# Telehealth Management Platform (TMP) Phase 2 Release 4.6

## Deployment, Installation, Back-Out, and Rollback Guide



August 2019

**Department of Veterans Affairs** 

Office of Information and Technology (OI&T)

#### **Revision History**

Date	Version	Description	Author
August 2019	1.5	Update with final v4.6 release/roll back info	<u>REDACTED</u>
March 2019	1.4	Update for TMP Phase 2 v4.6	<u>REDACTED</u>
August 2018	1.3	Reflect information for TMP Phase 2 release 4.6	<u>REDACTED</u>
February 2018	1.2	Dev Team provided updates to Appendix A and B	Microsoft Development Team
February 2018	1.1	Transitioned information to most recent/VIP approved document template	ProSphere Tek PMO Support Staff
September 2017	September 2017 1.0 Initial Version		PMO Support/ Microsoft Development Team/ O&M Team/ Hosting Team

## **Artifact Rationale**

This document describes the Deployment, Installation, Back-out, and Rollback Plan for new products going into the VA Enterprise. The plan includes information about system support, issue tracking, escalation processes, and roles and responsibilities involved in all those activities. Its purpose is to provide clients, stakeholders, and support personnel with a smooth transition to the new product or software, and should be structured appropriately, to reflect particulars of these procedures at a single or at multiple locations.

Per the Veteran-focused Integrated Process (VIP) Guide, the Deployment, Installation, Back-out, and Rollback Plan is required to be completed prior to Critical Decision Point #2 (CD #2), with the expectation that it will be updated throughout the lifecycle of the project for each build, as needed.

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# 1 Introduction

This document describes how to deploy and install the Telehealth Management Platform (TMP) Phase 2 release 4.6, as well as how to back-out the product and rollback to a previous version or data set. This document is a companion to the project charter and management plan for this effort. In cases where a non-developed COTS product is being installed, the vendor provided User and Installation Guide may be used, but the Back-Out Recovery strategy still needs to be included in this document.

## 1.1 Purpose

The purpose of this plan is to provide a single, common document that describes how, when, where, and to whom the Telehealth Management Platform (TMP) solution, will be deployed and installed, as well as how it is to be backed out and rolled back, if necessary. The plan also identifies resources, communications plan, and rollout schedule. Specific instructions for installation, back-out, and rollback are included in this document.

## **1.2 Dependencies**



Figures 1, 2, and 3 illustrate the systems interfacing with TMP.

Figure 1: TMP/VIMT/VYOPTA Environment Mapping



Figure 2: CVT/VIMT/MVI Environment Mapping



Figure 3: TMP/VIMT/Accenture Environment Mapping

## **1.3 Constraints**

There are no additional constraints to this project.

## 2 Roles and Responsibilities

Table 1: Deployment, Installation, Back-out, and Rollback Roles and Responsibilities

ID	Team	Phase / Role	Tasks	Project Phase (See Schedule)
	O&M Team, Project Team and Development Team	Deployment	Plan and schedule deployment (including orchestration with vendors)	Build 4.6
	O&M Team and Development Team	Deployment	Determine and document the roles and responsibilities of those involved in the deployment.	Build 4.6
	Enterprise Operations (EO)	Deployment	Test for operational readiness	Build 4.6
	O&M Team	Deployment	Execute deployment	Build 4.6
	O&M Team and Development Team	Installation	Plan and schedule installation	Build 4.6
	O&M Team/Hosting Team	Installation	Ensure authority to operate and that certificate authority security documentation is in place	Build 4.6
	O&M Team/Hosting Team	Installation	Validate through facility POC to ensure that IT equipment has been accepted using asset inventory processes	Build 4.6
	Training	Installations	Coordinate training	Build 4.6
	O&M Team and Development Team	Back-out	Confirm availability of back- out instructions and back-out strategy (what are the criteria that trigger a back- out)	Build 4.6
	O&M Team/Hosting Team	Post Deployment	Hardware, Software and System Support	Build 4.6

This section describes the teams who perform the steps described in this Plan. Representatives from the teams listed in the following table perform deployment and installation activities. This phase begins after the solution design (including deployment topology) is complete. Design activities are not included in this phase.

