **Clinical Reminders** widget to open a separate window containing the details of the record.

Clinical Remi	inders - VA Only (13)	τ₫⊕⊡≎_	. 🗆 🗙
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	Clinical Reminder Details ~ 🔍 IPO5 {1}	+ 🗈 🖶 👝 🔺	<u>Close Filter</u>
Due			
DUE NOW	STATUS DUE DATE LAST DONE		
DUE NOW	DUE NOW DUE NOW unknown Frequency: Due every 1 year for all ages.		
DUE NOW	Educate the patient on the resources available		
DUE NOW	Prescription refills, Information on medi- Ability to track weights, BP, blood sugar		
DUE NOW	View of Wellness reminders	50) 	
DUE NOW	Messaging with health care team		
DUE NOW	Give the patient information on the In-Person A order	uthentication process in	
	for them to be able to take full advantage of t	he features in My	
DUE NOW	HealtheVet.		
DUE NOW		1	
DUE NOW			
		16	
Displaying 1-13	of 13		Show All

Figure 71: Clinical Reminders Widget – Details View

4.9.7 Community Health Summaries and Documents – VA

The Community Health Summaries and Documents – VA widget displays the patient's VA community partner information, including any Continuity of Care Documents (CCDs), including C32 and C62 formats, and HL7 Consolidated Clinical Document Architecture (CCDA) structured documents available for the patient. The information is sorted by the title of the entry listed in the Document column.

To open the widget, left-click **Community Health Summaries and Documents – VA** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.7.1 Community Health Summaries and Documents – VA Widget Data

In the **Community Health Summaries and Documents – VA** widget, the community health summaries information includes:

- Date
- Document
- Source

Click a hyperlinked entry in the Document column (shown in the following figure) to open the document in a separate browser tab. Refer to <u>Section 4.9.7.2</u>, <u>Viewing VA Community Health</u> <u>Summary Documents</u> for more information.

The purple hexagon appearing alongside entries in the Source column represents an external source VA VLER source.

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• IPO4	• IPO3	IP05	DoD		Documents Filtered date	(140) range: 11/4/13 - 11/4/16	т 🛈 📋 ч	∍≎⊞×		Encounters range: 11/4		т 0) 📋 🖶 S	□ ×
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Figure 72: Community Health Summaries and Documents – VA Widget – Minimized View

The Site List button \blacksquare available from the toolbar of the Community Health Summaries and Documents - VA widget (as seen in the previous figure) allows the user to view only the list of community sites where the patient has been seen. After clicking Site List, the widget will refresh to display the full list of community sites from the widget's Source column, as well as additional sites available from the patient's record where the patient was seen but no document was generated. Click Close Site List to remove the full site list from the widget display.

4.9.7.2 Viewing VA Community Health Summary Documents

Figure 72 shows health summary records available from the Document column in the **Community Health Summaries and Documents -VA** widget for VA users. Click a hyperlinked entry in that column to open the document record in a separate browser tab. A sample open document is shown in the figure below.



NOTE: From the **Community Health Summaries and Documents – VA** widget, JLV provides the capability to open and simultaneously view two or more documents in separate browser tabs.

	Denartment	of Veterans Affairs	
	Department	or veteralis Allans	
	Con	sultation note	
	ovember 10, 2013		
Patient:	VANCE EUGENE IPOABOOD	Patient ID: 1012740031V036697	
Birthdate:	, , November 3, 1948	Sex: M	
Source:	GREELEY CBOC Author: SANFORD C LOCKLIN GEOFFREY C. R		
able of Con	tents		
l able of Con	tents		
Attached]	File		
Attached	File PSYCHIATRY CONSULT REPORT E: PSYCHIATRY CONSULT		
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Figure 73: Community Health Summary Document

4.9.8 Consult Encounters

The Consult Encounters widget displays the patient's outpatient consult encounter information. The information is displayed in reverse chronological order by the consult date.

To open the widget, left-click **Consult Encounters** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.8.1 Consult Encounters Widget Data

In the minimized view of the **Consult Encounters** widget, the consult encounters information includes:

- Due
- Consult Order
- Status
- Site

Click a hyperlinked entry in the Consult Order column to open a separate window containing a report of the record. Refer to <u>Section 4.9.8.2</u>, <u>Viewing Consult Encounter Details</u> for more information.

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IPOAADLAND, THADDEUS	. ·	One or more data sources coul and some entries will r		Drug Name Status Order Stop Date	Site
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FORT COLLINS, COLORADO Age 80525 DOI	71 5 23 Oct 1944	Jul 28, 20 No diagnosis available. TTS,	NURS 722638	5 PROMETHAZINE ACTIVE Sep 03, 20	14 💿 IPOS
Rac (N):	White (333)333-3333	Detalls	<u> </u>	der Number: 7226384	
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		Oct 07, 2013 Vaccinia (Smallpox) di	I		
		Oct 07, 2013 Typhold, VICPs	DoD		
		Oct 07, 2013 TST-OT tine test	DoD		
Displaying 1-2 of 2	More >>	< 🚺 2 > Displaying 1-25 of 28	More.>> Displayl	ng 1-2 af 2	More>> 🗸
					Open Widget Tray 🔨

Figure 74: Consult Encounters Widget – Minimized View

Click **More** >> from the minimized view of the **Consult Encounters** widget to open an expanded view of the widget. In the expanded view, the consult encounters information includes:

- Due
- Consult Order
- Provider
- Provider Specialty
- Status
- Site

Click a hyperlinked entry in the Consult Order column to open a separate window containing a report of the record. Refer to <u>Section 4.9.8.2</u>, <u>Viewing Consult Encounter Details</u> for more information.

	J =					
Consult Encou Filtered date range	unters (2) e: 8/11/13 - 8/11/16			т	0 📋 🖶 🗆 S	- 🗆 🗡
	lft	he information yo	u expect does no	t appear, expand the date	e range.	
Start date:	End date:					
08/11/2013	08/11/2016	Ар Ар	ply <u>1w 2w</u>	<u>1m 3m 6m 1y 2y 3y</u>		<u>Close Filter</u>
Filter by Consu	ılt Order	✔ Filter by P	rovider Specialty	~		
Date 🗸	Consult Order		Provider	Provider Specialty	Status	Site
Jul 07, 2015 20:50	Consultation Report				Complete	DoD
Apr 09, 2014 19:33	CLC CONSULT		BODDULURI,PA	Aliopathic and Osteopathic Physicians	COMPLETE	e IPO4
Displaying 1-2 of	2					Show All

Figure 75: Consult Encounters Widget – Expanded View

4.9.8.2 Viewing Consult Encounter Details

Click a hyperlinked entry in the Consult Order column of either the minimized or expanded view of the Consult Encounters widget to open a separate window containing a report of the record.

Consult Encoun			T 🛈 📋 🕇	• 🗆 🗢 💶 🗡
	If the informa	tion you expect does not appear, expand	I the date range.	
Start date:				
08/11/2013	Consult Encounters Detail ~	IPO4 CLC CONSULT	+ 🖻 🖶 🔤	Close Filter
Filter by Consult Date V Jul 07, 2015 20:50 Apr 09, 2014 19:33	Patient Type: OEF/OIF: Service Connection/Rat SC Percent:	TEAM FTC 3 Outpatient SC LESS THAN 50%(VERIFIED) SC VETERAN NO		Site DoD IPO4
	Attention: From Service: Requesting Provider: Service is to be rende Place: Urgency: Clinically Ind. Date:	ered on an OUTPATIENT basis Consultant's choice Routine		Y
Displaying 1-2 of 2				Show All

Figure 76: Consult Encounter Details Window

4.9.8.3 Display and Filter Options

Display and filter options within the Consult Encounters widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Consult Order** drop-down box to re-draw the widget to show only the records for the selected consult(s).

• Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.8.4 Terminology Normalization in the Consult Encounters Widget

Terminology normalization is provided in the **Consult Encounters** widget through the following GUI elements:

• The data in the Provider and Provider Specialty columns in the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

4.9.9 Documents

The Documents widget includes documents from multiple clinical domains, including radiology reports (exams), progress notes, outpatient encounters, consult encounters, discharge summaries (inpatient notes), questionnaires, and Healthcare Artifact and Image Management Solution (HAIMS) records. Records are displayed in reverse chronological order by the document date.

To open the widget, left-click **Documents** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.



NOTE: For DoD documents from HAIMS, records retrieved by JLV include scanned paper records, imported paper records, scanned non-radiology images, and imported non-radiology images. If a document is not viewable from the **Documents** widget, JLV will display the message *This document can only be opened in HAIMS* when the user hovers over the Description column for the record.

4.9.9.1 Documents Widget Data

In the minimized view of the **Documents** widget, the documents information includes:

- Date
- Description
- Provider
- Site

The Description column will display the document title, where available. Click a hyperlinked entry in the Description column in either the minimized or expanded views of the widget to open the document. Refer to <u>Section 4.9.9.2</u>, <u>Viewing Documents</u> for more information.

Patie	ent Search	Provider Portal	Patient Port	al 🗙		System Status 🐺 📮 JL	V,USER A 🌞 🗏 🕜 🖡
IPOAADLAND, THADDEUS A	1ags +						
• IPO3 • IPO4 • IPO5	DoD		Documents (29) Filtered date rang) T 1 <u>e: 4/13/18 - 8/11/18</u>	<u> ▲ 🖞 🖶 ≎ 🖽 ×</u>	Inpatient Medications (6) Filtered date range: 8/11/13 - 8/11/16	т 0 📋 🖶 С 🗆 Х
IPOAADLAND, THADDEUS	A .	1	Or	e or more data sources could not and some entries will not ap		Order.❤ Drug Name Status	Order Stop Date Site
4206 NEW HAMPTON CT SS			Date 🗸 Desc	ription Provider	Image Site	- Order Number: 7226385	~
FORT COLLINS, COLORADO Ag 80525 DC Ra	B: 23 Oct 194	4		ignosis available. TTS,NUR:	The second second second second second second second second second second second second second second second se		Sep 03, 2014 9 IPO5
(h) SC Percent: 40%	(333)333-3		Contraction and the second states and the	MEDICAL PROGRE TTS.NUR	S	— Order Number: 7226384	
	nder M	365	Jun 07, 2 NURS			7226384 PROMETHAZINE ACTIVE	Jun 06, 2014 1 💿 IPOS
PCM Team: TEAM FTC 3			the second second second second second second second second second second second second second second second se	E CHAGAS' DISEA ROBERTS	1.04	- Order Number: 7226382	
			Detalls			7226382 CYPROHEPTADI ACTIVE	Sep 03, 2014 9 IPO5
			Jun 06, 2 <u>10-10</u>	MEDICAL PROGRE ROBERTS	S 91PO4 🗸	- Order Number: 5587845	
		Insurance	< 1 2 >	Displaying 1-25 of 29	<u>More >></u>	Displaying 1-6 of 6	More >>
Consult Encounters (2) Filtered date range: 8/11/13 - 8/11/16	т 🛈 📋	÷≎⊞×	Immunizations (28)	0 ∰ † ≈ ⊞ X	Inpatient Summaries (2) Filtered date range: 8/11/13 - 8/11/18	т 🛛 📋 🖶 С 🗆 🗙
Date 🗸 Consult Order	Status	Site		is not complete and will not be dis		Date 🗸 Note Type / Title	Site
ul 07, 2 Consultation Report	Complete	DoD	Vaccine Administe Date		dverse Vac Reaction	Jun 14, 2015 Discharge Summary / RE	SIDENT DI OIPO4
pr 09, CLC CONSULT	COMPLETE	IPO4	Oct 07, 2013	DTaP-HID-IPV	DoD _	Jun 09, 2015 Discharge Summary / Dis	charge Sum 💿 IPO4
			Oct 07, 2013	Tetanus toxold, unspe	DoD	N.	
			Oct 07, 2013	DTaP-Hep B-IPV	DoD		
			Oct 07, 2013	DTaP, 5 pertussis antl	DoD		
			Oct 07, 2013	Vaccinia (Smailpox) di	DoD		
			Oct 07, 2013	Typhold, VICPs	DoD		
			Oct 07, 2013	TST-OT tine test	DoD V		
					12	Statement and a second	
lisplaying 1-2 of 2		More >>	< 11 2 >	Displaying 1-25 of 28	More >>	Displaying 1-2 of 2	More >>

Figure 77: Documents Widget – Minimized View

Click **More** >> from the minimized view of the **Documents** widget to open an expanded view of the widget. In the expanded view, the documents information includes:

- Date
- Description
- Standardized Description
- Provider
- Provider Specialty
- Location
- Status
- Image
- Site

The Description column will display the document title, where available. Click a hyperlinked entry in the Description column to open the document. Refer to <u>Section 4.9.9.2</u>, <u>Viewing</u> <u>Documents</u> for more information.

A **camera** icon **O** in the Image column indicates that one or more images are associated with that record. Clicking the **camera icon O** from the column will open the VistA Imaging Viewer in a standalone window and display the associated image(s).

Documents	s (29) <u>ange: 4/13/16 - 8/11/16</u>				T.	🕂 📋 🖶 🖽	° _	□ ×
		If the information yo	u expect does n	ot appear, exp	and the date range.			
Start date: 04/13/201	End date: 6	16 🛗 Apply	<u>1w 2w 1m 3m</u>	<u>1 6m 1y 2y 3</u>	¥			<u>Close Filter</u>
Filter by De	escription 🗸	Filter by Standardized Des	cription 🗸	Filter by Pro	vider Specialty	Filter by Loca	ition 💊	1
Date 🗸	Description	Standardized Description	Provider	Provider Sp	Location	Status	Image	Site
Jul 28, 2016 12:58	CT HEAD WO CONT		TTS,NURSE TUI	Allopathic and Osteopathic Physicians	CHY CHEYENNE MEDICAL SPEC		ø	• IP04
Jul 28, 2016	10-10 MEDICAL PROGRESS NOTE		TTS,NURSE	Nursing Service Providers	CHYSQA260			IPO4
Jun 07, 2016	NURSING ONE ONE ONE 0000-0745	Restraint note	ROBERTS,J M	Allopathic and Osteopathic Physicians	CHYSQA260			IP04
Jun 07, 2016 13:16 Details	ACUTE CHAGAS' DISEASE WITHOUT HEART INVOLVEMENT		ROBERTS,J M	Allopathic and Osteopathic Physicians	CHY ANTICOAG			IPO4
Jun 06, 2016	10-10 MEDICAL PROGRESS NOTE		ROBERTS,J M	Allopathic and Osteopathic Physicians	CHEYENNE VAMC			IPO4
Jun 06, 2016 12:06 <u>Detailis</u>	<u>No diaqnosis available.</u>		ROBERTS,J M	Aliopathic and Osteopathic Physicians	CHY CPL GENERAL			IPO4
May 04, 2016 18:02 Details	Lesion of plantar nerve, unspecified lower limb		JLV, USER A	Allopathic & Osteopathic Physicians :	Internal Medicine	Complete		DoD V
< 🚺 2	Displaying 1-25 of 2	29						Show All

Figure 78: Documents Widget – Expanded View

4.9.9.2 Viewing Documents

Click a hyperlinked entry in the Description column in either the minimized or expanded views of the **Documents** widget to access additional information from the record. Depending on the record type, the information may open in a details window or a separate browser window. The example in the following figure represents a sample radiology report (DoD record) in a details window accessed through the **Documents** widget.

Outpatient encounter records from VA sites displayed in the **Documents** widget may also have a **Details** link enabled in the Date column. Click **Details** as available to open a details window for records of this type.

NOTE: JLV does not validate that all file types from HAIMS displayed in the **Documents** widget are supported by the user's local workstation. If an error viewing a HAIMS document occurs or the displayed document is unintelligible, it is recommended that the user contacts the local Information Technology (IT) support team to install the proper client application to display the specific file type.

H

	sample open Decament	
Outpatient Encounters	Detail ~ DoD Internal Medicine + 📋 🖶 _	□ ×
Appt Date/Time: Weo	May 04 2016 18:02:00 GMT-0400 (Eastern Daylight Time)	
Clinic: Internal Medici	ne	
User: JLV, USER A		
Standardized Diagno	sis:	
	es Entered by: JLV,USER A 04 May 2016 1802	
testing for ICD10 prob	em	
Diagnosis Code	Diagnosis	Status
G57.60	Lesion of plantar nerve, unspecified lower limb	Active
G90.529	Complex regional pain syndrome I of unspecified lower limb	Active
M79.671	Pain in right foot	Active
Z93.1	Gastrostomy status	Active
Procedure Code	Procedure	Status
	No Procedures Found	

Figure 79: Documents Widget – Sample Open Document Record

4.9.9.3 Viewing Sensitive Data in the Documents Widget

JLV masks the display of sensitive records in the **Documents** widget (a record masked with **** Sensitive **** in the widget). JLV users may access the record but will be audited each time a sensitive DoD record is viewed.

After clicking the hyperlink in the Description column for a record masked as sensitive, JLV will notify the user that he/she will be audited. This message is triggered each time a user clicks a sensitive record. After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the Details view but the record will remain masked in the minimized and expanded views of the widget.

4.9.9.4 Display and Filter Options

Display and filter options within the **Documents** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Use the **Filter by Description** drop-down box to re-draw the widget to show only the records for the selected description(s).

- Use the **Filter by Standardized Description** drop-down box to re-draw the widget to show only the records for the selected description(s).
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).
- Use the **Filter by Location** drop-down box to re-draw the widget to show only the records for the selected location(s).

4.9.9.5 Terminology Normalization in the Documents Widget

Terminology normalization is provided in the **Documents** widget through the following GUI elements:

- The Description column displays the name of a note or document within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain Logical Observation Identifiers Names and Codes (LOINC), the standardized LOINC name, and the standardized code for that document.
- The Standardized Description column displays the standardized name for the corresponding entry in the Description column, mapped to the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), and the standardized code for that document.
- The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

The following example highlights a document mapped to the LOINC standard. The standardized name and standardized code are displayed in the hover text over the record in the Description column.

	Patient Search 🔒 Provider Portal	Patient Portal 🗙				📀 System Sta	atus 🔣 = J	ILV,USERA 🌞 🗏 🙆	9
POAADLAND, THADDEUS A	Flags +								
• IPO3 • IPO4	Documents (29) Filtered date range: 4/13/16 - 8/11/16				٣	<u>A</u> (1) - (1) <i>C</i> _	□ ×	TO∄⊕≎⊡	×
IPOAADLAND, THADE	Start date: End date: 04/13/2016 08/11/2016	If the information you If the information you Apply 1		iotappear, exp <u>6m 1y 2y 3</u>			<u>Close Filter</u>	Order Site	
SC Percent: 40% PCM Name: SCARFI,GONZALO I PCM Date: Dec 02, 2010	Filter by Description	Filter by Standardized Descr	iption 🗸	Filter by Pro	ovider Specialty	Filter by Location	~	3ep 03, 2014 IPO5	
PCM Team: TEAM FTC 3	Date V Description St Jul 28, 2016 No diagnosis available. 12:58 Details Details Initial State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State State Sta	andardized Description	Provider TTS,NURSE TUI	Provider Sp Nursing Service Providers	Location CHY CHEYENNE MEDICAL SPEC	Status Image	IPO4	Sep 03, 2014 💿 IPO5	
	Jul 28, 2016 10-10 MEDICAL PROGRESS NOTE		TTS,NURSE TUI	Nursing Service Providers	CHYSQA260		IPO4	More	ne >>
onsult Encounters (2) Itered date range: 8/11/13 - 8/11	ONE 0000-074	straint note	ROBERTS,J M	Allopathic and Osteopathic Physicians	CHYSQA260		IP04	▼0 10+00	×
te 🗸 Consult Order	Jun 07 13:16 Logical Observation Identifiers Details Names and Codes		ROBERTS,J M	Allopathic and Osteopathic Physicians	CHY ANTICOAG		IPO4	Site	
07, 2 Consultation Report	Jun 06 Standardized Name: Restraint no Standardized Code: 70007-0	te	ROBERTS,J M	Allopathic and Osteopathic Physicians	CHEYENNE VAMC		IPO4	IDENT DI IPO4 harge Sum	
	Jun 06, 2016 <u>No diagnosis available.</u> 12:06 <u>Detallis</u>		ROBERTS,J M	Aliopathic and Osteopathic Physicians	CHY CPL GENERAL		e IPO4		
	May D4, 2016 Lesion of plantar nerve, 18:02 unspecified lower limb Details		JLV, USER A	Allopathic & Osteopathic Physiclans :	internal Medicine	Complete	DoD		
	< <u>1</u> 2 > Displaying 1-25 of 29						Show All		
playing 1-2 of 2	<u>More >></u>		<u>ST-OT tine lest</u> ng 1-25 of 28		DoD More.>>	Displaying 1-2 of 2		More	<u>re >></u>
								Open Widget 1	Tray

Figure 80: Documents Widget – Terminology Normalization

4.9.10 Immunizations

The *Immunizations* widget displays the patient's immunization history. The information is displayed in reverse chronological order by the immunization administration date.

To open the widget, left-click **Immunizations** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

In the minimized view of the Immunizations widget, the immunizations information includes:

- Vaccine Administered Date
- Vaccine Administered Product Type
- Adverse Vaccine Reaction
- Site

JLV 🛞 🤤 🔍 Patient	nt Search 🔒 Provider Ports	a 🤮 Patient Portal 🗙		System Status 🐺 🗖 JLV, USER	* 🗱 🛛 🔂
IPOAADLAND, THADDEUS A	egs +				
• IPO3 • IPO4 • IPO5	DoD	Documents (29) Tiltered date range: 4/13/18 - 8/11/18		atient Medications (6)	Ì∄≑≈⊞× ́
IPOAADLAND, THADDEUS	(• i)	One or more data sources could not be and some entries will not appea		er.❤ Drug Name Status Order Stop Dat	e Site
4206 NEW HAMPTON CT SSP		Date V Description Provider		Order Number: 7226385	~
FORT COLLINS, COLORADO Age 80525 DOI	B: 23 Oct 1944	Jul 28, 20 No diagnosis available, TTS,NURS	7226	385 PROMETHAZINE ACTIVE Sep 03, 2	
Rac (h):	(333)333-3533	Detalls		Order Number: 7226384	
	(333)533-3333 Ider: M	Jul 28, 2016 10-10 MEDICAL PROGRE TTS,NURS	IPO4 7226	384 PROMETHAZINE ACTIVE Jun 06, 20	114 1 💿 IPO5
PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3		Jun 07, 2 NURSING ONE ONE ON	₽04	Order Number: 7226382	
		Jun 07, 2 ACUTE CHAGAS' DISEA ROBERTS, Detalls	IPO4 7226	382 CYPROHEPTADI ACTIVE Sep 03, 2	014 🔮 IPO5
		Jun 05, 2. 10-10 MEDICAL PROGRE ROBERTS,	🔍 IPO4 🗸 —	Order Number: 5587845	~
	Insurance	C 1 2 Displaying 1-25 of 29	More >> Displ	aying 1-6 of 6	More >>
Consult Encounters (2) Filtered date range: 8/11/13 - 8/11/16	▼ 0 🖞 🖶 2 🖽 X		Filte	atient Summaries (2) T	Ů⊕≎⊡×
Date 🗸 Consult Order	Status Site	VA data is not complete and will not be displa Vaccine Administered Vaccine Administered Adv	Date	e 🗸 Note Type / Title	Site
Jul 07, 2 Consultation Report	Complete DoD		ction Site Jun 1	14, 2015 Discharge Summary / RESIDENT D	O IPO4
Apr 09, CLC CONSULT	COMPLETE	Oct 07, 2013 <u>DTaP-HID-IPV</u>	📮 DoD 🔪 Jun (09, 2015 Discharge Summary / Discharge Su	11 O IPO4
		Oct 07, 2013 Tetanus toxold. unspe	DoD		
		Oct 07, 2013 DTaP-Hep B-IPV	DoD		
		Oct 07, 2013 DTaP, 5 pertussis anti	DoD		
		Oct 07, 2013 Vaccinia (Smalipox) dil	DoD		
		Oct 07, 2013 Typhold, VICPs	DoD		
		Oct 07, 2013 TST-OT tine test	DoD		
Displaying 1-2 of 2	More >>	K 🚺 2 🔉 Displaying 1-25 of 28	<u>More >></u> Displ	aying 1-2 of 2	<u>More >></u>
					Open Widget Tray

Figure 81: Immunizations Widget – Minimized View

Click **More** >> from the minimized view of the **Immunizations** widget to open an expanded view of the widget. In the expanded view, the immunizations information includes:

- Vaccine Administered Date
- Vaccine Administered Product Type
- Standardized Vaccine Product Type
- Series
- Immunization Result
- Adverse Vaccine Reaction
- Exemption/Refusal Reason
- Exemption/Refusal Date
- Site

mmunizations (2)	8)					т 🛈 📋	⊕⊞ <i>≎</i> _	□ ×
Filter by Vaccine A	dministered Product Type	Filter by Standardized Vacci	ne Product	Тура				
				_				Close Filte
		VA data is not con	nplete and w	ill not be displayed at	this time.			
/accine Administ	Vaccine Administered Product Type	Standardized Vaccine Product Type	Series	Immunization Result	Adverse Vacc Reaction	. Exemption / Refusal Reason	Exemption / Refusal Date	Site
ct 07, 2013	DTaP-HID-IPV	DTaP-HID-IPV	1			None		DoD
	Tetanus toxold, unspecified formulation	tetanus toxoid, unspecified formulation	1			None		DoD
ct 07, 2013	DTaP-Hep B-IPV	DTaP-Hep B-IPV	1			None		DoD
ct 07, 2013	DTaP, 5 pertussis antigens	DTaP, 5 pertussis antigens	1			None		DoD
ct 07, 2013	Vaccinia (Smailpox) diluted	vaccinia (smalipox) diluted	0	15 jabs/M		None		DoD
ct 07, 2013	Typhold, VICPs	typhold, VICPs	1			None		DoD
ct 07, 2013	TST-OT tine test	TST-OT tine test	0	mm/l		None		DoD
	Typhold, unspecified formulation	typhold, unspecified formulation	1			None		DoD
ct 07, 2013	Influenza, unspecified formulation	Influenza, unspecified formulation	1			None		DoD
ct 07, 2013	Hep A. unspecified formulation	Hep A, unspectfied formulation	1			None		DoD
ct 07, 2013	Hep A ped/adol, 2 dose	Hep A, ped/adol, 2 dose	1			None		DoD
ct 07, 2013	Vaccinia (Smalipox)	vaccinia (smailpox)	0	15 jabs/E		None		DoD
et 07 2013	Adenovirus Tyne 4	adenovinus, type 4	1			None		

Figure 82: Immunizations Widget – Expanded View

4.9.10.1 Display and Filter Options

Display and filter options within the **Immunizations** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click **Column Settings** in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click **Apply**.
- Use the **Filter by Vaccine Administered Product Type** drop-down box to re-draw the widget to show only the records for the selected vaccine(s).
- Use the **Filter by Standardized Vaccine Product Type** drop-down box to re-draw the widget to show only the records for the selected vaccine(s).

