VistA Integration Adapter (VIA) VIAB*1*15

Installation, Back-out, and Rollback Plan RELEASE NOTES



Department of Veterans Affairs

May 2019

Version 0.10

Revision History

Note: The revision history cycle begins once changes or enhancements are requested after the Installation, Back-out, Rollback Plan has been baselined.

Date	Version	Description	Author
March 2017	0.1	Initial Version	<u>REDACTED</u>
March 2017	0.2	Updated for VIAB*1*10	<u>REDACTED</u>
July 2017	0.3	Updated for VIAB*1*11	<u>REDACTED</u>
February 2018	0.7	Updated for VIAB*1*11	<u>REDACTED</u>
February 2018	0.10	Updated for VIAB*1*11	<u>REDACTED</u>
April 2018	0.14	Updated for VIAB*1*11	<u>REDACTED</u>
May 2018	0.15	Updated for VIAB*1*11	<u>REDACTED</u>
May 2018	0.5	Updated for VIAB*1*12	<u>REDACTED</u>
July 2018	0.8	Updated for VIAB*1*12	<u>REDACTED</u>
August 2018	0.2	Updated for VIAB*1*13	REDACTED
March 2019	1.0	Updated for VIAB*1*14	<u>REDACTED</u>
May 2019	1.0	Updated for VIAB*1*15	<u>REDACTED</u>

Artifact Rationale

The Installation, Back-out, Rollback Plan defines the ordered, technical steps required to install the product, and if necessary, to back-out the installation, and to roll back to the previously installed version of the product

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1. Introduction

This document provides installation instructions for VIAB*1*15, as managed through the VistA Integration Adapter project. All installation and back-out instructions must be documented in the Installation Plan, unless the operations shop documents specific tasks in Change Orders in the Change Management system and uses installation scripts to install a product. The Installation Plan always includes details of items that cannot be covered in Change Orders or installation scripts, including the criteria for determining if a back-out is necessary, the authority for making that decision, the order in which installed components will be backed out, the risks and criteria for a rollback, and authority for acceptance or rejection of the risks.

This VIAB patch introduces changes to the legacy VIA package Modules.

APPLICATION/VERSION	PATCH
VistA Integration Adapter V. 1.0	VIAB*1*15

This patch (VIAB*1*15) is being released in the Kernel Installation and Distribution System (KIDS) distribution.

1.1 Documentation and Distribution

VIAB*1*15 patch is being released via the Kernel Installation and Distribution System (KIDS).

2. System Requirements

There are no hardware interface features introduced with this project.

These enhancements are compatible with existing hardware. No hardware issues are involved with these enhancements.

3. Patch Description and Installation Instructions

3.1. Patch Description						
RUN DATE: MAY 16, 2019 : VISTA INTEGRATION ADAPT EMERGENCY		D <u>esignation</u> : B ackage P <u>riority</u> :				
VERSION : 1			: OFFORELEASED			
ASSOCIATED PATCHES: (V)VIA						
SUBJECT: BMS LISTOPLERS/LISTOPLERACTIONS						
CATEGORY: ROUTINE						
D <u>ESCRIPTION</u> : ========						
T <u>HIS</u> EMERGENCY <u>PATCH</u> <u>IS</u> <u>F</u> <u>MIGRATE</u> <u>OFF</u> <u>OF</u> MDWS <u>TO</u> VIA <u>REMEDIATE</u> <u>KNOWN</u> <u>SECURITY</u> <u>ISS</u>	A <u>PER</u> <u>THE</u> W <u>HITE</u>					
CHANGES INCLUDE:						
1. THE LISTORDERS AND LISTO MODIFIED TO SORT BY THE DATE REFERENCE ON THE ORDER FILE FO	/TIME ORDERED FIE					
2. THE CURRENT ACTION <u>FIELD</u> <u>OF</u> <u>THE</u> <u>ORDERSTHE</u> <u>ONLY</u> ORDER ACTION <u>SUB-ENTRY EVALUATED</u> .						
3. DATE/TIME ORDERED <u>SUB-FIELD OF THE ORDERBUB-ENTRY OF THE ORDER IS THE FIELD VALUE USED BETWEEN THE EVALUATING BMS START AND END TIMES.</u>						
PATCH COMPONENTS:						
FILES & FIELDS ASSOCIATED: FILE NAME (NUMBER)	F <u>IELD</u> N <u>AME</u> (N <u>UMBER</u>)					
N/A						
F <u>ORMS</u> A <u>SSOCIATED</u> : F <u>ORM</u> N <u>AME</u>	F <u>ILE</u> N <u>UMBER</u>	N <u>EW</u> /M	ODIFIED/DELETED			
N/A						
	N <u>EW</u> /M <u>ODIFIED</u> /D <u>ELET</u>	<u>ED</u>				
N/A						