Team	Tasks / Responsibilities		
CRM Cloud Hosting Solution Team	Deploy code during migrations from lower environments into pre-prod and prod		
	<ul> <li>Coordinate with VA Project Team members, VA NSOC, and Microsoft Support team</li> </ul>		
	<ul> <li>Receive and process incoming incidents via Cloud Ticket Determine incident types and capture all relevant incident data Create developer user accounts</li> </ul>		
	Diagnose infrastructure issues		
	Troubleshoot basic and complex issues Resolve issues		
VA Project Team	Liaison between the project teams and team members to capture incidents		
	Submit incident requests using the Cloud Ticket tool		
Microsoft Development Team	Communicate with CRM Cloud Solution team to provide additional information, if necessary		
	<ul> <li>Identify and submits issues to the VA project POC</li> </ul>		
O&M Team	<ul> <li>Deploy solutions provided by Microsoft Development Team from lower environments into pre-prod and prod</li> </ul>		
	<ul> <li>Coordinate with VA Project Team members, VA NSOC, and Microsoft Support team</li> </ul>		
	Receive and process incoming incidents		
	Determine incident types and capture all relevant incident data		
	Diagnose incident issues Troubleshoot basic and complex issues Resolve issues		

Team	Phase	Role	
Microsoft Development Team	Planning	<ul> <li>Finalize Development Build and Code Compilation Instructions</li> <li>Provide listing of developer accounts</li> <li>Schedule deployment with the CRM Cloud Hosting teamvia Cloud Ticket</li> </ul>	
TMP Project Team Planning		Schedule UAT testers and support	
CRM Cloud Hosting Solution Team		<ul> <li>Review deployment migration request (if needed) and schedule team member to provide support during the deployment</li> <li>Schedule a deep dive with the Project Team, if necessary</li> </ul>	

#### Table 3: Code Deployment Responsibilities

Team	Phase	Role	
Microsoft Development Team	Prepare for Deployment	<ul> <li>Provide O&amp;M Team with all relevant data/code including: solution extract for CRM, Compiled Code, and ISV Folder, utilizing a method approved by the Project Team (e.g. FTP, Secure Server, or other)</li> <li>Freeze all development activities</li> </ul>	
O&M Team	Prepare for Deployment	<ul> <li>Review Code Compilation instructions for completion</li> <li>Work with project teams if compilation instructions are unclear or incomplete</li> <li>Replicate the existing environment configuration and code</li> <li>Perform database back-ups</li> </ul>	
TMP Project TeamExecute Deployment• Coordinate deployment managing all involved s • Conduct UAT testing additional set of the set		<ul> <li>Coordinate deployment support by maintaining the bridge and managing all involved stakeholders</li> <li>Conduct UAT testing activities</li> </ul>	
Microsoft Development Team	Execute Deployment	Work with O&M team to resolve issues, if necessary	
O&M Team	Execute Deployment	Deploy the code into Pre-Prod and Prod	
TMP Project Team	Validation & Go- Live	Validate that the new environment functions as expected	
CRM Cloud Hosting Solution Team	Validation & Go- Live	Execute roll-back, if necessary	

The following table describes the planned deployment environments.

#### Table 4: Deployment Environments

Environment	Use	Involved Parties
Developer Workstations	Development, Unit Testing	Microsoft
Microsoft PSSC Development Environment	Development, Unit Testing	Microsoft
VA Hosted (NWA) Dev	Development, Unit Testing	Microsoft
VA Hosted (NWA) INT	Unit Testing, Integration Testing	Microsoft, VA (Integration)
VA Hosted (NWA) QA	User Acceptance Testing	Microsoft, VA
VA Hosted (NWA) Pre- Prod	Fallback for Production	Microsoft, VA, Hosting Provider
VA Hosted (NWA) Prod	Production	Microsoft, VA, Hosting Provider

# 3 Deployment

The deployment is planned as a single rollout.

This section provides the schedule and milestones for the deployment.