4.9.10.2 Terminology Normalization in the Immunizations Widget

Terminology normalization is provided in the **Immunizations** widget through the following GUI elements:

• The Vaccine Administered Product Type column displays immunizations data within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain Code for Vaccines Administered (CVX), the standardized vaccine name, and the standardized CVX code for that immunization.

• The Standardized Vaccine Product Type column displays the standardized name for the corresponding entry in the Vaccine Administered Product Type column, mapped to the CVX standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (CVX), and the CVX code for that immunization.

The following example highlights a vaccine mapped to the CVX standard. The national name and national code are displayed for the record in the hover text over the Vaccine Administered Product Type column.

LV 🛞 🌚	Q Patient S	earch 🤷 Provider Port	al 🎴 Patient Portal 🗙				0	System Status	📱 🗖 JLV,USEF	RA 🏶 🗏	0
IPOAADLAND, THAD	DEUS A Flags	+									
	Immunizations (2	28)					т 🛈 📋	⊕⊞ <i>≎</i> .	- 🗆 🗡) 📋 🖶 S 🛛	. ×
IPOAADLAND, T		Administered Product Type	Filter by Standardized Va	ccine Product T	уре					Site	
4206 NEW HAMPTON C FORT COLLINS, COLOF 80525			VA data is not	complete and will	not be displayed al	this time.			<u>Close Filter</u>	14 💿 IPO5	
SC Percent: 40%	Vaccine Administ.	Vaccine Administered Product Type	Standardized Vaccine Product Type	Series	Immunization	Adverse Vacc Reaction	. Exemption / Refusal Reason	Exemption / Refusal Date	Site		
PCM Name: SCARFI,GC PCM Date: Dec 02, 201	Oct 07, 2013	Vaccinia (Smallpox)	vaccinia (smalipox)	0	15 jabe/E		None		DoD	^{14 1} 😑 IPO5	
PCM Team: TEAM FTC		Adenovirus Type 4	adenovirus, type 4				None		DoD		
	Oct 07, 2013	DTaP-HID	DTaP-HIb				None		DoD	14 🔍 IPO5	
	Oct 07, 2013	Yellow Fever	yellow fever	1			None		DoD		
	Oct 07, 2013	Tetanus toxold	tetanus toxold, adsorbed				None		DoD	M	lore >
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onsult Encounters (2)		Cholera	cholera				None		DoD) 📋 🖶 🙄 🛛	
iltered date range: 8/11/	Oct 07, 2013	Type aid - Oral	typhoid, orai				None		DoD	Site	
ate V Consult Order	Oct 07, 2013	National Vaccine	Inthrax	2			None		DoD	the second second	
r 09, CLC CONSULT	Oct 07, 2013	Administered Code	отр-ню				None		DoD	• IPO4	
	Oct 07, 2013	(CVX) National Name: typhoid, oral	varicella				None		DoD] • IPO4	
	Oct 07, 2013	National Code: 25	отар	1			None		DoD		
	Oct 07, 2013	Hib - unspecified	Hib, unspecified formulation				None		DoD		
	Oct 07, 2013	Influenza, whole	Influenza, whole	1			None		DoD	1	
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Figure 83: Immunizations Widget – Terminology Normalization

4.9.11 Inpatient Medications

The **D** Inpatient Medications widget displays the patient's inpatient medications information. The medications are grouped by the order number where available.

To open the widget, left-click **Inpatient Medications** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.11.1 Inpatient Medications Widget Data

In the minimized view of the **Inpatient Medications** widget, the inpatient medications information includes:

- Order Number⁴
- Drug Name
- Status
- Stop Date
- Site

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Figure 84: Inpatient Medications Widget – Minimized View

Click **More** >> from the minimized view of the **Inpatient Medications** widget to open an expanded view of the widget. In the expanded view, the inpatient medications information includes:

- Order Number⁵
- Order Start Date
- Order Stop Date
- Drug Name
- Standardized Drug Name

⁴ When there are multiple drugs with the same order number, JLV maintains the grouping by order number when a column sort is applied in the widget.

⁵ When there are multiple drugs with the same order number, JLV maintains the grouping by order number when a column sort is applied in the widget.

- Status
- Ordering HCP
- Ordering HCP Specialty
- Schedule
- Quantity
- Site

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Order Number 🗸	Order Start Date	Order Stop Date	Drug Name	Standardized Drug Name	Status	Ordering HCP	Ordering HCP Specialty	Schedule	Quantity	Site
- Order Number:	7226385									
7226385	Jun 05, 2014 13:29	Sep 03, 2014 00:00	PROMETHAZINE HCL 25MG TAB	Promethazine Hydrochloride 25 MG Oral Tablet	ACTIVE	MYERS, ANGELA M	Aliopathic and Osteopathic Physicians	Give: 25MG PO BID PRN		IPO5
- Order Number:	7226384									100
7226384	Jun 05, 2014 13:29	Jun 06, 2014 13:29	PROMETHAZINE HCL 25MG TAB	Promethazine Hydrochloride 25 MG Oral Tablet	ACTIVE	MYERS, ANGELA M	Aliopathic and Osteopathic Physicians	Give: 25MG PO NOW		♥ IPO5
- Order Number:	7226382									
7226382	Jun 05, 2014 13:29	Sep 03, 2014 00:00	CYPROHEPTADINE	Cyproheptadine hydrochioride 4 MG Oral Tablet	ACTIVE	MYERS, ANGELA M	Aliopathic and Osteopathic Physicians	Give: 8MG PO AT BEDTIME		IPO5
- Order Number:	5587845									
5587845	Jun 14, 2015 15:01	Jun 14, 2015 15:16	MORRHUATE SODIUM 50MG/ML 30ML INJ	Sodium Morrhuate 50 MG/ML Injectable Solution	DISCON	YACKEREN,STER.		Give: 50MG/1ML IV 2X/WEEK		IPO4
- Order Number:	5587844									
Displaying 1-6 of 6										Show All

Figure 85: Inpatient Medications Widget – Expanded View

4.9.11.2 Viewing Inpatient Medication Details

Click the hyperlink in the Drug Name column of either view of the **Inpatient Medications** widget to open a separate window containing the detail of the medication.

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		If the information you expect does not appear, expand the date range.				
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Order Number 🗸	Order Start Date	Parent Order: a PROMETHAZINE HCL TAB 06/05/2014 13:30		ule	Quantity	Site
- Order Number:	7226385	25MG PO BID PRN	- 1			
7226385	Jun 05, 2014 13:29	First Dose NOW Activity: 06/05/2014 13:04 New Order entered by MYERS, ANGELA M (TEST ANALYST)		5MG PO N		• IPO5
- Order Number:	7226384	Order Text: PROMETHAZINE HCL TAB				
7226384	Jun 05, 2014 13:29	25MG PO BID PRN Nature of Order: ELECTRONICALLY ENTERED Elec Signature: MYERS, ANGELA M (TEST ANALYST) on 06/05/2014 13:29		5MG PO		• IPO5
- Order Number:	7226382	18:29				
7226382	Jun 05, 2014 13:29	Current Data: Current Primary Provider: MYERS, ANGELA M Current Attending Physician: BODDULURI, PADMA		MG PO AT		• IPO5
- Order Number:	5587845	Treating Specialty: Ordering Location: W4U	`	/		
5587845	Jun 14, 2015 15:01	IS-10 SUBJUTER SUMESMEL SU MISMAL	>	DMG/1ML		• IP04
- Order Number:	5587844					
Displaying 1-8 of 8						Show All

Figure 86: Inpatient Medications Widget – Details of VA Medication

4.9.11.3 Display and Filter Options

Display and filter options within the Inpatient Medications widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile. When there are multiple drugs with the same order number, JLV maintains the grouping by order number when a column sort is applied in the widget.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Drug Name** drop-down box to re-draw the widget to show only the records for the selected medication(s).
- Use the **Filter by Standardized Drug Name** drop-down box to re-draw the widget to show only the records for the selected medication(s).

• Use the **Filter by Ordering HCP Specialty** drop-down box to re-draw the widget to show only the records for the ordering HCP.

4.9.11.4 Terminology Normalization in the Inpatient Medications Widget

Terminology normalization is provided in the **Inpatient Medications** widget through the following GUI elements:

- The Drug Name column displays a medication within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), the standardized RxNorm name, and the standardized RxNorm code for that medication.
- The Standardized Drug Name column displays the standardized name for the corresponding entry in the Drug Name column, mapped to the RxNorm standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), and the standardized code for that medication.
- The data in the Ordering HCP and Ordering HCP Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the ordering HCP (provider).

The following example highlights a medication record mapped to the RxNorm standard. The standardized name and standardized code are displayed in the hover text over the record in the Standardized Drug Name column.

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ul 07, 2 <u>Consultation Rej</u> pr 09, <u>CLC CONSULT</u>	7226382	Jun 05, 2014 13:29	Sep 03, 2014 00:00	CYPROHEPTADINE	Cyproheptadine hydrochloride 4 MG Oral Tablet	ACTIVE		Aliopathic and Osteopathic Physicians	Give: 8MG PO AT BEDTIME		PIPO5	01PO4	
	— Order Number:	5587845											
	5587845	Jun 14, 2015 15:01	Jun 14, 2015 15:16	MORRHUATE SODIUM SOMG/ML 30ML INJ	Sodium Morrhuate 50 MG/ML Injectable Solution	DISCON	YACKEREN,STER		Give: 50MG/1ML IV 2X/WEEK		IP04		
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Figure 87: Inpatient Medications Widget – Terminology Normalization

4.9.12 Inpatient Summaries

The Inpatient Summaries widget displays the patient's discharge summaries, as well as history and physical summaries. The information is displayed in reverse chronological order by the note date.

To open the widget, left-click Inpatient Summaries from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.12.1 Inpatient Summaries Widget Data

In the minimized view of the Inpatient Summaries widget, the column display includes:

- Date
- Note Type/Title
- Site

Click $\widehat{\mathbf{Y}}$ from the widget toolbar to display the filter options in the minimized view of the widget. Using expanded search dates within the widget is recommended to display notes started prior to admission and notes signed after discharge. Refer to <u>Section 4.9.12.3</u>, <u>Display and Filter</u> <u>Options</u> for more information.

Click the hyperlink in the Note Type/Title column of either view of the Inpatient Summaries widget to open a separate window containing the detail of the note. Refer to <u>Section 4.9.12.2</u>, Viewing Inpatient Summaries Details for more information.

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Figure 88: Inpatient Summaries Widget – Minimized View

Click **More** >> from the minimized view of the **Inpatient Summaries** widget to open an expanded view of the widget. In the expanded view, the column display includes:

- Date
- Note Type/Title
- Provider
- Provider Specialty
- Location
- Visit/Adm Date
- Status
- Site

Data in the Provider Specialty column within the Inpatient Summaries widget is populated with VA data only.



NOTE: Using expanded search dates within the widget is recommended to display notes started prior to admission and notes signed after discharge.

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Date 🗸	Note Type / Title	Provider	Provider Specialty	Location	Visit/Adm Date	Status	Site
Jun 14, 2015	Discharge Summary / RESIDENT DISCHARGE SUMMARY	SHAVI, POORNA	Allopathic and Osteopathic Physicians		Jun 12, 2015 17:25	completed	IP04
Jun 09, 2015	Discharge Summary / Discharge Summary	MYERS, ANGELA M	Aliopathic and Osteopathic Physicians		Jun 09, 2015 15:20	completed	• IPO4
Displaying 1-2 of 2							Show All

Figure 89: Inpatient Summaries Widget – Expanded View

4.9.12.2 Viewing Inpatient Summaries Details

Click the hyperlink in the Note Type/Title column of either view of the **Inpatient Summaries** widget to open a separate window containing the detail of the note. The following figure shows a sample discharge summary.

*Using expanded search dates is recommended in order to display notes after a specific visit of Start date: 08/11/2013 End date: 08/11/2013 Discharge/Essentris Note Details ~ IPO4 Discharge Summary Filter by Note Type / Title LOCAL TITLE: RESIDENT DISCHARGE SUMMARY Stant date: Discharge Summary / Date Note Type / Title Jun 14, 2015 Discharge Summary / Discharge Summary / DICTARED EY: SHAVI, FOORNA Jun 09, 2015 Discharge Summary / Summary DISCHARGE SUMMARY DISCHARGE SUMMARY DICTARED EY: SHAVI, FOORNA ATTENDING: MYER3, ANGELA M URGENCY: routine STATU3: DISCHARGE SUMMARY DISCHARGE SUMMARY DISCHARGE SUMMARY ADMIT DATE: June 12 2015		Close Filter Site IP04 IP04
DISCHARGE DATE:June 14, 2015 ATTENDING MD:Myers, Angela CONSULTANTS: DISCHARGE DIAGNOSES:observation of heart rate clear PROCEDURES PERFORMED:observation	~	Show All

Figure 90: Inpatient Summaries Widget – Details View

4.9.12.3 Display and Filter Options

Display and filter options within the Inpatient Summaries widget include:

- Click **Ŷ** from the widget toolbar to display the filter options in the minimized view of the widget.
- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click **Column Settings** in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click **Apply**.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. Using expanded search dates is recommended to display notes started prior to admission and notes signed after discharge. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- **Display Tip:** When looking for Essentris information associated with a specific admission, it is recommended that you expand search date ranges to include additional days before and after the admission. This will include pre-admission notes as well as notes signed after the patient was discharged in the filtered widget display.
- Use the **Filter by Note Type/Title** drop-down box to re-draw the widget to show only the records for the selected note type(s).

- Use the **Filter by Provider** drop-down box to re-draw the widget to show only the records for the selected provider(s).
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).
- Use the **Filter by Location** drop-down box to re-draw the widget to show only the records for the selected location(s).

4.9.12.4 Terminology Normalization in the Inpatient Summaries Widget

Terminology normalization is provided in the **Inpatient Summaries** widget through the following GUI elements:

• The data in the Provider and Provider Specialty columns in the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

4.9.13 Lab Panel Results

The **Lab Panel Results** widget displays the patient's lab panels and associated results and interpretations. The information is displayed in reverse chronological order by collection date.

To open the widget, left-click **Lab Panel Results** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.13.1 Lab Panel Results Widget Data

In the minimized view of the Lab Panel Results widget, the lab information includes:

- Collection Date
- Order/Result
- Site



NOTE: The time zone for time stamps displayed in the Collection Date column will vary depending on the source of the data. The Collection Date column time stamps for DoD Armed Forces Health Longitudinal Technology Application (AHLTA) data represents Zulu time while the Collection Date column time stamps for DoD Composite Health Care System (CHCS) and VA records represent local time.

Click a hyperlinked entry in the Order/Result column to open a separate window containing details for that record. Refer to <u>Section 4.9.13.3</u>, <u>Viewing Lab Panel Results Details</u> for more information.

IPOAADLAND, T	THADDEUS A Flags	+										
• IPO3	• IPO4 • IPO5 •	DoD	Lab Results (<u>Filtered date ra</u>	(3) ange: 4/13/16 - 8/11/16	τ0[] † <i>≎</i> ⊡ X	Orders (9) Filtered dat	e range: 4/13/	/16 - 8/11/16	т 🛈 📋	• ≈ ⊞	1 x
	ND. THADDEUS A •	i	Collection D	Lab Test	Result	Site	Order Date	Description	n Status / Pr	ri Type	Site	
4206 NEW HAMPT		01936540	Jun 07, 2016	PPD	result	PO4	May 02, 2016	HYDRALAZ	I ACTIVE / R	MEDICATION	DoD	
FORT COLLINS, C 80525		1 3 Oct 1944	Jun 06, 2016	PPD	result	IPO4	May 03, 2016	BISACODY	L ACTIVE / R	MEDICATION	DoD	
		Vhite 133)333-3333	May 02, 2016	COCCI	result	IPO3	May 03, 2016	ANTIHEMO	EXPIRED /	MEDICATION	DoD	
SC Percent: 40% PCM Name: SCAF	(w): (3	133)333-3333					May 03, 2016	AMOXICILL		N MEDICATION	DoD	
PCM Date: Dec 0 PCM Team: TEAM							May 03, 2016	AMOXICILL	I DISCONTIN	N MEDICATION	DoD	
							May 03, 2016	RED BLOO	ACTIVE	Blood Bank	IP03	
							Jun 09, 2016		ACTIVE	Chemistry	IP03	
							Jun 09, 2016		ACTIVE	Chemistry		
		Insurance	Displaying 1-3 of 3	3		More >	Displaying 1-9	019			Mo	ire >>
Lab Panel Result	ts (37) T :: 8/11/13 - 8/11/16	0 📋 0 2 ⊡ X				D 🖞 🗆 🛏 🗙	Outpatient Filtered dat	Encounters e range: 4/13/		т 🖲 📋		1 x
Filtered date range.			Date	Document		✓ Site	Encounter	Clinic	Provider I	Diagnosis Imag	ge Site	
Filtered date range: Collection Date	 Order / Result 	Site	May 17, 0016	Cummadantion of onloads	nata							
Collection Date	Order / Result <u>CYTOPATHOLOGY</u>	Site	May 17, 2016	Summarization of episode	note	DoD		CHY CHE	TTS,NURS		IPO4	
Collection Date		IRO5		Summarization of episode	note	DoD	Jul 28, 201 Details Note				IPO4	ł
	CYTOPATHOLOGY	• IPO5		Summarization of episode	note	DoD	Jul 28, 201		TTS,NURS	ACUTE C	IPO4IPO4	ľ
Collection Date Nov 25, 2015	CYTOPATHOLOGY	• IPO5 • IPO4		Summarization of episode	<u>note</u>	DoD	Jul 28, 201 Detalls Note Jun 07, 20	CHY ANTI		ACUTE C		
Collection Date ov 25, 2015 ov 24, 2015 un 01, 2014 lay 18, 2014	CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY	IPO5 IPO4 IPO5		Summarization of episode	<u>note</u>	DoD	Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20	CHY ANTI CHY CPL	ROBERTS A		IPO4	
Collection Date ov 25, 2015 ov 24, 2015 un 01, 2014 lay 18, 2014 ec 12, 2013	CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS	IPO5 IPO4 IPO5 IPO5 IPO5		Summarization of episode	<u>note</u>	<u> </u>	Jul 23, 201. Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	CHY ANTI CHY CPL Internal Me	ROBERTS A ROBERTS JLV, USER A L	.esion of p	e IPO4 e IPO4 E DoD	ĺ
Collection Date 10v 25, 2015 10v 24, 2015 un 01, 2014	CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS CSF Culture	IPOS IPO4 IPO5 IPO5 IPO5 DoD		Summarization of episode	<u>note</u>	<u> </u>	Jul 23, 201. Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	CHY ANTI CHY CPL Internal Me	ROBERTS A	.esion of p	IPO4IPO4	ĺ
Collection Date ov 25, 2015 ov 24, 2015 un 01, 2014 lay 18, 2014 ec 12, 2013 ec 12, 2013	CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS CSF Culture Creatine Kinase	IPOS IPOS IPOS IPOS DoD DoD		Summarization of episode	<u>note</u>	0 00	Jul 23, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20. Details Note May 04, 20. Details Note	CHY ANTI CHY CPL Internal Me	ROBERTS A ROBERTS JLV, USER A L JLV, USER A C	.esion of p	e IPO4 e IPO4 E DoD	

Figure 91: Lab Panel Results Widget – Minimized View

Click **More** >> from the minimized view of the **Lab Panel Results** widget to open an expanded view of the widget. In the expanded view, the lab results information includes:

- Collection Date
- Order Number
- Order/Results
- Ordering HCP
- Ordering HCP Specialty
- Sample
- Status
- Site

NOTE: The time zone for time stamps displayed in the Collection Date column will vary depending on the source of the data. The Collection Date column time stamps for DoD Armed Forces Health Longitudinal Technology (AHLTA) data represents Zulu time while the Collection Date column time stamps for DoD CHCS and VA records represent local time.

Click a hyperlinked entry in the Order/Results column to open a separate window containing details for that record. Refer to <u>Section 4.9.13.3</u>, <u>Viewing Lab Panel Results Details</u> for more information.

