# Veteran Health Identification Card (VHIC 4.27)

# **User Guide**



## Volume 1 - Card Request – All Users

December 2023

## **Department of Veterans Affairs**

Office of Information and Technology (OI&T)

# **Revision History**

**<u>NOTE</u>**: The revision history cycle begins once changes or enhancements are requested after the document has been baselined.

Date	Revision	Description	Author
12/14/2023	14.1	No changes to functionality Updated Date and Version REDAC Number	
09/18/2023	14	Updated to reflect changes in VIP 26 REDAC	
06/17/2023	13	Updated to reflect new functionality for VIP 25 (Foreign Address Confirmation), removed duplicate card request information and added links to basic request information.	
03/18/2023	12	Updated Toolkit proofing screenshots, Updated Card Request data to reflect new functionality for VIP 24	REDACTED
12/17/2022	11.2	No changes to functionality Updated Date and Version Number	REDACTED
09/18/2022	11.1	No changes to functionality Updated Date and Version Number	REDACTED
06/18/2022	11	Updated to reflect changes to functionality in VIP 21	REDACTED
04/18/2022	10	Updated to reflect changes to functionality in VIP 20	REDACTED
09/18/2021	9.1	Updated screenshots in order to make VDL redaction REDACTI easier	
06/20/2021	9 Updated to reflect changes to functionality in VIP 17 REDACT		REDACTED
03/04/2021	8	Updated to reflect changes to functionality in VIP 16	REDACTED
12/19/2020	7	Updated to reflect changes to functionality in VIP 15	REDACTED
06/20/2020	6	Updated to reflect changes to VHIC application during F VIP 13 application release	
02/15/2020	5	Updated to reflect changes to VHIC application during REDAC VIP 12 application	
11/01/2019			REDACTED
09/19/2019	3	Updated to reflect changes to VHIC 4.9 functionality	REDACTED
08/30/2019	2.4	Updated guide to match Style Guide	REDACTED
08/30/2018			REDACTED
08/23/2018	2.3	In Section 4, updated Figures 4-20, 4-21, 4-33, and 4-35 to include a message at the bottom of the figure window for how to delete the current MVI Value. This work was completed under RTC Task # 808827.	REDACTED
04/20/2018	2.2	As part of new Section 4, entitled, "Proofing Veteran before Requesting a VHIC Card" added Alt text to all images and figures. Re-ran TOCs and fixed content/figure pagination issues in the Word document.	REDACTED

Date	Revision	Description	Author	
		Revision History number set to "2.2" and document converted to Section 508 compliant PDF for uploading, with Word document, to RTC Jazz Tools as well as SharePoint. Completed editing 04/11/2018 for 04/20/2018 delivery.		
04/20/2018	2.2	Updated to reflect changes to Proofing process within MVI Toolkit, updated TOCs	REDACTED	
01/24/2018	2.1	Accepted all changes as approved on anomaly logs, re- paginated document, re-ran TOCs, and created Section 508 compliant PDF for uploading, with Word document, to RTC Jazz Tools as well as SharePoint.	REDACTED	
01/19/2018	2.1	Re-paginated document. Readied document for creating Section 508 compliant PDF.	REDACTED	
01/17/2018	2.1	Applied change from third anomaly log dated 011718 and e-mail direction from same date.	REDACTED	
01/16/2018	2.1	Applied changes from second anomaly log dated 011618.	REDACTED	
01/12/2018	2.1	Applied changes from first anomaly log dated 010418.	REDACTED	
12/28/2017	2.1	Updated document images to include "Skip to Content" RED. link where necessary. Re-ran TOCs, added Alt Text to all images and figures, and changed document date from "August 2017" to "January 2018." Updated Appendix entitled "VHIC Roles."		
08/17/2017	2.0	After receiving documentation updates, re-completed steps from 08/08/17 Revision History entry. Also, fixed figure numbering transition between Figure 2-10 and Figure 2-12.	REDACTED	
08/08/2017	2.0	Added Alt text to all images and figures. Accepted all changes remaining in document, re-ran TOCs, and fixed content/figure pagination issues in the Word document. Revision History number set to "2.0" and document converted to Section 508 compliant PDF as part of VHIC 4.8.		
07/21/2017	2.0	Updated to include standard image for "Veteran Image."	REDACTED	
07/18/2017	2.0	Updated with content and images for first draft for VHIC REE 4.8.		
04/15/2017	1.7	Updated for VIP 2 Changes	REDACTED	
08/12/2016	1.6	Completed technical writer review of document. Ran Spelling and Grammar, added Alt text to all images, and re-ran TOCs.		
08/10/2016	1.6	Updated content and Images for VHIC 4.7	REDACTED	
01/06/2016	1.5	Updated content and Images	REDACTED	
07/07/2015	1.4	Updated content and Images	REDACTED	
07/07/2015	1.3	Rebuilt to capture content overhaul to VHIC System and divided this guide into three separate parts	REDACTED	
05/20/2015	1.2	Updated Content and Images to reflect the Maintenance Releases	REDACTED	

Date	Revision	Description Author	
01/13/2015	1.1	Updated content and Images	REDACTED
09/18/2014	1.0	Rebuilt to capture content overhaul to VHIC System	REDACTED

## **Table of Contents**

1.	Introduction	. 1
	1.1. Purpose	1
	1.2. Document Orientation	1
	1.2.1. Organization of the Manual	1
	1.2.2. Assumptions	1
	1.2.3. Disclaimers	
	1.2.4. Documentation Conventions	2
	1.3. Enterprise Service Desk and Organizational Contacts	2
2.	Veteran Health Identification Card – What is it?	. 3
	2.1. Accessing the VHIC Application	4
	2.2. Browser	4
	2.2.1. Browser Incompatibility Issue	4
	2.3. Proper Navigation of the VHIC Application	4
	2.4. Roles within VHIC	5
	2.4.1. VHIC Associate	6
	2.4.2. VHIC Supervisor	6
	2.4.3. VHIC Administrator	6
	2.4.4. VHIC Technical Administrator (Tier 3)	
	2.4.5. VHIC Auditor	
	2.4.6. VHIC Read-Only User	
	2.4.7. VHIC Card Replacement Veteran Enrollment Services Users	7
3.	Getting Started	. 7
	3.1. Single Sign-On Internal (SSOi)	7
	3.2. Logging On	7
	3.3. System Menu	8
	3.3.1. VHIC Administrator and Technical Administrator Tier 3	8
	3.3.2. VHIC Associate and Supervisor	8
	3.3.3. VHIC Auditor and Read-Only User	9
	3.4. VHIC System Status Banner	
4.	Proofing Veteran before Requesting a VHIC Card	11
	4.1. Accessing the Identity Management Toolkit	. 11
	4.1.1. Accessing the Identity Management Toolkit Directly	. 11
	4.1.2. Accessing Identity Management Toolkit from within the VHIC Application	. 12
	4.2. Proofing Process and Steps	. 13
	4.2.1. Looking up the Veteran	. 13
	4.2.2. Primary View	
	4.2.3. If Level of Assurance is Level 1 – Complete Proofing	
	4.2.4. If Level of Assurance is Level 2 – Continue to Issue VHIC	
	4.2.5. Proofing Task Opened in Error, Trait Edit Needed	
	4.2.6. Logging out of Identity Management Toolkit	. 31

5.	Creating a VHIC Card – The Card Request Process	32
;	5.1. New VHIC Card Request	. 33
	5.1.1. Veteran Level 2 Proofed through Identity Management Toolkit	. 33
	5.1.2. Status Section	. 48
	5.1.3. New VHIC: Veteran has NOT been Level 2 Proofed through Identity Managem Toolkit	
	5.1.4. Resuming an On Hold VHIC Request:	. 59
;	5.2. VHIC Card Replacement	. 63
	5.2.1. VHIC Replacement for Veteran Level 2 Proofed through Identity Managemer Toolkit	
	5.2.2. Step 5: Save Card Request	. 67
ł	5.3. On Hold Reasons Explained	
	5.3.1. Veteran Not Proofed:	. 69
	5.3.2. Enrollment Services Unavailable	.71
	5.3.3. Eligibility Pending	. 71
	5.3.4. Bad Data – Other	. 72
	5.3.5. No EDIPI	. 73
	5.3.6. Imprecise Date of Birth	
	5.3.7. Manual Review Required	
	5.3.8. No Facility Address	
	5.4. Requesting a VHIC for a Veteran within ten (10) days of a previous VHIC request	
;	5.5. Requesting a VHIC for a Veteran with an existing Date of Death	
6.	Card Deactivations	78
7.	Reports	79
8.	Troubleshooting	79

## Table of Figures

Figure 1: Example of what the VHIC looks like	3
Figure 2: VHIC Navigation Buttons	4
Figure 3: VHIC Administrator	
Figure 4: VHIC Associate and VHIC Supervisor menu	5
Figure 5: VHIC Auditor and VHIC Read-Only User menu	5
Figure 6: SSOi Login Screen	.7
Figure 7. VHIC Administrator View	8
Figure 8: VHIC Associate and VHIC Supervisor Home screen	9
Figure 9: VHIC Auditor and VHIC Read-Only User Home screen	9
Figure 10: VHIC System Status Banner1	0
Figure 11: VHIC Preferred Browser Reminder1	0
Figure 12: Identity Management Toolkit SSOi Logon Screen1	1
Figure 13. Step 1: Enter Search Terms with Identity Management Toolkit hyperlink1	2
Figure 14: Step 5 - Save Card Request with Identity Management Toolkit hyperlink1	3

Figure 15: Identity Management Toolkit Search Screen	.14
Figure 16: Identity Management Toolkit Quick Search with Traits	.14
Figure 17: Identity Management Toolkit Quick Search - MPI Search Results	.14
Figure 18: Identity Management Toolkit Quick Search with ICN	.15
Figure 19: Identity Management Toolkit Search Screen; Click Search	15
Figure 20: Identity Management Toolkit Search For Person screen	.16
Figure 21: Identity Management Toolkit Search For Person screen; Click Search	.17
Figure 22. SSN Verification Status is Invalid	.18
Figure 23. SSN Verification Shows Blank	.18
Figure 24: Identity Management Toolkit Primary View Screen	.19
Figure 25: Tasks/Requests tab highlighted	20
Figure 26: Tasks/Requests screen; click Proofing Tab	. 20
Figure 27: New Proofing Task Button Selected	
Figure 28: Identification Confirmation Message	.21
Figure 29: Task Details screen; Click Person Verification	.21
Figure 30: Identity Management Toolkit Person Verification screen	
Figure 31: Data Review Tab Trait Verification	
Figure 32: Data Verification Indicator	
Figure 33: Verification Document Instruction	
Figure 34: Verification Document Section; Enter document details	
Figure 35: Person Verification Updated Message	
Figure 36: Refresh View button	
Figure 37: Imprecise Date of Birth Reported in Toolkit	
Figure 38: Task/Request Tab; Resolved Tasks	
Figure 39: The Veteran's ICN is highlighted	
Figure 40: The Veteran's ICN is highlighted	
Figure 41: Step 1: Enter Search Terms - ICN has been entered	
Figure 42: Person Verification Task; Trait Edit Needed	
Figure 43: Processing Error Message	
Figure 44: Person Verification; Task Notes Tab Selection	
Figure 45: Unassign Person Verification Task	
Figure 46: Log Off link located in the menu bar	
Figure 47: Log Off link located in the Navigation pane	
Figure 48: Identity Management Toolkit Idle message	
Figure 49: Card Request Navigation Bar	
Figure 50: Navigation Bar Step appearance by state	
Figure 51: Enter Search Terms screen	
Figure 52: Help icon	
Figure 53: Enter Search Terms screen	
Figure 54: Invalid ICN Error Message	
Figure 55: Veteran Not Eligible Message	
Figure 56: Veteran Eligibility Undetermined	
Figure 57. Deceased Veteran Search Results	
Figure 58. Full Name Including Preferred Name	

Figure 59: Select Veteran screen	. 38
Figure 60: Capture Veteran Image screen	
Figure 61: Capture Veteran Image screen – Take New Picture	. 39
Figure 62: Capture Veteran Image screen – Capture Image	. 41
Figure 63: Capture Veteran Image screen – Accept new photo; click Next	. 41
Figure 64: Capture Veteran Image screen – Upload from File	. 42
Figure 65: Capture Veteran Image screen – Upload photo; click Browse	. 43
Figure 66: Capture Veteran Image screen – Upload photo; click Upload	. 43
Figure 67: Capture Veteran Image screen – Edit photo; click Next	. 44
Figure 68: Capture Veteran Image screen – Reuse Existing Photo; click Next	. 44
Figure 69: Capture Veteran Image screen – Reuse Existing Photo; click OK	. 45
Figure 70: Greyscale Photo Error	. 45
Figure 71: Replace Picture	. 46
Figure 72: Select Mailing Address screen with bad facility address	. 47
Figure 73: Save Card Request review screen	. 49
Figure 74: Branch of Service Selection	. 50
Figure 75. Veteran With Foreign Mailing Address	. 50
Figure 76. Confirm Foreign Address Setting	
Figure 77: Verify Veteran Photo	. 52
Figure 78: Photo Does Not Meet VHIC Standards	. 53
Figure 79: New Card Request Submitted	. 54
Figure 80: Save Card Request review screen	. 54
Figure 81: Save Request With On Hold Status	. 55
Figure 82: Validate Veteran Photo	. 56
Figure 83: Photo Does Not Meet VHIC Standards	
Figure 84: Card Request Saved on Hold – Veteran Not Proofed	
Figure 85: Step 4 Status On Hold	
Figure 86: Save Card Request review screen; click Submit	
Figure 87: Verify Veteran Photo	. 61
Figure 88: Photo Does Not Meet VHIC Standards	
Figure 89: Card Request Submitted	
Figure 90: Replacement Card Step 4	. 64
Figure 91: Card Request Status section	
Figure 92: Replacement Reason drop-down list	
Figure 93: Poor Quality Replacement Reasons	
Figure 94: Damaged Replacement Reasons	
Figure 95: Incorrect Information Replacement Reasons	
Figure 96: Save Card Request review screen	
Figure 97: Photo Does Not Meet VHIC Standards	
Figure 98: Replacement Card Request Submitted	
Figure 99: Veteran Not Proofed Warning message on Step 4: Select Mailing Address	
Figure 100: Reason for Hold: Veteran Not Proofed	
Figure 101: Card Request Status: On Hold - Veteran Not Proofed	
Figure 102: Reason for Hold: Enrollment Unavailable	

Figure 103: Reason for Hold: Eligibility Pending	71
Figure 104: Reason for Hold: Bad Data - Name Spelled Wrong	72
Figure 105: Card Request Status: Replacement on Hold - Bad Data: Name Spelled	-
Figure 106: Reason for Hold: Bad Data Unchecked	73
Figure 107: Reason for Hold: No EDIPI	73
Figure 108: On Hold Request Confirmation Box	74
Figure 109: Active Request Exists in System Message	74
Figure 110: Reason for Hold: No EDIPI	75
Figure 111: On Hold Request Confirmation Request	75
Figure 112: Saved on Hold	
Figure 113: Manual Review Required Hold	76
Figure 114 No Facility Address	77
Figure 115: Replacement Card has been requested within the past 10 days	77
Figure 116: Deceased Veteran Notification	78

## Table of Tables

Table 1: Enterprise Service Desk Contact Information	3
Table 2: Who can process a card request?	32

# 1. Introduction

## 1.1. Purpose

The purpose of this User Guide is to provide general system information, as well as accessibility and user roles with the VHIC application. This User Guide will provide a detailed walkthrough of creating a Veteran Health Identification Card request using the VHIC application.

# 1.2. Document Orientation

## 1.2.1.Organization of the Manual

This User Guide is divided into sections to allow you to quickly obtain the information you need.

The first section will provide an overview of what a VHIC is and what the eligibility requirements are, and the various user roles and their accessibility within the VHIC application.

The second and third sections will walk the user through the Roles and Requirements needed to access the VHIC application, as well as some general guidelines on using the VHIC application.