This Release and Installation Guide identifies processes and procedures to promote the Telehealth Management Platform (TMP) Dynamics Customer Relationship Management (CRM) system into the Production Environment. The CRM system is web-based and is deployed using files containing configuration information rather than directly from one environment to another.

- <u>TMP Development (Dev) Environment</u>
- <u>TMP Integration (INT) Environment</u>
- TMP Quality Assurance (QA) Environment
- <u>TMP Pre-Production (Pre-Prod) Environment</u>
- TMP Production (Prod) Environment

## 3.1 Timeline

The deployment and installation will run for approximately 1 day, as depicted in the master deployment schedule TMP.

In most Deployment Plans, Enterprise Operations (EO) maintains the master schedule in MS Project Server, Field Operations and Development (FOD) maintains its schedule in Clarity, and FOD provides site scheduling to meet parameters and milestones enumerated above. Given the agile methodology used to develop and deploy TMP, along with the limited scope of this software-only deployment/installation, there is no need for a Master Deployment Schedule. The high-level schedule included below will suffice.

Milestones	Target Date
Software Quality Assurance Testing Completed	March 15, 2019
Section 508 Testing Completed	March 15, 2019
User Functionality Testing Completed	March 15, 2019
Software Baseline Defined	March 15, 2019
Deployment of TMP to Primary Production Environment	March 30, 2019
Deployment of TMP to Secondary Production Environment	March 30, 2019
Testing of TMP in Primary Production Environment Completed	March 30, 2019
Testing of TMP in Secondary Production Environment Completed	March 30, 2019
User Registration Completed (for new users)	N/A
User Training Completed (if applicable)	NA

lable	5:	High	Level	Milestones
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## 3.2 Site Readiness Assessment

This section discusses the locations that will receive the TMP deployment. Topology determinations are made by ESE and vetted with PD, FO, NDCP, and the PMO during the design phase as appropriate. Field site coordination will be completed FO unless otherwise stipulated by FO. The Microsoft team provides input and support to all ESE, PD, FO, NDCP, and the PMO team during the site readiness assessment. TMP is a minor application covered under CRM/UD. Site readiness will be assessed in the hosting environment.

This section discusses the locations that will receive the TMP deployment.

## 3.21 Deployment Topology (Targeted Architecture)

Deployment will be conducted through web client in a QA, PreProd, and Production environment administered by O&M, managed by Cloud Hosting team.

The CRM system is web-based and is deployed using files containing configuration information rather than directly from one environment to another.

#### 3.22 Site Information (Locations, Deployment Recipients)

The CRM system is web-based and is deployed using files containing configuration information rather than directly from one environment to another.

#### 3.23 Site Preparation

TMP will be accessed using the hosting environment.

Site/Other	Problem/Change Needed	Features to Adapt/Modify to New Product	Actions/Steps	Owner
All Sites	Familiarization with application	N <u>/</u> A	Attend training sessions	Rocky Mountain National Training Center
All Sites	Data Migration	N/A	Metadata Import into Production	Microsoft Development team
All Sites	Establish access to TMP URL	N/A	Grant access to application users of TMP	Will be handled by the appropriate region/site

Table 6: Site Preparation

## 3.3 Resources

This section describes hardware, software, and facilities required for the TMP deployment and installation.

#### 3.31 Facility Specifics

TMP Phase 2 release 4.6 will deploy on CRM cloud hosted environment. There are no facility-specific features required for deployment.

Site	Space/Room	Features Needed	Other
None			

#### **Table 7: Facility-Specific Features**

#### 3.32 Hardware

TMP Phase 2 release 4.6 will be supported by the existing cloud hosted environment. No hardware specifications exist.

 Table 8: Hardware Specifications

Required Hardware	Model	Version	Configuration	Manufacturer	Other
None					

Please see the Roles and Responsibilities table in Section 2 for details about who is responsible for preparing the site to meet these hardware specifications.

#### 3.33 Software

TMP Phase 2 release 4.6 will be utilizing approved existing software on TRM tools list. No software specifications exist.