Lab Panel Results Filtered date range: 8/11				т 0		° _ 🗆	×
	If	the information you	expect does not appe	ar, expand the date ra	ange.		
Start date:	End date:						
08/11/2013	08/11/2016	б 🛗 Ар	ply <u>1w 2w 1m 3r</u>	<u>n 6m 1y 2y 3y</u>		Clo	ose Filter
Filter by Order /Resu	ults	~					
Collection 🗸	Order Number	Order / Results	Ordering HCP	Ordering HCP Speciality	Sample	Status	Site
Nov 25, 2015 11:49		CYTOPATHOLO	MCCLAIN, MARY ELLEN	Aliopathic and Osteopathic Physicians	SPUTUM	completed	IPO5
Nov 24, 2015 18:57		CYTOPATHOLO	BLACKSTAD,GONZALO W	Aliopathic and Osteopathic Physicians	BONE MARROW	completed	IPO4
Jun 01, 2014 00:43		BACTERIOLOGY	BODDULURI,PADMA	Physician Assistants and Advanced Practice Nursing Providers	SPUTUM	Incomplete	IPO5
May 18, 2014 23:30	7226355	URINALYSIS	BODDULURI,PADMA	Physician Assistants and Advanced Practice Nursing Providers	URINE	completed	IPO5
Dec 12, 2013 14:31	131212-00005	CSF Culture	TESTERONE, IQA		CSF	Final	DoD
Dec 12, 2013 14:31	131212-00011	Creatine Kinase	TESTERONE, IQA		BLOOD	Final	DoD
Dec 12, 2013 14:31	131212-00006	Genital Culture	TESTERONE, IQA		GENITAL, FEM	Final	DoD
Dec 12, 2013 14:31	131212-00014	WBC Smear Stool	TESTERONE, IQA		STOOL	Final	



4.9.13.2 Viewing Sensitive Data in the Lab Panel Results Widget

JLV masks the display of sensitive records in the **Lab Panel Results** widget (****Sensitive**** record example shown in the following figure). JLV users may access the record but will be audited each time a sensitive DoD record is viewed.

After clicking the hyperlink in the Order/Results column for a record masked as sensitive, JLV will notify the user that he/she will be audited. This message is triggered each time a user clicks a sensitive record. After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the Details view but the record will remain masked in the minimized and expanded views of the widget.

JLV 🛞	Q Patien	t Search 🔒 Prov	vider Portal 🐣	Patient Portal 🗙				📀 Sys	stem Status		/,USER A	#∎€	• 6
IPOAADLAND, T	HADDEUS A 📔 Fla	ags +											
• IPO3	IPO4 • IPO5	Lab Panel Result				T	0 📋 🖶 🗆	ε_	□ ×	<u>1/18</u>	т 🛛 📋	÷≎⊡	×
	ID, THADDEUS A			the information you	expect does not ap	pear, expand the date	range.			tus / Pri	Туре	Site	
4206 NEW HAMPT	ON CT SSN	Start date:	End date: 08/11/2010	6 🛗 Ap	4. Ju Ju Am	<u>3m 6m 1y 2y 3y</u>			Close Filter	IVE / R	MEDICATION	DoD	~
FORT COLLINS, C 80525		08/11/2013	08/11/2010	6 🛗 Ар		200 DUI 1Y 2Y 3Y				IVE / R	MEDICATION	DoD	
	Race (h):		sults	~						IRED /	MEDICATION	DoD	
SC Percent: 40% PCM Name: SCAR		3								CONTIN	MEDICATION	DoD	
PCM Date: Dec 0 PCM Team: TEAM		Collection 🗸	, Order Number	Order /	Ordering HCP	Ordering HCP	Sample	Status	Site	CONTIN	MEDICATION	DoD	
		Date		Results		Specialty				IVE	Blood Bank	IPO3	87
		Oct 08, 2013 13:20	131007-00262	Alpha-1-Antitrypsin Phenotype	TESTERONE, IQA		BLOOD	Final	DoD	IVE	Chemistry	IPO3	~
		Oct 08, 2013 13:20	131007-00246	<u>17-</u> Hydroxyprogesteror	TESTERONE, IQA		5LOOD	Final	DoD	ME	Chemistry	Mor	<u>ne >></u>
Lab Panel Results		Oct 08, 2013 13:20	131007-00264	ABO Group+Rh Type	TESTERONE, IQA		BLOOD	Final	DoD		т 🛈 📋		×
Filtered date range:		Oct 08, 2013 13:20	131007-00248	Glucose 2 Hr Urine	TESTERONE, IQA		RND/URINE	Final		1/16			
Collection Date V Nov 25, 2015	 Order / Result CYTOPATHOLOGY 	Oct 08, 2013 13:19	131007-00257	** Sensitive **	TESTERONE IQA		10 av		000	er Dia	gnosis Imag	e Site	
Nov 24, 2015	CYTOPATHOLOGY								DoD	RS		IPO4	^
Jun 01, 2014	BACTERIOLOGY	OCT08, 2013 13.19	151007-00259	Арна-т-Алевурыл	TESTERONE, IQA		BLOOD	Fillal	DoD	TS ACL	TE C	IPO4	
May 18, 2014	URINALYSIS	Oct 08, 2013 13:19	131007-00269	Acid Fast Bacill	TESTERONE, IQA		CSF	Final		TS		IPO4	
Dec 12, 2013	CSF Culture			Culture					DoD	ER A Lesi			
Dec 12, 2013	Creatine Kinase	Oct 08, 2013 13:18	131007-00266	Acetaminophen	TESTERONE, IQA		RND/URINE	Final	DoD	EN A Lea	on or p	DoD	
Dec 12, 2013	Genital Culture	< 🔟 2 > D	isplaying 1-25 of 37						Show All	ER A Crot	in's dis	DoD	
Dec 12, 2013	WBC Smear Stool	DoD					May 02 Details	20 CHY	ANTI BODE	IULU		IPO3	~
< 🚺 2 > D	isplaying 1-25 of 37		More >> Displ	aying 1-1 of 1			E State	ng 1-6 of 6				Mor	<u>re >></u>
												pen Widget	Trong

Figure 93: Lab Panel Results Widget – Masked Sensitive Record

4.9.13.3 Viewing Lab Panel Results Details

Click a hyperlinked entry in the Order/Results column of the Lab Panel Results widget to open a separate window containing a report of the record. The contents of the window may vary depending on the lab type and what is contained in the patient record.

0

NOTE: The time zone for time stamps displayed in the Collection Date column will vary depending on the source of the data. The Collection Date column time stamps for DoD Armed Forces Health Longitudinal Technology (AHLTA) data represents Zulu time while the Collection Date column time stamps for DoD CHCS and VA records represent local time.

Collection		Sep 17, 2015 13:09		_							
Order Nun Order Con		150916-00046 Test data in ABL Order	Commonte 0015	2015							
Accession	100210	150917 CH 71	Comments 09164	2013							
Lab Test	5	Standardized Lab Test	Spedimen Source	Result	Result Date	Units	Interpretation	Reference Range	Certification Date	Performing Lab	Comment
	Creat	inine (Mass/volume) in n or Plasma	SERUM	7.0	9/17/15	mg/dL	Critical High	(0.8-1.5)	Certified: Sep 17, 2015 09:32		Test data for ABL 09172015 Test data for ABL 09172015

4.9.13.4 Display and Filter Options

Display and filter options within the Lab Panel Results widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Order/Results** drop-down box to re-draw the widget to show only the records for the selected result(s).

4.9.13.5 Terminology Normalization in the Lab Panel Results Widget

Terminology normalization is provided in the Lab Panel Results widget through the following GUI elements:

• The data in the Ordering HCP and Ordering HCP Specialty columns in the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the healthcare provider.

4.9.14 Lab Results

The 🗄 Lab Results widget displays the patient's lab results information, as well as skin test data and blood transfusion history where available in the patient's record. The information is displayed in reverse chronological order by the last lab results date.

To open the widget, left-click **Lab Results** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.14.1 Lab Results Widget Data

In the minimized view of the Lab Results widget, the lab results information includes:

- Collection Date
- Lab Test
- Result
- Site

powered by Annue	Q Patient Sear	rch 🔒 Provider Portal	Patient Po	ortal 🗙			C	System St	atus 🔛	JLV,USER	A .	• • •	
IPOAADLAND, TI	THADDEUS A Flags	+											
• IPO3 •	• IPO4 • IPO5 •	DoD	Lab Results (3 Filtered date ra	3) nge: 4/13/16 - 8/11/16	T O [] a 2 🗆 🗙	Orders (9) Filtered date	e range: 4/13/	16 - 8/11/16	т (D 📋 •	• <i>c</i> 🗆	×
	ND. THADDEUS A •	i	Collection D	Lab Test	Result	Site	Order Data	Description	n Status /	Pri Type		Site	
4206 NEW HAMPT		11936540	Jun 07, 2016	PPD	result	IP04	May 02, 2016	HYDRALAZ	I ACTIVE /	R MEDIC	ATION	DoD	
FORT COLLINS, C 80525	COLORADO Age: 71		Jun 06, 2016	PPD	result	IP04	May 03, 2016	BISACODY	L ACTIVE /	R MEDIC	ATION	DoD	í
00020	Race: W	/hite 33)333-3333	May 02, 2016	COCCI	result	IPO3	May 03, 2016	ANTIHEMO	EXPIRED	I MEDIC	ATION	DoD	
SC Percent: 40% PCM Name: SCAR	(w): (3	\$3}533-3333					May 03, 2016	AMOXICILL	I DISCONT	IN MEDIC	ATION	DoD	
PCM Date: Dec 0 PCM Team: TEAM	02, 2010						May 03, 2016	AMOXICILL		IN MEDIC	ATION	DoD	
							May 03, 2016	RED BLOO	ACTIVE	Blood E	lank	IPO3	81
							Jun 09, 2016	CALCIUM B	ACTIVE	Chemis	try	IPO3	
							Jun 09, 2016		ACTIVE	Chemis	trv		
		Insurance	Displaying 1-3 of 3			More >>	Displaying 1-9	of 9				Mor	<u>e >></u>
Lab Panel Results Filtered date range:	s (37) T : 8/11/13 - 8/11/16	0 📋 🖶 S 🗆 🗙	MHS GENES) 🖞 🗆 🗙		Encounters range: 4/13/		τ (•	• <i>°</i> 🗆	×
	<u>: 8/11/13 - 8/11/16</u>	0 📋 🖶 2 🖽 🗙 Site	Date	Document		0 (1) ≈ ×	Eiltered date			T C			×
Filtered date range: Collection Date	<u>: 8/11/13 - 8/11/16</u>	Site					Eiltered date	range: 4/13/ Clinic	16 - 8/11/16		D 📋 🕯	Site	
Filtered date range: Collection Date v Iov 25, 2015	: 8/11/13 - 8/11/18 Order / Result	Site	Date	Document		✓ Site	Eiltered date Encounter Date Jul 28, 201 Details Note	Clinic CHY CHE	1 <u>16 - 8/11/16</u> Provider TTS,NURS	Diagnosis			
Filtered date range: Collection Date v Iov 25, 2015 Iov 24, 2015	King 111 - 8/11/18 Order / Result CYTOPATHOLOGY	Site IPO5	Date	Document		✓ Site	Eiltered date Encounter Date Jul 28, 201 Details Note	range: 4/13/ Clinic	1 <u>16 - 8/11/16</u> Provider TTS,NURS	Diagnosis		Site	
Filtered date range: Collection Date v Iov 25, 2015 Iov 24, 2015 un 01, 2014	<u>8/11/13 - 8/11/16</u> Order / Result <u>CYTOPATHOLOGY</u> <u>CYTOPATHOLOGY</u>	Site IPO5 IPO4	Date	Document		✓ Site	Eiltered data Encounter Date Jul 28, 201 Detailis Note Jun 07, 20 Detailis Note Jun 06, 20	e range: 4/13/ Clinic CHY CHE CHY ANTI	1 <u>16 - 8/11/16</u> Provider TTS,NURS	Diagnosis		Site	
Filtered date range: Collection Date v iov 25, 2015 iov 24, 2015 un 01, 2014 iay 18, 2014	<u>8/11/13 - 8/11/16</u> Order / Result <u>CYTOPATHOLOGY</u> <u>CYTOPATHOLOGY</u> <u>BACTERIOLOGY</u>	Site IPO5 IPO4 IPO5	Date	Document		✓ Site	Eiltered dats Encounter Date Jul 28, 201 Detalls Note Jun 07, 20 Detalls Note Jun 06, 20 Detalls Note	e range: 4/13/ Clinic CHY CHE CHY ANTI CHY CPL	16 - 8/11/16 Provider TTS,NURS ROBERTS ROBERTS	Diagnosis ACUTE C		Site IP04 IP04 IP04	
Filtered date range: Collection Date Lov 25, 2015 Lov 24, 2015 Lov 24, 2015 Lov 24, 2014 Lov 12, 2014 Lov 12, 2013	SH11/13 - 8/11/16 Order / Result SYTOPATHOLOGY OYTOPATHOLOGY BACTERIOLOGY URINALYSIS	Site IPOS IPOS IPOS IPOS	Date	Document		✓ Site	Eiltered data Encounter Date Jul 23, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	e range: 4/13/ Clinic CHY CHE CHY ANTI CHY CPL Internal Me.	<u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS ROBERTS JLV, USER A	Diagnosis ACUTE C Lesion of p		Site IPO4 IPO4	
Filtered date range:	ST1/13 - 8/11/16 Order / Result CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS CSF Culture	Site IPO5 IPO4 IPO5 IPO5 IPO5 D00	Date	Document		✓ Site	Eiltered date Encounter Date Jul 28, 201 Detalls Note Jun 07, 20 Detalls Note Jun 06, 20 Detalls Note May 04, 20	e range: 4/13/ Clinic CHY CHE CHY ANTI CHY CPL Internal Me.	<u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS ROBERTS JLV, USER A	Diagnosis ACUTE C Lesion of p		Site IP04 IP04 IP04	
ittered date range: collection Date collection Date cov 25, 2015 cov 24, 2015 un 01, 2014 lay 18, 2014 ec 12, 2013 ec 12, 2013 ec 12, 2013	Order / Result CYTOPATHOLOGY BACTERIOLOGY BACTERIOLOGY URINALYSIS CSF Culture Creatine Kinase	Site PPOS PPOS PPOS PPOS POD DOD DOD	Date	Document		✓ Site	Elitered date Encounter Date Jul 28, 201. Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note May 04, 20 Details Note May 04, 20	Clinic CHY CHE CHY ANTI CHY CPL Internal Me	<u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS JLV, USER A JLV, USER A	Diagnosis ACUTE C Lesion of p		Site IPO4 IPO4 IPO4 DoD	
Filtered date range: Collection Date tov 25, 2015 tov 24, 2015 un 01, 2014 tay 18, 2014 tee 12, 2013 tee 12, 2013 tee 12, 2013	EVITIA: BYTUTE VITAR: BYTUTE VITAR: BYTUPATHOLOGY BACTERIOLOGY URINALYSIS CSF Culture Creatine Kinase Genital Culture	Site PPO5 PPO4 PPO4 PPO5 PO5 Do0 Do0 Do0	Date	Document Summarization of episode n		✓ Site	Elitered date Encounter Date Jul 23, 201 Details Note Jun 07, 20 Details Note May 04, 20 Details Note May 04, 20 Details Note	Clinic CHY CHE CHY CHE CHY ANTI CHY CPL Internal Me CHY ANTI	<u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS JLV, USER A JLV, USER A	Diagnosis ACUTE C Lesion of p		Site IPO4 IPO4 IPO4 DoD DoD IPO3	× ^ *

Figure 95: Lab Results Widget – Minimized View

Click **More** >> from the minimized view of the **Lab Results** widget to open an expanded view of the widget. In the expanded view, the lab results information includes:

- Collection Date
- Order Number
- Status
- Ordering HCP
- Ordering HCP Specialty
- Lab Test
- Standardized Lab Test
- Type
- Specimen Source
- Result
- Interpretation
- Units
- Ref Range
- Site

			Jan e e e i _a.							
Lab Results (3) Filtered date range: 4/1	<u>3/16 - 8/11/16</u>					т 0) 📋 🖶	□ ≎ _	. 🗆 📄	×
			If the information	you expect does not	appear, expand the	e date range.				
Start date:	End date:									
04/13/2016	08/11/20	16 🛗	Apply <u>1w</u> 2	<u>tw 1m 3m 6m 1y 2</u>	<u>pr 3r</u>				<u>Close Fi</u>	iter
Filter by Lab Test		✓ Filt	er by Standardized La	b Test 🗸 🗸	Filter by Type	~				
Collection Date	Order Num	Status	Ordering HCP	Ordering HCP Specialty	Lab Test	Standardized Lab Test	Туре	Specimen Source	Result	Inter
Jun 07, 2016 00:00					PPD		ST		result	201
Jun 06, 2016 00:00					PPD		ST		result	
May 02, 2016 00:00					COCCI		ST		result	2
<										>
Displaying 1-3 of 3	magaz.								Show	

Figure 96: Lab Results Widget – Expanded View

0

NOTE: The following lab test abbreviations are used in the Type column of the expanded view of the **Lab Results** widget:

- CHEM for CH, COAG, HEM, HE, TOX, RIA, SER, and SEND
- MICRO for MI, MICROBIOLOGY, and BACT
- AP for ANATOMIC PATHOLOGY
- EM for ELECTRON MICROSCOPY
- SP for SURGICAL PATHOLOGY
- ST for SKIN or SKIN TEST
- CY for CYTOLOGY
- AU for AUTOPSY
- BB for BLOOD BANK
- H.I.V for Human Immunodeficiency Virus (HIV) (For DoD results only)

4.9.14.2 Display and Filter Options

Display and filter options within the Lab Results widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.

- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Lab Test** drop-down box to re-draw the widget to show only the records for the selected test(s).
- Use the **Filter by Standardized Lab Test** drop-down box to re-draw the widget to show only the records for the selected test(s).
- Use the **Filter by Type** drop-down box to re-draw the widget to show only the records for the selected type(s).
- Use **Graph View** to display multiple records of the same type in a graph. Refer to <u>Section 4.9.14.7, Graph View in the Lab Results Widget</u> for more information.
- Use **Table View** to display multiple records of the same type in a tabular format. Refer to <u>Section 4.9.14.7, Graph View in the Lab Results Widget</u> for more information.

4.9.14.3 Viewing Abnormal Results in the Lab Results Widget

For records in the **Lab Results** widget where result values fall within a calculated reference range for abnormal within the originating source system, JLV will highlight the row for that record in the minimized and expanded views of the widget.

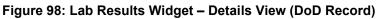
Pink highlighting represents either H (high) or L (low) abnormal indicators. Red highlighting represents that the abnormal indicator has an asterisk (i.e., H^* or L^*) or the result is critical. Examples of highlighted abnormal records are shown in the expanded view of the **Lab Results** widget in the following figure.

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Contraction of the second				If the informat	ion you expect does no	it appear, expand i	the date range.						
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82009	Filter by Lab Test		V Fi	ter by Standardized	Lab Test 🗸	Filter by Type	×				15	IPO5	
SC Percent: 60% PCM Name: WISECU		_										IP05	
PCM Date: Jan 13, 2 PCM Team: TEAM C	01	Order Num	Status	Ordering HCP	Ordering HCP Specialty	Lab Test	Standardized Lab Test	Type	Specimen Source	Result	Inter	DoD	
	Sep 17, 2015 13:09	150916-00045	Final	IQA, USER A		Basophils	Basophils/100 leukocytes in	CHEM	BLOOD	0.5 %		DoD	
	Sep 17, 2015 13:09	150916-00045	Final	IQA, USER A		Platelets	Blood by Automated count Platelets [#/volume] In Blood	CHEM	BLOOD	300 x10		DoD	
							by Automated count			(3)/mcL	13	8 <u>Mo</u>	ore >
	Sep 17, 2015 13:09	150916-00045	Final	IQA, USER A		MEV	Platelet mean volume [Entiti volume] In Blood by	CHEM	BLOOD	10.0 fL	15	* - ~ 7	
ab Panel Results (4 tered date range: 8/	1) M Sep 17, 2015 13:09	150916-00046	Final	IQA, USER A		Urea Nitrogen	Automated count Urea nitrogen [Mass/volume	CHEM	SERUM	30 mg/dL	н	<u>∎</u>	
ection Date 🗸	0	150916-00046					In Serum or Plasma	CHEM	SERUM	2.0	in In	nage Site	
	Sep 17, 2015 13:09			IQA, USER A		Creatinine	Creatinine [Mass/volume] In Serum or Plasma			7.0 mg/dL	.	DoD.	
	C Sep 17, 2015 13:09	150916-00046	Final	IQA, USER A		Glucose	Glucose [Mass/volume] in Serum or Plasma	CHEM	SERUM	300 mg/dL	н	DoD	
	Sep 17, 2015 13:09	150916-00046	Final	IQA, USER A		Sodium	Sodium (Moles/volume) in Serum or Plasma	CHEM	SERUM	120 mmol/L	C I		
	HL Sep 17, 2015 13:09	150916-00046	Final	IQA, USER A		Potassium	Potassium [Moles/volume] in	CHEM	SERUM		c 🗸	DoD	
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07, 2013	Macroscopic Exam Stool	DoD						Sensil	IV IQA, USI	5		DoD	
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Figure 97: Lab Results Widget – Abnormal Results

4.9.14.4 Viewing Lab Results Details

Clicking a hyperlinked entry in the Lab Test column of the Lab Results widget opens a separate window containing a report of the record. The following figure shows a sample DoD record. The contents of the window may vary depending on the lab type and what is contained in the patient record.

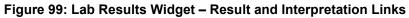


Creatinine	Serun	nine (Mass/volume) in 1 or Plasma ardized Code: 2160-0	SERUM	7.0	9/17/15	mg/dL	Critical High	(0.8-1.5)	Certified: Sep 17, 2015 09:32		Test data for ABL 09172015 Test data for ABL 09172015
Lab Test	s	itandardized Lab Test	Spedmen Source	Result	Result Date	Units	Interpretation	Reference Range	Certification Date	Performing Lab	Comment
Accession	c	150917 CH 71									
Order Con	nments:	Test data in ABL Order	Comments 09162	015							
Order Nur	nber:	150916-00046									
Collection	Date:	Sep 17, 2015 13:09									
Order Date	e:	Sep 16, 2015 12:17									

4.9.14.5 Viewing Results and Interpretations in the Lab Results Widget

For records in the **Lab Results** widget where result values and interpretation are available in a record, JLV will display links in the Result and Interpretation columns in the expanded views of the widget to indicate additional information is available.

'OAADLAND, THAI		B +								1001230				
	Lab Results (56 Filtered date range:							τ 🕛 🗄] 🖶 [[່ວ_ (×	1	÷≎⊡	×
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C Percent: 40% CM Name: SCARFI,G	ж.					_	_					TION	DoD	
CM Date: Dec 02, 20 CM Team: TEAM FT	1	Ordering HCP	Lab Test	Standardized Lab Test	Туре	Specimen Source	Result	Interpretation	Jnits	Ref Range	Site		DoD	
	20	Nursing Providers		strip		Source							DoD	
	ESTERONE, IQA		Helicobacter pylori Ab	Hellcobacter pylori IgG Ab [Units/volume] in Serum	CHEM	SERUM	ND	Interpretation Available			DoD		DoD	
	ESTERONE, IQA		<u>Cardiolipin Ab iqG</u>	Cardiolipin IgG Ab [Units/volume] in Serum	СНЕМ	SERUM	ND	Interpretation Available	iPL/mL	(0-10)	C DoD	266	Mon	22
b Panel Results (31	ESTERONE, IQA 7)		Cardiolipin Ab liqM	Cardiolipin IgM Ab [Units/volume] in Serum	CHEM	SERUM	ND	Interpretation Available	IPL/mL	(0-9)	DoD) 自	÷≎⊞	×
ered date range: 8/1 ection Date	0		Cardiolipin Ab IgA	Cardiolipin IgA Ab [Units/volume] In Serum	CHEM	SERUM	ND	Interpretation Available	PL/mL	(0-12)	DoD	Image	⊧ Site	
	ESTERONE, IQA		Helicobacter pylori Ab	Heilcobacter pylori IgG Ab [Units/volume] In Serum	CHEM	SERUM	ND	Interpretation Available			DoD.		IPO4	
	DESTERONE, IQA		Urine Culture	Bacteria Identified in Urine by Culture	MICRO	Urine	result				DoD		IPO4	
	ESTERONE, IQA		Anaerobic Culture	Bacteria identified in Unspecified specimen by Anaerobe culture	MICRO	Abdomen	result				DoD		IP04	
12, 2013	ESTERONE, IQA		Genital Culture	Bacteria identified in Genital	MICRO	Abdomen	result	<u> </u>			Dop		DoD	
12, 2013 <u>(</u>											>		DoD	
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12, 2013	NBC Smear Stool	DoD						May 02, 20 C Detalls Note	HY ANTI	BODDULU			IPO3	



The previous figure highlights multiple result and interpretation links within the two columns.