The fourth section will give the user step-by-step details of how to complete the **Identity Proofing** process before starting a card request for a Veteran. The VHIC user must verify the Veteran's Identity Proofing Level is at **Level 2** in the Identity Management Toolkit.

The fifth section explains the process involved with creating a VHIC Card Request for a Veteran. A step-by-step process will navigate the VHIC Associate through the screens in the VHIC application. Once all of the required information has been provided, the final step in the process will allow a VHIC request to be submitted for processing.

Each day, these card requests are transmitted from the VHIC system to a vendor to print and mail the cards to the Veterans, the preferred facility, or the requesting facility. Typically, the cards are received in 7-10 business days from date of request. To ensure the VHIC is received at the appropriate address, the VHIC Associate must verify that the correct address is used, and the Print Vendor verifies that the address is valid. If the U.S. Postal Service cannot deliver the card, it is returned to the requesting facility.

The last three sections provide references on where to find information on Reporting, Card Deactivation, and Troubleshooting.

## 1.2.2.Assumptions

This guide has been written with the following assumed experience/skills of the audience:

- User has basic knowledge of the operating system (such as the use of commands, menu options, and navigation tools).
- User has been provided the appropriate active roles required for the VHIC application.
- User is using *Google Chrome or Microsoft Edge* to do their job of either Creating a VHIC Card Request, Running Reports, or Managing VHICs depending on user roles.

- User has validated access to the VHIC application.
- User has completed any prerequisite training.

## 1.2.3.Disclaimers

#### 1.2.3.1. Software Disclaimer

This software was developed at the Department of Veterans Affairs (VA) by employees of the Federal Government in the course of their official duties. Pursuant to title 17 Section 105 of the United States Code this software is not subject to copyright protection and is in the public domain. VA assumes no responsibility whatsoever for its use by other parties, and makes no guarantees, expressed or implied, about its quality, reliability, or any other characteristic. We would appreciate acknowledgement if the software is used. This software can be redistributed and/or modified freely provided that any derivative works bear some notice that they are derived from it, and any modified versions bear some notice that they have been modified.

#### 1.2.3.2. Documentation Disclaimer

The appearance of external hyperlink references in this manual does not constitute endorsement by the Department of Veterans Affairs (VA) of this Web site or the information, products, or services contained therein. The VA does not exercise any editorial control over the information you may find at these locations. Such links are provided and are consistent with the stated purpose of the VA.

## **1.2.4.** Documentation Conventions

This manual uses several methods to highlight different aspects of the material:

- Descriptive text is presented in a proportional font (as represented by this font).
- "Screenshots" of computer online displays (i.e., character-based screen captures/dialogs) and are shown in a non-proportional font and enclosed within a box. Also included are Graphical User Interface (GUI) Microsoft Windows images (i.e., dialogs or forms).
- Links to cross referenced sections and screenshots will be shown in italic font (such as this)
- User's responses to online prompts (e.g., manual entry, taps, clicks, etc.) will be **[boldface]** type and enclosed in brackets.

## **1.3. Enterprise Service Desk and Organizational Contacts**

The support contact information documented herein is intended to restore normal service operation as quickly as possible and minimize the adverse impact on business operations, ensuring that the best possible levels of service quality and availability are maintained. The following table lists the contact information needed by site users for troubleshooting purposes. Support contacts are listed by description of the incident escalation and contact information (phone number and options to select).

Issue	Contact Info
For Provisioning Issues	Contact the Enterprise Service Desk at REDACTED When contacted by a support specialist, be ready to supply the employee's full name, VA user ID and email address.
For Proofing Issues	Contact the Enterprise Service Desk at REDACTED,
	When contacted by a support specialist, be ready to supply the Veterans' full name, full SSN, and DOB.
For All Other VHIC System Issues	Contact the Enterprise Service Desk at REDACTED, When contacted by a support specialist, be ready to supply the Veterans' full name, full SSN, and DOB.

Table 1: Enterprise Service Desk Contact Information

# 2. Veteran Health Identification Card – What is it?

The VHIC serves as an identification mechanism for Veterans that are enrolled in the VA Healthcare system and supports efficiencies at VA medical facilities throughout the United States. Although not required by Veterans to receive medical care at a VA facility, it does enable Veterans to check in for VA appointments more quickly. The VHIC system is a web-based application that VHIC Associates use to issue VHICs to enrolled Veterans.

#### Figure 1: Example of what the VHIC looks like



In order to be able to receive a VHIC, a Veteran must meet the following eligibility criteria:

- Be eligible for VA medical benefits
- Be enrolled in the VA Healthcare system
- Be Level 2 proofed at a VA medical facility

Veteran Health Identification Card 4.27 User Guide – Volume 1 Card Request • Veteran identity must be recognized in the Master Person Index (MPI), which is managed by the Identity and Access Management (IAM) of the VA

# 2.1. Accessing the VHIC Application

VHIC is a web-based application that users will access via a web browser. The recommended browser is *Google Chrome or Microsoft Edge*. The VHIC URL is REDACTED and is case sensitive – it must be entered exactly as shown. After successfully logging in to the VHIC application, users should bookmark this site for easy access in the future. Instructions on how to do just that can be found here: REDACTED.

The best time to bookmark the site is after the user is in the application itself rather than attempting to bookmark the Login screen.

## 2.2. Browser

Once users are logged into their VA desktop, they will access VHIC using *Google Chrome or Microsoft Edge* by either entering the URL listed above or via the bookmark saved during an earlier session. Please do **NOT** use the *Refresh* button at the top of your browser window if you mistype the VHIC URL. The *Refresh* button will redirect you to the VA website. Please re-enter the VHIC URL and try again.

## 2.2.1. Browser Incompatibility Issue

In some instances, users may experience image misplacement or misalignment. This is most likely due to the current browser compatibility settings. You will want to ensure that the browser is not set to Compatibility View. This process is explained in the *Veteran Health Identification Card User Guide - Volume 4 - Troubleshooting* document.

## 2.3. Proper Navigation of the VHIC Application

The correct way to navigate through the VHIC application is to use the **[Back]** and **[Next]** buttons that are located at the bottom of each screen instead of using the Browser's built in Back button. Please do **NOT** use the **[Back]** button at the top of your browser window to navigate back to a previous screen; this will cause errors to occur.

#### Figure 2: VHIC Navigation Buttons



The VHIC user can also navigate to the different features within the VHIC application by clicking on one of the navigation links located in the header near the top left of the screen. The user's assigned role will determine which links are available as seen below. To see the full home screens for each user role, refer to the <u>3.3 System Menu section</u>.

# UNITED STATES DEPARTMENT OF VETERANS AFFAIRS

#### Figure 3: VHIC Administrator

#### Figure 4: VHIC Associate and VHIC Supervisor menu



#### Figure 5: VHIC Auditor and VHIC Read-Only User menu

UNITED STATES DEPARTMENT OF VETERANS AFFAIRS	
Veteran Health Identification Card (VHIC)	Skip to Content
Home Reports	Logged in as:

## 2.4. Roles within VHIC

The VHIC application is built to accommodate a specific set of pre-established user roles. During the provisioning process, the VHIC user will have a role assigned to them, which will determine what aspects of the VHIC application are available to them. The following breaks down the specific roles and the areas of access that accompany each role.

If, while utilizing the VHIC application, a user finds they do not have access to items they feel they should have access to or find that they have access to items they should not, based on the definitions listed below, the VHIC user should report this information to their VHIC Supervisor. The VHIC Supervisor should then verify that the proper role has been assigned.

## 2.4.1.VHIC Associate

The VHIC Associate role shall be assigned to individuals responsible for processing a card request and resolving card request issues. Associates have the ability to create a card request and have access to a limited number of reports.

## 2.4.2.VHIC Supervisor

The VHIC Supervisor shall automatically inherit all access and privileges given to the VHIC Associate. The VHIC Supervisor role is allowed to submit a request for user access to the VHIC application. VHIC Supervisors have the ability to create a card request and have access to most available reports (excluding national versions).

## 2.4.3.VHIC Administrator

The VHIC Administrator role is reserved for the VHIC Program Team at the Health Eligibility Center (HEC) which is responsible for the creation and maintenance of all other VHIC accounts/roles. The VHIC Administrator shall automatically inherit privileges given to the VHIC Supervisor. Administrators have the ability to create a card request, manage cards, and have access to all available reports.

## 2.4.4.VHIC Technical Administrator (Tier 3)

The VHIC Technical Administrator (Tier 3) is a role reserved for system developers. They inherently possess access and privileges given to the VHIC Administrator. Technical Administrators (Tier 3) have the ability to create a card request and have access to all available reports as well as access to the Administration page.

## 2.4.5.VHIC Auditor

The VHIC Auditor role shall be assigned to users with read-only access to the VHIC System. The VHIC Auditor does not have the ability to create a card request but does have access to all available reports.

## 2.4.6.VHIC Read-Only User

The VHIC Read-Only User role shall be assigned to users with read-only access to the VHIC System. The VHIC Read-Only user does not have the ability to create a card request but does have access to a limited number of reports.

## 2.4.7.VHIC Card Replacement Veteran Enrollment Services Users

The VHIC Card Replacement User role shall be assigned to Enrollment System (VES) users with limited access to the VHIC System. The VHIC Card Replacement user does not have the ability to create a new card request but does have access to the Card Replacement functionality.

Detailed information on VHIC Roles and Access levels can be found in the Veteran Health Identification Card (VHIC) Roles and Access Guide document.

# 3. Getting Started

# 3.1. Single Sign-On Internal (SSOi)

Once users are logged into their VA desktop, they will access VHIC using *Google Chrome or Microsoft Edge* (IE) by either entering the REDACTED listed above or via the bookmark saved during an earlier session.

Users will be presented with the Single Sign On – internal (SSOi) login screen (shown below).

Here the VHIC user will need to use their PIV card to log into the VHIC application.



#### Figure 6: SSOi Login Screen

# 3.2. Logging On

The VHIC application is built to accommodate a specific set of pre-established user roles. During the provisioning process, the VHIC user will have a role assigned to them, which will determine what aspects of the VHIC application are available to them. The roles are listed below. For more information on the areas of access that accompanies each role, please refer to VHIC **Roles and Access** document.

## 3.3. System Menu

Depending on the VHIC users' role, they will be presented different Home screens upon logging into the VHIC application.

**<u>NOTE</u>**: As IE is no longer supported by Microsoft, you will need to copy the URL link and open in Chrome or Edge.

## 3.3.1.VHIC Administrator and Technical Administrator Tier 3

The VHIC Administrator and VHIC Technical Administrator Tier 3 users will be presented with three menu options: **Card Request**, **Reports** and **Card Management**. They can navigate to each of these application modules by either clicking on one of the links located in the header at the top left of the screen or by clicking on one of the icon buttons in the middle of the screen.



Figure 7. VHIC Administrator View

## 3.3.2.VHIC Associate and Supervisor

The VHIC Associate and VHIC Supervisor users will be presented with two menu options: Card Request and Reports. They can navigate to each of these application modules by either clicking on one of the links located in the header at the top left of the screen or by clicking on one of the icon buttons in the middle of the screen.



#### Figure 8: VHIC Associate and VHIC Supervisor Home screen

### 3.3.3.VHIC Auditor and Read-Only User

The VHIC Auditor and VHIC Read-Only users will be presented with the Reports menu option. They can navigate to Reports by clicking on the icon button in the middle of the screen.

UNITED STATES DEPARTMENT OF VETERANS AFFAIRS	
Veteran Health Identification Card (VHIC)	Skip to Content
Home Reports	Logged in as:
REPORTS	

Figure 9: VHIC Auditor and VHIC Read-Only User Home screen

# 3.4. VHIC System Status Banner

The VHIC System will display a Status Banner at the top of the screen to notify users of reported issues with the system and/or during maintenance activities that do not require downtime such as high volume or preferred browser reminder as seen below.

#### Figure 10: VHIC System Status Banner

REDACTED





# 4. Proofing Veteran before Requesting a VHIC Card

The level 2 proofing process is a method to verify the identity of Veterans. VA requires Veterans to provide approved identification documents to access Personal Identifiable Information (PII), Personal Health Information (PHI) and request a Veterans Health Identification Card (VHIC).

## 4.1. Accessing the Identity Management Toolkit

## 4.1.1.Accessing the Identity Management Toolkit Directly

The VHIC user will need to go to the Identity Management Toolkit application to look up the Veteran and verify their proofing level and if needed complete the proofing process. The Identity Management Toolkit can be accessed by using the URL in the next section entitled "SSOi."

#### 4.1.1.1. SSOi

SSOi: REDACTED

<image><page-header><complex-block><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><image><image><image><image><image><image><image><image><image><image><image><image><image><image><image><text><text>

Figure 12: Identity Management Toolkit SSOi Logon Screen

The URLs are case sensitive – they must be entered exactly as shown. After successfully logging into the Identity Management Toolkit application, users should bookmark this site for easy access in the future.

The best time to bookmark the site is after the user is in the application itself rather than attempting to bookmark the Login screen.

# 4.1.2.Accessing Identity Management Toolkit from within the VHIC Application

#### 4.1.2.1. Step 1 of the VHIC Application

When the VHIC user starts the Card Request process, they will see a message on Step 1: Enter Search Terms. "IMPORTANT: Have you Identity Proofed the Veteran in Identity Management Toolkit? (Click here to open Identity Management Toolkit in another window)"

The VHIC user can click on the blue words "REDACTED" which is a hyperlink that will take the user to the Identity Management Toolkit application. Please see *4.2 Proofing Process and Steps* below.

Figure 1	3 Sten	1. Enter	Search	Terms with	Identity	Management	Toolkit	hyperlink
i iguie i	J. Jiep		Search		luentity	manayement	TOOIKIL	пуренник

INFORTANT Have you in	dentity Dreafed the Victorian in Identity Managemen	t Toolkit?
(Click here to	dentity Proofed the Veteran in Identity Managemen open Identity Management ToolKit in another window)	
	ran's ICN from Identity Management Toolkit and paste into the IC	N field on this
For optimal search results, copy the veter screen. Other search methods include:	an's ICN from identity management point and paste into the ic	IN field on this
• The Member ID from the front of the V	eteran's VHIC.	
<ul> <li>Last Name, First Name, DOB and SSN Note: If using LN/EN/DOB/SSN combined</li> </ul>	l. nation, at a minimum, supply the Veteran's Last Name, plus valu	oc from at least
two of the other three sections (Perso		les from at least
-Name	Person	
Last Name	Date of Birth (format: YYYY)	MMDD)
First Name	Gender ~	
Middle Name	Home Phone	
	Home Phone	
	Identification	
	Identification	format: #########)
Address	Identification	format: ###########
AddressStreet Address		format.########)
Address Street Address City	Identification  SSN  EDIPI / Member ID	formal: #########)

#### 4.1.2.2. Step 5 of the VHIC Application

The VHIC user will also see a message at the bottom of the Step 5: Save Card Request AFTER a card request has been saved on hold due to *Veteran Not Proofed*.

**IMPORTANT:** This Veteran still needs to have their Identity Proofing completed. Follow the steps below:

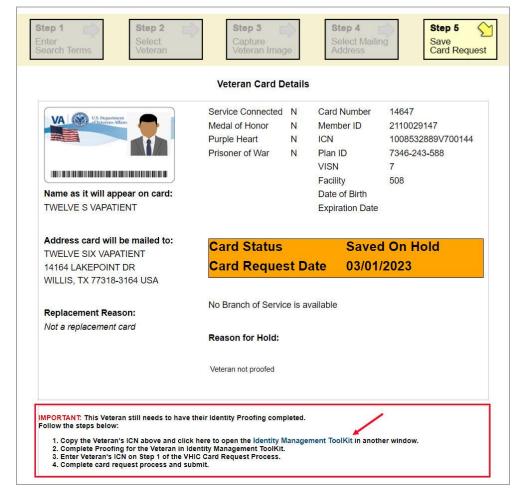
- 1. Copy the Veteran's ICN above and click here to open the REDACTED in another window.
- 2. Complete Proofing for the Veteran in Identity Management Toolkit (see 4.2 Proofing Process and Steps)

Veteran Health Identification Card 4.27 User Guide – Volume 1 Card Request

- 3. Enter the Veteran's ICN on Step 1 of the VHIC Card Request Process.
- 4. Complete card request process and submit.