**Table 9: Software Specifications** 

Required Software	Make	Version	Configuration	Manufacturer	Other
None					

Please see the Roles and Responsibilities table in Section 2 above for details about who is responsible for preparing the site to meet these software specifications.

#### 3.34 Communications

A VA Lync meeting will occur for all members involved and/or invested in TMP deployment. All members involved and/or invested in TMP Deployment will receive status emails throughout the deployment activities.

Team Support Information	Role
Communication Lead Scheduled	Serves as the main communication and coordination POC on behalf of the application to provide regular status updates and issue escalation.
Functional Tester(s) Scheduled	Performs testing to verify that application is functioning as expected.

 Table 10: Team Support Information/Role

Team Support Information	Role
Development On Call	Development resources are typically on-call for production deployments, unless they are required to serve as advisory
	resources during the release activities.
VA OIT	Engage OIT contacts if decisions need to be made on behalf of
On Call	the application and as voting members on the Go/No Go calls.
VA Business / TDD	Engage Business Contacts if decisions need to be made on
On Call	behalf of the application and as voting members on the Go/No Go calls.
Application Support	Application Support contacts are scheduled to perform
Scheduled	Production code releases and infrastructure changes.
Hosting Support	Hosting Support contacts are scheduled to perform
On Call	infrastructure changes or otherwise scheduled to be on call.
Integration Partners	Typically, on-call support for the implementation or update of
Scheduled	web service partner connections.

#### 3.3.4.1 Deployment/Installation/Back-Out Checklist

This section will be completed once each task is complete.

Table 11: Deployment/Installation/Back-Out Checklist
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Activity	Day	Time	Individual who completed task
Deploy	Mar 30, 2019	TBD	<u>REDACTED</u>
Install	Mar 30, 2019	TBD	<u>REDACTED</u>
Back-Out	Mar 30, 2019	TBD	<u>REDACTED</u>

# 4 Installation

## 4.1 Pre-installation and System Requirements

Customer-approved user stories will be stored on the TMP Rational Tools: <u>*REDACTED*</u> **4.2 Platform Installation and Preparation** 

TMP ORG is backed up by a member of the team the night prior to deployment.

Deployment occurs during off hours.

Software installs within 60-120 minutes.

Related VistA patches SD\*5.3\*704v9 and OR\*3.0\*496v3 must be installed in each VistA production system prior to user access of TMP v4.6. Patches will be released as "Emergency" patches and distributed by the Health Product Support Team through established FORUM National Patch Module emergency release procedures.

## 4.3 Download and Extract Files

The CRM system is web-based and is deployed using files containing configuration information rather than directly from one environment to another.

#### Table 12: File Inventory List

Folder	Filename	
CRM_solution	REDACTED	
CRM_solution	REDACTED	

# 4.4 Access Requirements and Skills Needed for the Installation

Microsoft Dynamics CRM Security Role - System Administrator

BAH CRM Cloud – Deployment Administrator

## 4.5 Installation Procedure

TMP Web Application: Refer to the Release 4.6 Deployment Instructions (Appendix A).

VistA Patches: Pre-installation and installation instructions are contained in the Patch Description included with the deployment of each patch to the FORUM National Patch Module System. When each VistA site downloads and the KIDS Build for each patch, the installation instructions are displayed to the installer during the installation process in real time.

### **4.6 Installation Verification Procedure**

<u>Web Application</u>: Refer to the *Release 4.6 Deployment Instructions* (Appendix A). Verification/Testing Steps begin on page 1 of Appendix A.

For detailed testing, please also refer to the *Release 4.6 Verification Testing Instructions* (Appendix A).

Notification sent to the field via email from National Telehealth Help Desk (NTTHD)

Users provided URL: http://vaww.infoshare.va.gov/sites/telehealth/Lists/tmpnew/view.aspx

Users were informed of upcoming changes on a weekly call.

<u>VistA Patches</u>: When each patch is installed, a validation is automatically performed by the VistA Operating System and any errors are displayed to the installer in real time. If the patch does not install successfully, local installers are directed to reply with a patch update message through FORUM, which is then evaluated by the patch developers and specific instructions for re-installation are returned through FORUM.