The following example displays a sample interpretation. The contents of the window may vary depending on the lab type and what is contained in the patient record.

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FORT COLLINS, COLOF 80525	Collection Date:	Dec 12, 2013 14:31									IPO5
Filter	Order Number: Order Comments	131212-00013									DoD
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PCM Date: Dec 02, 201 PCM Team: TEAM FTC Ordering	Lab Test	Standardized Lab Test	Specimen	Result	esult Late Units	Interpretation	Reference Range	Certification Date Performing Comm	ent		DoD
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ESTERO	Helicobacter pylori Ab IgG	Ab [Units/volume] In Serum Standardized Code:	SERUM	ND 12/	12/13	NORMAL = NEGATIVE PERFORMED AT ARMSTRONG LAB, EPIDEMIOLOGY DIMISION, BROOKS AFB, TEXAS 78235-5000		Certified: Dec 12, 2013 09:34	DoC		
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Figure 100: Lab Results Widget – Interpretation Details

4.9.14.6 Table View in the Lab Results Widget

The **Lab Results** widget provides the option to display multiple records of the same type in a table. By default, the <u>Show Table</u> link in the expanded view of the **Lab Results** widget is disabled until the user narrows the data selection using display filters.

To view lab results in Table View:

- 1. Left-click 🖹 Lab Results from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.
- 2. Click **More** >> from the minimized view of the **Lab Results** widget to open an expanded view of the widget.
- 3. In the expanded view, select one entry from the **Filter by** drop down boxes (except for the Filter by Type filter option). This action enables the <u>Show Graph</u> and <u>Show Table</u> links.



NOTE: The <u>Show Table</u> and <u>Show Graph</u> links are not enabled after selecting one lab type from the **Filter by Type** drop down box.

- 4. Click <u>Show Table</u>.
- 5. A separate window opens, displaying a table containing the records of the type selected in the filter.

4.9.14.7 Graph View in the Lab Results Widget

The **Lab Results** widget provides the option to display multiple records of the same type in a graph. By default, the <u>Show Graph</u> link in the expanded view of the **Lab Results** widget is disabled until the user narrows the data selection using display filters.

To view lab results in Graph View:

- 1. Left-click 🖹 Lab Results from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.
- 2. Click **More** >> from the minimized view of the **Lab Results** widget to open an expanded view of the widget.
- 3. In the expanded view, select an available filter from the **Filter by** drop down boxes (except for the Filter by Type filter option). This action enables the <u>Show Graph</u> and <u>Show Table</u> links.



NOTE: The <u>Show Table</u> and <u>Show Graph</u> links are not enabled after a lab type from the **Filter by Type** drop down box.

- 4. Click <u>Show Graph</u>.
- 5. A separate window opens, displaying a graph of the multiple records of the type selected in the filter.

4.9.14.8 Viewing Sensitive Data in the Lab Results Widget

JLV masks the display of sensitive records in the **Lab Results** widget (** **Sensitive** ** record example shown in the following figure). JLV users may access the record but will be audited each time a sensitive DoD record is viewed.

After clicking the hyperlink in the Lab Test column for a record masked as sensitive, JLV will notify the user that he/she will be audited. This message is triggered each time a user clicks a sensitive record. After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the Details view but the record will remain masked in the minimized and expanded views of the widget.

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	ND. THADDEUS A			(i)	Collection D	Lab Test	Result	Site			Order Dates	Description	Status / Pr	i Type	s	ite	
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FORT COLLINS, 80525		71 23 Oct		1	Oct 08, 2013	Alpha-1-Antitrypsin	12 mg/dL	Dog			Aug 13, 2013	GLUCOSE B	COMPLETE	E Chemistry		IPO5	
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Figure 101: Masked Sensitive Note in Lab Results Widget

4.9.14.9 Terminology Normalization in the Lab Results Widget

Terminology normalization is provided in the Lab Results widget through the following GUI elements:

- The Lab Test column displays the name of a lab test within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain Logical Observation Identifiers Names and Codes (LOINC), the standardized lab test name, and the standardized code for that test.
- The Standardized Lab Test column displays the standardized name for the corresponding entry in the Lab Test column, mapped to the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), and the standardized code for that test.

The following example highlights a lab test mapped to the LOINC standard. The standardized name and standardized code are displayed in the hover text over the record in the Lab Test column.

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IPOAADLAND, T	End date:	If the informatio	n you expect does r	ot appear, expand the	e date range.			Site
4206 NEW HAMPTON C FORT COLLINS, COLOF 80525		Apply 1w	<u>2w 1m 3m 6m 1y</u>	<u>2v</u> <u>3v</u>			<u>Close Filter</u>	TION DoD
Filter by Lab Te	st 🗸 Fi	ter by Standardized L	ab Test 🗸 🗸	Filter by Type	~			
PCM Name: SCARFI,GC PCM Date: Dec 02, 201 PCM Team: TEAM FTC Collection Date	Order Num Status	Ordering HCP	Ordering HCP	Lab Test	Standardized Lab	Type Spec	imen Result Int	
Jun 07, 2016 00:00		Cidening rior	Specialty	PPD	Test	st St		
Jun 06, 2016 00:00				PPD		ST	result	У 🔍 ПРОЗ 🗸
May 02, 2016 00:00				COCT		ST	result	More >>
Lab Panel Results (37) Filtered date range: 8/11/ Collection Date V 0			Na (L0 Sta	gical Observation Ide mes and Codes DINC) Indardized Name: none Indardized Code: none) 📋 🖶 🗲 🗔 🗙
Nov 25, 2015 <u>C)</u>								
Nov 24, 2015 <u>C1</u>								^
Jun 01, 2014 <u>B</u> #								IP04
May 18, 2014 UF Dec 12, 2013 Cf								IP04
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Dec 12, 2013 Gr Displaying 1-3 of 3	3						Show All	DoD
Dec 12, 2013 WBC Smear Stool	DoD				May 02 Details	20 CHY ANTI BO	DODULU	● IPO3 🗡
< 1 2 > Displaying 1-25 of 37	More >>	Displaying 1-1 of 1				ng 1-6 of 6		<u>More >></u> ~
								Open Widget Tray 🔺

Figure 102: Lab Results Widget – Terminology Normalization

4.9.15 MHS GENESIS

The **MHS GENESIS** widget displays documents within the patient's record from the Military Health System (MHS) GENESIS system. The information is displayed in reverse chronological order by date.

To open the widget, left-click **MHS GENESIS** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.15.1 MHS GENESIS Widget Data

In the minimized view of the MHS GENESIS widget, the orders information includes:

- Date
- Document
- Site

H

Click the hyperlink in the Document column of either view of the **MHS GENESIS** widget to open a separate window displaying a Consolidated Clinical Document Architecture (CCDA) document.

NOTE: There will not be data populated in this widget until Feb 2017.

newared by Awres	Q Patient Sea	arch 🎦 Provider Portal	Patient P	ortal 🗙			C	System St	atus 🔛	JLV,USEF	RA	¥ ≣ €	9
IPOAADLAND, 1	THADDEUS A Flags	+											
• IPO3	• IPO4 • IPO5 •	DoD	Lab Results (Filtered date ra	3) ange: 4/13/16 - 8/11/16	τ 0 [<u>∎</u> = ≈ ⊞ ×	Orders (9) Filtered date	e range: 4/13/	16 - 8/11/16	т	0 📋	÷≎⊡	×
	ND. THADDEUS A •	i	Collection D	Lab Test	Result	Site	Order Data	Description	n Status / I	Pri Type		Site	
4206 NEW HAMP		01936540	Jun 07, 2016	PPD	reaut	PO4	May 02, 2016	HYDRALAZ	I ACTIVE /	R MEDIC	ATION	DoD	
FORT COLLINS, 0 80525	COLORADO Age: 7		Jun 06, 2016	PPD	result	IPO4	May 03, 2016	BISACODY	L ACTIVE /	R MEDIC	ATION	DoD	
	Race: N	White 333)333-3333	May 02, 2016	COCCI	result	IPO3	May 03, 2016	ANTIHEMO	EXPIRED	I MEDIC	ATION	DoD	
SC Percent: 40% PCM Name: SCA	(w): (3	333333-3333					May 03, 2016	AMOXICILL	I DISCONT	IN MEDIC	ATION	DoD	
PCM Date: Dec PCM Team: TEA	02, 2010						May 03, 2016	AMOXICILL	I DISCONT	IN MEDIC	ATION	DoD	
							May 03, 2016	RED BLOO	ACTIVE	Blood	Bank	IP03	
							Jun 09, 2016		ACTIVE	Chemk	stry	IPO3	
							Jun 09 2016		ACTIVE	Chemb	strv	- 1003	
		Insurance	Displaying 1-3 of	3		More >>	Displaying 1-9	of 9				Mor	re >>
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	CYTOPATHOLOGY CYTOPATHOLOGY BACTERIOLOGY URINALYSIS CSF_Culture	Site IPOS IPO4 IPO5 IPO5 DoD	MHS	GENESIS data av		at Go-Live	Filtered date Encounter Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	e range: 4/13/ Clinic CHY CHE CHY ANTI CHY CPL Internal Me	<u>16 - 8/11/16</u> Provider TTS,NURS ROBERTS ROBERTS	Diagnosis ACUTE C Lesion of p	Image	Site • IPO4 • IPO4 • IPO4	×
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Figure 103: MHS GENESIS Widget – Minimized View

4.9.15.2 Viewing MHS GENESIS Documents

Click the hyperlink in the Document column from the **MHS GENESIS** widget to open a separate window displaying a CCDA document.

ttp://	Р + С <u></u> л.v	🧭 JLV - Summarization o
MedVirginia HIE	Prer	ared for CHDRONE CHDRZZZTESTPATIENT
Continuity of Care Document from MedVirginia HIE		DOB: March 3, 1960
created on May 17, 2016, 15:39:34 -0400		Birth Sex: Male
	Table of Contents	
Patient Information Allergies Problems	Medications Vital Signs Results In	mmunizations Encounters Procedures
Plan of Care Functional Status Family His	tory Social History Insurance Providers	Advance Directive Healthcare Providers
	Contact Information	
	Contact Information	
	Patient Information	
Address	Home:	
Address	Home: 1234 HOWARD ST LA JOLLA, CA 92038	
Address	1234 HOWARD ST	
Address Marital status	1234 HOWARD ST LA JOLLA, CA 92038	
	1234 HOWARD ST LA JOLLA, CA 92038	
Marital status	1234 HOWARD ST LA JOLLA, CA 62038 Tel: 7602225555	
Marital status Race	1234 HOWARD ST LA JOLLA, CA 92038 Tel: 7802225555 White	
Marital status Race Ethnicity	1234 HOWARD ST LA JOLLA, CA 92038 Tei: 7802228665 White Not Hispanic or Latino	
Marital status Race Ethnicity Language(s)	1234 HOWARD ST LA JOLLA, CA 92038 Tei: 7802228665 White Not Hispanic or Latino	
Marital status Race Ethnicity Language(s) Preferred Language	1234 HOWARD ST LA JOLLA, CA 92038 Tei: 7802228665 White Not Hispanic or Latino	
Marital status Race Ethnicity Language(s)	1234 HOWARD ST LA JOLLA, CA 92038 Tei: 7802228665 White Not Hispanic or Latino	
Marital status Race Ethnicity Language(s) Preferred Language	1234 HOWARD ST LA JOLLA, CA 92038 Tei: 7802228665 White Not Hispanic or Latino	Status

Figure 104: MHS GENESIS Widget – CCDA Document Display

4.9.16 Orders

The **P** Orders widget displays the patient's medications, consults, radiology, and lab orders. The records are displayed in reverse chronological order by the order date.

To open the widget, left-click **Orders** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.16.1 Orders Widget Data

In the minimized view of the Orders widget, the orders information includes:

- Order Date
- Description
- Status/Priority
- Type
- Site

Click the hyperlink in the Description column of either view of the **Orders** widget to open a separate window containing the detail of the order. Refer to <u>Section 4.9.16.2</u>, <u>Viewing Order</u> <u>Details</u> for more information.

IPOAADLAND,	THADDEUS A Flags	+										
• IPO3	• IPO4 • IPO5 •	DoD	Lab Results (3 Filtered date ra	3) nge: 4/13/16 - 8/11/16	т 🖲 🛙	∃⇔≎⊡×	Orders (9) Filtered date	range: 4/13/1	<u>6 - 8/11/16</u>	т 🛈 📋	÷≎⊡] x
	ND. THADDEUS A •	i	Collection D	Lab Test	Result	Site	Order Dates	Description	Status / Pri.	Туре	Site	
4206 NEW HAMP		01936540	Jun 07, 2016	PPD	result	IPO4	May 02, 2016	HYDRALAZI.	ACTIVE / R	. MEDICATION	DoD	
FORT COLLINS, 80525		1 3 Oct 1944	Jun 06, 2016	PPD	result	PO4	May 03, 2016	BISACODYL	ACTIVE / R	. MEDICATION	DoD	
		White 333)333-3333	May 02, 2016	COCCI	result	IPO3	May 03, 2016	ANTIHEMO.	EXPIRED /	MEDICATION	DoD	
SC Percent: 40% PCM Name: SCA		333)333-3333					May 03, 2016	AMOXICILLI.	DISCONTIN.	MEDICATION	DoD	
PCM Date: Dec PCM Team: TEA	02, 2010						May 03, 2016	AMOXICILLI.	DISCONTIN.	MEDICATION	DoD	
							May 03, 2016	RED BLOO	ACTIVE	Blood Bank	IP03	
							Jun 09, 2016	CALCIUM B.	ACTIVE	Chemistry	IP03	
							Jun 09, 2016		ACTIVE	Chemistry		
		<u>Insurance</u>	Displaying 1-3 of 3	3		More >>	Displaying 1-9	of9			Mc	ore >>
Lab Panel Resul Filtered date range	lts (37) T e: 8/11/13 - 8/11/16		MHS GENES	IS (1)		∎≘≈⊡×	Outpatient	ersounters (т 🛈 📋		
	<u>e: 8/11/13 - 8/11/16</u>		MHS GENES	IS (1) Document			Outpatient Eiltered date Encounter	Encounters (range: 4/13/1	6 - 8/11/16		÷ ℃[[
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Filtered date range	Order / Result CYTOPATHOLOGY Order / Result CYTOPATHOLOGY BACTERIOLOGY URINALYSIS <u>CSF Outhure</u>		MHS GENES	IS (1) Document		● (1) <i>C</i> (1) ×	Outpatient Eiltered date Encounter Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	Encounters (range: 4/13/1 Clinic I CHY CHE 1 CHY CHE 1 CHY CHE F CHY CPL F Internal Me	6-8/11/16 Provider Di ITS,NURS ROBERTS AC ROBERTS	slon of p	C []	×
Filtered date range Collection Date Iov 25, 2015 Iov 24, 2015 Iov 24, 2015 Iov 24, 2015 Iov 24, 2014 Aay 18, 2014 Dec 12, 2013 Dec 12, 2013	Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order / Result Order /		MHS GENES	IS (1) Document		● (1) <i>C</i> (1) ×	Outpatient Einered date Encounte: Date Jul 28, 201 Details Note Jun 07, 20 Details Note Jun 06, 20 Details Note May 04, 20 Details Note	Encounters (range: 4/13/1 Clinic I CHY CHE 1 CHY CHE 1 CHY CHE F CHY CPL F Internal Me	6 - 8/11/16 Provider Di ITS,NURS ROBERTS AC ROBERTS ILV, USER A Lei ILV, USER A Cri	slon of p		×

Figure 105: Orders Widget – Minimized View

Click **More** >> from the minimized view of the **Orders** widget to open an expanded view of the widget. In the expanded view, the orders information includes:

- Order Date
- Order Number
- Description
- Status/Priority
- Type
- Standardized Type
- Provider
- Provider Specialty
- Site

Click the hyperlink in the Description column of either view of the **Orders** widget to open a separate window containing the detail of the order. Refer to <u>Section 4.9.16.2</u>, <u>Viewing Order</u> <u>Details</u> for more information.

Orders (266) Filtered date rang	je: 8/11/13 - 8/11/1	<u>6</u>				т 🛈 📋	ŧ⊞ <i>≎</i> _	n ×	lines.
		If the inform	nation you e	xpect does n	ot appear, expand l	the date range.			
Start date:	End d		_						
08/11/2013		1/2016	Apply	<u>1w</u> 2w	<u>1m 3m 6m 1y 2</u>	<u>av</u> 3v		<u>Close Filte</u>	2
Filter by Type		~	Filter by Stan	dardized Type	• •	Filter by Provide	r Specialty	~	
Order Date 木	Order Number	Description	Status / P	Туре	Standardized Type	Provider	Provider Specialty	Site	
Aug 13, 2013 22:37	7226204;1	ACETAZOLAM TAB 125MG TAKE ONE TABLET BY MOUTH TWICE DAILY QUANTITY: 180 Refills: 0	EXPIRED	Out. Meds	Acetazolamide 125 MG Oral Tablet	BODDULURI,	Physician Assistants and Advanced Practice Nursing Providers	● IPO5	^
Aug 13, 2013 22:38	7226205;1	GLUCOSE BLOOD (SST- SERUM) SP	COMPLETE	Chemistry		BODDULURI,	Physician Assistants and Advanced Practice Nursing Providers	● IPO5	
Oct 02, 2013 11:59	131002-00121	X.HEMOGLOBIN	FINAL / ROUTINE	LAB	Hemoglobin [Mass/volume] in Blood	TESTERONE, IQA	Aliopathic & Osteopathic Physicians : Family Medicine	DoD	
Oct 02, 2013 12:00	131002-00125	VITAMIN D-PO CAP	EXPIRED / ROUTINE	MEDICATI		TESTERONE, IQA	Aliopathic & Osteopathic Physicians : Family Medicine	DoD	
Oct 07, 2013 11:05	131007-00246	17-OH PROGESTERON	FINAL / ROUTINE	LAB	17- Hydroxyprogesterone [Mass/volume] In	TESTERONE, IQA	Aliopathic & Osteopathic Physicians : Family	DoD	~
< 🚺 2 3		Displaying 1-	25 of 266					Show A	1

Figure 106: Orders Widget – Expanded View

4.9.16.2 Viewing Order Details

Click the hyperlink in the Description column of either view of the **Orders** widget to open a separate window containing the detail of the order. A Details view is available for VA orders only.

Orders (266) Filtered date range: 8	8/11/13 - 8/11/16				т 🛈 📋	⊕⊞≎	_ 🗆 🗡	
	If the information	on you expec	t does no	t appear, expand t	he date range.			
Start date:	P-1 J-4-					in the second second second second second second second second second second second second second second second		
08/11/2013					• 🗈 🖶 _	and the second second second	Close Filt	<u>er</u>
	Order Details ~ IPO5 ACET TWICE DAILY Quantity: 180 F 	the second second second second second second second second second second second second second second second s	DE TAB 12	25MG TAKE ONE	E TABLET BY	MOUTH		
Filter by Type	TWICE DAIL! Quantity. Too T	tonna. o		_			~	
	ACETAZOLAMIDE TAB 125M	G				^		ţ.
Order Date 🔨 🤇	TAKE ONE TABLET BY MOUT Quantity: 180 Refills:		AILY				ity Site	
Aug 13, 2013 7 22:37	-						nts ppos	
22:37	Activity: 08/13/2013 22:37 New O ADMINIST)	rder ente	red by 1	SODDULURI, PADM	A (SYSTEM			î
	Order Text:	TAKE ONE	TABLET	AB 125MG BY MOUTH TWIC efills: 0	E DAILY			P
Aug 13, 2013 7 22:38	Nature of Order: Elec Signature: 22:37	ELECTRON	ICALLY I		IST) on 08/	/13/2013	nts eiPO5	
Oct 02, 2013 1 11:59	Current Data: Current Primary Provide Current Attending Physi Treating Specialty:		ERS, ANGI DDULURI,				ly DoD	
Oct 02, 2013 1 12:00	Ordering Location: Start Date/Time: Stop Date/Time:	08	M INPT (/14/201: /11/201:		P		ly DoD	
Oct 07, 2013 13 11:05	1007-00246 17-OH FIN PROGESTERON RO			17- Hydroxyprogesterone Mass/volume] in	TESTERONE, IQA	Allopathic & Osteopathic Physicians : Fam	lly	~
< 🚺 2 3	4 5 6 🔉 Displaying 1-25 o	of 266					Show /	

Figure 107: Orders Widget – Details View (VA Record Only)

4.9.16.3 Display and Filter Options

Display and filter options within the **Orders** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Type** drop-down box to re-draw the widget to show only the records for the selected order type(s).

- Use the **Filter by Standardized Type** drop-down box to re-draw the widget to show only the records for the selected order type(s).
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.16.4 Terminology Normalization in the Orders Widget

Terminology normalization is provided in the **Orders** widget through the following GUI elements:

- The Description column displays the name for a type of order within the patient's record. Medication orders are mapped using the RxNorm standard. Laboratory and radiology orders are mapping using the LOINC standard. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC or RxNorm), the standardized name, and the standardized code for that order type.
- The Standardized Type column displays the standardized order type for the corresponding entry in the Type column, mapped to the LOINC or RxNorm standard. Medications orders are mapped using the RxNorm standard. Laboratory and radiology orders are mapping using the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC or RxNorm), and the standardized code for that order type.
- The data in the Provider and Provider Specialty columns in the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

The following example highlights an order mapped to the RxNorm standard. The standardized name and standardized code are displayed in the hover text over the record in the Description column.

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Figure 108: Orders Widget – Terminology Normalization

4.9.17 Outpatient Encounters

The **Outpatient Encounters** widget includes clinical data for outpatient encounters.

To open the widget, left-click **Outpatient Encounters** from the patient widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.17.1 Outpatient Encounters Widget Data

In the minimized view of the **Outpatient Encounters** widget, the outpatient encounter information includes:

- Encounter Date
- Clinic
- Provider
- Diagnosis
- Image
- Site

Refer to <u>Section 4.9.17.2</u>, <u>Viewing Outpatient Encounter Details</u> and <u>Section 4.9.14.2</u>, <u>Display</u> and <u>Filter Options</u> for more information about the **Details** and **Note** links in the Encounter Date column.

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Figure 109: Outpatient Encounters Widget – Minimized View

Click **More** >> from the minimized view of the **Outpatient Encounters** widget to open an expanded view of the widget. In the expanded view, the outpatient encounter information includes:

- Encounter Date
- Clinic
- Status
- Type
- Provider
- Provider Specialty
- Reason
- Diagnosis
- Standardized Diagnosis
- Image
- Site

Refer to <u>Section 4.9.17.2</u>, <u>Viewing Outpatient Encounter Details</u> and <u>Section 4.9.14.2</u>, <u>Display</u> and <u>Filter Options</u> for more information about the **Details** and **Note** links in the Encounter Date column.

A **camera** icon **O** in the Image column indicates that one or more images are associated with that record. Clicking the **camera icon O** from the column will open the VistA Imaging Viewer in a standalone window and display the associated image(s).

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Figure 110: Outpatient Encounters Widget – Expanded View

4.9.17.2 Viewing Outpatient Encounter Details

Where available for the record, click the **Details** hyperlink in the Encounter Date column of either view of the **Outpatient Encounters** widget to open a separate window containing the detail of the encounter. The following example displays the details window for a DoD outpatient encounter.

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Figure 111: Outpatient Encounter Details Window

4.9.17.3 Viewing Outpatient Encounter Notes

Where available for the record, click the **Note** hyperlink in the Encounter Date column of either view of the **Outpatient Encounters** widget to view notes of the encounter record.

For DoD encounters, a user may be prompted to save the note content in PDF format after clicking the **Note** link in the Encounter Date column of the **Outpatient Encounters** widget. VA encounter notes will open in a separate window. The example in the following figure displays the note for a VA outpatient encounter.