The VHIC user can click on the blue words "REDACTED" which is a hyperlink that will take the user to the Identity Management Toolkit application.

Figure 14: Step 5 - Save Card Request with Identity Management Toolkit hyperlink



# 4.2. Proofing Process and Steps

This section will give the VHIC user the step-by-step details of the proofing process in the Identity Management Toolkit.

## 4.2.1.Looking up the Veteran

When you first log into the **Identity Management Toolkit** application, you will be able to search for the Veteran by either entering the *Veteran's ICN* or their *Identity traits* in the **Quick** 

**Search** section. You can also click on the **[Search]** link on the left side of the screen to be taken to the full identity traits search page to enter more traits as needed.

Figure 15: Identity Management Toolkit Search Screen

		Identit	y Manageme	nt Toolkit						٩	Thursday
		2						<u>Help</u>	Log off		
		My Tas	iks [1] Task Queu	ies							
ø	<u>^</u>	Task # 😂	Date Reported :: 5826 03/07/2023 13:11	Task Type		Correlation 😄	SSN 😄	DOB 🤤	Name 😂		F
Reminde	ers	143002	<u>5626 U3/U//2023 13.11</u>	PERSON VERIFICATION	1013045217V172196	5	666-11-1136	08/22/1989	MPIPATIENT, DR E	LEVEN MIDDL	.E
	Of Contact Management M Provisioning ge Persons ch										
Beard Seard My Ta	h –										
Log off		Quick	<u>Search</u>								
		ICN:		GO							
		TRAITS:	Last	First:			DOB:	SS	SN:	S	earch
		Task S	earch N:								
		TA: NUMBE Search	SK								

#### 4.2.1.1. Quick Search

#### 4.2.1.1.1.Quick Search with Identity Traits

Enter the Identity Traits for the Veteran that you want to start an Identity Proofing for. Once you have entered the traits and click the **[Search]** button.

Figure 16: Identity Management Toolkit Quick Search with Traits

My Task	s [1] Task Queu	ies						
Task # ≎	Date Reported 🛫	Task Type 😂		Correlation 🚊 S	SN 😄	DOB 😄	Name 😄	Priority 😂
14306258	326 03/07/2023 13:11	PERSON VERIFICATION					•	
			1013045217V172196	6	66-11-1136	08/22/1989	MPIPATIENT, DR ELEVEN MIDDLE	
Quick S	earch							
ICN:		GO						/
TRAITS:	ast: MPIPATIENT	Eirst F	ELEVEN		OB:	SS	N: 666123456 Search	
2.					· · · ·	000		]
Task Se	arch							
ICN	:							
74.01								
TA SP NUMBER								
Search								

MPI requires at least two additional traits other than middle name for a valid search and will take you the *Primary View* screen for the Veteran located. More details will be provided in the section entitled Primary View.

#### Figure 17: Identity Management Toolkit Quick Search - MPI Search Results

(88) 🗵	tity Managem ary View Tasks(9)/F	rent Toolkit	Print		Monday Febru
IPATIENT, DR ELEVEN MIDDLE 5111136 MALE 22/1989 SCORE: 12.2	Name MPIR	045217V172196 ID STATE: PER ATIENT, DR ELEVEN MIDDLE I1-1136 SSN Verification Status: V			
eminders Point Of Contact Management Person Search		Updated: AUG 26, 2021@12:11	1.00	Level of Assurance	
Last Person Search (1)	Field Name	Value	Authority Score		
First Name: ELEVEN			Additional Score		
Last Name: MPIPATIENT	CN	1012045217\/172108			
Last Name: MPIPATIENT IC SSN: 666111136	CN D State	1013045217V172196			
Last Name: MPIPATIENT IC SSN: 666111136	D State	PERMANENT			
Last Name: MPIPATIENT IC SSN: 666111136 IC Primary View Tasks(9)(Requests(#)	D State Test Record Indicator	PERMANENT ()	774		
Last Name: MPIPATIENT IC SSN: 666111136 Primary View Tasks(9)/Requests(#) Correlations(#)	D State	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	774		
Last Name: MPIPATIENT C SSN: 666111136 Primary View Tasks(9)/Requests(#) Correlations(#) mage Tasks	D State Test Record Indicator Last Name	PERMANENT () MPIPATIENT ELEVEN	774		
Last Name: MPIPATIENT C SSN: 666111136 Primary View T Tasks(9)/Requests(#) Correlations(#) Inage Tasks M earch	D State Test Record Indicator .ast Name First Name	PERMANENT () MPIPATIENT ELEVEN MIDDLE	774 774		
Last Task Search(9)	D State Test Record Indicator Last Name First Name Middle Name	PERMANENT () MPIPATIENT ELEVEN	774		
Last Name: MPIPATIENT SN: 666/11136 Phimary View Tasks(9)Requests(#) Correlations(#) Lange Tasks Rearch Lange Search(9) M Tasks() M Tasks(9) M Task	D State Test Record Indicator Last Name First Name Middle Name Prefix	PERMANENT () MPIPATIENT ELEVEN MIDDLE	774 774		
Last Name: MPIPATIENT CL SN: 666/T1136 CL Primary View Tasks(P)/Partuests(#) Correlations(#) Correlations(#) Partuest SN: 568 CL Last Task Search(9) S Y Tasks() S Y Tasks() S	D State Test Record Indicator ast Name First Name Middle Name Prefix Suffix	PERMANENT () MPIPATIENT ELEVEN MIDDLE	774 774		
Last Name: MPIPATIENT SNR: 663/1134 PITIMAR VIEW Tasks(9)Requests(#) Correlations(#) Inage Tasks carch Last Tasks Search(9) Jasks() Inage Requests earch Inage Requests earch	D State Test Record Indicator .ast Name First Name diddle Name Prefix Suffix Preferred Name	PERMANENT 0 MPIPATIENT ELEVEN MIDDLE DR	774 774 0		
Last Kame: MPIPATIENT SN: 655/t115/ PTimary View Correlations(#) Last Task Search(9) Ary Tasks() Correlations(#) Last Task Search(9) Ary Tasks() Cast Task Search(9) Ary Tasks(1) Cast Task Search(9) Cast Tasks(1) Cast Task Search(9) Cast Tasks(1) Cast Task Search(9) Cast Tasks(1) Cast Task Search(9) Cast Task Search(	D State Test Record Indicator Last Name Tirst Name Middle Name Prefix Suffix Preferred Name SSN	PERMANENT () MPIPATIENT ELEVEN MIDDLE DR DR 666-11-1136 - VERIFIED	774 774 0 774		
Last Kame: MPIPATIENT IC sSN: 653/1135 Trobs(*)(Precuests(#) Constainer(#) anage Tasks Constainer(#) Constainer(#) Constainer(#) Press(#)	D State Test Record Indicator ast Name First Name Middle Name Prefix Suffix Preferred Name SSN DOB	PERMANENT () MPIPATIENT ELEVEN MIDDLE DR DR 666-11-1136 - VERIFIED	774 774 0 774		
Last Rame: MPIPATIENT CC SN: 665/1105 Tackc0/prcquests(#) Concelutors(#) Concelutors(#) Last Tack Search(9) Last Tack Search(9) Sandon Last Tack Search(9) SA Tackc0/prcquests Anage Request Search A Requests Search S	D State Test Record Indicator Last Name Tirst Name Aiddle Name Prefix SUffix Preferred Name SSN DOB ABI	PERMANENT () MPIPATIENT ELEVEN MIDDLE DR 666-11-1136 - VERIFIED 08/22/1989	774 774 0 774 774		
Last Name: MPIPATIENT SN: 665 MITIS6 Transv View Transv View Science Transv Society Science Transv Society Science Transv Society My Tacks() Science Transv Society My Tacks() Create Requests Science Transvest() Create Requests Science Transvest() Science Transvest()	D State Test Record Indicator ast Name First Name Prefix Suffix Preferred Name SSN JOB JOB JOB JOB JOB	PERMANENT () MPIPATIENT ELEVEN MIDDLE DR 666-11-1136 - VERIFIED 08/22/1989	774 774 0 774 774		
Last Name: MPIPATIENT SNH: Gest UT136 "Immany Vaca Correlations(H) Last Task Search(9) Last Task Search(9) Manage Task Search(9) Last Task Search(9) My Task(9) My Ta	D State Test Record Indicator ast Name irist Name Middle Name Prefix Suffix referred Name referred Name SSN DOB MBI Sirth Sex diministrative Sex	PERMANENT 0 MIPIPATIENT ELEVEN MIDDLE DR 666-11-1136 - VERIFIED 08/22/1989 FEMALE	774 774 0 774 774		

#### 4.2.1.1.2. Quick Search with ICN

Enter the *Veteran's ICN* in the *ICN* field then click the **[GO]** button. This will take you the *Primary View* screen for the selected Veteran as shown in the section entitled Primary View.

#### Figure 18: Identity Management Toolkit Quick Search with ICN

My Task	s [1] Task Queu	es						-+
Task # 😄	Date Reported 😂	Task Type 😋		Correlation 😂	SSN 😄	DOB 😄	Name 😄	Priority 😂
14306258	26 03/07/2023 13:11	PERSON VERIFICATION					1	
			1013045217V172196		666-11-1136	08/22/1989	MPIPATIENT, DR ELEVEN MIDDLE	
			1					
Quick Se	<u>earch</u>							
	1012345V678910	GO 🖌						
TRAITS:	ast:	First:			DOB:	SS	N: Search	1
Task Sea	<u>arch</u>							
ICN	:							
TA SH NUMBER	<							
Search	]							

#### 4.2.1.2. Person Search

When you are on the *Home* screen of the Identity Management Toolkit and you want to be able to enter more identity traits to search for the Veteran, click on the **Search** link on the left side of the screen.

#### Figure 19: Identity Management Toolkit Search Screen; Click Search



This will take you to the *Search For Person* screen. On this screen you can either enter only the *Veteran's ICN* and click the **[Search]** button or enter as many of the *Veteran's Identity Traits* that you need in order to find the Veteran record that you are looking for and click the **[Search]** button.

If you are using a criteria-based search, the Last name plus two other fields (not including Middle Name) are required.

IEN/Station Number			1		✓ G0 ]	
* ICN						
SSN						
* Last Name						
First Name						
Middle Name					=	
Date of Birth					=	
Birth Sex	~	1				
ther's Maiden Name		1				
POB City					=	
POB State				~		
Street Address	Line 1					
	Line 2					
	Line 3					
City				1		
State				~		
Zip Code				•		
Phone				ĩ		
1. and 10.00 (10.000)	Search	Clear	Cancel	J		

Figure 20: Identity Management Toolkit Search For Person screen

Once you have entered the search criteria for the Veteran you are looking for, click the **[Search]** button. This will take you the *Primary View* screen for the selected Veteran as shown below in section the section entitled Primary View.

* IEN/Station Number	1	✓ GO
* ICN	1013045217V172196	
SSN	666111136	
* Last Name	MPIPATIENT	
First Name	ELEVEN	
Middle Name	MIDDLE	
Date of Birth		
Birth Sex	×	
other's Maiden Name		
POB City		
POB State	×	
Street Address	Line 1	
	Line 2	
	Line 3	
City		
State	· ·	
Zip Code		
Phone		
	Search Clear Cancel	

Figure 21: Identity Management Toolkit Search For Person screen; Click Search

### 4.2.2. Primary View

Once you have looked up the Veteran that you are searching for, you will be taken to the **Primary View Data** screen. Confirm the **SSN Verification Status** and that the traits displayed in the **Primary View Data** section is correct and take note of the **Level of Assurance**.

#### NOTES:

- 1. If the SSN shows as **Invalid** (as in *Figure 22*) or the **Verification Status** is **blank** (*seen in Figure 23*) the Veteran can **NOT** be proofed.
- 2. Do not open a Proofing Task. Instead refer the Veteran to the MPI POC.
- 3. If the Proofing Task has been opened, follow the steps outlined in Section 4.2.5 *Proofing Task Opened in Error, Trait Edit Needed*.

#### Figure 22. SSN Verification Status is Invalid



#### Figure 23. SSN Verification Shows Blank

Primary View	Tasks(5)/Requests(5) Correlations(#) Print
	ATCN 1054937390V053110 ID STATE: PERMANENT Name VAPATIENT, NINE
	SSN 000-55-1234 SSN Verification Status:
Lists Proofing	

	IENT, DR ELEVEN MIDDLE	VERIFIED		
				Level of Assurance
	pdated: FEB 27, 2023@12:4			
Field Name ICN	Value 1013045217V172196	Authority Score		
ID State	PERMANENT			
Test Record Indicator	0			
Last Name First Name	MPIPATIENT	774		
Middle Name	MIDDLE	774		
Prefix	DR	0		
Suffix			/	
Preferred Name SSN	666 11 1126 VEDIELED	774		
DOB	666-11-1136 - VERIFIED 08/22/1989	774		
MBI				
Birth Sex	FEMALE	774		
Administrative Sex Date of Death				
Source of Notification				
Notification Provider   Supporting Document   Date Last Updated				
Entered By   Edited By   Status				
MMN DoD TIN IRS ITIN				
FIN File/Claim Number				
POB City	RIVERTON	0		
POB State	VIRGINIA	0		
POB Province POB Country	UNITED STATES	0		
ID Interoperability Type				
Person Type Home Phone	PATIENT			
Work Phone				
Cell Phone				
Email VA Email				
ID Theft		1		
Self Identified Gender Identity				
Sexual Orientation Description				
Pronoun Pronoun Description				
xual Orientation D	Status	Created	Date	Updated Date
No Sexual Orientation rec		Greated	Date	opuated Date
dress Data				
	Residential	Work	c	Correspondence
Address Line 1 Address Line 2	123 SESAME STREET			
Address Line 2 Address Line 3				
City	RIVERTON			
State	VIRGINIA			
Zip Code Province	226979			
Country	UNITED STATES			
Postal Code				
as				
Name NO ALIASES FOUND	SSN			
N Creation Data Entered By:	PSIM			

#### Figure 24: Identity Management Toolkit Primary View Screen

## 4.2.3.If Level of Assurance is Level 1 – Complete Proofing

If the traits in the Primary View are correct and the Level of Assurance is displayed as Level 1,



click on the or on the **Tasks/Requests** tab at the top of the screen to complete the proofing process. Pay attention to the SSN Verification Status, it will be handled slightly differently if the SSN Verification Status for the Veteran is not "Verified". The person verification will not be completed without HC IdM approval.

**NOTE:** You will be verifying identity traits with supporting documentation. Any identity traits that are incorrect or have legally changed need to be updated, see your MPI POC and do not open a Proofing task. If the address needs to be updated, see the Veteran Enrollment System POC and do not open a Proofing task.

#### Figure 25: Tasks/Requests tab highlighted

Primary View Tasks( 0 )/Requests(#) Correlations(#) Print	
ID STATE: PERMANENT           Name         MPIPATIENT, DR ELEVEN MIDDLE	
SSN 666-11-1136 SSN Verification Status: VERIFIED	Level of Assurance:

Once you are on the Tasks/Requests screen, click on the **Proofing Tab** button.

#### Figure 26: Tasks/Requests screen; click Proofing Tab

		17V172196 ID STA NT, DR ELEVEN MID			
		C CON Varification	Status: VERIFIED		
U	SSN 666-11-113	50 SSN Vernication			
	SSN 666-11-113	So SSN vernication	Status. VENITED		
ists Proc	- /	So SSN ventication	Status. VERIFIED		
ists Proc	fing	So SSN vernication			

With the Proofing Tab selected, you will be able to see a list of all Verification Tasks (if any) and a list of Active Tasks for the selected ICN. In order to create a new Proofing Task, select the New Proofing Task button or Level of Assurance 1 button or add a Figure showing the New Proofing button.