## 4.7 System Configuration

Refer to the Release 4.6 Deployment-Verification Testing Instructions (Appendix A).

# 5 Back-Out Procedure

Web Application: Refer to the *O&M Backout and Rollback Plan* (Appendix B). VistA Patches: Refer to *Patch Description Rollback Procedures* (Appendix B).

# 6 Rollback Procedure

TMP ORG is backed up the night prior to deployment.

## 6.1 Rollback Considerations

Go/No-Go meeting will enable a decision to provide viability to proceed.

#### 6.2 Rollback Criteria

Restore backup of Production environment taken prior to deployment.

## 6.3 Rollback Risks

No risks exist.

## 6.4 Authority for Rollback

TMP Web Application: Refer to the O&M Backout and Rollback Plan (Appendix B).

VistA Patches: Refer to Patch Description Rollback Procedures (Appendix B).

#### 6.5 Rollback Procedure

Web Application: A member of the Development Team will be assigned to this deployment.

- Evening prior to deployment Approximately 10 pm a backup of TMP Production Environment
- Deployment Date– Upon completion of deployment activities (Installation, Verification, Testing), Go/No Go meeting will take place involving Stakeholders listed in 6.4. If decision of No Go is made, Rollback procedure will commence.
- Deployment Date 10/29/2018
  - TMP Production Org will be disabled
  - o Deployment Date TMP Org backup is restored over deployment Org
  - o Deployment Date TMP Org will be imported back into TMP Production Org
  - TMP Production Org will be re-enabled
  - TMP Production will be tested

#### **Rollback Verification Procedure**

Folder	Filename
See Section 4.6	See Section 4.3

## Appendix A – TMP Release 4.6 Deployment Instructions

#### **TMP Web Application Deployment**

- 1. Enable the Application User form and View in 9.0:
  - a. Go to the TMP Production instance
  - b. Navigate to Settings->Customizations->Customize the System->Entities->User
  - c. Enable the "Application User" System Form if not active:
    - a. Go to User->Forms
    - b. Verify whether the "Application User" form is under Inactive Forms. If so:
      - i. Select "Application User"
      - ii. Click on Activate
  - d. Enable the System View
    - a. Go to User->Views
    - b. Verify whether the "Application User" form is under Inactive Public Views. Ifso:
      - i. Select "Application User"
      - ii. Click on More Actions -> Activate
  - e. Deactivate the System View
    - a. Go to Reserve Resource->Views ->All Active Views.
    - b. Select "My Draft Appointments"
    - c. Click on More Actions -> Deactivate
  - f. Deactivate the following views:

Entity	View
Resource: User	@Me
	By Me
	Users Assigned to Mobile Offline
	Profile
	Users Being Followed
	Users I Follow
	Users in this position
	Users who follow you
	Users: Influenced Deals That We Won

#### 2. Creating an Application User

a. In TMP go to Settings > Security >Users, Select Users

Security	/		
Which fear	ture would you like to work with?		
8	Users Add new users. Edit information about users and deactivate user records. Manage the teams, notes, and licenses assigned to users.		Teams Add new teams and new members to existing teams. Modify the team description and delete members from teams.
2>	Security Roles Create new security roles. Manage and delete existing security roles for your organization.		Business Units Add new business units. Edit and deactivate existing business units. Change the parent business unit.
2	Field Security Profiles Manage user and team permissions to read, create, or write information in secured fields.	•	Hierarchy Security Configure hierarchy security, including enabling hierarchy modeling and selecting the model. You can also specify how deep the hierarchy goes, and specify the entities to exclude from a hierarchy.
-	Positions Add new Position. Modify the Position description.	<b>.</b>	Access Team Templates Add new team templates. Modify the team template description.