OPTIONS ASSOCIATED: OPTION NAME	T <u>YPE</u> 	N <u>EW</u> /M <u>ODIFIED</u> /D <u>ELETED</u>
N/A PROTOCOLS ASSOCIATED: PROTOCOL NAMEN/A	NEW/MODIFIED/DELETED	
SECURITY KEYS BECURITY KEY ME N/A		
TEMPLATES ASSOCIATED: TEMPLATE NAME TYPE	F <u>ILE</u> N <u>AME</u> (N <u>UMBER</u>) N <u>EW</u> /M <u>ODIFIED</u> /D <u>ELETED</u>
REMOTE PROCEDURES ASSOCIATED REMOTE PROCEDURE NAME		
N/A PARAMETER DEFINITIONS ASSOCIA PARAMETER NAMEN/A	<u>ATED</u> : N <u>EW</u> /M <u>ODIFIED</u> /D <u>ELETED</u>	
ADDITIONAL INFORMATION: NEW SERVICE REQUESTS (NSRS): N/A		
PATIENT SAFETY ISSUES (PSIS): N/A		
D <u>EFECT</u> T <u>RACKING</u> S <u>YSTEM</u> T <u>ICKET</u> 1. INC3515187 - D/T D <u>ISCHARGE</u>		
P <u>ROBLEM</u> :		

_ _ _ _ _ _ _

AT TIMES, "D" AND "T" ICONS ARE NOT SHOWING N HE BED MANAGEMENT SYSTEM (BMS) DASHBOARD AFTER A PATIENT HAS A DISCHARGE OR TRANSFER ORDER PLACED. IT WAS DETERMINED THAT USING THE CLINICAL REMINDERS INDEX, WITH REGARDS TO THE ORDER START DATE, WASN'T A DATETIME VALUE ALL THE TIME.

RATHER, START DATE COULD BE

<u>DATETIME</u>, <u>OR</u>, <u>DATE ONLY</u>. THESE, <u>DATE ONLY</u>, <u>VALUES WERE NOT PICKED UP BY THE BED MANAGEMENT</u> SYSTEM (BMS) <u>BACKGROUND QUEUES WHEN RUN</u>.

RESOLUTION:

THE LISTORDERS AND LISTORDERACTIONS TARGET OF RPC IS BEING MODIFIED TO SORT BY DATE/TIME ORDERED AND USE THE "AF" CROSS-REFERENCE ON THE ORDER

FILE FOR LOOKUP.

TEST SITES:

N<u>ORTH</u> T<u>EXAS</u> V<u>ETERANS</u> <u>R</u>S<u>YSTEM</u> I<u>NDIANAPOLIS</u> VA MEDICAL CENTER

SOFTWARE AND DOCUMENTATION RETRIEVAL INSTRUCTIONS:

DOCUMENTATION DESCRIBING THE NEW MAY BE INCLUDED IN THIS RELEASE.

THE PREFERRED METHOD IS TO RETRIEVE THE E DOWNLOAD.VISTA.MED.VA.GOV. THIS TRANSMITS THE FILES FROM THE FIRST AVAILABLE SERVER. SITES MAY ALSO ELECT TO RETRIEVE THE FILES DIRECTLY FROM A SPECIFIC SERVER.

SITES MAY RETRIEVE THE SOFTWARE AND/OR MUSING SECURE FILE TRANSFER PROTOCOL (SFTP) FROM THE ANONYMOUS. SOFTWARE DIRECTORY AT THE FOLLOWING OI FIELD OFFICES:

HINES: FEHNENEMAGNSALT LAKE

CITY:

DOCUMENTATION CAN ALSO BE FOUND ON THE DOCUMENTATION LIBRARY AT:

HTTP://WWW.VA.GOV/VDL/APPLICATION.ASP?APPID=221

DOCUMENTATION TITLE FILE NAME FTP MODE

N/A

HOST FILE NAME FTP MODE

N/A

PATCH INSTALLATION:

PRE/POST INSTALLATION OVERVIEW:

THIS PATCH CONTAINS PRE INSTALLATION INSTRUCTIONS.

PRE-INSTALLATION INSTRUCTIONS:

THIS PATCH MAY BE INSTALLED WITH USERS ON **H** THIS PATCH SHOULD TAKE LESS THAN 5 MINUTES TO INSTALL.

NO MENU OPTIONS NEED # DISABLED.