Figure 27: New Proofing Task Button Selected

ary View         Tasks( 0 )/Requests(#)         Correlations(#)         Print $\frac{1}{2}$ ICN 1013045217V172196          ID STATE: PERMANENT	
Name MPIPATIENT, DR ELEVEN MIDDLE	
SSN 666-11-1136 SSN Verification Status: VERIFIED	Level of Assurance

The system will inform you that legal documentation is required to complete the task and must be attached if identity trait changes are made.

#### Figure 28: Identification Confirmation Message

Documentation is required to continue attached if identity trait changes are ma		ill have to be
	ОК	Cancel

Selecting "OK" creates a **Person Verification Task** and takes you to the **Task Details** screen. Now click on the **Person Verification** tab at the top of the screen in order to work the **Task**.

#### Figure 29: Task Details screen; Click Person Verification

📩 Task # 14284	64518 Da	te Reported 02/27/2023 12:14	Task Status AS	SIGNED	
Priority Task Type 1998 -	PERSON VERIFICATION		Date Resolved Caseworker		
Task Description PERS Task Lock Owner	ON VERIFICATION AND IDEN	ITITY TRAIT EDIT.	Time Spent 0 Threshold Score	Days, 0 Hours,	, 0 Minutes
	ON VERIFICATION AND IDEN	ITITY TRAIT EDIT.		Days, 0 Hours,	0 Minutes

When you get to the **Person Verification** screen, you will see the Veteran's information from the Primary View screen populated under **MPI Value** column. Notice that there are multiple tabs on the **Person Verification** screen. You will need to walk through and complete each tab in order to complete the **Person Verification** process.

**<u>NOTE</u>**: If any changes need to be made to the **Veteran's Identity** Information, those changes will need to be updated before the proofing process can be completed. The Veteran will need to be directed to the appropriate MPI POC and the VHIC Clerk will need to follow the procedures outlined in *4.2.5 if the Proofing Task* was opened.

Priority Task Type 1998 - PER	18 Date Reported RSON VERIFICATION VERIFICATION AND IDENTITY TRAIT	Da EDIT.	Task Status te Resolved Caseworker Time Spent shold Score	ASSIGNED 0 Days, 0 Hours, 0 Minute	'S
ICN	Source ID	Name	SSN	DOB Pot Cat Edit	t i
13045217V172196 [P]	1013045217V172196^NI^200M^USVHA	MPIPATIENT, DR ELEVEN MIDDLE	666-11-113	6 08/22/1989	
ed to be indicated be	entity traits with supporting low. If the address needs to nentation Approval	be updated, see the Enr	ollment s	s that are incorrect of System POC.	or nave leg <u>ally chan</u>
Field Name	MVI Value 📕	10-10-	New V	alue	
Field Name	WVI Value	Verify	New V	arac	
	1013045217V1721	10270.01 <b>2</b>	New V		
ICN		196			
ICN Last Name	1013045217V1721	196			
ICN Last Name First Name	1013045217V1721 MPIPATIENT	196			
ICN Last Name First Name Middle Name	1013045217V1721 MPIPATIENT ELEVEN	96			
ICN Last Name First Name Middle Name Suffix	1013045217V1721 MPIPATIENT ELEVEN	96			▼ Year ▼
ICN Last Name First Name Middle Name Suffix DOB	1013045217V1721 MPIPATIENT ELEVEN MIDDLE	196			▼ Year ▼
ICN Last Name First Name Middle Name Suffix DOB Birth Sex	1013045217V1721 MPIPATIENT ELEVEN MIDDLE AUGUST 22,1989			h 🔽 🗸 Day	▼ Year ▼
ICN Last Name First Name Middle Name Suffix DOB Birth Sex SSN	1013045217V1721 MPIPATIENT ELEVEN MIDDLE AUGUST 22,1989 FEMALE 666111136			h 🔽 🗸 Day	v Year v
Field Name ICN Last Name First Name Middle Name Suffix DOB Birth Sex SSN SSN Verification Status	1013045217V1721 MPIPATIENT ELEVEN MIDDLE AUGUST 22,1989 FEMALE 666111136			h 🔽 🗸 Day	V Year V Save Draft Subm

Figure 30: Identity Management Toolkit Person Verification screen

Next you will need to verify the information in the **MPI Value** column with the information on the documents that were submitted for proof of identity.

Select the check box in the **Verify** column that corresponds to the appropriate trait. The cell in the **Verify** column will turn green to indicate that they have been authenticated. You do not need to select the verification box if there is no value for a trait in the **Primary View** such as the **Suffix** field in the below example. Once the traits are verified, you will have the options to **Submit**, or **Save a Draft** of your work.

#### Figure 31: Data Review Tab Trait Verification

	RSON VERIFICATION VERIFICATION AND IDENTITY TRA	IT EDIT.		te Resolved Caseworker Time Spent 0 shold Score	Days, 0 Hour	rs, 0 Minutes	
ICN	Source ID	Name		SSN	DOB	Pot Cat Edit	
13045217V172196 [P]	1013045217V172196^NI^200M^USVH	HA MPIPATIENT, DR E	LEVEN MIDDLE	<u>666-11-1136</u>	08/22/1989		
<b>T</b>	elow. If the address needs	to be updated,	see the En		siem POC		
Field Name	MVI Value		Verify	New \	/alue		
ICN	1013045217	V/172106					
		V172130					
	MPIPATIENT						
Last Name	MPIPATIENT			×			
Last Name First Name	Contraction of the second s						
Last Name First Name Middle Name	ELEVEN						
Last Name First Name Middle Name Suffix	ELEVEN			N N	th	∽ Day ∽	Year V
Last Name First Name Middle Name Suffix DOB	ELEVEN MIDDLE			<ul> <li></li> <li></li> <li></li> <li></li> </ul>	th	<ul> <li>✓ Day</li> </ul>	Year
Last Name First Name Middle Name Suffix DOB Birth Sex	ELEVEN MIDDLE AUGUST 22			V V V Mor		→ Day - ~	Year
Last Name First Name Middle Name Suffix DOB Birth Sex SSN	ELEVEN MIDDLE AUGUST 22 FEMALE 696111136					✓ Day ✓	Year
Last Name First Name Middle Name Suffix DOB Birth Sex SSN SSN Verification Status	ELEVEN MIDDLE AUGUST 22 FEMALE 696111136						Year Save Draft Subm

Once you click submit, you will be moved to the second tab, **Documentation**. Please note that the **Data Review** tab now contains a green check mark. This indicates that the information has been submitted and that you are ready to move on to the next step in the process. You will not be able to **Submit** or **Save Draft** on the **Documentation** tab until the verification on the **Data Review** tab has been submitted.

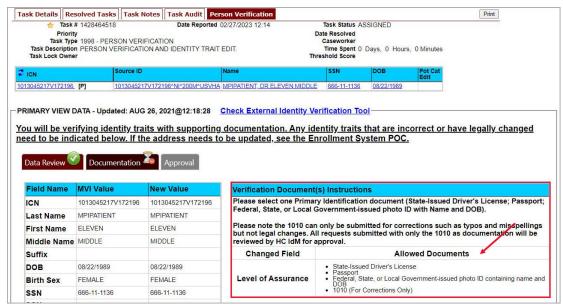
#### Figure 32: Data Verification Indicator



On the Documentation tab you will see the verified **Identity Traits**, a **Verification Document(s) Instruction** section, and a **Verification Document(s)** section.

The **Verification Document(s) Instruction** section lists the documents allowed by the VA for the support of a change, such as Level of Assurance.

**Figure 33: Verification Document Instruction** 



Once you have selected the check box indicating the type of Verification Document you reviewed, enter the details of those documents in the fields provided.

Note the Green Check in the **Allowed Documents** box. This is a system check indicating that this is a valid document type for this action. You may **Save a Draft** at this time or click **Submit** to move forward with the **Identity Proofing**.

sk Details Res	solved Tasks   Task M	lotes   Task Audit   Pe	son Verification	Print
☆ Task # Priority Task Type	# 1428464518 / # 1998 - PERSON VERI PERSON VERIFICATI	Date Reported	02/27/2023 12:14 Task Date Ri Case	worker spent 0 Days, 0 Hours, 0 Minutes
ICN	Source ID		Name SS	N DOB Pot Cat Edit
13045217V172196	[P] <u>101304521</u>	7V172196^NI^200M^USVH4	MPIPATIENT, DR ELEVEN MIDDLE 66	5-11-1136 08/22/1989
ou will be ver	ifying identity tra	its with supporting	Check External Identity Verifica documentation. Any identity be updated, see the Enrollr	v traits that are incorrect or have legally changed
Field Name	MVI Value	New Value	Verification Document(s) In	
ICN	1013045217V172196	1013045217V172196		ntification document (State-Issued Driver's License; Passponter nment-issued photo ID with Name and DOB).
Last Name	MPIPATIENT	MPIPATIENT		be submitted for corrections such as typos and misspellin
First Name	ELEVEN	ELEVEN	but not legal changes. All requ	ests submitted with only the 1010 as documentation will be
Middle Name	MIDDLE	MIDDLE	reviewed by HC IdM for approv	A STATE OF
Suffix			Changed Field	Allowed Documents
DOB	08/22/1989	08/22/1989		State-Issued Driver's License     Passport     Federal, State, or Local Government-issued photo ID containing na     and DOB
Birth Sex	FEMALE	FEMALE	Level of Assurance	<ul> <li>rederal, State, or Local Government-Issued photo ID containing na and DOB</li> <li>1010 (For Corrections Only)</li> </ul>
SSN SSN	666-11-1136	666-11-1136		
SSN Verification Status	VERIFIED	VERIFIED	Verification Document(s)	
			State-Issued Driver's L	icense
			Passport	
			Social Security Card Court Order for a Name Letter from SSA with u Birth Certificate Court Order for Gende	pdated SSN
			Appointment Status Is the person on site for an ap	Dnly)

#### Figure 34: Verification Document Section; Enter document details

After you click the submit button, you will be returned to the Primary View screen where you will see a message at the top of the screen saying, "Task complete. Person Traits Verified" and you can confirm that the **Level of Assurance** has been updated to 2.

#### Figure 35: Person Verification Updated Message

Task complete. Person traits verified.	*	
★ ICN 1013045217V172196 ID STATE: PERMANENT Name MPIPATIENT, DR ELEVEN MIDDLE		
SSN 666-11-1136 SSN Verification Status: VERIFIED		Level of Assurance:

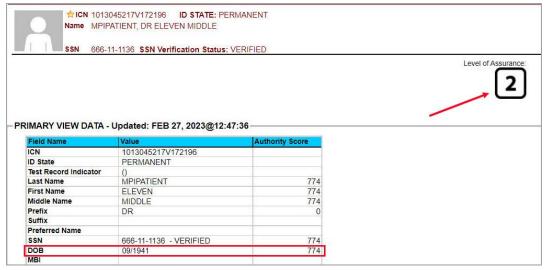
If for some reason the *Level of Assurance* is still showing as **Level 1**, then scroll to the bottom of the Primary View screen and click on the [**Refresh View**] button. The *Level of Assurance* should then be updated to **Level 2**.

Figure 36: Refresh View button

Name	SSN
NO ALIASES FOUND	
Creation Data	
	PSIM
Entered By: Date Entered:	PSIM MAR 28, 2018@11:14:28

**NOTE:** It is possible for an Identity Management Toolkit veteran record to indicate LOA 2 without a precise Date of Birth (MM/DD/YY). Even though the LOA is 2, the card request will be placed into an **On Hold** status until resolved. See *Section 5.3.6 Imprecise Date of Birth* for more information

Figure 37: Imprecise Date of Birth Reported in Toolkit



Selecting the Tasks/Requests Tab will show the list of Resolved Tasks, you may confirm the resolution of your Person Verification Task here as well.





Once the proofing task has been completed and the *Level of Assurance* has been updated to **Level 2**, highlight the *Veteran's ICN* at the top of the screen and copy it, either by clicking [Ctrl + C] or right clicking on the highlighted number and selecting copy from the menu that displays.

Figure 39: The Veteran's ICN is highlighted



## 4.2.4.If Level of Assurance is Level 2 – Continue to Issue VHIC

If the *Level of Assurance* is displayed as **Level 2** on the Primary View screen, copy the *Veteran's ICN* from the top of the Identity Management Toolkit screen ( as in *Error! Not a valid bookmark self-reference.*) and use that to search for the Veteran on **Step 1: Enter Search Terms** of the Card Request process in the **VHIC** application.

Step 1 Search Terms	Step 2 Select Veteran	Step 3 Capture Veteran Image	Step 4 Select Mailing Address	Step 5 Save Card Request
For optimal search resul screen. Other search me • The Member ID from • Last Name, First Nar Note: If using LN/FN	(Click here to open i its, copy the Veteran's IC sthods include: In the front of the Veteran's me, DOB and SSN.	at a minimum, supply the Ve	in another window	/) he ICN field on this
Name		Person		
			@	06 format: YYYYYMMDD)

Figure 40: Step 1: Enter Search Terms - ICN has been entered

## 4.2.5. Proofing Task Opened in Error, Trait Edit Needed

VHIC Proofers do not possess the access levels in the MPI Toolkit that are required for making changes to identity traits. If you open a Person Verification Task before verifying the Veteran's address and identity traits and realize that the SSN is Not Verified or a Trait Change such as Middle Name correction is needed as shown in the below example, please follow the process below.

Verify the correct information by selecting the corresponding check boxes in the Verify column. Enter the correct information in the New Value column and Save Draft. You will not be able to submit this change.

#### Figure 41: Person Verification Task; Trait Edit Needed

	S7 Date Reporte		Task Status A: Date Resolved Caseworker Time Spent 0 Threshold Score	Days, 0 Hours, 0 Minutes	
ICN	Source ID	Name	SSN	DOB Pot Cat Edit	
13045217V172196 [P]	1013045217V172196^NI^200M^USV	HA MPIPATIENT, DR ELEVEN MIDDI	LE <u>666-11-1136</u>	08/22/1989	
ed to be indicated be	entity traits with supportin low. If the address needs nentation Approval				
	B AD (1 ) ( ) ( )			And the second se	
Field Name	MVI Value	Verify	New	value	
	1013045217	C. TARRES	New	value	/
ICN		V172196	New	value	/
ICN Last Name	1013045217	V172196		value	/
Field Name ICN Last Name First Name Middle Name	1013045217 MPIPATIENT	V172196		/ MIDDLE	/
ICN Last Name First Name	1013045217 MPIPATIENT ELEVEN	V172196			
ICN Last Name First Name Middle Name	1013045217 MPIPATIENT ELEVEN	V172196 T		/ MIDDLE	Year
ICN Last Name First Name Middle Name Suffix	1013045217 MPIPATIENT ELEVEN MIDDLE	V172196 T		/ MIDDLE	Year
ICN Last Name First Name Middle Name Suffix DOB	1013045217 MPIPATIENT ELEVEN MIDDLE AUGUST 22	V172196 T	Image: Constraint of the second sec	YMIDDLE nth → Day →	Year V
ICN Last Name First Name Middle Name Suffix DOB Birth Sex	1013045217 MPIPATIENT ELEVEN MIDDLE AUGUST 22 FEMALE 666111136	V172196 T		YMIDDLE nth → Day →	Year V

Clicking the **Submit** button will result in the following **Pop-up Message** and you will not be able to move forward with completing the **Person Verification Task**, nor will you be able to close the newly opened **Task**.

#### Figure 42: Processing Error Message



Selecting "OK" on the **Pop-up Message** will return you to the **Person Verification Tab**. Select the **Task Notes** tab at the top of the screen.