#### b. On the user's screen switch the view to "Application Users"

	0.	+ 1	NEW ♣↑ PROMOTE TO ADMIN    EMAIL A LINK
		+	Application Users 🖌
			System Views
			@Me
			Administrative Access Users
			Application Users
			Associated Record Team Members
			By Me
			Disabled Licens
c.	Cli	ck +	New to create a new application user, a user form will open.
d.	Sw	/itcl	n the view to "Application User"
	E	SAVE	I SAVE & CLOSE 🗉 FORM EDITOR
	- 1		
			New User =
		🚺 The	information provided in this form is viewable by the entire organization.
		C	
	1	Sun	nmary
		Ac	count Information
		Use	er Name * 🔒
		Ap	plication ID * 🛛 😣
		Ар	plication ID URI 🔒
		Azı	rre AD Object ID 🔭 🛍
		Us	er Information
		Ful	Name*
		Pri	mary Email *

- e. The follow field are required to create an application user:
  - i. **Application ID** This value is the Azure App ID
  - ii. Full Name First Name and Last Name (will become value of "User Name")
  - iii. **Primary Email –** Email address of the service account

USER : APP test app	LICATION USER ▼
The information provided	d in this form is viewable by the entire organizatio
Summary	
Account Information	1
*User Name	testapp@microsoft.com
*Application ID	dfdaa75e-47f5-4a64-b0b4- 4ea2d6bb8599
Application ID URI	https://MCSSandbox18.onmicros 8382-43e5-8477-6a48614974a1
*Azure AD Object ID	86f36ad6-ae3e-4668-91c4- a23353b95a93
User Information	
*Full Name	test app
*Primary Email	testapp@microsoft.com

- 3. Assigning a Security Role to the Application User: Application users are required to have a security role in Dynamics 365. It is recommended that a custom security role be created for each application user. Having a dedicated role will ensure the application functionality will not be changed inadvertently via a shared security role. *NOTE:* If you already have a security role, skip to step 5
  - a. To create a security role, go to Dynamics CRM > Settings > Security > Security Roles
  - b. Click New to add a security role
  - c. Assign the required permissions
  - d. Go to the App User record you created in the earlier steps, Settings > Security > Users
  - e. Switch the view to "Application Users" and locate the user you created
  - f. In the ribbon click Manage Roles
  - g. A new window will open, select the role you want to add and click **OK**. The application user is now created, associated to the custom application and has the correct permissions.
- 4. Unregister <u>*REDACTED*</u> and all it steps
  - a. Go to Settings > Customizations > Customize the System
  - b. On the left navigation bar click "SDK Message Processing Step"
  - c. Find the <u>*REDACTED*</u> steps and un-register them
- 5. Delete the duplicate views in the following entities. If you see multiple views with the same name, delete both/all of them.

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- a. Scheduling Package
- b. TMP Resource
- 6. The following solutions need to be imported in the order listed:
  - a. Plugin Profiler only if not installed in the target environment
  - b. Dynamics365Remediation
  - c. UIUpdates
  - d. IntegrationPlugins

To import the solution in TMP PROD follow the following steps:

- a. Go to Settings>Import
- b. A new window will open, select the solution to import. Click Next>Next
- c. The solution will begin to import, click publish when it is done importing
- 7. Import the Integration Settings.
  - a. Export all the existing "Integration Settings" records and save it in an Excel file
  - b. Delete all the existing "Integration Settings" records
  - c. Locate the Integration Settings file, ensure it is in CSV format
  - d. In TMP PROD go to Settings>Data Management>Imports
  - e. Click Import Data in the ribbon
  - f. Choose the mapping file and select Next
  - g. Select the "Integration Settings" entity
  - h. Make sure the name and value pairs map
  - i. Click Next, the import process will begin
- 8. Update Theme
  - a. Go to Settings > Customizations>Themes
  - b. Clone an existing theme and name it TMP
  - c. Match the color coding to the screenshot below

of Veterans Affairs	Settings ~ Customizations VA TMP	SANDDUA	<i>P</i> ③ + ∇
a need to assign security roles to new users	Click to see a list of users who need Microsoft Dynamics 365 Security Roles. Assign Ro	les	
ew 🛍 delete 🗋 preview 💱 p	JBLISH THEME 🔤 CLONE 🖚 EMAIL A LINK 📳 WORD TEMPLATES 👻		
THEME			
VA TMP 📲			
Theme Name			
Theme Name *	VA TMP		
Navigation Bar			
Logo	mcs_VAMasthead		
Logo Tooltip	VA TMP		
Navigation Bar Fill Color	#002050		
Navigation Bar Shelf Fill Color	#FFFFF		
Title Text Color	#002050		
Main Color	#387987		
Accent Color	#E83D0F		
111 Elements			
UI Elements Custom			