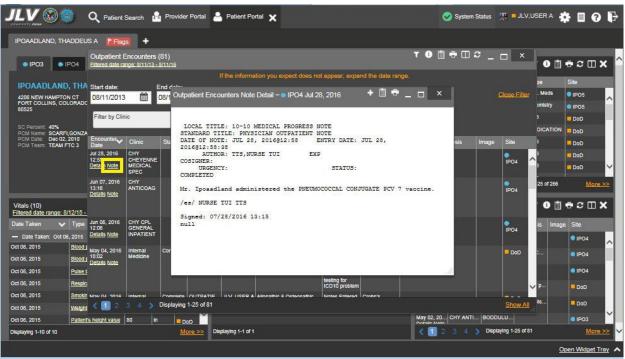


Figure 112: Encounter Note Accessed from Outpatient Encounters Widget

4.9.17.4 Viewing Sensitive Data in the Outpatient Encounters Widget

JLV masks the display of sensitive records in the **Outpatient Encounters** widget (****Sensitive**** record example shown in the following figure). JLV users may access the record but will be audited each time a sensitive DoD record is viewed.

After clicking the **Details** or **Note** hyperlink in the Encounter Date column for a masked record, JLV will notify the user that he/she will be audited. This message is triggered each time a user clicks a sensitive record. After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the additional view but the record will remain masked in the minimized and expanded views of the widget.

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Figure 113: Masked Sensitive Record in Outpatient Encounters Widget

4.9.17.5 Additional Display and Filter Options in the Outpatient Encounters Widget

Display and filter options within the Outpatient Encounters widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Clinic** drop-down box to re-draw the widget to show only the records for the selected clinic(s).
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.17.6 Terminology Normalization in the Outpatient Encounters Widget

Terminology normalization is provided in the **Outpatient Encounters** widget through the following GUI elements:

- The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.
- The data in the Diagnosis and Standardized Diagnosis columns in the minimized and expanded views of the widget are normalized to the SNOMED CT standard. Hovering over the entries in these columns will display the standardized name and standardized code for the diagnosis.

The following example highlights a diagnosis mapped to the SNOMED CT standard. The standardized name and standardized code are displayed in the hover text over the record in the Diagnosis column.

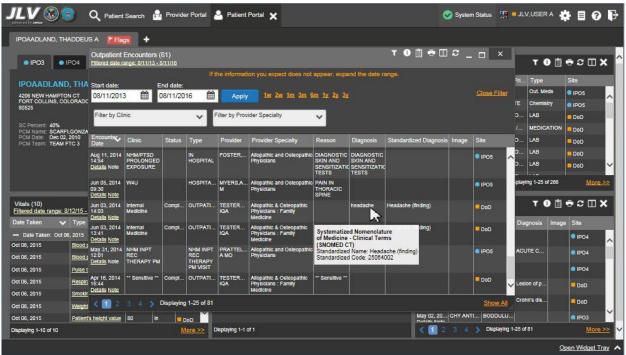


Figure 114: Outpatient Encounters Widget – Terminology Normalization

4.9.18 Outpatient Medications

The **Outpatient Medications** widget displays the patient's outpatient medications information. The information is displayed in reverse chronological order by the last fill date.

To open the widget, left-click **Outpatient Medications** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.18.1 Outpatient Medications Widget Data

In the minimized view of the **Outpatient Medications** widget, the outpatient medications information includes:

- Last Fill
- Drug Name
- Status
- Expires
- Site

Click the hyperlink in the Drug Name column within either view of the widget to open a separate window containing details for that record. Refer to <u>Section 4.9.18.3</u>, <u>Viewing Outpatient</u> <u>Medication Details</u> for more information.

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Figure 115: Outpatient Medications Widget – Minimized View

Click **More** >> from the minimized view of the **Outpatient Medications** widget to open an expanded view of the widget. In the expanded view, the outpatient medications information includes:

- Last Fill
- Drug Name
- Standardized Drug Name
- Sig

- Quantity
- Days Supply
- Refills Left
- Status
- Ordering HCP
- Ordering HCP Specialty
- Expires
- Site

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Last Fill	Drug Name	Standardized Drug Name	Sig	Quantity	Days Supply	Refills Left	Status	Ordering HCP	Ordering HCP Specialty	Expires	Site
Jun 06, 2016	Antihemophilic Factor Kit Multiple Component Injection	1	USE AS NEEDED	1	30	0 of 0	Expired	DNC, USER G	Aliopathic & Osteopathic Physicians : Family Medicine	Jun 02, 2016	
May 09, 2016	Bisacodyl (Dukolax Eq.) Suppository 10 mg. Rectal	Bisacodyl 10 MG Rectal Suppository	REMOVE FOIL AND USE RECTALLY AS DIRECTED	8	30	8 of 8	Active	DNC, USER G	Allopathic & Osleopathic Physicians : Family Medicine	May 03, 2017	DoD
May 09, 2016	Hydralazine Hydrochloride (Apresoline Eq.) Solution 20 mg per mi. Injection	Hydralazine Hydrochioride 20 MG/ML Injectable Solution	APPLY AS NEEDED TO THE SKIN	10	30	10 of 10	Active	JLV, USER A	Allopathic & Osteopathic Physicians : Family Medicine	May 02, 2017	DoD
Apr 04, 2016	Ranitidine Hydrochloride (Zantac Eq.) Tablet 150 mq Oral	Ranitidine 150 MG Oral Tablet	TAKE AS NEEDED	33	30	11 of 11	Active	JLV, USER A	Aliopathic & Osteopathic Physicians : Family Medicine	Apr 04, 2017	DoD
Apr 04, 2016	Bupropion Hydrochioride	Bupropion Hydrochioride 100	TAKE ONCE	4	30	8 of 11	Active	JLV, USER B	Aliopathic & Osteopathic	Apr 01, 2017	D 0D V
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Figure 116: Outpatient Medications Widget – Expanded View

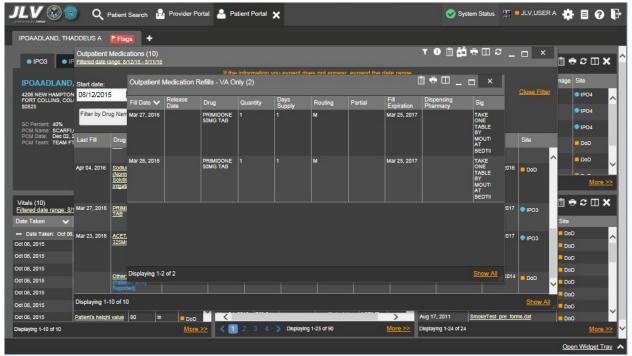
4.9.18.2 Viewing Refill Histories

For VA outpatient medication records with remaining refills, JLV will provide a link to the refill history through the Refills Left column within the expanded view of the **Outpatient Medications** widget. Clicking the link opens a window providing the refill history of that record (a refill history example is highlighted in the following figure). When a medication shows remaining refills but the medication record has not been refilled (i.e., 5 of 5), JLV will not link to an additional window.

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80525	Filter by Dru	ug Name	V Fit	er by Standard	lized Drug Na	ime 🗸	Filter by Or	dering HCP S	pecialty 🗸				• 1	PO4
SC Percent: 40% PCM Name: SCARFL													• 1	PO4
DOM Date: Dec 02 1	Last Fill	Drug Name	Standardized Drug Name	Sig	Quantity	Days Suppl	Refills Left	Status	Ordering HCP	Ordering HCP Specialty	Expires	Site		DoD
									5	Spinal Cord Injury Medicine				
,	Apr 04, 2016	Sodium Chioride	Sodium Chloride	TAKE EVERY	3	30	3 of 5	Expired	DTCONE, TWO	Allopathic &	Aug 05, 2016	DoD		DoD
		(Normal Saline Eq.) Solution 0.9%	0.154 MEQ/ML Irrigation Solution	HOUR AND 2 TIMES A DAY						Osteopathic Physicians :				More >
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ite Taken 🗸 🗸		TAB	Oral Tablet	TABLET BY MOUTH AT						Osteopathic Physicians			Site	
Date Taken: Oct 06, N	Var 23. 2016	ACETAMINOPHEN	Acetaminophen	BEDTIME TAKE ONE	180	30	2 of 2	CTIVE	BODDULURI.P	Aliopathic and	Mar 24, 2017	IPO3	DoD	
06, 2015		325MG TAB	325 MG Oral Tablet	TABLET BY MOUTH						Osteopathic Physicians		UPO3	DoD	
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06, 2015		Other: TEST		NEEDED			0 of 0	Expired			May 30, 2014		DoD	
06, 2015		(Patient/Family Reported)						- Annea				DoD	J DoD	
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Figure 117: Outpatient Medications Widget – Refills Left Link (VA Record)





4.9.18.3 Viewing Outpatient Medication Details

Click the hyperlink in the Drug Name column from either view of the **Outpatient Medications** widget to open a separate window containing the detail of the medication. Where available in the record, this window will display the dispensing pharmacy.

Where found in the patient record, the details view of DoD outpatient medications displays all fill dates for a prescription (the history of all fill dates) in reverse chronological order.

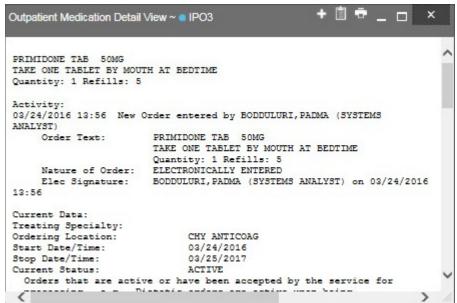


NOTE: VA records will also have a link available from the Refills Left column when refills remain. After clicking this link, users will see report text displayed in the secondary window. Refer to <u>Section 4.9.18.2</u>, <u>Viewing Refill Histories</u> for more information.

Figure 119: Outpatient Medications Widget – Details of DoD Medication

outpatient Medication Detail View ~ ■ DoD	+ 🛛 🖶 _ 🗆 🗡
RX Number: H10263830	
Drug Name: Tacrolimus Anhydrous (Prograf Eq.) Capsule Conventional 1mg Oral	Units: mg
Sig: TAKE IT ONE A DAY.	Quantity: 30
Order Date: 12 August 2015	Order Status: Expired
Refills left: 5 of 6	Exp Date: 11 August 2016
Dispense Date: 4 April 2016	
Dispensing Pharmacy: PROVIDER ORDER ENTER	
Current Supply End Date: 4 May 2016	
Child Resistant Container: NO	
NDC: 00489-0817-11	Order Number: 150812- 00001
Prescription Comments: ordering med pt and refill validation	

Figure 120: Outpatient Medications Widget – Details of VA Medication



4.9.18.4 Patient/Family Reported Outpatient Medication Display

Where entered in the patient's record, the Outpatient Medications widget will display the message Patient/Family Reported in the Drug Name column. This identifies when a medication is entered into a source system for documentation purposes only. Examples are highlighted in the following figure.

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IPOAADLAND, Start date:	End d		If the information	you expect doe	s not appea	ar, expand the o	late range.				nage Sit	e
4206 NEW HAMPTON FORT COLLINS, COL 80525		1/2016	Apply 1x 2x	1m 3m 6m 11	r 2y 3y					<u>Close Filte</u>		P04 ^
Filter by D SC Percent: 40%	rug Name	¥ Fit	ter by Standardized Drug	Name 🗸	Filter by C	Drdering HCP Sp	ecialty 🗸					PO4
PCM Name: SCARFU PCM Date: Dec 02, 2 PCM Team: TEAM FT	Drug Name	Standardized Drug Name	Sig Quantity	Days Suppl	y Refills Left	Status	Ordering HCP	Ordering HCP Specialty Spinal Cord Injury	Expires	Site		DoD
								Medicine			^	000
Apr 04, 2016	Sodium Chloride (Normal Saline Eq.) Solution 0.9% Irrigation	Sodium Chioride 0.154 MEQ/ML Irrigation Solution	TAKE EVERY 3 HOUR AND 2 TIMES A DAY	30	3 of 5	Expired	DTCONE, TWO	Aliopathic & Osteopathic Physicians : Internal Medicine Clinical Cardiac Electrophysiology	Aug 05, 2016	DoD	 11 + :	<u>More >></u>
Filtered date range: 8/1 Date Taken	1700	Primidone 50 MG Oral Tablet	TAKE ONE 1 TABLET BY MOUTH AT BEDTIME		<u>3 of 5</u>	ACTIVE	BODDULURI,P	Allopathic and Osteopathic Physicians	Mar 25, 2017	IPO3	Site	
Date Taken: Oct 06, Mar 23, 2016 Oct 06, 2015 Oct 06, 2015 Oct 06, 2015 Oct 06, 2015	ACETAMINOPHEN 325MG TAB	Acetaminophen 325 MG Oral Tablet	TAKE ONE 180 TABLET BY MOUTH EVERY FOUR HOURS AS NEEDED	30	2 of 2	ACTIVE	BODDULURI,P	Allopathic and Osteopathic Physicians	Mar 24, 2017	IPO3		Î
Oct 05, 2015 Oct 05, 2015 Oct 05, 2015	Other: TEST (Patient/Family Reported)		8666		0 of 0	Expired			May 30, 2014	DoD		-
Oct 06, 2015 Displaying 1	-10 of 10		the life of strengthere and							Show Al		
Oct 06, 2015 Patient's help	ht value 80 II	n DoD	<		1		> Aug 1	7, 2011 <u>Sm</u>	okeTest pre for	ms.dat	DoD	~ ~
Displaying 1-10 of 10		More >>	< 🚺 2 3 4	Displaying *	1-25 of 90		More >> Display	ying 1-24 of 24				More >>
											Open V	Vidget Tray 🔨

Figure 121: Outpatient Medications Widget – Family Reported Medication

4.9.18.5 Display and Filter Options

Display and filter options within the **Outpatient Medications** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Click **Rx** from the widget toolbar to convert the medications data within the widget to text and opens text in a pop-up window.
- Use the **Filter by Drug Name** drop-down box to re-draw the widget to show only the records for the selected medication(s).
- Use the **Filter by Standardized Drug Name** drop-down box to re-draw the widget to show only the records for the selected medication(s).
- Use the **Filter by Ordering HCP Specialty** drop-down box to re-draw the widget to show only the records for the ordering HCP (provider).

4.9.18.6 Terminology Normalization in the Outpatient Medications Widget

Terminology normalization is provided in the **Outpatient Medications** widget through the following GUI elements:

- The Drug Name column displays a prescription within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), the standardized RxNorm name, and the standardized RxNorm code for that prescription.
- The Standardized Drug Name column displays the standardized name for the corresponding entry in the Drug Name column, mapped to the RxNorm standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (RxNorm), and the standardized code for that prescription.
- The data in the Ordering HCP and Ordering HCP Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the ordering HCP (provider).

The following example highlights a medications record mapped to the RxNorm standard. The standardized name and standardized code are displayed in the hover text over the record in the Standardized Drug Name column.

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• IPO3 • IP		Medications (10) ange: 8/12/15 - 8/11/16								0 📋 🔂 🖶	⊞≈_	□ ×	:]
IPOAADLAND,	0	E .14		If the in	formation yo	u expect does	not appea		date range.				nage Site
4206 NEW HAMPTON FORT COLLINS, COL 80525	08/12/2015	5 🛍 08/11.		Apply	1w 2w 1r	n 3m 6m 1y	2y 3y					<u>Close Filter</u>	• IPO4
SC Percent: 40% PCM Name: SCARFLI	Filter by Dru	ig Name	✓ Filt	er by Standard	lized Drug Na	ime 🗸	Filter by C	ordering HCP Sp	pecialty 🗸				IPO4 IPO4
PCM Date: Dec 02, 2 PCM Team: TEAM FT		Drug Name	Standardized Drug Name	Sig	Quantity	Days Supply	Refills Left	Status	Ordering HCP	Ordering HCP Specialty	Expires	Site	DoD
										Spinal Cord Injury Medicine			DoD
	Apr 04, 2016	<u>Sodium Chioride</u> (Normal Saline Eq.) <u>Solution 0.9%</u> Irrigation	0.154 MEQ/ML	TAKE EVERY HOUR AND 2 TIMES A DAY	3	30	3 of 5	Expired	DTCONE, TWO	Aliopathic & Osteopathic Physicians : Internal Medicine : Clinical Cardiac Electrophysiology	Aug 05, 2016	DoD	<u>More >></u>
Vitals (10) Filtered date range: 8/1 Date Taken	Mar 27, 2016	PRIMIDONE SOMG	Primidone 50 MG Oral Tablet	TAKE ONE TABLET BY MOUTH AT BEDTIME	1		<u>3 of 5</u>	ACTIVE	BODDULURI,P	Aliopathic and Osteopathic Physicians	Mar 25, 2017	PO3	Site
Date Taken: Oct 06, Oct 06, 2015 Oct 06, 2015 Oct 06, 2015 Oct 06, 2015	Mar 23, 2016	A Stational Library RxNorm Conce Standardized Na Standardized Co	pt Unique Identifi ame: Primidone 50	ers MG Oral Table	et	30	2 of 2	ACTIVE	BODDULURI,P	Allopathic and Osleopathic Physicians	Mar 24, 2017	● IPO3	DoD DoD DoD
Oct 06, 2015 Oct 06, 2015 Oct 06, 2015		Other: TEST (Patient/Family Reported)		6565			0 of 0	Expired			May 30, 2014	DoD	
And a second second second second second second second second second second second second second second second	Displaying 1-1	10 of 10								······································		Show All	
Oct 06, 2015	Patient's height	value 80 In	DoD	1		-			> Aug 1	7, 2011 <u>Smo</u>	keTest pre for	ms.dat	
Displaying 1-10 of 10			More >>	< 🚺 :	2 3 4	Displaying 1-	25 of 90		More >> Display	ring 1-24 of 24			<u>More >></u>
													Open Widget Tray

Figure 122: Outpatient Medications Widget – Terminology Normalization

4.9.19 Problem List

The A Problem List widget displays the patient's problem list information. The information is displayed in reverse chronological order by the last modified date.

To open the widget, left-click **Problem List** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.19.1 Problem List Widget Data

In the minimized view of the **Problem List** widget, the problem list information includes:

- Updated Date
- ICD
- Onset
- Problem Description
- Status
- Site

Click a hyperlinked entry in the Description column in either the minimized or expanded views of the widget to open a separate window containing the detailed report of the record. Refer to Section 4.9.19.2, Viewing Problem List Details for more information.

IPOAADLAND,	THADDEUS A	•														
IPO3	• IPO4 • IPO5	DoD			Outpatient /			т 🛈 📋	÷ ث	° 🗆 🗙	Procedures Filtered date		<u>16 - 8/11/16</u>	т 0	1 +	≈
	ND. THADDEUS A			i	Last Fill	Drug Na	ame S	Status Exp	res	Site	Procedure.	Location	Provider	Procedure Description	Image S	ite
4206 NEW HAM		101936	540		Jun 06, 2016	Antihems	ophilic Fa E	xpired Jun I	2, 2016	DoD 🔨	Jul 28, 2016	CHY CHE	TTS,NUR	ADMIN P		IPO4
FORT COLLINS 80525		71 23 Oct			May 09, 2016	Bisacody	(I (Dulcol A	ctive May	03, 2017	DoD	Note	21.070.000				
	Race (b):	White (333)33			May 09, 2016	Hydralaz	ane Hydr A	ctive May	02, 2017	DoD	Jun 07, 201 Note	CHY ANTI	ROBERTS	TB INTRA	•	IPO4
SC Percent: 401 PCM Name: SC		(333)33			Apr 04, 2016	Ranitidin	e Hydroc A	ctive Apr I	4, 2017	DoD	Jun 06, 201 Note	CHY CPL	ROBERTS	TB INTRA	۲	IPO4
PCM Date: Der PCM Team: TE					Apr 04, 2016	Bupropio	n Hydroc A	ctive Apr I	1, 2017	DoD	14 - 18 -	4th Medic	JLV, USE	Anesthesl		DoD
					Apr 04, 2016	Tacrolim	us Anhyd E	xpired Aug	11, 2016	DoD	Note					
					Apr 04, 2016	Sodium (<u>Chloride (</u> E	xpired Aug	15, 2016	DoD	May 04, 201 Note	4th Medic	JLV, USE	Anesthesl	•	DoD
					<					>	May 04 201		IN HOF	Anacihaci	_	
				Insurance	Displaying 1-10	of 10				More >>	Displaying 1-7 o	17				More >>
Vitals (10) Filtered date rang	<u>e: 8/12/15 - 8/11/16</u>	ΥÛ	i = :	° ⊞ X	Problem Lis			0	1 ÷ :	° ⊡ ×	Questionnai - AHLTA On		oyment Asse	essments 🕕	İ 🖶	≈⊞×
Date Taken	🗸 Туре	Result	Units	Site	Updated V Date	20100	Onset	Problem Des	Status	Site	Date	V Docu	ment Title		Site	
- Date Taken: C	et 06, 2015				May 05, 2016	A05.9		Bacterial foodb	ACTIVE	DoD	Jul 30, 2015	Quest	1		DoD	
oct 06, 2015	Blood pressure, dias	80	mmHg	DoD	May 04, 2016	C18.9		Malignant neop		DoD	Jul 30, 2015	IBMIT	EST		DoD	
ct 06, 2015	Blood pressure, syst	110	mmHg	DoD	May 04, 2016	C34.9		Malignant neop		DoD	Jul 30, 2015	Patien	t Questionnire	(Not included).	DoD	1
oct 06, 2015	Pulse taking	60	/min	DoD	May 04, 2016	E08.8		Diabetes mellit	ACTIVE	DoD	Feb 28, 2014	Family	History		DoD	
	Respiratory rate (bre		/min	DoD	May 04, 2016	E09.319		Drug or chemic		DoD	Nov 01, 2012	Smoke	eTest rea form	ns.dat	DoD	
oct 06, 2015	Smoking Status Now	. No		DoD	May 04, 2016	M24.60		Ankylosis, uns	ACTIVE	DoD	Oct 30, 2012	Smoke	eTest_rea_form	ns.dat	DoD	
	Weight (body weight)	110	Ib	DoD	May 04, 2016	T14.90		Injury, unspect	ed ACTIVE		Oct 29, 2012	Smoke	Test post for	ms.dat	DoD	
oct 06, 2015	The grant of the grant			~	<					>	Aug 17, 2011	Smoke	Test pre form	ns dat	DoD	
Det 06, 2015 Det 06, 2015 Det 06, 2015 Det 06, 2015		80	In .	DoD						1	and the second					1.1

Figure 123: Problem List Widget – Minimized View

Click **More** >> from the minimized view of the **Problem List** widget to open an expanded view of the widget. In the expanded view, the problem list information includes:

- Updated Date
- ICD
- Onset
- Problem Description
- Standardized Description
- Severity
- Status
- Site

Click a hyperlinked entry in the Description column in either the minimized or expanded views of the widget to open a separate window containing the detailed report of the record. Refer to Section 4.9.19.2, Viewing Problem List Details for more information.

Problem List (9	0)				τ 🛈	İ 🖶 🛛		×
Filter by Probler	n Descript	ion	Filter by Standard	ized Description 🗸 Fil	ter by Status (1 selected)	Ý		Close Filter
Updated Date	ICD	Onset	Problem Description	Standardized Description	Severity	Status	Site	
May 05, 2016	A05.9	2	Bacterial foodborne Intoxication, unspecified		Chronic	ACTIVE	DoD	
May 04, 2016	C18.9		Malignant neoplasm of colon, unspecified		Chronic	ACTIVE	DoD	
May 04, 2016	C34.9		Mailgnant neoplasm of unspecified part of bronchus or lung		Chronic	ACTIVE	DoD	
Way 04, 2016	E08.8		Diabetes mellitus due to underlying condition with unspecified complications		Chronic	ACTIVE	DoD	
May 04, 2016	E09.319		Drug or chemical induced diabetes meilitus with unspecified diabetic retinopathy without macular edema		Chronic	ACTIVE	DoD	
May 04, 2016	M24.60		Ankylosis, unspecified joint		Chronic	ACTIVE	DoD	
May 04, 2016	T14.90		Injury, unspecified		Chronic	ACTIVE	DoD	
May 04, 2016	783.0		appetite lost (anorexia)	Anorexia symptom (finding)	Chronic	ACTIVE	DoD	
May 04, 2016			REFLEX SYMPATHETIC DYSTROPHY LOWER LIMB FOOT	Algodystrophy of foot (disorder)	Chronic	ACTIVE	DoD	
May 04, 2016	373.02		BLEPHARITIS SQUAMOUS	Squamous blepharitis (disorder)	Chronic	ACTIVE	DoD	×
< 1 2 3		Dis <mark>playi</mark> ng 1						Show All

Figure 124: Problem List Widget – Expanded View

4.9.19.2 Viewing Problem List Details

Click a hyperlinked entry in the Description column in either the minimized or expanded views of the **Problem List** widget to open a separate window containing the detailed report of the record.