Priority Task Type 1998 - PER Task Description PERSON V Task Lock Owner	SON VERIFICATION	NT EDIT.	Case	esolved eworker e Spent () [ d Score	Days, 0 Ho	urs, 0 Minute	es		
ICN	Source ID	Name	SS	6N	DOB	Pot Ca Edit	t		
13045217V172196 [P]	1013045217V172196^NI^200M^USV	HA MPIPATIENT, DR ELEVEN MIDDLE	<u>66</u>	6-11-1136	08/22/198	2			
¥ 1	entation Approval	to be updated, see the E		inent <u>ay</u>	stem PO	<u>v.</u>			
	(Contraction of the second sec		-						
Field Name	MVI Value	Verify		New Valu	e				
	MVI Value 1013045217V1			New Valu	e				
CN	101 A.A. 5 74 75 74			New Valu	e				
CN Last Name	1013045217V1			New Valu					
Field Name ICN Last Name First Name Middle Name	1013045217V13 MPIPATIENT			New Valu					
ICN Last Name First Name	1013045217V13 MPIPATIENT ELEVEN			New Valu	le				
ICN Last Name First Name Middle Name Suffix	1013045217V13 MPIPATIENT ELEVEN	72196		New Valu	e	▼ Day	▼ Year	· [	
ICN Last Name First Name Middle Name	1013045217V1 MPIPATIENT ELEVEN MIDDLE	72196				▼ Day	▼ Year	· [	
ICN Last Name First Name Middle Name Suffix DOB	1013045217V13 MPIPATIENT ELEVEN MIDDLE AUGUST 22,19	72196				▼ Day	▼ Year		]]
CN Last Name First Name Middle Name Suffix DOB Birth Sex	1013045217V13 MPIPATIENT ELEVEN MIDDLE AUGUST 22,19 FEMALE	72196				✓ Day	▼ Year	-	

Figure 43: Person Verification; Task Notes Tab Selection

On the Task Notes tab, highlight the Task Number at the top of the screen and copy it, either by clicking [Ctrl + C] or right clicking on the highlighted number and selecting copy from the menu that displays. You will need to supply this number to your the appropriate POC (MPI for Identity Trait edits or Veteran Enrollment System POC for Address change.) Under New Status, change the status of your Person Verification Task to Unassign and select Save.

Figure 44: Unassign Person Verification Task

428752167	101	ASSIGNED					New Status		
		ASSIGNED	VHIC	$\sim$	VHIC PROOFER	~		~	
					T	ime Spent:	Assign		
ask Type 1	998 - PERSON VE	RIFICATION			Days 0 V Hour	rs 0 🗸 Minute:	S Unassign Pending Local Me	rge	
ate Reported 0	2/28/2023 13:36						Resolve	-	
ask Lock Wner		Date Resolved			Threshold Score				
CN		Add ICN	I						
		Source ID		Nar	ne	SSN	DOB	Pot Cat Edit	
013045217V172	196 <b>[P]</b>	1013045217V172	2196^NI^200M^USVH	A MP	IPATIENT, DR ELEVEN MIDDLE	666-11-1136	08/22/1989		

Contact the appropriate **POC.** Provide them with the **Task Number** and details. They will assign the Task to themselves and complete the **Trait Edit**.

## 4.2.6.Logging out of Identity Management Toolkit

#### To Log Off:

1. Click **Log off** in the menu bar. You can log off from most of the pages except the logon screen. Logoff is also available from the Navigation Bar. Examples are shown in Figures 46 and 47.

Figure 45: Log Off link located in the menu bar



#### Figure 46: Log Off link located in the Navigation pane



2. IdM TK has a built-in idle feature. After 60 minutes of inactivity, the idle warning message is displayed as seen in *Figure 47: Identity Management Toolkit Idle message*. Enter your password and click **Submit**. After you log back on, you are returned to the screen you were previously working on. If you do not have a password, exit the browser, and log in through VHIC link/SSOi again.

# Figure 47: Identity Management Toolkit Idle message REDACTED

## 5. Creating a VHIC Card – The Card Request Process

 Table 2: Who can process a card request?

At a Glance	VHIC Role
Who can process a card request?	Administrator, Supervisor, Associate, Tech Admin (Tier 3)

This section will walk the VHIC user through the process of creating a card for a Veteran. During the card request process, issues may arise that will require the card to be put on hold. These cases will be covered in section 5.6 On Hold Reasons Explained.

The card issuance process follows numbered steps shown next.

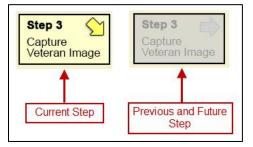
- 1. Enter Search Terms
- 2. Select Veteran
- 3. Capture Veteran Image
- 4. Select Mailing Address
- 5. Save Card Request

#### Figure 48: Card Request Navigation Bar



**<u>NOTE</u>** The appearance of the step block will change to indicate the step you are currently working by appearing to be the brightest. See the illustration below.

#### Figure 49: Navigation Bar Step appearance by state



These steps are fully explained below. We will now walk through each of the steps required to complete a VHIC card request for New VHICs and Replacement VHICs. We will also go over the steps for placing a card request on hold as well as taking a card request off hold.

## 5.1. New VHIC Card Request

## 5.1.1.Veteran Level 2 Proofed through Identity Management Toolkit 5.1.1.1. Step 1: Enter Search Terms

The first step in the process is to find the Veteran in the system. This is accomplished by entering enough search criteria to trigger a match within Master Person Index (MPI). The top of the screen offers guidance regarding the set of traits recommended to ensure a best match is found. These are guidelines and not necessarily the required set of traits that must be entered.

However, for optimal search results, copy the Veteran's ICN from the Identity Management Toolkit and paste it into the ICN field on this screen.

Other search methods include:

- The Member ID from the front of the Veteran's VHIC.
- Last Name, First Name, DOB and SSN.

**NOTE:** If using LN/FN/DOB/SSN combination, at a minimum, supply the Veteran's Last Name, plus values from at least two of the other three sections (Person, Address, and Identification).

The more traits entered, the more likely a match will be returned.

#### Figure 50: Enter Search Terms screen

101111		ity Management Toolkit?
(Click here to	OPEN Identity Management ToolKit In ano	ther window)
For optimal search results, copy the Veter	an's ICN from Identity Management Toolkit a	nd paste into the ICN field on this
screen. Other search methods include:		
<ul> <li>The Member ID from the front of the Ve</li> <li>Last Name. First Name. DOB and SSN.</li> </ul>		
	nation, at a minimum, supply the Veteran's La	ast Name, plus values from at least
two of the other three sections (Perso	n, Address, Identification).	
Name	Person-	
Last Name	Date of Birth	(format: YYYYMMDD)
First Name	Gender	~
First Name	Gender Home Phone	▼
		<b>v</b>
	Home Phone	v
Middle Name		✓
Middle Name	Home Phone	
AddressStreet Address	Identification SSN	

Additional guidance is also available on-screen by clicking on the blue circle containing a question mark.

#### Figure 51: Help icon



This type of help is available throughout the application and will provide additional detail or clarification for that particular step or section.

Once the information has been entered into the required fields, click on **[Search]** to proceed to the next step.

#### Figure 52: Enter Search Terms screen

IMPORTANT Have you Identity Proofed the Veteran in Identity Management Toolkit? (Click here to open Identity Management Toolkit in another window)         For optimal search results, copy the Veteran's ICN from Identity Management Toolkit and paste into the ICN field on this screen. Other search methods include:         • The Member ID from the front of the Veteran's VHIC.       • Last Name, First Name, DOB and SSN. Note: if using LNFNDOB/SSN combination, at a minimum, supply the Veteran's Last Name, plus values from at least two of the other three sections (Person, Address, Identification).         Name       Person         Last Name       Date of Birth         First Name       Home Phone	IMPORTANT Have you Identity	Capture Select Mailing Save
(Click here to open Identity Management ToolKit in Another window)  For optimal search results, copy the Veteran's ICN from Identity Management ToolKit and paste into the ICN field on this screen. Other search methods include:      The Member ID from the front of the Veteran's VHIC.      Last Name, First Name     Middle Name     Middle Name     Middle Name     (DOB termat: YMMMADD)		
(Click here to open Identity Management ToolKit in Another window)  For optimal search results, copy the Veteran's ICN from Identity Management ToolKit and paste into the ICN field on this screen. Other search methods include:      The Member ID from the front of the Veteran's VHIC.      Last Name, First Name     Middle Name     Middle Name     Middle Name     (DOB termat: YMMMADD)		
For optimal search results, copy the Veteran's ICN from Identity Management Toolkit and paste into the ICN field on this     screen. Other search methods include:         The Member ID from the front of the Veteran's VHIC.         Last Name, First Name         Middle Name         Middle Name         Anne Phone         Anne Phone	(Click here to open to	
two of the other three sections (Person, Address, Identification).         Name       Person         Last Name       Date of Birth         First Name       Gender         Middle Name       Home Phone	<ul> <li>The Member ID from the front of the Veteran's</li> <li>Last Name, First Name, DOB and SSN.</li> </ul>	include.
Last Name     Date of Birth     (DOB format YYYYYMMED)       First Name     Gender     Image: Compare the second sec		
First Name     Gender       Middle Name     Home Phone	Name	
Middle Name Home Phone	Last Name	Date of Birth (DOB format: YYYYMMDD)
	First Name	Gender
Addaaa	Middle Name	Home Phone
Address		
	Address	Identification
Street Address SSN (format: management)		
City EDIPI / Member ID	City	EDIPI / Member ID
State ICN )12661460V1474 ×		ICN 012661460V1474 x
And a second sec	Zip Code	Land Company and Compa

### NOTE:

Entering an Invalid ICN will result in an error message such as the one seen in *Figure 53: Invalid ICN Error Message*. Examples of errors include:

- Invalid ICN. ICN must be 17 characters
- Invalid ICN. ICN must not contain special characters
- Invalid ICN format. Please enter valid ICN format, 17 chars (10 digits + V + 6 digits)

#### Figure 53: Invalid ICN Error Message

lealth Identification Card (VHIC)	Logged in as:
Step 1     Step 2       Enter     Select       Search Terms     Veteran	Step 3         Step 4         Step 5           Capture Veteran Image         Select Mailing Address         Save Card Reque
ini ka	valid ICN. ICN must be 17 characters
IMPORTANT Have you Ide	ntity Proofed the Veteran in Identity Management Toolkit?
Click here to ou	
The second se	DEN Identity Management ToolKit <b>in AnOther window)</b> n's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC.
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN.	n's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification). Person
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification). Person Date of Birth(ormet: YYYYMMOD)
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name First Name	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification).  Person Date of Birth Gender Gender
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification). Person Date of Birth(ormet: YYYYMMOD)
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name First Name	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification).  Person Date of Birth Gender Gender
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vete • Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name First Name Middle Name Address	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification).  Person Date of Birth Gender Home Phone Identification
For optimal search results, copy the Veteral screen. Other search methods include:  The Member ID from the front of the Vete Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combinal two of the other three sections (Person, Name Last Name First Name Middle Name Address Street Address	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification).  Person Date of Birth (formet: YYYYM/MOD) Gender Home Phone Identification SSN (format: Management)
For optimal search results, copy the Veterar screen. Other search methods include: • The Member ID from the front of the Vet • Last Name, First Name, DOB and SSN. Note: If using LN/FM/DOB/SSN combinal two of the other three sections (Person, Name Last Name First Name Middle Name Address	a's ICN from Identity Management Toolkit and paste into the ICN field on this eran's VHIC. tion, at a minimum, supply the Veteran's Last Name, plus values from at least Address, Identification).  Person Date of Birth Gender Home Phone Identification

**<u>NOTE</u>**: While searching for the Veteran, the system will look for eligibility for a VHIC card. If the Veteran is not eligible or if their eligibility is in question the VHIC user will receive one of the following messages. The Veteran will need to be referred to Veteran Enrollment Services.

#### Figure 54: Veteran Not Eligible Message

Step 1	Step 2 Select Veteran	Step 3 Capture Veteran Image	Step 4 Select Maili Address	ng	Save Card Request			
	The veteran is not eligible for a VHIC card.							
Picture	Full Name SEVEN M VAPATIENT	XXX-XX-9811	DOB 10/10/1960	DOD	Gender			
					Back			

#### Figure 55: Veteran Eligibility Undetermined

er arch Terms	Step 2 Select Veteran	Step 3 Capture Veteran Image	Step 4 Select Mailing Address		Step 5 Save Card Reque
	Elig	ibility could not be determin	ed.		
Picture	Full Name	SSN	DOB	DOD	Gender

**<u>NOTE</u>**: Should the search result in a deceased Veteran, a message will show at the top of the screen.

Figure 56. Deceased Veteran Search Results



**NOTE:** If the Veteran has a Preferred Name on file it will appear within parenthesis where the Full Name appears as seen below.

#### Figure 57. Full Name Including Preferred Name

er arch Terms	Select Veteran Weteran Im		t Mailing ass	Ì	Save Card Requ
Picture	Full Name	SSN	DOB	DOD	Gender
Veteran Image	VGTESTONE T TESTTHIRTEEN (THIRTEEN)	XXX-XX-0092	8/8/1950		FEMALE

### 5.1.1.2. Step 2: Select Veteran

Once the search has completed, the results of that search will be displayed on screen. From the list provided (up to 10 matches may be returned), select the appropriate Veteran by clicking on the Veteran's name which is hyperlinked.

If the correct Veteran is not in the list, click the **[Back]** button and verify the traits entered are correct. If the traits are correct, try adding additional information to aid in triggering a match.

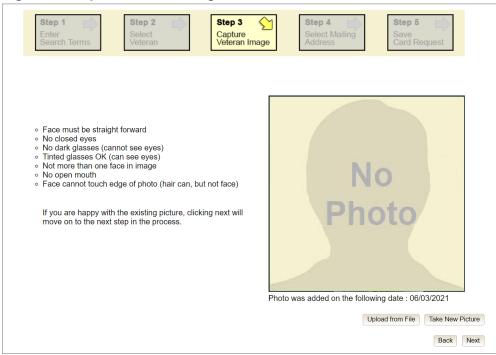
#### Figure 58: Select Veteran screen



### 5.1.1.3. Step 3: Capture Veteran Image

Once a selection has been made, the next step in the process is to capture the Veteran image. VHIC provides several ways to handle this operation: Take New Picture, Upload from file, or Reuse Existing Image.

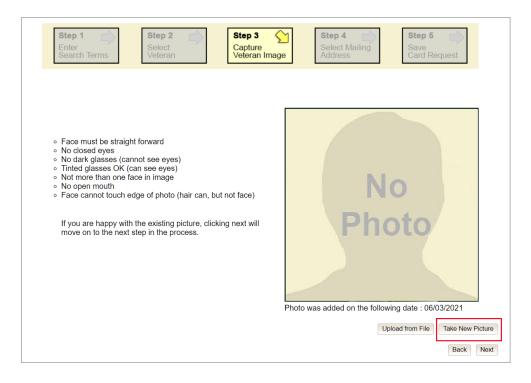
Figure 59: Capture Veteran Image screen



### 5.1.1.4. Take New Picture

Upon arriving to the Capture Veteran Image page, if there is no useable image for the Veteran already on file, a "No Photo" image will appear in the image capture area. Click **[Take New Picture]** to capture the Veteran's image. The camera should become active, and the Veteran should be visible in the image capture window.

#### Figure 60: Capture Veteran Image screen – Take New Picture



Using the provided silhouette, ensure that that the Veteran is lined up properly. Prior to clicking **[Capture Image]** ensure the additional image capture guidelines (*see VHA Directive 1601A.01* for details) provided on screen are met:

- Photo must be taken against a light-colored solid background for clarity
- Face must be straight forward
- No closed eyes
- No dark glasses (cannot see eyes)
- No hats (may obstruct facial photo)
- Tinted glasses OK (can see eyes)
- Not more than one face in image
- No open mouth
- Face cannot touch edge of photo (hair can, but not face)
- Photos will not be taken if the Veteran refuses to remove items that may result in an obstructed facial photo.

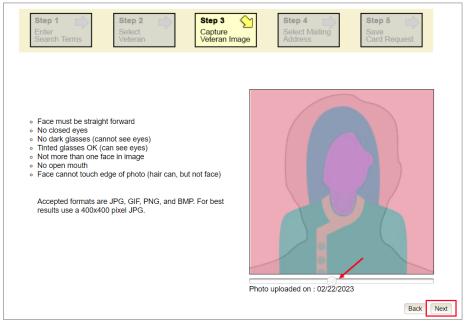
**NOTE:** No other background (U.S. flag, state flag, etc.) is permitted for use with the VHIC card photo.