- d. Publish the theme
- 9. Update System Settings
  - a. Go to Settings >Administration>System Settings and update the below settings

Set s	stem-level s	settings for	y S Microsoft Dy	mamics 3	65.									
Seneral	Calendar	Formats	Auditing	Email	Marketing	Customization	Outlook	Reporting	Goals	Sales	Service	Synchronization	Previews	
Use lega	cy form rend	lering												
For comp	atibility, use t	the legacy fo	rm rendering	engine, N	lote that perfor	mance may be adv	versely affects	rd. 🖲 Yes	() No					
Set optic	ons for the d	efault ann: [	Dynamics 36	5 - custor										
Show de	fault app on k	anding page	and in app sy	vitcher	72			() Yes	() No					
Default app name							Dynamics 365 – custom							
Cet sessi	on timeout													
Session timeout settings							Set custom     O Use default							
Enter maximum session length								480 minutes (default : 1440 minutes)						
How long before the session expires do you want to show a timeout warning?								20 minutes (default : 20 minutes)						
set inact	ivity timeou							(e) Yar	ON					
Enable session timeout due to inactivity														
Duration of inactivity before timeout						120 minutes								
Duration		and an available	of the later rates	A Bar official	an Inarthilbru	fanina?		10	minutes					

To turn on the TMP Switches, please refer to the "TMP Switch Settings" document.

## **Release 4.6 Verification Testing Instructions**

Click on the icon to open and view the testing instructions.



## Appendix B – O&M Backout and Rollback Plan

#### Web Application Backout/Rollback

Click on the attachment icon to open and view the O&M Backout and Rollback Plan document.



## Vista Patches Backout

SD\*5.3\*704

Patch Back out Instructions:

In the event of a catastrophic failure, the Facility CIO may make the decision to back-out the patch.

It is imperative that you have performed a backup of the routines included in this patch prior to installation.

The back-out plan is to restore the routines from the backup created. No data was modified by this patch installation and, therefore, no rollback strategy is required.

Prior to installing an updated KIDS package, the site/region should have saved a backup of the routines in a mail message using the Backup a Transport Global [XPD BACKUP] menu option (this is done at time of install). The message containing the backed-up routines can be loaded with the "Xtract PackMan" function at the Message Action prompt. The Packman function "INSTALL/CHECK MESSAGE" is then used to install the backed up routines onto the VistA System.

After installing the backed-up routines, the site will need to use the HL7/HLO options to edit the HL Logical Links and either delete these entries or delete the IP and Port information.

The site will need to use FileMan to delete the new indices on the Patient File (#2), Appointment Multiple field (#2.98) and to delete the new index on the Hospital Location File (#44). These new indices are triggers that cause HL7 messages to be sent out of VistA to the TMP application. If this patch is backed out, these new indices need to be deleted to prevent the triggers from firing and creating the HL7

messages.

The other database changes do not need to be deleted as they do not impact any code or other functionality.

VA FileMan 22.2

Select OPTION: UTILITY FUNCTIONS Select UTILITY OPTION: CROSS-REFERENCE A FIELD OR FILE

What type of cross-reference (Traditional or New)? Traditional// NEW

Modify what File: HL7 APPLICATION PARAMETER// 44 HOSPITAL LOCATION (930 entries)

Select Subfile:

Current Indexes on file #44: 445 'ACST' index 446 'AST' index 1346 'AG' index 1478 'ATMP1' index

Choose E (Edit)/D (Delete)/C (Create): DELETE

Which Index do you wish to delete? 1478 ATMP1 Are you sure you want to delete the index definition? NO// YES

Index definition deleted.