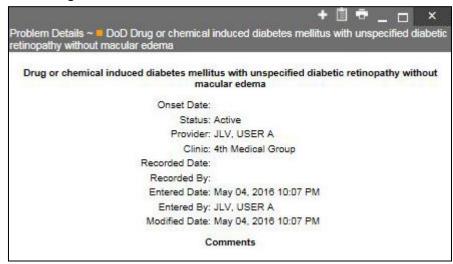


Figure 125: Problem List Details Window – DoD Record

4.9.19.3 Display and Filter Options

Display and filter options within the **Problem List** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click **Column Settings** in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click **Apply**.
- Use the **Filter by Description** drop-down box to re-draw the widget to show only the records for the selected problem(s).
- Use the **Filter by Standardized Description** drop-down box to re-draw the widget to show only the records for the selected problem(s).
- Use the **Filter by Status** drop-down box to re-draw the widget to show only the records with the selected status.

4.9.19.4 Terminology Normalization in the Problem List Widget

Terminology normalization is provided in the **Problem List** widget through the following GUI elements:

- The Description column displays a description of a problem within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (SNOMED CT), the standardized SNOMED CT name, and the standardized code for that problem.
- The Standardized Description column displays the standardized name for the corresponding entry in the Problem Description column, mapped to the SNOMED CT standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (SNOMED CT), and the standardized code for that problem.

The following example highlights a problem record mapped to the SNOMED CT standard. The standardized name and standardized code are displayed in the hover text over the record in the Standardized Description column.

POAADLAND, THADDEUS	A Flags	•								
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IPOAADLAND, THAD	Filter by Proble	m Descrip	tion	Filter by Standard	ized Description 🗸 Filter b	y Status (1 selected) 🗸		ocedure Escription	Image Site
4206 NEW HAMPTON CT FORT COLLINS, COLORADO								Close	Eilter MIN P	● IPO4
80525	Updated Datev	ICD	Onset	Problem Description	Standardized Description	Severity	Status	Site	INTRA	PO4
SC Percent: 40% PCM Name: SCARFLGONZAL	May 04, 2016			REFLEX SYMPATHETIC DYSTROPHY LOWER LIMB FOOT	Algodystrophy of foot (disorder)	Chronic	ACTIVE	DoD		● IPO4
PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3	May 04, 2016	373.02		BLEPHARITIS SQUAMOUS	Squamous biepharitis (disorder)	Chronic	ACTIVE	DoD	esthesi	DoD
	Feb 10, 2016	R69.		ILLNESS, UNSPECIFIED	Ankylosis of the elbow joint (disorder)	CHRONIC	ACTIVE	PO4	esthesi	DoD
	Jan 19, 2015	389.14			tized Nomenclature		ACTIVE	IPO3	acthacl	
	Apr 16, 2014	787.1		heartburn (SNOME	D CT) and the ball	Chronic	ACTIVE	DoD		More >
itals (10)	Apr 03, 2014			TESTICULAR (disorder)	ized Name: Ankylosis of the elbow jo i ized Code: 202307002	int	ACTIVE	DoD	nents (i	i
itered date range: 8/12/15 - 8 ite Taken 🗸 Type	11. Feb 28, 2014	555.9		CROHN'S DISCASE OF THE APPENDIX	(disorder)	Chronic	ACTIVE	DoD		Site
Date Taken: Oct 06, 2015	Feb 28, 2014	V44.1		Laparoscopy Temporary Gastrostomy	Laparoscopic Insertion of gastrostomy tube (procedure)	Chronic	ACTIVE	DoD		
106, 2015 <u>Blood pr</u>	266/ Feb 18, 2014	373.01		BLEPHARITIS ULCERATIVE	Ulcerative biepharitis (disorder)	Chronic	ACTIVE	DoD		DoD
t 06, 2015 <u>Blood pr</u> t 06, 2015 Pulse tai	Nov 11, 2013	V65.43		Anticipatory Guidance: Protective Equipment	Anticipatory guidance (procedure)	Chronic	ACTIVE	DoD	Included	DoD
t 06, 2015 Respirate	Nov 11, 2013	368.8		blurry vision	Hazy vision (disorder)	Chronic	ACTIVE	DoD		DoD
t 06, 2015 <u>Smoking</u>	Oct 07 2013			pain in the leg (below the	Pain in lower limb (finding)	Chronic	ACTIVE	DoD	ř,	DoD
106, 2015 Weight ()	100 < 1 2 3		Displaying 1-3	25 of 90				Sh	ow All	DoD
t 06, 2015 Patient's	height value 80	In	DoD	1		>	Aug 17, 2011	SmokeTest pr	e forms.dat	DoD

Figure 126: Problem List Widget – Terminology Normalization

4.9.20 Procedures

The Drocedures widget displays the patient's procedures. The information is displayed in reverse chronological order by the last modified date.

To open the widget, left-click **Procedures** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.20.1 Procedures Widget Data

In the minimized view of the **Procedures** widget, the procedures information includes:

- Procedure Date
- Location
- Provider
- Procedure Description
- Image
- Site

IPOAADLAND,	THADDEUS A	95 +															
IPO3	• IPO4 • IPO5	DoD			Outpatient I			т O î	ii ÷	≈ ⊞ ×	Procedures Filtered date r		/ <u>16 - 8/11/16</u>	τO) 📋 🖶	ະ 🗆	×
	ND, THADDEUS A			i	Last Fill	Drug Na	ime S	tatus Expir	es	Site	Procedure.	Location	Provider	Procedure	Image 3	Site	
4206 NEW HAMP		101936	540		Jun 06, 2016	Anthems	philic Fa E	xpired Jun O	2, 2016		Jul 28, 2016	CHY CHE	TTS,NUR	Description ADMIN P		IPO4	
FORT COLLINS, 80525		71 23 Oct			May 09, 2016	Bisacody	I (Dulcol A	ctive May (3, 2017	DoD	Note	2. 200. 220					1
	Race (b):				May 09, 2016	Hydralaz	ine Hydr A	ctive May (2, 2017	DoD	Jun 07, 201 Note	CHT ANTI.	. ROBERTS	ID INTRA		IPO4	
	6 (iv): ARFI,GONZALO D Gend	(333)33			Apr 04, 2016	Banitidin	e Hydroc A	ctive Apr D	4, 2017	DoD	Jun 06, 201 Note	CHY CPL	ROBERTS	TB INTRA		IPO4	
PCM Date: Dec PCM Team: TEA	02, 2010 AM FTC 3				Apr 04, 2016	Bupropio	n Hydroc A	ctive Apr 0	1, 2017	DoD	May 04, 201	4th Medic	JLV, USE	Anesthesi		DoD	
					Apr 04, 2016	Tacrolim	us Anhyd E	xpired Aug 1	1, 2016	DoD 🗸	Note May 04, 201	den bilandia	JLV, USE	Anesthesl			
					Apr 04, 2016	Sodium (<u>Chloride (</u> E	xpired Aug 0	5, 2016	DoD	Note	401 Meaks	JLV, USE	Anesinesi		DoD	
				Insurance	<					More >>	May 04 201		IIV IICE	Anacthoci		Món	107
				100 W	Displaying 1-10					MULE	Displaying 1-7 of	<u>.</u>				INION	
/itals (10) iltered date rang	<u>e: 8/12/15 - 8/11/16</u>	ΥØ	i + :	° 🗆 🗙				Û	i 🕈	<i>≎</i> ⊡ ×	Questionnai - AHLTA On		oyment Asse	ssments 🕕	i i	<i>2</i> 🗆	×
ate Taken	🗸 Туре	Result	Units	Site	Updated V Date	a last second second second	Onset	Problem Des.	. Status	Site	Date	V Docu	ment Title		Site		
Date Taken: O	ict 06, 2015				May 05, 2016	A05.9		Bacterial foodb.	. ACTIVE		Jul 30, 2015	Quest	1		DoD		
t 06, 2015	Blood pressure, dlas	80	mmHg	DoD	May 04, 2016	C18.9		Malignant neopi	ACTIVE	DoD	Jul 30, 2015	IBM T	<u>EST</u>		DoD		
t 06, 2015	Blood pressure, syst	110	mmHg	DoD	May 04, 2016	C34.9		Malignant neopl	ACTIVE	000	Jul 30, 2015	Patien	t Questionnire (Not Included	DoD		
t 06, 2015	Pulse taking	60	/min	DoD	May 04, 2016	E08.8		Diabetes meilit.	. ACTIVE	E DoD	Feb 28, 2014	Family	History		DoD		
t 06, 2015	Respiratory rate (bre		/min	DoD	May 04, 2016	E09.319		Drug or chemic.	ACTIVE	- 000	Nov 01, 2012	Smoke	eTest rea form	is dat	DoD		
t 06, 2015	Smoking Status Now.	No		DoD	2000 CONTRACTOR	M24.60		Ankylosis, unsp		- DGD	Oct 30, 2012	Smoke	eTest_rea_form	is.dat	DoD		
	Weight (body weight)	110	ID	DoD	May 04, 2016	T14.90		injury, unspecifi			Oct 29, 2012	Smoke	eTest post for	ms.dat	DoD		
		80	in :	DoD	<		A-			>	Aug 17, 2011	Smoke	eTest pre form	is.dat	DoD		ì
ct 06, 2015 ct 06, 2015	Patient's height value																

Figure 127: Procedures Widget – Minimized View

Click **More** >> from the minimized view of the **Procedures** widget to open an expanded view of the widget. In the expanded view, the procedures information includes:

- Procedure Date
- Location
- Provider
- Provider Specialty
- Current Procedural Terminology (CPT) Code
- Coding Status
- Procedure Description
- Standardized Procedure Description
- Image
- Site

A **camera** icon **o** in the Image column indicates that one or more images are associated with that record. Clicking the **camera icon o** from the column will open the VistA Imaging Viewer in a standalone window and display the associated image(s).

Procedures (Elitered date ran	(7) ige: 4/13/16 - 8/11	1/16					T 🛈 📋 🖶 🖽	° _	□ ×
			If the information y	ou expect do	es not appear, e	xpand the date	range.		
Start date: 04/13/2016		l date: /11/2016 (Apply	1w 2w 1m	1 3m 6m 1y 2y	: 3y			<u>Close Filter</u>
Filter by Prov	ider Specialty	~							
Procedure Qr	Location	Provider	Provider Specialty	CPT Code	Coding Status	Procedure Description	Standardized Procedure Description	Image	Site
Jul 28, 2016 12:58 <u>Note</u>	CHY CHEYENNE MEDICAL SPEC	TTS,NURSE TUI	Nursing Service Providers	G0009		ADMIN PNEUMOCOCC VACCINE	ADMIN PNEUMOCOCCAL VACCINE		• IPO4
Jun 07, 2016 13:16 Note	CHY ANTICOAG	ROBERTS, JE M	Aliopathic and Osteopathic Physicians	86580		TB INTRADERMAL TEST	TB INTRADERMAL TEST		● IPO4
Jun 06, 2016 12:06 <u>Note</u>	CHY CPL GENERAL INPATIENT	ROBERTS, JE M	Aliopathic and Osteopathic Physicians	86580		TB INTRADERMAL TEST	TB INTRADERMAL TEST		● IPO4
May 04, 2016 21:27 <u>Note</u>	4th Medical Group	JLV, USER A	Allopathic & Osteopathic Physicians : Family Medicine	00400	Active	Anesthesia Shoulder And Axilia For Procedures On Skin	Anesthesia for procedures on the integumentary system on the extremities, anterior trunk and perineum; not otherwise specified		DoD
May 04, 2016 21:27 <u>Note</u>	4th Medical Group	JLV, USER A	Aliopathic & Osteopathic Physicians : Family Medicine	01670	Active	Anesthesia Shoulder And Axilia For Procedures On Veins	Anesthesia for all procedures on veins of shoulder and axilia		- DoD
May 04. 2016	4th Medical	JLV. USER A	Allocathic &	01780	Active	Anesthesia	Anesthesia for procedures		
Displaying 1-7	of 7								Show All

Figure 128: Procedures Widget – Expanded View

4.9.20.2 Viewing Procedure Notes

Clicking the **Note** link where available in the Procedure Date column indicates the patient record includes an encounter note associated with that procedure. For DoD records, clicking **Note** will open the note in a separate browser tab. For VA records, clicking **Note** will open the note in a standalone window.

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	D, THADDEUS A			i	Proced	urev: Locatio	on Provider	Procedure In Description	nage Site	Date	V Document	Title	Site	
4206 NEW HAMPTO	DN CT SSN:	1019365	40		Note	016 CHY CI	HE TTS,NUR		IPO4	Jul 30, 2015	Quest 1		DoD	_
FORT COLLINS, CO 80525	DLORADO Age: DOB:	71 23 Oct 1	944		and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s		T	1 1		- Iul 20 2045		1_ n ×	DoD	
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SC Percent: 40% PCM Name: SCARE		(333)333			Jun 06, Note	016 CHY CI	N						DoD	
PCM Date: Dec 02 PCM Team: TEAM	2, 2010					201 4th Med	lica LOCAL	TITLE: 10-10	MEDICAL PROGR	ESS NOTE			DoD	
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Figure 129: Procedure Note – VA Record

4.9.20.3 Display and Filter Options

Display and filter options within the **Procedures** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click **Column Settings** in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click **Apply**.
- Specify the date range for which procedures data will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).
- Use the **Filter by Site** drop-down box to re-draw the widget to show only the records for the selected site.

4.9.20.4 Terminology Normalization in the Procedures Widget

Terminology normalization is provided in the **Procedures** widget through the following GUI elements:

- The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.
- The data in the Procedure Description and Standardized Procedure Description columns in the minimized and expanded views of the widget are normalized to the Current Procedural Terminology (CPT) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the procedure.

The following example highlights procedure data shown mapped to the CPT standard. The standardized name and standardized code are displayed in the hover text over the record in the Procedure Description column.

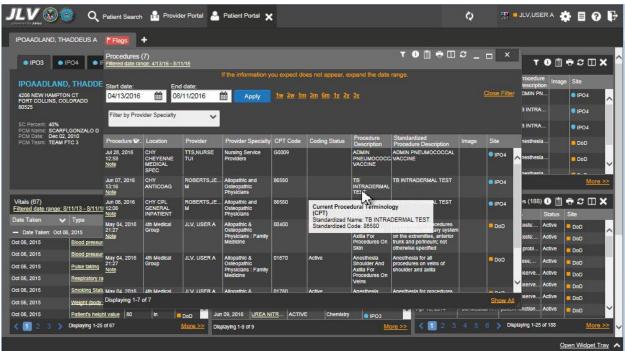


Figure 130: Procedures Widget – Terminology Normalization

4.9.21 Progress Notes

The **Progress Notes** widget provides the patient's progress notes information, displayed in reverse chronological order by the note date.

To open the widget, left-click **Progress Notes** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.21.1 Progress Notes Widget Data

In the minimized view of the **Progress Notes** widget, the progress notes information includes:

- Date
- Document Type/Title
- Provider
- Site

Click a hyperlinked entry in the Document Type/Title column in either the minimized or expanded views of the widget to access additional information from the record. DoD records will be displayed in PDF format. Refer to <u>Section 4.9.21.2</u>, <u>Viewing Progress Notes</u> for more information.

JLV masks the display of sensitive records in the **Progress Notes** widget (i.e., labeled ****Sensitive**** in the Document Type/Title column). JLV users may access the record but will be audited each time a sensitive DoD record is viewed. Refer to <u>Section 4.9.14.8</u>, <u>Viewing Sensitive</u> Data in the Lab Results Widget.

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Race: White		Apr 20, 2016	T65.6x1		Toxic effect of p	ACTIVE	DoD	Apr 20, 2016	Ibuprofen (Motrin	. Expired	May 19, 2016	DoD
ank: Major (n): 7602225555 MP/SSN: 20/666346064 (w): 5555194899 ponsor Name: CHDR222TESTPATIENT. Gender: M		Apr 20, 2016	M43.6		Torticollis	ACTIVE	DoD	Apr 20, 2016	Amphetamine As	. Expired	May 19, 2016	DoD
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CM Name: RONAY,THOMAS ROBERT CM Date: Nov 04, 2016		Apr 20, 2016	T70.20		Unspecified effe	ACTIVE	DoD	Apr 20, 2016	Naltrexone Hydr	Expired	May 19, 2016	DoD
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Figure 131: Progress Notes Widget – Minimized View

Click **More** >> from the minimized view of the **Progress Notes** widget to open an expanded view of the widget. In the expanded view, the progress notes information includes:

- Date
- Document Type/Title
- Standardized Document Type

- Provider
- Provider Specialty
- Clinic
- Site

Click a hyperlinked entry in the Document Type/Title column in either the minimized or expanded views of the widget to access additional information from the record. DoD records will be displayed in PDF format. Refer to <u>Section 4.9.21.2</u>, <u>Viewing Progress Notes</u> for more information.

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Filter by Docun	nent Type/Title 🗸 Filte	er by Standardized Document Type	Filter by Provid	ler 🗸	Filter by Provider	Specialty 🗸
Date 🔨	Document Type/Title	Standardized Document Type	Provider	Provider Specialty	Clinic	Site
Nov 11, 2013	Progress Note		TESTERONE, IQA	Aliopathic & Osteopathic Physicians : Family Medicine	Internal Medicine	DoD
Nov 20, 2013	Pain Assessment	Pain managément Note	BODDULURI,PA	Physician Assistants and Advanced Practice Nursing Providers	IPO TEST 2	IPO5
Nov 21, 2013	SE/DISCHARGE SUMMARY	Discharge summary	BODDULURI,PA	Physician Assistants and Advanced Practice Nursing Providers	IPO TEST 2	IPO5
Mar 28, 2014	Discharge Summarization <u>Note</u>	Discharge summary	TESTERONE, IQA	Aliopathic & Osteopathic Physicians : Family Medicine	4th Medical Group	DoD
Mar 28, 2014	Administrative Note	Administrative note	TESTERONE, IQA	Allopathic & Osteopathic Physicians : Family Medicine	4th Medical Group	DoD
Mar 28 2014	Evaluation And Management	Note	TESTERONE IOA	Allonathic &	4th Medical Group	
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Figure 132: Progress Notes Widget – Expanded View

4.9.21.2 Viewing Progress Notes

Click a hyperlinked entry in the Document Type/Title column in either the minimized or expanded views of the widget to access additional information from the record. An example of a VA progress note record is shown in Figure 133.

DoD records will be displayed in PDF format. After clicking an entry in the Document Type/Title column, a user will be prompted to open the note content in PDF format (as seen in Figure 134). Click **Open** in the Document Ready dialog box to view the document.

For more information about the **Add to Report Builder** option shown in <u>Figure 134</u>, refer to <u>Section 4.5</u>, <u>Using the Report Builder</u>.

Figure 133: Progress Notes – VA Record

Progress Note Details ~ • IPO1 CARDIOPULMONARY CONSULT	×
LOCAL TITLE: CARDIOPULMONARY CONSULT REPORT STANDARD TITLE: CARDIOPULMONARY CONSULT DATE OF NOTE: JUN 18, 2015@23:23:57 ENTRY DATE: JUN 18, 2015@23:23:57 AUTHOR: BODDULURI, PADMA EXP COSIGNER: URGENCY: STATUS: COMPLETED	
TESTING	
/es/ Padma BODDULURI	
Signed: 06/18/2015 23:24 null	



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Dot 13, 2016	Discharge Summarization <u>Note</u>	Discharge summary		ABL, USER SIXTYFOUR	Allopathic & Osteopathic Physiclans : Family Medicine	4th Medical Group	DoD	
				ABL. USER	Allopathic &	Internal Medicine		

4.9.21.3 Display and Filter Options

Display and filter options within the **Progress Notes** widget include:

• Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a

column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.

- Click **Column Settings** in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click **Apply**.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Document Type/Title** drop-down box to re-draw the widget to show only the records for the selected type.
- Use the **Filter by Standardized Document Type** drop-down box to re-draw the widget to show only the records for the selected type.
- Use the **Filter by Provider** drop-down box to re-draw the widget to show only the records for the selected provider.
- Use the **Filter by Provider Specialty** drop-down box to re-draw the widget to show only the records for the selected provider type(s).

4.9.21.4 Viewing Sensitive Data in the Progress Notes Widget

JLV masks the display of sensitive records in the **Progress Notes** widget (****Sensitive**** record example shown in <u>Figure 135</u>). JLV users may access the record but will be audited each time a sensitive DoD record is viewed.

After clicking the hyperlink in the Document Type/Title column for a record masked as sensitive, JLV will notify the user that he/she will be audited. This message is triggered each time a user clicks a sensitive record. After the user selects his/her purpose to view the record and agrees to be audited, sensitive data will appear in the Details view but the record type/title will remain masked in the minimized and expanded views of the widget.

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Race: White		Apr 20, 2016	T65.6x1		Toxic effect of p	ACTIVE	DoD	Apr 20, 2016	Ibuprofen (Motrin	Expired	May 19, 2016	DoD	
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CHDRONE L		Apr 20, 2016	S02.91	Mar 01, 2016	Unspecified frac	ACTIVE	DoD	Apr 20, 2016	Oxytocin (Pitocin	Expired	May 19, 2016	DoD	
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Figure 135: Masked Sensitive Record in Progress Notes Widget

4.9.21.5 Terminology Normalization in the Progress Notes Widget

Terminology normalization is provided in the **Progress Notes** widget through the following GUI elements:

- The Document Type/Title column displays the name of a note within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), the standardized LOINC name, and the standardized code for that note.
- The Standardized Document Type column displays the standardized name for the corresponding entry in the Document Type/Title column, mapped to the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC and the standardized code for that note.
- The data in the Provider and Provider Specialty columns in the minimized and expanded views of the widget are normalized to the National Uniform Claim Committee Taxonomy (NUCC) standard. Hovering over the entries in these columns will display the standardized name and standardized code for the provider.

The following example displays a progress notes document mapped to the LOINC standard. The standardized name and standardized code are displayed in the hover text over the record in the Standardized Document Type/Title column.

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Order NM Drug Name	St Sep 08, 2016	NOTE	ogical Observation Identifiers lames and Codes	CLAIN,MAE	Allopathic and Osteopathic Physicians	CHYSQA250	● IPO4	Provider ABL, USER S	Site	
Order Number: none LACTATED RINGER	Jul 28, 2016 Ca	10-10 MEDICAL PROGRE	LOINC) Standardized Name: Ophthalmology N Standardized Code: 34808-6	ote I,NURSE TUI	Nursing Service Providers	CHYSQA260	IPO4	i MCCLAIN,MAE	-000	î
CUSTOM IV LACTATED RINGER	Ca ^{Jun 30,} 2016 Ne	Progress Note		ABL, USER SEVENTEEN	Aliopathic & Osteopathic Physicians : Family Medicine	Internal Medicine	- DoD	MCCLAIN,MAE	- IFON	
CUSTOM IV CYCLOBENZAPRIN	Ne Jun 07, 2016 Dk	NURSING ONE ONE ONE 0000-0745	Restraint note	ROBERTS, JERIL M	Aliopathic and Osteopathic Physicians	CHYSQA260	e IPO4	ABL, USER S	- 000	
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Figure 136: Progress Notes Widget – Terminology Normalization

4.9.22 Questionnaires and Deployment Assessments

The D Questionnaires and Deployment Assessments widget provides the patient's history of questionnaires and pre- and post-deployment assessments from DoD sources, displayed in reverse chronological order by date. Records displayed include forms such as DoD Form 2795, DoD Form 2796, and DoD Form 2900.