INSTALLATION INSTRUCTIONS:

- 1. THIS RELEASE IS PROVIDED USING PACKMAN, 6 THE PACKMAN MESSAGE CONTAINING THIS BUILD. SELECT THE INSTALL/CHECK MESSAGE PACKMAN OPTION TO LOAD THE BUILD.
- 2. FROM THE KERNEL INSTALLATION AND DEBOTE MENU, SELECT THE INSTALLATION MENU. FROM THIS MENU:

- A. SELECT THE VERIFY CHECKSUMS IN TRANSPORTMOPTION TO CONFIRM THE INTEGRITY OF THE ROUTINES THAT ARE IN THE TRANSPORT GLOBAL. WHEN PROMPTED FOR THE INSTALL NAME ENTER THE PATCH OR BUILD NAME VIAB*1*15.
- B. SELECT THE BACKUP A TRANSPORT GLOBAL TRANSPORT A BACKUP MESSAGE OF ANY ROUTINES EXPORTED WITH THIS PATCH. IT WILL NOT BACKUP ANY OTHER CHANGES SUCH AS DDS OR TEMPLATES.
- C. YOU MAY ALSO ELECT TO USE THE FOLLOWING
 - PRINT TRANSPORT GLOBAL THIS OPTION WE ALLOW YOU TO VIEW THE COMPONENTS OF THE KIDS BUILD.
 - II. COMPARE TRANSPORT GLOBAL TO CUPPENTED THIS OPTION WILL ALLOW YOU TO VIEW ALL CHANGES THAT WILL BE MADE WHEN THIS PATCH IS INSTALLED. IT COMPARES ALL OF THE COMPONENTS OF THIS PATCH, SUCH AS ROUTINES, DDS, TEMPLATES, ETC.
- D. SELECT THE INSTALL PACKAGE(S) OPTIONSCHOOSE THE PATCH (VIAB*1*15) <u>TO INSTALL</u>.
 - IF PROMPTED 'WANT KIDS TO REBUILD NEW E UPON COMPLETION OF INSTALL? YES//', PRESS <ENTER>.
 - II. WHEN PROMPTED 'WANT KIDS TO BURING THE INSTALL? NO / / ', PRESS <ENTER>.
 - WHEN PROMPTED 'WANT TO DISABLE MENU OPTIONS AND PROTOCOLS? NO//', PRESS <ENTER>.
 - A. WHEN PROMPTED 'ENTER OPTIONS YOUTO MARK AS 'OUT OF ORDER':', PRESS <ENTER>.
 - B. WHEN PROMPTED 'ENTER PROTOCOLS WO MARK AS 'OUT OF ORDER':', PRESS <ENTER>.
 - C. WHEN PROMPTED 'DELAY INSTALL (0 60): Ø ANSWER 0.

POST-INSTALLATION INSTRUCTIONS:

N/A

ROUTINE INFORMATION:

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THE SECOND LINE OF EACH OF THESE ROUTINES NOW & K ;;1.0;VISTA INTEGRATION ADAPTER;**[PATCH]

THE CHECKSUMS BELOW ARE AND CAN BE CHECKED WITH CHECK1 ^ XTSUMBLD.

ROUTINE NAME: VIABMS

BEFORE: B223339724 AFTER: B225861141 **8,10,11,15**

ROUTINE NAME: VIABMS4

N/A AFTER: B31028755 **15** BEFORE:

REDACTED

3.2. Pre-Installation Instructions

Patch VIAB 1*11 must be installed prior to installation of VIAB 1*15.

This patch may be installed with users on the system. This patch should take less than 5 minutes to install.

No menu options need to be disabled.

3.3. Installation Instructions

INSTALLATION INSTRUCTIONS:

- 1. THIS RELEASE IS PROVIDED USING PACKMAN, **9** THE PACKMAN MESSAGE CONTAINING THIS BUILD. SELECT THE INSTALL/CHECK MESSAGE PACKMAN OPTION TO LOAD THE BUILD.
- 2. FROM THE KERNEL INSTALLATION AND THE MENU, SELECT THE INSTALLATION MENU. FROM THIS MENU:
 - A. SELECT THE VERIFY CHECKSUMS IN TRANSPORTMOPTION TO CONFIRM THE INTEGRITY OF THE ROUTINES THAT ARE IN THE TRANSPORT GLOBAL. WHEN PROMPTED FOR THE INSTALL NAME ENTER THE PATCH OR BUILD NAME VIAB*1*15.
 - B. SELECT THE BACKUP A TRANSPORT GLOBAL **CREATE A BACKUP MESSAGE OF ANY ROUTINES EXPORTED WITH THIS PATCH. IT WILL NOT BACKUP ANY OTHER CHANGES SUCH AS DDS OR TEMPLATES.
 - C. YOU MAY ALSO ELECT TO USE THE FOLLOWING
 - I. PRINT TRANSPORT GLOBAL THIS OPTION W ALLOW YOU TO VIEW THE COMPONENTS OF THE KIDS BUILD.
 - II. COMPARE TRANSPORT GLOBAL TO CUTENTS THIS OPTION WILL ALLOW YOU TO VIEW ALL CHANGES THAT WILL BE MADE WHEN THIS PATCH IS INSTALLED. IT COMPARES ALL OF THE COMPONENTS OF THIS PATCH, SUCH AS ROUTINES, DDS, TEMPLATES, ETC.
 - D. SELECT THE INSTALL PACKAGE (S) OPTIONACHOOSE THE PATCH (VIAB*1*15) TO INSTALL.
 - I. IF PROMPTED 'WANT KIDS TO REBUILD NEW E UPON COMPLETION OF INSTALL? YES//', PRESS <ENTER>.
 - $\underline{\text{II}}$. WHEN PROMPTED 'WANT KIDS $\underline{\text{TO}}$ $\underline{\text{BURING}}$ THE INSTALL? NO//', PRESS <ENTER>.