Do you want to execute the old kill logic now? NO

Compiling SDB Input Template of File 44.....

'SDBT' ROUTINE FILED... 'SDBT1' ROUTINE FILED... 'SDBT2' ROUTINE FILED... 'SDBT3' ROUTINE FILED... 'SDBT4' ROUTINE FILED. 'SDBT5' ROUTINE FILED.

Current Indexes on file #44: 445 'ACST' index 446 'AST' index 1346 'AG' index

Choose E (Edit)/D (Delete)/C (Create):

Select UTILITY OPTION: CROSS-REFERENCE A FIELD OR FILE

What type of cross-reference (Traditional or New)? Traditional// new NEW

Modify what File: HOSPITAL LOCATION// 2 PATIENT (1755 entries) Select Subfile: APPOINTMENT (Subfile #2.98)

Current Indexes on subfile #2.98: 1333 'AX' whole file index (resides on file #2) 1477 'AY' whole file index (resides on file #2)

Choose E (Edit)/D (Delete)/C (Create): DELETE

Which Index do you wish to delete? 1333 AX Are you sure you want to delete the index definition? NO// YES

Index definition deleted.

Do you want to execute the old kill logic now? NO

Current Indexes on subfile #2.98: 1477 'AY' whole file index (resides on file #2)

Choose E (Edit)/D (Delete)/C (Create): DELETE

Which Index do you wish to delete? 1477// AY Are you sure you want to delete the index definition? NO// YES

Index definition deleted.

Do you want to execute the old kill logic now? NO

There are no INDEX file cross-references defined on subfile #2.98. Want to create a new index for this file? No// NO

Select UTILITY OPTION:

#### OR\*3.0\*496

Backout: Subj: Backup of OR\*3.0\*496 install on Jul 23, 2019 [#363726] 252 lines From: INSTALLER,PATCH In 'IN' basket. Page 1 \$TXT PACKMAN BACKUP Created on Tuesday, 7/23/19 at 15:46:29 by INSTALLER,PATCH at CHY0035D.FO-BAYPINES.MED.VA.GOV \$ROU ORWCV (PACKMAN\_BACKUP) ORWCV ; SLC/KCM,MS/PB - Background Cover Sheet Load; ; 06/10/09 ;;3.0;ORDER ENTRY/RESULTS REPORTING;\*\*10,85,109,132,209,214,195,215,260,243,28 2,302,280,496\*\*;Nov 19, 2018;Build 1 ; ;

- ; DBIA 1096 Reference to ^DGPM("ATID1"
- ; DBIA 1894 Reference to GETENC^PXAPI
- ; DBIA 1895 Reference to APPT2VST^PXAPI
- ; DBIA 2096 Reference to ^SD(409.63
- ; DBIA 2437 Reference to ^DGPM(
- ; DBIA 2965 Reference to ^DIC(405.1
- ; DBIA 4011 Access ^XWB(8994)
- ; DBIA 4313 Direct R/W permission to capacity mgmt global
- ^KMPTMP("KMPDT")
- ; DBIA 4325 References to AWCMCPR1
- ; DBIA 10061 Reference to ^UTILITY

Type <Enter> to continue or '^' to exit: ^

Enter message action (in IN basket): Ignore// Xtract PackMan Select PackMan function: IN

- 1 INSTALL SELECTED ROUTINE(S)
- 2 INSTALL/CHECK MESSAGE

CHOOSE 1-2: 2 INSTALL/CHECK MESSAGE

Warning: Installing this message will cause a permanent update of globals and routines. Do you really want to do this? NO// YES

Routines are the only parts that are backed up. NO other parts are backed up, not even globals. You may use the 'Summarize Message' option of PackMan to see what parts the message contains. Those parts that are not routines should be backed up separately if they need to be preserved.

Shall I preserve the routines on disk in a separate back-up message? YES// NO No backup message built.

Line 2 Message #363726 Unloading Routine ORWCV (PACKMAN\_BACKUP)

Select PackMan function:

Enter message action (in IN basket): Ignore//