To open the widget, left-click **Questionnaires and Deployment Assessments** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.22.1 Questionnaires and Deployment Assessments Widget Data

In the minimized view of the **Questionnaires and Deployment Assessment** widget, the questionnaire and deployment assessment information includes:

- Date
- Document Title
- Site

Click a hyperlinked entry in the Document Title column in either the minimized or expanded views of the widget to open a separate window containing the full questionnaire or assessment record. Refer to <u>Section 4.9.22.2</u>, <u>Viewing Questionnaire and Assessment Documents</u> for more information.

	Q Patient	Search	TA PIO	vider Portai	Patient Po	intal X				•	System Status	🔛 🗖 JLV,US	CRA I		0
IPOAADLAND, T	THADDEUS A 📔 Flag	•													
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	ND, THADDEUS A	2		i	Date	V Exam	lr	mage Site	¥	Date	Document	Title	Sit	2	
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PCM Date: Dec 0	02, 2010				Apr 25, 2014	Chest, C	Occupational		loD	Nov 01, 2012	SmokeTest	rea forms.dat		loD	
					Apr 23, 2014	Foream	n <u>, Rt</u>	00	loD	Oct 30, 2012	SmokeTest	rea forms.dat		0D	
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				Insurance	Anr 22 2014	Displaying	1-25 of 35		<u>More >></u>	Auro 17 20111 Displaying 1-24 of		nra, forme dat		i- 1	Aore ≥
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	<u>e: 8/16/15 - 8/15/16</u>				A Star			-			Type	Findings	Status	Site	
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Figure 137: Questionnaires and Deployment Assessments Widget – Minimized View

Click **More** >> from the minimized view of the **Questionnaires and Deployment Assessment** widget to open an expanded view of the widget. In the expanded view, the questionnaire and deployment assessment information includes:

- Date
- Entered by
- Document Title
- Standardized Document Title
- Site

Click a hyperlinked entry in the Document Title column in either the minimized or expanded views of the widget to open a separate window containing the full questionnaire or assessment record. Refer to <u>Section 4.9.22.2</u>, <u>Viewing Questionnaire and Assessment Documents</u> for more information.

Questionnai	res an	d Deployment Assess	ments - AHLTA Only (24)	0 📋 🖶 🕮 2	' - 🗆 ×
Date	~	Entered By	Document Title	Standardized Document Title	Site
Jul 30, 2015		DTCONE, TWO	Quest 1	Questionnaire response section Document	DoD
lul 30, 2015		DTCONE, TWO	IBM TEST	Questionnaire response section Document	DoD
Jul 30, 2015		DTCONE, TWO	Patient Questionnire (Not Included in En	Questionnaire response section Document	DoD
eb 28, 2014		TESTERONE, IQA	Family History	Questionnaire response section Document	DoD
Nov 01, 2012			SmokeTest_rea_forms.dat	Readiness for duty assessment	DoD
Oct 30, 2012			SmokeTest rea forms.dat	Readiness for duty assessment	DoD
oct 29, 2012			SmokeTest post forms.dat	Readiness for duty assessment	DoD
Aug 17, 2011			SmokeTest_pre_forms.dat	Readiness for duty assessment	DoD
lov 09, 2009		5	SmokeTest post forms.dat	Readiness for duty assessment	DoD
oct 25, 2009			SmokeTest rea forms.dat	Readiness for duty assessment	DoD
May 02, 2006			SmokeTest rea forms.dat	Readiness for duty assessment	DoD
Mar 20, 2005			SmokeTest_post_forms.dat	Readiness for duty assessment	DoD
Var 19, 2005		1	SmokeTest post forms.dat	Readiness for duty assessment	DoD
Var 19, 2005			SmokeTest post forms.dat	Readiness for duty assessment	DoD
Mar 18, 2005			SmokeTest post forms.dat	Readiness for duty assessment	DoD
Mar 17, 2005			SmokeTest_post_forms.dat	Readiness for duty assessment	DoD
Anr 17 2005		2	SmokoTost post forms dat	Readinant for duty accommon	

Figure 138: Questionnaires and Deployment Assessments	Widget – Expanded View
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4.9.22.2 Viewing Questionnaire and Assessment Documents

Click a hyperlinked entry in the Document Title column in either the minimized or expanded view of the **Questionnaires and Deployment Assessments** widget to open a separate window containing the full questionnaire or assessment record.

	PRE-DEPLOYMENT Health Assessment	
	Personal Data Privacy Act of 1974 (PL 93 579)	
Patient		
Date of birth		
Sex		
Contact info	address not available Telecom information not available	
Patient IDs		
Document Id		
Document Created:	21, 0505	
Author		
Document maintained by		
Demographics Health Assessment Concerns Disposition		
Demographics Health Assessment Concerns	2012XXX DD2795_201209	
Demographics Health Assessment Concerns Disposition Type of Form: PRE PRE DOD Form Number: DD2795_3	2012XX DD2795_201209 cretary of Defense for Personnel and Readiness;	
Demographics Haalth Assessment Concerns Disposition Type of Form: PRE PRE DOD Form Number: D02795_J UTHORITY: 10 U.S.C. 136 Under Set		
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Democrashics Health Assessment Concerns Concerns Dispession Type of Form: PRE PRE DOD Form Number: DD2795_1 UTHORITY: 10 U.S.C. 136 Under Set 0 U.S.C. 1074f, Medical Tracking Sys abI 1404 10, DaD Civilian Expedition urveillance, and E.O. 9397 (SSN), as	cretary of Defense for Personnel and Readiness; stem for Members Deployed Overseas; nary Workforce, DoDI 6490.02E, Comprehensive Health	
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Demographics Health Assessment Conserns Disposition Type of Form: PRE PRE DOD Form Number: DD2795_1 UTHORITY: 10 U.S.C. 136 Under Set 0 U.S.C. 1074f, Medical Tracking Sys opI 1404 10, DoD Civilian Expedition urveillance, and E.O. 9397 (SSN), as: MPROSE: To obtain information from dividual's health before possible dep re providers in identifying and provi	cretary of Defense Tor Personnel and Readiness; stem for Members Deployed Overseas; nary Workforce, DoDI 6490.02E, Comprehensive Health s amended. an individual in order to access the state of the loyment outside the United States, its territories ncy, combat, or other operation and to assist health	
Demographics Health Assessment Concerns Disposition Type of Form: PRE PRE DOD Form Number: DD2795_J UTHORITY: 10 U.S.C. 136 Under Set DU J.S.C. 136 Under Set U.S.C. 1074f, Medical Tracking Sys DU 1404 10, DoD Civilian Expedition urveillance, and E.O. 9397 (SSN), as MPOSE: To obtain information from dividual's health before possible dep ma providers in identifying and provi te information provided may result it	cretary of Defense for Personnel and Readiness; stem for Members Deployed Overseas; nary Workforce, DoDI 6490.02E, Comprehensive Health s smended. I an individual in order to access the state of the sloyment outside the United States, its territories ney, combat, or other operation and to assist health iding present and future medical care to the individual.	
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Health Assessment Concerner Concerner Disposition Type of Form: PRE PRE DOD Form Number: DD2795_J DOD Form Number: DD2795_UTHORITY: 10 U.S.C. 136 Under Set 0 U.S.C. 1074f, Medical Tracking Sy oDI 1404 10, DoD Civilian Expeditio urveillance, and E.O. 9397 (SSN), as URPOSE: To obtain information from dividual's health before possible dep nd possessions as part of a continge are providers in identifying and provi he information provided may result i tedical, dental, or behavioral health i OUTINE USES: Your records may be	cretary of Defense Deployed Overseas: nary Workforce, DoDI 6490.02E, Comprehensive Health a mended. I an individual in order to access the state of the ployment outside the United States, its territories ncy, combat, or other operation and to assist health ding present and future medical care to the individual. n a referral for additional health care that may include care or diverse community support services.	

Figure 139: Questionnaire Document Example

4.9.22.3 Display and Filter Options

Display and filter options within the **Questionnaires and Deployment Assessments** widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.

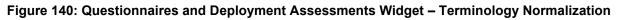
4.9.22.4 Terminology Normalization in the Questionnaires and Deployment Assessments Widget

Terminology normalization is provided in the Questionnaires and Deployment Assessments widget through the following GUI elements:

• For questionnaire documents listed in the widget, the Document Title and Standardized Document columns in the minimized and expanded views are normalized to the LOINC standard. Hovering over the entries in these columns will display the standardized name and standardized code for the questionnaire.

• For pre- and post-deployment assessment documents listed in the widget, the Document Title and Standardized Document Title column in the minimized and expanded views are normalized to the LOINC standard. Hovering over the entries in these columns will display the standardized name and standardized code for the assessment.

The following example highlights a questionnaire document mapped to the LOINC standard. The standardized name and standardized code are displayed in the hover text over the record in the Standardized Document Title column.



ILV 🛞 💿 🔍 Patient Searc	h 🤷 Provider Po	rtal 🎴 Patient Portal 🗙			😴 System Status 🛛 🐺 🗖 JLV, USER	* 🗱 🖬 😧 🕞
IPOAADLAND, THADDEUS A Flags	+					
• IPO3 • IPO4 • IPO5 • D	Questionnaires an	d Deployment Assessments	s - AHLTA Only (24)	• 🗎 🖶 🗆 ☎ .	T C	Ìŧ≎⊡×
	Date 🗸	Entered By	Document Title	Standardized Document Title	Site //11/18 Procedure	
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FORT COLLINS, COLORADO Age: 71 80525 DOB: 23		DTCONE, TWO	IBM TEST	Questionnaire response section Document	DOD	• IP04
SC Percent: 40% (w): (33	Jul 30, 2015	DTCONE, TWO	Patient Questionnire (Not included in En	Questionnaire response section Document	DOD	0 IP04
PCM Name: SCARFI,GONZALO D Gender: M PCM Date: Dec 02, 2010 PCM Team: TEAM FTC 3	Feb 28, 2014	TESTERONE, IQA	Family History	Questionnaire response section Document	DoD	DoD
	Nov 01, 2012		SmokeTest_rea_forms.dat	Readiness for duty assessment	DoD	
	Oct 30, 2012		SmokeTest rea forms.dat	Readiness for duty assessment	DoD V, USER A Anesthesia	DoD
	Oct 29, 2012		SmokeTest post forms.dat	al Observation Identifiers	U IISER & Anocthoola	
	Aug 17, 2011			s and Codes		More >>
Vitals (10)	Nov 09, 2009		SmokeTest post forms.dat Standa	ardized Name: Readiness for duty asses ardized Code: 64284-3	nt Assessments -) fi ⊕ c ⊡ X
Filtered date range: 8/12/15 - 8/11/16	Oct 25, 2009		SmokeTest rea forms.dat	al dized Code. 04284-5		
Date Taken 🗸 Type Re	May 02, 2006		SmokeTest rea forms.dat	Readiness for duty assessment	DoD t Title	Site
- Date Taken: Oct 06, 2015	Mar 20, 2005		SmokeTest_post_forms.dat	Readiness for duty assessment	DoD	DoD _
Oct 06, 2015 Blood pressure, dlast 80	Mar 19, 2005		SmokeTest post forms.dat	Readiness for duty assessment	DoD	DoD
Oct 06, 2015 Blood pressure, systo 110	Mar 19, 2005		SmokeTest post forms.dat	Readiness for duty assessment	estionnire (Not Included I	DoD
Oct 06, 2015 Pulse taking 60	Mar 18, 2005		SmokeTest post forms.dat	Readiness for duty assessment	DoD	DoD
Oct 06, 2015 Respiratory rate (brea 6	Mar 17, 2005		SmokeTest_post_forms.dat	Readiness for duty assessment	DoD	DoD
Oct 06, 2015 Smoking Status Now No	Mar 17, 2005		EmokoTact nact forms dat	Boodinace for duty accordment	t rea forms.dat	DoD
Oct 06, 2015 Weight (body weight) 110	Displaying 1-24 of 24				Show Allpost_forms.dat	DoD
Oct 06, 2015 Patient's height value 80	in 🗖 Do	o 🖌 🔨		> Aug 17, 2011	SmokeTest pre forms.dat	DoD
Displaying 1-10 of 10	M	ore >> < 🚺 2 3 4	> Displaying 1-25 of 90	More >> Displaying 1-2	4 of 24	<u>More >></u>
						Open Widget Tray

4.9.23 Radiology Reports

The Radiology Reports widget displays the patient's radiology exams information. The information is displayed in reverse chronological order by the date/time taken.

To open the widget, left-click **Radiology Reports** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.23.1 Radiology Reports Widget Data

In the minimized view of the Radiology Reports widget, the radiology information includes:

- Date
- Exam
- Image
- Site

Click a hyperlinked entry in the Exam column in either the minimized or expanded views of the widget to open a separate window containing the detailed report of the record. Refer to <u>Section</u> <u>4.9.23.2</u>, <u>Viewing Radiology Report Details</u> for more information.

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		DoD			Radiology R Filtered date	eports (35) range: 8/15/13	- 8/15/18	т 🛈 🗎	= ≈ ⊞ ×	Questionnain AHLTA Only	25 & Deploymen (24)	t Assessments	0 📋	⊕ 2 [D ×
IPOAADI AN	ID, THADDEUS A			i	Date	🗸 Exam	1	mage Site	e	Date	V Document T	ïde	Sit	e	1.0
4206 NEW HAMPT		1019365	40		Jun 12, 2015	KNEE 3	VIEWS	01	P04	Jul 30, 2015	Quest 1		0	00D	
FORT COLLINS, C 80525		71 23 Oct 1			Jun 11, 2015	CHEST	2 VIEWS P	01	PO4	Jul 30, 2015	IBM TEST			00D	
	Race: (h):	White (\$\$\$)\$\$			Jun 01, 2014	ABDOM	EN 2 VIEWS	•	POS	Jul 30, 2015	Patient Ques	tionnire (Not Includ	ed 🗖 🛛	00D	
SC Percent: 40% PCM Name: SCAP		(333)333			Apr 25, 2014	Chest L	tLat Decu	<u> </u>	DoD	Feb 28, 2014	Family Histor	¥		00D	
PCM Date: Dec 0 PCM Team: TEAN	12, 2010				Apr 25, 2014	Chest, C	Occupational	• c	00D	Nov 01, 2012	SmokeTest r	ea forms.dat		oD	
					Apr 23, 2014	Foream	1 <u>. Rt</u>		00D	Oct 30, 2012	SmokeTest r	ea forms.dat	0	0D	
					Apr 23, 2014	Zygoma	tic Arches		00D 🗸	Oct 29, 2012	SmokeTest p	ost forms.dat		DoD	
					Apr 12 1044					Aug 17 2011		teh sama av	-		
				Insurance	< 11 2	Displaying	1-25 of 35		More >>	Displaying 1-24 of	24			M	lore >
Vitals (10) Filtered date range:	8/16/15 - 8/15/16	τØ	() (° 🗆 🗙	Orders (9) Filtered date	range: 4/17/16	- 8/15/18	т 🛛 🗎	= ≈ ⊞ ×	Social, Famil	y, and Other Pa	st Histories (188) 🖸 📋	-	• ×
Date Taken 🔹	🗸 Туре	Result	Units	Site	Order Dates	Description	Status / Pri	. Туре	Site	Date Reported	The second second second second second second second second second second second second second second second s	Findings	Status	Site	
- Date Taken: Oct	06, 2015			^	May 02, 2016	HYDRALAZI	ACTIVE / RO.	MEDICATION	DoD 🔨	Apr 18, 2014	Past Medical H	reported tests:	Active	DoD	_
oct 06, 2015	Blood pressure, dlast.	80	mmHg	DoD	May 03, 2016	BISACODYL.	ACTIVE / RO.	MEDICATION		Apr 18, 2014	Past Medical H	reported tests:	Active	DoD	
oct 06, 2015)	Blood pressure, syst	110	mmHg	DoD	May 03, 2016	ANTIHEMOP.	EXPIRED / R.	MEDICATION	DoD	Apr 18, 2014	Past Medical H	no active probl	Active	DoD	
	Pulse taking	60	/min	DoD	May 03, 2016	AMOXICILLI	DISCONTIN	. MEDICATION	DoD	Apr 18, 2014	Past Medical H	active liness;	Active	DoD	
oct 06, 2015	Respiratory rate (bre		/min	DoD	May 03, 2016	AMOXICILLI	DISCONTIN	MEDICATION	DoD	Apr 18, 2014	Past Medical H	patient observe		DoD	
		No		DoD	May 03, 2016	RED BLOOD.	ACTIVE	Blood Bank	IP03	Apr 18, 2014	Past Medical H	patient observe		DoD	
oct 06, 2015	Smoking Status Now.			-	Jun 09, 2016	CALCIUM B	ACTIVE	Chemistry	@ IPO3	Apr 18, 2014	Past Medical H	patient observe		DoD	
oct 06, 2015	Smoking Status Now	110	D	DoD .										DoD	
Oct 06, 2015 Oct 06, 2015 Oct 06, 2015	Smoking Status Now.			-	Jun 09, 2016	CALCIUM B	ACTIVE	Chemistry	@ IPO3	Apr 18, 2014	Past Medical H	patient observe			

Figure 141: Radiology Reports Widget – Minimized View

Click **More** >> from the minimized view of the **Radiology Reports** widget to open an expanded view of the widget. In the expanded view, the radiology information includes:

- Date
- Exam Number
- Exam
- Standardized Radiology Exam
- CPT Description
- Status
- Results
- Image
- Site

Click a hyperlinked entry in the Exam column in either the minimized or expanded views of the widget to open a separate window containing the detailed report of the record. Refer to <u>Section</u> <u>4.9.23.2</u>, <u>Viewing Radiology Report Details</u> for more information.

A **camera** icon **O** in the Image column indicates that one or more images are associated with that record. Clicking the **camera icon O** from the column will open the VistA Imaging Viewer in a standalone window and display the associated image(s).

Radiology Repo						τO		– 🗆 ×
		lf	the information you exp	ect does not appear, ex	pand the date rang	e.		
Start date: 08/11/2013	End da 08/11/		pply <u>1w 2w 1m 3</u>	<u>m 6m 1y 2y 3</u> y				<u>Close Filter</u>
Filter by Exam		✓ Filter by	Standardized Radiology E	xam 🗸				
Date	Exam Number	Exam	Standardized Radiology Exam	CPT Description	Status	Results	Image	Site
Jun 12, 2015	6849387	KNEE 3 VIEWS		RADIOLOGIC EXAMINATION, KNEE; 3 VIEWS	Electronically Filed			IPO4
Jun 11, 2015	6849388	<u>CHEST 2 VIEWS</u> PA&LAT		RADIOLOGIC EXAMINATION, CHEST, 3 VIEWS, FRONTAL AND LATERAL;	Electronically Filed			♥ IPO4
Jun 01, 2014	6859398	ABDOMEN 2 VIEWS		RADIOLOGIC EXAMINATION, ABDOMEN; ANTEROPOSTERIOR AND ADDITIONAL OBLIQUE AND CONE VIEWS	Verified			IPO5
Apr 25, 2014	14000653	Chest. Lt Lat Decub (Only)	Chest X-ray AP left lateral- decubitus		Complete	NORMAL		DoD
Apr 25, 2014	14000654	Chest, Occupational	Chest X-ray		Complete	NORMAL		DoD
Apr 23, 2014	14000001	Forearm. Rt	Radius - right and Uina - right X-ray		Complete	NORMAL		DoD
Anr 23 2014	14000100	Zynomatic Arches	Zvoomatic arch X-rav		Complete	NORMAL		

Figure 142: Radiology Reports Widget – Expanded View

4.9.23.2 Viewing Radiology Report Details

Click a hyperlinked entry in the Exam column in either the minimized or expanded views of the **Radiology Reports** widget to open a separate window containing the detailed report of the record. The contents of the window may vary depending on the site and what is contained in the patient record.

Radiology Repo	rts Detail ~ = DoD Chest, Lt Lat Decu	ıb (Only)	+ 🖻 👼 _	□ ×
Procedure: Result Code:	Cheet, Lt Lat Decub (Only) 1 NORMAL	Exam Number: Exam Date: Report Status:	14000653 Apr 25, 2014 12:20 PM Complete	
Reason for Order: TEST				
Impression:				
20140425121500 Order Comment: NO Reason for Order: TE Exam #:14000653 Exam Date/Time:201 Transcription Date/TI Provider:9300 SUPE	EST 140425122000 Ime:20140425122100 R, GEORGE :BLUE MTF SEYMOUR JOHNSON AFB, NC MAL SUPER, GEORGE SUPER, GEORGE SUPER, GEORGE			

Figure 143: Radiology Report Details Window – DoD Record



Radiology Reports Detail ~ • IPO4 KNEE 3 VIEW	s + 🗎 🖶 _ 🗆 ×
Priority: KNEE 3 VIEWS	3
Exm Date: JUN 12, 2015@19:42	
Req Phys: FOSTER, SHELLI	Pat Loc: OP Unknown/08-11-2016@21:38
	Img Loc: RADIOLOGY DIV 442 003 ID 105
	Service: RADIOLOGY
(Case 4 COMPLETE) KNEE 3 VIEWS	(RAD Detailed) CPT:73562
Proc Modifiers : LEFT	
Reason for Study: test	
Clinical History:	
testing radiology	

4.9.23.3 Display and Filter Options

Display and filter options within the Radiology Reports widget include:

• Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be

saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.

- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget, the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.
- Use the **Filter by Exam** drop-down box to re-draw the widget to show only the records for the selected exam(s).
- Use the **Filter by Standardized Radiology Exam** drop-down box to re-draw the widget to show only the records for the selected standardized exam(s).

4.9.23.4 Terminology Normalization in the Radiology Reports Widget

Terminology normalization is provided in the **Radiology Reports** widget through the following GUI elements:

- The Exam column displays an exam within the patient's record. When a LOINC mapping is available, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), the standardized LOINC name, and the standardized LOINC code for that exam. If LOINC mappings are not available, JLV will look for Current Procedural Terminology (CPT) mappings and display CPT normalization for standardized type and standardized code, if found.
- The Standardized Radiology Exam column displays the standardized name for the corresponding entry in the Exam column, mapped to the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), and the standardized code for that exam.
- The CPT Description column provides mappings for VA records. When CPT mappings are available, this column displays the standardized type for the corresponding entry in the Exam column, mapped to the CPT standard. In addition to the standardized type, hovering over an entry in this column will display the standard type used for terminology normalization for the clinical domain (CPT), and the standardized code for that exam.

The following example highlights a record (exam) mapped to the CPT standard. The standardized type and standardized code are displayed in the hover text over the record shown in the Exam column.