- - A. WHEN PROMPTED 'ENTER OPTIONS YOURO MARK AS 'OUT OF ORDER':', PRESS <ENTER>.
 - B. WHEN PROMPTED 'ENTER PROTOCOLS WO MARK AS 'OUT OF ORDER':', PRESS <ENTER>.
 - C. WHEN PROMPTED 'DELAY INSTALL (0 60): Ø ANSWER 0.

ROUTINE INFORMATION:

THE CHECKSUMS BELOW ARE ■ AND CAN BE CHECKED WITH CHECK1 ATSUMBLD.

ROUTINE NAME: VIABMS

BEFORE: B223339724 AFTER: B225861141 **8,10,11,15**

ROUTINE NAME: VIABMS4

3.4. Post-Installation Instructions

N/A

3.5. KIDS Installation Example

THIS DISTRIBUTION WAS LOADED ON MAR 20, ■HEADER OF VIAB*1*15 TEST V1

IT CONSISTED OF THE FOLLOWING INSTALL(S):

VIAB*1.0*15

CHECKING INSTALL FOR INSTALL

QUESTIONS FOR

WANT KIDS TO INHIBIT LOGONS DURING THE INSTALL? A
WANT TO DISABLE SCHEDULED OPTIONS, MENU OPTIONS, MEPROTOCOLS? NO / /

ENTER THE DEVICE YOU WANT TO PRINT THE INSTALL
YOU CAN QUEUE THE INSTALL BY ENTER A Q A THE DEVICE PROMPT. ENTER A '' TO ABORT THE INSTALL.

DEVICE: HOME// HOME (CRT)

4. Backout and Rollback Procedure

4.1. Overview of Backout and Rollback Procedures

The rollback plan for VistA applications is complex and not able to be a "one size fits all." The general strategy for VistA rollback is to repair the code with a follow-on patch. The development team recommends that sites contact Enterprise Service Desk and log a ServiceNow ticket if it is a nationally released patch; otherwise, the site should contact the product development team directly for specific solutions to their unique problems.

4.2. Backout Procedure

During the VistA Installation Procedure of the KIDS build, the installer should have backed up the modified routines by the use of the 'Backup a Transport Global' action as specified in the Patch Description Installation Instructions. The installer can restore the routines using the MailMan message that were saved prior to installing the patch. The backout procedure for global, data dictionary and other VistA components is more complex and will require issuance of a follow-on patch to ensure all components are properly removed. All software components (routines and other items) must be restored to their previous state at the same time and in conjunction with restoration of the data. This backout may need to include a database cleanup process.

Please contact the product development team for assistance if the installed patch that needs to be backed out contains anything at all besides routines before trying to backout the patch. If the installed patch that needs to be backed out includes a pre or post install routine please contact the product development team before attempting the backout.

5. Rollback Procedure

The rollback procedure for VistA patches is complicated and may require a follow-on patch to fully roll back to the pre-patch state. This is due to RPCs update and menu options updates.

Please contact the product development team for assistance if needed.

6. RELEASE NOTES

The following features in VIA are affected by this effort:

- The LISTORDERS and LISTORDERACTIONS target of the VIAB BMS RPC
- The CURRENT ACTION field of the Order
- The DATE/TIME ORDERED sub-field of the ORDER ACTION sub-entry of the Order

6.1. LISTORDERS and LISTORDERACTIONS Target of the VIAB BMS RPC

The LISTORDERS and LISTORDERACTIONS target of the VIAB BMS RPC is being modified to sort by the DATE/TIME ORDERED field and use the "AF" cross reference on the ORDER file for lookup.

6.2. CURRENT ACTION Field of the Order

The CURRENT ACTION field of the Order is the only ORDER ACTION sub-entry evaluated.

6.3. DATE/TIME ORDERED Sub-field of the ORDER ACTION Sub-entry of the Order

DATE/TIME ORDERED sub-field of the ORDER ACTION sub-entry of the Order is the field value used between the evaluating BMS start and end times.