#### Figure 61: Capture Veteran Image screen – Capture Image

Once the image is captured, take a moment to review that the image meets all desired guidelines before proceeding. If the image is acceptable, click **[Next]** to continue to the next step.

Figure 62: Capture Veteran Image screen – Accept new photo; click Next

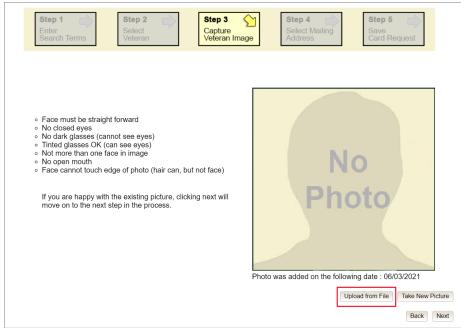


**<u>NOTE</u>**: If the image does not meet the guidelines or the Veteran would prefer a new photo be taken or uploaded, this can be done at this point as well by clicking the **[Back]** button to take a new picture or upload a photo.

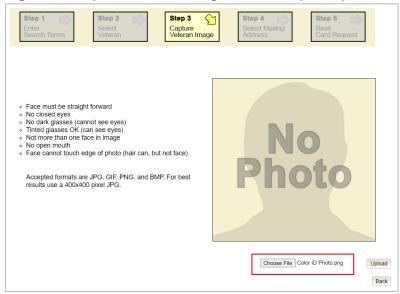
## 5.1.1.5. Upload from File

In some cases, it may be necessary to upload an image for a Veteran (i.e., they are unable to be present during the card request process due to health issues, etc.) In these cases, VHIC offers the option to upload a photo by selecting the **[Upload from File]** option.

Figure 63: Capture Veteran Image screen – Upload from File



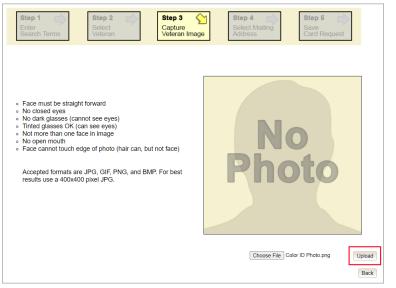
Once this option is selected, a **[Choose File]** button will appear next to a text field. Clicking this button will open up another window to allow for the desired image to be located and selected. The accepted file formats are JPG, GIF, PNG, and BMP. For best results use a 400x400 pixel JPG image. It should also be noted that any adjustments that need to be made to the image to meet the specified guidelines, such as crop and resize, this should be done before the image is uploaded.



#### Figure 64: Capture Veteran Image screen – Upload photo; click Browse

Once the file has been selected, an **[Upload]** button will become available. Clicking this will import the image and it will now be visible in the image capture area.

Figure 65: Capture Veteran Image screen – Upload photo; click Upload



The user can move the slider below the image window to zoom the image in or out to match the silhouette, the image can also be dragged to line the Veteran's face inside the silhouette as well.

Once again, be sure to review the image to ensure it meets the specified guidelines before clicking the **[Next]** button to continue.

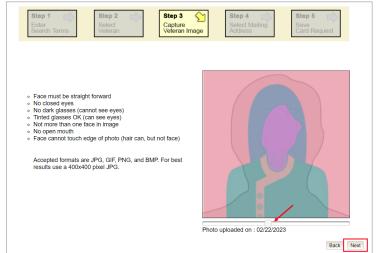
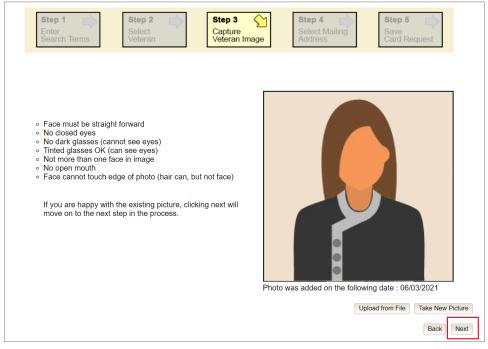


Figure 66: Capture Veteran Image screen – Edit photo; click Next

## 5.1.1.6. Reuse Existing Image

In the event the Veteran has an existing photo in the system that is less than ten years old, this will appear in the image capture area upon entry to Step 3. If this image meets the required guidelines, it may be reused for the current card request process. Simply click **[Next]** to continue on to Step 4.

Figure 67: Capture Veteran Image screen – Reuse Existing Photo; click Next



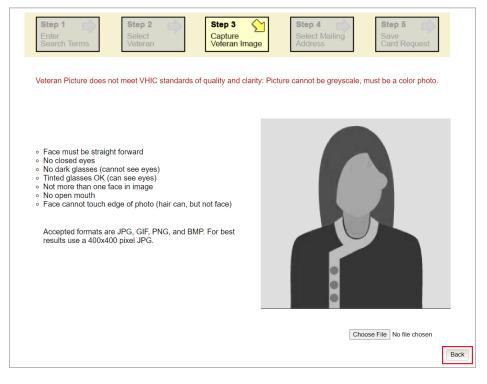
The VHIC application will ask the user to confirm that they want to reuse the existing photo for this Veteran. Click the **[OK]** button to continue to Step 4: Verify Identity Attributes.

etera me	In Health Identification Card (VHIC) Card Request Reports	vic.sqa.iam.va.gov Are you sure you wan	-	K Cancel I in as:	Skip to Content
	Enter Se	ep 2	Step 3 Capture Veteran Image	Step 4 Select Mailing Address	Save Card Request
	<ul> <li>Face must be straight forwa</li> <li>No closed eyes</li> <li>No dark glasses (cannot see</li> <li>Tinted glasses OK (can see</li> <li>Not more than one face in ir</li> <li>No open mouth</li> <li>Face cannot touch edge of p</li> </ul>	e eyes) eyes) nage	not face)		

Figure 68: Capture Veteran Image screen – Reuse Existing Photo; click OK

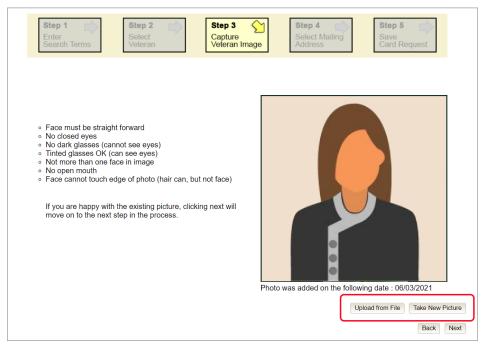
**<u>NOTE</u>**: Greyscale pictures are not permitted to appear on the VHIC card. Attempts to use a greyscale photo will result in an error and you will need to use the **[Back]** button to capture or upload a new photo.

#### Figure 69: Greyscale Photo Error



**<u>NOTE</u>**: If the image does not meet the guidelines or the Veteran would prefer a new photo be taken or uploaded, this can be done at this point as well by selecting either [**Upload from File**] or [**Take New Picture**].

#### Figure 70: Replace Picture



## 5.1.1.7. Step 4: Select Mailing Address

This screen displays the information retrieved from the Master Person Index (MPI) and the Veteran Enrollment System (VES) for the selected Veteran. The purpose of this screen is to verify the displayed information, and to determine where the Veteran's card should be mailed.

Health Identification Card (VHI Card Request Reports Card M			Logged in as:	Skipt
Card Request Reports Card M	anagement			
Enter	Step 2 📄 Select Veteran	Step 3 Capture Veteran Image	Step 4 Select Mailing Address	Save Card Request
Bad Ba	d preferred facility ad	ddress for Facility ID 508 ddress for Facility ID 983	no address available	
	Vete	ran Identity Confirmat	ion	
Status				
Card Request Status	New			
Veteran Identity Attrib				
	VGTESTTHIRTYNI			
Preferred Name	TESTFOURTYNIN	2		
Date of Birth	Concernent of the second of the			
Requesting Facility Ac	ldress			1
Facility Name Facility Address	-			
r domity riddrood				
Address				
Mail card to:  Address	received from Enrollmen	nt Services		
Request     Preferre	ing facility d facility			
Recipient	VGTESTTHIRTYNI	N TESTFOURTYNINE		
Street 1	10043 S AVENUE	N		
Street 2				
Street 3				
City	CHICAGO			
State	IL.			
Zip Code	60617-5911			
Province				
Postal Code	5			
Country	USA			

#### Figure 71: Select Mailing Address screen with bad facility address

This step provides several mailing options for the card:

• Mail to the address received from Veteran Enrollment Services

- Mail to the address received from MPI
- Mail to the requesting facility. If requesting facility is not known a message will be displayed above for the on-hold condition and the Requesting facility button will be grayed out as in *Figure 71: Select Mailing Address screen with bad facility address*.
- Mail to the preferred facility. If no preferred facility information has been received from ES or the preferred facility address is flagged as bad, a message stating why, as well as additional guidance on how to proceed, will be displayed near the top of the screen. The Associate MUST choose one of the remaining viable address options for mailing the card in order to proceed with the card request process. Selecting a radio button will automatically update the address information based on the selection. The process cannot continue until the appropriate radio button has been selected.

**NOTE:** If Enrollment has flagged the Veteran's address as bad, a message stating why, as well as additional guidance on how to proceed, will be displayed near the top of the screen. At this point, if the Veteran opts to not update their information with ES, the Associate MUST choose one of the remaining viable address options for mailing the card in order to proceed with the card request process.

**NOTE:** If MPI has flagged the Veteran's address as bad, a message stating why, as well as additional guidance on how to proceed, will be displayed near the top of the screen. At this point, if the Veteran opts not to update their information with MPI or ES, the Associate MUST choose one of the remaining viable address options for mailing the card in order to proceed with the card request process. Selecting a radio button will automatically update the address information based on the selection. The process cannot continue until the appropriate radio button has been selected.

Selecting a radio button will automatically update the address information based on the selection. The process cannot continue until the appropriate radio button has been selected.

If the information on the screen is a correct match, select the **[Next]** button in the lower right hand to move forward.

## 5.1.2. Status Section

At the top of the Step 4 screen is the Status section. When going through the card request process, one of the following Card Request Status options will be displayed:

- New (first time card request for veteran)
- Replacement (veteran is replacing a prior card
- On Hold (request is already in progress, returning to correct selections, update photo, or change status)

### 5.1.2.1. Step 5: Save Card Request

Step 5 – Save Card Request – gives the VHIC user and the Veteran one more opportunity to review all of the information on the screen for accuracy.

Figure 72: Save Card Request review screen

Step 1 Step 2 Select Search Terms Veteran	Step 3 Capture Veteran Image	Step 4 Select Mail Address	ing Step 5 Save Card Request
	Veteran Card Deta	ails	
Arme as it will appear on card: FOUR O MVIPATIENT III	Service Connected N Medal of Honor N Purple Heart N Prisoner of War N	I Member ID I ICN	2107346530 1012991005V582194 7346-243-588 7 508 8/22/1985
Preferred name: PREFFERREDNAME			
Address card will be mailed to: FOUR ONE MVIPATIENT III 123 SESAME STREET FRONT ROYAL, VA 22630 USA	No Branch of Service i	s available	
Replacement Reason: Not a replacement card	Reason for Hold: Not Applicable		
			Back

This screen contains the following information for review:

- Name as it will appear on card
- Address card will be mailed to (*this also contains the name as it will appear in the mailing address*)
- Replacement reason (*if applicable*)
- Reason for hold (*if applicable*)
- Service connected status
- Medal of Honor status
- Purple Heart status
- Prisoner of War status
- Branch of Service selection
- Date of Birth

Other fields that either will be populated or will populate upon final submission are:

- Card Number (populates upon final submission)
- Member ID
- ICN
- Member Benefit Plan ID
- VISN and Facility where request is being processed

## 5.1.2.2. Branch of Service

If available, the Veteran's Branch of Service options will be displayed on screen. The Veteran should be given the opportunity to select which logo they would prefer to appear on their card or if they would like to decline the logo option altogether (*default*). The appropriate radio button should be selected based upon the Veteran's preference. Only those branches of service that are listed in the Veteran Enrollment System and in which the Veteran has served will be shown. This will need to be chosen before submitting the card request.

**<u>NOTE</u>**: Only one Branch of Service logo can appear on the card; those with more than one branch will have to select one or decline to show any logo.

#### Figure 73: Branch of Service Selection



## 5.1.2.3. Mailing Address Verification

Veterans with a foreign mailing address, have different postage requirements. The system defaults this value based on predefined rules. Leave the default in-place unless specific instruction has been provided by administrators to alter selection.

#### Figure 74. Veteran With Foreign Mailing Address

Step 1 Step 2 Select Search Terms	Step 3 Capture Veteran Imag	ie Ie	Step 4 Select Mailin Address	Step 5 Save Card Request
	Veteran Card D	etails		
Name as it will appear on card:         VGTESTFIFTYONE TESTSIXTYTHREE         Preferred name:	Service Connected Medal of Honor Purple Heart Prisoner of War	Y N N	Card Number Member ID ICN Plan ID VISN Facility Date of Birth	2110317517 1013629589V434443 7346-243-588 7 508 12/26/1955
Address card will be mailed to: VGTESTFIFTYONE TESTSIXTYTHREE 214 ZARAGOZA HIGHWAY 28850, MADRID SPAIN Foreign mailing address?	Branch Of Service		h of Service Logo	

If a change to the default is made (Veteran has a foreign mailing address) A pop-up message will appear asking you to confirm the Foreign Address Setting. Click **Yes** to continue or **Cancel** to return.

Figure 75. Confirm Foreign Address Setting



After the card and information have been confirmed, click the *Submit* button at the bottom of the page to advance the request.

## 5.1.2.4. Photograph Verification

After reviewing and approving the card details the VHIC user will click the **[Submit]** button. A pop-up box will appear requiring the clerk to acknowledge that they have approved the final picture that will be submitted for card printing. Selecting ok will allow the process to continue and submitting the request possible.





Should a new photograph be needed, the user may select **[Cancel]** and use the **[Back]** button to return to *Step 3: Capture Veteran Image*.

#### **Figure 77: Photo Does Not Meet VHIC Standards** REDACTED

Once veteran photo has been approved the user may continue with the request.

#### 5.1.2.5. Submit Card Request: New

If the card is a new request, meaning the Veteran has never had a VHIC prior to this request; the Replacement Reason section will state the following: *Not a replacement card*.

Upon submission, a *Card Number* will be generated as well as an *Expiration Date* and *Card Request Date*. The colored field will change from yellow to green and the corresponding Card Status will change from *Pending* to *Submitted*.

tep 1	<b>Step 2</b> Select Veteran	Ca	pture teran Image	Step 4 Select Mailin Address	Save Card Reque
		Vetera	n Card Details	5	
Name as it will app	pear on card:	Service C Medal of Purple He Prisoner o	eart N	Card Number Member ID ICN Plan ID VISN Facility Date of Birth Expiration Date	14631 2107346530 1012991005V582194 7346-243-588 7 508 8/22/1985 9/26/2028
Preferred name: PREFERREDNAME	-	Card	Status	Subm	itted
FREFERREDINAIVIE	-		Request D		
Address card will FOUR ONE MVIPA 123 SESAME STR FRONT ROYAL, VA	TIENT III EET		h of Service is a		
Replacement Reas	son: ard	Reason f Not Appli			

### Figure 78: New Card Request Submitted

## 5.1.3.New VHIC: Veteran has NOT been Level 2 Proofed through Identity Management Toolkit

Should the Veteran not be Level 2 proofed after completing Steps 1-4 of the card request process (Beginning with <u>Creating a VHIC Card – The Card</u> Request Process) the process changes.