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					the information you exp	ect does not appear, ex	pand the date rang				ure Image	: Site
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FORT COLLINS, 0 80525	COLORADO										۶A	PO4
SC Percent: 40%		Filter by Exam		Y Filter by	Standardized Radiology E	xam 🖌						
PCM Name: SCAI			15								·A	IP04
PCM Team: TEAM		Date	V Exam Number	Exam	Standardized Radiology Exam	CPT Description	Status	Results	Image	Site	sia	DoD
		Jun 12, 2015	6849387	KNEE 3 VIEWS		RADIOLOGIC EXAMINATION, KNEE; 3 VIEWS	Electronically Filed			• IPO4	sla	DoD
		Jun 11, 2015	6849388	CHEST 2 VIEWS		RADIOLOGIC EXAMINATION, CHEST, 2 VIEWS, FRONTAL AND LATERAL;	Electronically Filed			● IPO4	cta	More >
itals (10) I <u>tered date range</u> Ite Taken Date Taken: Oci	🗸 Туре	Jun 01, 2014	Standardized	edural Terminology (C Type: RADIOLOGIC EX WS, FRONTAL AND LA Code: 71020	AMINATION, (TERAL;	RADIOLOGIC EXAMINATION, ABDOMEN; ANTEROPOSTERIOR AND ADDITIONAL OBLIQUE AND CONE	Verified			€ IPO5	Status Active	➡ ☎ Ⅲ × Site DoD
106, 2015	Blood pr		14000553	Chest. Lt Lat Decub		VIEWS	Controlated	NORMAL			Active	DoD
06, 2015	Blood pr		14000653	(Only)	Chest X-ray AP left lateral- decubitus		Complete	NORMAL		📮 DoD ()	Active	DoD
06, 2015		Apr 25, 2014	14000654	Chest, Occupational	Chest X-ray		Complete	NORMAL		DoD	Active	DoD
06, 2015	Respirat	Apr 23, 2014	14000001	Forearm. Rt	Radius - right and Uina - right X-ray		Complete	NORMAL		DoD	. Active	DoD
06, 2015	Smoking	Anr 23 2014	14000100	Zynomatic Arches	Zynomalic arch X-ray	l l	Complete	NORMAL			. Active	DoD
06, 2015	Weight (< 🚺 2 🔉	Displaying 1-25	of 35						Show All	Active	DoD
06, 2015	Patient's	height value 81	D In	DoD Jun 09	2016 UREA NITRO A	CTIVE Chemistry	IPO3					DoD

Figure 145: Radiology Reports Widget – Terminology Normalization

4.9.24 Social, Family, and Other Past Histories

The **Social**, **Family**, and **Other Past Histories** widget displays the patient's history records from DoD data sources. The information is displayed in reverse chronological order by the date reported.

To open the widget, left-click **Social, Family, and Other Past Histories** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.

4.9.24.1 Social, Family, and Other Past Histories Widget Data

In the minimized view of the **Social, Family, and Other Past Histories** widget, the histories information includes:

- Date Reported
- Type
- Findings
- Status
- Site

and the Assoc	Patient	Search	Pro Pro	vider Portal	Patient P	ontal X				0	System Status	🔛 🗖 JLV,US	ERA	₽ 8	0
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	D, THADDEUS A	2		i	Date	🗸 Exam	i	nage Site	e	Date	V Document	Tide	Sit	ie i	
4206 NEW HAMPTO		101936	540		Jun 12, 2015	KNEE 3	VIEWS	•	P04	Jul 30, 2015	Quest 1		0	DoD	_
FORT COLLINS, CO 80525		71 23 Oct			Jun 11, 2015	CHEST	2 VIEWS P		PO4	Jul 30, 2015	IBM TEST			DoD	í
00020	Race:	White (333)33			Jun 01, 2014	ABDOM	EN 2 VIEWS		PO5	Jul 30, 2015	Patient Ques	tionnire (Not Includ	led 👩	DoD	
SC Percent: 40% PCM Name: SCAR	(w):	(333)33			Apr 25, 2014	Chest L	tLat Decu		DoD	Feb 28, 2014	Eamlly Histo	¥		DoD	
PCM Date: Dec 02 PCM Team: TEAM	2, 2010				Apr 25, 2014	Chest, C	ccupational		DoD	Nov 01, 2012	SmokeTest	rea forms.dat		DoD	
					Apr 23, 2014	Forearm	Rt		JoD	Oct 30, 2012	SmokeTest	rea forms.dat	0	DoD	
					Apr 23, 2014	Zygoma	lic Arches		DoD	Oct 29, 2012	SmokeTest	post forms.dat		DoD	
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				Insurance	< 🚺 2	Displaying	1-25 of 35		More >>	Displaying 1-24 of	124			N	More >>
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ct 06, 2015	Blood pressure, dlast.	. 80	mmHg	DoD	May 03, 2016	BISACODYL.	ACTIVE / RO.	MEDICATION		Apr 18, 2014	Past Medical H.	. reported tests:	Active	DoD	
ct 06, 2015	Blood pressure, syst		mmHg	DoD	May 03, 2016	ANTIHEMOP	EXPIRED / R.	MEDICATION		Apr 18, 2014	Past Medical H.	no active probl	Active	DoD	
ct 06, 2015	Pulse taking	60	/min	DoD	May 03, 2016	AMOXICILLI	DISCONTIN	MEDICATION	1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	Apr 18, 2014	Past Medical H.	. active liness;	Active	DoD	
ct 06, 2015	Respiratory rate (bre		/min	DoD	May 03, 2016	AMOXICILLI	DISCONTIN	MEDICATION		Apr 18, 2014	Past Medical H.	. patient observe.	Actives	DoD	
	Smoking Status Now	NO		DoD	May 03, 2016	RED BLOOD.	ACTIVE	Blood Bank	9 IP03	Apr 18, 2014	Past Medical H.	. patient observe	. Active	DoD	
ct 06, 2015	Weight (body weight)	110	Ð	DoD	Jun 09, 2016	CALCIUM B	ACTIVE	Chemistry	© IPO3	Apr 18, 2014	Past Medical H.	. patient observe	. Active	DoD	
			In	DoD	Jun 09, 2016	UREA NITR	ACTIVE	Chemistry	@ IPO3	🖌 Apr 18, 2014	Past Medical H.	. patient function	Active	DoD	
ct 06, 2015	Patient's height value	80													and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s
et 06, 2015 et 06, 2015 et 06, 2015 leplaying 1-10 of 10	Patient's height value	80		More >>	Displaying 1-9 c	19			More >>	< 11 2 3		Displaying 1-2	5 of 188		More >>

Figure 146: Histories Widget – Minimized View

Click **More** >> from the minimized view of the **Social, Family, and Other Past Histories** widget to open an expanded view of the widget. In the expanded view, the histories information includes:

- Date Reported
- Type
- Findings
- Standardized Findings
- Comments
- Status
- Site

Social, Family,	and Other Pa	ist Histories (188)		т 🛈 📋 📅 (□ ×
Filter by Type		✓ Filter by Stand	lardized Findings	1		Close Filt
Date Reporte	Туре	Findings	Standardized Findings	Comments	Status	Site
Apr 18, 2014	Past Medical History	reported tests: ANA was high; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	reported tests: antinuclear antibody (ANA); Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	no active problems; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	active illness; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient observed to have accident from diving into water; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient observed or reported having an accident; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient observed to be violent; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient function at time of event; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient function at time of event - paid civilian activity; Other: See MEDCIN ID			Active	DoD
Apr 18, 2014	Past Medical History	patient function at time of event - recreational activity; Other: See			Active	DoD

Figure 147: Histories Widget – Expanded View

4.9.24.2 Display and Filter Options

Display and filter options within the Social, Family, and Other Past Histories widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Use the **Filter by Type** drop-down box to re-draw the widget to show only the records for the selected history type(s).
- Use the **Filter by Standardized Finding** drop-down box to re-draw the widget to show only the records for the selected standardized finding(s).

4.9.25 Vitals

The **Vitals** widget displays the patient's vital information. The information is grouped and displayed in reverse chronological order by the date taken.

To open the widget, left-click **Vitals** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal. Click the (+) and (-) icons next to the Data Taken row header to expand or minimize the group of vitals.



NOTE: The JLV application does not retrieve real-time data from bedside real-time equipment managed by Essentris.

4.9.25.1 Vitals Widget Data

In the minimized view of the **Vitals** widget, the information is grouped by Date Taken. Vitals information includes:

- Date Taken
- Type
- Result
- Units
- Site

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	• IPO4 • IPO5	DoD			Radiology R Filtered date	eports (35) range: 8/15/13	<u>- 8/15/18</u>	т 🛈 📋	a ≈ ⊡ ×	•	Questionnaire AHLTA Only (nt Assessments	- 🛈 📋	⊕ 2	⊞×
IPOAADI AI	ND, THADDEUS A			i	Date	🗸 Exam		nage Site	e		Date	Document 7	litle	Sit	e	
4206 NEW HAMP		101936	540		Jun 12, 2015	KNEE 3	VIEWS		P04	~	Jul 30, 2015	Quest 1		0	DoD	/
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SC Percent: 40%	(w): RFLGONZALO D Gend	(333)33			Apr 25, 2014	Chest L	tLat Decu	00	DoD		Feb 28, 2014	Eamlly Histor	¥	0	DoD	
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Filtered date range Date Taken — Date Taken: Oo	🗸 Туре	Result		C 🗆 🗙 Site	Crders (9) Filtered date Order Date May 02, 2016	Displaying range: 4/17/16 Description	- 8/15/18 Status / Pri. ACTIVE / RO.	Туре]	•	Displaying 1-24 of Social, Family Date Reported	24 , and Other Pa Type Past Medical H	st Histories (188 Findings	Status	🖶 💭 Site	□ ×
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Figure 148: Vitals Widget – Minimized View

Click **More** >> from the minimized view of the **Vitals** widget to open an expanded view of the widget. Click the plus + and minus - icons next to the Data Taken row header to expand or minimize the group of vitals. In the expanded view, the Vitals information includes:

- Date Taken
- Type

- Standardized Type
- Result
- Units
- Site

√itais (10) Filtered date range: 8/12	<u>115 - 8/11/16</u>			т 🛈 📋 🖶		×
	If the informal	ion you expect does n	ot appear, expand the	e date range.		
Start date:	End date:					
08/12/2015	08/11/2016	Apply <u>1w</u> 2w	<u>1m 3m 6m 1y 2y</u>	<u>3</u> 4	Cic	se Filter
Filter by Type	¥ Fit	er by Standardized Type	· · ·			
Date Taken	🗸 Туре	Standardized Type	Result	Units	Site	
- Date Taken: Oct 06	5, 2015					
Oct 06, 2015	Temperature (body temperature)	Body temperature	96	F	DoD	
Oct 06, 2015	Alcohol Use		No		DoD	
Oct 06, 2015	Pain Severity Scale	Pain severity - 0-10 verbal numeric rating [#] - Reported	2/10	Adult	DoD	
Dct 06, 2015	Patient's height value	Body height	80	In	DoD	
Det 06, 2015	Weight (body weight)	Body weight Measured	110	D	DoD	
Det 06, 2015	Smoking Status Now Observation		No		DoD	
Dct 06, 2015	Respiratory rate (breaths)	Respiratory rate	6	/min	DoD	
Dot 06, 2015	Pulse taking	Heart rate	60	/min	DoD	
Oct 06, 2015	Blood pressure, systolic (BPS),	Systolic blood pressure	110	mmHg	DoD	
Oct 06 2015	Blood pressure diastolic	Diastolic blood pressure	80	mmHa		

Figure 149: Vitals Widget – Expanded View

4.9.25.2 Display and Filter Options

Display and filter options within the Vitals widget include:

- Click the column title to sort records according to data in that column. If a user sorts on a column that appears in both minimized and expanded views of the widget, the sort will be saved in the user profile and will persist to the next user session. If a user sorts on a column that is only in the expanded view of the widget, the next user session will restore the default widget sort or the last sort saved to the user profile.
- Click Column Settings II in the widget toolbar to hide or show the columns within the widget. Check/uncheck the column names that appear in the pop-up box and click Apply.
- Specify the date range for which records will be displayed in the widget using the **Quick Date Range Selector** or the **Start Date** and **End Date** calendars. If the information you expect does not appear in the widget display, use the **Start Date** and **End Date** filter options to expand the date range. When a date range filter is applied in an open widget,

the date range is displayed in the widget header. Open or close the filter options by clicking on the date range in the header.

- Use the **Filter by Type** drop-down box to re-draw the widget to show only the records for the selected vitals type(s).
- Use the **Filter by Standardized Type** drop-down box to re-draw the widget to show only the records for the selected vitals type(s).
- Use **Graph View** to display multiple records of the same type in a graph. Refer to Section 4.9.25.4, Graph View in the Vitals Widget for more information.
- Use **Table View** to display multiple records of the same type in a tabular format. Refer to <u>Section 4.9.25.5</u>, Table View in the Vitals Widget for more information.

4.9.25.3 Viewing Vital Details

Clicking a hyperlinked entry for a DoD record in the Type column in either the minimized or expanded views of the **Vitals** widget opens a separate window containing the detailed report of the record. Details view for vitals is available for DoD records only.

Vitals (67) Flitered date range:	8/11/13 - 8/11/16			т 🛈 📋 🖶 [
	lfi	the information you	expect does not appear, expand	d the date range.	
Start date: 08/11/2013	بندو دے Vitals ~ <mark>=</mark> DoD Pu	ilse taking		+ 🗇 🖶 🗖	× <u>Close Filter</u>
Filter by Type	Data Talaas	40/7/40			
The by type	Date Taken:	10/7/13			
Data Talan	Result:	99			
Date Taken	Comments:				
+ Date Taken: C	Modifiers:	None			
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Oct 07, 2013					
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	10.01				
< 🚺 2 3	> Displaying 1-25 (of 67			Show All

Figure 150: Vitals Widget – Details View

4.9.25.4 Graph View in the Vitals Widget

The **Vitals** widget provides the option to display multiple records of the same type in a graph. By default, the **Show Graph** link in the expanded view of the **Vitals** widget is disabled until the user narrows the data selection using display filters.

To view vitals in Graph View:

- 1. Left-click **Vitals** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.
- 2. Click **More** >> from the minimized view of the **Vitals** widget to open an expanded view of the widget.
- 3. In the expanded view, select an available filter from the **Filter by** drop down boxes. This action enables the **Show Graph** and **Show Table** links.
- 4. Click Show Graph.

A separate window opens, displaying a graph of the records of the type selected in the filter.

4.9.25.5 Table View in the Vitals Widget

The **Vitals** widget provides the option to display multiple records of the same type in a table. By default, the **Show Table** link in the expanded view of the **Vitals** widget is disabled until the user narrows the data selection using display filters.

To view vitals in Table View:

- 1. Left-click **Vitals** from the widget tray that appears at the bottom of the Patient Portal, drag the icon to the screen, and drop where desired on the portal.
- 2. Click **More** >> from the minimized view of the **Vitals** widget to open an expanded view of the widget.
- 3. In the expanded view, select an available filter from the **Filter by** drop down boxes. This action enables the **Show Graph** and **Show Table** links.
- 4. Click Show Table.

A separate window opens, displaying a table containing multiple records of the type selected in the filter.

The following screenshot displays the table view from the Vitals widget.

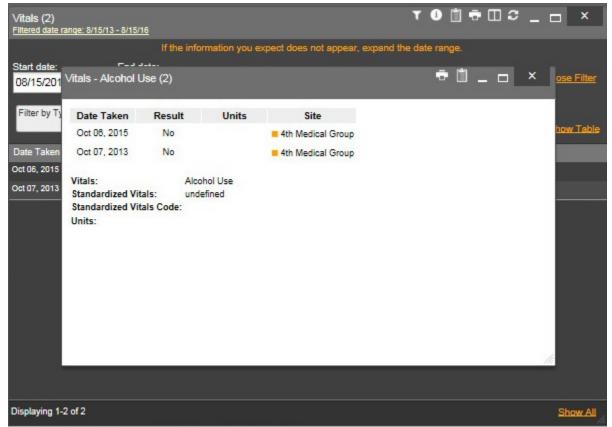


Figure 151: Vitals Widget – Data Displayed in Table View

4.9.25.6 Terminology Normalization in the Vitals Widget

Terminology normalization is provided in the **Vitals** widget through the following GUI elements:

- The Type column displays a vital type within the patient's record. Hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), the standardized LOINC name, and the standardized LOINC code for that vital.
- The Standardized Type column displays the standardized name for the corresponding entry in the Type column, mapped to the LOINC standard. In addition to the standardized name, hovering over an entry in this column will display the standard used for terminology normalization for the clinical domain (LOINC), and the standardized code for that vital.

5 Troubleshooting

5.1 Special Instructions for Error Correction

5.1.1 Additional Tips for Logging In

JLV utilizes access control and authentication services to limit access to registered, authorized users. When enabled, JLV will validate a user against information retrieved from that user's smart card.

Embedded Help is available for the login fields with detailed error messages if validation does not occur. If you are experiencing other trouble logging in to JLV, please review the following before contacting the Help Desk:

- VHA users should enter existing CPRS codes in JLV Login page fields.
- VBA users should enter existing CAPRI codes in JLV Login page fields.
- All VA users must select a Site from the Site drop-down list on the JLV Login page. Most users will need to specify the individual facility name. VBA users should select *Veterans Benefits Administration* from the Site drop-down list.

5.1.2 Cannot View Patients Error Correction

When access to patients is restricted for a VHA VA user, once the user logs in JLV will immediately display a list of restricted patients in the Patient List window. VHA users will only be able to select a patient from the list of pre-populated patients in the Patient List window. The pre-populated list represents the only patients the VHA user is authorized to view. JLV will also disable and remove patient search from the portal and insert a Patient List link.

5.1.3 Login Page Error Messages

Additional troubleshooting is provided in the following table.

Error Message	Resolution Steps
Access denied. You are not an authorized user.	 WHAT? Error message indicating Access Denied. You are not an authorized User. WHY? PIV card processing problem or invalid security certificate chosen. FIX IT: Close browser window. Re-insert PIV card and re-launch JLV link. Select a certificate that is not expired and specifies <i>Issued by: Veterans Affairs CA B1</i>.
	If this is unsuccessful, fully reboot your system. This refreshes all connections and resolves greater than 95% of any remaining problems.

Table 13: Login Page Error Message Troubleshooting

Error Message	Resolution Steps
Could not save User Profile	 WHAT? Error message indicating Could not save User Profile. WHY? Error occurred during PIV authentication for VA users - typically a PIV card processing problem or an invalid security certificate chosen. FIX IT: Close your browser window. Re-insert PIV card and re-launch the JLV link. Select a certificate that is not expired and specifies <i>Issued by: Veterans Affairs CA B1</i>. If this is unsuccessful, fully reboot your system. This refreshes all connections and resolves greater than 95% of any remaining problems.
Not a valid ACCESS/VERIFY CODE pair	 WHAT? Error message <i>Not a valid ACCESS CODE/VERIFY CODE pair</i> is displayed on the login screen. WHY? 1) JLV could not match your access and verify codes to the Site selected in the drop down or VA, or 2) Username and password were entered instead of access/verify codes. <i>FIX IT:</i> VBA users MUST select <i>Veterans Benefits Administration</i> from the Site from the drop-down. VHA users must select the parent VistA host site for their facility (e.g., Wichita uses <i>Kansas City, Missouri [MO]</i>). Re-enter correct Access and Verify codes (CAPRI codes for VBA users, CPRS codes for VHA users).
Page cannot be displayed	 WHAT? You receive a <i>Page cannot be displayed</i> error when launching JLV. WHY? The JLV Uniform Resource Locator (URL) requires certain internet explorer settings FIX IT: 1. With Internet Explorer open, click the Tools menu or press ALT-X. 2. Select Internet Options. 3. When the dialog opens, select the Advanced tab. 4. Scroll down in the list until you see the settings below and assure Secure Socket Layer (SSL) 2.0 is NOT checked and that Transport Layer Security (TLS) 1.0, 1.1 and 1.2 are checked. 5. Click OK, then re-launch JLV and the page should load.
SmartCard required	 WHAT? Error message <i>Smart Card Required</i>. WHY? Smart card not read by Windows Security and JLV before launching JLV link. FIX IT: Close all browser sessions/browser-based applications. Re-insert PIV card and re-launch JLV link. If this is unsuccessful, fully reboot your system to refreshes all connections. This resolves greater than 95% of any remaining problems.

Error Message	Resolution Steps
VERIFY CODE must be changed before	WHAT? Receive VERIFY CODE must be changed before continued use error at login screen.
continued use	WHY? CPRS or CAPRI VERIFY CODE has expired.
	FIX IT:
	1. Open CPRS or CAPRI.
	 Select the Change Verify Code checkbox on the sign-on dialog before clicking OK.
	3. You will be prompted to create a new Verify Code.
	 Once your Verify Code is changed for CPRS or CAPRI, JLV will recognize the new code immediately.

5.1.4 Patient Search System Messages

The following table summarizes messages that may be presented to JLV users during the search process.

Message	Description
MVI Message: There are no patients found using the current parameters.	No patient records were found using the information entered in the Patient Search dialog box. Re-enter patient identifiers in the Patient Search dialog box fields.
MVI Error: Your query yields too many results. Please modify your search parameters to narrow the search.	JLV adheres to VA guidelines and blocks the search results when the search request yields more than 10 patients. Modify the information entered into the Patient Search dialog box to reduce the number of patients matching the entered identifiers.
MVI Error: Application Reject. There was an error attempting to process your query. Please modify your search parameters and try again.	There may be one or more errors in the information entered into the Patient Search dialog fields. Please validate your patient identifiers and try the search again. If problems persist, there may be an error in the query from MVI to DEERS (external process to JLV) or an error occurred between MVI and DEERS.
You do not have authorization to view this record. Security regulations prohibit computer access to your own medical record.	Following VA security regulations, JLV does not allow access to a user's own medical records.
You do not have authorization to view this record. Your SSN is missing from the NEW PERSON file. Contact your ACP Coordinator.	Following VA policy, JLV does not allow access to patient records if the JLV user's SSN is not in the user's VistA profile.

Table 14: Patient Search System Messages

5.1.5 VA VLER Server Error Messages

The following table summarizes an error that may be presented to JLV users related to the display of VA VLER data.

Message	Description
Error displayed in widget: Something went wrong: Internal Server Error (500)	This message will appear in the Community Health Summaries and Documents – VA widget when the VA VLER service is not available. If this message persists after 5 minutes, the user should contact the NSD to report the connection error.

Table 15: Community Health Summaries and Documents Widget Error

6 Acronyms and Abbreviations

The following is a list of the acronyms and abbreviations used throughout this guide. The list does not include the acronyms that may be used within EHRs, or by providers.

Acronym	Description
Adm	Admission
AHLTA	Armed Forces Health Longitudinal Technology Application
AITC	Austin Information Technology Center
AP	Anatomic Pathology
AU	Autopsy
BB	Blood Bank
CAPRI	Compensation and Pension Record Interchange
CCD	Continuity of Care Document
CCDA	Consolidated Clinical Document Architecture
CCOW	Clinical Context Object Workgroup
CCDA	Consolidated Clinical Document Architecture
CDC	Centers for Disease Control
CDR	Clinical Data Repository
CHCS	Composite Health Care System
CLIN	Contract Line Item Number
CPRS	Computerized Patient Record System
СРТ	Current Procedural Terminology
СТ	Clinical Terms
CVX	Code for Vaccines Administered
CY	Cytology
DES	Data Exchange Services
DMIX	Defense Medical Information Exchange
DOB	Date of Birth
DoD	Department of Defense
EDIPI	Electronic Data Interchange Personal Identifier
EHR	Electronic Health Records
EM	Electron Microscopy
EMR	Electronic Medical Record
EST	Eastern Standard Time
FMP	Family Member Prefix

Table 16: Acronyms and Abbreviations

Acronym	Description
GB	Gigabyte
GUI	Graphical User Interface
HAIMS	Healthcare Artifact and Image Management Solution
НСР	Health Care Provider
HIE	Health Information Exchange
HIV	Human Immunodeficiency Virus
ICD	International Classification of Diseases
ID	User Identification
IEN	Employer Identification Number
IP	Internet Protocol
IT	Information Technology
JLV	Joint Legacy Viewer
LOINC	Logical Observation Identifiers Names and Codes
MHS	Military Health System
MI	Military Intelligence
MVI	Master Veteran Index
NUCC	National Uniform Claim Committee
OI&T	Office of Information and Technology
PDF	Portable Document Format
PDWS	Patient Discovery Web Service
PIN	Personal Identification Number
PITC	Philadelphia Information Technology Center
PIV	Personal Identification Verification
SDD	System Design Document
SNOMED	Systematized Nomenclature of Medicine
SSL	Secure Socket Layer
SSN	Social Security Number
TLS	Transport Layer Security
TMDS	Theater Medical Data Store
UI	User Interface
URL	Uniform Resource Locator
VA	Department of Veterans Affairs
VBA	Veterans Benefits Administration
VHA	Veterans Health Administration

Acronym	Description
VistA	Veterans Health Information Systems and Technology Architecture
VLER	Virtual Lifetime Electronic Record
VSA	VistA Services Assembler