### 5.1.3.1. Step 5: Save Card Request Veteran Not Proofed

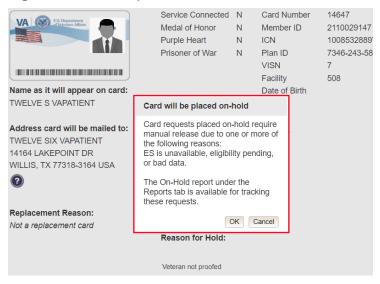
Since this Veteran has **NOT** had their Identity Proofing completed in the Identity Management Toolkit prior to starting the card request process, the Reason for Hold section will state the following: *Veteran Not Proofed*. The VHIC user will only be presented with the **[Back]** and **[Hold]** buttons. When the **[Hold]** button is selected a pop up will appear for the VHIC user to confirm this action. Selecting **[OK]** will save the request and put the request On Hold.

#### Figure 79: Save Card Request review screen

inter 1 Select earch Terms	Step 3 Capture Veteran Image	Step 4 Select Mailin Address	Save Card Reques
	Veteran Card Detai	s	
Name as it will appear on card: TWELVE S VAPATIENT	Service Connected N Medal of Honor N Purple Heart N Prisoner of War N	Card Number Member ID ICN Plan ID VISN Facility Date of Birth	2110029147 1008532889V700144 7346-243-588 7 508
Address card will be mailed to: TWELVE SIX VAPATIENT 14164 LAKEPOINT DR WILLIS, TX 77318-3164 USA	Card Status Card Request I	Pendi Date	ng
Replacement Reason: Not a replacement card	No Branch of Service is	available	
	Reason for Hold: Veteran not proofed Bad data		
			Back Hold

The Veteran Detail information should still be reviewed for accuracy and Branch of Service information confirmed before selecting the **[Hold]** button to continue. A pop-up box will appear for the hold status to be verified and for the VHIC Associate to confirm that they are aware the request will appear on tracking reports.

Figure 80: Save Request With On Hold Status



## 5.1.3.2. Photograph Verification

After confirming the status of the request. A second pop-up box will appear requiring the clerk to acknowledge that they have approved the final picture that will be submitted for card printing. Selecting **[OK]** will allow the process to continue and submitting the request possible.

Figure 81: Validate Veteran Photo

Step 1 Step 2 Enter Search Terms	Step 3 Capture Veteran Image	Step 4 Select Maili Address	save Card Request
	Veteran Card Details	S	
Name as it will appear on card: TWELVE S VAPATIENT	Service Connected N Medal of Honor N Purple Heart N Prisoner of War N	Card Number Member ID ICN Plan ID VISN Facility Date of Birth	14647 2110029147 1008532889V700144 7346-243-588 7 508
Address card will be mailed to: TWELVE SIX VAPATIENT 14164 LAKEPOINT DR WILLIS, TX 77318-3164 USA Replacement Reason: Not a replacement card	Validate Veteran Photo I acknowledge that the veteran picture meets VHIC standards quality and clarity of features. OK	n 03/01	d On Hold /2023
Not a replacement card	Reason for Hold: Invalid Date of Birth Veteran not proofed Bad data		Back Hold

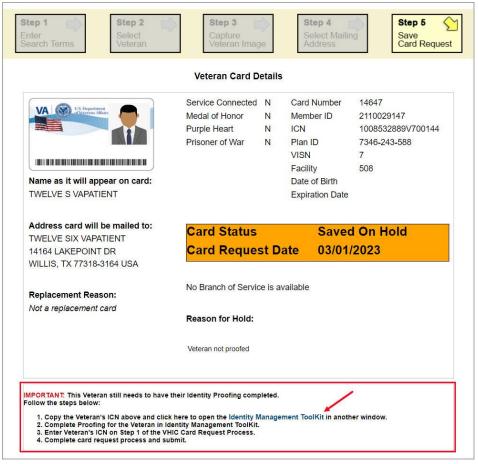
Should a new photograph be needed, the user may select [Cancel] and use the [Back] button to return to *Step 3: Capture Veteran Image*..

#### Figure 82: Photo Does Not Meet VHIC Standards

	Service Connected	Ν	Card N	umber	
VA COLUCION Mains	Medal of Honor	Ν	Memb	er ID	2107346530
	Purple Heart	Ν	ICN		1012991005V582194
	Prisoner of War	Ν	Plan IE	)	7346-243-588
			VISN		7
	Validate Veteran Photo				508
Name as it will appear on card:	validate veterali Filoto			Birth	8/22/1985
FOUR O MVIPATIENT III	I acknowledge that the ve				
	picture meets VHIC stan quality and clarity of feat		101		
Preferred name:	Ender the second s	ок ] [	Cancel	-	*********
DAWN PREFNAME				Pend	ing
	Card Reques	st D	ate		
Address card will be mailed to:					
FOUR ONE MVIPATIENT III 123 SESAME STREET					
FRONT ROYAL, VA 22630 USA	No Branch of Servic	e is a	vailable		
~					
0					
	Reason for Hold:				
Replacement Reason:	Bad data				
Lost				1	
					Back Submit
					Under Sublinit

Once veteran photo has been approved by the user, they may continue with the request.

Upon submission, a *Card Number* will be generated as well as the *Card Request Date*. The colored field will change from yellow to orange and the corresponding Card Status will change from *Pending* to *Saved on Hold*.



#### Figure 83: Card Request Saved on Hold – Veteran Not Proofed

Since the Veteran that this card request was for still needs to be proofed, the VHIC system will display the message below that will include the next steps that the VHIC clerk will need to follow to complete the proofing process.

**IMPORTANT:** This Veteran still needs to have their Identity Proofing completed. See 4.2 *Proofing Process and Steps* before requesting a VHIC card.

Follow the steps below:

- 1. Copy the Veteran's ICN above and click here to open REDACTED in another window.
- 2. Complete Proofing for the Veteran in Identity Management Toolkit.
- 3. Enter Veteran's ICN on Step 1 of the VHIC Card Request Process.
- 4. Complete card request process and submit.

The words REDACTED are a hyperlink that the VHIC user can click on to be able to open the Identity Management Toolkit application in another browser window.

## 5.1.4. Resuming an On Hold VHIC Request:

When the Associate resumes a card request that has been placed On Hold, they will still be taken through the same steps as though it was a New Card or a Replacement. The Associate won't be shown that this is an On Hold Request until they get to Step 4.

## 5.1.4.1. Step 4 Status Section Request on Hold

At the top of the Step 4 screen is the Status section. Since this card request for the Veteran was placed on hold, the status of *On Hold* will be listed along with the On Hold reason. Review the *Veteran Identity Attributes* and *Mailing Address* to ensure the information has not changed since the request was placed *On Hold*.

Once the review is complete and the information verified click the [Next] button to continue.

#### Figure 84: Step 4 Status On Hold.

	Step 2 Select Veteran	Step 3	Step 4 Select Mailing Address	Step 5
(Select the a	ddress to have card	<b>3: Veteran not Identity</b> mailed to and click Next t ad MVI address - no add	to place the card request	on hold)
	Vete	eran Identity Confirma	tion	
Status-				
Card Request Status	On Hold			
,	Veteran not proofed			
-Veteran Identity Attrib				
First Name	VAPATIENT			
Preferred Name				
Date of Birth				
Deguacting Easility A	ddrooo			
Requesting Facility A	ATLANTA VAMC			
	1670 CLAIRMONT	RD		
	DECATUR, GA 300			
Address				
	s received from Enrollme	nt Services		
	s received from MVI ting facility			
	ed facility ( 580 - HOUST	ON VAMC )		
Recipient	TWELVE SIX VAPA	ATIENT		
Street 1	14164 LAKEPOINT	T DR		
Street 2				
Street 3				
City	WILLIS			
State	ТХ			
Zip Code	77318-3164			
Province				
Postal Code				
Country				
Is the addre card?	ess displayed on scro	een where the Veteran is	to receive his/her new Vh	
			V	Back

## 5.1.4.2. Step 5 Completing the On Hold Card Request

Once reaching **Step 5**, the VHIC user can now click **[Submit]** to remove the *On Hold* status and complete the card request.

earch Terms Select Veteran	Capture Veteran Image	Select Mail Address	ing Save Card Reque
	Veteran Card Detai	s	
Image: Constraints         Image: Constraints           Image: Constraints         Image: Constraints	Service Connected N Medal of Honor N Purple Heart N Prisoner of War N	Card Number Member ID ICN Plan ID VISN Facility Date of Birth	2110029147 1008532889V700144 7346-243-588 7 508 9/12/1941
Address card will be mailed to: TWELVE SIX VAPATIENT 14164 LAKEPOINT DR WILLIS, TX 77318-3164 USA	Card Status Card Request I	• • • •	d On Hold //2023
Replacement Reason:     Not a replacement card	No Branch of Service is	available	
	Bad data 🛛		

Figure 85: Save Card Request review screen; click Submit

## 5.1.4.3. Photograph Verification

After reviewing and approving the card details the VHIC user will click the **[Submit]** button. A pop-up box will appear requiring the clerk to acknowledge that they have approved the final picture that will be submitted for card printing. Selecting ok will allow the process to continue and submitting the request possible.

#### Figure 86: Verify Veteran Photo

Validate Veteran Pho	to
I acknowledge that the picture meets VHIC st quality and clarity of fe	andards for

Should a new photograph be needed, the user may select **[Cancel]** and use the **[Back]** button to return to *Step 3: Capture Veteran Image.* 

**Figure 87: Photo Does Not Meet VHIC Standards** REDACTED

Once veteran photo has been approved the user may continue with the request.

The below screen shows that the Card Request was submitted successfully.

If a Branch of Service was selected on the previous screen. The designated choice will appear here, as well as the Expiration Date and the Replacement Reason.

#### Figure 88: Card Request Submitted

tep 1 Step 2 nter earch Terms Veteran	Step 3 Capture Veteran Image		ct Mailing	Save Card Reque
	Veteran Card De	tails		
Aame as it will appear on card: TWELVE S VAPATIENT	Purple Heart	N Member N ICN N Plan ID VISN Facility Date of	r ID Birth	14647 2110029147 1008532889V700144 7346-243-588 7 508 9/12/1941 3/1/2033
Address card will be mailed to: TWELVE SIX VAPATIENT 14164 LAKEPOINT DR WILLIS, TX 77318-3164 USA	Card Status Card Reques		Submit )3/01/2	
Replacement Reason: Not a replacement card	No Branch of Service Reason for Hold: Not Applicable	is available		

## 5.2. VHIC Card Replacement

## 5.2.1.VHIC Replacement for Veteran Level 2 Proofed through Identity Management Toolkit

Placing a request for a **Replacement** VHIC Card follows the same steps as creating a New Card Request found in New VHIC Card Request until the user reaches **Step 4**. If the Veteran has an existing VHIC card the user will notice some different options.

### 5.2.1.1. Step 4: Review Verified Identity Attributes

This screen displays the information retrieved from the Master Person Index (MPI) and the Veteran Enrollment System (VES) for the selected Veteran. Even though this is a replacement card, these attributes should be review for accuracy and Reason for Replacement information entered.

## Figure 89: Replacement Card Step 4

	Veteran Identity Confirmation
-Status	
Card Request Status	
Replacement Reason Damaged	
Damageu	<b>v</b>
-Veteran Identity Attrib	utes
First Name	VGTESTFIFTYONE
	TESTSIXTYTHREE
Preferred Name Date of Birth	12/26/1955
	12/20/1000
-Requesting Facility Ac	ddress
Eacility Name	
	ATLANTA VAMC
Facility Address	1670 CLAIRMONT RD
Facility Address Address Mail card to:      Address	1670 CLAIRMONT RD DECATUR, GA 30033 USA
Facility Address Address Mail card to: Address Address Address Request Preferre	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR )
Facility Address -Address Mail card to: Address Address Request Preferre Recipient	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR ) VGTESTFIFTYONE TESTSIXTYTHREE
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR )
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1 Street 2	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR ) VGTESTFIFTYONE TESTSIXTYTHREE
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1 Street 2 Street 3	1670 CLAIRMONT RD         DECATUR, GA 30033 USA         received from Enrollment Services         received from MVI         ting facility         d facility (983 - CHYSHR )         VGTESTFIFTYONE TESTSIXTYTHREE         10078 D STREET
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1 Street 2 Street 3 City	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR ) VGTESTFIFTYONE TESTSIXTYTHREE 10078 D STREET RESTON
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1 Street 2 Street 3	1670 CLAIRMONT RD DECATUR, GA 30033 USA received from Enrollment Services received from MVI ting facility d facility (983 - CHYSHR ) VGTESTFIFTYONE TESTSIXTYTHREE 10078 D STREET RESTON
Facility Address Address Mail card to: Address Address Address Request Preferre Recipient Street 1 Street 2 Street 3 City	1670 CLAIRMONT RD         DECATUR, GA 30033 USA         received from Enrollment Services         received from MVI         ting facility         d facility (983 - CHYSHR )         VGTESTFIFTYONE TESTSIXTYTHREE         10078 D STREET         RESTON         VA
Facility Address Address Mail card to:  Address Address Request Preferre Recipient Street 1 Street 2 Street 3 City State	1670 CLAIRMONT RD         DECATUR, GA 30033 USA         received from Enrollment Services         received from MVI         ting facility         d facility (983 - CHYSHR )         VGTESTFIFTYONE TESTSIXTYTHREE         10078 D STREET         RESTON         VA
Facility Address Address Mail card to:  Address Address Address Request Preferre Recipient Street 1 Street 2 Street 3 City State Zip Code	1670 CLAIRMONT RD         DECATUR, GA 30033 USA         received from Enrollment Services         received from MVI         ting facility         d facility (983 - CHYSHR )         VGTESTFIFTYONE TESTSIXTYTHREE         10078 D STREET         RESTON         VA

## 5.2.1.2. Status Section

At the top of the **Step 4** screen is the Status section. When going through the card request process, one of the following Card Request Status options will be displayed: *New*, *Replacement*, or *On Hold*. If the card was previously placed on hold, the reason it was placed on hold will be listed here as well. If this is not the first card for the Veteran, the status of *Replacement* will be listed along with a drop-down list for selecting a *Replacement Reason*.

Figure 90: Card Request Status section

Status			
Card Request Status	Replacement		
Replacement Reason	NOT SELECTED	$\checkmark$	

If the *Card Request Status* is *Replacement*, a selection must be made from the drop-down list as to why the card is being replaced. The available options are: *Damaged*, *Expired*, *Incorrect Information*, *Lost*, *Poor Quality*, or *Stolen*.

## 5.2.1.3. Replacement Options

If the Card Request Status is *Replacement*, a Replacement Reason will have to be provided before the card request process can continue. Based on the primary replacement reason selected, a secondary reason may need to be provided. The options selected here will appear on the final Step 5 screen under *Replacement Reason*.

The following are the available primary replacement reasons:

- Damaged
- Deactivated
- Expired
- Incorrect information
- Lost
- Poor Quality
- Stolen

#### Figure 91: Replacement Reason drop-down list

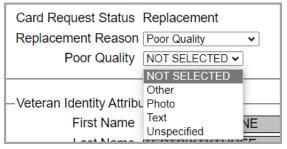
Card Request Status	Replacement
Replacement Reason	NOT SELECTED Damaged
Veteran Identity Attribu First Name Last Name	Expired

If *Poor Quality* is selected as a primary replacement reason, one of the following must be selected:

- Photo
- Text

Other

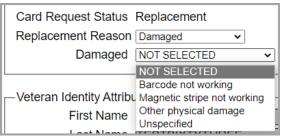
#### Figure 92: Poor Quality Replacement Reasons



If *Damaged* is selected as a primary replacement reason, one of the following must be selected:

- Barcode not working
- Magnetic stripe not working
- Other physical damage

#### Figure 93: Damaged Replacement Reasons



If *Incorrect Information* is selected as a primary replacement reason, one of the following must be selected:

- Branch of Service
- Date of Birth
- Member ID
- ICN
- Member Benefit Plan ID
- Name
- Photo
- Prisoner of War
- Purple Heart
- Service Connected
- Other

#### Figure 94: Incorrect Information Replacement Reasons



## 5.2.2.Step 5: Save Card Request

This brings us to *Step 5 – Save Card Request*. This screen allows the VHIC Admin to verify all of the information shown on the screen as being correct.

If the information on the screen is a correct match, and the Branch of Service is confirmed, select the **[Submit]** button in the lower right hand to move forward.

Figure 95: Save Card Request review screen

	Service Connected	Y	Card Number	
VA Colderans Affairs	Medal of Honor	N	Member ID	2110317517
	Purple Heart	N	ICN	1013629589V434443
	Prisoner of War	N	Plan ID	7346-243-588
			VISN	7
			Facility	508
Name as it will appear on card:			Date of Birth	12/26/1955
VGTESTFIFTYONE TESTSIXTYTHREE	=			
Preferred name:				
	Card Status		Pend	ing
	Card Reques	st D	ate	
Address card will be mailed to:				
VGTESTFIFTYONE TESTSIXTYTHREE	=			
10078 D STREET	Branch Of Service	e		
RESTON, VA 20191 USA	○ Space Force			
0	Veteran Decline:	Brand	ch of Service Logo	
	•			
Replacement Reason:				
Damaged	Reason for Hold:			
	Reason for Hold: Bad data			

## 5.2.2.1. Photograph Verification

As with any Card Request, the Veteran Photo must be verified before the request can be submitted.

Should a new photograph be needed, the user may select **[Cancel]** and use the **[Back]** button to return to *Step 3: Capture Veteran Image*.

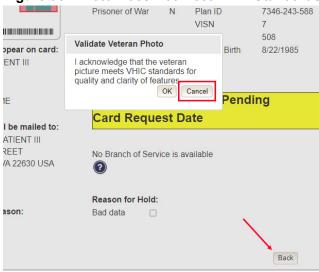


Figure 96: Photo Does Not Meet VHIC Standards

Once veteran photo has been approved the user may continue with the request.

## 5.2.2.2. Save Card Request: Replacement

Saving and submitting a replacement card request is essentially the same as submitting a new card request. The only variation will be the replacement reason. The selections made earlier in Step 4 will be reflected on this screen under the Replacement Reason section.

## Figure 97: Replacement Card Request Submitted

REDACTED

## 5.3. On Hold Reasons Explained

## 5.3.1.Veteran Not Proofed:

User did NOT complete the proofing process using the Identity Management Toolkit application PRIOR to creating a VHIC request.

If the VHIC user started the VHIC card request BEFORE going into the Identity Management Toolkit application and completing the proofing process, the VHIC application will display the Warning message on Step 4 of the card request process indicating that the Veteran has NOT been Identity Proofed. The VHIC user will see Veteran not proofed as the Reason for Hold on Step 5. The VHIC application will allow you to save the card request on hold. The card request will be saved for 30 days.

Step 1 📄	Step 2	Step 3	Step 4	Step 5
Enter	Select	Capture	Select Mailing	Save
Search Terms	Veteran	Veteran Image	Address	Card Request

Figure 98: Veteran Not Proofed Warning message on Step 4: Select Mailing Address

#### Figure 99: Reason for Hold: Veteran Not Proofed

Reason for	r Hold:
Veteran not p	proofed
Bad data	

Once the VHIC user completes the Identity Proofing in the Identity Management Toolkit application, they can return to the VHIC application to take the card request off hold. The VHIC user will start a card request as they would normally. The VHIC user will see the On Hold Reason – Veteran Not Proofed displayed on Step 4 of the card request process.

Figure 100: Card Request Status: On Hold - Veteran Not Proofed



Continue with the card request process and submit the card request as outlined in section <u>4.3</u> <u>Resuming an On Hold VHIC Request: Veteran NOT Level 2 Proofed Hold Reason</u>

**NOTE:** There is a background job that runs every morning at 8:00 a.m. Eastern Time that will check the proofing status of any cards placed on hold. As long as there are no other issues with the card request, the job will submit the card request to the print vendor.

## 5.3.2. Enrollment Services Unavailable

If you get to Step 6 and see the message "Enrollment Unavailable" displayed under **Reason for Hold**, which means that VHIC is unable to communicate to Enrollment Services at this time, select the Branch of Service (if available) and click on the **[Hold]** button. This will save the card request for 30 days.

Figure 101: Reason for Hold: Enrollment Unavailable

Enrollmer	nt unavailable
Bad data	_

Next, log a ticket by calling the Enterprise Service Desk at REDACTED, option #3 (Applications), then option #1 or create a ticket through the [yourIT] shortcut on your desktop.

**NOTE:** There is a background job that runs every morning at 8:00 a.m. Eastern Time that will check the eligibility status of any cards placed on hold.

- If the Eligibility status is confirmed as "Eligible" and there are no other issues with the card request, the job will submit the card request to the print vendor.
- If the Eligibility status is confirmed as "Not Eligible", the card request will be terminated, and no card will be issued.

## 5.3.3.Eligibility Pending

If you get to Step 6 and see the message "Eligibility Pending" displayed under **Reason for Hold**, which means that Veteran Enrollment Services has returned an eligibility status of "Pending" at this time, select the Branch of Service (if available) and click on the **[Hold]** button. This will save the card request for seven (7) days.

#### Figure 102: Reason for Hold: Eligibility Pending



**NOTE:** The Veteran should go to Veteran Enrollment Services to have the record updated as needed. There is a background job that runs every morning at 8:00 a.m. Eastern Time that will check the eligibility status of any cards placed on hold.

• If the Eligibility status is confirmed as "Eligible" and there are no other issues with the card request, the job will submit the card request to the print vendor.

Veteran Health Identification Card 4.27 User Guide – Volume 1 Card Request • If the Eligibility status is confirmed as "Not Eligible" or is not updated within Seven (7) days, the card request will be terminated, and no card will be issued.

## 5.3.4.Bad Data – Other

If you get to Step 6: Save Card Request and any information that is displayed on the screen needs to get changed/updated, click the checkbox next to Bad Data under Reason for Hold. A Details field with be displayed and you can enter a description on what information needs to be updated. Then select the Branch of Service (if available) and click on the **[Hold]** button. This will save the card request for 30 days.

Figure 103: Reason for Hold: Bad Data - Name Spelled Wrong

Bad data	a 🖌	
Details:	Name Spelled Wrong	11

The Veteran should go to Veteran Enrollment Services to have the record updated as needed. A card request placed on hold with **Bad Data** as the **Reason for Hold** will NOT be updated and submitted by the background job.

The Veteran will need to return to complete the card request after they have had the information updated. You will need to start a card request as you would normally. On Step 4 of the card request process, you will see the On Hold Reason – Bad Data: (reason entered when saved) displayed.

Figure 104:	<b>Card Request</b>	Status: Replacem	ent on Hold - Bad	l Data: Name	<b>Spelled Wrong</b>
-------------	---------------------	------------------	-------------------	--------------	----------------------

Veteran Identity Confirmation	
Status Card Request Status Replacement On Hold	
Bad Data: Name spelled wrong.	

Continue with the card request process. When you get to Step 6, you will need to <u>uncheck</u> the checkbox next to Bad Data in order to be able to submit the card request.

#### Figure 105: Reason for Hold: Bad Data Unchecked

Reason for Hold:
Bad data 🔲

## 5.3.5.No EDIPI

If you get to Step 6 and see the message "No EDIPI" displayed under Reason for Hold, it means that the VA does not have Defense Enrollment Eligibility Reporting System (DEERS) data for that individual at this time. Select the Branch of Service (if available) and click on the **[Hold]** button. This will save the card request for thirty (30) days and a request will be generated for HC IdM remediation once you select the hold button.

#### Figure 106: Reason for Hold: No EDIPI

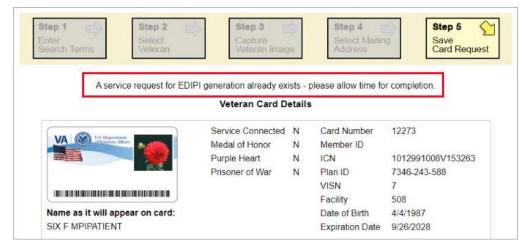
Address card will be mailed to: SIX VAPATIENT	Card Status Pending
1217 MARLBORO DR LITTLE ROCK, AR 72201 USA	Card Request Date
0	Branch Of Service
Replacement Reason:	<ul> <li>Veteran Declines Branch of Service Logo</li> </ul>
Lost	0
-	Reason for Hold.
	No EDIPI
	Bad data B
	1
	Back Hold

### A Confirmation message will appear, select the **[OK]** button.

#### Figure 107: On Hold Request Confirmation Box

If a second request is generated before the thirty (30) days, the user will get a message indicating that a request is open in the system.

Figure 108: Active Request Exists in System Message



## 5.3.6.Imprecise Date of Birth

If you get to Step 6 and see the message "Invalid Date of Birth" displayed under Reason for Hold, it means that the VA received an imprecise Date of Birth, such as Month/year instead of Month/Date/Year. A request needs to be created for HC IdM remediation. Select the Branch of Service (if available) and click on the **[Hold]** button. This will save the card request for thirty (30) days and generate the remediation request for HC IdM.

#### Figure 109: Reason for Hold: No EDIPI

ne	Card Request	Reports	Card Management	Site Management				Logged in as:
	Step 1 Enter Search	Terms	Step 2 Select Veteran	Step 3 Capture Veteran Imag	ie i	Step 4 Select Maili Address	ng	Step 5 Save Card Request
				Veteran Card D	etails	5		
	Name		appear on card:	Service Connected Medal of Honor Purple Heart Prisoner of War	NNNN	Card Number Member ID ICN Plan ID VISN Facility Date of Birth	21077100 10130205 7346-243 7 508	01V903479
	MISS 123 SI RIVER	THREE M	rill be mailed to: IDDLE MPIPATIEN IREET 22630 USA	⊤ Card Status Card Reque	st D	Pend Pate	ing	
		cement R		No Branch of Service	e is a	available		
	NOLA	replaceme	nt caro	Reason for Hold: Eligibility Pending Invalid Date of Birth	-	/		
				Bad data				

A Confirmation request message will appear, select the **[OK]** button.

## Figure 110: On Hold Request Confirmation Request



The screen will change showing that the Card Request Status has been updated and saved. Figure 111: Saved on Hold

Health Identification Card (VHIC) Card Request Reports Card Management S	ite Management		s Logged in as:
Step 1 Select Enter Search Terms	Step 3 Capture Veteran Image	Sele Addr	ct Mailing Save
	Veteran Card Detail	s	
Name as it will appear on card: THREE M MPIPATIENT	Service Connected N Medal of Honor N Purple Heart N Prisoner of War N	Card Nu Member ICN Plan ID VISN Facility Date of Expiratio	r ID 2107710011 1013020501V903479 7346-243-588 7 508 Birth
Address card will be mailed to: MISS THREE MIDDLE MPIPATIENT	Card Status	5	Saved On Hold
123 SESAME STREET RIVERTON, VA 22630 USA	Card Request D	ate (	03/04/2021
Replacement Reason: Not a replacement card	No Branch of Service is	available	
	Reason for Hold:		
	Eligibility Pending		
	Invalid Date of Birth		

## 5.3.7. Manual Review Required

If you get to Step 5 and see the message "Manual Review Required" displayed under **Reason for Hold**, it means that the veteran has submitted their request through the VA Self Service Portal and the request could not be completed without VA review. The hold could be due to an error with the picture, information change request, etc. Once the manual review has been completed a background process will clear the hold. Submitting the request Unchecking the Card Hold manually will not clear the hold even if the TK task has been successfully processed. See V*HIC User Guide Vol 6 Self Service Process* for information about this type of request.

Figure 112: Manual Review Required Hold.

Reason for	r Hold:
Manual revie	w required
Bad data	

## 5.3.8.No Facility Address

If you get to Step 5 and see the message "No Facility Address" displayed under **Reason for Hold**, it means that there is no facility address on file.

#### Figure 113 No Facility Address

	2000 AND COLOR
No Facility Ad	dress
Bad data	D
Dau data	0

# 5.4. Requesting a VHIC for a Veteran within ten (10) days of a previous VHIC request

VHIC Users will not be able to request a new VHIC for a Veteran if there has been a previous request made within the past ten (10) days. They will be shown a message on Step 2 of the VHIC card request process stating:

"This Veteran has a recent VHIC request in process. Please remind the Veteran the VHIC should be received with 10 days after the request was submitted."

Figure 114: Replacement Card has been requested within the past 10 days

er rch Terms	Select Veteran	Capture Veteran Image	e Select M Address		Save Card Requ
	10	and the Mater	an the MUIO should		within 10 days
is a recent VH	HC request in process. Plea	ase remind the veter	an the VHIC should	be received	a within to days
is a recent VI	fic request in process. Plea	was submitted		i be received	a within To days
Picture	Full Name			DOD	Gender
Picture	1	was submittee		Lauren	
	1	was submittee		Lauren	

If for some reason a new VHIC request must be made to include any changes within 10 days of the previous card request, **ONLY** the VHIC Administrator will be able to submit a new card request. In this instance, the VHIC user will need to submit a request to the **VHA HEC VHIC Program Team** mail group via an encrypted message to deactivate the submitted card request. Once the VHIC user is notified that their card request has been deactivated, they can submit a new card request with the corrected information

Information to include in the request are listed below:

• Veteran's First and Last Name

Veteran Health Identification Card 4.27 User Guide – Volume 1 Card Request

- Member ID and/or Card Number
- Site Point of Contact
- Reason for needing a new card requested within 10 days of the previous request.

**<u>NOTE</u>:** If the Member ID and/or Card Number are not available, provide the Date of Birth and SSN instead.

# 5.5. Requesting a VHIC for a Veteran with an existing Date of Death

VHIC Users will not be able to request a new VHIC for a Veteran if a Date of Death has been reported for them. They will be shown a message on Step 2 of the VHIC card request process stating:

Card requests for deceased veteran(s) are not allowed. All Cards for deceased veteran(s) have been deactivated in VHIC and unlinked in MPI.

ch Terms	Select Veteran	Capture Veteran Image	Select Addres	Mailing s	Save Card Rec
	Card requests	for deceased veteran	(s) are not allow	ed.	
A	Il Cards for deceased veteran	n(s) have been deacti	vated in VHIC ar	nd unlinked in M	1∨I.
Picture	Full Name	SSN	DOB	DOD	Gender
Picture	Full Name	SSN XXX-XX-1123	DOB	DOD	Gender

#### Figure 115: Deceased Veteran Notification

The Veteran should be referred to Veteran Enrollment Services. This could be to either the facility enrollment department (possibly parent facility), or the HEC Enrollment & Eligibility Division for assistance.

## 6. Card Deactivations

Card deactivations can **ONLY** be completed by the **VHIC Administrator**. The VHIC user will need to submit a request to the **VHA HEC VHIC Program Team** mail group via an encrypted message.

Information to include in the request are listed below:

• Veteran's First and Last Name

```
Veteran Health Identification Card 4.27
User Guide – Volume 1 Card Request
```

- Member ID and/or Card Number
- Site Point of Contact
- One of the following deactivation reasons:
  - Cancelled/Declined (enrollment)
  - Damaged
  - Deceased
  - Identity Theft
  - o Lost
  - o Stolen
  - Other With detailed explanation

**NOTE:** If the Member ID and/or Card Number are not available, provide the Date of Birth and SSN instead.

<u>NOTE</u>: Once the VHIC user is notified that their card request has been deactivated, they can submit a new card request with the corrected information.

**VHIC Administrators** can find detailed information on how to deactivate all of the VHICs for a given Veteran in the *Veteran Health Identification Card User Guide - Volume 3 – Admins* document.

# 7. Reports

A comprehensive walkthrough of all of the different reports that are available to VHIC users and the types of metrics that can be obtained, as well as an explanation of the user role permissions for accessing the reports are included in the *Veteran Health Identification Card User Guide - Volume 2 - Reports* document.

## 8. Troubleshooting

For a through set of troubleshooting guidelines, please refer to the *Veteran Health Identification Card User Guide - Volume 4 - Troubleshooting* document.